

REQUEST FOR LEGISLATIVE APPROPRIATIONS

For Fiscal Year 2024 and 2025

Submitted to the Office of the Governor, Budget Division, and the Legislative Budget Board

by



LAMAR INSTITUTE OF TECHNOLOGY

a Member of
THE TEXAS STATE UNIVERSITY SYSTEM

Date of Submission

October 19, 2022

TABLE OF CONTENTS

List of Schedules Not Used/Not Applicable	
Administrator's Statement	
Organization Chart	
Budget Overview - Biennial Amounts	
Summary of Base Request	
By Strategy	2.A
By Method of Finance	2.B
By Object of Expense	2.C
Objective Outcomes	2.D
Summary of Exceptional Items Request	2.E
Summary of Total Request by Strategy	2.F
Summary of Total Request Objective Outcomes	2.G
Strategy Request	
Academic Education	3.A.1
Vocational/Technical Education	3.A.4
Staff Group Insurance Premiums	3.A.6
Texas Public Education Grants	3.A.8
Educational and General Space Support	3.A.10
Capital Construction Assistance Projects Revenue Bonds	3.A.13
Small Institution Supplement	3.A.15
Workforce Literacy	3.A.17
Workforce Training and Education Expansion	3.A.19
Associate Arts Degree	3.A.21
Professional Truck Driving Academy	3.A.23
Institutional Enhancement	3.A.25
Exceptional Item Request	3.A.27
Rider Revisions and Additions Request	3.B
Exceptional Item Request Schedule	
Associate Degree in Nursing	4.A.1
Mitigation and Repairs for the T4 & T5 Technology Arts Buildings	4.A.3
Exceptional Item Strategy Allocation Schedule	
Associate Degree in Nursing	4.B.1
Mitigation and Repairs for the T4 & T5 Technology Arts Buildings	4.B.2
Exceptional Item Strategy Request	4.C.1
Historically Underutilized Business Supporting Schedule	6.A.1
Estimated Total of All Funds Outside the GAA	6.H.1

TABLE OF CONTENTS

Supporting Schedules

Schedule 1	Other Educational, General and Patient Income	Sched. 1A
Schedule 2	Selected Educational, General and Other Funds	Sched. 2
Schedule 3A	Staff Group Insurance Data Elements	Sched. 3A
Schedule 4	Computation of OASI	Sched. 4
Schedule 5	Computation of Retirement Proportionality and ORP Differential	Sched. 5
Schedule 6	Capital Funding	Sched. 6
Schedule 7	Personnel	Sched. 7
Schedule 8C	Capital Construction Assistance Projects Revenue Bond Request by Project	Sched. 8C
Schedule 9	Non-Formula Support	
	Associate Arts Degree	Sched. 9.1
	Associate Degree in Nursing	Sched. 9.3
	Institutional Enhancement	Sched. 9.5
	Mitigation and Repairs for the T4 & T5 Technology Arts Buildings	Sched. 9.7
	Professional Truck Driving Academy	Sched. 9.9
	Workforce Training and Education Expansion	Sched. 9.11

LAMAR INSTITUTE OF TECHNOLOGY
LIST OF SCHEDULES NOT USED/NOT APPLICABLE

3.A.1 - Programs-level Request
3C - Rider Appropriations and Unexpended Balances Request
6B - Current Biennium One-Time Expenditure Schedule
6F.a and 6F.b - Advisory Committee Supporting Schedule
6G - Homeland Security Funding Schedule
6J.A and B - Budgetary Impacts related to Federal Health Care Reform
6K A and B - Budgetary Impacts related to the Budget Control Act
6L - Document Production Standards
8 - Summary of Requests for Facilities - Related Projects
Schedule 1B - Health-related Institutions Patient Income
Schedule 3B - Staff Group Insurance Data Elements (UT/A&M only)
Schedule 3D - (UTMB, UTHSCH, TTUHSC, and Texas Forest Service)
Schedule 8A - Capital Construction Assistance Projects Revenue Bond - Projects
Schedule 8B - Capital Construction Assistance Projects Revenue Bond - Issuance History Schedule

Administrator's Statement

10/17/2022 10:19:45AM

88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

789 Lamar Institute of Technology

Established in 1995 by the Texas legislature, Lamar Institute of Technology (LIT) is a special purpose postsecondary coeducation organization, a two-year technical "Institute," within The Texas State University System that primarily offers associate degrees, certificates, and non-credit workforce skills training.

LIT is one of the fastest growing colleges in the state. The college's mission is to provide innovative training for tomorrow's workforce. Due to the pandemic, tomorrow's workforce is needed today. Post-COVID, LIT aid's the community by getting adults back to work, particularly those wanting stackable credentials or a degree. By being forward-thinking or just lucky LIT had a strategic plan that focused on job-based programs, industry certifications, and faster noncredit reskilling that 'individuals needed' and 'employers wanted.' We are demonstrating why LIT is indispensable, by enrolling a record-breaking 10,383 students (credit/noncredit), anyone with a dream to succeed can become part of the future of work.

We want to thank the Legislature for the second round of Parity. Thanks to Governor Greg Abbott and TSUS's commitment to excellence and Southeast Texas, our tuitions and fees has dropped an additional 26%. A LIT student only pays \$1,770 for 15 semester hours. This includes tuition and fees along with a meaningful increase in formula funding received in the last session that helped to lower LIT designated tuition and fees by an additional 26%. The college appreciates the continued financial support and funding commitment (capital and operational). Given our unique institutional structure as a 2-year technical "Institute," we are asking the Legislature to continue their investment in our workforce mission by increasing our instruction formula rate to a level that will further reduce our reliance on tuition, bringing us more in line with our peers. The increase in demand for skilled labor has prompted LIT to continue its expansion by offering new programs for Fall 2022. New programs offered include Analyzer Technology, Cosmetology, Electrical Technology, Engineering and IOS Swift Programming. These programs will enhance LIT's current course offerings and open the door to allow more students to achieve the 'American Dream.'

LIT serves the citizens of Southeast Texas by delivering both career training and academic transfer options. Fields of study are driven by local workforce needs and programs include process technology, welding, dental hygiene, and computer information systems to name a few. The Institute also has regional Fire and Police Academies and Truck Driving Academy. With a 95% job placement rate, graduates can expect to find jobs with competitive salaries. LIT was named one of the nation's elite, top 25 colleges for Online Occupational Safety and Health Certificate program by Value Colleges. As the only college in Texas named to this honor, LIT joins the ranks of such prestigious schools as Tulane University, Johns Hopkins University, California State University, University of Alabama, Auburn University and Rochester Institute of Technology. In fact, graduates of the process operating technology program starting salaries can exceed \$80,000 per year and experienced operators earn well over \$100,000.

Beaumont Independent School District (BISD) and Silsbee Independent School District (SISD) are strategic partners and are central to LIT's two Early College High Schools (ECHS). The success of the ECHS has been phenomenal and has augmented our enrollment growth. With the achievements of this influx of 9th-12th graders, the LIT/BISD early college has been named a "Texas Honor Roll" school for 2017-2018 by the Institute for Productivity and the Education Results Partnership. In June 2020, 93% of the first graduating class of Beaumont ECHS are also graduating from LIT as completers.

Spring 2022 Commencement was one of LIT's largest with nearly 600 LIT graduates earning over 620 degrees and certificates. The graduating class represented a 9% increase over Spring 2021. Graduates ranged from ages 18 to 64, with 29.81% dual credit students and 70.02% were first generation college graduates.

Administrator's Statement

10/17/2022 10:19:45AM

88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

789 Lamar Institute of Technology

The Greater Beaumont Chamber of Commerce projects there is \$54 billion dollars of industrial/manufacturing expansion planned for this region into 2023. According to the American Institute of Research's report titled "Degrees of Opportunity" our college offers three associate degree programs having a lifetime earning potential of over one million dollars. Graduates of Industrial Mechanics Technology could earn as much as \$1.4 million; Process Operating Technology \$1.3 million; and Instrumentation Technology \$1.2 million during their careers. Additionally, for every dollar invested in a student's education, an average of \$7.10 in benefits will accrue to Texas over the course of the student's career. Since the college serves a large disadvantaged population, Texas will also benefit from \$8.7 million or more in related social savings to taxpayers.

LIT is requesting three exceptional items for the Legislature's consideration: Exceptional Item #1, Formula Funding Rate Increase; Exceptional Item #2, support for the development of a new Associate Degree in Nursing (ADN) program; and Exceptional Item #3, Mitigation and Repairs for the T4 & T5 Technology Arts Buildings.

PURPOSE OF ANY NEW FUNDING BEING REQUESTED:

Three Exceptional Items requests are submitted for consideration.

1). Formula Funding Rate Increase - \$7.20 to \$8.16.

Lamar Institute of Technology is grateful for the continued support from the Texas Legislature. The Legislature's commitment to capital funding and operational funding is key to providing low cost, high quality educational opportunities. Given our unique structure in Texas as a 2-year college, LIT asked for a meaningful increase in our formula rate to reduce our reliance on tuition and bring us more in line with our community college peers. The Legislature was able to fund our request over the last two sessions, bringing our instructional and administrative funding rate to \$7.20. As indicated above, the additional funding through the instructional and administrative formula would allow the State colleges to maintain the tuition reduction for our current students, develop programs, and pay livable wages to our faculty and staff.

2). Associate Degree in Nursing (ADN).

Lamar Institute of Technology requests funding of \$1,900,000 for the biennium for the inception of an Associate Degree in Nursing program. This will fund the accreditor's mandated requirement for a Director of Nursing, initial faculty, support staff, and other associated costs with starting this program. Startup costs include, but are not limited to, simulation equipment and manikins; consumables; and standardized patient laboratory essentials and utensils. Data from the Texas Department of State Health Services/Texas Center for Nursing Workforce Studies shows that in the Gulf Coast region of Texas there will still be a 46.8% deficit in the number of RN's required to meet the projected demands. Data also shows that in 2019 that 53.8% of qualified applicants were not offered admission into a Pre-licensure RN education program. In 2019, there were only 3,982 seats for new students, while there were 9,675 qualified applicants. LIT could address this critical 'shortage' for RNs by making available from 20 to 40 seats per year.

Requested FY 2024 \$950,000; FY 2025 \$950,000.

3). Mitigation and Repairs for the T4 & T5 Technology Arts Buildings.

Lamar Institute of Technology is requesting funding for the retrofit of Technical Arts Building 4 and Technical Arts Building 5. Technical Arts Building 4 was built in 1967 and has 15,718 sq. ft. Technical Arts Building 5 was built in 1971 and has 10,324 sq. ft. The retrofit will alleviate water coming into the buildings during a hurricane or a hard driving rain. Both buildings have glazed exterior openings and do not have wind borne debris protection during a hurricane. Both buildings have termite damage to the walls. T4 building does not have restrooms. The retrofit will repair these deficiencies. The total project cost is \$4,000,000.

Requested FY 2024 \$4,000,000.

Administrator's Statement

10/17/2022 10:19:45AM

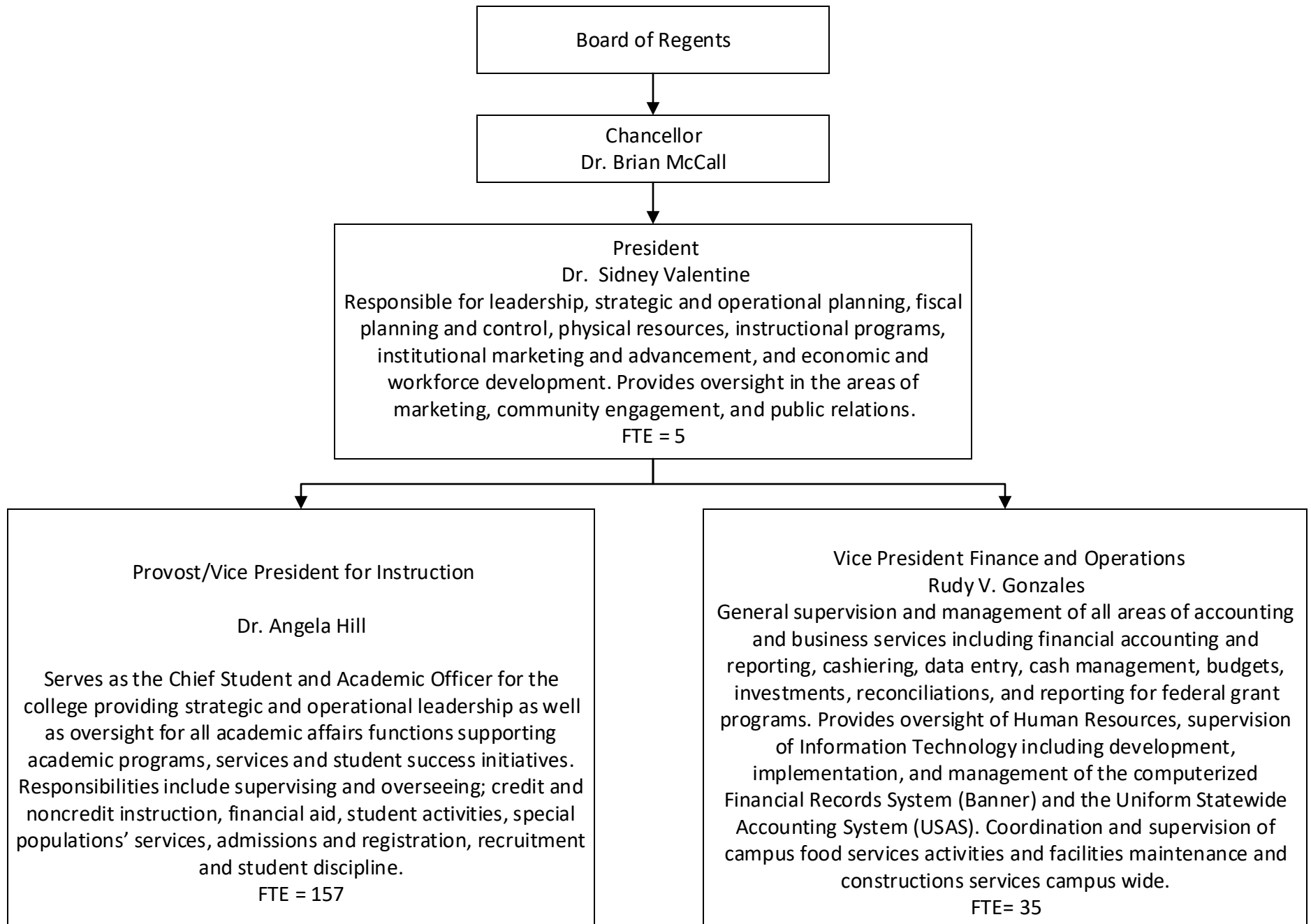
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789 Lamar Institute of Technology

BACKGROUND CHECKS:

Lamar Institute of Technology performs criminal background checks for all security sensitive positions which have, by their nature and scope, access to confidential student, personnel, and payroll records or master keys, in accordance with State law, Texas Education Code §51.215, and The Texas State University System policy. In an effort to provide and maintain the safest possible environment; to enhance the security of physical resources; and to be consistent with State law, Lamar Institute of Technology (LIT) conducts criminal background investigations and obtains criminal history record information on all current employees considered for security sensitive positions and all applicants who are under final consideration for such positions. LIT must receive a signed authorization form before the background information is requested. The authorization form includes the notice required by Texas Government Code §559.003, as it may be amended from time to time. Refusal to sign the authorization form will eliminate the applicant from consideration for employment. Criminal history record information obtained by LIT may be used only for the purpose of evaluating applicants for employment in security sensitive positions and shall in no way be used to discriminate on the basis of race, color, national origin, religion, sex, disability or age.

Lamar Institute of Technology Organizational Chart



Budget Overview - Biennial Amounts
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

789 Lamar Institute of Technology

Appropriation Years: 2024-25

	GENERAL REVENUE FUNDS		GR DEDICATED		FEDERAL FUNDS		OTHER FUNDS		ALL FUNDS		EXCEPTIONAL ITEM FUNDS
	2022-23	2024-25	2022-23	2024-25	2022-23	2024-25	2022-23	2024-25	2022-23	2024-25	2024-25
Goal: 1. Provide Instructional and Operations Support											
1.1.1. Academic Education	6,599,378		385,467						6,984,845		
1.1.2. Vocational/Technical Education	19,509,427		988,106						20,497,533		
1.1.3. Staff Group Insurance Premiums			1,246,159	1,446,987					1,246,159	1,446,987	
1.1.6. Texas Public Education Grants			786,204	800,000					786,204	800,000	
Total, Goal	26,108,805		3,405,936	2,246,987					29,514,741	2,246,987	
Goal: 2. Provide Infrastructure Support											
2.1.1. E&G Space Support	3,217,059		4,991,061						8,208,120		
2.1.2. Ccap Revenue Bonds	5,897,640	8,460,750							5,897,640	8,460,750	
2.1.5. Small Institution Supplement	2,633,134								2,633,134		
Total, Goal	11,747,833	8,460,750	4,991,061						16,738,894	8,460,750	
Goal: 3. Provide Non-formula Support											
3.1.2. Workforce Training/Education	530,476	530,476							530,476	530,476	
3.1.3. Associate Arts Degree	311,284	311,284							311,284	311,284	
3.1.4. Professional Truck Driving Academy	1,100,000	1,100,000							1,100,000	1,100,000	
3.4.1. Institutional Enhancement	1,781,248	1,781,249							1,781,248	1,781,249	
3.5.1. Exceptional Item Request											5,900,000
Total, Goal	3,723,008	3,723,009							3,723,008	3,723,009	5,900,000
Total, Agency	41,579,646	12,183,759	8,396,997	2,246,987					49,976,643	14,430,746	5,900,000
Total FTEs									225.1	223.6	5.0

2.A. Summary of Base Request by Strategy

10/17/2022 10:19:48AM

88th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

789 Lamar Institute of Technology

Goal / Objective / STRATEGY	Exp 2021	Est 2022	Bud 2023	Req 2024	Req 2025
1 Provide Instructional and Operations Support					
1 <i>Provide Instructional and Operations Support</i>					
1 ACADEMIC EDUCATION (1)	1,620,322	3,392,845	3,592,000	0	0
2 VOCATIONAL/TECHNICAL EDUCATION (1)	8,337,690	10,253,599	10,243,934	0	0
3 STAFF GROUP INSURANCE PREMIUMS	569,867	583,498	662,661	702,421	744,566
6 TEXAS PUBLIC EDUCATION GRANTS	361,171	386,204	400,000	400,000	400,000
TOTAL, GOAL 1	\$10,889,050	\$14,616,146	\$14,898,595	\$1,102,421	\$1,144,566
2 Provide Infrastructure Support					
1 <i>Provide Operation and Maintenance of E&G Space</i>					
1 E&G SPACE SUPPORT (1)	1,156,950	4,251,828	3,956,292	0	0
2 CCAP REVENUE BONDS	1,319,086	1,294,750	4,602,890	4,231,000	4,229,750
5 SMALL INSTITUTION SUPPLEMENT (1)	1,316,566	1,316,567	1,316,567	0	0

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

2.A. Summary of Base Request by Strategy

10/17/2022 10:19:48AM

88th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

789 Lamar Institute of Technology

Goal / Objective / STRATEGY		Exp 2021	Est 2022	Bud 2023	Req 2024	Req 2025
TOTAL, GOAL 2		\$3,792,602	\$6,863,145	\$9,875,749	\$4,231,000	\$4,229,750
3 Provide Non-formula Support						
1 INSTRUCTIONAL SUPPORT						
1 WORKFORCE LITERACY		17,343	0	0	0	0
2 WORKFORCE TRAINING/EDUCATION		345,869	265,238	265,238	265,238	265,238
3 ASSOCIATE ARTS DEGREE		155,642	155,642	155,642	155,642	155,642
4 PROFESSIONAL TRUCK DRIVING ACADEMY		550,000	550,000	550,000	550,000	550,000
4 INSTITUTIONAL SUPPORT						
1 INSTITUTIONAL ENHANCEMENT		890,624	890,624	890,624	890,624	890,625
5 Exceptional Item Request						
1 EXCEPTIONAL ITEM REQUEST		0	0	0	0	0
TOTAL, GOAL 3		\$1,959,478	\$1,861,504	\$1,861,504	\$1,861,504	\$1,861,505
TOTAL, AGENCY STRATEGY REQUEST		\$16,641,130	\$23,340,795	\$26,635,848	\$7,194,925	\$7,235,821

2.A. Summary of Base Request by Strategy

10/17/2022 10:19:48AM

88th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

789 Lamar Institute of Technology

Goal / Objective / STRATEGY	Exp 2021	Est 2022	Bud 2023	Req 2024	Req 2025
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST*				\$0	\$0
GRAND TOTAL, AGENCY REQUEST	\$16,641,130	\$23,340,795	\$26,635,848	\$7,194,925	\$7,235,821
<u>METHOD OF FINANCING:</u>					
General Revenue Funds:					
1 General Revenue Fund	14,282,770	19,135,768	22,443,878	6,092,504	6,091,255
SUBTOTAL	\$14,282,770	\$19,135,768	\$22,443,878	\$6,092,504	\$6,091,255
General Revenue Dedicated Funds:					
770 Est. Other Educational & General	2,358,360	4,205,027	4,191,970	1,102,421	1,144,566
SUBTOTAL	\$2,358,360	\$4,205,027	\$4,191,970	\$1,102,421	\$1,144,566
TOTAL, METHOD OF FINANCING	\$16,641,130	\$23,340,795	\$26,635,848	\$7,194,925	\$7,235,821

*Rider appropriations for the historical years are included in the strategy amounts.

2.B. Summary of Base Request by Method of Finance

10/17/2022 10:19:48AM

88th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

Agency code: 789		Agency name: Lamar Institute of Technology				
METHOD OF FINANCING		Exp 2021	Est 2022	Bud 2023	Req 2024	Req 2025
<u>GENERAL REVENUE</u>						
<u>1</u> General Revenue Fund						
<i>REGULAR APPROPRIATIONS</i>						
Regular Appropriations from MOF Table (2020-21 GAA)						
		\$14,282,770	\$0	\$0	\$0	\$0
Regular Appropriations from MOF Table (2022-23 GAA)						
		\$0	\$19,069,771	\$18,740,741	\$6,092,504	\$6,091,255
<i>RIDER APPROPRIATION</i>						
Article IX, Sec 17.47 (2022-23 GAA)						
		\$0	\$65,997	\$65,997	\$0	\$0
<i>TRANSFERS</i>						
Coordinating Board, citing Senate Bill 8						
		\$0	\$0	\$3,637,140	\$0	\$0
TOTAL,	General Revenue Fund	\$14,282,770	\$19,135,768	\$22,443,878	\$6,092,504	\$6,091,255
TOTAL, ALL	GENERAL REVENUE	\$14,282,770	\$19,135,768	\$22,443,878	\$6,092,504	\$6,091,255

2.B. Summary of Base Request by Method of Finance
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

10/17/2022 10:19:48AM

Agency code:	789	Agency name:	Lamar Institute of Technology			
METHOD OF FINANCING		Exp 2021	Est 2022	Bud 2023	Req 2024	Req 2025
<u>GENERAL REVENUE FUND - DEDICATED</u>						
<u>770</u>	GR Dedicated - Estimated Other Educational and General Income Account No. 770					
	REGULAR APPROPRIATIONS					
	Regular Appropriations from MOF Table (2020-21 GAA)					
		\$2,531,733	\$0	\$0	\$0	\$0
	Regular Appropriations from MOF Table (2022-23 GAA)					
		\$0	\$3,983,478	\$3,983,840	\$1,102,421	\$1,144,566
	BASE ADJUSTMENT					
	Revised Receipts					
		\$1,614,223	\$221,549	\$208,130	\$0	\$0
	Adjustments to Expended					
		\$(1,787,596)	\$0	\$0	\$0	\$0
TOTAL,	GR Dedicated - Estimated Other Educational and General Income Account No. 770					
		\$2,358,360	\$4,205,027	\$4,191,970	\$1,102,421	\$1,144,566
TOTAL GENERAL REVENUE FUND - DEDICATED - 704, 708 & 770						
		\$2,358,360	\$4,205,027	\$4,191,970	\$1,102,421	\$1,144,566

2.B. Summary of Base Request by Method of Finance

10/17/2022 10:19:48AM

88th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

Agency code: 789		Agency name: Lamar Institute of Technology				
METHOD OF FINANCING		Exp 2021	Est 2022	Bud 2023	Req 2024	Req 2025
TOTAL, ALL	GENERAL REVENUE FUND - DEDICATED					
		\$2,358,360	\$4,205,027	\$4,191,970	\$1,102,421	\$1,144,566
TOTAL,	GR & GR-DEDICATED FUNDS					
		\$16,641,130	\$23,340,795	\$26,635,848	\$7,194,925	\$7,235,821
GRAND TOTAL		\$16,641,130	\$23,340,795	\$26,635,848	\$7,194,925	\$7,235,821
FULL-TIME-EQUIVALENT POSITIONS						
REGULAR APPROPRIATIONS						
Regular Appropriations from MOF Table (2020-21 GAA)		281.7	0.0	0.0	0.0	0.0
Regular Appropriations from MOF Table (2022-23 GAA)		0.0	223.6	223.6	223.6	223.6
RIDER APPROPRIATION						
FTE Adjustment for Article IX, Sec 17.47 (2022-23 GAA)		0.0	1.5	1.5	0.0	0.0
UNAUTHORIZED NUMBER OVER (BELOW) CAP						
Unauthorized Number over (Below) Cap		(78.4)	0.0	0.0	0.0	0.0
TOTAL, ADJUSTED FTES		203.3	225.1	225.1	223.6	223.6

2.B. Summary of Base Request by Method of Finance

10/17/2022 10:19:48AM

88th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

Agency code: **789**Agency name: **Lamar Institute of Technology****METHOD OF FINANCING****Exp 2021****Est 2022****Bud 2023****Req 2024****Req 2025****NUMBER OF 100% FEDERALLY FUNDED
FTEs**

2.C. Summary of Base Request by Object of Expense

10/17/2022 10:19:48AM

88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)**789 Lamar Institute of Technology**

OBJECT OF EXPENSE	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
1001 SALARIES AND WAGES	\$4,763,395	\$7,053,168	\$7,372,447	\$420,880	\$420,880
1002 OTHER PERSONNEL COSTS	\$569,867	\$583,498	\$662,661	\$702,421	\$744,566
1005 FACULTY SALARIES	\$5,303,951	\$6,417,989	\$6,665,934	\$0	\$0
2001 PROFESSIONAL FEES AND SERVICES	\$0	\$0	\$0	\$0	\$0
2008 DEBT SERVICE	\$1,319,086	\$1,294,750	\$4,602,890	\$4,231,000	\$4,229,750
2009 OTHER OPERATING EXPENSE	\$4,323,660	\$7,605,186	\$6,931,916	\$1,440,624	\$1,440,625
4000 GRANTS	\$361,171	\$386,204	\$400,000	\$400,000	\$400,000
5000 CAPITAL EXPENDITURES	\$0	\$0	\$0	\$0	\$0
OOE Total (Excluding Riders)	\$16,641,130	\$23,340,795	\$26,635,848	\$7,194,925	\$7,235,821
OOE Total (Riders)					
Grand Total	\$16,641,130	\$23,340,795	\$26,635,848	\$7,194,925	\$7,235,821

2.D. Summary of Base Request Objective Outcomes
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

10/17/2022 10:19:48AM

789 Lamar Institute of Technology					
Goal/ Objective / Outcome	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
1 Provide Instructional and Operations Support 1 <i>Provide Instructional and Operations Support</i>					
KEY 1 Percentage of Courses Completed					
	97.20%	97.40%	98.00%	98.00%	98.00%
KEY 3 Percent of Contact Hours Taught by Full-time Faculty					
	70.90%	70.00%	72.00%	75.00%	75.00%
KEY 4 % Underprepared Students Satisfy TSI Obligation in Math					
	34.40%	33.00%	34.70%	34.80%	35.00%
KEY 5 Percentage of Underprepared Students Satisfy TSI Obligation in Writing					
	22.00%	19.00%	22.30%	22.60%	23.00%
KEY 6 Percentage of Underprepared Students Satisfy TSI Obligation in Reading					
	23.40%	23.90%	23.80%	24.00%	24.00%

2.E. Summary of Exceptional Items Request
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/17/2022
TIME : 10:19:49AM

Agency code: 789

Agency name: Lamar Institute of Technology

		2024			2025			Biennium	
Priority	Item	GR and GR/GR Dedicated	All Funds	FTEs	GR and GR Dedicated	All Funds	FTEs	GR and GR Dedicated	All Funds
1	Associate Degree in Nursing	\$950,000	\$950,000	3.0	\$950,000	\$950,000	5.0	\$1,900,000	\$1,900,000
2	Mitigation of T4 & T5 Buildings	\$4,000,000	\$4,000,000		\$0	\$0		\$4,000,000	\$4,000,000
Total, Exceptional Items Request		\$4,950,000	\$4,950,000	3.0	\$950,000	\$950,000	5.0	\$5,900,000	\$5,900,000
Method of Financing									
	General Revenue	\$4,950,000	\$4,950,000		\$950,000	\$950,000		\$5,900,000	\$5,900,000
	General Revenue - Dedicated								
	Federal Funds								
	Other Funds								
		\$4,950,000	\$4,950,000		\$950,000	\$950,000		\$5,900,000	\$5,900,000
Full Time Equivalent Positions				3.0				5.0	
Number of 100% Federally Funded FTEs									

2.F. Summary of Total Request by Strategy
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/17/2022
TIME : 10:19:49AM

Agency code: 789 Agency name: Lamar Institute of Technology

Goal/Objective/STRATEGY	Base 2024	Base 2025	Exceptional 2024	Exceptional 2025	Total Request 2024	Total Request 2025
1 Provide Instructional and Operations Support						
1 <i>Provide Instructional and Operations Support</i>						
1 ACADEMIC EDUCATION	\$0	\$0	\$0	\$0	\$0	\$0
2 VOCATIONAL/TECHNICAL EDUCATION	0	0	0	0	0	0
3 STAFF GROUP INSURANCE PREMIUMS	702,421	744,566	0	0	702,421	744,566
6 TEXAS PUBLIC EDUCATION GRANTS	400,000	400,000	0	0	400,000	400,000
TOTAL, GOAL 1	\$1,102,421	\$1,144,566	\$0	\$0	\$1,102,421	\$1,144,566
2 Provide Infrastructure Support						
1 <i>Provide Operation and Maintenance of E&G Space</i>						
1 E&G SPACE SUPPORT	0	0	0	0	0	0
2 CCAP REVENUE BONDS	4,231,000	4,229,750	0	0	4,231,000	4,229,750
5 SMALL INSTITUTION SUPPLEMENT	0	0	0	0	0	0
TOTAL, GOAL 2	\$4,231,000	\$4,229,750	\$0	\$0	\$4,231,000	\$4,229,750

2.F. Summary of Total Request by Strategy
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/17/2022
TIME : 10:19:49AM

Agency code: 789 Agency name: Lamar Institute of Technology

Goal/Objective/STRATEGY	Base 2024	Base 2025	Exceptional 2024	Exceptional 2025	Total Request 2024	Total Request 2025
3 Provide Non-formula Support						
1 INSTRUCTIONAL SUPPORT						
1 WORKFORCE LITERACY	\$0	\$0	\$0	\$0	\$0	\$0
2 WORKFORCE TRAINING/EDUCATION	265,238	265,238	0	0	265,238	265,238
3 ASSOCIATE ARTS DEGREE	155,642	155,642	0	0	155,642	155,642
4 PROFESSIONAL TRUCK DRIVING ACADEMY	550,000	550,000	0	0	550,000	550,000
4 INSTITUTIONAL SUPPORT						
1 INSTITUTIONAL ENHANCEMENT	890,624	890,625	0	0	890,624	890,625
5 Exceptional Item Request						
1 EXCEPTIONAL ITEM REQUEST	0	0	4,950,000	950,000	4,950,000	950,000
TOTAL, GOAL 3	\$1,861,504	\$1,861,505	\$4,950,000	\$950,000	\$6,811,504	\$2,811,505
TOTAL, AGENCY STRATEGY REQUEST	\$7,194,925	\$7,235,821	\$4,950,000	\$950,000	\$12,144,925	\$8,185,821
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST						
GRAND TOTAL, AGENCY REQUEST	\$7,194,925	\$7,235,821	\$4,950,000	\$950,000	\$12,144,925	\$8,185,821

2.F. Summary of Total Request by Strategy
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/17/2022
TIME : 10:19:49AM

Agency code: 789		Agency name: Lamar Institute of Technology					
Goal/Objective/STRATEGY		Base 2024	Base 2025	Exceptional 2024	Exceptional 2025	Total Request 2024	Total Request 2025
General Revenue Funds:							
1	General Revenue Fund	\$6,092,504	\$6,091,255	\$4,950,000	\$950,000	\$11,042,504	\$7,041,255
		\$6,092,504	\$6,091,255	\$4,950,000	\$950,000	\$11,042,504	\$7,041,255
General Revenue Dedicated Funds:							
770	Est. Other Educational & General	1,102,421	1,144,566	0	0	1,102,421	1,144,566
		\$1,102,421	\$1,144,566	\$0	\$0	\$1,102,421	\$1,144,566
TOTAL, METHOD OF FINANCING		\$7,194,925	\$7,235,821	\$4,950,000	\$950,000	\$12,144,925	\$8,185,821
FULL TIME EQUIVALENT POSITIONS		223.6	223.6	3.0	5.0	226.6	228.6

2.G. Summary of Total Request Objective Outcomes
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

Date : 10/17/2022

Time: 10:19:49AM

Agency code: **789**

Agency name: **Lamar Institute of Technology**

Goal/ Objective / Outcome

		BL 2024	BL 2025	Excp 2024	Excp 2025	Total Request 2024	Total Request 2025
1	Provide Instructional and Operations Support						
1	<i>Provide Instructional and Operations Support</i>						
KEY	1 Percentage of Courses Completed						
		98.00%	98.00%			98.00%	98.00%
KEY	3 Percent of Contact Hours Taught by Full-time Faculty						
		75.00%	75.00%			75.00%	75.00%
KEY	4 % Underprepared Students Satisfy TSI Obligation in Math						
		34.80%	35.00%			34.80%	35.00%
KEY	5 Percentage of Underprepared Students Satisfy TSI Obligation in Writing						
		22.60%	23.00%			22.60%	23.00%
KEY	6 Percentage of Underprepared Students Satisfy TSI Obligation in Reading						
		24.00%	24.00%			24.00%	24.00%

3.A. Strategy Request
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

10/17/2022 10:19:50AM

789 Lamar Institute of Technology

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 1 Academic Education

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024 ⁽¹⁾	BL 2025 ⁽¹⁾
Output Measures:						
1	Number of Degrees or Certificates Awarded	716.00	860.00	877.00	894.00	912.00
2	Percentage of Graduates Employed	90.00 %	90.00 %	92.00 %	95.00 %	95.00 %
3	Percentage of Courses Completed	97.20 %	97.40 %	98.00 %	98.00 %	98.00 %
5	Percent of Contact Hours Taught by Full-Time Faculty	70.90 %	70.00 %	72.00 %	75.00 %	75.00 %
Efficiency Measures:						
KEY 1	Administrative Cost as a Percent of Operating Budget	13.00 %	13.00 %	13.00 %	13.00 %	13.00 %
Explanatory/Input Measures:						
1	Student/Faculty Ratio	19.00	19.00	19.00	19.00	19.00
2	Percentage of Enrolled Students Who Are Minorities	57.13 %	58.29 %	57.00 %	57.00 %	57.00 %
3	% Enrolled Students Who Are Academically Disadvantaged	52.60 %	57.40 %	54.00 %	55.00 %	55.00 %
4	% of Students Who Are Economically Disadvantaged	30.70 %	30.80 %	33.00 %	35.00 %	35.00 %
5	Number of Students Enrolled as of the Twelfth Class Day	4,402.00	4,470.00	4,430.00	4,470.00	4,510.00
Objects of Expense:						
1001	SALARIES AND WAGES	\$49,564	\$885,492	\$985,000	\$0	\$0
1005	FACULTY SALARIES	\$1,570,758	\$1,822,070	\$1,822,000	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$0	\$685,283	\$785,000	\$0	\$0

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

789 Lamar Institute of Technology

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 1 Academic Education

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024 ⁽¹⁾	BL 2025 ⁽¹⁾
TOTAL, OBJECT OF EXPENSE		\$1,620,322	\$3,392,845	\$3,592,000	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$1,620,322	\$3,207,378	\$3,392,000	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$1,620,322	\$3,207,378	\$3,392,000	\$0	\$0
Method of Financing:						
770	Est. Other Educational & General	\$0	\$185,467	\$200,000	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$0	\$185,467	\$200,000	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$1,620,322	\$3,392,845	\$3,592,000	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		50.0	60.0	60.0	60.0	60.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

Lamar Institute of Technology is a state funded two-year institution of higher education. The institute provides an affordable, accessible, and quality technical and academic education that prepares individuals for a changing economy and workforce and that furthers the development and application of knowledge through instruction.

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

789 Lamar Institute of Technology

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 1 Academic Education

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024 ⁽¹⁾	BL 2025 ⁽¹⁾
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

The addition of the Associate Arts Degree.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2022 + Bud 2023)</u>	<u>Baseline Request (BL 2024 + BL 2025)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$6,984,845	\$0	\$(6,984,845)	\$(6,984,845)	Formula funded strategies are not requested in 2024-2025 because amounts are not determined by institutions.
			\$(6,984,845)	Total of Explanation of Biennial Change

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

789 Lamar Institute of Technology

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 2 Vocational/Technical Education

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024 ⁽¹⁾	BL 2025 ⁽¹⁾
Objects of Expense:						
1001	SALARIES AND WAGES	\$2,733,192	\$4,203,826	\$4,400,000	\$0	\$0
1005	FACULTY SALARIES	\$3,733,193	\$4,595,919	\$4,843,934	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$1,871,305	\$1,453,854	\$1,000,000	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$8,337,690	\$10,253,599	\$10,243,934	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$6,966,598	\$9,777,193	\$9,732,234	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$6,966,598	\$9,777,193	\$9,732,234	\$0	\$0
Method of Financing:						
770	Est. Other Educational & General	\$1,371,092	\$476,406	\$511,700	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$1,371,092	\$476,406	\$511,700	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$8,337,690	\$10,253,599	\$10,243,934	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		101.3	107.6	107.6	106.6	106.6

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

789 Lamar Institute of Technology

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 2 Vocational/Technical Education

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024 ⁽¹⁾	BL 2025 ⁽¹⁾
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STRATEGY DESCRIPTION AND JUSTIFICATION:

Lamar Institute of Technology is a state funded two-year institution of higher education. The institute provides an affordable, accessible, and quality system of higher education that prepares individuals for a changing economy and workforce and that furthers the development and application of knowledge through instruction.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

The low performance of K-12 students on placement tests, the economic disadvantaged and the economy of Southeast Texas/Workforce.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2022 + Bud 2023)</u>	<u>Baseline Request (BL 2024 + BL 2025)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$20,497,533	\$0	\$(20,497,533)	\$(20,497,533)	Formula funded strategies are not requested in 2024-2025 because amounts are not determined by institutions.
			<u>\$(20,497,533)</u>	Total of Explanation of Biennial Change

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

789 Lamar Institute of Technology

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 3 Staff Group Insurance Premiums

Service Categories:

Service: 06 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
Objects of Expense:						
1002	OTHER PERSONNEL COSTS	\$569,867	\$583,498	\$662,661	\$702,421	\$744,566
TOTAL, OBJECT OF EXPENSE		\$569,867	\$583,498	\$662,661	\$702,421	\$744,566
Method of Financing:						
770	Est. Other Educational & General	\$569,867	\$583,498	\$662,661	\$702,421	\$744,566
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$569,867	\$583,498	\$662,661	\$702,421	\$744,566
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$702,421	\$744,566
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$569,867	\$583,498	\$662,661	\$702,421	\$744,566

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy is to provide proportional share of staff group insurance premiums paid from Other Educational and General funds.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

789 Lamar Institute of Technology

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 3 Staff Group Insurance Premiums

Service Categories:

Service: 06 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2022 + Bud 2023)</u>	<u>Baseline Request (BL 2024 + BL 2025)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$1,246,159	\$1,446,987	\$200,828	\$200,828	Due to the increasing cost of Healthcare and additional Faculty and Staff.
			<u>\$200,828</u>	Total of Explanation of Biennial Change

789 Lamar Institute of Technology

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 6 Texas Public Education Grants

Service Categories:

Service: 20 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
Objects of Expense:						
4000	GRANTS	\$361,171	\$386,204	\$400,000	\$400,000	\$400,000
TOTAL, OBJECT OF EXPENSE		\$361,171	\$386,204	\$400,000	\$400,000	\$400,000
Method of Financing:						
770	Est. Other Educational & General	\$361,171	\$386,204	\$400,000	\$400,000	\$400,000
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$361,171	\$386,204	\$400,000	\$400,000	\$400,000
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$400,000	\$400,000
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$361,171	\$386,204	\$400,000	\$400,000	\$400,000

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy represents tuition set aside for the Texas Public Education Grants program as required by Section 56.033 of the Texas Education Code.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

789 Lamar Institute of Technology

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 6 Texas Public Education Grants

Service Categories:

Service: 20 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2022 + Bud 2023)</u>	<u>Baseline Request (BL 2024 + BL 2025)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$786,204	\$800,000	\$13,796	\$13,796	Amounts based on collected statutory tuition.
			<u>\$13,796</u>	Total of Explanation of Biennial Change

789 Lamar Institute of Technology

GOAL: 2 Provide Infrastructure Support

OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space

STRATEGY: 1 E&G Space Support

Service Categories:

Service: 10

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024 ⁽¹⁾	BL 2025 ⁽¹⁾
Efficiency Measures:						
1	Space Utilization Rate of Classrooms	30.00	30.00	30.00	30.00	30.00
2	Space Utilization Rate of Labs	26.00	26.00	28.00	28.00	28.00
Objects of Expense:						
1001	SALARIES AND WAGES	\$145,219	\$226,403	\$250,000	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$1,011,731	\$4,025,425	\$3,706,292	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$1,156,950	\$4,251,828	\$3,956,292	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$1,100,720	\$1,678,376	\$1,538,683	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$1,100,720	\$1,678,376	\$1,538,683	\$0	\$0
Method of Financing:						
770	Est. Other Educational & General	\$56,230	\$2,573,452	\$2,417,609	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$56,230	\$2,573,452	\$2,417,609	\$0	\$0

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

789 Lamar Institute of Technology

GOAL: 2 Provide Infrastructure Support

OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space

STRATEGY: 1 E&G Space Support

Service Categories:

Service: 10

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024 ⁽¹⁾	BL 2025 ⁽¹⁾
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$1,156,950	\$4,251,828	\$3,956,292	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		19.0	23.5	23.5	23.0	23.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

Lamar Institute of Technology is a state funded two-year institution of higher education. The institute provides an affordable, accessible and quality technical and academic education that prepares individuals for a changing economy and workforce and that furthers the development and application of knowledge through instruction. E & G space support is necessary to insure the institute maintains sufficient and adequate resources to support the institute's goals and mission.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

N/A

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

789 Lamar Institute of Technology

GOAL: 2 Provide Infrastructure Support

OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space

STRATEGY: 1 E&G Space Support

Service Categories:

Service: 10

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024 ⁽¹⁾	BL 2025 ⁽¹⁾
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		BIENNIAL CHANGE	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2022 + Bud 2023)	Baseline Request (BL 2024 + BL 2025)		\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$8,208,120	\$0	\$(8,208,120)	\$(8,208,120)	Formula funded strategies are not requested in 2024-2025 because amounts are not determined by institutions.
			\$(8,208,120)	Total of Explanation of Biennial Change

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

789 Lamar Institute of Technology

GOAL: 2 Provide Infrastructure Support
OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space
STRATEGY: 2 Capital Construction Assistance Projects Revenue Bonds

Service Categories:

Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
Objects of Expense:						
2008	DEBT SERVICE	\$1,319,086	\$1,294,750	\$4,602,890	\$4,231,000	\$4,229,750
TOTAL, OBJECT OF EXPENSE		\$1,319,086	\$1,294,750	\$4,602,890	\$4,231,000	\$4,229,750
Method of Financing:						
1	General Revenue Fund	\$1,319,086	\$1,294,750	\$4,602,890	\$4,231,000	\$4,229,750
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$1,319,086	\$1,294,750	\$4,602,890	\$4,231,000	\$4,229,750
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$4,231,000	\$4,229,750
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$1,319,086	\$1,294,750	\$4,602,890	\$4,231,000	\$4,229,750

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

Lamar Institute of Technology received Capital Construction Assistance Projects Revenue Bonds Proceeds in FY1999 in the amount of \$2,000,000, \$5,301,960 in FY2002, \$12,500,000 in FY2016 and \$37,435,695 in FY2022. The requested funding is for 100% of the amount of debt service due each fiscal year for the existing Capital Construction Assistance Projects Revenue Bonds Retirement.

789 Lamar Institute of Technology

GOAL: 2 Provide Infrastructure Support

OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space

STRATEGY: 2 Capital Construction Assistance Projects Revenue Bonds

Service Categories:

Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

N/A

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2022 + Bud 2023)</u>	<u>Baseline Request (BL 2024 + BL 2025)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$5,897,640	\$8,460,750	\$2,563,110	\$2,563,110	Lamar Institute of Technology FY 2024-2025 CCAP Revenue Bonds will be for construction of our new building under SB 52.
			<u>\$2,563,110</u>	Total of Explanation of Biennial Change

789 Lamar Institute of Technology

GOAL: 2 Provide Infrastructure Support
OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space
STRATEGY: 5 Small Institution Supplement

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024 ⁽¹⁾	BL 2025 ⁽¹⁾
Objects of Expense:						
1001	SALARIES AND WAGES	\$1,316,566	\$1,316,567	\$1,316,567	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$1,316,566	\$1,316,567	\$1,316,567	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$1,316,566	\$1,316,567	\$1,316,567	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$1,316,566	\$1,316,567	\$1,316,567	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$1,316,566	\$1,316,567	\$1,316,567	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		5.0	5.0	5.0	5.0	5.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

Lamar Institute of Technology is a state funded two-year institution of higher education. The institute provides an affordable, accessible and quality technical and academic education that prepares individuals for a changing economy and workforce and that furthers the development and application of knowledge through instruction.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

N/A

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

789 Lamar Institute of Technology

GOAL: 2 Provide Infrastructure Support

OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space

STRATEGY: 5 Small Institution Supplement

Service Categories:

Service: 19

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024 ⁽¹⁾	BL 2025 ⁽¹⁾
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2022 + Bud 2023)</u>	<u>Baseline Request (BL 2024 + BL 2025)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$2,633,134	\$0	\$(2,633,134)	\$(2,633,134)	Formula funded strategies are not requested in 2024-2025 because amounts are not determined by institutions.
			<u>\$(2,633,134)</u>	Total of Explanation of Biennial Change

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

789 Lamar Institute of Technology

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 1 INSTRUCTIONAL SUPPORT
STRATEGY: 1 Workforce Literacy

Service Categories:

Service: 14 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
Objects of Expense:						
1001	SALARIES AND WAGES	\$17,343	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$17,343	\$0	\$0	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$17,343	\$0	\$0	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$17,343	\$0	\$0	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$17,343	\$0	\$0	\$0	\$0

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

Formation of partnerships with local business and industries to integrate workplace skills and competencies into programs of study, establish cooperative training opportunities and deliver specialized training on campus and at work sites.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

789 Lamar Institute of Technology

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 1 INSTRUCTIONAL SUPPORT
STRATEGY: 1 Workforce Literacy

Service Categories:
Service: 14 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		BIENNIAL	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2022 + Bud 2023)	Baseline Request (BL 2024 + BL 2025)	CHANGE	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$0	\$0	\$0		
			\$0	Total of Explanation of Biennial Change

789 Lamar Institute of Technology

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 1 INSTRUCTIONAL SUPPORT
STRATEGY: 2 Workforce Training and Education Expansion

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
Objects of Expense:						
1001	SALARIES AND WAGES	\$345,869	\$265,238	\$265,238	\$265,238	\$265,238
TOTAL, OBJECT OF EXPENSE		\$345,869	\$265,238	\$265,238	\$265,238	\$265,238
Method of Financing:						
1	General Revenue Fund	\$345,869	\$265,238	\$265,238	\$265,238	\$265,238
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$345,869	\$265,238	\$265,238	\$265,238	\$265,238
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$265,238	\$265,238
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$345,869	\$265,238	\$265,238	\$265,238	\$265,238
FULL TIME EQUIVALENT POSITIONS:		5.0	5.0	5.0	5.0	5.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

Lamar Institute of Technology will be able to respond to business and industry workforce training needs for 54 billion dollar of expansion planned in Southeast Texas.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Non-Formula Support Information.

789 Lamar Institute of Technology

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 1 INSTRUCTIONAL SUPPORT
STRATEGY: 2 Workforce Training and Education Expansion

Service Categories:
Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		BIENNIAL	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2022 + Bud 2023)	Baseline Request (BL 2024 + BL 2025)	CHANGE	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$530,476	\$530,476	\$0		
			\$0	Total of Explanation of Biennial Change

789 Lamar Institute of Technology

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 1 INSTRUCTIONAL SUPPORT
STRATEGY: 3 Associate Arts Degree

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
Objects of Expense:						
1001	SALARIES AND WAGES	\$155,642	\$155,642	\$155,642	\$155,642	\$155,642
TOTAL, OBJECT OF EXPENSE		\$155,642	\$155,642	\$155,642	\$155,642	\$155,642
Method of Financing:						
1	General Revenue Fund	\$155,642	\$155,642	\$155,642	\$155,642	\$155,642
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$155,642	\$155,642	\$155,642	\$155,642	\$155,642
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$155,642	\$155,642
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$155,642	\$155,642	\$155,642	\$155,642	\$155,642
FULL TIME EQUIVALENT POSITIONS:		4.0	4.0	4.0	4.0	4.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

The addition of these degree programs will provide opportunity for Lamar Institute of Technology to provide a comprehensive post secondary education program . Lamar Institute of Technology will be able to address the Texas Higher Education Strategic Plan, Talent Strong Texas.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Non-Formula Support Information.

789 Lamar Institute of Technology

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 1 INSTRUCTIONAL SUPPORT
STRATEGY: 3 Associate Arts Degree

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2022 + Bud 2023)</u>	<u>Baseline Request (BL 2024 + BL 2025)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$311,284	\$311,284	\$0		
			<u>\$0</u>	Total of Explanation of Biennial Change

789 Lamar Institute of Technology

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 1 INSTRUCTIONAL SUPPORT
STRATEGY: 4 Professional Truck Driving Academy

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	\$550,000	\$550,000	\$550,000	\$550,000	\$550,000
TOTAL, OBJECT OF EXPENSE		\$550,000	\$550,000	\$550,000	\$550,000	\$550,000
Method of Financing:						
1	General Revenue Fund	\$550,000	\$550,000	\$550,000	\$550,000	\$550,000
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$550,000	\$550,000	\$550,000	\$550,000	\$550,000
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$550,000	\$550,000
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$550,000	\$550,000	\$550,000	\$550,000	\$550,000

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

Lamar Institute of Technology operates the only publicly funded Professional Truck Driving Academy in Southeast Texas and currently trains 13 students Class B and 41 students Class A from Fall 2018 to the present.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Non-Formula Support Information.

789 Lamar Institute of Technology

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 1 INSTRUCTIONAL SUPPORT
STRATEGY: 4 Professional Truck Driving Academy

Service Categories:
Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		BIENNIAL	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2022 + Bud 2023)	Baseline Request (BL 2024 + BL 2025)	CHANGE	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$1,100,000	\$1,100,000	\$0		
			\$0	Total of Explanation of Biennial Change

789 Lamar Institute of Technology

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 4 INSTITUTIONAL SUPPORT
STRATEGY: 1 Institutional Enhancement

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	\$890,624	\$890,624	\$890,624	\$890,624	\$890,625
TOTAL, OBJECT OF EXPENSE		\$890,624	\$890,624	\$890,624	\$890,624	\$890,625
Method of Financing:						
1	General Revenue Fund	\$890,624	\$890,624	\$890,624	\$890,624	\$890,625
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$890,624	\$890,624	\$890,624	\$890,624	\$890,625
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$890,624	\$890,625
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$890,624	\$890,624	\$890,624	\$890,624	\$890,625
FULL TIME EQUIVALENT POSITIONS:		19.0	20.0	20.0	20.0	20.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

Lamar Institute of Technology received Institutional Enhancement Funding in FY 2002 and FY 2003. The funding was used for non-recurring expenditures. In FY 2004, FY 2005, and FY 2006 the expenditures were for new equipment and furniture for classrooms, upgrade of computer and learning lab facilities and retention scholarships. Since FY 2007 the funding is budgeted for additional furniture and equipment upgrades, administrative computer upgrades and specialized program equipment for technical programs. Salaries are also paid from these funds. Due to the rising cost of equipment for technical programs and technology advances and additional need for quality faculty and staff we continue to have the need for future Institutional Enhancement funding.

789 Lamar Institute of Technology

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 4 INSTITUTIONAL SUPPORT
STRATEGY: 1 Institutional Enhancement

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Non-Formula Support Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2022 + Bud 2023)</u>	<u>Baseline Request (BL 2024 + BL 2025)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$1,781,248	\$1,781,249	\$1	\$1	Lamar Institute of Technology had a increase of the appropriation from FY 2024 to FY 2025.
			\$1	Total of Explanation of Biennial Change

789 Lamar Institute of Technology

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 5 Exceptional Item Request
STRATEGY: 1 Exceptional Item Request

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
Objects of Expense:						
1001	SALARIES AND WAGES	\$0	\$0	\$0	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$0	\$0	\$0	\$0	\$0
1005	FACULTY SALARIES	\$0	\$0	\$0	\$0	\$0
2001	PROFESSIONAL FEES AND SERVICES	\$0	\$0	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$0	\$0	\$0	\$0	\$0
5000	CAPITAL EXPENDITURES	\$0	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$0	\$0	\$0	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$0	\$0	\$0	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$0	\$0	\$0	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$0	\$0	\$0	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		0.0	0.0	0.0	0.0	0.0

789 Lamar Institute of Technology

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 5 Exceptional Item Request
STRATEGY: 1 Exceptional Item Request

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
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STRATEGY DESCRIPTION AND JUSTIFICATION:

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2022 + Bud 2023)</u>	<u>Baseline Request (BL 2024 + BL 2025)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$0	\$0	\$0		
			\$0	Total of Explanation of Biennial Change

SUMMARY TOTALS:

OBJECTS OF EXPENSE:	\$16,641,130	\$23,340,795	\$26,635,848	\$7,194,925	\$7,235,821
METHODS OF FINANCE (INCLUDING RIDERS):				\$7,194,925	\$7,235,821
METHODS OF FINANCE (EXCLUDING RIDERS):	\$16,641,130	\$23,340,795	\$26,635,848	\$7,194,925	\$7,235,821
FULL TIME EQUIVALENT POSITIONS:	203.3	225.1	225.1	223.6	223.6

3.B. Rider Revisions and Additions Request

Agency Code: 789	Agency Name: Lamar Institute of Technology	Prepared By: Rudy Gonzales	Date: 08/03/2022	Request Level:
Current Rider Number	Page Number in 2022-23 GAA	Proposed Rider Language		
Special Provisions Relating Only to State Agencies of Higher Education, Rider 49	III-286	Sec. 49. State Two Year Institution Funding. The Instruction and Administration Formula for the 2022-23 biennium provides funding for Community Colleges at an annual rate of \$2.84 per contact hour. The Instruction and Administration Formula for the 2022-23 <u>2024-25</u> biennium provides funding for Lamar State Colleges at an annual rate of \$7.20 <u>\$8.16</u> per contact hour. <i>TSUS requests the update of this paragraph to reflect the I&A rate of \$8.16 necessary for the Lamar State Colleges to not increase tuition for fiscal year 2024 and fiscal year 2025.</i>		

4.A. Exceptional Item Request Schedule
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/17/2022**
TIME: **10:20:06AM**

Agency code: **789** Agency name: **Lamar Institute of Technology**

CODE	DESCRIPTION	Excp 2024	Excp 2025
Item Name: Associate Degree in Nursing Item Priority: 1 IT Component: No Anticipated Out-year Costs: Yes Involve Contracts > \$50,000: No Includes Funding for the Following Strategy or Strategies: 03-05-01 Exceptional Item Request			
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	160,000	160,000
1002	OTHER PERSONNEL COSTS	114,750	114,750
1005	FACULTY SALARIES	265,000	265,000
2001	PROFESSIONAL FEES AND SERVICES	5,000	5,000
2009	OTHER OPERATING EXPENSE	405,250	405,250
TOTAL, OBJECT OF EXPENSE		\$950,000	\$950,000
METHOD OF FINANCING:			
1	General Revenue Fund	950,000	950,000
TOTAL, METHOD OF FINANCING		\$950,000	\$950,000
FULL-TIME EQUIVALENT POSITIONS (FTE):		3.00	5.00

DESCRIPTION / JUSTIFICATION:

Data from the Texas Department of State Health Services/Texas Center for Nursing Workforce Studies shows that in the Gulf Coast region of Texas although there has been a 45% increase in the number of RN's since 2010, there will still be a 46.8% deficient in the number of RN's required to meet the projected demands. Data also shows that in 2019 53.8% of qualified applicants were not offered admission into a Pre-licensure RN education Program. In 2019 there were only 3,982 seats for new student, while there were 9,675 qualified applicants. Lamar Institute of Technology will be addressing the need for available RN program availability. LIT will be able to open up 20-40 seats per year for Pre-licensure RN education Program with an Associate Degree in Nursing (ADN).

EXTERNAL/INTERNAL FACTORS:

This program would require both start-up funds for consultants to develop the continuous curriculum, admission, and progression processes and faculty/teaching resources to implement the program. These programs would have a start-up cycle over a 2-3 year period to address this critical health care need for the Gulf Coast Texas region. Area hospitals, while supportive and greatly excited about this project, are themselves unable to provide significant financial support due to the geographic region's low per capita income level and the significant revenue stresses resulting from serving this population.

PCLS TRACKING KEY:

4.A. Exceptional Item Request Schedule
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/17/2022**
TIME: **10:20:06AM**

Agency code: **789** Agency name: **Lamar Institute of Technology**

CODE	DESCRIPTION	Excp 2024	Excp 2025
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DESCRIPTION OF ANTICIPATED OUT-YEAR COSTS :

Maintain requested funding level.

ESTIMATED ANTICIPATED OUT-YEAR COSTS FOR ITEM:

2026	2027	2028
\$950,000	\$950,000	\$950,000

4.A. Exceptional Item Request Schedule
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/17/2022
TIME: 10:20:06AM

Agency code: 789 Agency name: Lamar Institute of Technology

CODE	DESCRIPTION	Excp 2024	Excp 2025
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Item Name:	Mitigation and Repairs for the T4 & T5 Technology Arts Buildings
Item Priority:	2
IT Component:	No
Anticipated Out-year Costs:	No
Involve Contracts > \$50,000:	No
Includes Funding for the Following Strategy or Strategies:	03-05-01 Exceptional Item Request

OBJECTS OF EXPENSE:

5000	CAPITAL EXPENDITURES	4,000,000	0
TOTAL, OBJECT OF EXPENSE		\$4,000,000	\$0

METHOD OF FINANCING:

1	General Revenue Fund	4,000,000	0
TOTAL, METHOD OF FINANCING		\$4,000,000	\$0

DESCRIPTION / JUSTIFICATION:

The retrofit will alleviate water coming into the buildings during a hurricane or a hard driving rain. Both buildings have glazed exterior openings and do not have wind borne debris protection during a hurricane. Both buildings have termite damage to the walls. T4 building does not have restrooms. The retrofit will repair these deficiencies.

EXTERNAL/INTERNAL FACTORS:

These buildings serve more than 1,678 students by housing 100 course sections of the institute's industrial and technical certificate and degree programs.

PCLS TRACKING KEY:

Agency code:	789	Agency name:	Lamar Institute of Technology		
Code	Description			Excp 2024	Excp 2025
Item Name:		Associate Degree in Nursing			
Allocation to Strategy:		3-5-1	Exceptional Item Request		
OBJECTS OF EXPENSE:					
1001	SALARIES AND WAGES			160,000	160,000
1002	OTHER PERSONNEL COSTS			114,750	114,750
1005	FACULTY SALARIES			265,000	265,000
2001	PROFESSIONAL FEES AND SERVICES			5,000	5,000
2009	OTHER OPERATING EXPENSE			405,250	405,250
TOTAL, OBJECT OF EXPENSE				\$950,000	\$950,000
METHOD OF FINANCING:					
	1 General Revenue Fund			950,000	950,000
TOTAL, METHOD OF FINANCING				\$950,000	\$950,000
FULL-TIME EQUIVALENT POSITIONS (FTE):				3.0	5.0

Agency code:	789	Agency name:	Lamar Institute of Technology
Code	Description	Excp 2024	Excp 2025
Item Name:	Mitigation and Repairs for the T4 & T5 Technology Arts Buildings		
Allocation to Strategy:	3-5-1	Exceptional Item Request	
OBJECTS OF EXPENSE:			
5000	CAPITAL EXPENDITURES	4,000,000	0
TOTAL, OBJECT OF EXPENSE		\$4,000,000	\$0
METHOD OF FINANCING:			
1	General Revenue Fund	4,000,000	0
TOTAL, METHOD OF FINANCING		\$4,000,000	\$0

4.C. Exceptional Items Strategy Request
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/17/2022
TIME: 10:20:06AM

Agency Code: **789** Agency name: **Lamar Institute of Technology**

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 5 Exceptional Item Request

STRATEGY: 1 Exceptional Item Request

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Excp 2024	Excp 2025
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OBJECTS OF EXPENSE:

1001	SALARIES AND WAGES	160,000	160,000
1002	OTHER PERSONNEL COSTS	114,750	114,750
1005	FACULTY SALARIES	265,000	265,000
2001	PROFESSIONAL FEES AND SERVICES	5,000	5,000
2009	OTHER OPERATING EXPENSE	405,250	405,250
5000	CAPITAL EXPENDITURES	4,000,000	0

Total, Objects of Expense

\$4,950,000	\$950,000
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METHOD OF FINANCING:

1	General Revenue Fund	4,950,000	950,000
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Total, Method of Finance

\$4,950,000	\$950,000
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FULL-TIME EQUIVALENT POSITIONS (FTE):

3.0	5.0
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EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Associate Degree in Nursing

Mitigation and Repairs for the T4 & T5 Technology Arts Buildings

6.A. Historically Underutilized Business Supporting Schedule
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: **10/17/2022**
Time: **10:20:07AM**

Agency Code: **789** Agency: **Lamar Institute of Technology**

COMPARISON TO STATEWIDE HUB PROCUREMENT GOALS

A. Fiscal Year - HUB Expenditure Information

Statewide HUB Goals	Procurement Category	% Goal	HUB Expenditures FY 2020			Total Expenditures		HUB Expenditures FY 2021			Total Expenditures	
			% Actual	Diff	Actual \$	FY 2020	% Goal	% Actual	Diff	Actual \$	FY 2021	
21.1%	Building Construction	21.1 %	5.5%	-15.6%	\$99,140	\$1,804,766	21.1 %	0.0%	-21.1%	\$0	\$368,039	
26.0%	Other Services	26.0 %	26.9%	0.9%	\$474,747	\$1,767,220	26.0 %	30.9%	4.9%	\$645,998	\$2,092,150	
21.1%	Commodities	21.1 %	21.6%	0.5%	\$403,956	\$1,872,430	21.1 %	22.5%	1.4%	\$512,682	\$2,281,126	
	Total Expenditures		18.0%		\$977,843	\$5,444,416		24.4%		\$1,158,680	\$4,741,315	

B. Assessment of Attainment of HUB Procurement Goals

Attainment:

The agency attained or exceeded two of six of the applicable statewide HUB goals in FY2020.

The agency attained or exceeded two of six of the applicable statewide HUB goals in FY2021.

Applicability:

Heavy construction is not applicable to this agency in FY2020 or FY2021.

Professional is not applicable to this agency in FY2021.

Factors Affecting Attainment:

Lamar Institute of Technology continues to seek solicitations in all applicable categories. The agency geographic area presents challenges to obtaining special trade HUB vendors.

C. Good-Faith Efforts to Increase HUB Participation

Outreach Efforts and Mentor-Protégé Programs:

FY2020 LIT sponsored the Golden Triangle Minority Business Council's Statewide HUB Expo & Spot Bid Fair on March 3, 2020. LIT's HUB Coordinator attended the following events: 13th Annual Senator West Doing Business Texas Style Spot Bid and HUB Expo August 3, 2020; DIR's Town Hall COVID-19 Series April 9, 2020; DIR's HUB Talks on April 15, 2020 and June 10, 2020. LIT participated in HUB advertisement in the Subcontractor USA Texas Journal. The agency's HUB Coordinator co-hosted the Texas Universities HUB Coordinators Alliance (TUHCA) March 2, 2020 meeting. FY2021 LIT HUB Coordinator presented a "Utilizing Historically Underutilized Businesses" session at the LIT Growth and Excellence Fall 2020 Convocation. LIT participated in the Houston Minority Supplier Diversity Council Virtual Procurement Spot Bid Fair November 18, 2020 and the Senator West Doing Business Texas Style Spot Bid Fair and Virtual Expo May 24, 2021. LIT attended the CPA HUB Talk Series: Looking Ahead February 2, 2021. LIT participates in the Texas HUB Discussion Workgroup and is a member of TUHCA.

6.A. Historically Underutilized Business Supporting Schedule
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: **10/17/2022**
Time: **10:20:07AM**

Agency Code: **789** Agency: **Lamar Institute of Technology**

HUB Program Staffing:

Lamar Institute of Technology HUB program staffing consists of (1) staff person working 20% with HUB, 50% with purchasing, and 30% with contracts.

Current and Future Good-Faith Efforts:

Lamar Institute of Technology strives to improve HUB participation by hosting HUB expos and events . LIT conducts individual vendor meetings throughout the year with potential HUB vendors to introduce them to opportunities with LIT. Lamar Institute of Technology recognizes the importance of the Historically Underutilized Business Program. LIT is committed to making a good faith effort to promote business opportunities with HUBs in contracts for construction, services, and commodities purchases. The Institute strives to encourage and effectively promote the use of underutilized businesses in its procurement process by actively working with both Institute staff and the vendor community .

6.H Estimated Funds Outside the Institution's Bill Pattern

Lamar Institute of Technology (789)
Estimated Funds Outside the Institution's Bill Pattern
2022-23 and 2024-25 Biennia

	2022-23 Biennium				2024-25 Biennium			
	<u>FY 2022 Revenue</u>	<u>FY 2023 Revenue</u>	<u>Biennium Total</u>	<u>Percent of Total</u>	<u>FY 2024 Revenue</u>	<u>FY 2025 Revenue</u>	<u>Biennium Total</u>	<u>Percent of Total</u>
APPROPRIATED SOURCES INSIDE THE BILL PATTERN								
State Appropriations (excluding HEGI & State Paid Fringes)	\$ 19,069,771	\$ 18,740,741	\$ 37,810,512		\$ 18,740,741	\$ 18,740,741	\$ 37,481,482	
Tuition and Fees (net of Discounts and Allowances)	3,382,469	3,383,555	6,766,024		3,383,000	3,383,000	6,766,000	
Endowment and Interest Income	15,010	15,000	30,010		15,000	15,000	30,000	
Sales and Services of Educational Activities (net)	-	-	-		-	-	-	
Sales and Services of Hospitals (net)	-	-	-		-	-	-	
Other Income	-	-	-		-	-	-	
Total	<u>22,467,250</u>	<u>22,139,296</u>	<u>44,606,546</u>	<u>56.0%</u>	<u>22,138,741</u>	<u>22,138,741</u>	<u>44,277,482</u>	<u>55.8%</u>
APPROPRIATED SOURCES OUTSIDE THE BILL PATTERN								
State Appropriations (HEGI & State Paid Fringes)	\$ 3,292,184	\$ 3,341,802	\$ 6,633,986		\$ 3,341,802	\$ 3,341,802	\$ 6,683,604	
Higher Education Assistance Funds	2,553,130	2,553,130	5,106,260		2,553,130	2,553,130	5,106,260	
Available University Fund	-	-	\$ -		-	-	\$ -	
State Grants and Contracts	448,818	448,818	\$ 897,636		448,818	448,818	\$ 897,636	
Total	<u>6,294,132</u>	<u>6,343,750</u>	<u>12,637,882</u>	<u>15.9%</u>	<u>6,343,750</u>	<u>6,343,750</u>	<u>12,687,500</u>	<u>16.0%</u>
NON-APPROPRIATED SOURCES								
Tuition and Fees (net of Discounts and Allowances)	2,370,560	2,370,000	4,740,560		2,370,000	2,370,000	4,740,000	
Federal Grants and Contracts	7,878,611	7,878,000	15,756,611		7,878,000	7,878,000	15,756,000	
State Grants and Contracts	285,453	285,000	570,453		285,000	285,000	570,000	
Local Government Grants and Contracts	-	-	-		-	-	-	
Private Gifts and Grants	599,155	600,000	1,199,155		600,000	600,000	1,200,000	
Endowment and Interest Income	18,121	18,000	36,121		18,000	18,000	36,000	
Sales and Services of Educational Activities (net)	-	-	-		-	-	-	
Sales and Services of Hospitals (net)	-	-	-		-	-	-	
Professional Fees (net)	-	-	-		-	-	-	
Auxiliary Enterprises (net)	-	-	-		-	-	-	
Other Income	40,000	40,000	80,000		40,000	40,000	80,000	
Total	<u>11,191,900</u>	<u>11,191,000</u>	<u>22,382,900</u>	<u>28.1%</u>	<u>11,191,000</u>	<u>11,191,000</u>	<u>22,382,000</u>	<u>28.2%</u>
TOTAL SOURCES	<u><u>\$ 39,953,282</u></u>	<u><u>\$ 39,674,046</u></u>	<u><u>\$ 79,627,328</u></u>	<u><u>100.0%</u></u>	<u><u>\$ 39,673,491</u></u>	<u><u>\$ 39,673,491</u></u>	<u><u>\$ 79,346,982</u></u>	<u><u>100.0%</u></u>

88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

789 Lamar Institute of Technology					
	Act 2021	Act 2022	Bud 2023	Est 2024	Est 2025
Gross Tuition					
Gross Resident Tuition	3,835,722	3,849,291	3,850,000	3,855,000	3,860,000
Gross Non-Resident Tuition	1,000,416	1,064,429	1,065,000	1,070,000	1,075,000
Gross Tuition	4,836,138	4,913,720	4,915,000	4,925,000	4,935,000
Less: Resident Waivers and Exemptions (excludes Hazlewood)	(50,010)	(41,601)	(42,000)	(42,000)	(42,000)
Less: Non-Resident Waivers and Exemptions	(382,786)	(404,069)	(405,000)	(405,000)	(405,000)
Less: Hazlewood Exemptions	(72,209)	(80,217)	(80,000)	(80,000)	(80,000)
Less: Board Authorized Tuition Increases (TX. Educ. Code Ann. Sec. 54.008)	0	0	0	0	0
Less: Tuition increases charged to doctoral students with hours in excess of 100 (TX. Educ. Code Ann. Sec. 54.012)	0	0	0	0	0
Less: Tuition increases charged to undergraduate students with excessive hours above degree requirements. (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0
Less: Tuition rebates for certain undergraduates (TX. Educ. Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition waived for Students 55 Years or Older (TX. Educ. Code Ann. Sec. 54.013)	0	0	0	0	0
Less: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	0	0	0	0	0
Plus: Tuition waived for Texas Grant Recipients (TX. Educ. Code Ann. Sec. 56.307)	0	0	0	0	0
Subtotal	4,331,133	4,387,833	4,388,000	4,398,000	4,408,000
Less: Transfer of funds for Texas Public Education Grants Program (Tex. Educ. Code Ann. Sec. 56c) and for Emergency Loans (Tex. Educ. Code Ann. Sec. 56d)	(361,171)	(386,204)	(400,000)	(400,000)	(400,000)
Less: Transfer of Funds (2%) for Physician/Dental Loans (Medical Schools)	0	0	0	0	0
Less: Statutory Tuition (Tx. Educ. Code Ann. Sec. 54.051) Set Aside for Doctoral Incentive Loan Repayment Program (Tx. Educ. Code Ann. Sec. 56.095)	0	0	0	0	0
Less: Other Authorized Deduction					
Net Tuition	3,969,962	4,001,629	3,988,000	3,998,000	4,008,000
Student Teaching Fees	0	0	0	0	0

88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

789 Lamar Institute of Technology					
	Act 2021	Act 2022	Bud 2023	Est 2024	Est 2025
Special Course Fees	0	0	0	0	0
Laboratory Fees	12,931	22,028	22,000	22,000	22,000
Subtotal, Tuition and Fees (Formula Amounts for Health-Related Institutions)	3,982,893	4,023,657	4,010,000	4,020,000	4,030,000
OTHER INCOME					
Interest on General Funds:					
Local Funds in State Treasury	11,958	17,836	18,000	18,000	18,000
Funds in Local Depositories, e.g., local amounts	0	0	0	0	0
Other Income (Itemize)					
Subtotal, Other Income	11,958	17,836	18,000	18,000	18,000
Subtotal, Other Educational and General Income	3,994,851	4,041,493	4,028,000	4,038,000	4,048,000
Less: O.A.S.I. Applicable to Educational and General Local Funds Payrolls	(103,510)	(109,721)	(116,304)	(123,282)	(130,679)
Less: Teachers Retirement System and ORP Proportionality for Educational and General Funds	(106,556)	(112,949)	(119,726)	(126,910)	(134,524)
Less: Staff Group Insurance Premiums	(569,867)	(583,498)	(662,661)	(702,421)	(744,566)
Total, Other Educational and General Income (Formula Amounts for General Academic Institutions)	3,214,918	3,235,325	3,129,309	3,085,387	3,038,231
Reconciliation to Summary of Request for FY 2019-2021:					
Plus: Transfer of Funds for Texas Public Education Grants Program and Physician Loans	361,171	386,204	400,000	400,000	400,000
Plus: Transfer of Funds 2% for Physician/Dental Loans (Medical Schools)	0	0	0	0	0
Plus: Transfer of Funds for Cancellation of Student Loans of Physicians	0	0	0	0	0
Plus: Organized Activities	0	0	0	0	0
Plus: Staff Group Insurance Premiums	569,867	583,498	662,661	702,421	744,566
Plus: Board-authorized Tuition Income	0	0	0	0	0
Plus: Tuition Increases Charged to Doctoral Students with Hours in Excess of 100	0	0	0	0	0
Plus: Tuition Increases Charged to Undergraduate Students with Excessive Hours above Degree Requirements (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0

Schedule 1A: Other Educational and General Income

10/17/2022 10:20:07AM

88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

789 Lamar Institute of Technology					
	Act 2021	Act 2022	Bud 2023	Est 2024	Est 2025
Plus: Tuition rebates for certain undergraduates (TX Educ.Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	0	0	0	0	0
Less: Tuition Waived for Students 55 Years or Older	0	0	0	0	0
Less: Tuition Waived for Texas Grant Recipients	0	0	0	0	0
Total, Other Educational and General Income Reported on Summary of Request	4,145,956	4,205,027	4,191,970	4,187,808	4,182,797

Schedule 2: Selected Educational, General and Other Funds

10/17/2022 10:20:07AM

88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

789 Lamar Institute of Technology					
	Act 2021	Act 2022	Bud 2023	Est 2024	Est 2025
General Revenue Transfers					
Transfer from Coordinating Board for Texas College Work Study Program (2021, 2022, 2023)	12,399	16,216	15,022	15,000	15,000
Transfer from Coordinating Board for Professional Nursing Shortage Reduction Program	0	0	0	0	0
Transfer of GR Group Insurance Premium from Comptroller (UT and TAMU Components only)	0	0	0	0	0
Less: Transfer to Other Institutions	0	0	0	0	0
Less: Transfer to Department of Health, Disproportionate Share - State-Owned Hospitals (2021, 2022, 2023)	0	0	0	0	0
Other (Itemize)					
Hazlewood Appropriation	23,566	19,659	20,000	20,000	20,000
Other: Fifth Year Accounting Scholarship	0	0	0	0	0
Texas Grants	442,484	440,368	440,000	440,000	440,000
B-on-Time Program	0	0	0	0	0
Texas Research Incentive Program	0	0	0	0	0
Less: Transfer to System Administration	0	0	0	0	0
GME Expansion	0	0	0	0	0
Subtotal, General Revenue Transfers	478,449	476,243	475,022	475,000	475,000
General Revenue HEF	31,342	150,598	200,000	200,000	200,000
Transfer from Available University Funds (UT, A&M and Prairie View A&M Only)	0	0	0	0	0
Other Additions (Itemize)					
Increase Capital Projects - Educational and General Funds	0	0	0	0	0
Transfer from Department of Health, Disproportionate Share - State-owned Hospitals (2021, 2022, 2023)	0	0	0	0	0
Transfers from Other Funds, e.g., Designated funds transferred for educational and general activities (Itemize)	0	0	0	0	0
Other (Itemize)					
Gross Designated Tuition (Sec. 54.0513)	2,807,402	2,036,301	2,040,000	2,040,000	2,040,000
Indirect Cost Recovery (Sec. 145.001(d))	0	0	0	0	0
Correctional Managed Care Contracts	0	0	0	0	0

Schedule 3A: Staff Group Insurance Data Elements (ERS)
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

10/17/2022 10:20:07AM

789 Lamar Institute of Technology

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
GR & GR-D Percentages					
GR %	87.36%				
GR-D/Other %	12.64%				
Total Percentage	100.00%				
FULL TIME ACTIVES					
1a Employee Only	106	93	13	106	2
2a Employee and Children	22	19	3	22	0
3a Employee and Spouse	17	15	2	17	0
4a Employee and Family	12	10	2	12	0
5a Eligible, Opt Out	1	1	0	1	0
6a Eligible, Not Enrolled	10	9	1	10	0
Total for This Section	168	147	21	168	2
PART TIME ACTIVES					
1b Employee Only	0	0	0	0	0
2b Employee and Children	0	0	0	0	0
3b Employee and Spouse	0	0	0	0	0
4b Employee and Family	0	0	0	0	0
5b Eligible, Opt Out	0	0	0	0	0
6b Eligible, Not Enrolled	9	8	1	9	0
Total for This Section	9	8	1	9	0
Total Active Enrollment	177	155	22	177	2

Schedule 3A: Staff Group Insurance Data Elements (ERS)
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

10/17/2022 10:20:07AM

789 Lamar Institute of Technology

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
FULL TIME RETIREES by ERS					
1c Employee Only	0	0	0	0	0
2c Employee and Children	0	0	0	0	0
3c Employee and Spouse	0	0	0	0	0
4c Employee and Family	0	0	0	0	0
5c Eligible, Opt Out	0	0	0	0	0
6c Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	0	0	0	0	0
PART TIME RETIREES by ERS					
1d Employee Only	0	0	0	0	0
2d Employee and Children	0	0	0	0	0
3d Employee and Spouse	0	0	0	0	0
4d Employee and Family	0	0	0	0	0
5d Eligible, Opt Out	0	0	0	0	0
6d Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	0	0	0	0	0
Total Retirees Enrollment	0	0	0	0	0
TOTAL FULL TIME ENROLLMENT					
1e Employee Only	106	93	13	106	2
2e Employee and Children	22	19	3	22	0
3e Employee and Spouse	17	15	2	17	0
4e Employee and Family	12	10	2	12	0
5e Eligible, Opt Out	1	1	0	1	0
6e Eligible, Not Enrolled	10	9	1	10	0
Total for This Section	168	147	21	168	2

Schedule 3A: Staff Group Insurance Data Elements (ERS)

10/17/2022 10:20:07AM

88th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

789 Lamar Institute of Technology

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
TOTAL ENROLLMENT					
1f Employee Only	106	93	13	106	2
2f Employee and Children	22	19	3	22	0
3f Employee and Spouse	17	15	2	17	0
4f Employee and Family	12	10	2	12	0
5f Eligible, Opt Out	1	1	0	1	0
6f Eligible, Not Enrolled	19	17	2	19	0
Total for This Section	177	155	22	177	2

Schedule 4: Computation of OASI
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Agency 789 Lamar Institute of Technology

Proportionality Percentage Based on Comptroller Accounting Policy Statement #011, Exhibit 2	2021		2022		2023		2024		2025	
	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>
General Revenue (% to Total)	87.3612	\$715,477	87.3612	\$758,406	87.3612	\$803,911	87.3612	\$852,146	87.3612	\$903,275
Other Educational and General Funds (% to Total)	12.6388	\$103,510	12.6388	\$109,721	12.6388	\$116,304	12.6388	\$123,282	12.6388	\$130,679
Health-Related Institutions Patient Income (% to Total)	0.0000	\$0	0.0000	\$0	0.0000	\$0	0.0000	\$0	0.0000	\$0
Grand Total, OASI (100%)	100.0000	\$818,987	100.0000	\$868,127	100.0000	\$920,215	100.0000	\$975,428	100.0000	\$1,033,954

Schedule 5: Calculation of Retirement Proportionality and ORP Differential

10/17/2022 10:20:08AM

88th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

789 Lamar Institute of Technology

Description	Act 2021	Act 2022	Bud 2023	Est 2024	Est 2025
Proportionality Amounts					
Gross Educational and General Payroll - Subject To TRS Retirement	9,846,413	10,100,516	10,371,963	10,661,115	11,300,776
Employer Contribution to TRS Retirement Programs	738,481	782,790	829,757	879,542	932,314
Gross Educational and General Payroll - Subject To ORP Retirement	1,584,924	1,680,015	1,780,818	1,887,667	2,000,924
Employer Contribution to ORP Retirement Programs	104,605	110,881	117,534	124,586	132,061
Proportionality Percentage					
General Revenue	87.3612 %	87.3612 %	87.3612 %	87.3612 %	87.3612 %
Other Educational and General Income	12.6388 %	12.6388 %	12.6388 %	12.6388 %	12.6388 %
Health-related Institutions Patient Income	0.0000 %	0.0000 %	0.0000 %	0.0000 %	0.0000 %
Proportional Contribution					
Other Educational and General Proportional Contribution (Other E&G percentage x Total Employer Contribution to Retirement Programs)	106,556	112,949	119,726	126,910	134,524
HRI Patient Income Proportional Contribution (HRI Patient Income percentage x Total Employer Contribution To Retirement Programs)	0	0	0	0	0
Differential					
Differential Percentage	1.9000 %	1.9000 %	1.9000 %	1.9000 %	1.9000 %
Gross Payroll Subject to Differential - Optional Retirement Program	2,545,240	2,004,562	2,004,562	2,004,562	2,004,562
Total Differential	48,360	38,087	38,087	38,087	38,087

Schedule 6: Constitutional Capital Funding
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

10/17/2022 10:20:08AM

789 Lamar Institute of Technology					
Activity	Act 2021	Act 2022	Bud 2023	Est 2024	Est 2025
A. PUF Bond Proceeds Allocation	0	0	0	0	0
Project Allocation					
Library Acquisitions	0	0	0	0	0
Construction, Repairs and Renovations	0	0	0	0	0
Furnishings & Equipment	0	0	0	0	0
Computer Equipment & Infrastructure	0	0	0	0	0
Reserve for Future Consideration	0	0	0	0	0
Other (Itemize)					
B. HEF General Revenue Allocation	797,499	3,172,249	4,000,000	4,000,000	4,000,000
Project Allocation					
Library Acquisitions	0	0	0	0	0
Construction, Repairs and Renovations	395,839	2,633,869	3,000,000	3,000,000	3,000,000
Furnishings & Equipment	75,400	209,592	500,000	500,000	500,000
Computer Equipment & Infrastructure	326,260	328,788	500,000	500,000	500,000
Reserve for Future Consideration	0	0	0	0	0
HEF for Debt Service	0	0	0	0	0
Other (Itemize)					

Schedule 7: Personnel
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/17/2022
Time: 10:20:08AM

Agency code: **789** Agency name: **Lamar Institute of Technology**

	Actual 2021	Actual 2022	Budgeted 2023	Estimated 2024	Estimated 2025
Part A.					
FTE Postions					
Directly Appropriated Funds (Bill Pattern)					
Educational and General Funds Faculty Employees	104.8	116.6	116.6	116.6	116.6
Educational and General Funds Non-Faculty Employees	98.5	108.5	108.5	107.0	107.0
Subtotal, Directly Appropriated Funds	203.3	225.1	225.1	223.6	223.6
Non Appropriated Funds Employees	4.4	3.1	3.1	3.1	3.1
Subtotal, Other Funds & Non-Appropriated	4.4	3.1	3.1	3.1	3.1
GRAND TOTAL	207.7	228.2	228.2	226.7	226.7

Schedule 8C: Tuition Revenue Bonds Request by Project
88th Regular Session, Agency Submission, Version 1

Agency Code: 789 Agency Name: **Lamar Institute of Technology**

Project Name	Authorization Year	Estimated Final Payment Date	Requested Amount 2024		Requested Amount 2025	
Construct & Renovate of Tech Arts Blding	2016	3/15/2032	\$	966,000.00	\$	964,750.00
Workforce Training Center	2022	3/15/2042	\$	3,265,000.00	\$	3,265,000.00
			\$	-	\$	-
			\$	-	\$	-
			\$	-	\$	-
			\$	-	\$	-
			\$	4,231,000.00	\$	4,229,750.00

789 Lamar Institute of Technology

Associate Arts Degree

(1) Year Non-Formula Support Item First Funded: 2016
Year Non-Formula Support Item Established: 2016
Original Appropriation: \$250,000

(2) Mission:

The addition of these degree programs will provide opportunity for Lamar Institute of Technology to provide a comprehensive post secondary education program.

(3) (a) Major Accomplishments to Date:

The start of an innovative program called LamarLink. This is a joint effort by Lamar Institute of Technology and Lamar University. It provides first-time in college students with support from both institutions, offering affordability, access and an opportunity to enroll at Lamar University

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Continued growth with LamarLink and with Lamar University for recruitment in areas that LIT cannot reach.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

There were no sources of funding prior to receiving the funds.

(5) Formula Funding:

Assumptions used for associated formula amounts 2022-2023 Instructions All Fund Rates.

(6) Category:

Instructional Support

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

None

(9) Impact of Not Funding:

Psychology, Chemistry, Mathematics and Biology Instructor positions would be reduced if state funding is discontinued. The region will not have increased opportunities to continue within post secondary education in order to transfer to universities within our state, including Lamar University.

789 Lamar Institute of Technology

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

Yes this non-formula support item is needed on a permanent basis.

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A – This non-formula support item requires on going support.

(13) Performance Reviews:

Enrollment in LIT's AA degrees has grown from 157 students in Fall of 2014 to 396 students in Fall 2019. There are 65 LamarLink students.

789 Lamar Institute of Technology

Associate Degree in Nursing

(1) Year Non-Formula Support Item First Funded:	2024
Year Non-Formula Support Item Established:	2024
Original Appropriation:	\$950,000

(2) Mission:

To allow qualified applicants an opportunity in a nursing program and upon completion enter the medical field.

(3) (a) Major Accomplishments to Date:

N/A

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Approval from the Texas Board of Nursing for Pre-Licensure RN education program. Students (20-40) enrolled into the Associate Degree Nursing program.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

N/A

(5) Formula Funding:

None

(6) Category:

Instructional Support

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

None

(9) Impact of Not Funding:

The 20-40 students not enrolled in a Associate Degree Nursing program at LIT will continue to add to the unmet demand of 9,675 qualified applicants that will not be trained and available in the medical field.

789 Lamar Institute of Technology

(10) Non-Formula Support Needed on Permanent Basis/Discontinu

Yes this non-formula support item is needed on a permanent basis.

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

(13) Performance Reviews:

To reduce the 46.8% deficient required to meet the projected demands.

789 Lamar Institute of Technology

Institutional Enhancement

(1) Year Non-Formula Support Item First Funded: 2000
Year Non-Formula Support Item Established: 2000
Original Appropriation: \$1,307,045

(2) Mission:

The primary purpose of the institution is to provide technical and academic education. This Non-Formula Support Item will continue to help the institution provide adequate funding to provide quality instruction, technical equipment, and infrastructure to support high technology areas.

(3) (a) Major Accomplishments to Date:

Faculty salaries and instructional equipment have been funded by Institutional Enhancement.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

The majority of these funds will be used to support the education mission for technical and academic programs including faculty and staff salaries , equipment, and technology upgrades campus-wide.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

Formula funding and local funds sources at a much reduced level of funding

(5) Formula Funding:

None

(6) Category:

Institutional Enhancement

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

None

(9) Impact of Not Funding:

Limited qualified faculty and staff, deterioration of existing equipment resources, lack of new technology for high tech programs, and inadequate funding to accomplish the overall educational mission at Lamar Institute of Technology. Instructor positions would be reduced causing programs to be closed if state funding is discontinued.

789 Lamar Institute of Technology

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

Yes this non-formula support item is needed on a permanent basis.

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A - This non-formula support item requires on going support.

(13) Performance Reviews:

LIT has experienced an enrollment growth with a 46% increase Fall 2016 to Fall 2019.

789 Lamar Institute of Technology

Mitigation and Repairs for the T4 & T5 Technology Arts Buildings

(1) Year Non-Formula Support Item First Funded: 2024
Year Non-Formula Support Item Established: 2024
Original Appropriation: \$4,000,000

(2) Mission:

The college's mission is providing innovative training for tomorrow's workforce.

(3) (a) Major Accomplishments to Date:

LIT has grown consecutively every year for over half a decade and is #1 in Texas for shown growth. In 2021, LIT had a record-breaking 10,383 credit and noncredit students.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Due to the pandemic, tomorrow's workforce is needed today. LIT has focused on job-based programs, industry certifications, and faster noncredit reskilling.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

N/A

(5) Formula Funding:

N/A

(6) Category:

Instructional Support

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

N/A

(9) Impact of Not Funding:

LIT will not be able to meet the needs of industry. Industry's needs for a workforce is now.

789 Lamar Institute of Technology

(10) Non-Formula Support Needed on Permanent Basis/Discontin

No this non-formula support item is not needed on a permanent basis.

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

(13) Performance Reviews:

To meet Industry's demand for reskilling of individuals needing and employers wanting.

789 Lamar Institute of Technology

Professional Truck Driving Academy

(1) Year Non-Formula Support Item First Funded: 2020

Year Non-Formula Support Item Established: 2020

Original Appropriation: \$550,000

(2) Mission:

Lamar Institute of Technology requests funding of \$1,100,000 for the biennium to expand LIT's current Truck Driving Program and to renovate and operate the recently donated 6,600 square foot building that will house this program. Expansion of this program will allow LIT to serve an additional 90 students per year.

(3) (a) Major Accomplishments to Date:

LIT has trained 158 Class A students, 36 Class B students, 81 refresher students, and 9 advanced refresher students since 2018 to present. LIT has purchased three automatic tractors, a standard tractor (13 speed), a dump truck (10 speed), a Crew Cab class B truck (automatic), simulator, and two 28 ft. trailers.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Expansion to serve 90 students per year. Truck driving is the #1 job in the Southeast Texas area with 10,846 total job postings for qualified truck drivers June 2019.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

There were no sources of funding prior to receiving the funds.

(5) Formula Funding:

None

(6) Category:

Instructional Support

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

(9) Impact of Not Funding:

The donated property will not be renovated if state funding is not received and LIT's Truck Driving Academy will not be expanded to serve 90 students per year. An extended cab class B truck and a trailer are still needed.

789 Lamar Institute of Technology

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

Yes this non-formula support item is needed on a permanent basis.

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A - This non-formula support item requires on going support.

(13) Performance Reviews:

95% success rate in Class A, 98% success rate in Class B, and a 100% success rate in both Basic 10 hour Refresher and Advanced 60 Refresher for 2018, 2019, and 2020.

789 Lamar Institute of Technology

Workforce Training and Education Expansion

(1) Year Non-Formula Support Item First Funded: 2014
Year Non-Formula Support Item Established: 2014
Original Appropriation: \$500,000

(2) Mission:

To be able to respond to business and industry workforce training needs for a projected 54 billion dollars of expansion planned in Southeast Texas. Funds will be used to train unemployed and under skilled workers and incumbent workers that are required by business and industry.

(3) (a) Major Accomplishments to Date:

As a major component of the economic resources used to recruit business and industry to Southeast Texas, new industrial training programs will be established and revised and existing programs updated to meet changing requirements within the industries will be continued.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Funds will be used to train unemployed and under skilled workers as incumbent workers are required by business and industry.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

There were no sources of funding prior to receiving the funds.

(5) Formula Funding:

None

(6) Category:

Instructional Support

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

None

(9) Impact of Not Funding:

Instructor and staff positions will be eliminated if state funding is reduced. LIT will not be able to serve the 2,256 students that were served in the last four quarters (Q3 2020-Q2 2021).

789 Lamar Institute of Technology

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

Yes this non-formula support item is needed on a permanent basis.

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A - This non-formula support item requires on going support.

(13) Performance Reviews:

LIT served 2,256 students with over 163,337 contact hours of instruction over the last four quarters (Q3 2020-Q2 2021).
