State Financial Aid Monthly Webcast
August 30, 2022
Topics of Discussion

- Online Resource Overview
- HelmNet Certification
- Texas Comptroller Closure Updates
- TASFA Updates
- Reminders, Updates, and Deadlines
- Questions
Online Resource Overview
THECB Websites

Highered.Texas.gov

Collegeforalltexas.com

HHLoans.com
Institutional Resources: Student Financial Aid Programs Webpage
SFAP: Contact Us
SFAP: Stay Connected

Stay Connected

Recent Communications
- 08/30/2022 AIDST 2023-2024 Texas Application for State Financial Aid (TAFSA) Great College (PDF)
- 08/30/2022 State Financial Aid Information, Process, and Documentation Training (PDF)
- 08/30/2022 State Financial Aid Proceeding Schedule Update (PDF)
- 07/29/2022 Educational Aids Statement (TAMU) FY 2022 Application Priority (PDF)
- 07/27/2022 Toward Excellence, Access, and Success (TEAS) Grant FY 2023 Final Allocations Memo (PDF)

WEBCAST ARCHIVES
Did you miss a webcast? Don’t worry, you can still watch the recorded version by visiting Webcast Archives.

STUDENT FINANCIAL AID PROGRAMS LISTSERV
Subscribe to receive memos, notifications, and announcements through the Student's listserv system.

INSTITUTIONAL CALENDAR
Download the Institutional Calendar of events, deadlines, agency closures, and agency limited staff days.
- Institutional Financial Aid Calendar Fall 2022 (PDF)
- Institutional Financial Aid Calendar Summer 2022 (PDF)
- Institutional Financial Aid Calendar Spring 2022 (PDF)
- Institutional Financial Aid Calendar Fall 2021 (PDF)

FINANCIAL AID ADVISORY COMMITTEE
Follow the Financial Aid Advisory Committee and provide the THECB with advice and recommendations regarding the development, implementation, and evaluation of state financial aid programs for college students.

ARCHIVE MEMOS
Memos 2022 Expand
Memos 2021 Expand
Memos 2020 Expand
SFAP: Stay Connected

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Recent Communications
- 09/16/2022 DRAFT 2023-2024 Texas Application for Student Financial Aid (TASFA) Draft Look-Right (PDF)
- 09/16/2022 State Financial Aid Administration, Processing and Reporting Updates (PDF)
- 09/16/2022 State Financial Aid Administration, Processing and Reporting Updates (PDF)
- 09/27/2022 Educational Aid Portion (TASFA) FY 2023 Allocation Memo (PDF)
- 10/12/2022 Toward Excellence, Access, and Success (TEAS) Grant FY 2023 Final Allocations Memo (PDF)

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SFAP: Program Resources
SFAP: Program Resources

Texas College Work-Study (TCWS)

TCWS program funds are available to eligible students attending public and private/independent institutions of higher education, as defined in TEC Section 64.009(b). This program is authorized by TEC, Chapter 56, Subchapter A, Section 56.073. Rules establishing procedures to administer the subchapter can be found in Title 15 of the HSC, Chapter 22, Subchapter G.

- FY 2023 TCWS Guidelines [PDF]
- FY 2023 TCWS Final Allocations [PDF]
- FY 2022 TCWS Guidelines [PDF]
- FY 2022 TCWS Revised Final Allocations [PDF]
- FY 2021 TCWS Guidelines [PDF]
- FY 2021 TCWS Allocations [PDF]

Firefighters Enrolled in Fire Science Courses
- Firefighters Enrolled in Fire Science Courses Guidelines [PDF]

Foster Care Exemption
- Foster Care Exemption Fact Sheet [PDF]

Good Neighbor Program (GNP)
- Good Neighbor Program (GNP) Guidelines [PDF]
- FY 2021 GNP Online Recommendation Instructions [PDF]
- CEPass log-in
SFAP: Program Resources
SFAP: Program Resources

2022-23 State Financial Aid Program Guidelines

Texas Higher Education Coordinating Board

Program Resources
- Application for Fast Information to Students (AFFIS) at the Texas Higher Education Coordinating Board (THECB)
- Resources for campus employees
- Financial Aid and Scholarships
- Title IX Planning
- Statewide Program Guidelines

Texas Applications for State Financial Aid (TASFA)
- TASFA is the only application for grants that do not require a FAFSA
- TASFA deadlines

Net Price Calculator (NPC)
- Net Price Calculator for Texas Students

EDAP
- Education and Employment Opportunities
- Equal Employment Opportunity (EEO)

WEB PAGE
- Student Aid and Scholarships
- Financial Aid and Scholarships
- Net Price Calculator

Statement of Educational Rights
- Rights of students
- Financial aid
- State of Texas

THECB Texas Higher Education Coordinating Board

17
SFAP: Program Resources

Transfer Funds

Effective for the 2013-14 award year, the allowable amounts for the Authority to Transfer Funds process have changed as a result of the 83rd Legislative Session. Institutions participating in a system that is part of the Texas Higher Education Coordinating Board (THECB) may award the Texas Student Loan Program, Student Loan Program (SALP), or use the academic year of the institution’s last annual program allocation or $640,000 (whichever is less) between programs within the relevant fiscal year.

Please note that while the Texas Administrative Code (TAC) rule under 66, Title 19, Section 110.32-34 is in the process of being amended, this update is already in effect, as of Sept. 1, 2021. The updated rule for the Authority to Transfer Funds will be available in 2022.

Managing Programs

- Online Loan Notice of Fund Debits
- Grants and Special Programs-Online Request of Funds Form
- Electronic Funds Transfer Instructions

Web Portals

To edit, update or remove a user’s access, submit a User Access Form (PDF).

- MOVEE DRKZ
  - MOVEE DRKZ Form (PDF)
- TEXAS SPECIALIZED LEADERSHIP (PDF)
- HELMNET (HILDANS)
  - HELMNET (HILDANS) Login
  - HELMNET Chronic Traumatic Encephalopathy Instructional Module (PDF)
  - HELMNET Online Reporting Manual (PDF)

Scholarship Consanguinity or Affinity Statement

Prior to receiving a scholarship administered by or originating from an institution of higher education, an individual or the member of his or her immediate family from whom the scholarship is related within the third degree by consanguinity or the second degree by affinity to a current member of the Board of the institution or system. For more information, visit the Colleges for All Students website.

- Scholarship Consanguinity or Affinity Statement (PDF)

Customer Satisfaction Survey: Take a moment to provide feedback.
SFAP: Program Resources
Student Resources: College For All Texans

- Basic eligibility requirements for:
  - State Grants & Scholarships
  - Loan Programs
  - Exemption & Waiver Programs
  - Texas College Work-Study Program

- TASFA & Instructions

- State Net Price Calculator

CollegeForAllTexans.com
Student Resources: HHLoans

- CAL and TASSP eligibility information
- Account access for CAL and TASSP
- Forms (i.e., postponements, discharge, forgiveness)
- Loan Repayment Assistance Program (LRAP) information

www.HHLoans.com
HelmNet Certification

Clarification
Step 1: Borrower Query
Step 2: Enter Student Info
Step 3: Go to the Applications Section
Step 4: Edit Certification Information
Step 4: Edit Certification Information, continued
Step 5: School Certification
Step 5: School Certification, continued
Texas Comptroller Closure Updates

State Financial Aid Impact
Comptroller Closure Impacts

The closure starts at 7PM on Wednesday, Aug 31 through Thursday, Sept 1. and re-opens at 7AM on Friday, Sept 2.

**Grants and Special Programs**

- Payments from the THECB will begin on September 2, 2022.

**College Access Loan (CAL):**

- Loan Acceptance Disclosure (LAD) must have been completed by Aug. 15, 2022, for funds to arrive before the Comptroller shut down on Aug. 31, 2021.
Administrators can access the **Borrower Summary** tab to determine if the LAD has been acknowledged on the loan application checklist by searching the student’s account.
Disbursement Process Overview

Online Application
Student completes the online application, submits the promissory note and the Private Education Loan Application Self Certification form.

Approval
THECB reviews and approves the application.

Certification
Institution submits the certification online or by CommonLine file transfer.

Private Education Loan Approval Disclosure
Private Education Loan Approval Disclosure or “LAD” is mailed to the student with instructions on how to accept the loan terms.

Loan Terms Accepted
Student logs onto HelmNet to electronically select the Acknowledge Loan Acceptance Disclosure Agreement.

Private Education Loan Final Approval Disclosure
Private Education Loan Final Approval Disclosure or “Loan Consummation Disclosure (LCD)” is mailed to the student informing them of their Right to Cancel and indicating the earliest date for delivery of funds.

Funding
Funds can be scheduled for disbursement after the 7-day cancellation period has expired.

8/15
8/16-8/24
8/25-8/30
2023-24 TASFA Updates
Dear Colleagues,

The agency is working hard to finalize the development of the Online TASFA. Unfortunately, the product’s 2023-2024 release is delayed. To ensure students can maximize financial aid funding, we are encouraging students to complete the paper TASFA starting on October 1, 2022.

Extending the Online TASFA timeline will enable us to provide adequate training to educators, students, and families and improve data transmission with institutions. In the meantime, we are working to ensure students and institutions have a high-quality experience with the online TASFA by doing extensive testing both internally and externally. We also are planning outreach to support educators, students, and their families when the product launches.

As we work to finalize the Online TASFA, we will alert stakeholders of new release dates and other milestones. For institutions that have their own Online TASFA, we will reach out to you individually to discuss what this means for you this year.

An announcement was sent on Aug. 26 to communicate that the 2023-24 Online TASFA will not launch Oct. 1, 2022.
Paper TASFA

- A DRAFT Paper TASFA will be sent to institutions in September to prepare for the Oct. 1, 2022 release. This version will not be fillable and should NOT be distributed to students since final changes may be needed.

- The final English and Spanish versions will be published Oct. 1, 2022 on College for All Texans and the SFAP webpages.

- As a reminder, some questions have been removed from the TASFA based on the committee’s recommendations which include:

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<td>Associate degree for transfers</td>
<td>Conviction restrictions</td>
<td>Previously received state aid</td>
<td>Work authorization and work-study interest</td>
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NOTE: All institutions are required in 2023-24 to accept the TASFA from eligible students.
Reminders, Updates, and Deadlines
Reminders, Updates, and Deadlines

General Reminders
• Texas Transfer Grant Informational Webcast - September 1, 2022
• Institutions can start requesting funds for FY 2023
• Comprehensive Program Guidelines available online
• Fall 2022 Institutional Calendar
• Exemption and waiver guidelines updates

Updates
• Paper TASFA 23-24 draft (Coming soon)
• State Campus-Based Report FY 2022 (Coming soon)

Deadlines
• Deadline to expend (e.g., spend, pay out, utilize, etc.) or return 2021-22 (FY 2022) TCWS funds – August 31, 2022
• Deadline to validate 2021-22 (FY 2022) FAD Cycle Two – Aug. 22, 2022
• Deadline to communicate ineligible Good Neighbor Program recipients – Oct. 15, 2022
Contact Student Financial Aid Programs

The following phone lines are available for borrower and the public:

**Borrower Services**
- Student Borrowers (Cosigners): (800) 242-3062

**Texas Financial Aid Information Center**
- Public Line: (888) 311-8881

Contact Financial Aid Services in one of the following ways:

**FAS Institutional Phone Line**
- Institutions Only: (844) 792-2640

Submit inquiries online through the CONTACT US web form.
Submit a CONTACT US

To ensure inquiries are routed correctly, complete these steps:

• Select “Institution” in Received From box.
• Enter the institution’s full name.
• Always select “Financial Aid Question” as the Contact Reason.
• Describe your inquiry in 4000 characters or less.
• Provide the best direct phone number to reach you.
Texas Higher Education
COORDINATING BOARD

Questions?