# State Financial Aid Webcast

Leah Smalley Student Financial Aid Programs March 9, 2021



<u>60×30TX</u>

# **Topics of Discussion**



Grant Programs: Award Amounts

Financial Aid Database (FAD) Updates

Loan Delinquency Reports

**Internet Browser Updates** 

Net Price Calculator (NPC) Demo

Reminders and Training



#### TEXAS Grant and TEOG FY 2022 Award Amounts

Type of Institution	<b>TEXAS Grant</b>	TEXAS Grant Target Amount	TEOG
Public Universities & Health Related-Institutes	\$5,195/semester	\$2,500/semester	-
Public State Colleges	-	-	\$2,143/semester
Public Technical Institutes	-	-	\$3,238/semester
Public Community Colleges	-		\$1,711/semester

The calculated priority EFC for 2021-2022 is \$6,234.



#### TEG Award Amounts – FY2022 and FY2023

<b>Type of Institution</b>	TEG Maximum Award	Exceptional TEG Need Maximum Award (Undergraduate Only)
Private Universities/ Independent Colleges	\$3,497	\$5,246

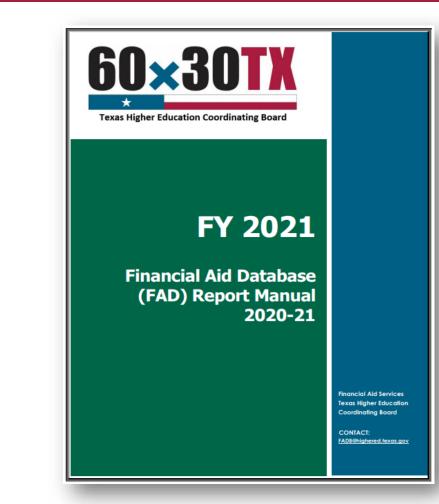
Institutions can award undergraduate students with Exceptional TEG Need (defined as students with an EFC less than or equal to \$1,000) up to 150% of the basic award (\$3,497 x 150% = \$5,246), not to exceed the student's need or tuition differential.



### FY 2021 FAD Updates

- FAD Cycle One Opened March 3, 2021
  - Reminder reconciliation is not required
- Revised FAD Manual changes:
  - The ministry-related degree (#56) and athletic grants/scholarships (#64) edits to TEG, TCWS and WSMP were **Added**;
  - The TEG edit check in ministry-related degree (#56) and athletic grants/scholarships (#64) (to follow TCWS and WSMP) **Removed.**

**Note:** State GEER funds must be reported on the FAD.





### Loan Delinquency Reports

- Effective Jan. 2021
  - Cumulative Loan Delinquency Report = **Reinstated**

Folders	
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- Effective Feb. 2021
  - Monthly Change Report = Added

Loan reports are uploaded into the institutions Loan\_Output folder in MOVEit DMZ.

**Reminder:** Participating institutions should **NOT** be placing students on an **Academic Hold** related to a THECB delinquency. This practice was discontinued on Nov. 1, 2019.



### Discontinuation of Internet Explorer (IE)



#### Internet Explorer Browser



#### Chrome/Edge Browser



60:30TX Plan, Pay, & Complete College -	Institutional Resources & Programs - Data & Reports - Legislative & Media Resources - About Us -	Search Q
Student Financial Aid Programs	Program Resources	
GEER State Grant and Emergency Educational Grant	Institutions can find information to assist with the administration of state financial aid programs through the following program resources	
Stay Connected	Grant Programs	
Program Resources	Resources for state grant programs: Toward EXcellence, Access, and Success (TEXAS) Grant; Texas Educational Opportur     Grant (TEOG); and Tuition Equalization Grant (TEG)	
Exemptions and Waivers	Loan Programs	
Grant Programs	Resources for low-interest loans available to Texas residents: College Access Loan (CAL) and Texas B-On-Time (BOT) Loan	
Loan Programs	Work-Study & Scholarships	
Tuition Set-Asides	<ul> <li>Resources for Texas College Work-Study (TCWS) and the Work-Study Student Mentorship Program (WSMP); and information on the Billingual Education Program, and the Texas Armed Services Scholarship Program (TASSP)</li> </ul>	
Work-Study & Scholarships	Exemptions and Waivers	
Learning Resources	Resources for specific programs that may exempt or waive tuition and fees for certain individuals attending public institution of higher education in Texas	
SFAP Frequently Asked Questions	Tuition Set-Asides	
Public Community, Technical, & State Colleges	Information on Uniform Standards for Disclosing Designated Tuition Set-Aside Funds     Calculate Tuition Set-Aside Amounts	
Public Universities & Health-Related Institutions	Financial Aid Database (FAD) Report	
Private Postsecondary Institutions	The FAD Report is to collect data used by the Texas Higher Education Coordinating Board (THECB) to produce an annual statewide Financial Ald Report, determine state aid program allocations, conduct compliance monitoring, and generate additional statewide institutional reports.	
OERTX Repository	FY 2021 FAD Comprehensive Report Manual [PDF]	
Institutional Grant Opportunities	FY 2020 FAD Comprehensive Report Manual [PDF]     FAD Reconciliation Form [PDF]	
Funding & Facilities		
Governing Board Member Training	State Campus Based Programs	
Title IX Training	FY 2020 State Campus-Based Programs Annual Report	
Star Award Program	Texas Application for State Financial Aid (TASFA)	
	To determine eligibility for applicants that do not qualify for federal aid, download the TASFA.	
	2021-22 TASFA	
	2021-22 TASFA Application and Instructions (PDF)     2021-22 TASFA Application and Instructions (PDF) en Español	
tps://www.highered.texas.gov/	2020-21 TASFA	

<b><u>60×30TK</u></b> Plan, Pay, & Complete College -	Institutional Resources & Programs * Data & Reports * Legislative & Media Resources * About Us *	Search Q
Student Financial Aid Programs GEER State Grant and Emergency Educational Grant Stay Connected Program Resources Exemptions and Waivers	Program Resources Institutions on find information to assist with the administration of state financial aid programs through the following program resour Generate Programs Program Programs: Toward Electionse, Access, and Success (TEXAS) Grant; Texas Educational Opportunity of (TEXOS); and Tuttion Equalization Grant (TES) Demogram Programs: Toward Electionse: College Access, Lean (CAL) and Texas E-Don'time (DOT) Lean.	Net Price Calculator (NPC) • 2000-21.5tm Net Price Calculator (NPC) Galdelines • institution Admin Tod Comprehensive Program Guidelines • 2020-2021 State Tinancial Ad Program Galdelines (PDP) • 2019-2020 State Tinancial Ad Program Galdelines (PDP)
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## **Net Price Calculator Update**

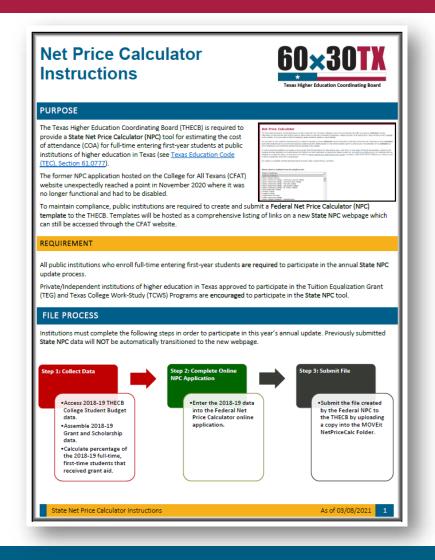


### Net Price Calculator (NPC) Instructions

#### Memo sent Mar. 9, 2021.

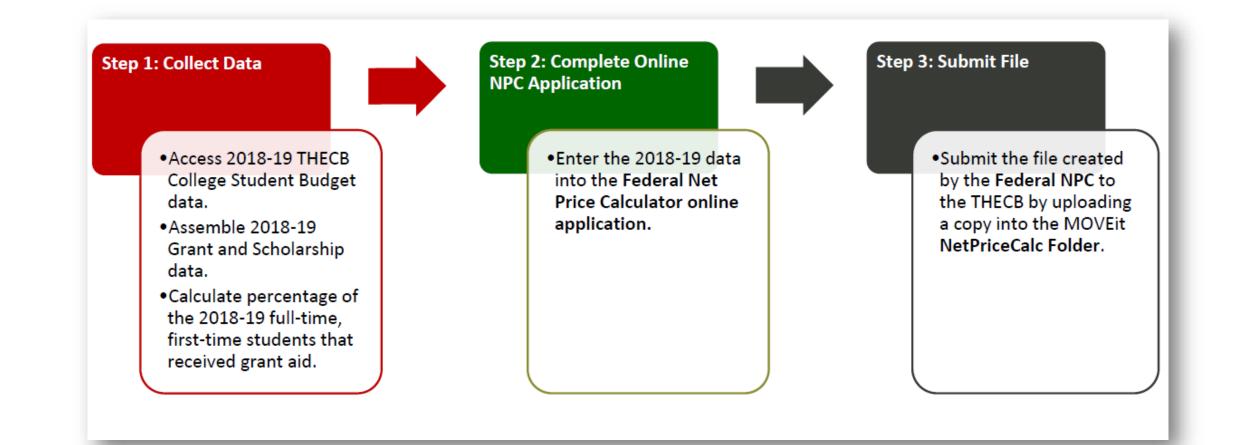
- **Issue:** The former NPC application unexpectedly reached a point in November 2020 where it was no longer functional and had to be disabled.
- **Solution:** Public institutions are **required** to create and submit a Federal Net Price Calculator (NPC) template to the THECB to maintain compliance with state and federal statutes.

#### Deadline Apr. 16, 2021





#### NPC Update Process

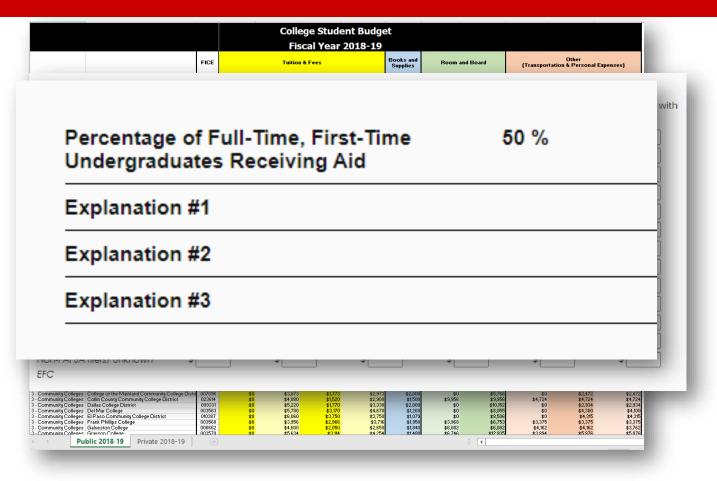




### Step 1: Collect Data

# Collect the required **2018-19** data:

- College Student Budgets provided by the THECB
- Estimated grant and scholarship aid
- Percentage of grant recipients



NOTE: The Federal NPC requirements do NOT allow totals to include other forms of financial aid such as loans, exemptions, waivers, work-study or private resources.



### Step 2: Complete Online NPC - Demo



#### U.S. Department of Education Net Price Calculator

**Click for Help** 

Net Price Calculator Help Desk (877) 299-3593 or npc@inovas.net

#### Net Price Calculator Center

Welcome to the Net Price Calculator application. This application will assist you in setting up a Net Price Calculator to post on your institution's website as required in the Higher Education Opportunity Act of 2008 (see HEOA Sec. 111 which amended HEA Title I, Part C: added HEA Sec. 132(a), Sec. 132(h) (20 U.S.C. 1015a(a), 20 U.S.C. 1015a(h))).

Before proceeding, please download and review the Quick Start Guide and accompanying glossary of key terms (select the click for help link on the top right of the screen), for assistance with correctly inputting data and setting up your institution's net price calculator. Once you are ready, click on the Continue button below to begin.

**Note:** The Higher Education Opportunity Act defines net price as the net price for full-time, first-time degree/certificate-seeking students. Title IV institutions that do not enroll full-time, first-time students are not required to have a net price calculator under the HEOA.

#### CONTINUE



### Step 3: Submit the File

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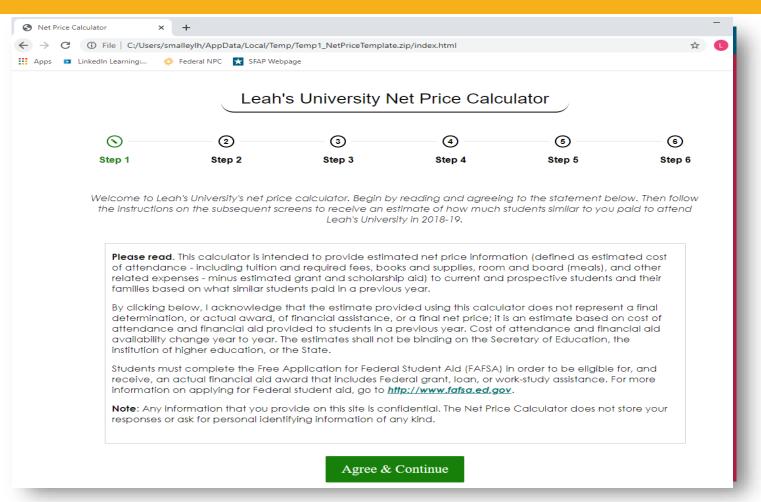
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### **New NPC Webpage**

- Templates submitted by institutions will be hosted as a comprehensive listing of links on a new State NPC webpage.
- A message will be displayed for the user if data is not available.



NOTE: Users can access the state NPC through the CFAT website and will be automatically rerouted to the new webpage.



## **Reminders and Training**



#### Reminders

#### Texas College Work-Study (TCWS) Summer Awarding

- Funds must be expended by Aug. 31
- Requests to transfer TCWS/WSMP funds to a Grant (TEXAS Grant, TEOG, or TEG) must be sent through <u>CONTACT US</u> by **Jul. 1**

#### State Financial Aid Programs Opt-In/Out Survey

• Deadline Mar. 12

#### **Good Neighbor Program (GNP) Nominations**

• Deadline Mar. 15

### Training

#### TASFAA Regional Training

- March 10
- March 17
- March 24
- Webcast
  - April 13



## **Contacting Student Financial Aid Programs**

#### The following phone lines are *now available!*

- Texas Financial Aid Information Center • Public: (888) 311-8881
- Borrower Services
  - Student Borrowers (Cosigners): (800) 242-3062

#### Contact Financial Aid Services in one of the following ways:

- FAS Institutional Phone Line
  - Institutions Only: (844) 792-2640



Phonelines – Hours of Operation: Mon-Fri 8 a.m. to 5 p.m. (Closed 12-1 daily)

• Submit inquiries online through the <u>CONTACT US</u> web form at any time.



# Submitting a CONTACT US

To ensure inquiries are routed correctly, complete these steps:

- Select "Institution" in Received From box
- Enter the institution's full name
- Always select "Financial Aid Question" as the Contact Reason
- Provide the best **direct phone number**

	Texas Higher Education Coordinatin
Contact Us	
An asterisk <b>*</b> by the	field indicates a required field!
Received From*	
Institution	
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### **Survey and Feedback**

#### Webcast Survey: <a href="https://www.surveymonkey.com/r/58YRM92">https://www.surveymonkey.com/r/58YRM92</a>

**Contact Us:** <u>https://www1.highered.texas.gov/Apps/CRAFT/Home/Create</u> (Select "Financial Aid Question" as the Contact Reason.)





