
LEGISLATIVE APPROPRIATIONS REQUEST

FISCAL YEARS 2024 AND 2025



Submitted to the Governor's Office
and the Legislative Budget Board

THE UNIVERSITY OF TEXAS PERMIAN BASIN

August 2022

THE UNIVERSITY OF TEXAS PERMIAN BASIN

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REQUEST FOR LEGISLATIVE APPROPRIATIONS FOR FISCAL YEARS 2024 and 2025**BACKGROUND**

The University of Texas Permian Basin is a comprehensive regional university that serves the needs of the West Texas region. Over the past five years, President Sandra Woodley, and the team of leaders for the University implemented multiple initiatives that improved and modernized university operations. The team developed and is now implementing the strategic plan for the next decade which focuses on students and the community. The strategic plan includes four pillars: student success, serve the region, advance creativity and knowledge, and responsible stewardship. Our request for funding for the next biennium supports these efforts and especially these four pillars.

UNIVERSITY OVERVIEW

The University of Texas System is governed by a board of 9 regents appointed by the Governor and confirmed by the Senate and one student regent appointed by the Governor. The University of Texas Permian Basin is a general academic campus of The University of Texas System. The University was authorized by the 61st Legislature in 1969 as an upper-level institution to offer bachelor and master's degrees. The first classes began in September 1973. UT Permian Basin added lower division classes in Fall 1991. Today, UT Permian Basin is a comprehensive university offering 41 undergraduate and 23 graduate degrees in 5 colleges and schools.

The primary strategic goal for the university is to double the number of graduates by 2035. UT Permian Basin graduated over 1500 students last year which is a 48% increase since 2017. Located in the heart of the oil and gas industry, boom and bust cycles provide unique challenges for enrollment. The University implemented a strategic enrollment plan that intentionally rebalanced the student population mix to target students who will graduate with a degree from UT Permian Basin. This strategy led to a significant decrease in high school dual credit students (high school dual enrollment decreased by 2,000 students over the past 5 years), a student population that was as high as 29% of enrollment, but with less than 1% enrolling at UT Permian Basin after high school graduation. This change in strategy has led to record increases in first time students, a recent surge in transfer students, and more operational revenue necessary to achieve graduation goals.

Fall 2021 enrollment was 4,088 undergraduate and 955 graduate students. Approximately 44.4% percent of undergraduate students were full-time at 12 credit hours, and 60% were of traditional age, under 24. As a designated Hispanic Serving Institution (HSI), UT Permian Basin's total enrollment is more than 50.6% Hispanic. Moreover, the number of first-generation college students continues to grow, with over 44.4% of current UT Permian Basin students identified as first-generation. The six-year graduation rate as reported to THECB increased from 33% in 2011-12 to 44% in 2021-22.

Almost half of our students are first generation, Hispanic, or attend part-time. Actual degree production numbers provide the most accurate indicator of our success as opposed to rates, since most of our students are not included in graduation rates and retention rates (part time, non-traditional, community college transfer students).

The university has also seen 100% increase in research expenditures since 2017; and a 310% increase in grant funding, with most of the grants dedicated to student success.

Current Non-Formula Support

UT Permian Basin is pleased to report the success of its programs and initiatives supported by non-formula funding. UT Permian Basin's Engineering and Nursing programs continue to serve the region's energy industry and health care needs very well, and the University's work with local school districts, community colleges, business and industry continues to positively impact our region and beyond. All of this is made possible by the continued support of the Texas Legislature and taxpayers.

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College of Engineering

The University supports Bachelor of Science degree programs in chemical engineering, electrical engineering, mechanical engineering, petroleum engineering, and Master of Science degree program in mechanical engineering. The mechanical engineering and petroleum engineering programs are accredited by the Accreditation Board for Engineering and Technology (ABET). The chemical engineering and electrical engineering will be eligible for accreditation in 2023.

Presently, mechanical and petroleum engineering have 266 and 115 majors respectively. The newly established chemical engineering and electrical engineering programs (fall 2018) have 43 and 72 majors, respectively. Employment of UT Permian Basin engineering graduates has been at the 100% level with about 3-5% graduates pursuing graduate degrees. In the fall of 2020, a new master's program in mechanical engineering was launched and now has 15 majors. In addition to the degree programs above, we have established Graduate Certificates in Engineering Project Management, Data Science in Engineering, and Advanced Manufacturing; Accelerated Masters' program; Texas Water and Energy Institute and Advanced Manufacturing Center. Thanks in large part to CCAP revenue bond funding, our new 106,000 square foot, \$55 million engineering building officially opened in the fall of 2019 and continues to be very attractive to new students as a state-of-the-art facility.

School of Nursing

UT Permian Basin's nursing program continues to grow. The BSN program first began in Fall 2013 with 22 students, and we now have 297 pre-license and 21 RN to BSN students (fall 2023). The RN to BSN program is offered online. Nursing is accredited by the Commission on Collegiate Nursing Education (CCNE) and approved by the Texas Board of Nursing (TBON). Nursing currently (Fall 2021) enrolls 301 BSN majors, 297 pre-license, 21 RN to BSN students. In addition to this work, the College of Health Sciences and Human Performance leads a grant-based initiative called First Five which is designed to help growing families adapt to the life-changes that come with bringing a new child into the world. These initiatives are focused on the years leading up to kindergarten to give children and their families a strong foundation for future educational success. In Spring 2022, the College of Health Science and Human Performance received a very generous gift of \$10.7 million from the Permian Strategic Partnership to support nursing and pre-med expansion. The nursing program also received a \$250,000 gift to support transfer students from Midland College in advancing nursing education to the baccalaureate level.

Rural Digital University

UT Permian Basin has used funding provided for the Rural Digital University to create the state's first online Early College High School program in 57 rural high school/districts in West Texas to provide online college-level coursework to around 1,000 dual credit students. The university has contributed to the high school-college transition and lowered the cost for higher education. The university has also partnered with the Greater Texas Foundation to successfully transition 3 – cohorts of ECHS graduates to UT Permian Basin after high school graduation. With these partnerships, UT Permian Basin is able to provide online, dual credit work which supports choice, flexibility, and affordability to districts, students, and parents.

CEED and SBDC

In 1985, through the cooperative efforts of UT Permian Basin, UT System, and significant local funding, the CEED, Center for Energy and Economic Diversification, was established as a focal point for research, economic diversification, and business assistance and development. CEED programs currently can be grouped into two categories—economic diversification and energy related programs. The largest economic diversification program is the Small Business Development Center (SBDC) which provides comprehensive small business management and technical assistance to aspiring entrepreneurs and/or existing business owners to start and/or grow their businesses. The CEED is also home to the Entrepreneurial Business Challenge, funded by the Midland Development Corporation, which seeks to identify and support new innovative business ideas for the Permian Basin, which has been a very well-received program.

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The Center for Energy and Economic Diversification (CEED) is currently undergoing massive renovations to add a new business incubator that will offer office spaces, co-working facilities, and a makerspace for prototype manufacturing. Two research laboratories are also being added to the CEED: the Advanced Manufacturing Center which will contain a variety of advanced manufacturing and characterization equipment, and the Texas Water and Energy Institute (TWEI) which is focused on treatment and reuse of produced water developed during oil and gas operations here in the Permian Basin. The renovations are part of the UT Permian Basin Workforce Innovation for a Stronger Economy (WISE) project, which has successfully achieved funding from UT System, institutional, private, and other non-profit entities, including Odessa Development Corporation, Grow Odessa, Blackstone Launch Pad, and the Midland Development Corporation. The project is underway with completion expected in early 2023.

John Ben Shepperd Public Leadership Institute

The Shepperd Leadership Institute serves and develops leaders in Texas through a robust menu of leadership training, a speaker series, the Permian Basin Water in Energy Conference, and a collaboration with a Smithsonian affiliate to sustain the Presidential Museum and Archives.

Institutional Enhancement

Institutional Enhancement funding plays a major role in financing the core mission of the University by providing a base level of funding for services and programs. This funding also helps to support leading edge and innovative initiatives in education not otherwise supported through formula funding.

Performing Arts Center

The University formally opened the Wagner Noël Performing Arts Center (WNPAC) in November 2011. The WNPAC celebrated its tenth anniversary in spring 2022. The WNPAC has become a showplace for cultural events in the Permian Basin community and has proven to be the unifying force for the area that it was envisioned to be. Events across a diverse spectrum of interests including commencements, orchestra, and other musical entertainment are scheduled there each year. In addition, the Wagner Noël Performing Arts Center is home for the growing UTPB Music program.

Instructional Enhancement

Instructional Enhancement funding has allowed UT Permian Basin to provide more competitive faculty and staff salaries as measured by state, regional, and national comparisons. This in turn reduces turnover across the campus and provides operational as well as instructional stability and effectiveness to the institution. UT Permian Basin was last able to fund a merit pay raise for faculty in 2022. No increases are budgeted for 2023.

Major Initiatives

The University strategic plan focuses on four pillars: student success, serve the region, advance creativity and knowledge, and responsible stewardship. The major objectives supporting these pillars include:

Student Success: Significantly increase the number of enrolled students; increase the number of graduates; enhance and inclusive and engaged university community; recruit and retain professionals dedicated to student success; and create innovative spaces that support learning and connection while honoring the culture and heritage of West Texas.

Serve the Region: Leverage the university enterprise as the driver for economic benefit of the region and its global impact; develop leaders committed to making a difference locally and globally; provide diverse experiences through performing arts, athletics, and educational events; expand collaboration with community and industry leaders to solve the most pressing challenges and create opportunities for the future.

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Advance Creativity and Knowledge: Increase external funding to support research, education, and community service; increase creation of intellectual outcomes, entrepreneurial ventures, and creative opportunities; recruit, reward, and retain outstanding faculty and students to promote high-impact research and academic programs; provide resources and high-functioning spaces to support strategic research and creative opportunities; and increase high-quality innovations leading to greater productivity.

Responsible Stewardship: Develop and manage resources sufficient to meet current and anticipated needs while maintaining healthy reserves; prioritize needs and align resources consistent with the strategic direction of the University; enhance business and administrative operations while incorporating best practices; and enhance the University's image and perception among external constituencies including donors, grantors, legislators, system, and community leaders.

The strategic agenda of the University is focused on and supported by several major initiatives: Strategic Enrollment Management, Retention and Graduation Rate Improvement, Quality Teaching, and Research.

1.) Strategic Enrollment Management

Over the last ten years, UT Permian Basin has grown by 32% from 3,831 to 5,043. UT Permian Basin has a goal to double the number of graduates over the next ten years. The greatest area of growth for UT Permian Basin has been online, increasing the number of online course offerings by 185% over the past ten years. In 2012, 99 courses were offered online versus 282 courses in 2021. Online initiatives have helped fuel enrollment growth. UT Permian Basin has dual credit students from 28 high schools across Texas. Online dual credit serves student need because it is low-cost, flexible and allows the high school student to participate in extra-curricular activities and provides the students a rigorous university course taught by university faculty. In addition, several graduate programs are now offered online providing flexibility and accommodation to students.

These online initiatives provide the flexibility for many students to persist in their education by creating an opportunity that would not exist without them. The success rate for our online students mirrors closely the retention rates of on campus students. A commonality across all online programs is lower tuition costs and greater accessibility for qualified students. We continue to refine our outreach to maximize our markets and achieve sustainable growth.

2) Retention and Graduation Rate Improvement

Increasing student success is essential to UT Permian Basin's mission. Recent UT System data show UT Permian Basin outperforms our peers in "throughput". The metric used to measure throughput is the degree production ratio: the number of degrees awarded divided by average student full-time equivalents. In 2020-21 the first-time fulltime freshman retention rate was 62.1%, the four-year and six-year graduation rates were 25.4 and 42.0% respectively. This compares to 59.0%, 23.0%, and 40.6% the previous year. The number of degrees conferred in 2020-21 were institutional records with a total of 1,379 (460 graduate and 919 undergraduates).

3) Quality Teaching

The University has an excellent faculty. UT Permian Basin has 157 full-time faculty members - 6 faculty members have now received the University of Texas System highly coveted and generous Regents' Outstanding Teaching Awards since 2007. One faculty member has been inducted into the University of Texas System Academy of Distinguished Faculty. As a further testament to its quality faculty, in the past five years UT Permian Basin has recruited thirty (30) UT System STARs faculty in STEM totaling nearly \$9 million in research support.

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4) Research

Research, scholarship, and creative activities are growing consistently enabling the distinctive contributions UT Permian Basin makes to the region and beyond. Within the last five years, we established five research centers, including Texas Water Institute, Biomedical, Cyber Security, Natural Resources, and Advanced Manufacturing. UT Permian Basin faculty have expertise that extends beyond the foundational concepts of their fields of interest through applied research, including innovation, technology development, commercialization, and workforce development. Since 2016 UT Permian Basin has received \$9 million through the UT System STARs award program and matched with an additional \$6 million to recruit and retain more than 30 highly qualified faculty researchers in STEM. Within the last three years, we doubled our research expenditures to \$3.5 million. In addition, our total external grants have increased 300% since 2019. We have strategically applied for and acquired grants to support our student success initiatives (60%), research (20%), and West Texas public impact (20%). Our grant portfolio includes awards from the National Endowment of Art, Department of Education, National Institute of Health, Department of Energy, Department of Defense, Welch Foundation, National Science Foundation, and several other sources, including local and national foundations. UT Permian Basin faculty and administration continue to work together to cultivate research, scholarship, and creative activities that, in turn, nurture UT Permian Basin's instructional, outreach, and economic development missions.

NEW NON-FORMULA SUPPORT REQUESTS

UT Permian Basin is requesting funding for four new non-formula items. We are requesting funding to (1) Establish the West Texas Cyber Security Institute, (2) Implement a West Texas Health Infrastructure Initiative, (3) Implement a West Texas Mental Health Initiative, and (4) Implement a West Texas Health Initiative. Each of these items is critical to building upon and sustaining the recent progress UT Permian Basin has achieved as well as address critical needs in the region. UT Permian Basin has also identified capital project needs should funding become available to authorize CCAP Revenue Bonds.

West Texas Cyber Security Institute - The Cyber Security programs proposed here will provide an efficient and solid foundation for UT Permian Basin to educate and train hundreds of students in cybersecurity and privacy, data science, network administration & security, Artificial Intelligence and machine learning enabled cybersecurity, software engineering/development, among others. The proposed programs will supply the workforce with qualified cybersecurity experts and collaborate with industry and government to help West Texas thrive and attract new business and industries. The amounts requested are \$452,500 for 2024 and \$452,500 for 2025.

West Texas Health Infrastructure Initiative - Funding is requested to create programs in Public Health, Graduate Healthcare Management, and Health Information Systems. These programs are proposed to improve the health of West Texans. These programs will develop and provide professionals in the management of health organizations and health outcomes. The amounts requested are \$1,450,000 for 2024 and \$1,450,000 for 2025.

West Texas Mental Health Institute – Funding is requested to create programs in Clinical Psychology, Clinical Social Work, Psychiatric Nursing, and Clinical Counseling. The programs are intended to assist the region as it deals with a mental health crisis with pressing service gaps, particularly in the treatment of adolescents and young adults, and those suffering from trauma and substance abuse disorders. Both nationwide and especially here in the Permian Basin, there are too few mental health providers and facilities to fill the present needs. These needs will continue to increase over the next decade. The amounts requested are \$976,500 for 2024 and \$976,500 for 2025.

West Texas Health Initiative – The Permian Basin has a shortage of health professionals. One reason for this is a lack of educational opportunities in the Basin to prepare professionals. Midland-Odessa is the largest population center without leading allied health other than nursing, physician assistants and medicine (Year 3-4 and residencies). To address this shortage UT Permian Basin is requesting funding to open three allied health degrees in Physical Therapy, Occupational Therapy, and Speech Therapy. The amounts requested are \$1,950,000 for 2024 and \$1,950,000 for 2025.

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STRATEGIC DIRECTION FOR THE FUTURE: TRANSFORMATION

The University continues working diligently and creatively to transform itself by improving the attractiveness, effectiveness, and accessibility of its programs and facilities to potential and continuing students; enhancing its service to Texas; and growing its role in economic development. Growth in academic programs, in student support services, and in student enrollment will continue to enhance the University's ability to create an educated workforce for the future of the Permian Basin and Texas. UT Permian Basin is directly transforming the economy of the region by enhancing the educational level of West Texas.

Capital Project Priorities – Should funding become available, UT Permian Basin has identified needs for two major projects (1) Permian Basin Health Initiative Building \$175M and (2) Thermal Plant and Other Deferred Maintenance \$23.3M.

Permian Basin Health Initiative Building – UT Permian Basin needs a new facility to support the Permian Basin Health Initiative on the UT Permian Basin Midland campus. The new building would provide for expansion of the University's existing Nursing, Pre-Health, and Behavior Mental Health programs, and would include both Graduate and Undergraduate study and research. The new Health Initiative Building would also include Allied Professional Health Programs, Simulation and Learning Resource Center, Clinical Practice Labs and Anatomy Labs, Biology and Chemistry Labs, Radiological Technology, Mental Health Counseling, Physical and Occupational Therapy, Health Sciences Research and Labs.

Thermal Plant and Other Deferred Maintenance – UT Permian Basin needs to replace aging, obsolete, and inefficient equipment in its Thermal Plant. Included in this need are items such as the replacement of air handling units, boilers, a chiller, emergency generator, pneumatic controls, electrical switch gear, and campus lighting.

POLICY ON CRIMINAL HISTORY RECORDS

The University's policy is to obtain criminal history record information on all finalists considered for appointment to a security sensitive position, as allowed by Government Code 411.094 and Education Code Section 51.215. UT Permian Basin's President has designated all University positions to be security sensitive. During the current biennium, criminal history information has been obtained and evaluated on all current employees. The President may request an updated criminal history records check on a current employee upon determination that such information serves an official or business purpose.

Demographics

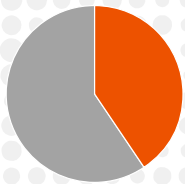


5,043

Fall 2021 enrollment (THECB)

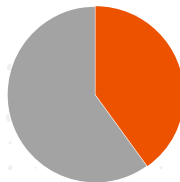


60% female
40% male
undergraduates



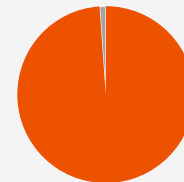
44%

First generation
college students



40%

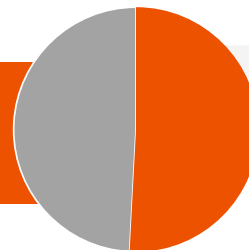
non-traditional students
(age 25 and up)



95%

of students received
financial aid in 2020-2021

**HISPANIC SERVING INSTITUTION &
MINORITY SERVING INSTITUTION**



51%

Hispanic/Latino

Students

 **FALCON
FREE**

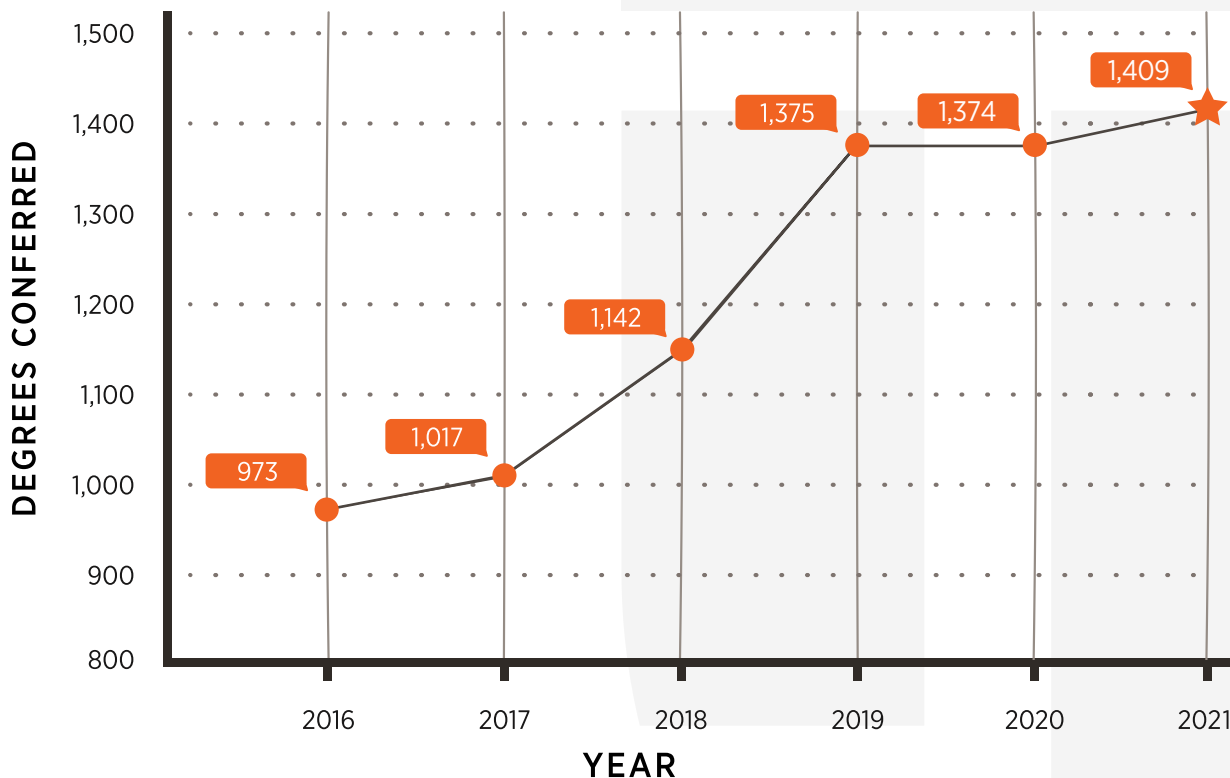
Tuition and fees covered for
families making \$100K or less

\$47 million

in financial aid awarded annually

Average Cost of Resident
Undergraduate Tuition
& Fees = **\$9,233.78**

GROWTH IN GRADUATES



"I was unsure how I was going to continue my education without getting into debt...now that I no longer have to stress I can focus on my grades and classes more. Thank you from the bottom of my heart for allowing me to continue my education debt-free."

UTPB Student



Serve the Region

LASER FOCUSED ON SOLVING THE
REGIONS MOST ***PRESSING ISSUES***



TEACHER
SHORTAGE



MENTAL
HEALTH



HEALTHCARE



CYBER
SECURITY



WATER

2,551 JOBS CREATED IN
THE PERMIAN BASIN

Innovation and Research

5 INSTITUTIONAL
RESEARCH
CENTERS



TEXAS WATER
ENERGY
INSTITUTE



THE NATURAL
RESOURCE
CENTER



BIOMEDICAL
RESEARCH
CENTER



CENTER FOR
ENGAGED TEACHING
& LEARNING



CYBER
CENTER

\$24,786,918

Total Grant Funding
Received Fiscal Year 20-21



300% INCREASE
in last three Fiscal Years



UT PERMIAN BASIN™
THE OFFICE OF INNOVATION
& COMMERCIALIZATION



TECHNOLOGY
TRANSFER



START-UP
SUPPORT

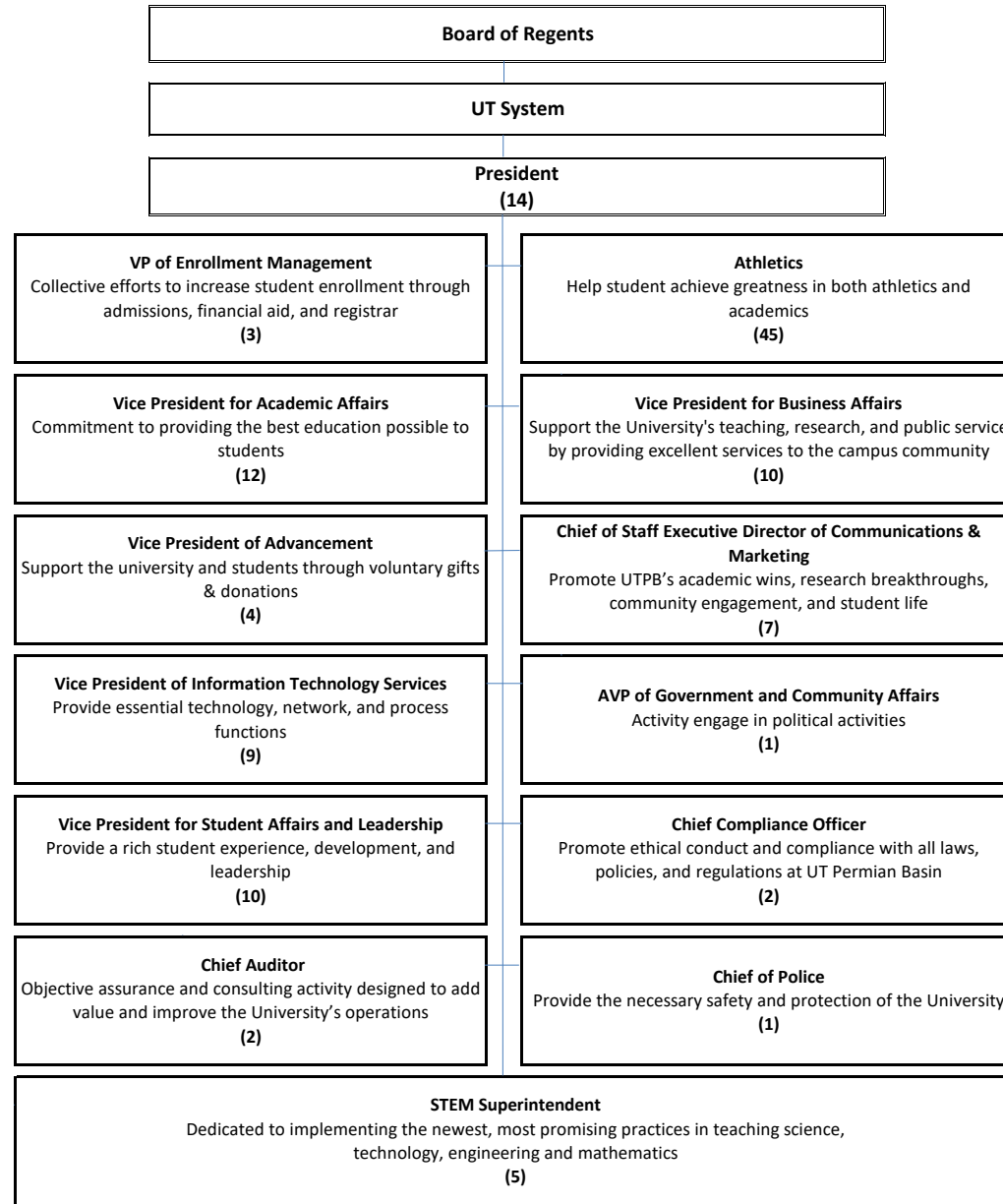


INDUSTRY
COLLABORATION



PRODUCT
DEVELOPMENT

The University of Texas Permian Basin



Budget Overview - Biennial Amounts
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

| 742 The University of Texas Permian Basin | | | | | | | | | | | |
|--|-----------------------|-------------------|-------------------|------------------|---------------|---------|-------------|---------|-------------------|-------------------|------------------------------|
| Appropriation Years: 2024-25 | | | | | | | | | | | |
| | GENERAL REVENUE FUNDS | | GR DEDICATED | | FEDERAL FUNDS | | OTHER FUNDS | | ALL FUNDS | | EXCEPTIONAL ITEM FUNDS |
| | 2022-23 | 2024-25 | 2022-23 | 2024-25 | 2022-23 | 2024-25 | 2022-23 | 2024-25 | 2022-23 | 2024-25 | 2024-25 |
| Goal: 1. Provide Instructional and Operations Support | | | | | | | | | | | |
| 1.1.1. Operations Support | 19,402,931 | | 7,327,795 | | | | | | 26,730,726 | | |
| 1.1.3. Staff Group Insurance Premiums | | | 2,299,019 | 1,476,979 | | | | | 2,299,019 | 1,476,979 | |
| 1.1.4. Workers' Compensation Insurance | 39,702 | 39,702 | | | | | | | 39,702 | 39,702 | |
| 1.1.6. Texas Public Education Grants | | | 1,772,714 | 1,736,700 | | | | | 1,772,714 | 1,736,700 | |
| Total, Goal | 19,442,633 | 39,702 | 11,399,528 | 3,213,679 | | | | | 30,842,161 | 3,253,381 | |
| Goal: 2. Provide Infrastructure Support | | | | | | | | | | | |
| 2.1.1. E&G Space Support | 3,473,524 | | 1,582,288 | | | | | | 5,055,812 | | |
| 2.1.2. Ccap Revenue Bonds | 24,371,800 | 32,205,006 | | | | | | | 24,371,800 | 32,205,006 | |
| Total, Goal | 27,845,324 | 32,205,006 | 1,582,288 | | | | | | 29,427,612 | 32,205,006 | |
| Goal: 3. Provide Non-formula Support | | | | | | | | | | | |
| 3.1.1. Performing Arts Center | 225,572 | 225,572 | | | | | | | 225,572 | 225,572 | |
| 3.1.2. Instruction Enhancement | 4,060,318 | 4,060,318 | | | | | | | 4,060,318 | 4,060,318 | |
| 3.1.3. College Of Engineering | 2,377,144 | 2,377,144 | | | | | | | 2,377,144 | 2,377,144 | |
| 3.1.4. School Of Nursing | 1,367,684 | 1,367,684 | | | | | | | 1,367,684 | 1,367,684 | |
| 3.1.5. Rural Digital University | 1,780,840 | 1,780,840 | | | | | | | 1,780,840 | 1,780,840 | |
| 3.2.1. Center For Energy | 236,492 | 236,492 | | | | | | | 236,492 | 236,492 | |
| 3.3.1. Public Leadership Institute | 630,646 | 630,646 | | | | | | | 630,646 | 630,646 | |
| 3.3.3. Small Business Development Center | 192,398 | 192,398 | | | | | | | 192,398 | 192,398 | |
| 3.4.1. Institutional Enhancement | 8,058,602 | 8,058,602 | | | | | | | 8,058,602 | 8,058,602 | |
| 3.5.1. Exceptional Item Request | | | | | | | | | | | 9,658,000 |
| Total, Goal | 18,929,696 | 18,929,696 | | | | | | | 18,929,696 | 18,929,696 | 9,658,000 |
| Goal: 6. Research Funds | | | | | | | | | | | |
| 6.1.1. Comprehensive Research Fund | 164,074 | | | | | | | | 164,074 | | |
| Total, Goal | 164,074 | | | | | | | | 164,074 | | |
| Total, Agency | 66,381,727 | 51,174,404 | 12,981,816 | 3,213,679 | | | | | 79,363,543 | 54,388,083 | 9,658,000 |
| Total FTEs | | | | | | | | | 324.0 | 329.0 | 63.0 |

2.A. Summary of Base Request by Strategy

7/28/2022 10:59:53AM

88th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

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| Goal / Objective / STRATEGY | Exp 2021 | Est 2022 | Bud 2023 | Req 2024 | Req 2025 |
|--|---------------------|---------------------|---------------------|---------------------|---------------------|
| 1 Provide Instructional and Operations Support | | | | | |
| 1 <i>Provide Instructional and Operations Support</i> | | | | | |
| 1 OPERATIONS SUPPORT (1) | 11,287,522 | 13,169,804 | 13,560,922 | 0 | 0 |
| 3 STAFF GROUP INSURANCE PREMIUMS | 978,726 | 1,582,178 | 716,841 | 731,178 | 745,801 |
| 4 WORKERS' COMPENSATION INSURANCE | 20,896 | 19,851 | 19,851 | 19,851 | 19,851 |
| 6 TEXAS PUBLIC EDUCATION GRANTS | 929,960 | 904,364 | 868,350 | 868,350 | 868,350 |
| TOTAL, GOAL 1 | \$13,217,104 | \$15,676,197 | \$15,165,964 | \$1,619,379 | \$1,634,002 |
| 2 Provide Infrastructure Support | | | | | |
| 1 <i>Provide Operation and Maintenance of E&G Space</i> | | | | | |
| 1 E&G SPACE SUPPORT (1) | 1,623,430 | 2,230,886 | 2,824,926 | 0 | 0 |
| 2 CCAP REVENUE BONDS | 12,186,050 | 12,185,600 | 12,186,200 | 16,102,328 | 16,102,678 |
| TOTAL, GOAL 2 | \$13,809,480 | \$14,416,486 | \$15,011,126 | \$16,102,328 | \$16,102,678 |

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

2.A. Summary of Base Request by Strategy

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Automated Budget and Evaluation System of Texas (ABEST)

742 The University of Texas Permian Basin

| Goal / Objective / STRATEGY | Exp 2021 | Est 2022 | Bud 2023 | Req 2024 | Req 2025 |
|---|-----------------|-----------------|-----------------|-----------------|-----------------|
| <u>3</u> Provide Non-formula Support | | | | | |
| <u>1</u> Instructional Support | | | | | |
| 1 PERFORMING ARTS CENTER | 118,722 | 112,786 | 112,786 | 112,786 | 112,786 |
| 2 INSTRUCTION ENHANCEMENT | 1,858,872 | 2,030,159 | 2,030,159 | 2,030,159 | 2,030,159 |
| 3 COLLEGE OF ENGINEERING | 1,896,158 | 1,188,572 | 1,188,572 | 1,188,572 | 1,188,572 |
| 4 SCHOOL OF NURSING | 719,834 | 683,842 | 683,842 | 683,842 | 683,842 |
| 5 RURAL DIGITAL UNIVERSITY | 937,285 | 890,420 | 890,420 | 890,420 | 890,420 |
| <u>2</u> Research | | | | | |
| 1 CENTER FOR ENERGY | 124,469 | 118,246 | 118,246 | 118,246 | 118,246 |
| <u>3</u> Public Service | | | | | |
| 1 PUBLIC LEADERSHIP INSTITUTE | 331,919 | 315,323 | 315,323 | 315,323 | 315,323 |
| 3 SMALL BUSINESS DEVELOPMENT CENTER | 101,262 | 96,199 | 96,199 | 96,199 | 96,199 |
| <u>4</u> Instructional Support | | | | | |

2.A. Summary of Base Request by Strategy

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Automated Budget and Evaluation System of Texas (ABEST)

742 The University of Texas Permian Basin

| Goal / Objective / STRATEGY | Exp 2021 | Est 2022 | Bud 2023 | Req 2024 | Req 2025 |
|---|--------------|--------------|--------------|--------------|--------------|
| 1 INSTITUTIONAL ENHANCEMENT | 4,111,723 | 4,029,301 | 4,029,301 | 4,029,301 | 4,029,301 |
| 5 <i>Exceptional Item Request</i> | | | | | |
| 1 EXCEPTIONAL ITEM REQUEST | 0 | 0 | 0 | 0 | 0 |
| TOTAL, GOAL 3 | \$10,200,244 | \$9,464,848 | \$9,464,848 | \$9,464,848 | \$9,464,848 |
| 6 Research Funds | | | | | |
| 1 <i>Comprehensive Research Fund</i> | | | | | |
| 1 COMPREHENSIVE RESEARCH FUND | 41,866 | 82,037 | 82,037 | 0 | 0 |
| TOTAL, GOAL 6 | \$41,866 | \$82,037 | \$82,037 | \$0 | \$0 |
| TOTAL, AGENCY STRATEGY REQUEST | \$37,268,694 | \$39,639,568 | \$39,723,975 | \$27,186,555 | \$27,201,528 |
| TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST* | | | | \$0 | \$0 |
| GRAND TOTAL, AGENCY REQUEST | \$37,268,694 | \$39,639,568 | \$39,723,975 | \$27,186,555 | \$27,201,528 |

2.A. Summary of Base Request by Strategy

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Automated Budget and Evaluation System of Texas (ABEST)

742 The University of Texas Permian Basin

| Goal / Objective / STRATEGY | Exp 2021 | Est 2022 | Bud 2023 | Req 2024 | Req 2025 |
|---|---------------------|---------------------|---------------------|---------------------|---------------------|
| <u>METHOD OF FINANCING:</u> | | | | | |
| General Revenue Funds: | | | | | |
| 1 General Revenue Fund | 29,933,907 | 33,190,752 | 33,190,975 | 25,587,027 | 25,587,377 |
| SUBTOTAL | \$29,933,907 | \$33,190,752 | \$33,190,975 | \$25,587,027 | \$25,587,377 |
| General Revenue Dedicated Funds: | | | | | |
| 770 Est. Other Educational & General | 7,334,787 | 6,448,816 | 6,533,000 | 1,599,528 | 1,614,151 |
| SUBTOTAL | \$7,334,787 | \$6,448,816 | \$6,533,000 | \$1,599,528 | \$1,614,151 |
| TOTAL, METHOD OF FINANCING | \$37,268,694 | \$39,639,568 | \$39,723,975 | \$27,186,555 | \$27,201,528 |

*Rider appropriations for the historical years are included in the strategy amounts.

2.B. Summary of Base Request by Method of Finance

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Automated Budget and Evaluation System of Texas (ABEST)

| Agency code: 742 | Agency name: The University of Texas Permian Basin | | | | |
|--|---|--------------|--------------|--------------|--------------|
| METHOD OF FINANCING | Exp 2021 | Est 2022 | Bud 2023 | Req 2024 | Req 2025 |
| <u>GENERAL REVENUE</u> | | | | | |
| <u>1</u> General Revenue Fund | | | | | |
| REGULAR APPROPRIATIONS | | | | | |
| Regular Appropriations from MOF Table (2020-21 GAA) | \$31,856,430 | \$0 | \$0 | \$0 | \$0 |
| Regular Appropriations from MOF Table (2022-23 GAA) | \$0 | \$32,298,442 | \$32,298,665 | \$0 | \$0 |
| Regular Appropriation MOF Table | \$0 | \$0 | \$0 | \$25,587,027 | \$25,587,377 |
| RIDER APPROPRIATION | | | | | |
| Article IX, Sec. 17.47 Funding Adjustments (2022-23 GAA) | \$0 | \$892,310 | \$892,310 | \$0 | \$0 |
| LAPSED APPROPRIATIONS | | | | | |
| Comprehensive Research Fund Lapse | \$(41,864) | \$0 | \$0 | \$0 | \$0 |
| BASE ADJUSTMENT | | | | | |

2.B. Summary of Base Request by Method of Finance

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88th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

| Agency code: 742 | | Agency name: The University of Texas Permian Basin | | | | |
|---|---|--|--------------|--------------|--------------|--------------|
| METHOD OF FINANCING | | Exp 2021 | Est 2022 | Bud 2023 | Req 2024 | Req 2025 |
| <u>GENERAL REVENUE</u> | | | | | | |
| HB 2, 87th Leg, Regular Session | | \$(1,880,659) | \$0 | \$0 | \$0 | \$0 |
| TOTAL, | General Revenue Fund | \$29,933,907 | \$33,190,752 | \$33,190,975 | \$25,587,027 | \$25,587,377 |
| TOTAL, ALL | GENERAL REVENUE | \$29,933,907 | \$33,190,752 | \$33,190,975 | \$25,587,027 | \$25,587,377 |
| <u>GENERAL REVENUE FUND - DEDICATED</u> | | | | | | |
| <u>770</u> | GR Dedicated - Estimated Other Educational and General Income Account No. 770 | | | | | |
| REGULAR APPROPRIATIONS | | | | | | |
| Regular Appropriations from MOF Table (2020-21 GAA) | | \$8,141,015 | \$0 | \$0 | \$0 | \$0 |
| Regular Appropriations from MOF Table (2022-23 GAA) | | \$0 | \$6,840,132 | \$6,840,666 | \$0 | \$0 |
| Regular Appropriation MOF Table | | \$0 | \$0 | \$0 | \$1,599,528 | \$1,614,151 |
| BASE ADJUSTMENT | | | | | | |

2.B. Summary of Base Request by Method of Finance

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Automated Budget and Evaluation System of Texas (ABEST)

| | | | | | | |
|--|--|---|-----------------|-----------------|-----------------|-----------------|
| Agency code: 742 | | Agency name: The University of Texas Permian Basin | | | | |
| METHOD OF FINANCING | | Exp 2021 | Est 2022 | Bud 2023 | Req 2024 | Req 2025 |
| <u>GENERAL REVENUE FUND - DEDICATED</u> | | | | | | |
| Revised Receipts | | | | | | |
| | | \$(806,228) | \$(391,316) | \$(307,666) | \$0 | \$0 |
| TOTAL, | GR Dedicated - Estimated Other Educational and General Income Account No. 770 | | | | | |
| | | \$7,334,787 | \$6,448,816 | \$6,533,000 | \$1,599,528 | \$1,614,151 |
| TOTAL GENERAL REVENUE FUND - DEDICATED - 704, 708 & 770 | | | | | | |
| | | \$7,334,787 | \$6,448,816 | \$6,533,000 | \$1,599,528 | \$1,614,151 |
| TOTAL, ALL | GENERAL REVENUE FUND - DEDICATED | | | | | |
| | | \$7,334,787 | \$6,448,816 | \$6,533,000 | \$1,599,528 | \$1,614,151 |
| TOTAL, | GR & GR-DEDICATED FUNDS | | | | | |
| | | \$37,268,694 | \$39,639,568 | \$39,723,975 | \$27,186,555 | \$27,201,528 |
| GRAND TOTAL | | \$37,268,694 | \$39,639,568 | \$39,723,975 | \$27,186,555 | \$27,201,528 |

2.B. Summary of Base Request by Method of Finance

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Automated Budget and Evaluation System of Texas (ABEST)

| Agency code: 742 | Agency name: The University of Texas Permian Basin | | | | |
|---|---|-----------------|-----------------|-----------------|-----------------|
| METHOD OF FINANCING | Exp 2021 | Est 2022 | Bud 2023 | Req 2024 | Req 2025 |
| FULL-TIME-EQUIVALENT POSITIONS | | | | | |
| REGULAR APPROPRIATIONS | | | | | |
| Regular Appropriations from MOF Table (2020-21 GAA) | 299.6 | 0.0 | 0.0 | 326.0 | 329.0 |
| Regular Appropriations from MOF Table (2022-23 GAA) | 0.0 | 327.2 | 327.2 | 0.0 | 0.0 |
| RIDER APPROPRIATION | | | | | |
| Article IX, Sec. 17.47 FTE Adjustments (2022-23 GAA) | 0.0 | 17.8 | 17.8 | 0.0 | 0.0 |
| UNAUTHORIZED NUMBER OVER (BELOW) CAP | | | | | |
| Unauthorized number Over (Below) cap | (8.1) | (24.0) | (21.0) | 0.0 | 0.0 |
| TOTAL, ADJUSTED FTES | 291.5 | 321.0 | 324.0 | 326.0 | 329.0 |

**NUMBER OF 100% FEDERALLY FUNDED
FTEs**

2.C. Summary of Base Request by Object of Expense

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Automated Budget and Evaluation System of Texas (ABEST)**742 The University of Texas Permian Basin**

| OBJECT OF EXPENSE | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|-------------------------------------|---------------------|---------------------|---------------------|---------------------|---------------------|
| 1001 SALARIES AND WAGES | \$13,999,056 | \$14,195,610 | \$14,784,455 | \$6,252,373 | \$6,394,500 |
| 1002 OTHER PERSONNEL COSTS | \$1,495,354 | \$1,738,349 | \$3,078,428 | \$791,773 | \$745,801 |
| 1005 FACULTY SALARIES | \$6,980,782 | \$9,193,047 | \$8,266,088 | \$3,020,559 | \$3,049,785 |
| 2001 PROFESSIONAL FEES AND SERVICES | \$49,994 | \$8,263 | \$0 | \$5,263 | \$0 |
| 2003 CONSUMABLE SUPPLIES | \$2,000 | \$20,809 | \$10,611 | \$18,715 | \$10,611 |
| 2004 UTILITIES | \$741,027 | \$728,536 | \$0 | \$1,192 | \$0 |
| 2005 TRAVEL | \$1,282 | \$2,322 | \$0 | \$2,055 | \$0 |
| 2007 RENT - MACHINE AND OTHER | \$4,572 | \$2,526 | \$0 | \$1,676 | \$0 |
| 2008 DEBT SERVICE | \$12,186,050 | \$12,185,600 | \$12,186,200 | \$16,102,328 | \$16,102,678 |
| 2009 OTHER OPERATING EXPENSE | \$1,260,552 | \$1,564,346 | \$1,398,193 | \$990,461 | \$898,153 |
| 3001 CLIENT SERVICES | \$548,025 | \$0 | \$0 | \$0 | \$0 |
| 5000 CAPITAL EXPENDITURES | \$0 | \$160 | \$0 | \$160 | \$0 |
| OOE Total (Excluding Riders) | \$37,268,694 | \$39,639,568 | \$39,723,975 | \$27,186,555 | \$27,201,528 |
| OOE Total (Riders) | | | | | |
| Grand Total | \$37,268,694 | \$39,639,568 | \$39,723,975 | \$27,186,555 | \$27,201,528 |

2.D. Summary of Base Request Objective Outcomes
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

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| 742 The University of Texas Permian Basin | | | | | |
|--|----------|----------|----------|---------|---------|
| Goal/ Objective / Outcome | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
| 1 Provide Instructional and Operations Support | | | | | |
| 1 Provide Instructional and Operations Support | | | | | |
| KEY 1 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 6 Yrs | | | | | |
| | 44.27% | 42.00% | 48.00% | 48.00% | 48.00% |
| 2 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 6 Yrs | | | | | |
| | 44.34% | 34.00% | 38.00% | 38.00% | 38.00% |
| 3 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 6 Yrs | | | | | |
| | 47.17% | 44.00% | 49.00% | 49.00% | 49.00% |
| 4 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 6 Yrs | | | | | |
| | 33.33% | 33.00% | 36.00% | 36.00% | 36.00% |
| 5 % 1st-time, Full-time, Degree-seeking Other Frshmn Earn Deg in 6 Yrs | | | | | |
| | 33.33% | 47.00% | 46.00% | 46.00% | 46.00% |
| KEY 6 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 4 Yrs | | | | | |
| | 27.49% | 24.00% | 26.00% | 26.00% | 26.00% |
| 7 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 4 Yrs | | | | | |
| | 28.09% | 30.00% | 33.00% | 33.00% | 33.00% |
| 8 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 4 Yrs | | | | | |
| | 29.69% | 23.00% | 26.00% | 26.00% | 26.00% |
| 9 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 4 Yrs | | | | | |
| | 6.67% | 10.00% | 15.00% | 15.00% | 15.00% |
| 10 % 1st-time, Full-time, Degree-seeking Other Frsh Earn Degree in 4 Yrs | | | | | |
| | 23.91% | 21.00% | 25.00% | 25.00% | 25.00% |
| KEY 11 Persistence Rate 1st-time, Full-time, Degree-seeking Frsh after 1 Yr | | | | | |
| | 62.83% | 64.24% | 70.00% | 70.00% | 70.00% |
| 12 Persistence 1st-time, Full-time, Degree-seeking White Frsh after 1 Yr | | | | | |
| | 57.55% | 53.03% | 63.00% | 63.00% | 63.00% |

2.D. Summary of Base Request Objective Outcomes

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Automated Budget and Evaluation system of Texas (ABEST)

| 742 The University of Texas Permian Basin | | | | | |
|---|----------|----------|----------|---------|---------|
| Goal/ Objective / Outcome | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
| 13 Persistence 1st-time, Full-time, Degree-seeking Hisp Frsh after 1 Yr | 66.38% | 69.04% | 69.00% | 69.00% | 69.00% |
| 14 Persistence 1st-time, Full-time, Degree-seeking Black Frsh after 1 Yr | 58.97% | 45.00% | 54.00% | 54.00% | 54.00% |
| 15 Persistence 1st-time, Full-time, Degree-seeking Other Frsh after 1 Yr | 60.00% | 69.70% | 71.00% | 71.00% | 71.00% |
| 16 Percent of Semester Credit Hours Completed | 96.50% | 96.00% | 96.00% | 96.00% | 96.00% |
| KEY 17 Certification Rate of Teacher Education Graduates | 86.30% | 83.00% | 88.00% | 88.00% | 88.00% |
| 18 Percentage of Underprepared Students Satisfy TSI Obligation in Math | 17.78% | 50.17% | 50.00% | 50.00% | 50.00% |
| 19 Percentage of Underprepared Students Satisfy TSI Obligation in Writing | 5.26% | 75.00% | 50.00% | 50.00% | 50.00% |
| 20 Percentage of Underprepared Students Satisfy TSI Obligation in Reading | 10.00% | 69.52% | 50.00% | 50.00% | 50.00% |
| KEY 21 % of Baccalaureate Graduates Who Are 1st Generation College Graduates | 20.58% | 16.30% | 45.00% | 45.00% | 45.00% |
| KEY 22 Percent of Transfer Students Who Graduate within 4 Years | 66.67% | 65.22% | 59.00% | 59.00% | 59.00% |
| KEY 23 Percent of Transfer Students Who Graduate within 2 Years | 55.56% | 28.57% | 30.00% | 30.00% | 30.00% |
| KEY 24 % Lower Division Semester Credit Hours Taught by Tenured/Tenure-Track | 33.67% | 29.18% | 42.00% | 42.00% | 42.00% |
| KEY 26 State Licensure Pass Rate of Engineering Graduates | 80.00% | 100.00% | 90.00% | 90.00% | 90.00% |

2.D. Summary of Base Request Objective Outcomes

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Automated Budget and Evaluation system of Texas (ABEST)

| 742 The University of Texas Permian Basin | | | | | |
|--|----------|----------|----------|---------|---------|
| Goal/ Objective / Outcome | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
| KEY 27 State Licensure Pass Rate of Nursing Graduates | 89.90% | 81.25% | 85.00% | 85.00% | 85.00% |
| KEY 30 Dollar Value of External or Sponsored Research Funds (in Millions) | 3.50 | 3.90 | 4.30 | 4.70 | 5.20 |
| 32 External Research Funds As Percentage Appropriated for Research | 302.00% | 343.00% | 5.00% | 5.00% | 5.00% |

2.E. Summary of Exceptional Items Request
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 7/28/2022
TIME : 10:59:54AM

Agency code: 742

Agency name: The University of Texas Permian Basin

| | | 2024 | | | 2025 | | | Biennium | |
|--------------------------------------|-------------------------------------|---------------------------|-------------|------|------------------------|-------------|------|------------------------|-------------|
| Priority | Item | GR and GR/GR Dedicated | All Funds | FTEs | GR and GR Dedicated | All Funds | FTEs | GR and GR Dedicated | All Funds |
| 1 | West TX Cyber Security Institute | \$452,500 | \$452,500 | 5.0 | \$452,500 | \$452,500 | 5.0 | \$905,000 | \$905,000 |
| 2 | Health Infrastructure Initiative | \$1,450,000 | \$1,450,000 | 16.0 | \$1,450,000 | \$1,450,000 | 16.0 | \$2,900,000 | \$2,900,000 |
| 3 | West Texas Mental Health Initiative | \$976,500 | \$976,500 | 22.0 | \$976,500 | \$976,500 | 22.0 | \$1,953,000 | \$1,953,000 |
| 4 | West Texas Health Initiative | \$1,950,000 | \$1,950,000 | 20.0 | \$1,950,000 | \$1,950,000 | 20.0 | \$3,900,000 | \$3,900,000 |
| Total, Exceptional Items Request | | \$4,829,000 | \$4,829,000 | 63.0 | \$4,829,000 | \$4,829,000 | 63.0 | \$9,658,000 | \$9,658,000 |
| | | | | | | | | | |
| Method of Financing | | | | | | | | | |
| | General Revenue | \$4,829,000 | \$4,829,000 | | \$4,829,000 | \$4,829,000 | | \$9,658,000 | \$9,658,000 |
| | General Revenue - Dedicated | | | | | | | | |
| | Federal Funds | | | | | | | | |
| | Other Funds | | | | | | | | |
| | | \$4,829,000 | \$4,829,000 | | \$4,829,000 | \$4,829,000 | | \$9,658,000 | \$9,658,000 |
| Full Time Equivalent Positions | | | | 63.0 | | | | 63.0 | |
| Number of 100% Federally Funded FTEs | | | | | | | | | |

2.F. Summary of Total Request by Strategy
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE : 7/28/2022
TIME : 10:59:55AM

Agency code: 742 Agency name: The University of Texas Permian Basin

| Goal/Objective/STRATEGY | Base 2024 | Base 2025 | Exceptional 2024 | Exceptional 2025 | Total Request 2024 | Total Request 2025 |
|--|---------------------|---------------------|---------------------|---------------------|-----------------------|-----------------------|
| 1 Provide Instructional and Operations Support | | | | | | |
| 1 <i>Provide Instructional and Operations Support</i> | | | | | | |
| 1 OPERATIONS SUPPORT | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 3 STAFF GROUP INSURANCE PREMIUMS | 731,178 | 745,801 | 0 | 0 | 731,178 | 745,801 |
| 4 WORKERS' COMPENSATION INSURANCE | 19,851 | 19,851 | 0 | 0 | 19,851 | 19,851 |
| 6 TEXAS PUBLIC EDUCATION GRANTS | 868,350 | 868,350 | 0 | 0 | 868,350 | 868,350 |
| TOTAL, GOAL 1 | \$1,619,379 | \$1,634,002 | \$0 | \$0 | \$1,619,379 | \$1,634,002 |
| 2 Provide Infrastructure Support | | | | | | |
| 1 <i>Provide Operation and Maintenance of E&G Space</i> | | | | | | |
| 1 E&G SPACE SUPPORT | 0 | 0 | 0 | 0 | 0 | 0 |
| 2 CCAP REVENUE BONDS | 16,102,328 | 16,102,678 | 0 | 0 | 16,102,328 | 16,102,678 |
| TOTAL, GOAL 2 | \$16,102,328 | \$16,102,678 | \$0 | \$0 | \$16,102,328 | \$16,102,678 |

2.F. Summary of Total Request by Strategy
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE : 7/28/2022
TIME : 10:59:55AM

Agency code: 742 Agency name: The University of Texas Permian Basin

| Goal/Objective/STRATEGY | Base 2024 | Base 2025 | Exceptional 2024 | Exceptional 2025 | Total Request 2024 | Total Request 2025 |
|--------------------------------------|--------------------|--------------------|---------------------|---------------------|-----------------------|-----------------------|
| 3 Provide Non-formula Support | | | | | | |
| 1 Instructional Support | | | | | | |
| 1 PERFORMING ARTS CENTER | \$112,786 | \$112,786 | \$0 | \$0 | \$112,786 | \$112,786 |
| 2 INSTRUCTION ENHANCEMENT | 2,030,159 | 2,030,159 | 0 | 0 | 2,030,159 | 2,030,159 |
| 3 COLLEGE OF ENGINEERING | 1,188,572 | 1,188,572 | 0 | 0 | 1,188,572 | 1,188,572 |
| 4 SCHOOL OF NURSING | 683,842 | 683,842 | 0 | 0 | 683,842 | 683,842 |
| 5 RURAL DIGITAL UNIVERSITY | 890,420 | 890,420 | 0 | 0 | 890,420 | 890,420 |
| 2 Research | | | | | | |
| 1 CENTER FOR ENERGY | 118,246 | 118,246 | 0 | 0 | 118,246 | 118,246 |
| 3 Public Service | | | | | | |
| 1 PUBLIC LEADERSHIP INSTITUTE | 315,323 | 315,323 | 0 | 0 | 315,323 | 315,323 |
| 3 SMALL BUSINESS DEVELOPMENT CENTER | 96,199 | 96,199 | 0 | 0 | 96,199 | 96,199 |
| 4 Instructional Support | | | | | | |
| 1 INSTITUTIONAL ENHANCEMENT | 4,029,301 | 4,029,301 | 0 | 0 | 4,029,301 | 4,029,301 |
| 5 Exceptional Item Request | | | | | | |
| 1 EXCEPTIONAL ITEM REQUEST | 0 | 0 | 4,829,000 | 4,829,000 | 4,829,000 | 4,829,000 |
| TOTAL, GOAL 3 | \$9,464,848 | \$9,464,848 | \$4,829,000 | \$4,829,000 | \$14,293,848 | \$14,293,848 |

2.F. Summary of Total Request by Strategy
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE : 7/28/2022
TIME : 10:59:55AM

| Agency code: 742 | Agency name: The University of Texas Permian Basin | | | | | |
|---|--|---------------------|---------------------|---------------------|-----------------------|-----------------------|
| Goal/Objective/STRATEGY | Base 2024 | Base 2025 | Exceptional 2024 | Exceptional 2025 | Total Request 2024 | Total Request 2025 |
| 6 Research Funds | | | | | | |
| 1 Comprehensive Research Fund | | | | | | |
| 1 COMPREHENSIVE RESEARCH FUND | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| TOTAL, GOAL 6 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| TOTAL, AGENCY STRATEGY REQUEST | \$27,186,555 | \$27,201,528 | \$4,829,000 | \$4,829,000 | \$32,015,555 | \$32,030,528 |
| TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST | | | | | | |
| GRAND TOTAL, AGENCY REQUEST | \$27,186,555 | \$27,201,528 | \$4,829,000 | \$4,829,000 | \$32,015,555 | \$32,030,528 |

2.F. Summary of Total Request by Strategy
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE : 7/28/2022
TIME : 10:59:55AM

| Agency code: 742 | | Agency name: The University of Texas Permian Basin | | | | | |
|----------------------------------|----------------------------------|--|--------------|---------------------|---------------------|-----------------------|-----------------------|
| Goal/Objective/STRATEGY | | Base 2024 | Base 2025 | Exceptional 2024 | Exceptional 2025 | Total Request 2024 | Total Request 2025 |
| General Revenue Funds: | | | | | | | |
| 1 | General Revenue Fund | \$25,587,027 | \$25,587,377 | \$4,829,000 | \$4,829,000 | \$30,416,027 | \$30,416,377 |
| | | \$25,587,027 | \$25,587,377 | \$4,829,000 | \$4,829,000 | \$30,416,027 | \$30,416,377 |
| General Revenue Dedicated Funds: | | | | | | | |
| 770 | Est. Other Educational & General | 1,599,528 | 1,614,151 | 0 | 0 | 1,599,528 | 1,614,151 |
| | | \$1,599,528 | \$1,614,151 | \$0 | \$0 | \$1,599,528 | \$1,614,151 |
| TOTAL, METHOD OF FINANCING | | \$27,186,555 | \$27,201,528 | \$4,829,000 | \$4,829,000 | \$32,015,555 | \$32,030,528 |
| | | | | | | | |
| FULL TIME EQUIVALENT POSITIONS | | 326.0 | 329.0 | 63.0 | 63.0 | 389.0 | 392.0 |

2.G. Summary of Total Request Objective Outcomes
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

Date : 7/28/2022
Time: 10:59:55AM

Agency code: 742 Agency name: The University of Texas Permian Basin

Goal/ Objective / Outcome

| | | BL 2024 | BL 2025 | Excp 2024 | Excp 2025 | Total Request 2024 | Total Request 2025 |
|------------|--|------------|------------|--------------|--------------|--------------------------|--------------------------|
| 1 | Provide Instructional and Operations Support | | | | | | |
| 1 | Provide Instructional and Operations Support | | | | | | |
| KEY | 1 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 6 Yrs | | | | | | |
| | | 48.00% | 48.00% | | | 48.00% | 48.00% |
| | 2 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 6 Yrs | | | | | | |
| | | 38.00% | 38.00% | | | 38.00% | 38.00% |
| | 3 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 6 Yrs | | | | | | |
| | | 49.00% | 49.00% | | | 49.00% | 49.00% |
| | 4 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 6 Yrs | | | | | | |
| | | 36.00% | 36.00% | | | 36.00% | 36.00% |
| | 5 % 1st-time, Full-time, Degree-seeking Other Frshmn Earn Deg in 6 Yrs | | | | | | |
| | | 46.00% | 46.00% | | | 46.00% | 46.00% |
| KEY | 6 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 4 Yrs | | | | | | |
| | | 26.00% | 26.00% | | | 26.00% | 26.00% |
| | 7 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 4 Yrs | | | | | | |
| | | 33.00% | 33.00% | | | 33.00% | 33.00% |
| | 8 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 4 Yrs | | | | | | |
| | | 26.00% | 26.00% | | | 26.00% | 26.00% |

2.G. Summary of Total Request Objective Outcomes
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

Date : 7/28/2022
Time: 10:59:55AM

Agency code: 742

Agency name: The University of Texas Permian Basin

Goal/ Objective / Outcome

| | BL 2024 | BL 2025 | Excp 2024 | Excp 2025 | Total Request 2024 | Total Request 2025 |
|--|------------|------------|--------------|--------------|--------------------------|--------------------------|
| 9 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 4 Yrs | | | | | | |
| | 15.00% | 15.00% | | | 15.00% | 15.00% |
| 10 % 1st-time, Full-time, Degree-seeking Other Frsh Earn Degree in 4 Yrs | | | | | | |
| | 25.00% | 25.00% | | | 25.00% | 25.00% |
| KEY 11 Persistence Rate 1st-time, Full-time, Degree-seeking Frsh after 1 Yr | | | | | | |
| | 70.00% | 70.00% | | | 70.00% | 70.00% |
| 12 Persistence 1st-time, Full-time, Degree-seeking White Frsh after 1 Yr | | | | | | |
| | 63.00% | 63.00% | | | 63.00% | 63.00% |
| 13 Persistence 1st-time, Full-time, Degree-seeking Hisp Frsh after 1 Yr | | | | | | |
| | 69.00% | 69.00% | | | 69.00% | 69.00% |
| 14 Persistence 1st-time, Full-time, Degree-seeking Black Frsh after 1 Yr | | | | | | |
| | 54.00% | 54.00% | | | 54.00% | 54.00% |
| 15 Persistence 1st-time, Full-time, Degree-seeking Other Frsh after 1 Yr | | | | | | |
| | 71.00% | 71.00% | | | 71.00% | 71.00% |
| 16 Percent of Semester Credit Hours Completed | | | | | | |
| | 96.00% | 96.00% | | | 96.00% | 96.00% |
| KEY 17 Certification Rate of Teacher Education Graduates | | | | | | |
| | 88.00% | 88.00% | | | 88.00% | 88.00% |

2.G. Summary of Total Request Objective Outcomes
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

Date : 7/28/2022
Time: 10:59:55AM

Agency code: 742

Agency name: The University of Texas Permian Basin

Goal/ Objective / Outcome

| | BL 2024 | BL 2025 | Excp 2024 | Excp 2025 | Total Request 2024 | Total Request 2025 |
|---|------------|------------|--------------|--------------|--------------------------|--------------------------|
| 18 Percentage of Underprepared Students Satisfy TSI Obligation in Math | | | | | | |
| | 50.00% | 50.00% | | | 50.00% | 50.00% |
| 19 Percentage of Underprepared Students Satisfy TSI Obligation in Writing | | | | | | |
| | 50.00% | 50.00% | | | 50.00% | 50.00% |
| 20 Percentage of Underprepared Students Satisfy TSI Obligation in Reading | | | | | | |
| | 50.00% | 50.00% | | | 50.00% | 50.00% |
| KEY 21 % of Baccalaureate Graduates Who Are 1st Generation College Graduates | | | | | | |
| | 45.00% | 45.00% | | | 45.00% | 45.00% |
| KEY 22 Percent of Transfer Students Who Graduate within 4 Years | | | | | | |
| | 59.00% | 59.00% | | | 59.00% | 59.00% |
| KEY 23 Percent of Transfer Students Who Graduate within 2 Years | | | | | | |
| | 30.00% | 30.00% | | | 30.00% | 30.00% |
| KEY 24 % Lower Division Semester Credit Hours Taught by Tenured/Tenure-Track | | | | | | |
| | 42.00% | 42.00% | | | 42.00% | 42.00% |
| KEY 26 State Licensure Pass Rate of Engineering Graduates | | | | | | |
| | 90.00% | 90.00% | | | 90.00% | 90.00% |
| KEY 27 State Licensure Pass Rate of Nursing Graduates | | | | | | |
| | 85.00% | 85.00% | | | 85.00% | 85.00% |

2.G. Summary of Total Request Objective Outcomes
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

Date : 7/28/2022
Time: 10:59:55AM

Agency code: 742 Agency name: The University of Texas Permian Basin

Goal/ Objective / Outcome

| | BL 2024 | BL 2025 | Excp 2024 | Excp 2025 | Total Request 2024 | Total Request 2025 |
|---|------------|------------|--------------|--------------|--------------------------|--------------------------|
| KEY 30 Dollar Value of External or Sponsored Research Funds (in Millions) | | | | | | |
| | 4.70 | 5.20 | | | 4.70 | 5.20 |
| 32 External Research Funds As Percentage Appropriated for Research | | | | | | |
| | 5.00% | 5.00% | | | 5.00% | 5.00% |

742 The University of Texas Permian Basin

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 1 Operations Support

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 ⁽¹⁾ | BL 2025 ⁽¹⁾ |
|------------------------------------|---|-----------|-----------|-----------|------------------------|------------------------|
| Output Measures: | | | | | | |
| 1 | Number of Undergraduate Degrees Awarded | 913.00 | 841.00 | 925.00 | 1,018.00 | 1,119.00 |
| 2 | Number of Minority Graduates | 706.00 | 557.00 | 613.00 | 674.00 | 741.00 |
| 3 | Number of Underprepared Students Who Satisfy TSI Obligation in Math | 8.00 | 151.00 | 166.00 | 183.00 | 201.00 |
| 4 | Number of Underprepared Students Who Satisfy TSI Obligation in Writing | 1.00 | 117.00 | 129.00 | 142.00 | 156.00 |
| 5 | Number of Underprepared Students Who Satisfy TSI Obligation in Reading | 4.00 | 130.00 | 143.00 | 157.00 | 173.00 |
| 6 | Number of Two-Year College Transfers Who Graduate | 29.00 | 28.57 | 28.00 | 28.00 | 28.00 |
| Efficiency Measures: | | | | | | |
| KEY 1 | Administrative Cost As a Percent of Operating Budget | 10.73 % | 11.00 % | 11.00 % | 11.00 % | 11.00 % |
| KEY 2 | Avg Cost of Resident Undergraduate Tuition and Fees for 15 SCH | 4,402.09 | 4,616.89 | 4,616.89 | 48,747.73 | 5,090.12 |
| Explanatory/Input Measures: | | | | | | |
| 1 | Student/Faculty Ratio | 17.00 | 17.00 | 17.00 | 17.00 | 17.00 |
| 2 | Number of Minority Students Enrolled | 3,105.00 | 2,935.00 | 3,229.00 | 3,551.00 | 3,906.00 |
| 3 | Number of Community College Transfers Enrolled | 1,432.00 | 1,384.00 | 1,522.00 | 1,675.00 | 1,842.00 |
| 4 | Number of Semester Credit Hours Completed | 56,466.00 | 52,657.00 | 57,923.00 | 63,715.00 | 70,086.00 |

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

742 The University of Texas Permian Basin

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 1 Operations Support

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 ⁽¹⁾ | BL 2025 ⁽¹⁾ |
|---------------------------------|---|---------------------|---------------------|---------------------|------------------------|------------------------|
| | 5 Number of Semester Credit Hours | 47,429.00 | 43,568.00 | 47,925.00 | 52,717.00 | 57,989.00 |
| | 6 Number of Students Enrolled as of the Twelfth Class Day | 5,530.00 | 5,043.00 | 5,547.00 | 6,102.00 | 6,712.00 |
| KEY | 7 Average Student Loan Debt | 19,131.00 | 18,500.00 | 18,200.00 | 18,000.00 | 18,000.00 |
| KEY | 8 Percent of Students with Student Loan Debt | 48.00 % | 47.00 % | 45.00 % | 45.00 % | 45.00 % |
| KEY | 9 Average Financial Aid Award Per Full-Time Student | 11,135.99 | 11,500.00 | 10,850.00 | 11,000.00 | 11,000.00 |
| KEY | 10 Percent of Full-Time Students Receiving Financial Aid | 86.00 % | 86.00 % | 87.00 % | 87.00 % | 87.00 % |
| Objects of Expense: | | | | | | |
| 1001 | SALARIES AND WAGES | \$6,508,712 | \$6,959,054 | \$5,983,032 | \$0 | \$0 |
| 1002 | OTHER PERSONNEL COSTS | \$37,205 | \$31,851 | \$2,361,587 | \$0 | \$0 |
| 1005 | FACULTY SALARIES | \$4,176,238 | \$6,171,817 | \$5,216,303 | \$0 | \$0 |
| 2003 | CONSUMABLE SUPPLIES | \$1,231 | \$1,255 | \$0 | \$0 | \$0 |
| 2009 | OTHER OPERATING EXPENSE | \$16,111 | \$5,827 | \$0 | \$0 | \$0 |
| 3001 | CLIENT SERVICES | \$548,025 | \$0 | \$0 | \$0 | \$0 |
| TOTAL, OBJECT OF EXPENSE | | \$11,287,522 | \$13,169,804 | \$13,560,922 | \$0 | \$0 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$5,861,421 | \$9,951,674 | \$9,451,257 | \$0 | \$0 |

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

742 The University of Texas Permian Basin

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 1 Operations Support

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | (1) BL 2024 | (1) BL 2025 |
|--|----------------------------------|---------------------|---------------------|---------------------|----------------|----------------|
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$5,861,421 | \$9,951,674 | \$9,451,257 | \$0 | \$0 |
| Method of Financing: | | | | | | |
| 770 | Est. Other Educational & General | \$5,426,101 | \$3,218,130 | \$4,109,665 | \$0 | \$0 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED) | | \$5,426,101 | \$3,218,130 | \$4,109,665 | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$11,287,522 | \$13,169,804 | \$13,560,922 | \$0 | \$0 |
| FULL TIME EQUIVALENT POSITIONS: | | 96.0 | 99.0 | 101.0 | 101.0 | 103.0 |

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Instruction and Operations Formula provides funding for faculty salaries, departmental operating expense, library, instructional administration, research enhancement, student services and institutional support. These funds are distributed on a weighted semester credit hour basis. The rate per credit hour is established by the Legislature each biennium.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

742 The University of Texas Permian Basin

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 1 Operations Support

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 ⁽¹⁾ | BL 2025 ⁽¹⁾ |
|------|-------------|----------|----------|----------|------------------------|------------------------|
|------|-------------|----------|----------|----------|------------------------|------------------------|

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | BIENNIAL | <u>EXPLANATION OF BIENNIAL CHANGE</u> | | |
|--|--------------------------------------|----------------|---------------------------------------|--|--|
| Base Spending (Est 2022 + Bud 2023) | Baseline Request (BL 2024 + BL 2025) | CHANGE | \$ Amount | Explanation(s) of Amount (must specify MOFs and FTEs) | |
| \$26,730,726 | \$0 | \$(26,730,726) | \$(26,730,726) | Formula funded strategies are not requested in 2024-2025 because amounts are not determined by institutions. | |
| | | | <u>\$(26,730,726)</u> | Total of Explanation of Biennial Change | |

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

742 The University of Texas Permian Basin

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 3 Staff Group Insurance Premiums

Service Categories:

Service: 06 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|--|----------------------------------|------------------|--------------------|------------------|------------------|------------------|
| Objects of Expense: | | | | | | |
| 1002 | OTHER PERSONNEL COSTS | \$978,726 | \$1,582,178 | \$716,841 | \$731,178 | \$745,801 |
| TOTAL, OBJECT OF EXPENSE | | \$978,726 | \$1,582,178 | \$716,841 | \$731,178 | \$745,801 |
| Method of Financing: | | | | | | |
| 770 | Est. Other Educational & General | \$978,726 | \$1,582,178 | \$716,841 | \$731,178 | \$745,801 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED) | | \$978,726 | \$1,582,178 | \$716,841 | \$731,178 | \$745,801 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$731,178 | \$745,801 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$978,726 | \$1,582,178 | \$716,841 | \$731,178 | \$745,801 |

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy is to provide proportional share of staff group insurance premiums paid from Other Educational and General Funds.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

742 The University of Texas Permian Basin

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 3 Staff Group Insurance Premiums

Service Categories:

Service: 06 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|----------------------------|---------------------------------------|---|
| <u>Base Spending (Est 2022 + Bud 2023)</u> | <u>Baseline Request (BL 2024 + BL 2025)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$2,299,019 | \$1,476,979 | \$(822,040) | \$(822,040) | This strategy is to provide proportional share of staff group insurance premiums paid from Other Educational and General funds. |
| | | | \$(822,040) | Total of Explanation of Biennial Change |

742 The University of Texas Permian Basin

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 4 Workers' Compensation Insurance

Service Categories:

Service: 06 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|--|-------------------------|-----------------|-----------------|-----------------|-----------------|-----------------|
| Objects of Expense: | | | | | | |
| 2009 | OTHER OPERATING EXPENSE | \$20,896 | \$19,851 | \$19,851 | \$19,851 | \$19,851 |
| TOTAL, OBJECT OF EXPENSE | | \$20,896 | \$19,851 | \$19,851 | \$19,851 | \$19,851 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$20,896 | \$19,851 | \$19,851 | \$19,851 | \$19,851 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$20,896 | \$19,851 | \$19,851 | \$19,851 | \$19,851 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$19,851 | \$19,851 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$20,896 | \$19,851 | \$19,851 | \$19,851 | \$19,851 |

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

The strategy funds the Worker's Compensation payments related to Educational and General Funds.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

742 The University of Texas Permian Basin

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 4 Workers' Compensation Insurance

Service Categories:

Service: 06 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|----------------------------|---------------------------------------|--|
| <u>Base Spending (Est 2022 + Bud 2023)</u> | <u>Baseline Request (BL 2024 + BL 2025)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$39,702 | \$39,702 | \$0 | \$0 | N/A |
| | | | \$0 | Total of Explanation of Biennial Change |

742 The University of Texas Permian Basin

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 6 Texas Public Education Grants

Service Categories:

Service: 20 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|--|----------------------------------|------------------|------------------|------------------|------------------|------------------|
| Objects of Expense: | | | | | | |
| 2009 | OTHER OPERATING EXPENSE | \$929,960 | \$904,364 | \$868,350 | \$868,350 | \$868,350 |
| TOTAL, OBJECT OF EXPENSE | | \$929,960 | \$904,364 | \$868,350 | \$868,350 | \$868,350 |
| Method of Financing: | | | | | | |
| 770 | Est. Other Educational & General | \$929,960 | \$904,364 | \$868,350 | \$868,350 | \$868,350 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED) | | \$929,960 | \$904,364 | \$868,350 | \$868,350 | \$868,350 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$868,350 | \$868,350 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$929,960 | \$904,364 | \$868,350 | \$868,350 | \$868,350 |

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy represents tuition set aside for the Texas Public Education Grants program as required by Section 56.033 of the Texas Education Code.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

742 The University of Texas Permian Basin

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 6 Texas Public Education Grants

Service Categories:

Service: 20 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|----------------------------|---------------------------------------|---|
| <u>Base Spending (Est 2022 + Bud 2023)</u> | <u>Baseline Request (BL 2024 + BL 2025)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$1,772,714 | \$1,736,700 | \$(36,014) | \$(36,014) | This strategy represents tuition set aside for the Texas Public Education Grants program as required by Section 56.033 of the Texas Education Code. |
| | | | \$(36,014) | Total of Explanation of Biennial Change |

742 The University of Texas Permian Basin

GOAL: 2 Provide Infrastructure Support

OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space

STRATEGY: 1 Educational and General Space Support

Service Categories:

Service: 10

Income: A.2

Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 ⁽¹⁾ | BL 2025 ⁽¹⁾ |
|--|--------------------------------------|--------------------|--------------------|--------------------|------------------------|------------------------|
| Efficiency Measures: | | | | | | |
| 1 | Space Utilization Rate of Classrooms | 36.00 | 37.00 | 37.00 | 37.00 | 37.00 |
| 2 | Space Utilization Rate of Labs | 21.00 | 22.00 | 22.00 | 22.00 | 22.00 |
| Objects of Expense: | | | | | | |
| 1001 | SALARIES AND WAGES | \$850,232 | \$1,004,556 | \$2,324,886 | \$0 | \$0 |
| 1002 | OTHER PERSONNEL COSTS | \$34,319 | \$22,500 | \$0 | \$0 | \$0 |
| 1005 | FACULTY SALARIES | \$0 | \$671 | \$0 | \$0 | \$0 |
| 2001 | PROFESSIONAL FEES AND SERVICES | \$3,951 | \$0 | \$0 | \$0 | \$0 |
| 2004 | UTILITIES | \$734,928 | \$724,611 | \$0 | \$0 | \$0 |
| 2009 | OTHER OPERATING EXPENSE | \$0 | \$478,548 | \$500,040 | \$0 | \$0 |
| TOTAL, OBJECT OF EXPENSE | | \$1,623,430 | \$2,230,886 | \$2,824,926 | \$0 | \$0 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$1,623,430 | \$1,486,742 | \$1,986,782 | \$0 | \$0 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$1,623,430 | \$1,486,742 | \$1,986,782 | \$0 | \$0 |
| Method of Financing: | | | | | | |
| 770 | Est. Other Educational & General | \$0 | \$744,144 | \$838,144 | \$0 | \$0 |

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

742 The University of Texas Permian Basin

| | | | |
|------------|---|--|--|
| GOAL: | 2 | Provide Infrastructure Support | |
| OBJECTIVE: | 1 | Provide Operation and Maintenance of E&G Space | Service Categories: |
| STRATEGY: | 1 | Educational and General Space Support | Service: 10 Income: A.2 Age: B.3 |

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 ⁽¹⁾ | BL 2025 ⁽¹⁾ |
|---|-------------|-------------|-------------|-------------|------------------------|------------------------|
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED) | | \$0 | \$744,144 | \$838,144 | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$1,623,430 | \$2,230,886 | \$2,824,926 | \$0 | \$0 |
| FULL TIME EQUIVALENT POSITIONS: | | 60.0 | 62.0 | 63.0 | 65.0 | 66.0 |

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Infrastructure Support formula distributes funding associated with plant-related formulas and utilities. The formula is driven by the predicted square feet for universities' educational and general activities produced by the Coordinating Board Space Projection Model. The portion of the formula related to utilities is adjusted to reflect differences in unit costs for purchased utilities, including electricity, natural gas, water and wastewater, and thermal energy.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

742 The University of Texas Permian Basin

GOAL: 2 Provide Infrastructure Support

OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space

STRATEGY: 1 Educational and General Space Support

Service Categories:

Service: 10

Income: A.2

Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 ⁽¹⁾ | BL 2025 ⁽¹⁾ |
|------|-------------|----------|----------|----------|------------------------|------------------------|
|------|-------------|----------|----------|----------|------------------------|------------------------|

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | BIENNIAL CHANGE | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|--------------------------------------|--------------------|---------------------------------------|---|
| Base Spending (Est 2022 + Bud 2023) | Baseline Request (BL 2024 + BL 2025) | | \$ Amount | Explanation(s) of Amount (must specify MOFs and FTEs) |
| \$5,055,812 | \$0 | \$(5,055,812) | \$(5,055,812) | Formula funded strategies are not requested in 2024-2025 because amounts are not determined by institution. |
| | | | \$(5,055,812) | Total of Explanation of Biennial Change |

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

742 The University of Texas Permian Basin

GOAL: 2 Provide Infrastructure Support
OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space
STRATEGY: 2 Capital Construction Assistance Projects Revenue Bonds

Service Categories:

Service: 10 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|--|----------------------|---------------------|---------------------|---------------------|---------------------|---------------------|
| Objects of Expense: | | | | | | |
| 2008 | DEBT SERVICE | \$12,186,050 | \$12,185,600 | \$12,186,200 | \$16,102,328 | \$16,102,678 |
| TOTAL, OBJECT OF EXPENSE | | \$12,186,050 | \$12,185,600 | \$12,186,200 | \$16,102,328 | \$16,102,678 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$12,186,050 | \$12,185,600 | \$12,186,200 | \$16,102,328 | \$16,102,678 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$12,186,050 | \$12,185,600 | \$12,186,200 | \$16,102,328 | \$16,102,678 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$16,102,328 | \$16,102,678 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$12,186,050 | \$12,185,600 | \$12,186,200 | \$16,102,328 | \$16,102,678 |

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

The strategy provides for bond indebtedness payments of General Tuition Revenue Bonds. Bond indebtedness payments of CCAP Bonds is authorized under Texas Education Code Section 55.17.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Continued bond payments are required to maintain the credit rating and future credit market access for the University.

742 The University of Texas Permian Basin

GOAL: 2 Provide Infrastructure Support

OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space

STRATEGY: 2 Capital Construction Assistance Projects Revenue Bonds

Service Categories:
Service: 10 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | BIENNIAL CHANGE | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|--------------------------------------|--------------------|---------------------------------------|---|
| Base Spending (Est 2022 + Bud 2023) | Baseline Request (BL 2024 + BL 2025) | | \$ Amount | Explanation(s) of Amount (must specify MOFs and FTEs) |
| \$24,371,800 | \$32,205,006 | \$7,833,206 | \$7,833,206 | Debt service estimates 2024-25 biennium |
| | | | <u>\$7,833,206</u> | Total of Explanation of Biennial Change |

742 The University of Texas Permian Basin

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 1 Instructional Support
STRATEGY: 1 Performing Arts Center

Service Categories:

Service: 04 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|--|-------------------------|------------------|------------------|------------------|------------------|------------------|
| Objects of Expense: | | | | | | |
| 1001 | SALARIES AND WAGES | \$105,342 | \$106,055 | \$112,786 | \$106,055 | \$112,786 |
| 1002 | OTHER PERSONNEL COSTS | \$48 | \$53 | \$0 | \$53 | \$0 |
| 2009 | OTHER OPERATING EXPENSE | \$13,332 | \$6,678 | \$0 | \$6,678 | \$0 |
| TOTAL, OBJECT OF EXPENSE | | \$118,722 | \$112,786 | \$112,786 | \$112,786 | \$112,786 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$118,722 | \$112,786 | \$112,786 | \$112,786 | \$112,786 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$118,722 | \$112,786 | \$112,786 | \$112,786 | \$112,786 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$112,786 | \$112,786 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$118,722 | \$112,786 | \$112,786 | \$112,786 | \$112,786 |
| FULL TIME EQUIVALENT POSITIONS: | | 2.0 | 2.0 | 2.0 | 2.0 | 2.0 |

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Wagner Noël Performing Arts Center is an arts, convocation, performance, and classroom facility located at the University's CEED (Midland) campus.

The successful operation Center is critical to the University's reputation within the Permian Basin as well as the health and quality of its recently accredited music program.

742 The University of Texas Permian Basin

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 1 Instructional Support
STRATEGY: 1 Performing Arts Center

Service Categories:

Service: 04 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|----------------------------|---------------------------------------|--|
| <u>Base Spending (Est 2022 + Bud 2023)</u> | <u>Baseline Request (BL 2024 + BL 2025)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$225,572 | \$225,572 | \$0 | \$0 | N/A |
| | | | <u>\$0</u> | Total of Explanation of Biennial Change |

742 The University of Texas Permian Basin

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 1 Instructional Support

STRATEGY: 2 Instruction Enhancement

Service Categories:

Service: 19

Income: A.2

Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|--|-------------------------|--------------------|--------------------|--------------------|--------------------|--------------------|
| Objects of Expense: | | | | | | |
| 1001 | SALARIES AND WAGES | \$1,077,978 | \$303,251 | \$20,000 | \$303,251 | \$20,000 |
| 1002 | OTHER PERSONNEL COSTS | \$6,988 | \$10,245 | \$0 | \$10,245 | \$0 |
| 1005 | FACULTY SALARIES | \$768,628 | \$1,710,356 | \$2,010,159 | \$1,710,356 | \$2,010,159 |
| 2009 | OTHER OPERATING EXPENSE | \$5,278 | \$6,307 | \$0 | \$6,307 | \$0 |
| TOTAL, OBJECT OF EXPENSE | | \$1,858,872 | \$2,030,159 | \$2,030,159 | \$2,030,159 | \$2,030,159 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$1,858,872 | \$2,030,159 | \$2,030,159 | \$2,030,159 | \$2,030,159 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$1,858,872 | \$2,030,159 | \$2,030,159 | \$2,030,159 | \$2,030,159 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$2,030,159 | \$2,030,159 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$1,858,872 | \$2,030,159 | \$2,030,159 | \$2,030,159 | \$2,030,159 |
| FULL TIME EQUIVALENT POSITIONS: | | 42.0 | 43.0 | 48.0 | 48.0 | 48.0 |

STRATEGY DESCRIPTION AND JUSTIFICATION:

Instructional Enhancement funding allows UTPB to provide more competitive faculty and staff salaries as measured by state, regional, and national comparisons. This in turn reduces turnover across the campus and provides operational as well as instructional stability and efficiency to the institution.

742 The University of Texas Permian Basin

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 1 Instructional Support
STRATEGY: 2 Instruction Enhancement

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|----------------------------|---------------------------------------|--|
| <u>Base Spending (Est 2022 + Bud 2023)</u> | <u>Baseline Request (BL 2024 + BL 2025)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$4,060,318 | \$4,060,318 | \$0 | \$0 | N/A |
| | | | <u>\$0</u> | Total of Explanation of Biennial Change |

742 The University of Texas Permian Basin

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 1 Instructional Support
STRATEGY: 3 College of Engineering

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|--|-------------------------|--------------------|--------------------|--------------------|--------------------|--------------------|
| Objects of Expense: | | | | | | |
| 1001 | SALARIES AND WAGES | \$315,179 | \$279,377 | \$357,746 | \$279,377 | \$357,746 |
| 1002 | OTHER PERSONNEL COSTS | \$219,943 | \$0 | \$0 | \$0 | \$0 |
| 1005 | FACULTY SALARIES | \$1,198,726 | \$909,195 | \$830,826 | \$909,195 | \$830,826 |
| 2009 | OTHER OPERATING EXPENSE | \$162,310 | \$0 | \$0 | \$0 | \$0 |
| TOTAL, OBJECT OF EXPENSE | | \$1,896,158 | \$1,188,572 | \$1,188,572 | \$1,188,572 | \$1,188,572 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$1,896,158 | \$1,188,572 | \$1,188,572 | \$1,188,572 | \$1,188,572 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$1,896,158 | \$1,188,572 | \$1,188,572 | \$1,188,572 | \$1,188,572 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$1,188,572 | \$1,188,572 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$1,896,158 | \$1,188,572 | \$1,188,572 | \$1,188,572 | \$1,188,572 |
| FULL TIME EQUIVALENT POSITIONS: | | 25.0 | 26.0 | 23.0 | 23.0 | 23.0 |
| STRATEGY DESCRIPTION AND JUSTIFICATION: | | | | | | |

742 The University of Texas Permian Basin

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 1 Instructional Support

STRATEGY: 3 College of Engineering

Service Categories:

Service: 19

Income: A.2

Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

Continued funding provides for the establishment and growth of Chemical Engineering, Civil Engineering, Electrical Engineering, and Masters' of Science in Mechanical Engineering programs at UT Permian Basin. The addition of these four programs to the existing Mechanical Engineering and Petroleum Engineering, will help to establish a comprehensive College of Engineering at UT Permian Basin, providing improved technical support to transform the Permian Basin region from a petroleum-dominated economy to a well-diversified one.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|----------------------------|---------------------------------------|--|
| <u>Base Spending (Est 2022 + Bud 2023)</u> | <u>Baseline Request (BL 2024 + BL 2025)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$2,377,144 | \$2,377,144 | \$0 | | |
| | | | \$0 | Total of Explanation of Biennial Change |

742 The University of Texas Permian Basin

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 1 Instructional Support
STRATEGY: 4 School of Nursing

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|--|-------------------------|------------------|------------------|------------------|------------------|------------------|
| Objects of Expense: | | | | | | |
| 1001 | SALARIES AND WAGES | \$363,680 | \$383,921 | \$475,042 | \$383,921 | \$475,042 |
| 1002 | OTHER PERSONNEL COSTS | \$33,388 | \$957 | \$0 | \$957 | \$0 |
| 1005 | FACULTY SALARIES | \$321,989 | \$298,315 | \$208,800 | \$298,315 | \$208,800 |
| 2009 | OTHER OPERATING EXPENSE | \$777 | \$649 | \$0 | \$649 | \$0 |
| TOTAL, OBJECT OF EXPENSE | | \$719,834 | \$683,842 | \$683,842 | \$683,842 | \$683,842 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$719,834 | \$683,842 | \$683,842 | \$683,842 | \$683,842 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$719,834 | \$683,842 | \$683,842 | \$683,842 | \$683,842 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$683,842 | \$683,842 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$719,834 | \$683,842 | \$683,842 | \$683,842 | \$683,842 |
| FULL TIME EQUIVALENT POSITIONS: | | 14.0 | 15.0 | 17.0 | 20.0 | 20.0 |

STRATEGY DESCRIPTION AND JUSTIFICATION:

The School of Nursing's Bachelor of Science Nursing Program through diverse teaching, experiential learning, community service, and scientific inquiry creates a student-centered environment for the development of life-long learners, healthcare professionals, and engaged citizens.

742 The University of Texas Permian Basin

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 1 Instructional Support
STRATEGY: 4 School of Nursing

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|----------------------------|---------------------------------------|--|
| <u>Base Spending (Est 2022 + Bud 2023)</u> | <u>Baseline Request (BL 2024 + BL 2025)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$1,367,684 | \$1,367,684 | \$0 | | |
| | | | \$0 | Total of Explanation of Biennial Change |

742 The University of Texas Permian Basin

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 1 Instructional Support
STRATEGY: 5 Rural Digital University

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|--|-------------------------|------------------|------------------|------------------|------------------|------------------|
| Objects of Expense: | | | | | | |
| 1001 | SALARIES AND WAGES | \$349,195 | \$715,936 | \$890,420 | \$784,932 | \$890,420 |
| 1002 | OTHER PERSONNEL COSTS | \$78,372 | \$43,780 | \$0 | \$2,555 | \$0 |
| 1005 | FACULTY SALARIES | \$467,383 | \$102,693 | \$0 | \$102,693 | \$0 |
| 2009 | OTHER OPERATING EXPENSE | \$42,335 | \$28,011 | \$0 | \$240 | \$0 |
| TOTAL, OBJECT OF EXPENSE | | \$937,285 | \$890,420 | \$890,420 | \$890,420 | \$890,420 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$937,285 | \$890,420 | \$890,420 | \$890,420 | \$890,420 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$937,285 | \$890,420 | \$890,420 | \$890,420 | \$890,420 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$890,420 | \$890,420 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$937,285 | \$890,420 | \$890,420 | \$890,420 | \$890,420 |
| FULL TIME EQUIVALENT POSITIONS: | | 4.0 | 4.0 | 3.0 | 4.0 | 4.0 |
| STRATEGY DESCRIPTION AND JUSTIFICATION: | | | | | | |

742 The University of Texas Permian Basin

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 1 Instructional Support

Service Categories:

STRATEGY: 5 Rural Digital University

Service: 19

Income: A.2

Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

UT Permian Basin has established innovative approaches for digital or web-based collegiate instruction by adding 2 T-STEM Academies to its five rural ECHS partnerships. The university has expanded on these innovative online offerings to build a rural digital university. UTPB has extended its virtual Early College High School to create an early college high school experience in nine rural communities. UTPB has been successful with offering dual credit courses online to fifty-seven high schools throughout the state of Texas, primarily in rural areas.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|----------------------------|---------------------------------------|--|
| <u>Base Spending (Est 2022 + Bud 2023)</u> | <u>Baseline Request (BL 2024 + BL 2025)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$1,780,840 | \$1,780,840 | \$0 | | |
| | | | \$0 | Total of Explanation of Biennial Change |

742 The University of Texas Permian Basin

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 2 Research

STRATEGY: 1 Center for Energy

Service Categories:

Service: 21

Income: A.2

Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|--|--------------------------|------------------|------------------|------------------|------------------|------------------|
| Objects of Expense: | | | | | | |
| 1001 | SALARIES AND WAGES | \$67,432 | \$104,468 | \$118,246 | \$118,246 | \$118,246 |
| 1002 | OTHER PERSONNEL COSTS | \$4,328 | \$0 | \$0 | \$0 | \$0 |
| 1005 | FACULTY SALARIES | \$45,913 | \$0 | \$0 | \$0 | \$0 |
| 2004 | UTILITIES | \$4,372 | \$2,633 | \$0 | \$0 | \$0 |
| 2005 | TRAVEL | \$0 | \$145 | \$0 | \$0 | \$0 |
| 2007 | RENT - MACHINE AND OTHER | \$1,530 | \$0 | \$0 | \$0 | \$0 |
| 2009 | OTHER OPERATING EXPENSE | \$894 | \$11,000 | \$0 | \$0 | \$0 |
| TOTAL, OBJECT OF EXPENSE | | \$124,469 | \$118,246 | \$118,246 | \$118,246 | \$118,246 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$124,469 | \$118,246 | \$118,246 | \$118,246 | \$118,246 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$124,469 | \$118,246 | \$118,246 | \$118,246 | \$118,246 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$118,246 | \$118,246 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$124,469 | \$118,246 | \$118,246 | \$118,246 | \$118,246 |
| FULL TIME EQUIVALENT POSITIONS: | | 1.0 | 2.0 | 2.0 | 2.0 | 2.0 |

742 The University of Texas Permian Basin

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 2 Research
STRATEGY: 1 Center for Energy

Service Categories:

Service: 21 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Center for Energy and Economic Diversification (CEED) is currently undergoing renovation and its mission has changed to match the new focus for the building. CEED is the new home for the Office of Innovation and Commercialization (OIC) at UTPB which exists to unify and enrich all of the innovation and commercialization activities at UTPB through its education, research, and entrepreneurship programs and to serve as a focal point for more dynamic engagement with the community and industry. OIC operates in 4 primary areas: (1) Technology Transfer, which involves intellectual property management of education and research activities at the university, (2) Startup Support, offering business incubation, acceleration, funding assistance, and collaboration opportunities, (3) Industry Collaboration, which seeks to broaden UTPB's connections with local industry and identify public-private grant opportunities, and (4) Product Development, providing access to manufacturing space and equipment. CEED is still very much a community-facing operation for the university and the programs and resources housed within its walls are open to the Permian Basin community. There is still consistency with the historical broader goals for the center, including diversification of the regional economy, supporting workforce development, commercialization of new technologies, and encouraging entrepreneurship.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|----------------------------|---------------------------------------|--|
| <u>Base Spending (Est 2022 + Bud 2023)</u> | <u>Baseline Request (BL 2024 + BL 2025)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$236,492 | \$236,492 | \$0 | | |
| | | | \$0 | Total of Explanation of Biennial Change |

742 The University of Texas Permian Basin

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 3 Public Service

STRATEGY: 1 John Ben Shepperd Public Leadership Institute

Service Categories:

Service: 19

Income: A.2

Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|--|--------------------------------|------------------|------------------|------------------|------------------|------------------|
| Objects of Expense: | | | | | | |
| 1001 | SALARIES AND WAGES | \$194,135 | \$200,632 | \$304,712 | \$200,632 | \$304,712 |
| 1002 | OTHER PERSONNEL COSTS | \$33,100 | \$1,136 | \$0 | \$1,136 | \$0 |
| 2001 | PROFESSIONAL FEES AND SERVICES | \$46,043 | \$5,263 | \$0 | \$5,263 | \$0 |
| 2003 | CONSUMABLE SUPPLIES | \$341 | \$18,715 | \$10,611 | \$18,715 | \$10,611 |
| 2004 | UTILITIES | \$1,727 | \$1,192 | \$0 | \$1,192 | \$0 |
| 2005 | TRAVEL | \$1,282 | \$2,055 | \$0 | \$2,055 | \$0 |
| 2007 | RENT - MACHINE AND OTHER | \$3,042 | \$1,676 | \$0 | \$1,676 | \$0 |
| 2009 | OTHER OPERATING EXPENSE | \$52,249 | \$84,494 | \$0 | \$84,494 | \$0 |
| 5000 | CAPITAL EXPENDITURES | \$0 | \$160 | \$0 | \$160 | \$0 |
| TOTAL, OBJECT OF EXPENSE | | \$331,919 | \$315,323 | \$315,323 | \$315,323 | \$315,323 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$331,919 | \$315,323 | \$315,323 | \$315,323 | \$315,323 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$331,919 | \$315,323 | \$315,323 | \$315,323 | \$315,323 |

742 The University of Texas Permian Basin

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 3 Public Service

STRATEGY: 1 John Ben Shepperd Public Leadership Institute

Service Categories:

Service: 19

Income: A.2

Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|--|-------------|------------------|------------------|------------------|------------------|------------------|
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$315,323 | \$315,323 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$331,919 | \$315,323 | \$315,323 | \$315,323 | \$315,323 |
| FULL TIME EQUIVALENT POSITIONS: | | 4.0 | 4.0 | 3.0 | 4.0 | 4.0 |

STRATEGY DESCRIPTION AND JUSTIFICATION:

The mission of the John Ben Shepperd Public Leadership Institute (JBSPLI) is accomplished through numerous outreach programs: the Leadership Studies undergraduate and graduate programs, the Shepperd Edge for junior high, high school, and college students, the Rising to the Challenge high school curriculum, the Texas Leadership Forum (TLF), the Shepperd Distinguished Lecture Series, the Shepperd Scholars Summit (SSS) summer camp, the Shepperd Town Hall Series, Shepperd Practical Leadership Workshops, the Shepperd Mentoring Project, the Shepperd e-Leader, the Shepperd Journal of Practical Leadership, and Shepperd Student Interns. These programs develop a full set of leadership skills. Since 1996 the JBSPLI has absorbed a 30%+ reduction in funding. The JBSPLI has established the Shepperd Inner Circle for fundraising and private support. Texas must prepare visionary, ethical leaders with the skills which JBSPLI develops in its programs. Reduced funding would deny students the opportunities for leadership symposiums, lectures, degrees, workshops, the TLF, and SSS. Schools are challenged to educate students in leadership roles. JBSPLI instructs and supports excellent leaders. Today, knowledge about how to lead is vital. Maintenance of the Special Item supports emerging Texas leaders.

JBSPLI is making significant progress in ethics, integrity, and service leadership as we equip Texans with essential skills they can employ now and in the future.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

742 The University of Texas Permian Basin

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 3 Public Service

STRATEGY: 1 John Ben Shepperd Public Leadership Institute

Service Categories:

Service: 19

Income: A.2

Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|----------------------------|---------------------------------------|--|
| <u>Base Spending (Est 2022 + Bud 2023)</u> | <u>Baseline Request (BL 2024 + BL 2025)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$630,646 | \$630,646 | \$0 | \$0 | N/A |
| | | | \$0 | Total of Explanation of Biennial Change |

742 The University of Texas Permian Basin

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 3 Public Service
STRATEGY: 3 Small Business Development Center

Service Categories:

Service: 13 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|--|-------------------------|------------------|-----------------|-----------------|-----------------|-----------------|
| Objects of Expense: | | | | | | |
| 1001 | SALARIES AND WAGES | \$81,021 | \$95,931 | \$86,247 | \$95,931 | \$86,247 |
| 1002 | OTHER PERSONNEL COSTS | \$13,052 | \$206 | \$0 | \$206 | \$0 |
| 2009 | OTHER OPERATING EXPENSE | \$7,189 | \$62 | \$9,952 | \$62 | \$9,952 |
| TOTAL, OBJECT OF EXPENSE | | \$101,262 | \$96,199 | \$96,199 | \$96,199 | \$96,199 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$101,262 | \$96,199 | \$96,199 | \$96,199 | \$96,199 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$101,262 | \$96,199 | \$96,199 | \$96,199 | \$96,199 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$96,199 | \$96,199 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$101,262 | \$96,199 | \$96,199 | \$96,199 | \$96,199 |
| FULL TIME EQUIVALENT POSITIONS: | | 1.5 | 2.0 | 2.0 | 2.0 | 2.0 |
| STRATEGY DESCRIPTION AND JUSTIFICATION: | | | | | | |

742 The University of Texas Permian Basin

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 3 Public Service
STRATEGY: 3 Small Business Development Center

Service Categories:

Service: 13 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

The Small Business Development Center (SBDC) provides comprehensive small business management and technical assistance to businesses with fewer than 500 employees. Small businesses are recognized as one of the most significant stimuli that drive the economy through job creation and the development and commercialization of new and innovative ideas. Federal funding supports part of the SBDC program but an institutional match is required. This Special Item funding allows the UT Permian Basin SBDC to reach out beyond the metropolitan area to the smaller cities in the 16-county region.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|----------------------------|---------------------------------------|--|
| <u>Base Spending (Est 2022 + Bud 2023)</u> | <u>Baseline Request (BL 2024 + BL 2025)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$192,398 | \$192,398 | \$0 | | |
| | | | \$0 | Total of Explanation of Biennial Change |

742 The University of Texas Permian Basin

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 4 Instructional Support
STRATEGY: 1 Institutional Enhancement

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|--|-------------------------|--------------------|--------------------|--------------------|--------------------|--------------------|
| Objects of Expense: | | | | | | |
| 1001 | SALARIES AND WAGES | \$4,048,276 | \$3,980,028 | \$4,029,301 | \$3,980,028 | \$4,029,301 |
| 1002 | OTHER PERSONNEL COSTS | \$55,885 | \$45,443 | \$0 | \$45,443 | \$0 |
| 1005 | FACULTY SALARIES | \$1,905 | \$0 | \$0 | \$0 | \$0 |
| 2009 | OTHER OPERATING EXPENSE | \$5,657 | \$3,830 | \$0 | \$3,830 | \$0 |
| TOTAL, OBJECT OF EXPENSE | | \$4,111,723 | \$4,029,301 | \$4,029,301 | \$4,029,301 | \$4,029,301 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$4,111,723 | \$4,029,301 | \$4,029,301 | \$4,029,301 | \$4,029,301 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$4,111,723 | \$4,029,301 | \$4,029,301 | \$4,029,301 | \$4,029,301 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$4,029,301 | \$4,029,301 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$4,111,723 | \$4,029,301 | \$4,029,301 | \$4,029,301 | \$4,029,301 |
| FULL TIME EQUIVALENT POSITIONS: | | 42.0 | 62.0 | 60.0 | 55.0 | 55.0 |

STRATEGY DESCRIPTION AND JUSTIFICATION:

Institutional Enhancement funding plays a significant role in financing the core mission of the University by providing a base level of funding for services and programs. This funding also helps support leading edge and innovative initiatives in educational instruction and services not otherwise supported through formula funding.

742 The University of Texas Permian Basin

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 4 Instructional Support
STRATEGY: 1 Institutional Enhancement

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|----------------------------|---------------------------------------|--|
| <u>Base Spending (Est 2022 + Bud 2023)</u> | <u>Baseline Request (BL 2024 + BL 2025)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$8,058,602 | \$8,058,602 | \$0 | | |
| | | | \$0 | Total of Explanation of Biennial Change |

742 The University of Texas Permian Basin

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 5 Exceptional Item Request
STRATEGY: 1 Exceptional Item Request

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|--|-------------------------|------------|------------|------------|------------|------------|
| Objects of Expense: | | | | | | |
| 1001 | SALARIES AND WAGES | \$0 | \$0 | \$0 | \$0 | \$0 |
| 1005 | FACULTY SALARIES | \$0 | \$0 | \$0 | \$0 | \$0 |
| 2009 | OTHER OPERATING EXPENSE | \$0 | \$0 | \$0 | \$0 | \$0 |
| TOTAL, OBJECT OF EXPENSE | | \$0 | \$0 | \$0 | \$0 | \$0 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$0 | \$0 | \$0 | \$0 | \$0 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$0 | \$0 | \$0 | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$0 | \$0 | \$0 | \$0 | \$0 |
| FULL TIME EQUIVALENT POSITIONS: | | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| STRATEGY DESCRIPTION AND JUSTIFICATION: | | | | | | |

742 The University of Texas Permian Basin

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 5 Exceptional Item Request
STRATEGY: 1 Exceptional Item Request

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|----------------------------|---------------------------------------|--|
| <u>Base Spending (Est 2022 + Bud 2023)</u> | <u>Baseline Request (BL 2024 + BL 2025)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$0 | \$0 | \$0 | \$0 | Total of Explanation of Biennial Change |

742 The University of Texas Permian Basin

| | | | |
|------------|---|-----------------------------|--|
| GOAL: | 6 | Research Funds | |
| OBJECTIVE: | 1 | Comprehensive Research Fund | Service Categories: |
| STRATEGY: | 1 | Comprehensive Research Fund | Service: 21 Income: A.2 Age: B.3 |

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|--|--------------------------------|-----------------|-----------------|-----------------|------------|------------|
| Objects of Expense: | | | | | | |
| 1001 | SALARIES AND WAGES | \$37,874 | \$62,401 | \$82,037 | \$0 | \$0 |
| 2001 | PROFESSIONAL FEES AND SERVICES | \$0 | \$3,000 | \$0 | \$0 | \$0 |
| 2003 | CONSUMABLE SUPPLIES | \$428 | \$839 | \$0 | \$0 | \$0 |
| 2004 | UTILITIES | \$0 | \$100 | \$0 | \$0 | \$0 |
| 2005 | TRAVEL | \$0 | \$122 | \$0 | \$0 | \$0 |
| 2007 | RENT - MACHINE AND OTHER | \$0 | \$850 | \$0 | \$0 | \$0 |
| 2009 | OTHER OPERATING EXPENSE | \$3,564 | \$14,725 | \$0 | \$0 | \$0 |
| TOTAL, OBJECT OF EXPENSE | | \$41,866 | \$82,037 | \$82,037 | \$0 | \$0 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$41,866 | \$82,037 | \$82,037 | \$0 | \$0 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$41,866 | \$82,037 | \$82,037 | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$41,866 | \$82,037 | \$82,037 | \$0 | \$0 |
| FULL TIME EQUIVALENT POSITIONS: | | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |

742 The University of Texas Permian Basin

GOAL: 6 Research Funds
OBJECTIVE: 1 Comprehensive Research Fund Service Categories:
STRATEGY: 1 Comprehensive Research Fund Service: 21 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Texas Comprehensive Research Fund provides funding to promote increased research capacity at eligible general academic teaching institutions including those other than The University of Texas at Austin, Texas A&M University or any institution designated as an emerging research university under the Higher Education Coordinating Board's (THECB) accountability system.

Funding is to be expended for the support and maintenance of educational and general activities, including research and student services that promote increased research capacity.

A legislatively determined amount of funding is allocated based on the average amount of restricted research funds expended by each institution per year for the three preceding state fiscal years as reported to THECB.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

742 The University of Texas Permian Basin

GOAL: 6 Research Funds
OBJECTIVE: 1 Comprehensive Research Fund
STRATEGY: 1 Comprehensive Research Fund

Service Categories:
Service: 21 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|----------------------------|---------------------------------------|--|
| <u>Base Spending (Est 2022 + Bud 2023)</u> | <u>Baseline Request (BL 2024 + BL 2025)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$164,074 | \$0 | \$(164,074) | \$(164,074) | Strategy not requested in 2024-2025 because amounts are not determined by the institution. |
| | | | <u>\$(164,074)</u> | Total of Explanation of Biennial Change |

SUMMARY TOTALS:

| | | | | | |
|---|---------------------|---------------------|---------------------|---------------------|---------------------|
| OBJECTS OF EXPENSE: | \$37,268,694 | \$39,639,568 | \$39,723,975 | \$27,186,555 | \$27,201,528 |
| METHODS OF FINANCE (INCLUDING RIDERS): | | | | \$27,186,555 | \$27,201,528 |
| METHODS OF FINANCE (EXCLUDING RIDERS): | \$37,268,694 | \$39,639,568 | \$39,723,975 | \$27,186,555 | \$27,201,528 |
| FULL TIME EQUIVALENT POSITIONS: | 291.5 | 321.0 | 324.0 | 326.0 | 329.0 |

4.A. Exceptional Item Request Schedule
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 7/28/2022
TIME: 11:00:26AM

Agency code: 742 Agency name: The University of Texas Permian Basin

| CODE | DESCRIPTION | Excp 2024 | Excp 2025 |
|--|-------------------------|------------------|------------------|
| <p align="center"> Item Name: West Texas Cyber Security Institute Item Priority: 1 IT Component: No Anticipated Out-year Costs: Yes Involve Contracts > \$50,000: No Includes Funding for the Following Strategy or Strategies: 03-05-01 Exceptional Item Request </p> | | | |
| OBJECTS OF EXPENSE: | | | |
| 1001 | SALARIES AND WAGES | 92,500 | 92,500 |
| 1005 | FACULTY SALARIES | 270,000 | 270,000 |
| 2009 | OTHER OPERATING EXPENSE | 90,000 | 90,000 |
| TOTAL, OBJECT OF EXPENSE | | \$452,500 | \$452,500 |
| METHOD OF FINANCING: | | | |
| 1 | General Revenue Fund | 452,500 | 452,500 |
| TOTAL, METHOD OF FINANCING | | \$452,500 | \$452,500 |
| FULL-TIME EQUIVALENT POSITIONS (FTE): | | 5.00 | 5.00 |

DESCRIPTION / JUSTIFICATION:

This new request for funding will create programs in Cyber Security to educate and train students in cybersecurity and privacy, data science, network administration & security, AI and machine learning enabled cybersecurity, software engineering/development, among others.
Establishing two stand-alone Bachelor of Science and Master of Science degree programs in cybersecurity in order to provide the government, business and industry with the needed specialists in this crucial discipline.

EXTERNAL/INTERNAL FACTORS:

Additional information for this strategy is available in Schedule 9, Non-Formula Support

PCLS TRACKING KEY:

Agency code: 742 Agency name: The University of Texas Permian Basin

| CODE | DESCRIPTION | Excp 2024 | Excp 2025 |
|------|-------------|-----------|-----------|
|------|-------------|-----------|-----------|

DESCRIPTION OF ANTICIPATED OUT-YEAR COSTS :

Faculty hires: \$270,000
Staff hires: \$92,500
Operating: \$90,000

ESTIMATED ANTICIPATED OUT-YEAR COSTS FOR ITEM:

| 2026 | 2027 | 2028 |
|-----------|-----------|-----------|
| \$452,500 | \$452,500 | \$452,500 |

4.A. Exceptional Item Request Schedule
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 7/28/2022
TIME: 11:00:26AM

Agency code: 742 Agency name: The University of Texas Permian Basin

| CODE | DESCRIPTION | Excp 2024 | Excp 2025 |
|--|-------------------------|--------------------|--------------------|
| Item Name: West Texas Health Infrastructure Initiative Item Priority: 2 IT Component: No Anticipated Out-year Costs: Yes Involve Contracts > \$50,000: No Includes Funding for the Following Strategy or Strategies: 03-05-01 Exceptional Item Request | | | |
| OBJECTS OF EXPENSE: | | | |
| 1001 | SALARIES AND WAGES | 350,000 | 350,000 |
| 1005 | FACULTY SALARIES | 1,000,000 | 1,000,000 |
| 2009 | OTHER OPERATING EXPENSE | 100,000 | 100,000 |
| TOTAL, OBJECT OF EXPENSE | | \$1,450,000 | \$1,450,000 |
| METHOD OF FINANCING: | | | |
| 1 | General Revenue Fund | 1,450,000 | 1,450,000 |
| TOTAL, METHOD OF FINANCING | | \$1,450,000 | \$1,450,000 |
| FULL-TIME EQUIVALENT POSITIONS (FTE): | | 16.00 | 16.00 |
| DESCRIPTION / JUSTIFICATION: | | | |
| This new request for funding will create programs in Public Health, Graduate Healthcare Management, and Health Information Systems for the communities of West Texas. These programs are to develop and provide professionals in the management of health organizations. | | | |
| EXTERNAL/INTERNAL FACTORS: | | | |
| Additional information for this strategy is available in Schedule 9, Non-Formula Support | | | |
| PCLS TRACKING KEY: | | | |
| | | | |

DESCRIPTION OF ANTICIPATED OUT-YEAR COSTS :

Public Health (MPH)-COHSHP
Faculty: \$350,000

4.A. Exceptional Item Request Schedule
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 7/28/2022
TIME: 11:00:26AM

Agency code: 742 Agency name: The University of Texas Permian Basin

| CODE | DESCRIPTION | Excp 2024 | Excp 2025 |
|-------------|--------------------|------------------|------------------|
|-------------|--------------------|------------------|------------------|

Staff: \$250,000

Graduate Healthcare Mngmt (MBA and MS-HCM)-COB

Faculty: \$300,000

Staff: \$50,000

Health Information Systems (MS-HIS)-COB

Faculty: \$350,000

Staff: \$50,000

Operating: \$100,000

ESTIMATED ANTICIPATED OUT-YEAR COSTS FOR ITEM:

| | <u>2026</u> | <u>2027</u> | <u>2028</u> |
|--|-------------|-------------|-------------|
| | \$1,450,000 | \$1,450,000 | \$1,450,000 |

Agency code: 742 Agency name: The University of Texas Permian Basin

| CODE | DESCRIPTION | Excp 2024 | Excp 2025 |
|--|-------------------------|------------------|------------------|
| Item Name: West Texas Mental Health Initiative Item Priority: 3 IT Component: No Anticipated Out-year Costs: Yes Involve Contracts > \$50,000: No Includes Funding for the Following Strategy or Strategies: 03-05-01 Exceptional Item Request | | | |
| OBJECTS OF EXPENSE: | | | |
| 1001 | SALARIES AND WAGES | 300,000 | 300,000 |
| 1005 | FACULTY SALARIES | 626,500 | 626,500 |
| 2009 | OTHER OPERATING EXPENSE | 50,000 | 50,000 |
| TOTAL, OBJECT OF EXPENSE | | \$976,500 | \$976,500 |
| METHOD OF FINANCING: | | | |
| 1 | General Revenue Fund | 976,500 | 976,500 |
| TOTAL, METHOD OF FINANCING | | \$976,500 | \$976,500 |
| FULL-TIME EQUIVALENT POSITIONS (FTE): | | 22.00 | 22.00 |

DESCRIPTION / JUSTIFICATION:

This new request for funding will create programs in Clinical Psychology Ph.D., Clinical Social Work (MSW), Psychiatric Nursing (DNP) and Clinical Counselling to help meet these growing mental health needs, particularly in the Permian Basin. Particularly in the treatment of adolescents and young adults, and those suffering from trauma and substance use disorders.

EXTERNAL/INTERNAL FACTORS:

Additional information for this strategy is available in Schedule 9, Non-Formula Support

PCLS TRACKING KEY:

DESCRIPTION OF ANTICIPATED OUT-YEAR COSTS :

Clinical Psychology (PH.D)- CAS

4.A. Exceptional Item Request Schedule
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 7/28/2022
TIME: 11:00:26AM

Agency code: 742 Agency name: The University of Texas Permian Basin

| CODE | DESCRIPTION | Excp 2024 | Excp 2025 |
|------|--|-----------|-----------|
| | Faculty: \$175,000 Staff: \$125,000 | | |
| | Clinical Counseling (MS-Professional Counseling)-COED Faculty: \$251,500 Staff: \$50,000 | | |
| | Psychiatric Nursing (DNP)-COHSHP Faculty \$200,000 Staff- \$125,000 | | |
| | Operating \$50,000 | | |

ESTIMATED ANTICIPATED OUT-YEAR COSTS FOR ITEM:

| 2026 | 2027 | 2028 |
|-----------|-----------|-----------|
| \$976,500 | \$976,500 | \$976,500 |

4.A. Exceptional Item Request Schedule
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 7/28/2022
TIME: 11:00:26AM

Agency code: 742 Agency name: The University of Texas Permian Basin

| CODE | DESCRIPTION | Excp 2024 | Excp 2025 |
|---|-------------------------|--------------------|--------------------|
| Item Name: West Texas Health Initiative Item Priority: 4 IT Component: No Anticipated Out-year Costs: Yes Involve Contracts > \$50,000: No Includes Funding for the Following Strategy or Strategies: 03-05-01 Exceptional Item Request | | | |
| OBJECTS OF EXPENSE: | | | |
| 1001 | SALARIES AND WAGES | 600,000 | 600,000 |
| 1005 | FACULTY SALARIES | 1,250,000 | 1,250,000 |
| 2009 | OTHER OPERATING EXPENSE | 100,000 | 100,000 |
| TOTAL, OBJECT OF EXPENSE | | \$1,950,000 | \$1,950,000 |
| METHOD OF FINANCING: | | | |
| 1 | General Revenue Fund | 1,950,000 | 1,950,000 |
| TOTAL, METHOD OF FINANCING | | \$1,950,000 | \$1,950,000 |
| FULL-TIME EQUIVALENT POSITIONS (FTE): | | 20.00 | 20.00 |

DESCRIPTION / JUSTIFICATION:

This new request for funding will develop and implement programs in physical therapy, occupational therapy, and speech therapy. Midland-Odessa is the largest population center without leading allied health other than nursing, physician assistants and medicine (Year 3-4 and residencies).

EXTERNAL/INTERNAL FACTORS:

Additional information for this strategy is available in Schedule 9, Non-Formula Support

PCLS TRACKING KEY:

DESCRIPTION OF ANTICIPATED OUT-YEAR COSTS :

Physical Therapy (DPT)
Faculty: \$500,000

4.A. Exceptional Item Request Schedule
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 7/28/2022
TIME: 11:00:26AM

Agency code: 742 Agency name: The University of Texas Permian Basin

| <u>CODE</u> | <u>DESCRIPTION</u> | <u>Excp 2024</u> | <u>Excp 2025</u> |
|-------------|--------------------|------------------|------------------|
|-------------|--------------------|------------------|------------------|

Staff: \$200,000

Occupational Therapy (DOT)

Faculty: \$400,000

Staff: \$250,000

Speech Therapy:

Faculty: \$350,000

Staff: \$150,000

Operating: \$100,000

ESTIMATED ANTICIPATED OUT-YEAR COSTS FOR ITEM:

| | <u>2026</u> | <u>2027</u> | <u>2028</u> |
|--|-------------|-------------|-------------|
| | \$1,950,000 | \$1,950,000 | \$1,950,000 |

| Agency code: 742 | | Agency name: The University of Texas Permian Basin | |
|---|-------------------------|--|------------------|
| Code | Description | Excp 2024 | Excp 2025 |
| Item Name: West Texas Cyber Security Institute | | | |
| Allocation to Strategy: 3-5-1 Exceptional Item Request | | | |
| OBJECTS OF EXPENSE: | | | |
| 1001 | SALARIES AND WAGES | 92,500 | 92,500 |
| 1005 | FACULTY SALARIES | 270,000 | 270,000 |
| 2009 | OTHER OPERATING EXPENSE | 90,000 | 90,000 |
| TOTAL, OBJECT OF EXPENSE | | \$452,500 | \$452,500 |
| METHOD OF FINANCING: | | | |
| 1 | General Revenue Fund | 452,500 | 452,500 |
| TOTAL, METHOD OF FINANCING | | \$452,500 | \$452,500 |
| FULL-TIME EQUIVALENT POSITIONS (FTE): | | 5.0 | 5.0 |

| Agency code: | 742 | Agency name: | The University of Texas Permian Basin | | |
|--|-------------------------|---|---------------------------------------|--------------------|--------------------|
| Code | Description | | | Excp 2024 | Excp 2025 |
| Item Name: | | West Texas Health Infrastructure Initiative | | | |
| Allocation to Strategy: | | 3-5-1 | Exceptional Item Request | | |
| OBJECTS OF EXPENSE: | | | | | |
| 1001 | SALARIES AND WAGES | | | 350,000 | 350,000 |
| 1005 | FACULTY SALARIES | | | 1,000,000 | 1,000,000 |
| 2009 | OTHER OPERATING EXPENSE | | | 100,000 | 100,000 |
| TOTAL, OBJECT OF EXPENSE | | | | \$1,450,000 | \$1,450,000 |
| METHOD OF FINANCING: | | | | | |
| 1 | General Revenue Fund | | | 1,450,000 | 1,450,000 |
| TOTAL, METHOD OF FINANCING | | | | \$1,450,000 | \$1,450,000 |
| FULL-TIME EQUIVALENT POSITIONS (FTE): | | | | 16.0 | 16.0 |

| Agency code: 742 | | Agency name: The University of Texas Permian Basin | |
|---|-------------------------|--|------------------|
| Code | Description | Excp 2024 | Excp 2025 |
| Item Name: West Texas Mental Health Initiative | | | |
| Allocation to Strategy: 3-5-1 Exceptional Item Request | | | |
| OBJECTS OF EXPENSE: | | | |
| 1001 | SALARIES AND WAGES | 300,000 | 300,000 |
| 1005 | FACULTY SALARIES | 626,500 | 626,500 |
| 2009 | OTHER OPERATING EXPENSE | 50,000 | 50,000 |
| TOTAL, OBJECT OF EXPENSE | | \$976,500 | \$976,500 |
| METHOD OF FINANCING: | | | |
| 1 | General Revenue Fund | 976,500 | 976,500 |
| TOTAL, METHOD OF FINANCING | | \$976,500 | \$976,500 |
| FULL-TIME EQUIVALENT POSITIONS (FTE): | | 22.0 | 22.0 |

| Agency code: 742 | | Agency name: The University of Texas Permian Basin | |
|---|-------------------------|--|--------------------|
| Code | Description | Excp 2024 | Excp 2025 |
| Item Name: West Texas Health Initiative | | | |
| Allocation to Strategy: 3-5-1 Exceptional Item Request | | | |
| OBJECTS OF EXPENSE: | | | |
| 1001 | SALARIES AND WAGES | 600,000 | 600,000 |
| 1005 | FACULTY SALARIES | 1,250,000 | 1,250,000 |
| 2009 | OTHER OPERATING EXPENSE | 100,000 | 100,000 |
| TOTAL, OBJECT OF EXPENSE | | \$1,950,000 | \$1,950,000 |
| METHOD OF FINANCING: | | | |
| 1 | General Revenue Fund | 1,950,000 | 1,950,000 |
| TOTAL, METHOD OF FINANCING | | \$1,950,000 | \$1,950,000 |
| FULL-TIME EQUIVALENT POSITIONS (FTE): | | 20.0 | 20.0 |

4.C. Exceptional Items Strategy Request
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 7/28/2022
TIME: 11:00:26AM

Agency Code: **742** Agency name: **The University of Texas Permian Basin**

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 5 Exceptional Item Request

STRATEGY: 1 Exceptional Item Request

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Excp 2024 | Excp 2025 |
|------|-------------|-----------|-----------|
|------|-------------|-----------|-----------|

OBJECTS OF EXPENSE:

| | | | |
|------|-------------------------|-----------|-----------|
| 1001 | SALARIES AND WAGES | 1,342,500 | 1,342,500 |
| 1005 | FACULTY SALARIES | 3,146,500 | 3,146,500 |
| 2009 | OTHER OPERATING EXPENSE | 340,000 | 340,000 |

Total, Objects of Expense

| | |
|--------------------|--------------------|
| \$4,829,000 | \$4,829,000 |
|--------------------|--------------------|

METHOD OF FINANCING:

| | | | |
|---|----------------------|-----------|-----------|
| 1 | General Revenue Fund | 4,829,000 | 4,829,000 |
|---|----------------------|-----------|-----------|

Total, Method of Finance

| | |
|--------------------|--------------------|
| \$4,829,000 | \$4,829,000 |
|--------------------|--------------------|

FULL-TIME EQUIVALENT POSITIONS (FTE):

| | |
|------|------|
| 63.0 | 63.0 |
|------|------|

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

West Texas Cyber Security Institute

West Texas Health Infrastructure Initiative

West Texas Mental Health Initiative

West Texas Health Initiative

6.A. Historically Underutilized Business Supporting Schedule
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: 7/28/2022
Time: 11:00:27AM

Agency Code: 742 Agency: The University of Texas Permian Basin

COMPARISON TO STATEWIDE HUB PROCUREMENT GOALS

A. Fiscal Year - HUB Expenditure Information

| Statewide HUB Goals | Procurement Category | % Goal | HUB Expenditures FY 2020 | | | Total Expenditures | | HUB Expenditures FY 2021 | | | Total Expenditures |
|------------------------|---------------------------|--------|--------------------------|-------|--------------------|-----------------------|--------|--------------------------|-------|--------------------|-----------------------|
| | | | % Actual | Diff | Actual \$ | FY 2020 | % Goal | % Actual | Diff | Actual \$ | FY 2021 |
| 21.1% | Building Construction | 3.0 % | 13.5% | 10.5% | \$435,873 | \$3,230,060 | 4.0 % | 8.7% | 4.7% | \$219,946 | \$2,520,112 |
| 32.9% | Special Trade | 15.0 % | 46.6% | 31.6% | \$918,728 | \$1,971,975 | 16.0 % | 11.2% | -4.8% | \$640,628 | \$5,717,459 |
| 23.7% | Professional Services | 1.0 % | 0.0% | -1.0% | \$0 | \$1,042,958 | 1.0 % | 0.1% | -0.9% | \$930 | \$771,506 |
| 26.0% | Other Services | 5.0 % | 1.5% | -3.5% | \$201,915 | \$13,539,458 | 5.0 % | 3.6% | -1.4% | \$396,614 | \$11,065,658 |
| 21.1% | Commodities | 22.0 % | 24.0% | 2.0% | \$2,143,628 | \$8,938,486 | 25.0 % | 24.2% | -0.8% | \$2,158,671 | \$8,931,816 |
| | Total Expenditures | | 12.9% | | \$3,700,144 | \$28,722,937 | | 11.8% | | \$3,416,789 | \$29,006,551 |

B. Assessment of Attainment of HUB Procurement Goals

Attainment:

The University attained or exceeded three of the five applicable statewide HUB procurement goals in FY 2020

The University attained or exceeded two of the five applicable statewide HUB procurement goals in FY 2021

Applicability:

The "Heavy Construction" category was not applicable to the University in both FY2020 and FY2021. When such activities were undertaken, procurement and management are handled at the UT System level by the Office of Facilities Planning and Construction (OFPC). HUB results for such projects managed by OFPC are reported by UT System.

Factors Affecting Attainment:

Of the five applicable categories in these two fiscal years, there is an extremely limited number of contractors willing to work in the Permian Basin area at profitability rates that are typically available for work at public institutions in the Special Trade and Other Services area. FY2020 also saw a decline in procurements relating to the Covid Pandemic

C. Good-Faith Efforts to Increase HUB Participation

Outreach Efforts and Mentor-Protégé Programs:

The University of Texas at Permian Basin commits to a good faith effort to increase purchases from and contract awards to HUB firms consistent with the State's goals for HUB participation and overall economic development. UTPB will exhibit at the following HUB outreach events and sponsor internal HUB presentations:

- i. Doing Business Texas Style Spot Bid Fair and HUB Fair – July 20-21, 2020 - Irving

Agency Code: **742** Agency: **The University of Texas Permian Basin**

ii. Statewide HUB EXPO – November 2020 - Austin Quantify and describe the agency's outreach efforts and level of participation in the Mentor-Protégé program (if required) in the 2020-21 biennium. Identify the number of events hosted or attended by the agency to increase HUB participation, such as economic opportunity forums, advocacy group meetings, etc. Also, identify the number of active mentor-protégé partnerships sponsored.

HUB Program Staffing:

Elsa Montalvo is the Director of Purchasing/HUB Coordinator for UTPB.

Current and Future Good-Faith Efforts:

- a. UTPB will sponsor or cosponsor the following HUB outreach events
 - i. Internal virtual event featuring HUB vendors making presentations on its product or services to UTPB Departments
 - ii. UTPB/UT System HUB Construction Contracting, Subcontracting and Partnering Opportunities – March 2021
 - iii. Continue internal training of all staff involved with procurement.
- b. Strategically purchase goods and services through existing contracts with HUB firms that are available for our use through
 - i. The University of Texas System Supply Chain Alliance
 - ii. Texas Department of Information Resources
 - iii. Other appropriate GPOs and TXMAS contracts
- c. Notifying Local HUB Firms of Contracting Opportunities
 - i. Using list of HUB certified firms in Texas Department of Transportation District 6 whose business descriptions match the opportunity
- d. Notify HUB Organizations of Contracting Opportunities
 - i. Organizations List from State of TEXAS HUB Web Site:
<https://comptroller.texas.gov/purchasing/vendor/hub/resources.php>

6.H Estimated Funds Outside the Institution's Bill Pattern

University of Texas Permian Basin (742)
Estimated Funds Outside the Institution's Bill Pattern
2022-23 and 2024-25 Biennia

| | 2022-23 Biennium | | | | 2024-25 Biennium | | | |
|--|------------------------------|------------------------------|------------------------------|-----------------------------|------------------------------|------------------------------|------------------------------|-----------------------------|
| | <u>FY 2022 Revenue</u> | <u>FY 2023 Revenue</u> | <u>Biennium Total</u> | <u>Percent of Total</u> | <u>FY 2024 Revenue</u> | <u>FY 2025 Revenue</u> | <u>Biennium Total</u> | <u>Percent of Total</u> |
| APPROPRIATED SOURCES INSIDE THE BILL PATTERN | | | | | | | | |
| State Appropriations (excluding HEGI & State Paid Fringes) | \$ 32,298,442 | \$ 32,298,665 | \$ 64,597,107 | | \$ 32,460,158 | \$ 32,622,459 | \$ 65,082,617 | |
| Tuition and Fees (net of Discounts and Allowances) | 6,670,000 | 6,581,000 | 13,251,000 | | 6,646,810 | 6,713,278 | 13,360,088 | |
| Endowment and Interest Income | 80,000 | 80,000 | 160,000 | | 80,800 | 81,608 | 162,408 | |
| Sales and Services of Educational Activities (net) | - | - | - | | - | - | - | |
| Sales and Services of Hospitals (net) | - | - | - | | - | - | - | |
| Other Income | - | - | - | | - | - | - | |
| Total | <u>39,048,442</u> | <u>38,959,665</u> | <u>78,008,107</u> | <u>37.7%</u> | <u>39,187,768</u> | <u>39,417,345</u> | <u>78,605,114</u> | <u>38.4%</u> |
| APPROPRIATED SOURCES OUTSIDE THE BILL PATTERN | | | | | | | | |
| State Appropriations (HEGI & State Paid Fringes) | \$ 4,783,159 | \$ 4,943,159 | \$ 9,726,318 | | \$ 4,992,591 | \$ 5,042,517 | \$ 10,035,108 | |
| Higher Education Assistance Funds | - | - | - | | - | - | - | |
| Available University Fund | - | - | - | | - | - | - | |
| State Grants and Contracts | 2,257,373 | 4,462,089 | - | | 4,506,710 | 4,506,709 | - | |
| Total | <u>7,040,532</u> | <u>9,405,248</u> | <u>9,726,318</u> | <u>4.7%</u> | <u>9,499,301</u> | <u>9,549,226</u> | <u>10,035,108</u> | <u>4.9%</u> |
| NON-APPROPRIATED SOURCES | | | | | | | | |
| Tuition and Fees (net of Discounts and Allowances) | 27,690,631 | 24,447,413 | 52,138,044 | | 24,691,887 | 24,938,806 | 49,630,693 | |
| Federal Grants and Contracts | 14,068,616 | 8,432,044 | 22,500,660 | | 8,516,364 | 8,601,528 | 17,117,892 | |
| State Grants and Contracts | 700,715 | 2,620,899 | 3,321,614 | | 2,647,108 | 2,673,579 | 5,320,687 | |
| Local Government Grants and Contracts | 4,597,269 | 4,120,315 | 8,717,584 | | 4,161,518 | 4,203,133 | 8,364,651 | |
| Private Gifts and Grants | 1,698,500 | 2,993,500 | 4,692,000 | | 3,023,435 | 3,053,669 | 6,077,104 | |
| Endowment and Interest Income | 3,037,195 | 4,055,638 | 7,092,833 | | 4,096,194 | 4,137,156 | 8,233,350 | |
| Sales and Services of Educational Activities (net) | - | - | - | | - | - | - | |
| Sales and Services of Hospitals (net) | - | - | - | | - | - | - | |
| Professional Fees (net) | - | - | - | | - | - | - | |
| Auxiliary Enterprises (net) | 9,884,665 | 8,188,712 | 18,073,377 | | 8,270,599 | 8,353,305 | 16,623,904 | |
| Other Income | 99,400 | 2,278,243 | 2,377,643 | | 2,301,025 | 2,324,035 | 4,625,060 | |
| Total | <u>61,776,991</u> | <u>57,136,764</u> | <u>118,913,755</u> | <u>57.5%</u> | <u>57,708,130</u> | <u>58,285,211</u> | <u>115,993,341</u> | <u>56.7%</u> |
| TOTAL SOURCES | <u><u>\$ 107,865,965</u></u> | <u><u>\$ 105,501,677</u></u> | <u><u>\$ 206,648,180</u></u> | <u><u>100.0%</u></u> | <u><u>\$ 106,395,199</u></u> | <u><u>\$ 107,251,782</u></u> | <u><u>\$ 204,633,563</u></u> | <u><u>100.0%</u></u> |

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| 742 The University of Texas Permian Basin | | | | | |
|---|-------------------|------------------|------------------|------------------|------------------|
| | Act 2021 | Act 2022 | Bud 2023 | Est 2024 | Est 2025 |
| Gross Tuition | | | | | |
| Gross Resident Tuition | 7,021,314 | 6,541,173 | 6,328,978 | 6,328,978 | 6,328,978 |
| Gross Non-Resident Tuition | 3,117,231 | 3,146,613 | 3,648,162 | 3,648,162 | 3,648,162 |
| Gross Tuition | 10,138,545 | 9,687,786 | 9,977,140 | 9,977,140 | 9,977,140 |
| Less: Resident Waivers and Exemptions (excludes Hazlewood) | (59,361) | (56,551) | (58,813) | (58,813) | (58,813) |
| Less: Non-Resident Waivers and Exemptions | (1,863,370) | (2,249,066) | (2,339,029) | (2,339,029) | (2,339,029) |
| Less: Hazlewood Exemptions | (201,980) | (158,547) | (164,889) | (164,889) | (164,889) |
| Less: Board Authorized Tuition Increases (TX. Educ. Code Ann. Sec. 54.008) | 0 | 0 | 0 | 0 | 0 |
| Less: Tuition increases charged to doctoral students with hours in excess of 100 (TX. Educ. Code Ann. Sec. 54.012) | 0 | 0 | 0 | 0 | 0 |
| Less: Tuition increases charged to undergraduate students with excessive hours above degree requirements. (TX. Educ. Code Ann. Sec. 61.0595) | 0 | 0 | 0 | 0 | 0 |
| Less: Tuition rebates for certain undergraduates (TX. Educ. Code Ann. Sec. 54.0065) | 0 | 0 | 0 | 0 | 0 |
| Plus: Tuition waived for Students 55 Years or Older (TX. Educ. Code Ann. Sec. 54.013) | 0 | 0 | 0 | 0 | 0 |
| Less: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014) | (12,993) | (4,960) | (5,059) | (5,059) | (5,059) |
| Plus: Tuition waived for Texas Grant Recipients (TX. Educ. Code Ann. Sec. 56.307) | 0 | 0 | 0 | 0 | 0 |
| Subtotal | 8,000,841 | 7,218,662 | 7,409,350 | 7,409,350 | 7,409,350 |
| Less: Transfer of funds for Texas Public Education Grants Program (Tex. Educ. Code Ann. Sec. 56c) and for Emergency Loans (Tex. Educ. Code Ann. Sec. 56d) | (929,960) | (904,364) | (868,350) | (868,350) | (868,350) |
| Less: Transfer of Funds (2%) for Physician/Dental Loans (Medical Schools) | 0 | 0 | 0 | 0 | 0 |
| Less: Statutory Tuition (Tx. Educ. Code Ann. Sec. 54.051) Set Aside for Doctoral Incentive Loan Repayment Program (Tx. Educ. Code Ann. Sec. 56.095) | 0 | 0 | 0 | 0 | 0 |
| Less: Other Authorized Deduction | | | | | |
| Net Tuition | 7,070,881 | 6,314,298 | 6,541,000 | 6,541,000 | 6,541,000 |
| Student Teaching Fees | 0 | 0 | 0 | 0 | 0 |

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| 742 The University of Texas Permian Basin | | | | | |
|---|------------------|------------------|------------------|------------------|------------------|
| | Act 2021 | Act 2022 | Bud 2023 | Est 2024 | Est 2025 |
| Special Course Fees | 0 | 0 | 0 | 0 | 0 |
| Laboratory Fees | 21,983 | 24,165 | 40,000 | 40,000 | 40,000 |
| Subtotal, Tuition and Fees (Formula Amounts for Health-Related Institutions) | 7,092,864 | 6,338,463 | 6,581,000 | 6,581,000 | 6,581,000 |
| OTHER INCOME | | | | | |
| Interest on General Funds: | | | | | |
| Local Funds in State Treasury | 68,120 | 21,933 | 80,000 | 80,000 | 80,000 |
| Funds in Local Depositories, e.g., local amounts | 0 | 0 | 0 | 0 | 0 |
| Other Income (Itemize) | | | | | |
| Subtotal, Other Income | 68,120 | 21,933 | 80,000 | 80,000 | 80,000 |
| Subtotal, Other Educational and General Income | 7,160,984 | 6,360,396 | 6,661,000 | 6,661,000 | 6,661,000 |
| Less: O.A.S.I. Applicable to Educational and General Local Funds Payrolls | (489,550) | (508,650) | (570,322) | (587,432) | (605,055) |
| Less: Teachers Retirement System and ORP Proportionality for Educational and General Funds | (279,600) | (312,254) | (431,087) | (442,313) | (450,093) |
| Less: Staff Group Insurance Premiums | (978,726) | (1,582,178) | (716,841) | (731,178) | (745,801) |
| Total, Other Educational and General Income (Formula Amounts for General Academic Institutions) | 5,413,108 | 3,957,314 | 4,942,750 | 4,900,077 | 4,860,051 |
| Reconciliation to Summary of Request for FY 2019-2021: | | | | | |
| Plus: Transfer of Funds for Texas Public Education Grants Program and Physician Loans | 929,960 | 904,364 | 868,350 | 868,350 | 868,350 |
| Plus: Transfer of Funds 2% for Physician/Dental Loans (Medical Schools) | 0 | 0 | 0 | 0 | 0 |
| Plus: Transfer of Funds for Cancellation of Student Loans of Physicians | 0 | 0 | 0 | 0 | 0 |
| Plus: Organized Activities | 0 | 0 | 0 | 0 | 0 |
| Plus: Staff Group Insurance Premiums | 978,726 | 1,582,178 | 716,841 | 731,178 | 745,801 |
| Plus: Board-authorized Tuition Income | 0 | 0 | 0 | 0 | 0 |
| Plus: Tuition Increases Charged to Doctoral Students with Hours in Excess of 100 | 0 | 0 | 0 | 0 | 0 |
| Plus: Tuition Increases Charged to Undergraduate Students with Excessive Hours above Degree Requirements (TX. Educ. Code Ann. Sec. 61.0595) | 0 | 0 | 0 | 0 | 0 |

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| 742 The University of Texas Permian Basin | | | | | |
|---|------------------|------------------|------------------|------------------|------------------|
| | Act 2021 | Act 2022 | Bud 2023 | Est 2024 | Est 2025 |
| Plus: Tuition rebates for certain undergraduates (TX Educ.Code Ann. Sec. 54.0065) | 0 | 0 | 0 | 0 | 0 |
| Plus: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014) | 12,993 | 4,960 | 5,059 | 5,059 | 5,059 |
| Less: Tuition Waived for Students 55 Years or Older | 0 | 0 | 0 | 0 | 0 |
| Less: Tuition Waived for Texas Grant Recipients | 0 | 0 | 0 | 0 | 0 |
| Total, Other Educational and General Income Reported on Summary of Request | 7,334,787 | 6,448,816 | 6,533,000 | 6,504,664 | 6,479,261 |

Schedule 2: Selected Educational, General and Other Funds

7/28/2022 11:00:27AM

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| 742 The University of Texas Permian Basin | | | | | |
|---|-------------------|-------------------|-------------------|-------------------|-------------------|
| | Act 2021 | Act 2022 | Bud 2023 | Est 2024 | Est 2025 |
| General Revenue Transfers | | | | | |
| Transfer from Coordinating Board for Texas College Work Study Program (2021, 2022, 2023) | 31,512 | 19,034 | 22,117 | 22,559 | 23,011 |
| Transfer from Coordinating Board for Professional Nursing Shortage Reduction Program | 51,111 | 99,498 | 99,498 | 99,498 | 99,498 |
| Transfer of GR Group Insurance Premium from Comptroller (UT and TAMU Components only) | 1,873,620 | 2,293,164 | 2,293,159 | 2,339,022 | 2,385,803 |
| Less: Transfer to Other Institutions | 0 | 0 | 0 | 0 | 0 |
| Less: Transfer to Department of Health, Disproportionate Share - State-Owned Hospitals (2021, 2022, 2023) | 0 | 0 | 0 | 0 | 0 |
| Other (Itemize) | | | | | |
| Other: Fifth Year Accounting Scholarship | 6,561 | 6,561 | 6,561 | 6,561 | 6,561 |
| Texas Grants | 2,385,011 | 2,387,455 | 4,330,491 | 4,417,101 | 4,505,443 |
| B-on-Time Program | 0 | 0 | 0 | 0 | 0 |
| Texas Research Incentive Program | 0 | 0 | 0 | 0 | 0 |
| Less: Transfer to System Administration | 0 | 0 | 0 | 0 | 0 |
| GME Expansion | 0 | 0 | 0 | 0 | 0 |
| Subtotal, General Revenue Transfers | 4,347,815 | 4,805,712 | 6,751,826 | 6,884,741 | 7,020,316 |
| General Revenue HEF | 0 | 0 | 0 | 0 | 0 |
| Transfer from Available University Funds (UT, A&M and Prairie View A&M Only) | 0 | 0 | 0 | 0 | 0 |
| Other Additions (Itemize) | | | | | |
| Increase Capital Projects - Educational and General Funds | 0 | 0 | 0 | 0 | 0 |
| Transfer from Department of Health, Disproportionate Share - State-owned Hospitals (2021, 2022, 2023) | 0 | 0 | 0 | 0 | 0 |
| Transfers from Other Funds, e.g., Designated funds transferred for educational and general activities (Itemize) | 0 | 0 | 0 | 0 | 0 |
| Other (Itemize) | | | | | |
| Gross Designated Tuition (Sec. 54.0513) | 22,050,175 | 19,893,619 | 21,468,000 | 21,897,360 | 22,335,307 |
| Indirect Cost Recovery (Sec. 145.001(d)) | 611,917 | 510,920 | 542,916 | 553,774 | 564,850 |
| Correctional Managed Care Contracts | 0 | 0 | 0 | 0 | 0 |

Schedule 3B: Staff Group Insurance Data Elements (UT/A&M)

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| | E&G Enrollment | GR Enrollment | GR-D/OEGI Enrollment | Total E&G (Check) | Local Non-E&G |
|----------------------------------|----------------|---------------|----------------------|-------------------|---------------|
| GR & GR-D Percentages | | | | | |
| GR % | 83.93% | | | | |
| GR-D/Other % | 16.07% | | | | |
| Total Percentage | 100.00% | | | | |
| FULL TIME ACTIVES | | | | | |
| 1a Employee Only | 189 | 159 | 30 | 189 | 143 |
| 2a Employee and Children | 49 | 41 | 8 | 49 | 44 |
| 3a Employee and Spouse | 53 | 44 | 9 | 53 | 11 |
| 4a Employee and Family | 46 | 39 | 7 | 46 | 29 |
| 5a Eligible, Opt Out | 0 | 0 | 0 | 0 | 7 |
| 6a Eligible, Not Enrolled | 1 | 1 | 0 | 1 | 3 |
| Total for This Section | 338 | 284 | 54 | 338 | 237 |
| PART TIME ACTIVES | | | | | |
| 1b Employee Only | 0 | 0 | 0 | 0 | 2 |
| 2b Employee and Children | 0 | 0 | 0 | 0 | 2 |
| 3b Employee and Spouse | 0 | 0 | 0 | 0 | 1 |
| 4b Employee and Family | 0 | 0 | 0 | 0 | 0 |
| 5b Eligible, Opt Out | 0 | 0 | 0 | 0 | 3 |
| 6b Eligible, Not Enrolled | 0 | 0 | 0 | 0 | 0 |
| Total for This Section | 0 | 0 | 0 | 0 | 8 |
| Total Active Enrollment | 338 | 284 | 54 | 338 | 245 |

742 The University of Texas Permian Basin

| | E&G Enrollment | GR Enrollment | GR-D/OEGI Enrollment | Total E&G (Check) | Local Non-E&G |
|-----------------------------------|----------------|---------------|----------------------|-------------------|---------------|
| FULL TIME RETIREES by ERS | | | | | |
| 1c Employee Only | 46 | 39 | 7 | 46 | 65 |
| 2c Employee and Children | 1 | 1 | 0 | 1 | 1 |
| 3c Employee and Spouse | 17 | 14 | 3 | 17 | 24 |
| 4c Employee and Family | 1 | 1 | 0 | 1 | 1 |
| 5c Eligible, Opt Out | 0 | 0 | 0 | 0 | 0 |
| 6c Eligible, Not Enrolled | 0 | 0 | 0 | 0 | 0 |
| Total for This Section | 65 | 55 | 10 | 65 | 91 |
| PART TIME RETIREES by ERS | | | | | |
| 1d Employee Only | 0 | 0 | 0 | 0 | 0 |
| 2d Employee and Children | 0 | 0 | 0 | 0 | 0 |
| 3d Employee and Spouse | 0 | 0 | 0 | 0 | 0 |
| 4d Employee and Family | 0 | 0 | 0 | 0 | 0 |
| 5d Eligible, Opt Out | 0 | 0 | 0 | 0 | 0 |
| 6d Eligible, Not Enrolled | 0 | 0 | 0 | 0 | 0 |
| Total for This Section | 0 | 0 | 0 | 0 | 0 |
| Total Retirees Enrollment | 65 | 55 | 10 | 65 | 91 |
| TOTAL FULL TIME ENROLLMENT | | | | | |
| 1e Employee Only | 235 | 198 | 37 | 235 | 208 |
| 2e Employee and Children | 50 | 42 | 8 | 50 | 45 |
| 3e Employee and Spouse | 70 | 58 | 12 | 70 | 35 |
| 4e Employee and Family | 47 | 40 | 7 | 47 | 30 |
| 5e Eligible, Opt Out | 0 | 0 | 0 | 0 | 7 |
| 6e Eligible, Not Enrolled | 1 | 1 | 0 | 1 | 3 |
| Total for This Section | 403 | 339 | 64 | 403 | 328 |

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| | E&G Enrollment | GR Enrollment | GR-D/OEGI Enrollment | Total E&G (Check) | Local Non-E&G |
|-------------------------------|----------------|---------------|-------------------------|-------------------|---------------|
| TOTAL ENROLLMENT | | | | | |
| 1f Employee Only | 235 | 198 | 37 | 235 | 210 |
| 2f Employee and Children | 50 | 42 | 8 | 50 | 47 |
| 3f Employee and Spouse | 70 | 58 | 12 | 70 | 36 |
| 4f Employee and Family | 47 | 40 | 7 | 47 | 30 |
| 5f Eligible, Opt Out | 0 | 0 | 0 | 0 | 10 |
| 6f Eligible, Not Enrolled | 1 | 1 | 0 | 1 | 3 |
| Total for This Section | 403 | 339 | 64 | 403 | 336 |

Schedule 4: Computation of OASI
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Agency 742 The University of Texas Permian Basin

| Proportionality Percentage Based on Comptroller Accounting Policy Statement #011, Exhibit 2 | 2021 | | 2022 | | 2023 | | 2024 | | 2025 | |
|---|-----------------------|-------------------------------|-----------------------|-------------------------------|-----------------------|-------------------------------|-----------------------|-------------------------------|-----------------------|-------------------------------|
| | <u>% to Total</u> | <u>Allocation of OASI</u> | <u>% to Total</u> | <u>Allocation of OASI</u> | <u>% to Total</u> | <u>Allocation of OASI</u> | <u>% to Total</u> | <u>Allocation of OASI</u> | <u>% to Total</u> | <u>Allocation of OASI</u> |
| General Revenue (% to Total) | 83.9320 | \$2,557,187 | 83.9320 | \$2,656,957 | 83.9320 | \$2,979,108 | 83.9320 | \$3,068,481 | 83.9320 | \$3,160,535 |
| Other Educational and General Funds (% to Total) | 16.0680 | \$489,550 | 16.0680 | \$508,650 | 16.0680 | \$570,322 | 16.0680 | \$587,432 | 16.0680 | \$605,055 |
| Health-Related Institutions Patient Income (% to Total) | 0.0000 | \$0 | 0.0000 | \$0 | 0.0000 | \$0 | 0.0000 | \$0 | 0.0000 | \$0 |
| Grand Total, OASI (100%) | 100.0000 | \$3,046,737 | 100.0000 | \$3,165,607 | 100.0000 | \$3,549,430 | 100.0000 | \$3,655,913 | 100.0000 | \$3,765,590 |

Schedule 5: Calculation of Retirement Proportionality and ORP Differential

7/28/2022 11:00:28AM

88th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

742 The University of Texas Permian Basin

| Description | Act 2021 | Act 2022 | Bud 2023 | Est 2024 | Est 2025 |
|--|------------|------------|------------|------------|------------|
| Proportionality Amounts | | | | | |
| Gross Educational and General Payroll - Subject To TRS Retirement | 14,835,151 | 16,642,997 | 25,318,950 | 25,318,950 | 25,825,329 |
| Employer Contribution to TRS Retirement Programs | 1,112,636 | 1,289,832 | 2,025,516 | 2,088,813 | 2,130,590 |
| Gross Educational and General Payroll - Subject To ORP Retirement | 9,507,083 | 9,901,430 | 9,960,189 | 10,059,791 | 10,160,389 |
| Employer Contribution to ORP Retirement Programs | 627,467 | 653,494 | 657,373 | 663,946 | 670,586 |
| Proportionality Percentage | | | | | |
| General Revenue | 83.9320 % | 83.9320 % | 83.9320 % | 83.9320 % | 83.9320 % |
| Other Educational and General Income | 16.0680 % | 16.0680 % | 16.0680 % | 16.0680 % | 16.0680 % |
| Health-related Institutions Patient Income | 0.0000 % | 0.0000 % | 0.0000 % | 0.0000 % | 0.0000 % |
| Proportional Contribution | | | | | |
| Other Educational and General Proportional Contribution (Other E&G percentage x Total Employer Contribution to Retirement Programs) | 279,600 | 312,254 | 431,087 | 442,313 | 450,093 |
| HRI Patient Income Proportional Contribution (HRI Patient Income percentage x Total Employer Contribution To Retirement Programs) | 0 | 0 | 0 | 0 | 0 |
| Differential | | | | | |
| Differential Percentage | 1.9000 % | 1.9000 % | 1.9000 % | 1.9000 % | 1.9000 % |
| Gross Payroll Subject to Differential - Optional Retirement Program | 9,507,083 | 9,901,430 | 9,960,189 | 10,059,791 | 10,160,389 |
| Total Differential | 180,635 | 188,127 | 189,244 | 191,136 | 193,047 |

Schedule 6: Constitutional Capital Funding
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

7/28/2022 11:00:28AM

| 742 The University of Texas Permian Basin | | | | | |
|--|-----------------|-----------------|-----------------|-----------------|-----------------|
| Activity | Act 2021 | Act 2022 | Bud 2023 | Est 2024 | Est 2025 |
| A. PUF Bond Proceeds Allocation | 1,070,200 | 1,921,747 | 3,918,018 | 0 | 0 |
| Project Allocation | | | | | |
| Library Acquisitions | 250,000 | 150,000 | 0 | 0 | 0 |
| Construction, Repairs and Renovations | 0 | 650,000 | 2,720,115 | 0 | 0 |
| Furnishings & Equipment | 33,200 | 519,876 | 1,197,903 | 0 | 0 |
| Computer Equipment & Infrastructure | 787,000 | 601,871 | 0 | 0 | 0 |
| Reserve for Future Consideration | 0 | 0 | 0 | 0 | 0 |
| Other (Itemize) | | | | | |
| B. HEF General Revenue Allocation | 0 | 0 | 0 | 0 | 0 |
| Project Allocation | | | | | |
| Library Acquisitions | 0 | 0 | 0 | 0 | 0 |
| Construction, Repairs and Renovations | 0 | 0 | 0 | 0 | 0 |
| Furnishings & Equipment | 0 | 0 | 0 | 0 | 0 |
| Computer Equipment & Infrastructure | 0 | 0 | 0 | 0 | 0 |
| Reserve for Future Consideration | 0 | 0 | 0 | 0 | 0 |
| HEF for Debt Service | 0 | 0 | 0 | 0 | 0 |
| Other (Itemize) | | | | | |

Schedule 7: Personnel
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: 7/28/2022
Time: 11:00:28AM

Agency code: **742** Agency name: **UT Permian Basin**

| | Actual 2021 | Actual 2022 | Budgeted 2023 | Estimated 2024 | Estimated 2025 |
|---|----------------|----------------|------------------|-------------------|-------------------|
| Part A. | | | | | |
| FTE Postions | | | | | |
| Directly Appropriated Funds (Bill Pattern) | | | | | |
| Educational and General Funds Faculty Employees | 103.2 | 124.8 | 126.0 | 127.0 | 129.0 |
| Educational and General Funds Non-Faculty Employees | 188.3 | 196.2 | 198.0 | 199.0 | 200.0 |
| Subtotal, Directly Appropriated Funds | 291.5 | 321.0 | 324.0 | 326.0 | 329.0 |
| Non Appropriated Funds Employees | 290.5 | 253.4 | 257.9 | 260.0 | 263.0 |
| Subtotal, Other Funds & Non-Appropriated | 290.5 | 253.4 | 257.9 | 260.0 | 263.0 |
| GRAND TOTAL | 582.0 | 574.4 | 581.9 | 586.0 | 592.0 |

Schedule 8B: Tuition Revenue Bond Issuance History

7/28/2022 11:00:29AM

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Automated Budget and Evaluation System of Texas (ABEST)

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| Authorization Date | Authorization Amount | Issuance Date | Issuance Amount | Authorized Amount Outstanding as of 08/31/2022 | Proposed Issuance Date for Outstanding Authorization | Proposed Issuance Amount for Outstanding Authorization |
|--------------------|----------------------|-----------------|-----------------|--|--|--|
| 1997 | \$25,800,000 | Aug 19 1998 | \$768,000 | | | |
| | | Aug 20 1998 | \$737,000 | | | |
| | | Sep 16 1998 | \$8,848,000 | | | |
| | | Aug 17 1999 | \$5,000,000 | | | |
| | | Aug 23 1999 | \$1,444,000 | | | |
| | | Aug 26 1999 | \$5,831,000 | | | |
| | | Apr 30 2001 | \$3,000,000 | | | |
| | | Oct 2 2001 | \$172,000 | | | |
| | | Subtotal | \$25,800,000 | \$0 | | |
| 2001 | \$5,610,000 | Nov 4 2004 | \$5,610,000 | | | |
| | | Subtotal | \$5,610,000 | \$0 | | |
| 2006 | \$99,000,000 | Jan 6 2009 | \$18,245,000 | | | |
| | | Feb 18 2009 | \$3,584,000 | | | |
| | | Aug 17 2009 | \$5,780,000 | | | |
| | | Aug 25 2010 | \$62,304,000 | | | |
| | | Feb 14 2018 | \$9,087,000 | | | |
| | | Subtotal | \$99,000,000 | \$0 | | |
| 2015 | \$48,000,000 | Jan 14 2017 | \$48,000,000 | | | |
| | | Subtotal | \$48,000,000 | \$0 | | |
| 2022 | \$44,922,833 | | | | Sep 1 2022 | \$44,922,833 |

Schedule 8C: CCAP Revenue Bonds Request by Project
88th Regular Session, Agency Submission, Version 1

Agency Code: **742**

Agency Name: **The University of Texas Permian Basin**

| Project Name | Authorization Year | Estimated Final Payment Date | Requested Amount 2024 | Requested Amount 2025 |
|--|-----------------------|---------------------------------|-----------------------|-----------------------|
| P-B Science & Technology Complex | 2006 | 8/15/2024 | \$ 4,378,500.00 | \$ - |
| P-B Wagner Noel Performing Arts Center | 2006 | 8/15/2024 | \$ 1,388,100.00 | \$ - |
| P-B School of Engineering Building | 2015 | 8/15/2026 | \$ 6,419,150.00 | \$ 12,186,100.00 |
| P-B Mesa Building Renovations and Campus Tr | 2022 | 8/15/2043 | \$ 3,916,578.00 | \$ 3,916,578.00 |
| | | | \$ 16,102,328.00 | \$ 16,102,678.00 |

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Center for Energy and Economic Diversification

| | |
|--|----------|
| (1) Year Non-Formula Support Item First Funded: | 1990 |
| Year Non-Formula Support Item Established: | 1990 |
| Original Appropriation: | \$87,500 |

(2) Mission:

The Center for Energy and Economic Diversification (CEED) is currently undergoing renovation and its mission has changed to match the new focus for the building. CEED is the new home for the Office of Innovation and Commercialization (OIC) at UTPB which exists to unify and enrich all of the innovation and commercialization activities at UTPB through its education, research, and entrepreneurship programs and to serve as a focal point for more dynamic engagement with the community and industry. OIC operates in 4 primary areas: (1) Technology Transfer, which involves intellectual property management of education and research activities at the university, (2) Startup Support, offering business incubation, acceleration, funding assistance, and collaboration opportunities, (3) Industry Collaboration, which seeks to broaden UTPB's connections with local industry and identify public-private grant opportunities, and (4) Product Development, providing access to manufacturing space and equipment. CEED is still very much a community-facing operation for the university and the programs and resources housed within its walls are open to the Permian Basin community. There is still consistency with the historical broader goals for the center, including diversification of the regional economy, supporting workforce development, commercialization of new technologies, and encouraging entrepreneurship.

(3) (a) Major Accomplishments to Date:

CEED has been home to the first seven CO2 Flooding Conferences, starting in 1996, until finally outgrowing the space in 2003 and moving to a larger venue in Midland, TX. UTPB is still heavily connected with the conference, as one of the founding members of the Applied Petroleum Technology Academy (APTA), which is the entity that organizes the conference every year. Proceeds from the conference benefit UTPB in a variety of ways, including supporting an endowed chair in Petroleum Engineering, supporting research in the Department of Geosciences through the Petroleum Industry Alliance, and providing students with scholarships through the Society for Petroleum Engineers (SPE). From 2011-2018, these contributions totaled:

- ~\$300,000 for an endowed chair in Petroleum Engineering
- ~\$150,000 for research in the Department of Geosciences

Additional Grants Received:

- DOE (NETL) "Using Next Generation CO2 EOR Technologies to Optimize the Residual Oil Zone CO2 Flood at Goldsmith Landreth San Andres Unit, Ector County, Texas" Co-Pi, 27 months, \$1,198,547 includes industry match of \$654,563.
- DOE (RPSEA) "Identifying and Developing Technologies for Enabling Small Producers to Pursue the Residual Oil Zones (ROZ) Fairways in the San Andres of the Permian Basin," Co-Pi 30 months, \$1,243,370, including industry match of \$374,100.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

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CEED is presently undergoing substantial renovations, which are expected to be completed in early 2023. Once completed, CEED will contain the following resources:

- a Makerspace and Prototyping Lab, sponsored by the Midland Development Corporation, which contains a variety of entry-level rapid manufacturing equipment for prototyping
- a Co-Working Suite, offering desks for startups and existing companies
- Laboratory Space, featuring wet-lab space outfitted for chemical and biological research, including materials research
- a full-service café, to provide food and fuel (aka coffee)
- the Small Business Development Center (SBDC) that provides business consulting for small businesses operating throughout the Permian Basin
- the Texas Water and Energy Institute, an Engineering lab focused on treatment and reuse of produced water generated through oil and gas activities in the Permian Basin.
- the Advanced Manufacturing Center, an Engineering lab containing more advanced manufacturing equipment to compliment the Makerspace and provide more sophisticated resources for our tenant companies

Additionally, all of these resources will be available to the public.

OIC has also submitted for a \$600,000 grant with the US Economic Development Administration (EDA) to support the development of the first Permian Basin Angel Network, which will provide early stage capital to startup companies in the Permian Basin.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

~\$3M was privately donated to construct the CEED building, and \$60,000 to support the first two years of operations. In 2022, MDC provided \$2M for renovations, and \$200k annually to support operations of OIC.

(5) Formula Funding:

N/A

(6) Category:

Research Support

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

N/A

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(9) Impact of Not Funding:

With the investment in the renovations at the CEED, this funding is critical to maximize the total impact of CEED to the region. As detailed in this request, UTPB has enormous goals for the future role CEED will play in the regional economy, to serve as a focal point for the innovation and commercialization of new technologies. Several conference & event spaces are being refurbished at CEED including the following:

- A 100-person auditorium that will be outfitted with advanced audio-video capabilities to support a variety of events
- A 40-person reconfigurable workshop/classroom space with full IT capabilities
- A 20-person executive classroom with embedded remote education technology
- A 12-person boardroom for conference meetings

These spaces will make CEED an attractive event space to the region, in addition to the convenient location of CEED, lying directly between the city centers of Midland and Odessa, and only 5 miles from the Midland International Airport and Spaceport; however, CEED can only serve this intended purpose with further support from the state of Texas. At present, there are only 2 funded staff at CEED, but once the renovations are completed, and in order to expand programming to utilize the entire building, it is estimated that we will require at least 4 additional staff members to 1) support operations at the Makerspace, 2) recruit and run startup assistance programs, 3) coordinate events at the building, and 4) engage in industry partnerships.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuation:

N/A

(11) Non-Formula Support Associated with Time Frame:

We anticipate funding needs to continue through the 2024-25 biennium, at which time we expect to conduct an assessment and possibly request an adjustment based on the outcomes of our new strategic plan.

(12) Benchmarks:

N/A

(13) Performance Reviews:

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Once fully operational, CEED will benchmark against other peer university-based, rural business incubators and innovation centers, such as:

- The Hub at Texas Tech University in Lubbock, Texas – 135 miles away
- The Business Factory at Angelo State University in San Angelo, Texas – 130 miles away, and
- The Mike Loya Center for Innovation and Commerce at the University of Texas El Paso in El Paso, Texas – 290 miles away

Common metrics will be used to calculate economic impact of CEED and its programming such as:

- number of small business touchpoints
 - number of startups formed
 - number of employees added
 - amount of total funding raised
 - number and amount of industry collaborations
 - rental and membership income
 - additional grant funding
-

742 The University of Texas Permian Basin

College of Engineering

| | |
|--|-----------|
| (1) Year Non-Formula Support Item First Funded: | 2012 |
| Year Non-Formula Support Item Established: | 2012 |
| Original Appropriation: | \$850,000 |

(2) Mission:

This non-formula item provides funding for the establishment and growth of Chemical Engineering, Electrical Engineering, and Masters' of Science in Mechanical Engineering programs at UT Permian Basin. The addition of these four programs to the existing Mechanical Engineering and Petroleum Engineering, will help to establish a comprehensive College of Engineering at UT Permian Basin, providing improved technical support to transform the Permian Basin region from a petroleum-dominated economy to a well-diversified one.

(3) (a) Major Accomplishments to Date:

A B.S. program in Mechanical Engineering was started in the fall of 2009 and achieved accreditation by ABET, Inc. in 2011. Another B.S. program in Petroleum Engineering started in the fall of 2011 and also achieved accreditation by ABET in 2013. Both programs has approximately 400 students, and were reaccredited by ABET in 2018. B.S. programs Chemical Engineering and Electrical Engineering, and Masters' of Science in Mechanical Engineering programs were approved by the THECB in 2017-2018 and 2020, respectively. All the programs graduated the first set of students in 2021 and 2022.

In the 2017-2018, a new College of Engineering was formed and a new Dean of Engineering appointed. A new 105,000 square foot engineering building was approved by the Texas legislature and has been completed. The move-in date for the new building was August 2019. In addition to the degree programs above, we have established Graduate Certificates in Engineering Project Management, Data Science in Engineering, and Advanced Manufacturing; Accelerated Masters' program; Texas Water and Energy Institute and Advanced Manufacturing Center. We have increased externally funded projects by 4633%. We are ranked #1 Best Value College of Engineering in Texas; and #1 highest paid graduates in Petroleum Engineering graduates in the US in 2019.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

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Currently, there are a total of three tenure-track faculty members in the Chemical Engineering and Electrical Engineering programs. The curricula and laboratories are fully established. The curricula for the MS in Mechanical Engineering is fully established. One faculty member has been hired to support the MSME program. The following is planned to occur within the next two years:

- a. Hire two tenure track faculty member for each of the new programs.
- b. Recruit students for both programs, reaching goals of 70 and 100 full time student equivalents in Chemical and Electrical Engineering, respectively.
- c. Recruit students for the MSME program, reaching a goal of 50 full time equivalent.
- d. Accreditation of the Chemical Engineering and Electrical Engineering programs by 2023.
- e. Reaccreditation of the Mechanical Engineering and Petroleum Engineering programs.
- f. Establish Advanced Manufacturing Center, and Texas Water and Energy Institute
- g. Establish BS Civil Engineering program;
- h. Establish Masters' of Science in Engineering;
- i. Increase enrollment and graduation rate; increase external grant funding.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

N/A

(5) Formula Funding:

Yes. Courses are eligible for formula funding.

(6) Category:

Instructional Support

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

- a. Enrollment – tuition and fees) the Engineering course fee totals \$11,100. For all engineering students; the full tuition and fees for all programs is \$4,787,073.39 for FY 2020.
- b. Differential fees being charged to engineering students per SCH: \$30. For all students taking an engineering course this semester, the total amount of differential fees totals \$140,985

(9) Impact of Not Funding:

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Ending funding before the Masters of Science in Mechanical Engineering, Chemical Engineering, and Electrical Engineering programs are mature would result in major quality issues that might jeopardize their accreditation and ability to grow to their full potentials. Defunding engineering start-up costs could result in weak programs for the future years. If the programs are funded until they reach maturity they will become sustainable via formula funding for the foreseeable future. Sustainability is estimated to take about eight to ten years from the implementation. Cessation of special item funding would result in preventing our expansion in Masters of Science in Mechanical Engineering (which is in its second year), and Electrical and Chemical Engineering (which are both in their fourth years) to meet state demands for engineers among other hardships.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuation:

N/A

(11) Non-Formula Support Associated with Time Frame:

We anticipate funding needs to continue through the 2024-25 biennium, at which time we expect to request an adjustment based on the outcomes of our new strategic plan.

(12) Benchmarks:

N/A

(13) Performance Reviews:

Performance reviews to assess the benchmarks are conducted annually and documented using established program reviews at UT Permian Basin. These reviews and the corresponding documentation are part of the normal annual assessment process of UT Permian Basin and are required to maintain regional accreditation by the Southern Association of Colleges and Schools. Additionally, the engineering programs performance review will meet or exceed the standards set by the national board for engineering accreditation, ABET.

- Will recruit 60 student equivalent in Chemical Engineering and 100 in Electrical Engineering by 2023
 - The UTPB students' 3-years average pass rate in 2022 for the National Council of Examiners for Engineering and Surveying Fundamentals of Engineering (FE) exam was 86% compared to the national average of 76%. We will maintain the pass rate above the national average. The FE exam is generally the first step in the process to becoming a professional licensed engineer.
 - In calendar years 2020-22 there were 71 undergraduate degree awards in Mechanical Engineering and 43 undergraduate degree awards for Petroleum engineering.
-

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Institutional Enhancement (Academic and Student Support)

| | |
|--|-------------|
| (1) Year Non-Formula Support Item First Funded: | 2000 |
| Year Non-Formula Support Item Established: | 2000 |
| Original Appropriation: | \$1,360,853 |

(2) Mission:

Institutional Enhancement funding is critical in financing the core mission of the UT Permian Basin by providing a base level of funding for academic and student support. It also helps support the academic quality and innovative initiatives (including student success) not otherwise supported by formula funding. This funding also provides support to achieve and maintain regional accreditation as well as professional/specialized accreditations. These accreditations attest that these programs meet nationally recognized standards of quality.

(3) (a) Major Accomplishments to Date:

Institutional Enhancement funding has assisted UTPB's commitment to academic quality and student support. It has enabled the attainment of UTPB's regional re-accreditation with the Southern Association of Colleges and Schools Commission on Colleges (SACSCOC) and with specialized accreditors, including the Association for the Advancement of Collegiate Schools of Business (AACSB—International), Council for Accreditation of Educator Preparation (CAEP), National Association of Schools of Art and Design (NASAD), Council on Social Work Education (CSWE), National Association of Schools of Music (NASM), Accrediting Body for Engineering and Technology (ABET), Council for the Accreditation of Athletic Training Education (CAATE), and Commission on Collegiate Nursing Education (CCNE). The Institutional Enhancement funding also supports the University's student success initiatives. Since the inception of this non-formula item (2008) the 4-year graduation rate increased from 15.0 to 25.2 percent and the 6-year graduation rate increased from 30 percent to 41.2 percent between 2008-2017. Between the years 2016-21 the number of degrees conferred increased from 973 to 1,375. UTPB's academic program quality and student success are further attested by the fact that UTPB graduates rank 4th out of 17 Texas schools in job placement immediately after graduation.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

UTPB anticipates continued enrollment growth, program development, program excellence, and increased student success which will necessitate the recruitment and retention of highly qualified faculty and staff. UTPB currently working on revising our strategic plan which calls for enrollment increases, graduation rate improvement, and a significant increase in the number of degrees conferred. Along with supporting general enrollment growth and existing programs, the University plans to continue to develop new programs, including graduate programs in STEM and workforce stackable credentials. UTPB will also continue to support its student success initiatives through its newly drafted Student Success Plan which will continue its upward trend in 4 and 6-year graduation rates, number of graduates, and other student success metrics.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

A small portion of what is now the Institutional Enhancement special item existed as a special line item known as REACH—the Regional Electronic Academic Communication Highway.

(5) Formula Funding:

N/A

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(6) Category:

Institutional Enhancement

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

No sources that could significantly advance the stated mission are available.

(9) Impact of Not Funding:

The Institutional Enhancement funding is especially important to UTPB as it is to most small regional public institutions with a higher percentage of base costs compared to larger institutions in urban areas.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuation:

We anticipate funding needs to continue on a permanent basis.

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

(13) Performance Reviews:

The provost leads, oversees, and reviews the regional accreditation and specialized accreditation processes. Performance reviews to assess the above benchmarks are conducted annually and documented using established program reviews as well as UTPB's system of institutional effectiveness, which requires units annually to identify goals, strategies to achieve those goals, and performance indicators used to assess achievement of those goals. These reviews are part of the normal annual assessment process of UT Permian Basin and are required to maintain professional accreditations and regional accreditation by the Southern Association of Colleges and Schools.

742 The University of Texas Permian Basin

Instructional Enhancement

| | |
|--|-------------|
| (1) Year Non-Formula Support Item First Funded: | 2008 |
| Year Non-Formula Support Item Established: | 2008 |
| Original Appropriation: | \$4,500,000 |

(2) Mission:

Instructional Enhancement funding allows the University to provide more competitive faculty and staff salaries as measured by state, regional, and national comparisons. This assists in addressing the regional issue of turnover as well as improving the operational and instructional stability of UTPB. Prior to the funding of this item (2008), UTPB had faculty and staff turnover in the 25 percent range, due to the abundance of high-paying employment opportunities in the surrounding (mostly energy-related) economy. Currently, the Permian Basin is in the midst of an economic downturn due to the instability in the energy sector. Prior to COVID 19 and the current downturn, Midland and Odessa have the lowest unemployment rates in the nation, bountiful high-paying jobs, and rapid demographic expansion which all result in spiraling living costs. Both of the current situations are expected to be short-lived allowing the Permian Basin to return to this historical state soon. The elevated cost of living along with the availability of high-paying jobs in the region continue to pose serious challenges for the University in recruiting and retaining faculty staff.

(3) (a) Major Accomplishments to Date:

Prior to the funding of the Instructional Enhancement item (2008), UTPB experienced faculty and staff turnover in the 25 percent range, due to the abundance of high-paying employment opportunities in the surrounding economy. The current annual attrition rate among faculty and staff is below 5 percent as incoming faculty are offered competitive salaries that are at or near the College and University Professional Association (CUPA) averages. The retention of high-quality faculty and staff have supported the university's meteoric growth. Since this non-formula item was introduced in 2008, UTPB's student enrollment has increased from 3,496 (2008) to 5,495 (Fall 2021). This represents a 72 percent increase in students during the past ten years. In addition, since 2008, UTPB has added a number of new programs including Cyber Security, Finance, Energy Business, Biomedical Sciences, Exercise Science, Athletic Training, Industrial Technology, Social Work, Mechanical, Petroleum, Electrical and Chemical Engineering are nationally accredited. Since the inception of this non-formula item (2008) the 4-year graduation rate increased from 15.0 to 25.2 percent and the 6-year graduation rate increased from 30 percent to 41.2 percent between 2008-2017.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

UTPB anticipates continued enrollment growth, program development, program excellence, and increased student success which will necessitate the recruitment and retention of highly qualified faculty and staff. UTPB currently working on revising our strategic plan which calls for enrollment increases, graduation rate improvement, and a significant increase in the number of degrees conferred. Along with supporting general enrollment growth and existing programs, the University plans to continue to develop new programs, including graduate programs in STEM and workforce stackable credentials. UTPB will also continue to support its student success initiatives through its newly drafted Student Success Plan which will continue its upward trend in 4 and 6-year graduation rates, number of graduates, and other student success metrics.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

The city of Midland donated \$200,000 for the hiring of aerospace engineering faculty to support a new aerospace engineering faculty track

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(5) Formula Funding:

N/A

(6) Category:

Instructional Support

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

Designated tuition is the only other possible source of funding; however, this revenue stream is already fully utilized in meeting many other institutional needs and would not be able to support significant achievement of the mission.

(9) Impact of Not Funding:

The funds invested in our faculty and staff to support our academic programs and student success initiatives are not fully supported by formula funding ; therefore, continued funding of this non-formula item is critical. A likely consequence of not funding the item would be the inability of UTPB to recruit and retain outstanding faculty and staff to support our enrollment growth, academic programs, and student success initiatives. The loss of this funding would adversely affect program quality, imperiling national accreditations, resulting in undermining the University's academic reputation, and jeopardize program viability and future enrollment. Loss of funding used to support student success initiatives also would undercut the successful programs put in place during the past several years which have resulted in record retention and graduation rate gains.

The instructional enhancement funds are a critical factor in enabling the University to work toward success and excellence as well as the Texas Higher Education Strategic Plan, 2016-2030 (60x30TX) four goals of educational attainment, degree completion, marketable skills acquisition, and affordability (student debt). Without these funds the University would be seriously hindered in achieving its mission and strategic goals as well as those of the state.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

We anticipate funding needs to continue on a permanent basis.

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

(13) Performance Reviews:

742 The University of Texas Permian Basin

As it relates to faculty and staff salaries and retention, the Office of Human Resources, along with the Office of Academic Affairs, reviews and evaluates faculty and staff salaries in relation to CUPA averages and their impact on employee retention. Additionally, the faculty gender equity study completed on behalf of UTPB in 2019 identified salary inequities related to position and tenure but found no systemic gender deficiencies. The study was utilized to begin the systematic process of addressing the inequities so that recruitment and retention of high-quality employees can continue. Additionally, the faculty and staff salary study to be completed by Human Resources will inform a plan to remedy salary inequities and deficiencies that impact recruitment and retention of high-quality employees. Additionally, performance reviews to assess the above benchmarks are conducted annually and documented using established academic program reviews as well as UTPB's system of institutional effectiveness, which requires units annually to identify goals, strategies to achieve those goals, and performance indicators used to assess achievement of those goals. These reviews are part of the normal annual assessment process of UT Permian Basin and are required to maintain professional accreditations and regional accreditation by the Southern Association of Colleges and Schools.

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John Ben Sheppard Public Leadership Institute

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|--|-----------|
| (1) Year Non-Formula Support Item First Funded: | 1996 |
| Year Non-Formula Support Item Established: | 1996 |
| Original Appropriation: | \$890,000 |

(2) Mission:

The Shepperd Leadership Institute connects people in the Permian & across Texas through a robust menu of leadership training, a speaker series, the Permian Basin Water In Energy Conference, & a collaboration with a Smithsonian affiliate to sustain the Presidential Museum and Archives.

(3) (a) Major Accomplishments to Date:

Catalyst Leadership Training is provided to high school & college students using a nationally renowned curriculum. The two-day 2022 Permian Basin Water in Energy Conference had 450 registered participants & featured 45 experts on water in energy. Discussion at the conference centered on solutions for one of the state's biggest issues: scarcity of water. UTPB students showcased their research in energy with an academic poster. Recruited & selected UT Permian Basin students to participate in the UT System's Archer Fellowship Program in Washington, D.C., including the first ever graduate student, who was accepted into the program. Through a partnership with the Smithsonian affiliated Ellen Noel Art Museum, we maintained & improved the Presidential Archives & Leadership Library for U.T. Permian Basin & the community.

The Institute offers local & statewide leadership programming & is a regular convener & sponsor of leadership experiences for young adults, college students, young professionals, & seasoned leaders. We sponsored several leadership training opportunities for students to leave the region & bring back the knowledge they gained. The Institute continued long-standing partnerships with the Texas Lyceum, Chambers of Commerce, & local legislative & business events.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Relaunch the long-standing Distinguished Lecture Series with speaker Robert Edsel in the Fall of 2022. Launch a service learning & civic engagement program connecting talent at our Texas universities with our local communities. Continue commitment to addressing local issues at the state & national level by participating in Chamber events in addition to our own events as a reimagined Texas Leadership Forum. Host the two more annual Water In Energy Conference. Incorporate career competencies in programs to enhance student preparedness for lifelong career success. Connect future leaders with current leaders for mentoring & on-the-ground training. Offer practical leadership workshops & programs to local community leaders, college students, & secondary students. Expand Shepperd Inner Circle. Collaboration with the Ellen Noel Art Museum to re-animate space & effectively manage archives will continue with Shepperd Staff support. The Archives will re-open for the first time since the COVID-19 pandemic.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

None. Founded in 1995; previously been funded by donations.

(5) Formula Funding:

N/A

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(6) Category:

Public Service

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

For FY22, the specific amount of non-GR funding received by the institute was \$144,000, generated by the Permian Basin Water in Energy Conference.

(9) Impact of Not Funding:

If not funded, the Shepperd Institute will cease operations until a new source of revenue can be determined. Not funding the Shepperd Institute would be disheartening to the Permian Basin that remembers John Ben Shepperd a model of selfless service to his community & state & holds his memory in high regard.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

N/A

(11) Non-Formula Support Associated with Time Frame:

This is a request for sustainment of \$314,450 in Non-Formula Support Item Funding for an additional two years (through Academic Year 24-25), at which time we expect to conduct an assessment and possibly request and adjustment based on the outcomes of our new strategic plan.

(12) Benchmarks:

N/A

(13) Performance Reviews:

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The Executive Director's performance is annually reviewed by the Vice President of Student Affairs & Leadership. They discuss the status of projects, solvency of the business plan, & projects under consideration that directly relate to & support the strategic plan of U.T. Permian Basin. Performance reviews to assess the above benchmarks will be conducted annually & documented using established program reviews as well as UTPB's system of institutional effectiveness, which requires units annually to identify goals, strategies to achieve those goals, & performance indicators used to assess achievement of those goals.

- Distinguished Lecture Series attendance and post-event public surveys
 - Tracking number and origin of visitors to the Presidential Museum and Archives
 - Track participation in the Archer Fellowship Program by students from U.T. Permian Basin
 - Track donations to the Shepperd Inner Circle
 - Leadership workshops and programs will be provided with specific learning outcomes, which will be measured through assessment
 - Track attendees, sponsorships, and student engagement in the Permian Basin Water in Energy Conference
-

742 The University of Texas Permian Basin

Performing Arts Center

| | |
|--|-----------|
| (1) Year Non-Formula Support Item First Funded: | 2008 |
| Year Non-Formula Support Item Established: | 2008 |
| Original Appropriation: | \$190,000 |

(2) Mission:

The Wagner Noël Performing Arts Center is a state-of-the-art performing arts center that is also the home to the UTPB Music Department Academic Center. The facility is located at the University's Midland campus. The organization strives to bring quality entertainment to the Permian Basin in all genres. It is also the home for all UTPB music department concerts and recitals and UTPB Commencement ceremonies. The success of the venue is a critical part of the University's reputation within the Permian Basin as well as the health of the accredited music program that continues to see student growth.

(3) (a) Major Accomplishments to Date:

The Wagner Noel Performing Arts Center opened its doors in 2011 and has become the most recognized facility in the area for its contribution of cultural activities and educational programming along with national touring artists. The venue has successfully hosted over 100 events annual and November 2021 kicked off its 10 year anniversary.

The calendar of mainstage events includes national touring Broadway shows, comedians, country, rock and Latin artists. But the venue also takes pride in hosting community functions, University music concerts, the West Texas Guitar Festival, and UTPB commencement ceremonies. The West Texas Symphony is a charter member of the facility hosting a full season of Masterworks and Pops performances. On the Fall and Spring calendar each year are also performances for the Midland Festival Ballet and leadership events hosted by the John Ben Shepperd Public Leadership Institute.

The Wagner Noël Continues to be nationally recognized and remains strong in its post COVID reopening. Notable performers in 2021-2022 included Marisela, Paw Patrol, Michael W Smith, Blue October, Clint Black, ZZ Top, Cody Jinks, George Lopez, Jordan Peterson and a Ten Year Anniversary concert with Jimmy Buffett.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

The goal of the Wagner Noël is to expand its footprint allowing for more educational opportunities in the arts; continue hosting world class national touring productions; and increase diverse programming.

The venue continues to receive national and local accolades. National publication Pollstar ranked the Wagner Noel #46 for 2021 Top 200 Theatre Venues worldwide and in PollStar's Mid-Year report for 2022 the venue sits at #49. Locally, Midland Reporter Telegram Reader's Choice Awards the venue has taken the Gold award 9 years in a row for Best Event Venue and Gold Award for Best live Event Venue since the category was introduced in 2016.

The annual support of the Wagner Noël Performing Arts Center is vital to its continued success. To ensure the highest level of programming and to provide educational opportunities to the music students at The University of Texas Permian Basin, the venue provides a creative outlet and helps families create memories.

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(4) Funding Source Prior to Receiving Non-Formula Support Funding:

N/A

(5) Formula Funding:

N/A

(6) Category:

Public Service

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

Consequences of non-funding for the Wagner Noel until it is self-supporting could be a detriment to the reputation of the University and hamper the goals and missions laid out by the University and the original investment of the \$75 million dollar project. The facility is located roughly 8 miles from the main campus and sits between two busy thoroughfares which requires security and safety for students, staff, faculty and venue.

(9) Impact of Not Funding:

We anticipate funding needs to continue through the 2024-25 biennium, at which time we expect to conduct an assessment based on the outcomes of our new strategic plan.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuation:

We anticipate funding needs to continue on a permanent basis.

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

(13) Performance Reviews:

Number and quantity of events held at the venue are evaluated and tracked as to attendance, quality and feedback.

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Rural Digital University

(1) Year Non-Formula Support Item First Funded: 2016

Year Non-Formula Support Item Established: 2016

Original Appropriation: \$1,500,000

(2) Mission:

UT Permian Basin has established innovative approaches for digital or web-based collegiate instruction by adding 2 T-STEM Academies to its five rural ECHS partnerships. The university has expanded on these innovative online offerings to build a rural digital university. UTPB has extended its virtual Early College High School to create an early college high school experience in nine rural communities. UTPB has been successful with offering dual credit courses online to fifty-seven high schools throughout the state of Texas, primarily in rural areas.

(3) (a) Major Accomplishments to Date:

There are three online initiatives UTPB focused on over the current biennium. First, Dual Credit instruction offered to qualified high school students. UTPB has worked with 57 Texas high school/districts to provide online college-level coursework to around 1,000 dual credit students, primarily in rural areas. Second, UTPB has worked with West Texas rural school districts to create the state's first online Early College High School in five rural school districts. UTPB has partnered with the Greater Texas Foundation to successfully transition 3 – cohorts of ECHS graduates to UTPB after high school graduation. Third, UTPB in partnership with Apollidon Inc., has expanded to offer more online degrees; sixteen undergraduate degrees, twenty graduate programs, nine workforce certificates and an online RN to BSN nursing degree.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

1. Expand existing services to students in additional rural areas in Texas.
2. Transition more rural area dual credit and virtual Early College High School students to UTPB after high school graduation.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

N/A

(5) Formula Funding:

N/A

(6) Category:

Instructional Support

(7) Transitional Funding:

N

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(8) Non-General Revenue Sources of Funding:

Designated Tuition and University Reserves

(9) Impact of Not Funding:

Access to high quality online higher education in rural areas of Texas will not improve. Opportunities for students to transition to higher education after high school graduation will decrease.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuation:

N/A

(11) Non-Formula Support Associated with Time Frame:

We anticipate funding needs to continue through the 2024-25 biennium, at which time we expect to request an adjustment based on the outcomes of our strategic plan.

(12) Benchmarks:

N/A

(13) Performance Reviews:

UTPB's innovations in online education and creative partnerships with area school districts has made secondary and postsecondary education a real possibility for students whose location and circumstances would have previously precluded such an opportunity.

742 The University of Texas Permian Basin

School of Nursing

(1) Year Non-Formula Support Item First Funded: 2014
Year Non-Formula Support Item Established: 2014
Original Appropriation: \$1,200,000

(2) Mission:

The School of Nursing's Bachelor of Science Nursing Program through diverse teaching, experiential learning, community service, and scientific inquiry creates a student-centered environment for the development of life-long learners, healthcare professionals, and engaged citizens.

(3) (a) Major Accomplishments to Date:

Major Accomplishments to date:

Pre-Licensure Graduates:

2015: 38 students
2016: 40 students
2017: 55 students
2018: 31 students
2019: 49 students
2020: 40 students
2021: 37 students
2022: 37 students
Total to Date: 327

Post-Licensure Graduates (RN to BSN)

2016: 1 student
2017: 9 students
2018: 14 students
2019: 15 students
2020: 8 students
2021: 13 students
2022: 2 students
Total to Date: 62

(3) (b) Major Accomplishments Expected During the Next 2 Years:

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Obtain approval and implementation of DNP program; proposal in progress for university and university system approval
Obtain external Funding to update Audio/Visual Components of the Simulation and Learning Resource Center; obtained a 1,000,000.00/over 7 years to support SLRC
Obtain external Funding to update Women's and Pediatric Health Nursing Clinical Practice education; NIPG grant of 88,000.00 received for upgrade
Hire a Director for the Simulation and Learning Resource Center with the intent to transition to a Center for Interprofessional Education; hired a director August, 2021; transitioned to the Center for Interprofessional & Experiential Learning in Spring 2022.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

N/A

(5) Formula Funding:

Yes. Courses are eligible for formula funding.

(6) Category:

Instructional Support

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

Tuition and fees can eventually support the program, but it will likely take 8 to 10 years for those sources to be sufficient given the size limitations. Class sizes are limited to 40 students per cohort by the Texas Board of Nursing and only 20-25 students are accepted into each cohort to focus on quality improvement and NCLEX pass rates. The estimated generated tuition and fees for Fall 2017 were \$697,570, Spring 2018 were \$402,122.30, and Summer 2018 \$142,240.26.

(9) Impact of Not Funding:

Ending funding or cutting funding before the Nursing Program is mature would result in major quality issues that might jeopardize its accreditation and ability to grow to its full potential. It would slow our ability to attract faculty with MSNs and PhDs. Defunding would delay the University's ability to plan for graduate studies programs and negatively impact the reaccreditation process. The start-up funding enhances our capability to build the infrastructure for future growth and to engage in continuous quality improvement activities and faculty development to support student success.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuation:

N/A

(11) Non-Formula Support Associated with Time Frame:

We anticipate funding needs to continue through the 2024-25 biennium pending assessment of outcomes of our new strategic plan.

(12) Benchmarks:

N/A

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(13) Performance Reviews:

Evaluate classroom GPAs to standardized predictor exams and NCLEX pass rates, increase faculty local and state professional presentations, and increase diversity of student enrollment. Develop teaching plans that engage students with equity health care delivery. As it relates to faculty and staff salaries and retention, reviews and evaluations of faculty and staff salaries in relation to CUPA averages and their impact on employee retention are performed. The faculty gender equity study completed on behalf of UTPB in 2019 identified salary inequities related to position and tenure but found no systematic gender deficiencies. The study was utilized to begin the systematic process of addressing the inequities so that recruitment and retention of high-quality employees can continue. Additionally, performance reviews are conducted annually and documented using established academic program reviews as well as UTPB's system of institutional effectiveness. These reviews are part of the normal annual assessment and are required to maintain professional accreditations and regional accreditation by the Southern Association of Colleges and Schools.

- Cap of 160 full time students within two years
 - RN to BSN program 150 students in two years
 - The graduation rate for the BSN program for calendar year 2017 was 83%. Our goal is to increase graduation rate to 85% within two years.
 - We anticipate additional funding from research grants and certificate programs
-

742 The University of Texas Permian Basin

Small Business Development Center

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|--|-----------|
| (1) Year Non-Formula Support Item First Funded: | 2004 |
| Year Non-Formula Support Item Established: | 2004 |
| Original Appropriation: | \$112,200 |

(2) Mission:

The Small Business Development Center (SBDC) program provides high-quality consultation and economic development to small businesses and entrepreneurs (pre-venture) to promote their growth, expansion, and innovation, increasing productivity and improving management. Small businesses are the backbone of our economy and the cornerstones of our surrounding communities that drive the economy through job creation and the development of commercialization of new and innovative ideas. Federal funding supports part of the SBDC program and requires partnership with an institutional match. The Special Item funding allows UT Permian Basin SBDC to reach beyond the metropolitan area to include smaller cities in the 16-county region. We are represented by a collective interest relevant to informing, supporting, and continuously improving the Small Business Development Center (SBDC) network, which delivers nationwide educational assistance to strengthen business management, thereby contributing to local, state, and national growth economies. We offer free and low-cost services to our clients, including business plan assistance, financial projections, tax information, marketing plans, educational seminars and workshops, feasibility studies, and research services.

(3) (a) Major Accomplishments to Date:

Our past 5-year Economic Impact Report illustrates paramount success in comparison to other Small Business Development Centers in/out of our Region

- Capital Infusion - \$111,584,556
- Job Creation – 1,212
- Businesses opened- 241
- New Clients Counseled – 1,432

(3) (b) Major Accomplishments Expected During the Next 2 Years:

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- Continue to deliver workshops and online workshops to expand our reach beyond this MSA. These workshops will focus on accounting, marketing, and access to capital.
- Continue to build relationships with minority business owners by providing services they value and continuing partnerships with the local Hispanic Chambers of Commerce and the Permian Basin Black Chamber of Commerce.
- The UTPB-SBDC will maintain Association of Accredited Small Business Consultants certifications of the staff and Certified Global Business Professional Certification for the Director. This expertise all us to build long-term relationships with local business owners. Additionally, the staff will obtain certifications for Profit Mastery, Quickbooks, and other topics that will allow us to consult with our clients beyond starting their business. We will work with them closely to identify when they should add staff, expand operations, increase revenue streams, and eliminate low-performing revenue streams.
- Continue to develop business relationships with the local lender community. Our best clients are referrals from these banks, and we need to maximize that. We will continue our monthly newsletter to keep them informed of our progress and keep the SBDC top of mind. We will continue to make visits to the lenders quarterly.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

The Federal SBDC funding requires matching funds. Community support is provided by the City of Odessa, and the City of Midland.

(5) Formula Funding:

N/A

(6) Category:

Public Service

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

Funding provided during Fiscal Years shown below.

FY17-18: \$418,959

FY18-19: \$388,168

FY19-20: \$313,879

FY20-21: \$419,378

FY21-22: \$376,909

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(9) Impact of Not Funding:

The Small Business Development Center (SBDC) depends on local funding, State and Federal grants. Without these partnerships, the SBDC cannot support the Permian Basin business community as an economic partner. Many of the services provided to analyze both startups and existing businesses to ensure success would become noted as a slow-provider and in various situations, non-existing. The economic loss would be felt across all communities with a major reduction in job creation and retention, business development, and capitalization.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

N/A

(11) Non-Formula Support Associated with Time Frame:

We anticipate funding needs to continue through the 2024-2025 biennium, at which time we expect to request an adjustment based on our performance.

(12) Benchmarks:

N/A

(13) Performance Reviews:

Our department is structured to ensure an efficient and effective methodology that serves our surrounding communities and client base. We have consistently met or exceeded all of our key performance indicators. Our KPI's are consistent with our ability to produce economic impact reports that exemplify new clients, completed business plans, capital assessments, and job creation. With a unique integration of staff, direction, and specific outcomes, our metrics to measure performance is relevant to our ability to analyze particular client objectives to achieve business goals. Monitoring our effectiveness and procedures for reaching client expectations requires streamlining our processes while evaluating efficient ways of attaining UTPB-SBDC goals. The critical thing about department performance is our ability to improve client confidence, overcome weakness, and recognize an opportunity that empowers market sustainability.

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West Texas Cyber Security Institute

(1) Year Non-Formula Support Item First Funded: 2024
Year Non-Formula Support Item Established: 2024
Original Appropriation: \$905,000

(2) Mission:

The Cyber Security programs proposed here will provide an efficient and solid foundation for UTPB to educate and train hundreds of students in cybersecurity and privacy, data science, network administration & security, AI and machine learning enabled cybersecurity, software engineering/development, among others. The proposed programs will supply the workforce with qualified cybersecurity experts and collaborate with industry and government to help West Texas thrive and attract new business and industries. These new programs in cybersecurity will support and stimulate economic development and economic expansion in West Texas, given the fact that the University of Texas - Permian Basin (UTPB) is located in the heart of the West Texas Economic Region, and such programs are crucial for local governmental agencies, industry and business.

To this end, we propose here to establish two stand-alone Bachelor of Science and Master of Science degree programs in cybersecurity in order to provide the government, business and industry with the needed specialists in this crucial discipline.

(3) (a) Major Accomplishments to Date:

N/A

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Develop and implement the two stand-alone Bachelor of Science and Master of Science degree programs in cybersecurity in order to provide the government, business and industry with the needed specialists in this crucial discipline.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

None

(5) Formula Funding:

None

(6) Category:

Instructional Support

(7) Transitional Funding:

N

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(8) Non-General Revenue Sources of Funding:

None

(9) Impact of Not Funding:

UTPB will not be able to supply the workforce with qualified cyber security experts and collaborate with industry and government to help West Texas thrive and assist new businesses and industries.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuation:

N/A

(11) Non-Formula Support Associated with Time Frame:

Continuing until formula funding is established in sufficient amounts to fully fund programs.

(12) Benchmarks:

N/A

(13) Performance Reviews:

All areas of instruction, service, and support are regularly evaluated. The impact of funding these initiatives at an appropriate level will continue to be assessed.

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West Texas Health Infrastructure Initiative

(1) Year Non-Formula Support Item First Funded: 2024
Year Non-Formula Support Item Established: 2024
Original Appropriation: \$1,450,000

(2) Mission:

To improve the health of West Texans UTPB plans to create programs to develop and provide professionals in the management of health organizations and health outcomes. This will be accomplished with programs in Public Health, Graduate Healthcare Management, and Health Information Systems.

(3) (a) Major Accomplishments to Date:

N/A

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Develop and implement programs in Public Health, Graduate Healthcare Management, and Health Information Systems.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

N/A

(5) Formula Funding:

None

(6) Category:

Instructional Support

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

None

(9) Impact of Not Funding:

The programs needed to develop professionals to meet critical shortages of professionals in public health, healthcare management, health information systems would not be developed.

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(10) Non-Formula Support Needed on Permanent Basis/Discontinuation:

N/A

(11) Non-Formula Support Associated with Time Frame:

Continuing until formula funding is established in sufficient amounts to fully fund programs.

(12) Benchmarks:

N/A

(13) Performance Reviews:

All areas of instruction, service, and support are regularly evaluated. The impact of funding these initiatives at an appropriate level will continue to be assessed.

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West Texas Health Initiative

(1) Year Non-Formula Support Item First Funded: 2024
Year Non-Formula Support Item Established: 2024
Original Appropriation: \$1,950,000

(2) Mission:

The Permian Basin has a shortage of health professionals. One reason for this is a lack of educational opportunities in the Basin to prepare professionals. Midland-Odessa is the largest population center without leading allied health other than nursing, physician assistants and medicine (Year 3-4 and residencies). To address this shortage UTPB plans to open three allied health degrees in physical therapy, occupational therapy, and speech therapy.

(3) (a) Major Accomplishments to Date:

N/A

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Develop and implement programs in physical therapy, occupational therapy, and speech therapy.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

None

(5) Formula Funding:

None

(6) Category:

Instructional Support

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

None

(9) Impact of Not Funding:

UTPB will not be able to provide the educational opportunities in the Permian Basin needed to develop health professionals and a critical shortage of such professionals will go unaddressed.

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(10) Non-Formula Support Needed on Permanent Basis/Discontinuation:

N/A

(11) Non-Formula Support Associated with Time Frame:

Continuing until formula funding is established in sufficient amounts to fully fund programs.

(12) Benchmarks:

N/A

(13) Performance Reviews:

All areas of instruction, service, and support are regularly evaluated. The impact of funding these initiatives at an appropriate level will continue to be assessed.

742 The University of Texas Permian Basin

West Texas Mental Health Initiative

(1) Year Non-Formula Support Item First Funded: 2024

Year Non-Formula Support Item Established: 2024

Original Appropriation: \$1,953,000

(2) Mission:

The country is in the midst of a mental health crisis with pressing service gaps, particularly in the treatment of adolescents and young adults, and those suffering from trauma and substance use disorders. Both nationwide and especially here in the Permian Basin, there are too few mental health providers and facilities to fill the present needs. The needs will continue to increase over the next decade. UT Permian Basin proposes the establishment of programs in Clinical Psychology Ph.D., Clinical Social Work (MSW), Psychiatric Nursing (DNP) and Clinical Counselling to help meet these growing mental health needs, particularly in the Permian Basin.

(3) (a) Major Accomplishments to Date:

N/A

(3) (b) Major Accomplishments Expected During the Next 2 Years:

UT Permian Basin proposes to develop and implement programs in Clinical Psychology Ph.D., Clinical Social Work (MSW), Psychiatric Nursing (DNP) and Clinical Counselling to help meet these growing mental health needs, particularly in the Permian Basin.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

None

(5) Formula Funding:

None

(6) Category:

Instructional Support

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

None

(9) Impact of Not Funding:

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The gaps in mental health service will not be addressed. Many adolescents, young adults, and others suffering from trauma and substance use disorders will not have access to treatment.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

N/A

(11) Non-Formula Support Associated with Time Frame:

Continuing until formula funding is established in sufficient amounts to fully fund programs.

(12) Benchmarks:

N/A

(13) Performance Reviews:

All areas of instruction, service, and support are regularly evaluated. The impact of funding these initiatives at an appropriate level will continue to be assessed.
