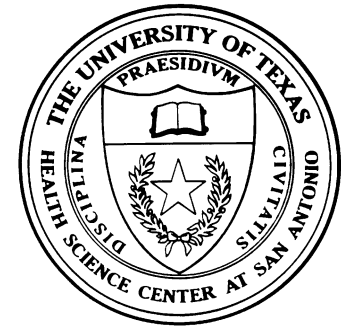# LEGISLATIVE APPROPRIATIONS REQUEST
FISCAL YEARS 2024 AND 2025

Submitted to the Governor's Office
and the Legislative Budget Board

THE UNIVERSITY OF TEXAS
HEALTH SCIENCE CENTER AT SAN ANTONIO

August 2022

The University of Texas Health Science Center at San Antonio
(Agency Code 745)

Legislative Appropriations Request
for Fiscal Years 2024 and 2025

Table of Contents

The University of Texas Health Science Center at San Antonio
(Agency Code 745)

Legislative Appropriations Request
for Fiscal Years 2024 and 2025

Table of Contents

**Schedules Not Included in the
Legislative Appropriations Request
for Fiscal Years 2024 and 2025**

Agency Code:	Agency Name:		Prepared By:	Date:	Request Level:
745	UT Health San Antonio		Jessica Crutcher	August 2022	Baseline
For the reports identified below, UT Health San Antonio either has no information to report or the schedule is not applicable. Accordingly, these schedules have been excluded from the UT Health San Antonio Legislative Appropriations Request for the 2024-25 biennium.					
Number	**Name**				
Part 3.C	Rider Appropriations and Unexpended Balances Request				
Part 5.A	Capital Budget Project Schedule				
Part 5.B	Capital Budget Project Information				
Part 5.C	Capital Budget Allocation to Strategies				
Part 5.D	Capital Budget Operating and Maintenance				
Part 5.E	Capital Budget Project: Object of Expense and Method of Financing by Strategy				
Part 6.B	Current Biennium One-time Expenditure Schedule				
Part 6.C	Federal Funds Supporting Schedule				
Part 6.D	Federal Funds Tracking Schedule				
Part 6.E	Estimated Revenue Collections Supporting Schedule				
Part 6.F	Advisory Committee Supporting Schedule				
Part 6.J	Behavioral Health Funding Schedule				
Part 6.K	Budgetary Impacts Related to Recently Enacted State Legislation				
Part 7.A	Indirect Administrative and Support Costs				
Part 7.B	Direct Administrative and Support Costs				
Part 8	Summary of Requests for Capital Project Financing				
Schedules 3A, C, D	Group Health Insurance Data Elements				
Schedule 8A	Proposed CCAP Revenue Bond Schedule				

---

745 The University of Texas Health Science Center at San Antonio

---

The University of Texas Health Science Center at San Antonio (UT Health San Antonio), one of five health-related institutions (HRI) of The University of Texas System, submits the following Legislative Appropriations Request (LAR) for Fiscal Years (FY) 2024-2025 to the Office of the Governor and the Legislative Budget Board.

OVERVIEW

The University of Texas Health Science Center at San Antonio is ranked in the top echelon of comprehensive academic health centers in the United States. UT Health San Antonio (UTHSA) is a major economic driver to San Antonio's biomedical industry and to the South Texas border region serving 38 counties. Our institution provides a significant volume of health care services through its nearly 2.5 million patient visits each year, provides substantial uncompensated care services to the medically indigent in San Antonio and throughout the South Texas Border Region and conducts life-transforming clinical and basic science research with extramural funding for research in excess of $350 million annually.

• Given our clinical, educational, and research strengths, research productivity continues to flourish and UTHSA is the major catalyst of San Antonio's nearly $42B health care and bioscience industry. UTHSA's total sponsored program awards exceeded $350 million in FY 2022, up 13% from last year's $309 million. We are the only research-intensive university in South Texas and rank in the top 3% of all organizations worldwide receiving National Institutes of Health (NIH) funding. We are investing and continuing to expand in our priority research areas, that include but are not limited to:
• Aging research conducted at the Barshop Institute, the only aging-intensive research institute in the country to currently have four nationally-funded prestigious designations;
• Neurosciences and brain health research and clinical care at the Biggs Institute for Alzheimer's and Neurodegenerative Diseases at UTHSA, transforming dementia care as the only Texas National Institute on Aging (NIA)-designated Alzheimer's Disease Research Center (ADRC);
• Cancer research at the Mays Cancer Center (MCC), a National Cancer Institute (NCI) designated cancer center, in partnership with UT MD Anderson, where our faculty conduct clinical research trials, foster drug development, and provide first-rate patient health care. Our Greehey Children's Cancer Research Institute (GCCRI) specializes in children's cancer research; and
• Substance use disorders clinical care and research funded by the State and NIH focused on the design and conduct of behavioral and pharmacological treatments for substance use disorder with a recent emphasis on technology-based treatments for opioids and stimulants.

Academically, UTHSA boasts five nationally ranked accredited schools: medicine, dentistry, nursing, health professions, and biomedical sciences offering 65 degree specialties. UTHSA will admit students to its new School of Public Health beginning in 2024, adding to the portfolio of trained health care professionals serving South Texas for the next generation.
• To date, our 5 schools have graduated nearly 40,000 students with 50% of medical trainees remaining in Texas to practice. UT Health San Antonio is designated by the U.S. Department of Education as a Hispanic Serving Institution (HSI) and has consistently ranked among the top schools in the nation for graduating Hispanic healthcare providers.
• In its 2023   rankings, the U.S. News and World Report ranked The Lozano Long School of Medicine in the top quartile of American medical schools training primary care physicians.

UTHSA improves the lives of its community through meaningful partnerships with nonprofits and other organizations who share our vision of a healthy community. Advancing patient care continues to be a priority as healthcare needs continue to grow.
• In FY 2022 outpatient volumes of 2,300 average visits per day surpassed record levels achieved in FY 2021 by 10% with demand for medical, dental, nursing and allied health services increasing.
• To meet this demand, UTHSA has increased our clinical sites and expanded partnerships to grow our geographic reach and serve more patients in our community.

---

745 The University of Texas Health Science Center at San Antonio

---

Patient care services are currently provided at 86 sites operated by UTHSA and its affiliates with plans for five new sites.
• As the only NIA-designated ADRC in Texas and only NCI-designated cancer treatment center in South Texas, we are redefining patient care for dementia and cancer through advanced research, clinical trials, and individualized therapies.
• In 2024, UTHSA will open the first San Antonio community-centric school of public health, The University of Texas School of Public Health San Antonio. This is a collaboration between UTHSA and the University of Texas at San Antonio (UTSA) approved in 2021 by the UT System Board of Regents that recognized the growing demand for public health professionals across the State to meet the diverse needs of each region (see Academics section for more detail). We recruited Dr. Vasan Ramachandran, an internationally acclaimed physician-epidemiologist, to be the inaugural dean of the new school.

KEY FUNDING PRIORITIES

The UTHSA FY 2024-2025 legislative appropriations request was developed to ensure funding is dedicated to support critical infrastructure, programmatic and space needs necessary to continue to serve the public good and meet the increasing demand for UTHSA services.

*Formula Funding
Formula funding comprises 90% of UTHSA's general revenue appropriations. There has been no increase in the main HRI formula funding rates since 2001; keeping pace with growth and inflation is imperative to ensuring the next generation of healthcare professionals are adequately trained. We emphatically urge the Legislature to enhance the main HRI formulas to sufficiently cover growth in all formula drivers, such as full-time student equivalents, physical plant square footage, research, and graduate medical residents in accredited programs. We fully support the THECB Health Related Institutions Formula Advisory Committee's (HRI FAC) recommendation to apply growth to all formula funding areas – instruction and operations (I&O), infrastructure, research enhancement, and Graduate Medical Education (GME), not just to the I&O formula. Doing so takes into consideration the overall increase in total funding required to support growth at both existing and mature HRIs as well as new and emerging medical schools. Without additional funding for growth, the current formula funding mechanism will continue to redirect appropriations from mature institutions that are capped due to accreditation and/or space limitations to emerging institutions with inflated rates of growth and lower aggregated costs. The recommended funding levels for FY 2024–2025 are crucial for mature programs to maintain their current capacity and ensure the critical workforce needs, health outcomes, and advanced discovery goals of the State are achieved.

In accordance with the THECB HRI FAC recommendations, we further request the main formulas be adjusted for inflation by applying the U.S. City Average Medical Care index to the I&O, Infrastructure, GME, and Research Enhancement formula rates. We agree with the HRI FAC that this adjustment is necessary as per-unit rates have remained flat since the FY 2020-21 biennium with rapidly eroding purchasing power. As noted by the FAC, the proposed inflation-adjusted rates would still be below the 2000-01 biennium rates, the biennium in which formula funding was first implemented. Formula funding increases are necessary due to the growing expenses across all education domains coupled with increased pressures to produce more clinicians to meet the state's growing need for a larger healthcare workforce.

While the mission specific formula for research operations was made permanent in the 87th as defined in Art III, Sections 27.9-27.17 of the General Appropriations Act, no performance-based incentive funding was appropriated despite a 7% growth in research expenditures being achieved by UTHSA, resulting in a loss of $8M in performance-based incentives. As recommended by the THECB HRI FAC, we request the Legislature fund the incentives as performance-driven funding targets are achieved. UTHSA further hopes to achieve parity with other HRIs through consistent application of tiered matching allocation levels and percentages. With every $1 the State invests in research, UTHSA generates $12 in external funding. Based on UTHSA's current research performance, research expenditure levels of nearly $200M represents an 11% growth from the prior biennium and would result in nearly $13M of Mission Specific Formula (MSF) performance-based incentive funding. With tiered parity, UTHSA could achieve incentives as high as $16M. This incentive funding is critical for UTHSA to continue to grow its over $350M portfolio of total annual

---

745 The University of Texas Health Science Center at San Antonio

---

sponsored awards.

*Non-Formula Funding
We request non-formula funding be sustained in the institutional bill pattern at 2022-2023 funding levels into 2024-2025 to continue supporting leading-edge and innovative programs not otherwise supported by formula funding.

*Exceptional Item Request
UTHSA respectfully requests exceptional item funding to support a new school of public health. Start-up funding in the amount of $15M is needed to enhance public health educational programs and operations at the University of Texas School of Public Health San Antonio, a collaboration between UTHSA and UTSA with a shared mission to establish a research intensive, community-centric school to improve health outcomes, reduce morbidity and mortality, and educate the next generation of public health professionals. Bexar County is primed for a school of public health as San Antonio is the 7th largest city in the US and the epicenter of health care in South Texas. Approved by the University of Texas System Board of Regents in November 2021, this collaborative school will build upon the complementary strengths of the two San Antonio institutions in health behavior, data science, behavioral science, epidemiology and biostatistics, and implementation science. As noted above, a world-renowned physician-epidemiologist (Dr. Vasan Ramachandran) will begin as the dean of the new school on 9-1-2022. (See Academics section for more information).

*Capital Requests
Should the 88th Legislature find the opportunity to invest in capital projects to spur our state's economic recovery, we have a list of shovel-ready projects to support strategic research priorities and critical infrastructure needs.

FACILITIES
UTHSA faces significant deferred maintenance back log and has an adjusted space deficit of 633,585 square feet, as reported to the THECB. Through the pandemic UTHSA has been able to remotely transition administrative functions that did not require physical space. Unfortunately, most professional health education, research and clinical care cannot be delivered virtually. Existing space has been maximally repurposed to meet our growing need for educational and research space, yet there remains great need to renovate and modernize space on our main campus. The campus requires additional renovations to preserve and protect our newer facilities, now aged 25 years, with failing and inefficient building systems. UTHSA currently has a deferred maintenance backlog of well over $60M to repair roofs, sprinkler systems, water infiltration, chilled water lines, elevators, air handlers, and to address ADA and other life safety code compliance issues. In addition, the sharp growth in research has highlighted the critical need for more research laboratory space necessary to support the expanding research enterprise at UTHSA to supplement previous assistance from the 87th. We have improved our financial condition overall but are unable to sufficiently address space shortages for renowned recruitments or deferred maintenance and technology infrastructure needs associated with educational programs and research activities.

RESEARCH ACTIVITIES
All five of UTHSA schools contribute to our research activities and success. There has been an explosive growth in research due to the Legislature's innovative thinking and implementation of the performance-based MSF and the continuation of CPRIT. UTHSA research is increasing by 10-15% year over year in each school. UTHSA is a national leader in the areas of aging, cancer, substance use disorders, diabetes, immunology & infection diseases, neurosciences, and population health/outcomes research. UTHSA's increased success has led to these accomplishments:
• The Barshop Institute is among national leaders in aging research as the only aging-intensive research institute in the country to currently have all the following four designations: the NIA funded Nathan Shock and Claude D. Pepper centers, a testing site of the NIA sponsored Interventions Testing Program, and a U.S. Department of Veterans Affairs Geriatric Research, Educational & Clinical Center (GRECC).

745 The University of Texas Health Science Center at San Antonio

• The Biggs Institute for Alzheimer's and Neurodegenerative Diseases at UTHSA is transforming brain health and dementia care as a National Institute on Aging (NIA) -designated Alzheimer's Disease Research Center. Only 1 of 33 nationally designated centers and the only one in Texas. This designation, takes our research and care to the next level, elevating our technology and knowledge and strengthening our commitment to transforming dementia care.
• Substance use disorder research is another example of State and NIH funded research focused on the design and conduct of behavioral and pharmacological treatments for substance use disorder with a recent emphasis on technology-based treatments for opioids and stimulants. To date, we have received over $212M in grants supporting these activities.
• Cancer research continues to grow as UTHSA in partnership with UT MD Anderson manages the Mays Cancer Center (MCC), a National Cancer Institute (NCI) designated cancer center, where our faculty conduct clinical research trials, foster drug development, and provide first-rate patient health care. Our Greehey Children's Cancer Research Institute (GCCRI) specializes in children's cancer research and is part of the MCC.
• Addressing the long-term effects of COVID-19 on adults, UTHSA is one of 15 sites participating in the National Institutes of Health study Researching COVID to Enhance Recovery. In addition, UTHSA has 29 actively funded COVID-19 research projects to help address the Pandemic.

UTHSA's scientists and clinicians engage in research relating to cancer, cardiovascular, diabetes and kidney health, infectious disease, longevity and aging, military health, neuroscience, and regenerative medicine and play a major role in the discovery of new biomedical knowledge and the search for answers to health care needs. UTHSA has aggressive strategic objectives to establish new and strengthen ongoing research initiatives that includes concentration on diseases that have a disproportionately high incidence in the San Antonio and the South Texas Border Region. General Revenue appropriations are imperative to support our growth momentum, to help maximize research productivity by updating our space, technology, databases, and other laboratory resources, as well as to leverage extramural funding opportunities. The Cancer Prevention Research Institute of Texas (CPRIT) grant awards to UTHSA continue to sustain and further the progress of the renowned MCC, our NCI designated cancer center, and our GCCRI to support the enhancement of these programs for our clinical, translational, and basic sciences research activities. To date, UTHSA has been awarded over $130M in CPRIT grants.

ACADEMICS
UTHSA has had excellent success in research and equal success in training the future health care workforce through its five nationally ranked accredited schools: medicine, dentistry, nursing, health professions, and biomedical sciences offering 65 degree specialties. The faculty educating and training South Texas' next generation of healthcare professionals are nationally recognized.

Faculty & Staff
Attracting and retaining outstanding faculty and staff depends on three key factors: the opportunity to advance professionally, competitive, and market-driven compensation, and first-rate facilities. UTHSA's well established and respected reputation in academia supports our national searches to fill faculty and staff vacancies by continuing to draw large numbers of national applicants. The state's continued investments in UTHSA facilitates its efforts to retain and recruit high quality faculty and staff. Enhanced formula funding helps UTHSA retain, recruit, and support faculty and staff salaries to maintain and accelerate our current momentum in training Texas' future healthcare work force. Today, UTHSA's recognitions include 8 members of the National Academy of Medicine, 15 members of the American Society of Clinical Investigation, 1 member of the Sigma Theta Tau International Researcher Hall of Fame, 10 members of the Association of American Physicians, 10 fellows of the American Association for the Advancement of Science, 17 fellows of the American Academy of Nursing, 2 NIH Merit Awardees, 2 fellows of the National Academy of Inventors, and 52 UT System STARs award recipients (a program of the UT System designed to recruit and retain research faculty). In April 2022, UTHSA recruited its first Howard Hughes Medical Institute (HHMI) investigator who was awarded a $6M Established Investigator Recruitment Award by the Cancer Prevention Research Institute of Texas (CPRIT), and has several faculty supported by the Clayton Foundation for Research.

---

745 The University of Texas Health Science Center at San Antonio

---

The Lozano Long School of Medicine (SOM) educates the next generation of physicians, investigates the causes and cures of disease, and provides cutting edge medical care. SOM is the largest academic health center in South Texas. GME formula funding enhances the number of physicians ultimately practicing in the South Texas Border Region and throughout Texas because the SOM is the largest trainer of physicians in South Texas, many of whom remain in San Antonio and the region to practice medicine. With full accreditation by the Liaison Committee on Medical Education (LCME), the school annually educates more than 900 students and trains 800 residents. The UT Health Physicians practice is the largest vertically integrated medical group in San Antonio with 850 physicians in more than 100 specialties working together. The spectrum of health care extends from primary care and disease prevention to the most complex specialty care, such as liver transplants and curing cardiac arrhythmias. San Antonio is fertile ground for testing new clinical treatments because demographically it resembles closely what the nation's demographics will be in 20 years. SOM's clinical, research and educational partnerships with the Bexar County University Health System, the military including the South Texas Veterans Health Care System, and numerous state and private partners enrich San Antonio's large biosciences and health care economic sector. In 2023, the U.S. News and World Report ranked the SOM at 25 out of 125 (respondents) in Most Diverse Medical Schools, at 36 out of 192 in Best Medical Schools in Primary Care and at 47 out of 192 in Best Medical Schools in Research.

The School of Dentistry (SOD) offers a highly regarded Doctor of Dental Surgery (D.D.S.) program, bachelor's and online master's options in dental hygiene, and postdoctoral options in multiple specialties with excellent clinic experiences that prepare students for a successful career. 100% of the graduates from SOD's D.D.S, and baccalaureate Dental Hygiene programs passed the Western Regional Educational Board exam, a key step in obtaining State licensure. The Center for Oral Healthcare and Research (COHR) provides a streamlined delivery of oral healthcare and education to our patients and students. SOD addresses the critical need for clinicians/scientists pursuing academic careers through a D.D.S./PhD program and developed a community-based clinical dentistry training program for undergraduate and graduate dental students. UT Dentistry is the largest comprehensive dental practice in South Texas and ranks in the top 25% in NIH funding for dental/oral research.

The School of Nursing (SON) is at the forefront of academic nursing, leading excellence through innovative teaching, quality research, compassionate care, and community service in South Texas and beyond. SON addressed the critical need for nurses and faculty by increasing both undergraduate and graduate enrollment. The excellence of the program is demonstrated by the licensure pass rates for first-time test candidates, now at 96.3%. SON has also expanded enrollment in both MSN and PhD programs including the Doctor of Nursing practice (DNP) program and will offer a DNP-Nurse Anesthesia in 2023 to meet the growing need in this nurse specialty. In 2023, the U.S. News and World Report ranked the SON in the top third of the nation's schools of nursing.

The School of Health Professions (SHP) prepares outstanding healthcare professionals and leaders in seven academic disciplines: Emergency Health Sciences, Medical Laboratory Sciences, Occupational Therapy, Physical Therapy, Physician Assistant Studies, Respiratory Care and Speech-Language Pathology with research, service, and patient care endeavors further supporting our mission to make lives better. As a group, these health professions also known as allied health workforce outnumber physicians and nurses combined and deliver over half of the healthcare services provided in the U.S. SHP graduate programs include master's degrees in Medical Laboratory Sciences and Physician Assistant Studies, along with a new Master's in Speech Language Pathology. Alongside the doctorate in Physical Therapy, SHP offers a doctorate in Occupational Therapy. In 2023, the U.S. News and World Report ranked the Physician Assistant and Occupational Therapy programs in the top tier of national programs.

The Graduate School of Biomedical Sciences (GSBS) offers 21 academic programs surrounded by 5 medical institutions, more than 45 clinics, 12 major hospitals, and a general academic higher education institution. The GSBS conducts leading edge interdisciplinary research to improve scientific knowledge and advance medical technology. GSBS provides an excellent opportunity to train young scientists to address the health care needs within the San Antonio and South Texas Border Region. GSBS has made exemplary efforts to increase the number of young people from the South Texas Border Region entering into careers in biomedical research. In 2023, the U.S. News and World Report ranked the GSBS in the top tier of their biological sciences programs.

745 The University of Texas Health Science Center at San Antonio

The New UT School of Public Health San Antonio

The lessons of COVID-19 presented an opportunity and an urgency to reimagine public health. We recognized that public health is a social contract that deserves and requires a greater investment of resources (human and financial) and time. The pandemic highlighted the importance and need to train future leaders in public health. In 2021 the UT System Board of Regents recognized this need for public health professionals in San Antonio and South Texas border region and approved the establishment of The School of Public Health San Antonio, a collaboration between UTHSCA and the University of Texas at San Antonio (UTSA). The new school will generate a workforce of trained public health professionals who will address the current and future demand for public health professionals in San Antonio and the border region . These future leaders must be trained in systems thinking, collaborative leadership, building, and leading interdisciplinary teams, skills in communication, emotional intelligence, and cultural competence. The pandemic also highlighted the need for future leaders to be trained with a new professionalism in public health that is population centered, team based, locally responsive/responsible, and globally connected.

PARTNERSHIPS AND COLLABORATIONS

For over five decades, UTHSA has built a track record of strong partnerships and collaboration leading to innovation and discovery positively impacting the health and wellness of Texans and beyond. Expanded partnerships and increased clinical sites have helped UTHSA grow our geographic reach and serve more patients in our community.

One example of this tangible partnership is the new University of Texas School of Public Health San Antonio . Another is through our established success with the Clinical and Translational Award (CTSA) Program. We collaborate with regional partners to bring cutting-edge clinical trial treatments to San Antonio and develop biomedical professions that advance community health. We believe our CTSA Program and collaborations demonstrate we will be successful in establishing our School of Public Health. The interdisciplinary basic and clinical research across the institution's five schools placed San Antonio among the top 3 Texas cities for funding from the NIH in FY21. The PhD in Translational Science (TS PhD), a multi-institutional joint degree program approved by the UT System and the THECB in 2011, emphasizes multi-disciplinary collaborative research. In 2017, UTHSA was asked by the Legislature to contract with the HHSC on the construction and renovations of the San Antonio State Hospital (SASH). We accepted this important task and led the stakeholders' executive committee for the redesign. Construction began in 2021 and UTHSA optimized efficiency for the new 300 bed hospital that is expected to open in 2024. In addition to working on the new state hospital, UTHSA has expanded access to mental health services for children and public health initiatives collectively known as Be Well Texas that expand access to evidence-based treatment and care for substance use disorders throughout Texas. The Be Well Texas Clinic is a statewide, telehealth addiction medicine program funded by the State.

UTHSA's partnership with the Texas Health and Human Services Commission (HHSC) allows us to expand access to care for underserved Texans through various programs. We are grateful for the continuation of the HHSC 1115 waiver program because this program provides federal funds critical to improving patient care and health outcomes for the communities we serve. The 1115 Waiver also allows Texas the ability to expand access and care for underserved Texans through a number of Directed Payment Programs (DPPs). The benefit for UT Health San Antonio from one of these DPPs, Texas Incentives for Physicians and Provider Services (TIPPS) allows our organization to better meet the needs of the community while focusing on quality and patient outcomes .

CONCLUSION

UTHSA must grow to meet the increasing demand for our healthcare services by increasing clinical sites and partnerships to expand our geographic reach . The growing demand requires us to address the workforce shortages and educate more healthcare workers. UTHSA remains dedicated to focusing our resources on educational efforts and disease-related clinical and life sciences research that addresses the critical healthcare needs specific to San Antonio and the South Texas Border Region.

745 The University of Texas Health Science Center at San Antonio

We thank the Legislature for the financial support we have been provided. We are a healthcare leader in our community and 38 county South Texas region. Through your continued support our institution will enhance our reputation as a leader among academic health centers and a top ranked institution for research.

Security sensitive positions are restricted to those described in Texas Education Code §51.215 and Texas Government Code §411.094. The President has designated all positions at UTHSA as being security sensitive. In accordance with UT System policy, criminal history record information will be obtained on all finalists considered for appointment to a security sensitive position. Criminal history record information is not re-obtained for current employees when reclassifications, promotions, or career progressions occur.

High Priority Appropriations Request
88th Regular Session of the Texas Legislature

Mission Specific Formula (MSF) Supporting Research Operations

The MSF was made permanent in the 87th but no performance-based incentive funding was appropriated despite a 7% growth in research expenditures being achieved by UTHSA, resulting in a loss of $8M in performance-based incentives. As recommended by the THECB Health Related Institution (HRI) Formula Advisory Committee (FAC), we request the Legislature provide incentive funding through tiered parity as performance-driven funding targets are achieved. With every $1 the State invests in research, UTHSA generates **$12** in external funding. A potential of $16M in MSF incentive funding based on an 11% growth in research expenditures will help support key research in these areas:

The Barshop Institute is among national leaders in aging research as the only aging-intensive research institute in the country to currently have the following _**four**_ designations: the NIA funded Nathan Shock and Claude D. Pepper centers, a testing site of the NIA sponsored Interventions Testing Program, and a U.S. Department of Veterans Affairs Geriatric Research, Educational & Clinical Center (GRECC).

Biggs Institute for Alzheimer's and Neurodegenerative Diseases at UTHSA is transforming brain health and dementia care as a NIA-designated Alzheimer's Disease Research Center (ADRC), the _**only**_ ADRC in Texas and only one of 33 ADRCs in the nation.

Mays Cancer Center (MCC) has successfully managed a NCI-designated cancer center in partnership with UT MD Anderson, where our faculty conduct clinical research trials, foster drug development, and provide first-rate patient health care.
Our **Greehey Children's Cancer Research Institute (GCCRI)** specializes in children's cancer research.

Enhancements to the Main HRI Formulas

Keeping pace with growth and inflation is imperative for health-related institutions of higher education to ensure the next generation of healthcare professionals are adequately trained. Formula funding comprises **90%** of UTHSA's general revenue appropriations. As recommended by THECB HRI FAC, we request the main HRI formulas be enhanced as follows:

Formula	Primary Driver
Instruction & Operations (I&O)	Enrollment
Research Enhancement	Research Expenditures
Infrastructure	Space
Graduate Medical Education (GME)	Medical Residents

Fund Growth

Without additional funding for growth, the current formula funding mechanism will continue to redirect appropriations from mature institutions that are capped due to accreditation and/or space limitations to emerging institutions. This funding is crucial for mature programs to maintain their current capacity and ensure the critical workforce needs, health outcomes, and advanced discovery goals of the State are achieved.

Adjust for Inflation

The per-unit rates for each of the main HRI formulas have remained flat since the FY 2020-21 biennium and are experiencing rapidly eroding purchasing power. As recommended by THECB HRI FAC, we request the main formulas be adjusted for inflation by applying the U.S. City Average Medical Care index. The proposed inflation-adjusted rates would still be below the 2000-01 biennium rates, the biennium in which formula funding was first implemented. This increase is necessary due to the growing expenses across all education domains coupled with increased pressures to produce more clinicians to meet the state's growing need for a larger healthcare workforce.

88TH LEGISLATIVE PRIORITIES – FORMULA FUNDING ENHANCEMENTS

8

UT Health San Antonio

Exceptional Item Request
88th Regular Session of the Texas Legislature

New University of Texas School of Public Health San Antonio

UTHSA requests **$15M** for start-up funding to enhance public health educational programs and operations, a collaborative effort between UTHSA and UTSA with a shared mission to establish a research intensive, community-centric school to improve health outcomes, reduce morbidity and mortality, and educate the next generation of public health professionals.

South Texas Impact:

- Persistent disparities in key health outcomes requiring a public health approach
- High public health burden with unique health challenges
- Strong demand for public health education in the COVID-19 era
- Enthusiasm from regional partners for a local school of public health that prioritizes South Texas region
- Creates opportunities for careers in public health

As the 7th largest city in the US and the epicenter of health care in South Texas, San Antonio and Bexar County are primed for a school of public health. Approved by the University of Texas System Board of Regents in November 2021, this collaborative school will build upon the complementary strengths of the two San Antonio institutions in health behavior, data science, behavioral science, epidemiology and biostatistics, and implementation science.
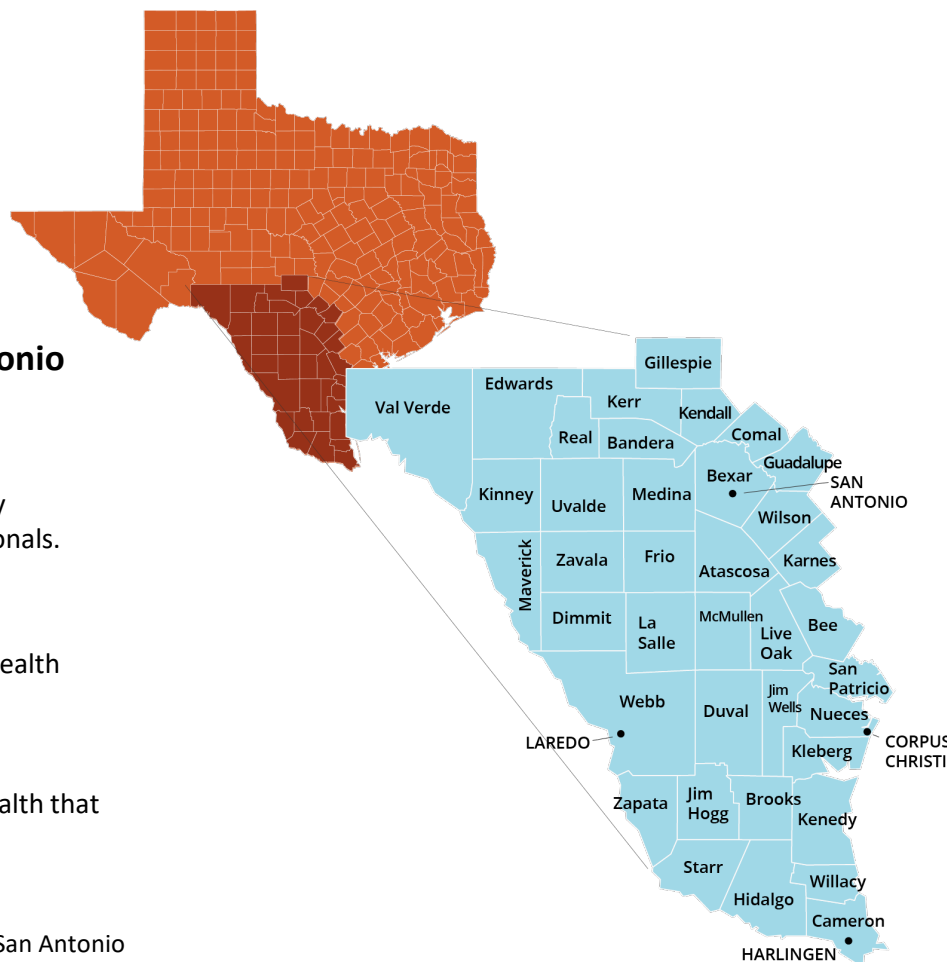
**South Texas and Border Region
38-County Catchment Area**

UT Health
San Antonio

Total Sponsored Programs Trends
(in millions)

$12 ROI
on Research
Appropriations

Legend:
- Research Appropriations
- Research Expenditures
- Total Sponsored Programs Awards

Data points:
- 2018: Research Expenditures ~$161, Total Sponsored Programs Awards ~$240
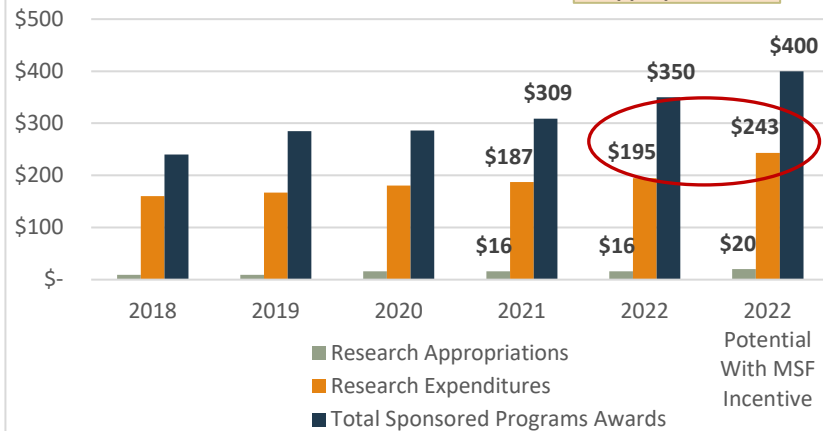- 2019: ~$166, ~$285
- 2020: ~$180, ~$285
- 2021: Research Appropriations $16, Research Expenditures $187, Total Sponsored Programs Awards $309
- 2022: Research Appropriations $16, Research Expenditures $195, Total Sponsored Programs Awards $350
- 2022 Potential With MSF Incentive: Research Appropriations $20, Research Expenditures $243, Total Sponsored Programs Awards $400

Sponsored Programs Expenditures Trends
(in millions)

5% Average Annual Growth
23% 5-year Growth

10% growth from prior biennium

7% growth from prior biennium

11% growth from prior biennium

Legend:
- Research Expenditures
- Total Extramural Expenditures

Data points:
- 2018: Research Expenditures $161, Total Extramural Expenditures $174
- 2019: (unlabeled)
- 2020: Research Expenditures $181, Total Extramural Expenditures $195
- 2021: (unlabeled)
- 2022: Research Expenditures $195, Total Extramural Expenditures $214

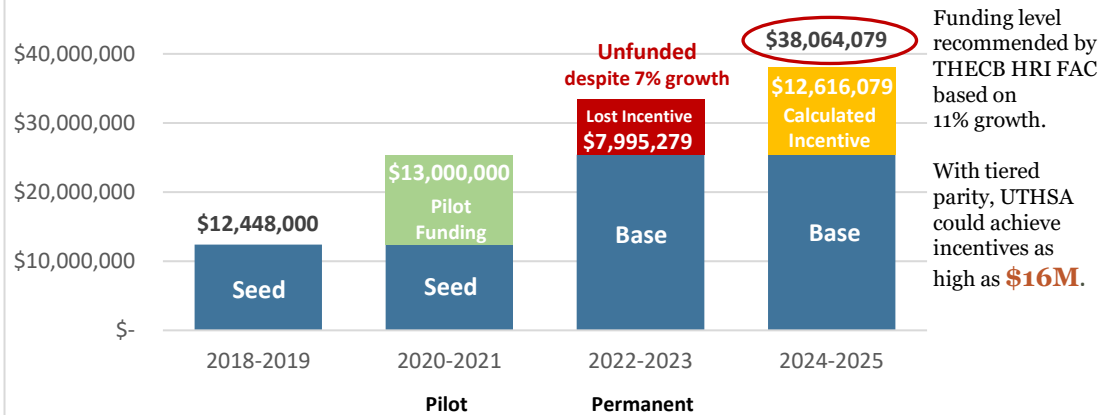# Mission Specific Support Trends for Performance-Based Research Operations

For every **$1** appropriated for research, UT Health San Antonio generates **$12** of external funding for Texas.

Had UT Health SA received $8M in additional research funding during the 87th based on its performance-based achievements, UTHSA could have secured nearly **$50M** in *additional* external funding to further research in Texas.

Funding the research MSF based on growth is necessary for life-saving discoveries.

Chart data:
- 2018-2019: Seed — $12,448,000
- 2020-2021: Seed + Pilot Funding $13,000,000
- 2022-2023: Base + Lost Incentive $7,995,279 — **Unfunded despite 7% growth**
- 2024-2025: Base + Calculated Incentive $12,616,079 — **$38,064,079**

Pilot | Permanent

Funding level recommended by THECB HRI FAC based on 11% growth.

With tiered parity, UTHSA could achieve incentives as high as **$16M**.

Research Strengths

Barshop Institute
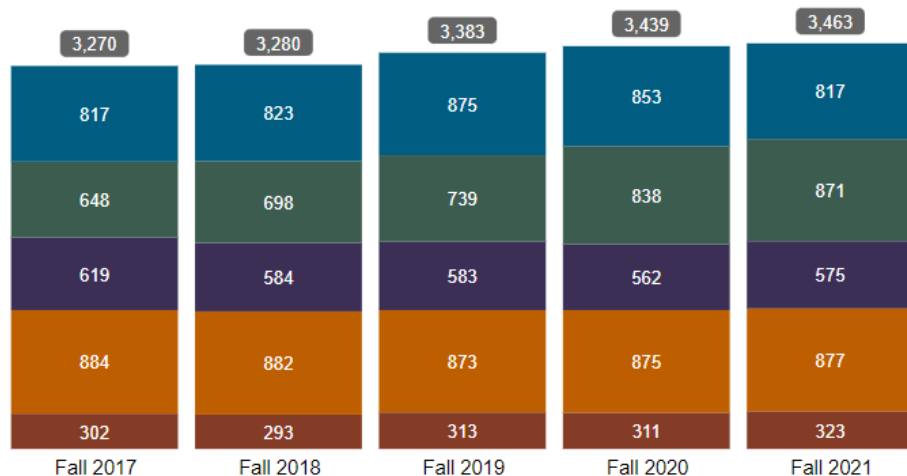Only aging-intensive research institute in the country with *four* prestigious designations

Mays Cancer Center
A National Cancer Institute (NCI) - designated cancer center

Biggs Alzheimer's & Neurodegenerative Diseases Institute
Transforming brain health and dementia
Only National Institute on Aging (NIA) - designated Alzheimer's Disease Research Center (ADRC) *in Texas*
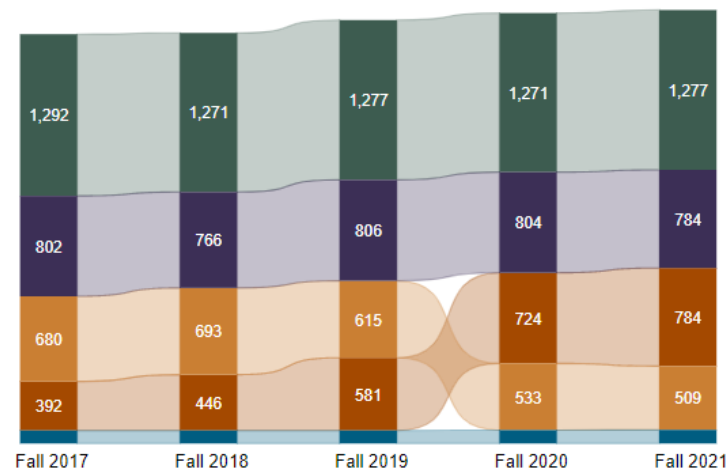
UT Health
San Antonio

School

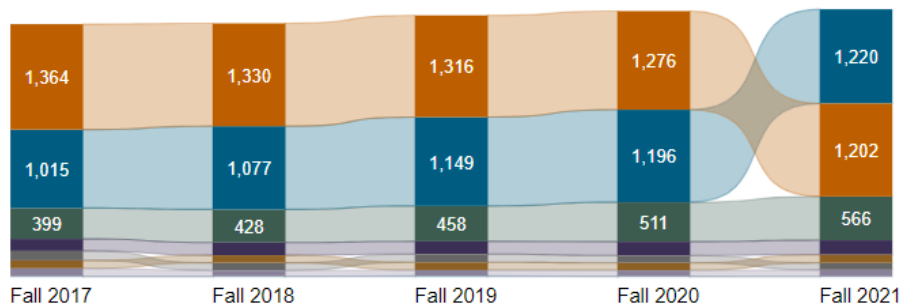|	Fall 2017	Fall 2018	Fall 2019	Fall 2020	Fall 2021
Total	3,270	3,280	3,383	3,439	3,463
School of Nursing	817	823	875	853	817
School of Health Professions	648	698	739	838	871
School of Dentistry	619	584	583	562	575
Long School of Medicine	884	882	873	875	877
Graduate School of Biomedical Sciences	302	293	313	311	323

● Graduate School of Biomedical Sciences ● Long School of Medicine ● School of Dentistry ● School of Health Professions ● School of Nursing
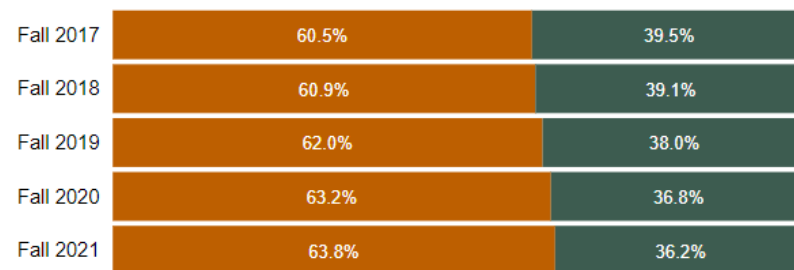
Student Classification

	Fall 2017	Fall 2018	Fall 2019	Fall 2020	Fall 2021
Professional	1,292	1,271	1,277	1,271	1,277
Undergraduates	802	766	806	804	784
Master's	680	693	615	724	784
Doctoral	392	446	581	533	509

● Doctoral ● Master's ● Postdoctoral Specialty Dental ● Professional ● Undergraduates

Race/Ethnicity

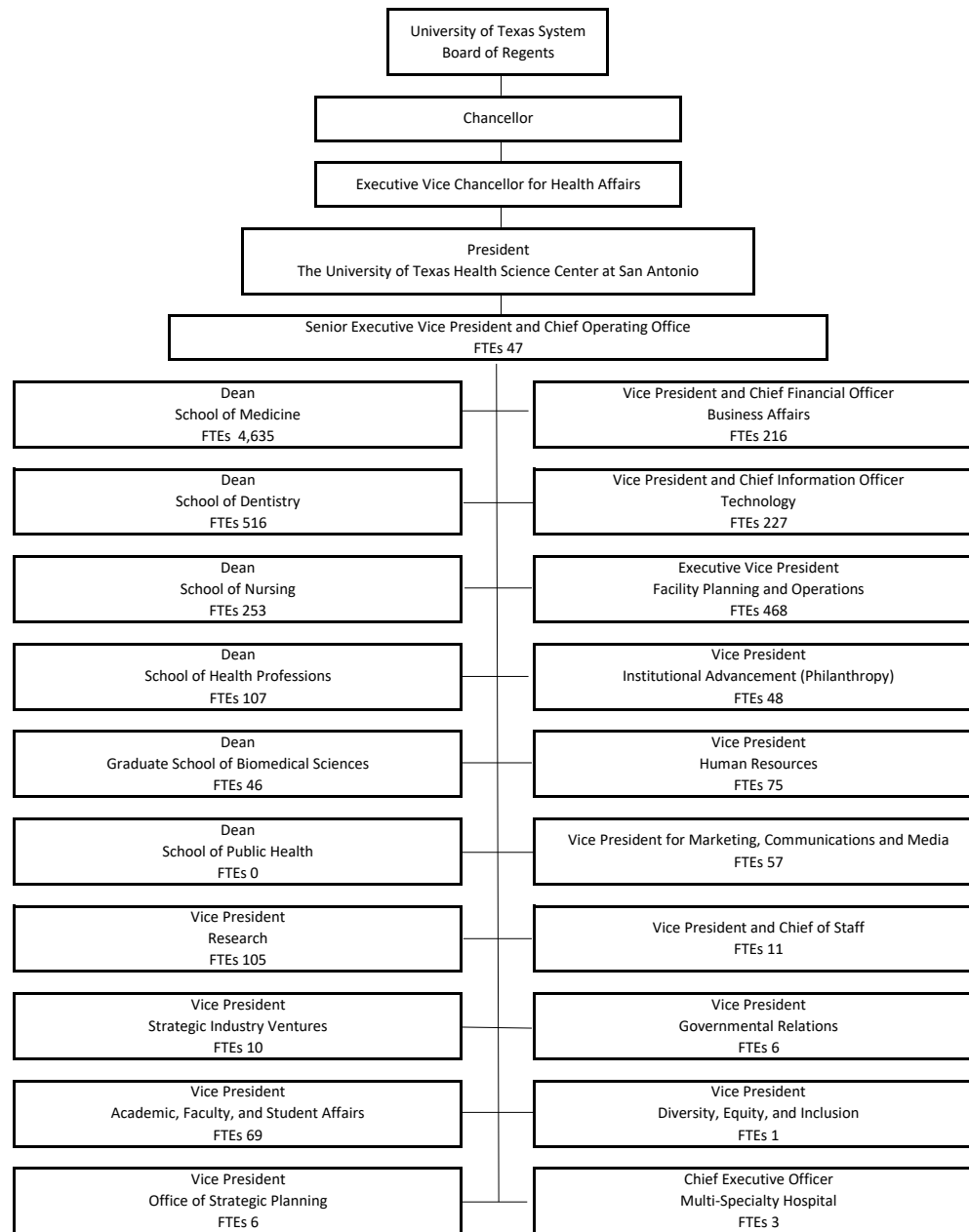|	Fall 2017	Fall 2018	Fall 2019	Fall 2020	Fall 2021
White	1,364	1,330	1,316	1,276	1,220
Hispanic	1,015	1,077	1,149	1,196	1,202
Asian	399	428	458	511	566

● Asian ● Black or African American ● Hispanic ● International ● Other ● Two or More Races ● Unknown ● White

Gender

	Female	Male
Fall 2017	60.5%	39.5%
Fall 2018	60.9%	39.1%
Fall 2019	62.0%	38.0%
Fall 2020	63.2%	36.8%
Fall 2021	63.8%	36.2%

● Female ● Male

ACADEMIC TRENDS

```
                        ┌─────────────────────────────┐
                        │ University of Texas System  │
                        │      Board of Regents       │
                        └─────────────────────────────┘
                                      │
                        ┌─────────────────────────────┐
                        │          Chancellor         │
                        └─────────────────────────────┘
                                      │
                 ┌──────────────────────────────────────────┐
                 │ Executive Vice Chancellor for Health Affairs │
                 └──────────────────────────────────────────┘
                                      │
            ┌──────────────────────────────────────────────────┐
            │                     President                    │
            │ The University of Texas Health Science Center at San Antonio │
            └──────────────────────────────────────────────────┘
                                      │
       ┌────────────────────────────────────────────────────────────┐
       │ Senior Executive Vice President and Chief Operating Office   │
       │                        FTEs 47                              │
       └────────────────────────────────────────────────────────────┘
```

Dean School of Medicine FTEs 4,635	Vice President and Chief Financial Officer Business Affairs FTEs 216
Dean School of Dentistry FTEs 516	Vice President and Chief Information Officer Technology FTEs 227
Dean School of Nursing FTEs 253	Executive Vice President Facility Planning and Operations FTEs 468
Dean School of Health Professions FTEs 107	Vice President Institutional Advancement (Philanthropy) FTEs 48
Dean Graduate School of Biomedical Sciences FTEs 46	Vice President Human Resources FTEs 75
Dean School of Public Health FTEs 0	Vice President for Marketing, Communications and Media FTEs 57
Vice President Research FTEs 105	Vice President and Chief of Staff FTEs 11
Vice President Strategic Industry Ventures FTEs 10	Vice President Governmental Relations FTEs 6
Vice President Academic, Faculty, and Student Affairs FTEs 69	Vice President Diversity, Equity, and Inclusion FTEs 1
Vice President Office of Strategic Planning FTEs 6	Chief Executive Officer Multi-Specialty Hospital FTEs 3

745 The University of Texas Health Science Center at San Antonio

Appropriation Years: 2024-25

	GENERAL REVENUE FUNDS		GR DEDICATED		FEDERAL FUNDS		OTHER FUNDS		ALL FUNDS		EXCEPTIONAL ITEM FUNDS
	2022-23	2024-25	2022-23	2024-25	2022-23	2024-25	2022-23	2024-25	2022-23	2024-25	2024-25
Goal: 1. Provide Instructional and Operations Support											
1.1.1. Medical Education	81,474,804		4,555,856						86,030,660		
1.1.2. Dental Education	47,089,255		2,519,768						49,609,023		
1.1.3. Biomedical Sciences Training	6,361,660		1,314,033						7,675,693		
1.1.4. Allied Health Professions Training	10,548,439		5,654,957						16,203,396		
1.1.5. Nursing Education	16,388,048		2,098,014						18,486,062		
1.1.6. Graduate Medical Education	9,826,418								9,826,418		
1.2.1. Staff Group Insurance Premiums			3,342,256	3,777,906					3,342,256	3,777,906	
1.2.2. Workers' Compensation Insurance	300,000	385,614	85,614						385,614	385,614	
1.2.3. Unemployment Insurance	260,000	176,086							260,000	176,086	
1.3.1. Texas Public Education Grants			3,350,000	3,350,000					3,350,000	3,350,000	
1.3.3. Dental Loans			100,000	100,000					100,000	100,000	
Total, Goal	**172,248,624**	**561,700**	**23,020,498**	**7,227,906**					**195,269,122**	**7,789,606**	
Goal: 2. Provide Research Support											
2.1.1. Research Enhancement	7,768,951		414,728						8,183,679		
2.1.2. Performance Based Research Ops	25,755,631								25,755,631		
Total, Goal	**33,524,582**		**414,728**						**33,939,310**		
Goal: 3. Provide Infrastructure Support											
3.1.1. E&G Space Support	31,304,172		1,671,305						32,975,477		
3.2.1. Ccap Revenue Bonds	31,792,000	41,712,558							31,792,000	41,712,558	
Total, Goal	**63,096,172**	**41,712,558**	**1,671,305**						**64,767,477**	**41,712,558**	
Goal: 4. Provide Health Care Support											
4.1.1. Dental Clinic Operations	3,156,212	3,156,212	299,874						3,456,086	3,156,212	
Total, Goal	**3,156,212**	**3,156,212**	**299,874**						**3,456,086**	**3,156,212**	
Goal: 5. Provide Non-formula Support											
5.1.2. Multi-Institution Center - Laredo	7,230,766	4,529,932							7,230,766	4,529,932	
5.4.1. Institutional Enhancement	13,470,760	13,470,760							13,470,760	13,470,760	
5.5.1. Exceptional Item Request											15,000,000
Total, Goal	**20,701,526**	**18,000,692**							**20,701,526**	**18,000,692**	**15,000,000**

745 The University of Texas Health Science Center at San Antonio

Appropriation Years: 2024-25

	GENERAL REVENUE FUNDS		GR DEDICATED		FEDERAL FUNDS		OTHER FUNDS		ALL FUNDS		EXCEPTIONAL ITEM FUNDS
	2022-23	2024-25	2022-23	2024-25	2022-23	2024-25	2022-23	2024-25	2022-23	2024-25	2024-25
Goal: 7. Tobacco Funds											
7.1.1. Tobacco Earnings - Uthsc Sa							55,465,454	27,560,000	55,465,454	27,560,000	
7.1.2. Tobacco - Permanent Health Fund							4,010,440	3,147,314	4,010,440	3,147,314	
Total, Goal							59,475,894	30,707,314	59,475,894	30,707,314	
Total, Agency	292,727,116	63,431,162	25,406,405	7,227,906			59,475,894	30,707,314	377,609,415	101,366,382	15,000,000
Total FTEs									2,218.1	2,240.3	45.2

745 The University of Texas Health Science Center at San Antonio

Goal / *Objective* / STRATEGY	Exp 2021	Est 2022	Bud 2023	Req 2024	Req 2025
1 Provide Instructional and Operations Support					
1 *Instructional Programs*					
1 MEDICAL EDUCATION (1)	48,436,379	42,693,598	43,337,062	0	0
2 DENTAL EDUCATION (1)	25,709,162	25,332,820	24,276,203	0	0
3 BIOMEDICAL SCIENCES TRAINING (1)	3,717,737	3,777,931	3,897,762	0	0
4 ALLIED HEALTH PROFESSIONS TRAINING (1)	7,594,125	7,924,078	8,279,318	0	0
5 NURSING EDUCATION (1)	9,171,099	9,098,537	9,387,525	0	0
6 GRADUATE MEDICAL EDUCATION (1)	4,650,534	4,913,209	4,913,209	0	0
2 *Operations - Staff Benefits*					
1 STAFF GROUP INSURANCE PREMIUMS	1,695,404	1,574,436	1,767,820	1,842,881	1,935,025
2 WORKERS' COMPENSATION INSURANCE	192,807	192,807	192,807	192,807	192,807
3 UNEMPLOYMENT INSURANCE	88,043	110,000	150,000	88,043	88,043
3 *Operations - Statutory Funds*					

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

2.A.   Page 1 of 5

745 The University of Texas Health Science Center at San Antonio

Goal / *Objective* / STRATEGY	Exp 2021	Est 2022	Bud 2023	Req 2024	Req 2025
1 TEXAS PUBLIC EDUCATION GRANTS	1,687,899	1,675,000	1,675,000	1,675,000	1,675,000
3 DENTAL LOANS	47,893	50,000	50,000	50,000	50,000
TOTAL, GOAL 1	$102,991,082	$97,342,416	$97,926,706	$3,848,731	$3,940,875
2 Provide Research Support					
1 *Research Activities*					
1 RESEARCH ENHANCEMENT (1)	4,329,651	4,199,216	3,984,463	0	0
2 PERFORMANCE BASED RESEARCH OPS	12,847,314	12,833,680	12,921,951	0	0
TOTAL, GOAL 2	$17,176,965	$17,032,896	$16,906,414	$0	$0
3 Provide Infrastructure Support					
1 *Operations and Maintenance*					
1 E&G SPACE SUPPORT (1)	15,744,645	16,484,108	16,491,369	0	0
2 *Infrastructure Support*					

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

2.A.   Page 2 of 5

745 The University of Texas Health Science Center at San Antonio

Goal / Objective / STRATEGY			Exp 2021	Est 2022	Bud 2023	Req 2024	Req 2025
1 CCAP REVENUE BONDS			15,895,850	15,896,200	15,895,800	20,983,704	20,728,854
TOTAL, GOAL	**3**		**$31,640,495**	**$32,380,308**	**$32,387,169**	**$20,983,704**	**$20,728,854**
4 Provide Health Care Support							
1 *Dental Clinic Care*							
1 DENTAL CLINIC OPERATIONS			1,626,917	1,825,553	1,630,533	1,578,106	1,578,106
TOTAL, GOAL	**4**		**$1,626,917**	**$1,825,553**	**$1,630,533**	**$1,578,106**	**$1,578,106**
5 Provide Non-formula Support							
1 *INSTRUCTION/OPERATION*							
2 MULTI-INSTITUTION CENTER - LAREDO			4,527,399	3,649,674	3,581,092	2,264,966	2,264,966
3 OUTREACH SUPPORT-SOUTH TX PROGRAMS			1,278,136	0	0	0	0
4 *Institutional*							
1 INSTITUTIONAL ENHANCEMENT			6,092,024	6,735,380	6,735,380	6,735,380	6,735,380
5 *Exceptional Item Request*							

2.A.   Page 3 of 5

745 The University of Texas Health Science Center at San Antonio

Goal / *Objective* / STRATEGY	Exp 2021	Est 2022	Bud 2023	Req 2024	Req 2025
1 EXCEPTIONAL ITEM REQUEST	0	0	0	0	0
TOTAL, GOAL 5	**$11,897,559**	**$10,385,054**	**$10,316,472**	**$9,000,346**	**$9,000,346**
7 Tobacco Funds					
1 *Tobacco Earnings for Research*					
1 TOBACCO EARNINGS - UTHSC SA	6,453,581	8,051,854	47,413,600	13,780,000	13,780,000
2 TOBACCO - PERMANENT HEALTH FUND	1,934,395	1,796,567	2,213,873	1,573,657	1,573,657
TOTAL, GOAL 7	**$8,387,976**	**$9,848,421**	**$49,627,473**	**$15,353,657**	**$15,353,657**
TOTAL, AGENCY STRATEGY REQUEST	**$173,720,994**	**$168,814,648**	**$208,794,767**	**$50,764,544**	**$50,601,838**
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST*				**$0**	**$0**
GRAND TOTAL, AGENCY REQUEST	**$173,720,994**	**$168,814,648**	**$208,794,767**	**$50,764,544**	**$50,601,838**

2.A.   Page 4 of 5

745 The University of Texas Health Science Center at San Antonio

Goal / *Objective* / STRATEGY	Exp 2021	Est 2022	Bud 2023	Req 2024	Req 2025
METHOD OF FINANCING:					
General Revenue Funds:					
1 General Revenue Fund	152,821,618	146,363,758	146,363,358	31,843,006	31,588,156
SUBTOTAL	**$152,821,618**	**$146,363,758**	**$146,363,358**	**$31,843,006**	**$31,588,156**
General Revenue Dedicated Funds:					
704 Est Bd Authorized Tuition Inc	3,384,631	3,442,925	3,511,783	0	0
770 Est. Other Educational & General	9,126,769	9,159,544	9,292,153	3,567,881	3,660,025
SUBTOTAL	**$12,511,400**	**$12,602,469**	**$12,803,936**	**$3,567,881**	**$3,660,025**
Other Funds:					
810 Perm Health Fund Higher Ed, est	1,934,395	1,796,567	2,213,873	1,573,657	1,573,657
811 Permanent Endowment FD UTHSC-SA	6,453,581	8,051,854	47,413,600	13,780,000	13,780,000
SUBTOTAL	**$8,387,976**	**$9,848,421**	**$49,627,473**	**$15,353,657**	**$15,353,657**
TOTAL, METHOD OF FINANCING	**$173,720,994**	**$168,814,648**	**$208,794,767**	**$50,764,544**	**$50,601,838**

*Rider appropriations for the historical years are included in the strategy amounts.

2.A.   Page 5 of 5

| Agency code: | 745 | | Agency name: | The University of Texas Health Science Center at San Antonio | | | |

METHOD OF FINANCING	Exp 2021	Est 2022	Bud 2023	Req 2024	Req 2025

GENERAL REVENUE

1 General Revenue Fund

REGULAR APPROPRIATIONS

Regular Appropriations from MOF Table (2020-21 GAA)					
	$143,960,709	$0	$0	$0	$0
Regular Appropriations from MOF Table (2022-23 GAA)					
	$0	$142,056,986	$142,056,586	$0	$0
Direct Appropriations - Baseline Request for Existing TRBs					
	$0	$0	$0	$20,983,704	$20,728,854
Direct Appropriations - Baseline Request for 2024-2025					
	$0	$0	$0	$10,859,302	$10,859,302

RIDER APPROPRIATION

Article IX, Sec. 18.110. Performance Based Research Operations Formula (2020-21 GAA)					
	$3,500,000	$0	$0	$0	$0
Article IX, Sec. 17.47. Additional Funding for Formula Funding (2022-23 GAA)					
	$0	$4,514,332	$4,514,332	$0	$0

| Agency code: | **745** | Agency name: | **The University of Texas Health Science Center at San Antonio** | | | |

METHOD OF FINANCING	Exp 2021	Est 2022	Bud 2023	Req 2024	Req 2025
GENERAL REVENUE					
Unexpended Balance Authority, Art III Rider 3	$389,740	$0	$0	$0	$0
Unexpended Balance Authority, Art III, Sec 27.12(a) Pilot Program: Mission Specific Support - Performance Based Research Operations Formula	$4,971,169	$0	$0	$0	$0
TRANSFERS					
Article III Special Provisions Sections 4. Transfer Provisions and 17. System Offices Funding Authorized	$0	$(207,560)	$(207,560)	$0	$0

Comments: Permanent transfer of appropriation to UT System Administration to support Laredo Multi-Institution Center operations

TOTAL, General Revenue Fund	**$152,821,618**	**$146,363,758**	**$146,363,358**	**$31,843,006**	**$31,588,156**
TOTAL, ALL GENERAL REVENUE	**$152,821,618**	**$146,363,758**	**$146,363,358**	**$31,843,006**	**$31,588,156**

GENERAL REVENUE FUND - DEDICATED

704   GR Dedicated - Estimated Board Authorized Tuition Increases Account No. 704

REGULAR APPROPRIATIONS

Agency code:	**745**		Agency name:	**The University of Texas Health Science Center at San Antonio**		

METHOD OF FINANCING	Exp 2021	Est 2022	Bud 2023	Req 2024	Req 2025
GENERAL REVENUE FUND - DEDICATED					
Estimated Appropriations from MOF Table (2020-21 GAA)	$2,651,464	$0	$0	$0	$0
Estimated Appropriations from MOF Table (2022-23 GAA)	$0	$3,354,241	$3,354,241	$0	$0
BASE ADJUSTMENT					
Revised Receipts	$733,167	$88,684	$157,542	$0	$0

Comments: FY 2021 revised receipts represent the addition of a new program, PhD in Health Sciences and enrollment growth primarily in Allied Health programs such as Speech Language Pathology, Respiratory Care, and Medical Laboratory Sciences. FY21 increases also account for enrollment growth in the School of Nursing related to the BSN to DNP program. FY22-23 revised receipts represent continued growth from new and expanded programs in Allied Health and the Graduate School.

TOTAL,	GR Dedicated - Estimated Board Authorized Tuition Increases Account No. 704				
	$3,384,631	**$3,442,925**	**$3,511,783**	**$0**	**$0**

770	GR Dedicated - Estimated Other Educational and General Income Account No. 770				
	REGULAR APPROPRIATIONS				
Estimated Appropriations from MOF Table (2020-21 GAA)	$8,696,459	$0	$0	$0	$0

Agency code:	**745**		Agency name:	**The University of Texas Health Science Center at San Antonio**		

METHOD OF FINANCING	Exp 2021	Est 2022	Bud 2023	Req 2024	Req 2025
GENERAL REVENUE FUND - DEDICATED					
Estimated Appropriations from MOF Table (2022-23 GAA)	$0	$9,614,384	$9,614,384	$0	$0
Estimated Appropriations for the 2024 - 2025 Biennium	$0	$0	$0	$3,567,881	$3,660,025
BASE ADJUSTMENT					
Revised Receipts	$430,310	$(454,840)	$(322,231)	$0	$0

Comments: FY22-23 revised receipts are lower primarily due to enrollment not materializing to the levels projected and revised benefits estimates.

TOTAL, **GR Dedicated - Estimated Other Educational and General Income Account No. 770**					
	$9,126,769	**$9,159,544**	**$9,292,153**	**$3,567,881**	**$3,660,025**
TOTAL GENERAL REVENUE FUND - DEDICATED - 704, 708 & 770					
	$12,511,400	**$12,602,469**	**$12,803,936**	**$3,567,881**	**$3,660,025**
TOTAL, ALL **GENERAL REVENUE FUND - DEDICATED**					
	$12,511,400	**$12,602,469**	**$12,803,936**	**$3,567,881**	**$3,660,025**
TOTAL, **GR & GR-DEDICATED FUNDS**					
	$165,333,018	**$158,966,227**	**$159,167,294**	**$35,410,887**	**$35,248,181**

Agency code:	745		Agency name:	**The University of Texas Health Science Center at San Antonio**		

METHOD OF FINANCING	Exp 2021	Est 2022	Bud 2023	Req 2024	Req 2025

OTHER FUNDS

810   Permanent Health Fund for Higher Education, estimated

REGULAR APPROPRIATIONS

Estimated Appropriations from MOF Table (2020-21 GAA)	$1,714,013	$0	$0	$0	$0
Estimated Appropriations from MOF Table (2022-23 GAA)	$0	$1,500,401	$1,500,401	$0	$0
Estimated Appropriations for the 2024 - 2025 Biennium	$0	$0	$0	$1,573,657	$1,573,657

RIDER APPROPRIATION

Unexpended Balance Authority, Art III, Rider 4 (2020)	$1,337,295	$0	$0	$0	$0

Comments: Unexpended balance is as recorded in the general ledger and differs from amount in USAS and reported to the CPA due to encumbrances and timing

Unexpended Balance Authority, Art III, Rider 4 (2021)	$(908,918)	$908,918	$0	$0	$0

Comments: Unexpended balance is as recorded in the general ledger and differs from amount in USAS and reported to the CPA due to encumbrances and timing

Agency code: **745**   Agency name: **The University of Texas Health Science Center at San Antonio**

METHOD OF FINANCING	Exp 2021	Est 2022	Bud 2023	Req 2024	Req 2025
OTHER FUNDS					
Unexpended Balance Authority, Art III, Rider 4 (2022)	$0	$(637,988)	$637,988	$0	$0
BASE ADJUSTMENT					
Revised Receipts - Distributions Adjustment	$(213,612)	$23,008	$73,256	$0	$0
Revised Receipts - Interest Income	$5,617	$2,228	$2,228	$0	$0
TOTAL, Permanent Health Fund for Higher Education, estimated	**$1,934,395**	**$1,796,567**	**$2,213,873**	**$1,573,657**	**$1,573,657**
811 Permanent Endowment Fund, UTHSC San Antonio, estimated					
REGULAR APPROPRIATIONS					
Estimated Appropriations from MOF Table (2020-21 GAA)	$12,791,167	$0	$0	$0	$0
Estimated Appropriations from MOF Table (2022-23 GAA)	$0	$13,100,000	$13,100,000	$0	$0

Agency code:	**745**			Agency name:	**The University of Texas Health Science Center at San Antonio**		

METHOD OF FINANCING	Exp 2021	Est 2022	Bud 2023	Req 2024	Req 2025
OTHER FUNDS					
Appropriations for the 2024 - 2025 Biennium					
	$0	$0	$0	$13,780,000	$13,780,000
RIDER APPROPRIATION					
Unexpended Balance Authority, Art III, Rider 4 (2020)					
	$21,434,499	$0	$0	$0	$0
Comments: Unexpended balance is as recorded in the general ledger and differs from amount in USAS and reported to the CPA due to encumbrances and timing					
Unexpended Balance Authority, Art III, Rider 4 (2021)					
	$(28,191,634)	$28,191,634	$0	$0	$0
Comments: Unexpended balance is as recorded in the general ledger and differs from amount in USAS and reported to the CPA due to encumbrances and timing					
Unexpended Balance Authority, Art III, Rider 4 (2022)					
	$0	$(33,556,690)	$33,556,690	$0	$0
BASE ADJUSTMENT					
Revised Receipts - Distributions Adjustment					
	$308,833	$240,000	$680,000	$0	$0

Agency code: **745**   Agency name: **The University of Texas Health Science Center at San Antonio**

METHOD OF FINANCING	Exp 2021	Est 2022	Bud 2023	Req 2024	Req 2025
OTHER FUNDS					
Revised Receipts - Interest Income	$110,716	$76,910	$76,910	$0	$0
TOTAL, Permanent Endowment Fund, UTHSC San Antonio, estimated	**$6,453,581**	**$8,051,854**	**$47,413,600**	**$13,780,000**	**$13,780,000**
TOTAL, ALL OTHER FUNDS	**$8,387,976**	**$9,848,421**	**$49,627,473**	**$15,353,657**	**$15,353,657**
GRAND TOTAL	**$173,720,994**	**$168,814,648**	**$208,794,767**	**$50,764,544**	**$50,601,838**

Agency code:	**745**		Agency name:	**The University of Texas Health Science Center at San Antonio**			

METHOD OF FINANCING	Exp 2021	Est 2022	Bud 2023	Req 2024	Req 2025
FULL-TIME-EQUIVALENT POSITIONS					
REGULAR APPROPRIATIONS					
Regular Appropriations from MOF Table (2020-21 GAA)	2,189.3	0.0	0.0	0.0	0.0
Regular Appropriations from MOF Table (2022-23 GAA)	0.0	2,182.0	2,182.0	0.0	0.0
Estimated Appropriations for the 2024 - 2025 Biennium	0.0	0.0	0.0	2,240.3	2,240.3
RIDER APPROPRIATION					
Article IX, Sec. 18.110. Performance Based Research Operations Formula (2020-21 GAA)	28.0	0.0	0.0	0.0	0.0
Article IX, Sec. 17.47. Additional Funding for Formula Funding (2022-23 GAA)	0.0	36.1	36.1	0.0	0.0
UNAUTHORIZED NUMBER OVER (BELOW) CAP					
Unauthorized Number Over (Below) Cap	(486.9)	0.0	0.0	0.0	0.0

Comments: ABEST/USAS 4th Quarter FTEs reported was 1,793.1. The FTEs reported includes patient income FTEs averaging 62.7 which is not counted for purposes of calculating the FTE limitation [1,793.1-62.7=1,730.4]

TOTAL, ADJUSTED FTES	**1,730.4**	**2,218.1**	**2,218.1**	**2,240.3**	**2,240.3**

Agency code:	**745**	Agency name:	**The University of Texas Health Science Center at San Antonio**		

METHOD OF FINANCING	**Exp 2021**	**Est 2022**	**Bud 2023**	**Req 2024**	**Req 2025**

NUMBER OF 100% FEDERALLY FUNDED
FTEs

745 The University of Texas Health Science Center at San Antonio

OBJECT OF EXPENSE	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
1001 SALARIES AND WAGES	$65,218,879	$62,657,255	$76,605,041	$7,887,663	$9,113,811
1002 OTHER PERSONNEL COSTS	$36,849,853	$37,081,523	$42,587,916	$6,289,710	$6,925,826
1005 FACULTY SALARIES	$30,638,874	$29,393,627	$38,494,568	$5,622,787	$6,460,539
2004 UTILITIES	$6,698	$6,824	$0	$0	$0
2005 TRAVEL	$12,829	$26,981	$22,037	$1,674	$1,674
2008 DEBT SERVICE	$16,235,100	$16,235,450	$19,540,050	$24,637,704	$20,728,854
2009 OTHER OPERATING EXPENSE	$23,489,821	$23,115,219	$31,146,283	$6,292,586	$7,338,714
3001 CLIENT SERVICES	$819,124	$173,787	$162,147	$14,443	$14,443
5000 CAPITAL EXPENDITURES	$449,816	$123,982	$236,725	$17,977	$17,977
OOE Total (Excluding Riders)	**$173,720,994**	**$168,814,648**	**$208,794,767**	**$50,764,544**	**$50,601,838**
OOE Total (Riders)					
Grand Total	**$173,720,994**	**$168,814,648**	**$208,794,767**	**$50,764,544**	**$50,601,838**

745 The University of Texas Health Science Center at San Antonio

Goal/ *Objective* / **Outcome**	**Exp 2021**	**Est 2022**	**Bud 2023**	**BL 2024**	**BL 2025**
1 Provide Instructional and Operations Support					
1 Instructional Programs					
KEY **1** **% Medical School Students Passing NLE Part 1 or Part 2 on First Try**					
	95.50%	96.00%	96.00%	96.00%	96.00%
KEY **2** **% Medical School Graduates Practicing Primary Care in Texas**					
	20.01%	20.86%	21.50%	21.50%	21.50%
3 **% Med School Grads Practicing Primary Care in Texas Underserved Area**					
	6.79%	2.15%	2.00%	2.00%	2.00%
KEY **4** **Percent of Medical Residency Completers Practicing in Texas**					
	47.50%	48.00%	49.00%	50.00%	51.00%
5 **Total Uncompensated Care Provided by Faculty**					
	16,483,745.00	18,000,000.00	22,000,000.00	23,000,000.00	25,000,000.00
KEY **6** **% Dental School Grads Admitted to Advanced Educ'l Pgm/Gen Dentistry**					
	19.40%	13.00%	16.00%	16.00%	18.00%
KEY **7** **% Dental School Students Passing NLE Part 1 or Part 2 First Try**					
	93.00%	100.00%	95.00%	95.00%	95.00%
KEY **8** **Percent of Dental School Graduates Who Are Licensed in Texas**					
	83.71%	82.91%	81.00%	81.00%	81.00%
9 **% Dental School Grads Practicing in Texas Dental Underserved Area**					
	4.67%	4.11%	4.50%	4.50%	4.50%
KEY **10** **Percent Allied Health Grads Passing Certif/Licensure Exam First Try**					
	90.40%	90.00%	90.00%	90.00%	90.00%
KEY **11** **Percent Allied Health Graduates Licensed or Certified in Texas**					
	88.03%	90.00%	90.00%	90.00%	90.00%
KEY **12** **Percent BSN Grads Passing National Licensing Exam First Try in Texas**					
	97.27%	90.00%	90.00%	90.00%	90.00%

745 The University of Texas Health Science Center at San Antonio

Goal/ *Objective* / **Outcome**	**Exp 2021**	**Est 2022**	**Bud 2023**	**BL 2024**	**BL 2025**
KEY **13** **Percent of BSN Graduates Who Are Licensed in Texas**					
	98.74%	95.00%	95.00%	95.00%	95.00%
KEY **14** **Administrative (Instit Support) Cost As % of Total Expenditures**					
	5.01%	6.00%	6.00%	6.00%	6.00%
KEY **15** **% Medical School Graduates Practicing in Texas**					
	56.01%	56.90%	53.00%	53.00%	53.00%
2 Provide Research Support					
1 Research Activities					
KEY **1** **Total External Research Expenditures**					
	142,775,900.00	150,405,771.00	159,430,118.00	168,995,925.00	179,135,681.00
2 **External Research Expends As % of State Appropriations for Research**					
	882.27%	916.27%	971.25%	1,029.52%	1,091.29%
4 Provide Health Care Support					
1 Dental Clinic Care					
KEY **1** **Total Uncompensated Care Provided in State-owned Facilities**					
	161,511.00	202,886.00	195,157.00	199,060.00	203,041.00
KEY **2** **Total Net Patient Revenue in State-owned Facilities**					
	5,040,241.00	5,800,000.00	5,900,000.00	6,018,000.00	6,138,360.00
3 **State General Revenue Support for Uncomp. Care as a % of Uncomp. Care**					
	977.09%	777.83%	808.63%	792.78%	777.23%

Agency code: **745**   Agency name: **The University of Texas Health Science Center at San Antonio**

Priority	Item	2024 GR and GR/GR Dedicated	2024 All Funds	2024 FTEs	2025 GR and GR Dedicated	2025 All Funds	2025 FTEs	Biennium GR and GR Dedicated	Biennium All Funds
1	School of Public Health San Antonio	$7,500,000	$7,500,000	45.2	$7,500,000	$7,500,000	45.2	$15,000,000	$15,000,000
	Total, Exceptional Items Request	**$7,500,000**	**$7,500,000**	**45.2**	**$7,500,000**	**$7,500,000**	**45.2**	**$15,000,000**	**$15,000,000**

Method of Financing

	General Revenue	$7,500,000	$7,500,000		$7,500,000	$7,500,000		$15,000,000	$15,000,000
	General Revenue - Dedicated								
	Federal Funds								
	Other Funds								
		$7,500,000	**$7,500,000**		**$7,500,000**	**$7,500,000**		**$15,000,000**	**$15,000,000**

Full Time Equivalent Positions   45.2   45.2

Number of 100% Federally Funded FTEs

2.E.   Page 1 of 1

2.F. Summary of Total Request by Strategy
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE : 8/1/2022
TIME : 9:16:54AM

Agency code: **745**   Agency name: **The University of Texas Health Science Center at San Antonio**

Goal/*Objective*/**STRATEGY**	Base 2024	Base 2025	Exceptional 2024	Exceptional 2025	Total Request 2024	Total Request 2025
1 Provide Instructional and Operations Support						
1 *Instructional Programs*						
1 MEDICAL EDUCATION	$0	$0	$0	$0	$0	$0
2 DENTAL EDUCATION	0	0	0	0	0	0
3 BIOMEDICAL SCIENCES TRAINING	0	0	0	0	0	0
4 ALLIED HEALTH PROFESSIONS TRAINING	0	0	0	0	0	0
5 NURSING EDUCATION	0	0	0	0	0	0
6 GRADUATE MEDICAL EDUCATION	0	0	0	0	0	0
2 *Operations - Staff Benefits*						
1 STAFF GROUP INSURANCE PREMIUMS	1,842,881	1,935,025	0	0	1,842,881	1,935,025
2 WORKERS' COMPENSATION INSURANCE	192,807	192,807	0	0	192,807	192,807
3 UNEMPLOYMENT INSURANCE	88,043	88,043	0	0	88,043	88,043
3 *Operations - Statutory Funds*						
1 TEXAS PUBLIC EDUCATION GRANTS	1,675,000	1,675,000	0	0	1,675,000	1,675,000
3 DENTAL LOANS	50,000	50,000	0	0	50,000	50,000
TOTAL, GOAL 1	**$3,848,731**	**$3,940,875**	**$0**	**$0**	**$3,848,731**	**$3,940,875**
2 Provide Research Support						
1 *Research Activities*						
1 RESEARCH ENHANCEMENT	0	0	0	0	0	0
2 PERFORMANCE BASED RESEARCH OPS	0	0	0	0	0	0
TOTAL, GOAL 2	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**

2.F. Summary of Total Request by Strategy
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE :   **8/1/2022**

TIME :   **9:16:54AM**

Agency code: **745**   Agency name: **The University of Texas Health Science Center at San Antonio**

Goal/*Objective*/**STRATEGY**	Base 2024	Base 2025	Exceptional 2024	Exceptional 2025	Total Request 2024	Total Request 2025
3 Provide Infrastructure Support						
1 *Operations and Maintenance*						
1 E&G SPACE SUPPORT	$0	$0	$0	$0	$0	$0
2 *Infrastructure Support*						
1 CCAP REVENUE BONDS	20,983,704	20,728,854	0	0	20,983,704	20,728,854
TOTAL, GOAL 3	**$20,983,704**	**$20,728,854**	**$0**	**$0**	**$20,983,704**	**$20,728,854**
4 Provide Health Care Support						
1 *Dental Clinic Care*						
1 DENTAL CLINIC OPERATIONS	1,578,106	1,578,106	0	0	1,578,106	1,578,106
TOTAL, GOAL 4	**$1,578,106**	**$1,578,106**	**$0**	**$0**	**$1,578,106**	**$1,578,106**
5 Provide Non-formula Support						
1 *INSTRUCTION/OPERATION*						
2 MULTI-INSTITUTION CENTER - LAREDO	2,264,966	2,264,966	0	0	2,264,966	2,264,966
3 OUTREACH SUPPORT-SOUTH TX PROGRAMS	0	0	0	0	0	0
4 *Institutional*						
1 INSTITUTIONAL ENHANCEMENT	6,735,380	6,735,380	0	0	6,735,380	6,735,380
5 *Exceptional Item Request*						
1 EXCEPTIONAL ITEM REQUEST	0	0	7,500,000	7,500,000	7,500,000	7,500,000
TOTAL, GOAL 5	**$9,000,346**	**$9,000,346**	**$7,500,000**	**$7,500,000**	**$16,500,346**	**$16,500,346**

2.F. Summary of Total Request by Strategy
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE :   **8/1/2022**

TIME :   **9:16:54AM**

Agency code: **745**   Agency name: **The University of Texas Health Science Center at San Antonio**

Goal/*Objective*/STRATEGY	Base 2024	Base 2025	Exceptional 2024	Exceptional 2025	Total Request 2024	Total Request 2025
7 Tobacco Funds						
1 *Tobacco Earnings for Research*						
1 TOBACCO EARNINGS - UTHSC SA	$13,780,000	$13,780,000	$0	$0	$13,780,000	$13,780,000
2 TOBACCO - PERMANENT HEALTH FUND	1,573,657	1,573,657	0	0	1,573,657	1,573,657
TOTAL, GOAL 7	**$15,353,657**	**$15,353,657**	**$0**	**$0**	**$15,353,657**	**$15,353,657**
TOTAL, AGENCY STRATEGY REQUEST	**$50,764,544**	**$50,601,838**	**$7,500,000**	**$7,500,000**	**$58,264,544**	**$58,101,838**
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST						
GRAND TOTAL, AGENCY REQUEST	**$50,764,544**	**$50,601,838**	**$7,500,000**	**$7,500,000**	**$58,264,544**	**$58,101,838**

Agency code: **745**   Agency name: **The University of Texas Health Science Center at San Antonio**

Goal/*Objective*/STRATEGY	Base 2024	Base 2025	Exceptional 2024	Exceptional 2025	Total Request 2024	Total Request 2025
General Revenue Funds:						
1 General Revenue Fund	$31,843,006	$31,588,156	$7,500,000	$7,500,000	$39,343,006	$39,088,156
	$31,843,006	**$31,588,156**	**$7,500,000**	**$7,500,000**	**$39,343,006**	**$39,088,156**
General Revenue Dedicated Funds:						
704 Est Bd Authorized Tuition Inc	0	0	0	0	0	0
770 Est. Other Educational & General	3,567,881	3,660,025	0	0	3,567,881	3,660,025
	$3,567,881	**$3,660,025**	**$0**	**$0**	**$3,567,881**	**$3,660,025**
Other Funds:						
810 Perm Health Fund Higher Ed, est	1,573,657	1,573,657	0	0	1,573,657	1,573,657
811 Permanent Endowment FD UTHSC-SA	13,780,000	13,780,000	0	0	13,780,000	13,780,000
	$15,353,657	**$15,353,657**	**$0**	**$0**	**$15,353,657**	**$15,353,657**
TOTAL, METHOD OF FINANCING	**$50,764,544**	**$50,601,838**	**$7,500,000**	**$7,500,000**	**$58,264,544**	**$58,101,838**
FULL TIME EQUIVALENT POSITIONS	**2,240.3**	**2,240.3**	**45.2**	**45.2**	**2,285.5**	**2,285.5**

Agency code: **745**

Agency name: **The University of Texas Health Science Center at San Antonio**

Goal/ *Objective* / **Outcome**

	BL 2024	BL 2025	Excp 2024	Excp 2025	Total Request 2024	Total Request 2025
1 Provide Instructional and Operations Support						
1 Instructional Programs						
KEY **1 % Medical School Students Passing NLE Part 1 or Part 2 on First Try**						
	96.00%	96.00%			96.00%	96.00%
KEY **2 % Medical School Graduates Practicing Primary Care in Texas**						
	21.50%	21.50%			21.50%	21.50%
3 % Med School Grads Practicing Primary Care in Texas Underserved Area						
	2.00%	2.00%			2.00%	2.00%
KEY **4 Percent of Medical Residency Completers Practicing in Texas**						
	50.00%	51.00%			50.00%	51.00%
5 Total Uncompensated Care Provided by Faculty						
	23,000,000.00	25,000,000.00			23,000,000.00	25,000,000.00
KEY **6 % Dental School Grads Admitted to Advanced Educ'l Pgm/Gen Dentistry**						
	16.00%	18.00%			16.00%	18.00%
KEY **7 % Dental School Students Passing NLE Part 1 or Part 2 First Try**						
	95.00%	95.00%			95.00%	95.00%
KEY **8 Percent of Dental School Graduates Who Are Licensed in Texas**						
	81.00%	81.00%			81.00%	81.00%

Agency code: **745**   Agency name: **The University of Texas Health Science Center at San Antonio**

Goal/ *Objective* / **Outcome**

	BL 2024	BL 2025	Excp 2024	Excp 2025	Total Request 2024	Total Request 2025
9 % Dental School Grads Practicing in Texas Dental Underserved Area						
	4.50%	4.50%			4.50%	4.50%
KEY **10 Percent Allied Health Grads Passing Certif/Licensure Exam First Try**						
	90.00%	90.00%			90.00%	90.00%
KEY **11 Percent Allied Health Graduates Licensed or Certified in Texas**						
	90.00%	90.00%			90.00%	90.00%
KEY **12 Percent BSN Grads Passing National Licensing Exam First Try in Texas**						
	90.00%	90.00%			90.00%	90.00%
KEY **13 Percent of BSN Graduates Who Are Licensed in Texas**						
	95.00%	95.00%			95.00%	95.00%
KEY **14 Administrative (Instit Support) Cost As % of Total Expenditures**						
	6.00%	6.00%			6.00%	6.00%
KEY **15 % Medical School Graduates Practicing in Texas**						
	53.00%	53.00%			53.00%	53.00%

2   Provide Research Support

   1   *Research Activities*

KEY   **1 Total External Research Expenditures**

	BL 2024	BL 2025	Excp 2024	Excp 2025	Total Request 2024	Total Request 2025
	168,995,925.00	179,135,681.00			168,995,925.00	179,135,681.00

Agency code: **745**   Agency name: **The University of Texas Health Science Center at San Antonio**

Goal/ *Objective* / **Outcome**

	BL 2024	BL 2025	Excp 2024	Excp 2025	Total Request 2024	Total Request 2025
2 External Research Expends As % of State Appropriations for Research						
	1,029.52%	1,091.29%			1,029.52%	1,091.29%
4 Provide Health Care Support						
1 *Dental Clinic Care*						
KEY 1 Total Uncompensated Care Provided in State-owned Facilities						
	199,060.00	203,041.00			199,060.00	203,041.00
KEY 2 Total Net Patient Revenue in State-owned Facilities						
	6,018,000.00	6,138,360.00			6,018,000.00	6,138,360.00
3 State General Revenue Support for Uncomp. Care as a % of Uncomp. Care						
	792.78%	777.23%			792.78%	777.23%

745 The University of Texas Health Science Center at San Antonio

GOAL: 1   Provide Instructional and Operations Support

OBJECTIVE: 1   Instructional Programs   Service Categories:

STRATEGY: 1   Medical Education   Service: 19   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	(1) BL 2024	(1) BL 2025
Output Measures:						
1	Minority Graduates As a Percent of Total Graduates (All Schools)	47.76 %	42.46 %	39.00 %	40.00 %	40.00 %
2	Minority Graduates As a Percent of Total MD/DO Graduates	26.51 %	24.62 %	25.00 %	25.00 %	25.00 %
3	Total Number of Postdoctoral Research Trainees (All Schools)	148.00	140.00	140.00	145.00	150.00
Efficiency Measures:						
KEY 1	Avg Cost of Resident Undergraduate Tuition and Fees for 15 Sch	2,859.00	2,846.00	2,846.00	2,846.00	2,846.00
Explanatory/Input Measures:						
KEY 1	Minority Admissions As % of Total First-year Admissions (All Schools)	49.50 %	49.33 %	45.00 %	45.00 %	46.00 %
KEY 2	Minority MD Admissions As % of Total MD Admissions	27.36 %	28.04 %	26.00 %	26.00 %	26.00 %
KEY 3	% Medical School Graduates Entering a Primary Care Residency	45.27 %	44.50 %	44.50 %	44.50 %	44.50 %
KEY 4	Average Student Loan Debt for Medical School Graduates	124,699.00	127,292.00	128,000.00	128,000.00	128,000.00
KEY 5	Percent of for Medical School Graduates with Student Loan Debt	63.26 %	63.82 %	70.00 %	70.00 %	70.00 %

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

3.A.   Page 1 of 56

745 The University of Texas Health Science Center at San Antonio

GOAL: 1   Provide Instructional and Operations Support

OBJECTIVE: 1   Instructional Programs   Service Categories:

STRATEGY: 1   Medical Education   Service: 19   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	(1) BL 2024	(1) BL 2025
KEY 6	Average Financial Aid Award per Full-time Student	11,854.00	13,241.00	12,000.00	12,000.00	12,000.00
KEY 7	Percent of Full-time Students Receiving Financial Aid	75.99 %	77.85 %	80.00 %	80.00 %	80.00 %

Objects of Expense:

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
1001	SALARIES AND WAGES	$20,010,974	$17,314,016	$17,983,106	$0	$0
1002	OTHER PERSONNEL COSTS	$11,358,192	$10,410,881	$10,464,122	$0	$0
1005	FACULTY SALARIES	$10,559,471	$9,268,311	$9,480,229	$0	$0
2005	TRAVEL	$4,306	$8,254	$6,835	$0	$0
2009	OTHER OPERATING EXPENSE	$5,975,531	$5,582,411	$5,262,197	$0	$0
3001	CLIENT SERVICES	$376,949	$71,796	$67,156	$0	$0
5000	CAPITAL EXPENDITURES	$150,956	$37,929	$73,417	$0	$0
TOTAL, OBJECT OF EXPENSE		**$48,436,379**	**$42,693,598**	**$43,337,062**	**$0**	**$0**

Method of Financing:

1	General Revenue Fund	$46,087,766	$40,486,048	$40,988,756	$0	$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		**$46,087,766**	**$40,486,048**	**$40,988,756**	**$0**	**$0**

Method of Financing:

704	Est Bd Authorized Tuition Inc	$11,142	$14,565	$14,856	$0	$0

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

3.A.   Page 2 of 56

745 The University of Texas Health Science Center at San Antonio

GOAL: 1   Provide Instructional and Operations Support

OBJECTIVE: 1   Instructional Programs   Service Categories:

STRATEGY: 1   Medical Education   Service: 19   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	(1) BL 2024	(1) BL 2025
770	Est. Other Educational & General	$2,337,471	$2,192,985	$2,333,450	$0	$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		**$2,348,613**	**$2,207,550**	**$2,348,306**	**$0**	**$0**
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					**$0**	**$0**
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		**$48,436,379**	**$42,693,598**	**$43,337,062**	**$0**	**$0**
FULL TIME EQUIVALENT POSITIONS:		**551.3**	**650.9**	**662.3**	**667.8**	**667.8**

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Instruction and Operations Formula provides funding for faculty salaries, departmental operating expense, library, instructional administration, student services and institutional support. The formula for this strategy is based on weighted medical student headcounts. The rate per weighted student headcount or full time equivalent is established by the Legislature each biennium.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

3.A.   Page 3 of 56

745 The University of Texas Health Science Center at San Antonio

GOAL: 1   Provide Instructional and Operations Support

OBJECTIVE: 1   Instructional Programs   Service Categories:

STRATEGY: 1   Medical Education   Service: 19   Income: A.2   Age: B.3

					(1)	(1)
CODE	**DESCRIPTION**	**Exp 2021**	**Est 2022**	**Bud 2023**	**BL 2024**	**BL 2025**

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2022 + Bud 2023)	Baseline Request (BL 2024 + BL 2025)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$86,030,660	$0	$(86,030,660)	$(86,030,660)	Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.
			$(86,030,660)	**Total of Explanation of Biennial Change**

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

3.A.   Page 4 of 56

745 The University of Texas Health Science Center at San Antonio

GOAL: 1   Provide Instructional and Operations Support

OBJECTIVE: 1   Instructional Programs   Service Categories:

STRATEGY: 2   Dental Education   Service: 19   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	(1) BL 2024	(1) BL 2025
Output Measures:						
	1 Minority Graduates As a Percent of Total Dental School Graduates	38.78 %	32.08 %	28.95 %	32.71 %	35.58 %
Explanatory/Input Measures:						
KEY	1 Minority Admissions As % of Total Dental School Admissions	33.00 %	35.00 %	33.00 %	33.00 %	33.00 %
	2 Total Number of Residents in Advanced Dental Education Programs	109.00	108.00	107.00	108.00	107.00
Objects of Expense:						
1001	SALARIES AND WAGES	$10,573,122	$10,283,264	$10,104,955	$0	$0
1002	OTHER PERSONNEL COSTS	$6,001,285	$6,183,304	$5,879,934	$0	$0
1005	FACULTY SALARIES	$5,579,267	$5,480,636	$5,327,072	$0	$0
2005	TRAVEL	$2,275	$4,902	$3,841	$0	$0
2009	OTHER OPERATING EXPENSE	$3,274,286	$3,315,545	$2,881,411	$0	$0
3001	CLIENT SERVICES	$199,167	$42,642	$37,736	$0	$0
5000	CAPITAL EXPENDITURES	$79,760	$22,527	$41,254	$0	$0
TOTAL, OBJECT OF EXPENSE		**$25,709,162**	**$25,332,820**	**$24,276,203**	**$0**	**$0**

Method of Financing:

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

3.A.   Page 5 of 56

88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

745 The University of Texas Health Science Center at San Antonio

GOAL: 1   Provide Instructional and Operations Support

OBJECTIVE: 1   Instructional Programs   Service Categories:

STRATEGY: 2   Dental Education   Service: 19   Income: A.2   Age: B.3

					(1)	(1)
CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
1	General Revenue Fund	$24,354,704	$24,051,614	$23,037,641	$0	$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		**$24,354,704**	**$24,051,614**	**$23,037,641**	**$0**	**$0**
Method of Financing:						
704	Est Bd Authorized Tuition Inc	$2,400	$2,798	$2,854	$0	$0
770	Est. Other Educational & General	$1,352,058	$1,278,408	$1,235,708	$0	$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		**$1,354,458**	**$1,281,206**	**$1,238,562**	**$0**	**$0**
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					**$0**	**$0**
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		**$25,709,162**	**$25,332,820**	**$24,276,203**	**$0**	**$0**
FULL TIME EQUIVALENT POSITIONS:		**291.3**	**386.6**	**372.1**	**375.3**	**375.3**

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Instruction and Operations Formula provides funding for faculty salaries, departmental operating expense, library, instructional administration, student services and institutional support. The formula for this strategy is based on weighted dental student headcounts. The rate per weighted student headcount or full time equivalent is established by the Legislature each biennium.

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

3.A.   Page 6 of 56

745 The University of Texas Health Science Center at San Antonio

GOAL: 1   Provide Instructional and Operations Support

OBJECTIVE: 1   Instructional Programs   Service Categories:

STRATEGY: 2   Dental Education   Service: 19   Income: A.2   Age: B.3

| | | | | | (1) | (1) |
CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| STRATEGY BIENNIAL TOTAL - ALL FUNDS | | BIENNIAL | EXPLANATION OF BIENNIAL CHANGE | |
Base Spending (Est 2022 + Bud 2023)	Baseline Request (BL 2024 + BL 2025)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$49,609,023	$0	$(49,609,023)	$(49,609,023)	Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.
			$(49,609,023)	**Total of Explanation of Biennial Change**

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

3.A.   Page 7 of 56

745 The University of Texas Health Science Center at San Antonio

GOAL: 1   Provide Instructional and Operations Support

OBJECTIVE: 1   Instructional Programs   Service Categories:

STRATEGY: 3   Graduate Training in Biomedical Sciences   Service: 19   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	(1) BL 2024	(1) BL 2025
Objects of Expense:						
1001	SALARIES AND WAGES	$1,535,943	$1,533,563	$1,622,441	$0	$0
1002	OTHER PERSONNEL COSTS	$871,799	$922,128	$944,076	$0	$0
1005	FACULTY SALARIES	$810,493	$817,338	$855,309	$0	$0
2005	TRAVEL	$330	$730	$617	$0	$0
2009	OTHER OPERATING EXPENSE	$458,652	$494,454	$462,636	$0	$0
3001	CLIENT SERVICES	$28,933	$6,359	$6,059	$0	$0
5000	CAPITAL EXPENDITURES	$11,587	$3,359	$6,624	$0	$0
TOTAL, OBJECT OF EXPENSE		**$3,717,737**	**$3,777,931**	**$3,897,762**	**$0**	**$0**
Method of Financing:						
1	General Revenue Fund	$3,035,163	$3,129,370	$3,232,290	$0	$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		**$3,035,163**	**$3,129,370**	**$3,232,290**	**$0**	**$0**
Method of Financing:						
704	Est Bd Authorized Tuition Inc	$503,161	$457,910	$467,068	$0	$0
770	Est. Other Educational & General	$179,413	$190,651	$198,404	$0	$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		**$682,574**	**$648,561**	**$665,472**	**$0**	**$0**

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

745 The University of Texas Health Science Center at San Antonio

GOAL: 1   Provide Instructional and Operations Support

OBJECTIVE: 1   Instructional Programs   Service Categories:

STRATEGY: 3   Graduate Training in Biomedical Sciences   Service: 19   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	(1) BL 2024	(1) BL 2025
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					$0	$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		$3,717,737	$3,777,931	$3,897,762	$0	$0
FULL TIME EQUIVALENT POSITIONS:		42.3	57.7	59.7	60.3	60.3

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Instruction and Operations Formula provides funding for faculty salaries, departmental operating expense, library, instructional administration, student services and institutional support. The formula for this strategy is based on weighted biomedical student full time equivalent. The rate per weighted student headcount or full time equivalent is established by the Legislature each biennium.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

3.A.   Page 9 of 56

745 The University of Texas Health Science Center at San Antonio

GOAL: 1   Provide Instructional and Operations Support

OBJECTIVE: 1   Instructional Programs   Service Categories:

STRATEGY: 3   Graduate Training in Biomedical Sciences   Service: 19   Income: A.2   Age: B.3

					(1)	(1)
CODE	**DESCRIPTION**	**Exp 2021**	**Est 2022**	**Bud 2023**	**BL 2024**	**BL 2025**

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2022 + Bud 2023)	Baseline Request (BL 2024 + BL 2025)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$7,675,693	$0	$(7,675,693)	$(7,675,693)	Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.
			$(7,675,693)	**Total of Explanation of Biennial Change**

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

745 The University of Texas Health Science Center at San Antonio

GOAL: 1 Provide Instructional and Operations Support

OBJECTIVE: 1 Instructional Programs

STRATEGY: 4 Allied Health Professions Training

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	(1) BL 2024	(1) BL 2025
Objects of Expense:						
1001	SALARIES AND WAGES	$3,137,432	$3,216,594	$3,446,262	$0	$0
1002	OTHER PERSONNEL COSTS	$1,780,801	$1,934,131	$2,005,332	$0	$0
1005	FACULTY SALARIES	$1,655,573	$1,714,337	$1,816,780	$0	$0
2005	TRAVEL	$674	$1,533	$1,308	$0	$0
2009	OTHER OPERATING EXPENSE	$936,877	$1,037,099	$982,696	$0	$0
3001	CLIENT SERVICES	$59,100	$13,338	$12,870	$0	$0
5000	CAPITAL EXPENDITURES	$23,668	$7,046	$14,070	$0	$0
TOTAL, OBJECT OF EXPENSE		**$7,594,125**	**$7,924,078**	**$8,279,318**	**$0**	**$0**
Method of Financing:						
1	General Revenue Fund	$4,892,940	$5,131,303	$5,417,136	$0	$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		**$4,892,940**	**$5,131,303**	**$5,417,136**	**$0**	**$0**
Method of Financing:						
704	Est Bd Authorized Tuition Inc	$2,334,703	$2,392,891	$2,440,748	$0	$0
770	Est. Other Educational & General	$366,482	$399,884	$421,434	$0	$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		**$2,701,185**	**$2,792,775**	**$2,862,182**	**$0**	**$0**

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

3.A.   Page 11 of 56

745 The University of Texas Health Science Center at San Antonio

GOAL: 1   Provide Instructional and Operations Support

OBJECTIVE: 1   Instructional Programs   Service Categories:

STRATEGY: 4   Allied Health Professions Training   Service: 19   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	(1) BL 2024	(1) BL 2025
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					**$0**	**$0**
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		**$7,594,125**	**$7,924,078**	**$8,279,318**	**$0**	**$0**
FULL TIME EQUIVALENT POSITIONS:		**86.4**	**120.9**	**126.9**	**128.0**	**128.0**

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Instruction and Operations Formula provides funding for faculty salaries, departmental operating expense, library, instructional administration, student services and institutional support. The formula for this strategy is based on weighted allied health student full time equivalent. The rate per weighted student headcount or full time equivalent is established by the Legislature each biennium.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

3.A.   Page 12 of 56

745 The University of Texas Health Science Center at San Antonio

GOAL: 1   Provide Instructional and Operations Support

OBJECTIVE: 1   Instructional Programs   Service Categories:

STRATEGY: 4   Allied Health Professions Training   Service: 19   Income: A.2   Age: B.3

					(1)	(1)
CODE	**DESCRIPTION**	**Exp 2021**	**Est 2022**	**Bud 2023**	**BL 2024**	**BL 2025**

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2022 + Bud 2023)	Baseline Request (BL 2024 + BL 2025)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$16,203,396	$0	$(16,203,396)	$(16,203,396)	Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.
			$(16,203,396)	**Total of Explanation of Biennial Change**

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

3.A.   Page 13 of 56

745 The University of Texas Health Science Center at San Antonio

GOAL: 1   Provide Instructional and Operations Support

OBJECTIVE: 1   Instructional Programs   Service Categories:

STRATEGY: 5   Nursing Education   Service: 19   Income: A.2   Age: B.3

| | | | | | (1) | (1) |
CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
Explanatory/Input Measures:						
KEY 1	Percent of MSN Graduates Granted Advanced Practice Status in Texas	95.45 %	85.00 %	85.00 %	85.00 %	85.00 %
Objects of Expense:						
1001	SALARIES AND WAGES	$3,788,942	$3,693,338	$3,907,552	$0	$0
1002	OTHER PERSONNEL COSTS	$2,150,597	$2,220,796	$2,273,751	$0	$0
1005	FACULTY SALARIES	$1,999,364	$1,968,425	$2,059,960	$0	$0
2005	TRAVEL	$815	$1,761	$1,485	$0	$0
2009	OTHER OPERATING EXPENSE	$1,131,426	$1,190,811	$1,114,232	$0	$0
3001	CLIENT SERVICES	$71,373	$15,315	$14,592	$0	$0
5000	CAPITAL EXPENDITURES	$28,582	$8,091	$15,953	$0	$0
TOTAL, OBJECT OF EXPENSE		**$9,171,099**	**$9,098,537**	**$9,387,525**	**$0**	**$0**
Method of Financing:						
1	General Revenue Fund	$8,195,291	$8,064,623	$8,323,425	$0	$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		**$8,195,291**	**$8,064,623**	**$8,323,425**	**$0**	**$0**
Method of Financing:						
704	Est Bd Authorized Tuition Inc	$533,225	$574,761	$586,257	$0	$0

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

3.A.   Page 14 of 56

745 The University of Texas Health Science Center at San Antonio

GOAL: 1   Provide Instructional and Operations Support

OBJECTIVE: 1   Instructional Programs   Service Categories:

STRATEGY: 5   Nursing Education   Service: 19   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	(1) BL 2024	(1) BL 2025
770	Est. Other Educational & General	$442,583	$459,153	$477,843	$0	$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		**$975,808**	**$1,033,914**	**$1,064,100**	**$0**	**$0**
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					**$0**	**$0**
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		**$9,171,099**	**$9,098,537**	**$9,387,525**	**$0**	**$0**
FULL TIME EQUIVALENT POSITIONS:		**104.4**	**138.8**	**143.9**	**145.1**	**145.1**

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Instruction and Operations Formula provides funding for faculty salaries, departmental operating expense, library, instructional administration, student services and institutional support. The formula for this strategy is based on weighted nursing student full time equivalent. The rate per weighted student headcount or full time equivalent is established by the Legislature each biennium.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

3.A.   Page 15 of 56

745 The University of Texas Health Science Center at San Antonio

GOAL:	1	Provide Instructional and Operations Support			
OBJECTIVE:	1	Instructional Programs		Service Categories:	
STRATEGY:	5	Nursing Education		Service: 19 Income: A.2 Age: B.3	

				(1)	(1)
CODE	**DESCRIPTION**	**Exp 2021**	**Est 2022**	**Bud 2023**	**BL 2024**	**BL 2025**

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2022 + Bud 2023)	Baseline Request (BL 2024 + BL 2025)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$18,486,062	$0	$(18,486,062)	$(18,486,062)	Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.
			$(18,486,062)	**Total of Explanation of Biennial Change**

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

3.A.   Page 16 of 56

745 The University of Texas Health Science Center at San Antonio

GOAL: 1   Provide Instructional and Operations Support

OBJECTIVE: 1   Instructional Programs   Service Categories:

STRATEGY: 6   Graduate Medical Education   Service: 19   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	(1) BL 2024	(1) BL 2025
Output Measures:						
KEY 1 Total Number of MD or DO Residents		851.00	852.00	856.00	860.00	865.00
Explanatory/Input Measures:						
KEY 1 Minority MD or DO Residents as a Percent of Total MD or DO Residents		22.33 %	22.33 %	23.00 %	24.00 %	26.00 %
Objects of Expense:						
1001	SALARIES AND WAGES	$1,921,319	$1,994,402	$2,045,120	$0	$0
1002	OTHER PERSONNEL COSTS	$1,090,537	$1,199,230	$1,190,027	$0	$0
1005	FACULTY SALARIES	$1,013,849	$1,062,950	$1,078,135	$0	$0
2005	TRAVEL	$413	$950	$778	$0	$0
2009	OTHER OPERATING EXPENSE	$573,730	$641,043	$581,509	$0	$0
3001	CLIENT SERVICES	$36,192	$10,265	$9,291	$0	$0
5000	CAPITAL EXPENDITURES	$14,494	$4,369	$8,349	$0	$0
TOTAL, OBJECT OF EXPENSE		**$4,650,534**	**$4,913,209**	**$4,913,209**	**$0**	**$0**
Method of Financing:						
1	General Revenue Fund	$4,650,534	$4,913,209	$4,913,209	$0	$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		**$4,650,534**	**$4,913,209**	**$4,913,209**	**$0**	**$0**

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

3.A.   Page 17 of 56

745 The University of Texas Health Science Center at San Antonio

GOAL: 1   Provide Instructional and Operations Support

OBJECTIVE: 1   Instructional Programs   Service Categories:

STRATEGY: 6   Graduate Medical Education   Service: 19   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	(1) BL 2024	(1) BL 2025
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					**$0**	**$0**
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		**$4,650,534**	**$4,913,209**	**$4,913,209**	**$0**	**$0**
FULL TIME EQUIVALENT POSITIONS:		52.9	75.0	75.3	76.0	76.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Graduate Medical Education formula allocates funding based on the number of medical residents. These funds shall be used to increase the number of resident slots in the State of Texas as well as faculty costs related to GME.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2022 + Bud 2023)	Baseline Request (BL 2024 + BL 2025)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$9,826,418	$0	$(9,826,418)	$(9,826,418)	Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.
			$(9,826,418)	**Total of Explanation of Biennial Change**

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

3.A.   Page 18 of 56

745 The University of Texas Health Science Center at San Antonio

GOAL: 1   Provide Instructional and Operations Support

OBJECTIVE: 2   Operations - Staff Benefits   Service Categories:

STRATEGY: 1   Staff Group Insurance Premiums   Service: 06   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
Objects of Expense:						
1002	OTHER PERSONNEL COSTS	$1,695,404	$1,574,436	$1,767,820	$1,842,881	$1,935,025
	TOTAL, OBJECT OF EXPENSE	**$1,695,404**	**$1,574,436**	**$1,767,820**	**$1,842,881**	**$1,935,025**
Method of Financing:						
770	Est. Other Educational & General	$1,695,404	$1,574,436	$1,767,820	$1,842,881	$1,935,025
	SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)	**$1,695,404**	**$1,574,436**	**$1,767,820**	**$1,842,881**	**$1,935,025**
	TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)				**$1,842,881**	**$1,935,025**
	TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)	**$1,695,404**	**$1,574,436**	**$1,767,820**	**$1,842,881**	**$1,935,025**

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy is to provide the proportional share of staff group insurance premiums paid from Other Educational and General funds.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

745 The University of Texas Health Science Center at San Antonio

GOAL: 1   Provide Instructional and Operations Support

OBJECTIVE: 2   Operations - Staff Benefits   Service Categories:

STRATEGY: 1   Staff Group Insurance Premiums   Service: 06   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2022 + Bud 2023)	Baseline Request (BL 2024 + BL 2025)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$3,342,256	$3,777,906	$435,650	$435,650	Change reflects increase in staff group insurance costs for the proportional share that is paid from Other Educational and General Funds.
			$435,650	**Total of Explanation of Biennial Change**

745 The University of Texas Health Science Center at San Antonio

GOAL: 1   Provide Instructional and Operations Support

OBJECTIVE: 2   Operations - Staff Benefits   Service Categories:

STRATEGY: 2   Workers' Compensation Insurance   Service: 06   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
Objects of Expense:						
1002	OTHER PERSONNEL COSTS	$192,807	$192,807	$192,807	$192,807	$192,807
	TOTAL, OBJECT OF EXPENSE	**$192,807**	**$192,807**	**$192,807**	**$192,807**	**$192,807**
Method of Financing:						
1	General Revenue Fund	$192,807	$145,000	$155,000	$192,807	$192,807
	SUBTOTAL, MOF (GENERAL REVENUE FUNDS)	**$192,807**	**$145,000**	**$155,000**	**$192,807**	**$192,807**
Method of Financing:						
770	Est. Other Educational & General	$0	$47,807	$37,807	$0	$0
	SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)	**$0**	**$47,807**	**$37,807**	**$0**	**$0**
	TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)				**$192,807**	**$192,807**
	TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)	**$192,807**	**$192,807**	**$192,807**	**$192,807**	**$192,807**

FULL TIME EQUIVALENT POSITIONS:

3.A.   Page 21 of 56

745 The University of Texas Health Science Center at San Antonio

GOAL: 1   Provide Instructional and Operations Support

OBJECTIVE: 2   Operations - Staff Benefits   Service Categories:

STRATEGY: 2   Workers' Compensation Insurance   Service: 06   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy funds the Worker's Compensation payments related to Educational and General funds.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2022 + Bud 2023)	Baseline Request (BL 2024 + BL 2025)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$385,614	$385,614	$0		
			$0	Total of Explanation of Biennial Change

745 The University of Texas Health Science Center at San Antonio

GOAL: 1   Provide Instructional and Operations Support

OBJECTIVE: 2   Operations - Staff Benefits   Service Categories:

STRATEGY: 3   Unemployment Insurance   Service: 06   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
Objects of Expense:						
1002	OTHER PERSONNEL COSTS	$88,043	$110,000	$150,000	$88,043	$88,043
	TOTAL, OBJECT OF EXPENSE	**$88,043**	**$110,000**	**$150,000**	**$88,043**	**$88,043**
Method of Financing:						
1	General Revenue Fund	$88,043	$110,000	$150,000	$88,043	$88,043
	SUBTOTAL, MOF (GENERAL REVENUE FUNDS)	**$88,043**	**$110,000**	**$150,000**	**$88,043**	**$88,043**
	TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)				**$88,043**	**$88,043**
	TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)	**$88,043**	**$110,000**	**$150,000**	**$88,043**	**$88,043**

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

 This strategy funds the Unemployment Compensation payments related to Educational and General Funds.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

3.A.   Page 23 of 56

745 The University of Texas Health Science Center at San Antonio

GOAL: 1   Provide Instructional and Operations Support

OBJECTIVE: 2   Operations - Staff Benefits   Service Categories:

STRATEGY: 3   Unemployment Insurance   Service: 06   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2022 + Bud 2023)	Baseline Request (BL 2024 + BL 2025)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$260,000	$176,086	$(83,914)	$(83,914)	Change is due to 2022-23 expenditures exceeding the baseline with the 2024-25 request submitted at the baseline.
			$(83,914)	**Total of Explanation of Biennial Change**

745 The University of Texas Health Science Center at San Antonio

GOAL: 1   Provide Instructional and Operations Support

OBJECTIVE: 3   Operations - Statutory Funds   Service Categories:

STRATEGY: 1   Texas Public Education Grants   Service: 20   Income: A.1   Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	$1,687,899	$1,675,000	$1,675,000	$1,675,000	$1,675,000
TOTAL, OBJECT OF EXPENSE		**$1,687,899**	**$1,675,000**	**$1,675,000**	**$1,675,000**	**$1,675,000**
Method of Financing:						
770	Est. Other Educational & General	$1,687,899	$1,675,000	$1,675,000	$1,675,000	$1,675,000
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		**$1,687,899**	**$1,675,000**	**$1,675,000**	**$1,675,000**	**$1,675,000**
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					**$1,675,000**	**$1,675,000**
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		**$1,687,899**	**$1,675,000**	**$1,675,000**	**$1,675,000**	**$1,675,000**

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy represents tuition set aside for the Texas Public Education Grants program as required by Section 56.033 of the Texas Education Code.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

3.A.   Page 25 of 56

65

745 The University of Texas Health Science Center at San Antonio

GOAL: 1   Provide Instructional and Operations Support

OBJECTIVE: 3   Operations - Statutory Funds   Service Categories:

STRATEGY: 1   Texas Public Education Grants   Service: 20   Income: A.1   Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2022 + Bud 2023)	Baseline Request (BL 2024 + BL 2025)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$3,350,000	$3,350,000	$0		
			$0	**Total of Explanation of Biennial Change**

745 The University of Texas Health Science Center at San Antonio

GOAL: 1   Provide Instructional and Operations Support

OBJECTIVE: 3   Operations - Statutory Funds   Service Categories:

STRATEGY: 3   Dental Loans   Service: 20   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	$47,893	$50,000	$50,000	$50,000	$50,000
TOTAL, OBJECT OF EXPENSE		**$47,893**	**$50,000**	**$50,000**	**$50,000**	**$50,000**
Method of Financing:						
770	Est. Other Educational & General	$47,893	$50,000	$50,000	$50,000	$50,000
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		**$47,893**	**$50,000**	**$50,000**	**$50,000**	**$50,000**
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					**$50,000**	**$50,000**
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		**$47,893**	**$50,000**	**$50,000**	**$50,000**	**$50,000**

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

Section 61.910 of the Texas Education Code requires that 2% of the resident dental school tuition be transferred for repayment of student loans of dentists subject to eligibility determinations established by the Texas Higher Education Coordinating Board.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

745 The University of Texas Health Science Center at San Antonio

GOAL: 1   Provide Instructional and Operations Support

OBJECTIVE: 3   Operations - Statutory Funds   Service Categories:

STRATEGY: 3   Dental Loans   Service: 20   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2022 + Bud 2023)	Baseline Request (BL 2024 + BL 2025)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$100,000	$100,000	$0		
			$0	**Total of Explanation of Biennial Change**

745 The University of Texas Health Science Center at San Antonio

GOAL: 2   Provide Research Support

OBJECTIVE: 1   Research Activities   Service Categories:

STRATEGY: 1   Research Enhancement   Service: 21   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	(1) BL 2024	(1) BL 2025
Objects of Expense:						
1001	SALARIES AND WAGES	$1,788,749	$1,704,573	$1,658,531	$0	$0
1002	OTHER PERSONNEL COSTS	$1,015,291	$1,024,956	$965,076	$0	$0
1005	FACULTY SALARIES	$943,894	$908,480	$874,334	$0	$0
2005	TRAVEL	$385	$814	$630	$0	$0
2009	OTHER OPERATING EXPENSE	$567,838	$556,659	$479,121	$0	$0
5000	CAPITAL EXPENDITURES	$13,494	$3,734	$6,771	$0	$0
TOTAL, OBJECT OF EXPENSE		**$4,329,651**	**$4,199,216**	**$3,984,463**	**$0**	**$0**
Method of Financing:						
1	General Revenue Fund	$4,120,709	$3,987,305	$3,781,646	$0	$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		**$4,120,709**	**$3,987,305**	**$3,781,646**	**$0**	**$0**
Method of Financing:						
770	Est. Other Educational & General	$208,942	$211,911	$202,817	$0	$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		**$208,942**	**$211,911**	**$202,817**	**$0**	**$0**

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

3.A.   Page 29 of 56

745 The University of Texas Health Science Center at San Antonio

GOAL: 2   Provide Research Support

OBJECTIVE: 1   Research Activities   Service Categories:

STRATEGY: 1   Research Enhancement   Service: 21   Income: A.2   Age: B.3

| | | | | (1) | (1) |
CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					**$0**	**$0**
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		**$4,329,651**	**$4,199,216**	**$3,984,463**	**$0**	**$0**
FULL TIME EQUIVALENT POSITIONS:		**49.3**	**64.1**	**61.1**	**61.6**	**61.6**

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Research Enhancement formula allocates a fixed amount per year to each institution in addition to a legislatively determined percentage of the research expenditures as reported to the Texas Higher Education Coordinating Board. These funds are used to support the research activities of the institution.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2022 + Bud 2023)	Baseline Request (BL 2024 + BL 2025)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$8,183,679	$0	$(8,183,679)	$(8,183,679)	Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.
			$(8,183,679)	**Total of Explanation of Biennial Change**

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

3.A.   Page 30 of 56

745 The University of Texas Health Science Center at San Antonio

GOAL: 2   Provide Research Support

OBJECTIVE: 1   Research Activities   Service Categories:

STRATEGY: 2   Performance Based Research Operations   Service: 21   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
Objects of Expense:						
1001	SALARIES AND WAGES	$5,307,731	$5,209,531	$5,378,754	$0	$0
1002	OTHER PERSONNEL COSTS	$3,012,658	$3,132,480	$3,129,823	$0	$0
1005	FACULTY SALARIES	$2,800,805	$2,776,506	$2,835,540	$0	$0
2005	TRAVEL	$1,142	$2,484	$2,046	$0	$0
2009	OTHER OPERATING EXPENSE	$1,684,938	$1,701,267	$1,553,829	$0	$0
5000	CAPITAL EXPENDITURES	$40,040	$11,412	$21,959	$0	$0
TOTAL, OBJECT OF EXPENSE		**$12,847,314**	**$12,833,680**	**$12,921,951**	**$0**	**$0**
Method of Financing:						
1	General Revenue Fund	$12,847,314	$12,833,680	$12,921,951	$0	$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		**$12,847,314**	**$12,833,680**	**$12,921,951**	**$0**	**$0**
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					**$0**	**$0**
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		**$12,847,314**	**$12,833,680**	**$12,921,951**	**$0**	**$0**
FULL TIME EQUIVALENT POSITIONS:		**146.2**	**195.8**	**198.1**	**199.8**	**199.8**

3.A.   Page 31 of 56

745 The University of Texas Health Science Center at San Antonio

GOAL: 2   Provide Research Support

OBJECTIVE: 1   Research Activities   Service Categories:

STRATEGY: 2   Performance Based Research Operations   Service: 21   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025

STRATEGY DESCRIPTION AND JUSTIFICATION:

The 86th appropriated $25.5M through a new performance-based Mission Specific Formula (MSF) for Research, partially supported by seed funding previously allocated for the San Antonio Life Sciences Institute (SALSI $1,824,000/yr) and Barshop Institute for Longevity and Aging Studies (Barshop $4,400,000/year). The purpose of this funding is to enhance research capacity at UTHSA, assist the institution in leveraging research grants and gifts, and support expansion of the institution's research operations. This pilot program was permanentized in the 87th and funding the MSF for growth will improve UTHSA's capacity and ability to retain, recruit, and train top talent that are conducting and growing important research. Continued investment of state resources in the MSF will further result in an exponential economic return to the state by enhancing our ability to acquire extramural federal funding that sponsors research activities targeting the medically underserved. These state appropriations are critical to UTHSA's efforts in securing and leveraging extramural funding from multiple sources that support and improve our research, educational, and clinical training activities serving the citizens in our region.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

General Revenue research Operations Formula funding provided to UTHSA in Strategy B.1.2, Performance Based Research Operations formula through a Base Match allocation is based on the institution's average annual research expenditures for the previous three-year period as reported to the Higher Education Coordinating Board. Performance Incentive Tiered Match allocations shall be based on the increase of the institution's average annual research expenditures since the prior biennium. The calculation of this increase shall be based on the average annual research expenditures for the two-year base period preceding each biennium, as reported to the Higher Education Coordinating Board. The Tiered Match shall allocate funding in three tiers that increase on a sliding scale based on the increase in the institution's average annual research expenditures.

3.A.   Page 32 of 56

745 The University of Texas Health Science Center at San Antonio

GOAL: 2   Provide Research Support

OBJECTIVE: 1   Research Activities   Service Categories:

STRATEGY: 2   Performance Based Research Operations   Service: 21   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2022 + Bud 2023)	Baseline Request (BL 2024 + BL 2025)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$25,755,631	$0	$(25,755,631)	$(25,755,631)	Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.
			$(25,755,631)	**Total of Explanation of Biennial Change**

3.A.   Page 33 of 56

745 The University of Texas Health Science Center at San Antonio

GOAL: 3   Provide Infrastructure Support

OBJECTIVE: 1   Operations and Maintenance   Service Categories:

STRATEGY: 1   E&G Space Support   Service: 10   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	(1) BL 2024	(1) BL 2025
Objects of Expense:						
1001	SALARIES AND WAGES	$9,937,176	$10,257,596	$10,483,322	$0	$0
1002	OTHER PERSONNEL COSTS	$3,692,074	$4,023,486	$3,994,371	$0	$0
2004	UTILITIES	$6,698	$6,824	$0	$0	$0
2005	TRAVEL	$1,400	$3,190	$2,609	$0	$0
2009	OTHER OPERATING EXPENSE	$2,058,228	$2,178,354	$1,983,042	$0	$0
5000	CAPITAL EXPENDITURES	$49,069	$14,658	$28,025	$0	$0
TOTAL, OBJECT OF EXPENSE		**$15,744,645**	**$16,484,108**	**$16,491,369**	**$0**	**$0**
Method of Financing:						
1	General Revenue Fund	$14,984,832	$15,652,246	$15,651,926	$0	$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		**$14,984,832**	**$15,652,246**	**$15,651,926**	**$0**	**$0**
Method of Financing:						
770	Est. Other Educational & General	$759,813	$831,862	$839,443	$0	$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		**$759,813**	**$831,862**	**$839,443**	**$0**	**$0**

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

3.A.   Page 34 of 56

745 The University of Texas Health Science Center at San Antonio

GOAL: 3   Provide Infrastructure Support

OBJECTIVE: 1   Operations and Maintenance   Service Categories:

STRATEGY: 1   E&G Space Support   Service: 10   Income: A.2   Age: B.3

| | | | | | (1) | (1) |
CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					**$0**	**$0**
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		**$15,744,645**	**$16,484,108**	**$16,491,369**	**$0**	**$0**
FULL TIME EQUIVALENT POSITIONS:		179.2	251.5	252.8	254.9	254.9

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Infrastructure Support formula distributes funding associated with plant support and utilities. This formula is driven by the predicted square feet for health related institutions produced by the Coordinating Board Space Projection Model.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2022 + Bud 2023)	Baseline Request (BL 2024 + BL 2025)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$32,975,477	$0	$(32,975,477)	$(32,975,477)	Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.
			$(32,975,477)	**Total of Explanation of Biennial Change**

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

745 The University of Texas Health Science Center at San Antonio

GOAL: 3   Provide Infrastructure Support

OBJECTIVE: 2   Infrastructure Support   Service Categories:

STRATEGY: 1   Capital Construction Assistance Projects Revenue Bonds   Service: 10   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
Objects of Expense:						
2008	DEBT SERVICE	$15,895,850	$15,896,200	$15,895,800	$20,983,704	$20,728,854
	TOTAL, OBJECT OF EXPENSE	**$15,895,850**	**$15,896,200**	**$15,895,800**	**$20,983,704**	**$20,728,854**
Method of Financing:						
1	General Revenue Fund	$15,895,850	$15,896,200	$15,895,800	$20,983,704	$20,728,854
	SUBTOTAL, MOF (GENERAL REVENUE FUNDS)	**$15,895,850**	**$15,896,200**	**$15,895,800**	**$20,983,704**	**$20,728,854**
	TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)				**$20,983,704**	**$20,728,854**
	TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)	**$15,895,850**	**$15,896,200**	**$15,895,800**	**$20,983,704**	**$20,728,854**

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

Funding is required to make payment on the debt service of Capital Construction Assistance Projects (CCAP) revenue bonds authorized by the Legislature for the construction of buildings at the UTHSCSA's San Antonio and South Texas locations.

Debt service for previously authorized, outstanding CCAP revenue bonds has been requested based on actual, known CCAP debt service requirements for FY 2024 and 2025.

745 The University of Texas Health Science Center at San Antonio

GOAL: 3   Provide Infrastructure Support

OBJECTIVE: 2   Infrastructure Support   Service Categories:

STRATEGY: 1   Capital Construction Assistance Projects Revenue Bonds   Service: 10   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Debt service payments are made to the respective paying agency bank by the University of Texas System in accordance with the terms of the bond resolution.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2022 + Bud 2023)	Baseline Request (BL 2024 + BL 2025)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$31,792,000	$41,712,558	$9,920,558	$9,920,558	Change in debt service requirement for bond authorizations for newly authorized projects by Eighty-seventh Legislature are based on estimates from UT System.
			$9,920,558	**Total of Explanation of Biennial Change**

745 The University of Texas Health Science Center at San Antonio

GOAL:	4	Provide Health Care Support				
OBJECTIVE:	1	Dental Clinic Care		Service Categories:		
STRATEGY:	1	Dental Clinic Operations		Service: 22	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
Objects of Expense:						
1001	SALARIES AND WAGES	$672,144	$741,040	$678,709	$656,885	$656,885
1002	OTHER PERSONNEL COSTS	$381,507	$445,586	$394,931	$382,233	$382,233
1005	FACULTY SALARIES	$354,679	$394,950	$357,798	$346,293	$346,293
2005	TRAVEL	$145	$354	$257	$250	$250
2009	OTHER OPERATING EXPENSE	$213,372	$242,000	$196,067	$189,763	$189,763
5000	CAPITAL EXPENDITURES	$5,070	$1,623	$2,771	$2,682	$2,682
TOTAL, OBJECT OF EXPENSE		**$1,626,917**	**$1,825,553**	**$1,630,533**	**$1,578,106**	**$1,578,106**
Method of Financing:						
1	General Revenue Fund	$1,578,106	$1,578,106	$1,578,106	$1,578,106	$1,578,106
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		**$1,578,106**	**$1,578,106**	**$1,578,106**	**$1,578,106**	**$1,578,106**
Method of Financing:						
770	Est. Other Educational & General	$48,811	$247,447	$52,427	$0	$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		**$48,811**	**$247,447**	**$52,427**	**$0**	**$0**

3.A.   Page 38 of 56

745 The University of Texas Health Science Center at San Antonio

GOAL: 4   Provide Health Care Support

OBJECTIVE: 1   Dental Clinic Care   Service Categories:

STRATEGY: 1   Dental Clinic Operations   Service: 22   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					$1,578,106	$1,578,106
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		$1,626,917	$1,825,553	$1,630,533	$1,578,106	$1,578,106
FULL TIME EQUIVALENT POSITIONS:		18.5	27.9	25.0	25.2	25.2

STRATEGY DESCRIPTION AND JUSTIFICATION:

The School of Dentistry's pre-doctoral clinical education and training programs primarily occur in clinics operated by the school. It is in these clinics that dental students acquire the skills and demonstrate the knowledge and values necessary to be deemed competent and ready to provide independent oral health care for the citizens of Texas.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

The School of Dentistry's budget for clinical training is increasingly stressed by rising operating costs (staff and supplies) and demand for services from a population that is increasingly older and medically compromised. In addition, technological advances that must be incorporated into the student training program to ensure the currency of our graduates are expensive.

3.A.   Page 39 of 56

745 The University of Texas Health Science Center at San Antonio

GOAL:	4	Provide Health Care Support	
OBJECTIVE:	1	Dental Clinic Care	Service Categories:
STRATEGY:	1	Dental Clinic Operations	Service: 22 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2022 + Bud 2023)	Baseline Request (BL 2024 + BL 2025)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$3,456,086	$3,156,212	$(299,874)	$(299,874)	Change is due to 2022-23 expenditures exceeding the baseline with the 2024-25 request submitted at the baseline.
			$(299,874)	**Total of Explanation of Biennial Change**

745 The University of Texas Health Science Center at San Antonio

GOAL: 5   Provide Non-formula Support

OBJECTIVE: 1   INSTRUCTION/OPERATION   Service Categories:

STRATEGY: 2   Multi-institution Center In Laredo   Service: 19   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
Objects of Expense:						
1001	SALARIES AND WAGES	$1,870,447	$1,481,500	$1,490,628	$942,791	$942,791
1002	OTHER PERSONNEL COSTS	$1,061,662	$890,823	$867,376	$548,597	$548,597
1005	FACULTY SALARIES	$987,005	$789,590	$785,820	$497,015	$497,015
2005	TRAVEL	$402	$705	$565	$358	$358
2009	OTHER OPERATING EXPENSE	$593,773	$483,811	$430,617	$272,356	$272,356
5000	CAPITAL EXPENDITURES	$14,110	$3,245	$6,086	$3,849	$3,849
TOTAL, OBJECT OF EXPENSE		**$4,527,399**	**$3,649,674**	**$3,581,092**	**$2,264,966**	**$2,264,966**
Method of Financing:						
1	General Revenue Fund	$4,527,399	$3,649,674	$3,581,092	$2,264,966	$2,264,966
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		**$4,527,399**	**$3,649,674**	**$3,581,092**	**$2,264,966**	**$2,264,966**
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					**$2,264,966**	**$2,264,966**
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		**$4,527,399**	**$3,649,674**	**$3,581,092**	**$2,264,966**	**$2,264,966**
FULL TIME EQUIVALENT POSITIONS:		**51.5**	**55.7**	**54.9**	**55.4**	**55.4**

3.A.   Page 41 of 56

745 The University of Texas Health Science Center at San Antonio

GOAL:	5	Provide Non-formula Support			
OBJECTIVE:	1	INSTRUCTION/OPERATION		Service Categories:	
STRATEGY:	2	Multi-institution Center In Laredo		Service: 19 Income: A.2 Age: B.3	

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025

STRATEGY DESCRIPTION AND JUSTIFICATION:

The campus was authorized by the 76th Texas Legislature. In 2020 efforts began to restructure the RCL campus as a multi-institution center operated by UT System, where UTHSA and other institutions could host educational, clinical, and research-based programs to benefit the Laredo community. SB 884, R.S., 87th Legislature, re-established the RCL as a multi-institution center and transferred oversight of the operations and management from UTHSA to UT System. The UT System Board of Regents approved the transition plan at its August 2021 meeting, as well as the legal name of the multi-institution center as The University of Texas Education and Research Center at Laredo.

This item provides programmatic funding for UTHSA educational programs within the Schools of Dentistry, Health Professions, and Nursing. These programs include: The physician assistant program, advanced dental graduate programs, clinical education rotations and clerkships, graduate education projects, and the regional Area Health Education Center (AHEC). In addition to educational programs, research activity continues for UTHSA's existing and expanding grant portfolio in support of public health, cancer, substance abuse, and dementia and Alzheimer's clinical research. The UTHSA instructional programs in Laredo support the institution's missions of education, research, and community outreach and address the shortage of health care professionals and abundance of health challenges facing Laredo and Webb County.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

3.A.   Page 42 of 56

745 The University of Texas Health Science Center at San Antonio

GOAL:	5	Provide Non-formula Support				
OBJECTIVE:	1	INSTRUCTION/OPERATION			Service Categories:	
STRATEGY:	2	Multi-institution Center In Laredo		Service: 19	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025

The goals of the RCL are 1) establish educational and clinical programs to increase the quality and numbers of health professionals in the region; 2) develop research programs that address major health concerns impacting the region; 3) provide grants to motivate high school and college students interested in hands-on research; 4) engage high school and college students in pipeline programs to expand the number of qualified applicants eligible to enroll in graduate programs; 5) foster community participation in order to develop a healthier and better educated Laredo community committed to improving quality of life; and 6) link the RCL with other academic institutions to enhance student opportunities through distance education technology.

The necessary infrastructure to support the mission of the Regional Campus Laredo has been built. However, the explosive growth of this region has widened the gap between health care professionals and the community needs. There is a critical need to secure funding to re-establish and expand local health training programs, further develop community-based research and support outreach services at the RCL. Allied health providers in underserved regions are critically needed to provide care to those communities.

Additional information for this strategy is available on Schedule 9, Special Item Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2022 + Bud 2023)	Baseline Request (BL 2024 + BL 2025)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$7,230,766	$4,529,932	$(2,700,834)	$(2,700,834)	Change is due to 2022-23 expenditures exceeding the baseline with the 2024-25 request submitted at the baseline.
			$(2,700,834)	**Total of Explanation of Biennial Change**

745 The University of Texas Health Science Center at San Antonio

GOAL: 5   Provide Non-formula Support

OBJECTIVE: 1   INSTRUCTION/OPERATION   Service Categories:

STRATEGY: 3   Institutional Support for South Texas Programs   Service: 19   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	$1,278,136	$0	$0	$0	$0
TOTAL, OBJECT OF EXPENSE		**$1,278,136**	**$0**	**$0**	**$0**	**$0**
Method of Financing:						
1	General Revenue Fund	$1,278,136	$0	$0	$0	$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		**$1,278,136**	**$0**	**$0**	**$0**	**$0**
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					**$0**	**$0**
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		**$1,278,136**	**$0**	**$0**	**$0**	**$0**

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

745 The University of Texas Health Science Center at San Antonio

GOAL: 5   Provide Non-formula Support

OBJECTIVE: 1   INSTRUCTION/OPERATION   Service Categories:

STRATEGY: 3   Institutional Support for South Texas Programs   Service: 19   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025

This special item represents funding deficiencies for administrative support costs. These funds were originally requested because the Formula Funding methodology does not include funding for administrative costs required to provide infrastructure support to programs funded as Special Items or to other outreach programs in South Texas funded with General Revenue such as the Regional Campus in Laredo (RCL), and the Area Health Education Center (AHEC). These outreach programs have made positive impacts on healthcare and education in San Antonio and the South Texas border regions, and have received significant levels of enhanced funding and continuously undergo program expansion. While these programs are flourishing and making positive impacts on health care and education as intended, the cost of providing the core infrastructure support out-pace the operations funding provided through the formula funding mechanism. The 77th Legislature recognized this formula funding deficiency and appropriated funding for Outreach Support to cover administrative and infrastructure costs for South Texas programs in remote locations. The continued success of these programs is dependent on funding the core infrastructure needs of these programs.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

The distance between the main campus in San Antonio and the regional campus and satellite clinics in the border regions is predominately causing the need for additional infrastructure support for these established and growing programs and facilities in South Texas. As greater demands are placed on core administrative functions, UTHSA has been subsidizing administrative support for these programs through Institutional Support funding provided for core operations. Without adequate funds, the quality and timeliness of core institutional support functions will negatively impact these South Texas programs. No alternative source of funding is available for the institution's infrastructure support provided to our special items in the South Texas and San Antonio locations.

In the 87th session, this strategy was subjected to a 5% baseline reduction and the residual funding was reallocated to the Institutional Enhancement item.

3.A.   Page 45 of 56

745 The University of Texas Health Science Center at San Antonio

GOAL: 5   Provide Non-formula Support

OBJECTIVE: 1   INSTRUCTION/OPERATION   Service Categories:

STRATEGY: 3   Institutional Support for South Texas Programs   Service: 19   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2022 + Bud 2023)	Baseline Request (BL 2024 + BL 2025)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$0	$0	$0		

                                                                        $0   **Total of Explanation of Biennial Change**

745 The University of Texas Health Science Center at San Antonio

GOAL: 5   Provide Non-formula Support

OBJECTIVE: 4   Institutional   Service Categories:

STRATEGY: 1   Institutional Enhancement   Service: 19   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
Objects of Expense:						
1001	SALARIES AND WAGES	$2,516,855	$2,734,069	$2,803,598	$2,803,598	$2,803,598
1002	OTHER PERSONNEL COSTS	$1,428,562	$1,643,990	$1,631,375	$1,631,375	$1,631,375
1005	FACULTY SALARIES	$1,328,104	$1,457,168	$1,477,984	$1,477,984	$1,477,984
2005	TRAVEL	$542	$1,304	$1,066	$1,066	$1,066
2009	OTHER OPERATING EXPENSE	$751,565	$878,788	$795,468	$795,468	$795,468
3001	CLIENT SERVICES	$47,410	$14,072	$14,443	$14,443	$14,443
5000	CAPITAL EXPENDITURES	$18,986	$5,989	$11,446	$11,446	$11,446
TOTAL, OBJECT OF EXPENSE		**$6,092,024**	**$6,735,380**	**$6,735,380**	**$6,735,380**	**$6,735,380**
Method of Financing:						
1	General Revenue Fund	$6,092,024	$6,735,380	$6,735,380	$6,735,380	$6,735,380
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		**$6,092,024**	**$6,735,380**	**$6,735,380**	**$6,735,380**	**$6,735,380**
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					**$6,735,380**	**$6,735,380**
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		**$6,092,024**	**$6,735,380**	**$6,735,380**	**$6,735,380**	**$6,735,380**
FULL TIME EQUIVALENT POSITIONS:		**69.3**	**102.8**	**103.2**	**104.1**	**104.1**

3.A.   Page 47 of 56

745 The University of Texas Health Science Center at San Antonio

GOAL: 5   Provide Non-formula Support

OBJECTIVE: 4   Institutional   Service Categories:

STRATEGY: 1   Institutional Enhancement   Service: 19   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Institutional Enhancement (Academic & Student Support) item was legislatively provided because formula pools have been reduced and are significantly underfunded to cover the actual costs of instruction. These funds support the costs of the UTHSA's core academic mission. In the 2022-23 biennium, $1.3m of residual General Revenue funding from Outreach Support for South Texas Programs was consolidated into this strategy .

Initial funding for this strategy was legislatively provided in the 2000-01 biennium for all HRI institutions to support growth and expansion of existing and new educational programs. Funds also flowing through this strategy represent the partial restoration of a previous GR budget reduction from the 2004-05 biennium enacted by the 78th for higher ed HRIs. At the recommendation of the LBB, these funds were allocated to Institutional Enhancement in the 2006-07 biennium since the restoration related to formula strategies supporting academic programs and student services at the main campuses in San Antonio. This strategy includes funds from the restructuring of the STPE special item strategy that was consolidated into the 2008-09 baseline requests for the RAHC (since transferred), the RCL, and the main campuses in San Antonio during the 2008-09 biennium as authorized by the 80th. The portion of the STPE supporting academic programs and student services at the main campuses in San Antonio was allocated to Institutional Enhancement.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

This item was legislatively provided because formula pools have been significantly reduced and are significantly underfunded to cover the actual costs of instruction. These funds support the costs of the UTHSA's core academic mission. Any reduction to or elimination of this funding would erode the quality of our academic programs and result in declines in the level of services we deliver to students.

Additional information for this strategy is available on Schedule 9, Special Item Information.

3.A.   Page 48 of 56

745 The University of Texas Health Science Center at San Antonio

GOAL: 5   Provide Non-formula Support

OBJECTIVE: 4   Institutional   Service Categories:

STRATEGY: 1   Institutional Enhancement   Service: 19   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2022 + Bud 2023)	Baseline Request (BL 2024 + BL 2025)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$13,470,760	$13,470,760	$0		
			$0	Total of Explanation of Biennial Change

745 The University of Texas Health Science Center at San Antonio

GOAL: 5   Provide Non-formula Support

OBJECTIVE: 5   Exceptional Item Request   Service Categories:

STRATEGY: 1   Exceptional Item Request   Service: 19   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
Objects of Expense:						
1001	SALARIES AND WAGES	$0	$0	$0	$0	$0
1002	OTHER PERSONNEL COSTS	$0	$0	$0	$0	$0
1005	FACULTY SALARIES	$0	$0	$0	$0	$0
2009	OTHER OPERATING EXPENSE	$0	$0	$0	$0	$0
TOTAL, OBJECT OF EXPENSE		**$0**	**$0**	**$0**	**$0**	**$0**
Method of Financing:						
1	General Revenue Fund	$0	$0	$0	$0	$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		**$0**	**$0**	**$0**	**$0**	**$0**
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					**$0**	**$0**
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		**$0**	**$0**	**$0**	**$0**	**$0**
FULL TIME EQUIVALENT POSITIONS:		**0.0**	**0.0**	**0.0**	**0.0**	**0.0**

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy is being used for Exceptional Item Requests that are not associated with any existing strategy under the UTHSCSA's approved bill pattern structure. No baseline activity is associated with this strategy, as Exceptional Item Requests will be considered by the Legislature in the upcoming session.

745 The University of Texas Health Science Center at San Antonio

GOAL: 5   Provide Non-formula Support

OBJECTIVE: 5   Exceptional Item Request   Service Categories:

STRATEGY: 1   Exceptional Item Request   Service: 19   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

As Exceptional Item Requests are authorized by the Legislature and funding is appropriated, a new separate strategy will be created within the UTHSCSA's bill pattern structure.

Additional information for this exceptional item request is available on Schedule 9, Non-Formula Item Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2022 + Bud 2023)	Baseline Request (BL 2024 + BL 2025)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$0	$0	$0	$0	New Exceptional Item Request for 2024-25
			$0	**Total of Explanation of Biennial Change**

745 The University of Texas Health Science Center at San Antonio

GOAL: 7   Tobacco Funds

OBJECTIVE: 1   Tobacco Earnings for Research   Service Categories:

STRATEGY: 1   Tobacco Earnings for the UT Health Science Center at San Antonio   Service: 19   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
Objects of Expense:						
1001	SALARIES AND WAGES	$2,051,744	$2,395,057	$14,880,388	$3,397,912	$4,624,060
1002	OTHER PERSONNEL COSTS	$910,242	$1,062,550	$6,601,581	$1,507,460	$2,051,432
1005	FACULTY SALARIES	$1,401,832	$1,636,397	$10,166,865	$2,321,587	$3,159,339
2008	DEBT SERVICE	$339,250	$339,250	$3,644,250	$3,654,000	$0
2009	OTHER OPERATING EXPENSE	$1,750,513	$2,618,600	$12,120,516	$2,899,041	$3,945,169
TOTAL, OBJECT OF EXPENSE		**$6,453,581**	**$8,051,854**	**$47,413,600**	**$13,780,000**	**$13,780,000**
Method of Financing:						
811	Permanent Endowment FD UTHSC-SA	$6,453,581	$8,051,854	$47,413,600	$13,780,000	$13,780,000
SUBTOTAL, MOF (OTHER FUNDS)		**$6,453,581**	**$8,051,854**	**$47,413,600**	**$13,780,000**	**$13,780,000**
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					**$13,780,000**	**$13,780,000**
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		**$6,453,581**	**$8,051,854**	**$47,413,600**	**$13,780,000**	**$13,780,000**
FULL TIME EQUIVALENT POSITIONS:		**64.1**	**62.8**	**66.8**	**66.8**	**66.8**

3.A.   Page 52 of 56

745 The University of Texas Health Science Center at San Antonio

GOAL: 7   Tobacco Funds

OBJECTIVE: 1   Tobacco Earnings for Research   Service Categories:

STRATEGY: 1   Tobacco Earnings for the UT Health Science Center at San Antonio   Service: 19   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025

STRATEGY DESCRIPTION AND JUSTIFICATION:

Funding for this strategy is derived from annual distributions of this institution's permanent endowment fund as established by Section 63.101 of the Texas Education Code.
These are appropriated for research and other programs that are conducted by the institution and that benefit the public health or for state matching funds for the eminent
scholars fund program. Funds may be used to establish, maintain, operate, and support a children's cancer center and related research at its campuses, including the
campus extension in the city of Laredo, as authorized by Section 63.102 (c) of the Texas Education Code.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2022 + Bud 2023)	Baseline Request (BL 2024 + BL 2025)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$55,465,454	$27,560,000	$(27,905,454)	$(27,905,454)	Change results from the use of UB and the derivation of the estimated annual distributions of the Permanent Health Funds established by Section 63.101 of the Texas Education Code.
			$(27,905,454)	**Total of Explanation of Biennial Change**

3.A.   Page 53 of 56

745 The University of Texas Health Science Center at San Antonio

GOAL: 7   Tobacco Funds

OBJECTIVE: 1   Tobacco Earnings for Research   Service Categories:

STRATEGY: 2   Tobacco Earnings from the Permanent Health Fund for Higher Ed. No. 810   Service: 19   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
Objects of Expense:						
1001	SALARIES AND WAGES	$106,301	$98,712	$121,675	$86,477	$86,477
1002	OTHER PERSONNEL COSTS	$118,392	$109,939	$135,514	$96,314	$96,314
1005	FACULTY SALARIES	$1,204,538	$1,118,539	$1,378,742	$979,908	$979,908
2009	OTHER OPERATING EXPENSE	$505,164	$469,377	$577,942	$410,958	$410,958
	TOTAL, OBJECT OF EXPENSE	**$1,934,395**	**$1,796,567**	**$2,213,873**	**$1,573,657**	**$1,573,657**
Method of Financing:						
810	Perm Health Fund Higher Ed, est	$1,934,395	$1,796,567	$2,213,873	$1,573,657	$1,573,657
	SUBTOTAL, MOF (OTHER FUNDS)	**$1,934,395**	**$1,796,567**	**$2,213,873**	**$1,573,657**	**$1,573,657**
	TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)				**$1,573,657**	**$1,573,657**
	TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)	**$1,934,395**	**$1,796,567**	**$2,213,873**	**$1,573,657**	**$1,573,657**
	FULL TIME EQUIVALENT POSITIONS:	**23.7**	**27.6**	**16.0**	**20.0**	**20.0**

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy includes the institution's allocation of the Permanent Health Fund for Higher Education established by Section 63.001 of the Texas Education Code. The purpose of these funds includes medical research, health education, treatment programs, or state matching funds for the eminent scholars fund program.

745 The University of Texas Health Science Center at San Antonio

GOAL: 7   Tobacco Funds

OBJECTIVE: 1   Tobacco Earnings for Research   Service Categories:

STRATEGY: 2   Tobacco Earnings from the Permanent Health Fund for Higher Ed. No. 810   Service: 19   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2022 + Bud 2023)	Baseline Request (BL 2024 + BL 2025)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$4,010,440	$3,147,314	$(863,126)	$(863,126)	Change results from the use of UB and the derivation of the estimated annual distributions of the Permanent Health Funds established by Section 63.101 of the Texas Education Code.
			$(863,126)	**Total of Explanation of Biennial Change**

SUMMARY TOTALS:

OBJECTS OF EXPENSE:	$173,720,994	$168,814,648	$208,794,767	$50,764,544	$50,601,838
METHODS OF FINANCE (INCLUDING RIDERS):				$50,764,544	$50,601,838
METHODS OF FINANCE (EXCLUDING RIDERS):	$173,720,994	$168,814,648	$208,794,767	$50,764,544	$50,601,838
FULL TIME EQUIVALENT POSITIONS:	1,730.4	2,218.1	2,218.1	2,240.3	2,240.3

3.B. Rider Revisions and Additions Request

Agency Code:	Agency Name:	Prepared By:	Date:	Request Level:
745	UT Health Science Center at San Antonio	Melissa White	07/11/2022	Base

Current Rider Number	Page Number in 2022–23 GAA	Proposed Rider Language
3	III-190	**Unexpended Balances Between Fiscal Years and Services Provided in Support of the Multi-Institution Center – Laredo.** Any unexpended balances as of August 31, ~~2022~~ 2024, from the appropriations identified in Strategy E.1.1, Multi-Institution Center -Laredo, are hereby appropriated to The University of Texas Health Science Center at San Antonio for the same purpose for the fiscal year beginning September 1, ~~2022~~ 2024. Funds expended from appropriations identified in this strategy may be used to cover student travel expenses associated with rotations between the San Antonio and Laredo campuses. Notwithstanding limitations on appropriations transfer elsewhere in this Act, The University of Texas Health Science Center at San Antonio is authorized to use the funds appropriated by this Act to The University of Texas System Administration for the purpose of delivering educational programs or other services at or related to the Multi-Institution Center – Laredo. For purposes of the requirements of Article IX, Sec. 6.08 Benefits Proportional by Fund of this Act, appropriations made to The University of Texas System Administration which may be transferred to The University of Texas Health Science Center at San Antonio for the support of the Multi-Institution Center – Laredo shall be counted as if the transferred funds were directly appropriated to The University of Texas Health Science Center at San Antonio. *This rider has been updated to reflect the new fiscal years associated with this funding. This change would not impact the agency's level of appropriations as compared to the 2022-2023 biennium.*

3.B. Page 1

4	III-190	**Estimated Appropriation and Unexpended Balance.** Included in the amounts appropriated above are: (1) estimated appropriations of amounts available for distribution or investment returns out of the Permanent Endowment Fund for The University of Texas Health Science Center at San Antonio No. 811 and (2) estimated appropriations of the institution's estimated allocation of amounts available for distribution out of the Permanent Health Fund for High Education No. 810.
		a. Amounts for distribution or investment returns in excess of the amounts estimated above are also appropriated to the institution. In the event that amounts available for distribution or investment returns are less than the amounts estimated above, this Act may not be construed as appropriating funds to make up the difference.
		b. All balances of estimated appropriations from the Permanent Endowment Fund for The University of Texas Health Science Center at San Antonio No. 811 and of the institution's allocation from the amounts available for distribution out of the Permanent Health Fund for Higher Education No. 810, except for any General Revenue, at the close of the fiscal year ending August 31, ~~2021~~ 2023, and the income to said fund during the fiscal years beginning September 1, ~~2021~~ 2023, are hereby appropriated. Any unexpended appropriations made above as of August 31, ~~2022~~ 2024, are hereby appropriated to the institution for the same purposes for fiscal year ~~2023~~ 2025.
		This rider has been updated to reflect the new fiscal years associated with this funding. This change would not impact agency appropriations or operations as compared to the 2022-2023 biennium.

5	III-191	**Informational Listing -The University of Texas Health Science Center at San Antonio Patient Income.** The following is an informational listing of the estimated amount of patient income for The University of Texas Health Science Center at San Antonio during the ~~2022-23~~ 2024-2025 biennium. The Full-Time Equivalents (FTEs) included in this informational listing shall not be counted for purposes of calculating the limitations within Article IX, Section 6.10.

	~~2022~~ **2024**	~~2023~~ **2025**
Health Related Institutions Patient Income, estimated	~~$4,938,693~~ $5,296,314	~~$4,926,587~~ $5,287,266
Number of Full-Time-Equivalents (FTEs) - Patient Income	~~51.3~~ 65.5	~~51.3~~ 65.5

This rider has been updated to reflect the new fiscal years and amounts as reported in Schedule 1B. This change would not impact agency appropriations or operations as compared to the 2022-2023 biennium.

12	III-278	**Mission Specific Support - Performance Based Research Operations Formula.** To enhance research capacity at The University of Texas Health Science Center at San Antonio, assist the institution in leveraging research grants and gifts, and support expansion of the institution's research operations, additional research formula funding shall be provided based on the following criteria:

a. General Revenue Research Operations Formula funding provided to The University of Texas Health Science Center at San Antonio in Strategy B.1.2, Performance Based Research Operations Formula, shall be guided to the institution through two mechanisms that measure the institution's performance.

   1) Base Match allocations shall be based on the institution's average annual research expenditures for the previous three-year period as reported to the Higher Education Coordinating Board, excluding research expenditures from state appropriations. The Base Match rate shall be 8.23 _____ percent for each fiscal year of the 202~~2~~4 -~~23~~5 biennium. The Base Match rate shall be adjusted based on the average annualized increase or decrease in research expenditures from the prior biennium's three-year base average.

   2) Performance Incentive Tiered Match allocations shall be based on the increase of the institution's average annual research expenditures since the prior biennium. The calculation of this increase shall be based on the average annual research expenditures for the two-year base period preceding each biennium, as reported to the Higher Education Coordinating Board, excluding research expenditures from state appropriations. The Tiered Match shall allocate funding in three tiers that increase on a sliding scale. Tier 1 shall provide matching General Revenue funds at a rate of 25.0 percent for any increase in the institution's average annual research expenditures between $0 and $~~10,000,000~~ 5,000,000. Tier 2 shall provide matching General Revenue funds at a rate of 50.0 percent for any increase in the institution's average annual research expenditures between $~~10,000,000~~5,000,000 and $~~20,000,000~~10,000,000. Tier 3 shall provide matching General Revenue funds at a rate of 75.0 percent for any increase in the institution's average annual research expenditures greater than $~~20,000,000~~10,000,000.

The institution's Performance Based Research Operations Formula shall be expended for the purpose of research operations, expanding research capacity, and pursuing excellence in its research mission. Any unexpended balances as of August 31, ~~2022~~ 2024, are hereby appropriated for the same purpose for the fiscal year beginning September 1, ~~2022~~2024.

For formula funding purposes, the amount of growth in total funding for the Performance Based Research Operations Formula from one biennium to another may not exceed 5.0 percent of the

			institution's total General Revenue appropriations in the prior biennium, excluding <u>appropriations for capital construction assistance projects</u> ~~tuition revenue bond~~ debt service. The Legislative Budget Board shall implement the funding in accordance with this limitation. In a biennium in which funding is not available to meet the institution's performance-driven target, the formula mechanisms and performance-calculated match rates remain while the Legislature determines the General Revenue provided. In the FY ~~2022-23~~ <u>2024-25</u> biennium, ~~$25,448,000~~ $<u>_____</u>in General Revenue is provided. *The rider has been updated to reflect the new fiscal years and correct an oversight where UTHealth Houston and UT Health San Antonio's performance tier levels were increased last session without consideration of percentage of growth required to move up performance tiers. This update will allow the UTHSCA to enhance research capacity and continue developing and supporting research activities.*
701		III	<u>**Unexpended Balances Between Fiscal Years: School of Public Health.** Any unexpended balances as of August 31, 2024, from the appropriations identified in Strategy _____, School of Public Health, are hereby appropriated to The University of Texas Health Science Center – San Antonio for the same purpose for the fiscal year beginning September 1, 2024.</u> *Should the UTHSCSA exceptional item for the School of Public Health be authorized by the 88th Legislature and funding appropriated, UTHSCSA is requesting this rider be added to allow for flexibility in expending the funds in support of the establishment of the new School of Public Health.*

Agency code: **745**   Agency name: **The University of Texas Health Science Center at San Antonio**

CODE	DESCRIPTION	Excp 2024	Excp 2025

Item Name: The University of Texas School of Public Health San Antonio

Item Priority: 1

IT Component: No

Anticipated Out-year Costs: Yes

Involve Contracts > $50,000: No

Includes Funding for the Following Strategy or Strategies: 05-05-01   Exceptional Item Request

OBJECTS OF EXPENSE:

CODE	DESCRIPTION	Excp 2024	Excp 2025
1001	SALARIES AND WAGES	1,339,012	1,339,012
1002	OTHER PERSONNEL COSTS	1,297,548	1,297,548
1005	FACULTY SALARIES	3,613,440	3,613,440
2009	OTHER OPERATING EXPENSE	1,250,000	1,250,000
	TOTAL, OBJECT OF EXPENSE	**$7,500,000**	**$7,500,000**

METHOD OF FINANCING:

		Excp 2024	Excp 2025
1	General Revenue Fund	7,500,000	7,500,000
	TOTAL, METHOD OF FINANCING	**$7,500,000**	**$7,500,000**
	FULL-TIME EQUIVALENT POSITIONS (FTE):	45.20	45.20

DESCRIPTION / JUSTIFICATION:

UT Health SA requests funding to establish a new free standing, independent school of public health in South Texas, which has been a shared vision of the leadership of The University of Texas Health Science Center San Antonio and The University of Texas San Antonio for some time. The lessons of COVID-19 presented an urgency to reimagine public health and highlighted the importance and need to train future leaders in this discipline. The pandemic also highlighted the need for future leaders to be trained with a new professionalism in public health that is population centered, team based, locally responsive/responsible, and globally connected. The opportunity to initiate a new School of Public Health in San Antonio is timely, necessary, and critical for the long-term viability and sustainability of the city and the region.

Formation of the University of Texas School of Public Health San Antonio results from close collaboration between the two UT System universities united around a shared mission to establish a research intensive, community-centric school to improve health outcomes, reduce morbidity and mortality, and educate the next generation of public health professionals to serve the approximately 5 million citizens in the 38 counties identified by UT System as their catchment area. Bexar County is primed for a school of public health as San Antonio is 7th largest city in the US and the epicenter of health care in South Texas.

The University of Texas School of Public Health San Antonio was approved by the UT System Board of Regents in November 2021 and will be formed as a collaborative school which will build upon the complementary strengths of the San Antonio institutions in health behavior, data science, behavioral science, epidemiology and biostatistics, and implementation science. The school will develop the next generation of public health professionals needed in South Texas to meet the unique health challenges in the region.

4.A. Exceptional Item Request Schedule
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **8/1/2022**
TIME: **9:17:32AM**

Agency code: **745**   Agency name: **The University of Texas Health Science Center at San Antonio**

CODE	DESCRIPTION	Excp 2024	Excp 2025

EXTERNAL/INTERNAL FACTORS:

UT Health SA will need funding from general revenue in the amount of $7.5M/yr to support the administrative and educational budgets for a dean, three associate deans, 4 department chairs, 29 faculty and 12 support staff (45.2 total FTEs) as well as M&O costs until tuition and formula funding becomes stable to support the costs of the school. Estimated costs to establish the new school of public health are $50M and UTHSA will seek funding to support the programmatic start up needs from local and philanthropic funding sources.

The institutions plan to obtain Texas Higher Education Coordinating Board (THECB) approval and SACSCOC accreditation in 2023, and to offer undergraduate, masters, and doctoral degrees in Public Health beginning in 2024. Accreditation from the Council on Education for Public Health will be achieved by 2027.

Should this exceptional item be authorized by the Legislature and funding appropriated, UTHSA requests that any unexpended balances as of August 31, 2024 are appropriated for the same purpose for the fiscal year beginning September 1, 2024.

Additional information for this strategy is available in Schedule 9, non-formula Item Information.
PCLS TRACKING KEY:

DESCRIPTION OF ANTICIPATED OUT-YEAR COSTS :

Recurring funding will be needed at least through 2029 to support establishing and stabilizing the programmatic infrastructure for the new School of Public Health. It is expected that students will begin matriculating in Fall 2023 and generate minimal formula funding in the 2026-27 biennium. General Revenue allocated through the formula funding mechanisms will not be enough to sustain the operations for several years.

ESTIMATED ANTICIPATED OUT-YEAR COSTS FOR ITEM:

2026	2027	2028
$7,500,000	$7,500,000	$7,500,000

4.A.   Page 2 of 2

Agency code: **745**   Agency name: **The University of Texas Health Science Center at San Antonio**

Code Description	Excp 2024	Excp 2025
Item Name: The University of Texas School of Public Health San Antonio		
Allocation to Strategy: 5-5-1 Exceptional Item Request		
OBJECTS OF EXPENSE:		
1001 SALARIES AND WAGES	1,339,012	1,339,012
1002 OTHER PERSONNEL COSTS	1,297,548	1,297,548
1005 FACULTY SALARIES	3,613,440	3,613,440
2009 OTHER OPERATING EXPENSE	1,250,000	1,250,000
TOTAL, OBJECT OF EXPENSE	**$7,500,000**	**$7,500,000**
METHOD OF FINANCING:		
1 General Revenue Fund	7,500,000	7,500,000
TOTAL, METHOD OF FINANCING	**$7,500,000**	**$7,500,000**
FULL-TIME EQUIVALENT POSITIONS (FTE):	45.2	45.2

4.B.   Page 1 of 1

4.C. Exceptional Items Strategy Request
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/1/2022
TIME: 9:17:32AM

| Agency Code: | **745** | Agency name: | **The University of Texas Health Science Center at San Antonio** |

GOAL: 5 Provide Non-formula Support

OBJECTIVE: 5 Exceptional Item Request

STRATEGY: 1 Exceptional Item Request

Service Categories:

Service: 19   Income: A.2   Age: B.3

CODE DESCRIPTION	Excp 2024	Excp 2025
OBJECTS OF EXPENSE:		
1001 SALARIES AND WAGES	1,339,012	1,339,012
1002 OTHER PERSONNEL COSTS	1,297,548	1,297,548
1005 FACULTY SALARIES	3,613,440	3,613,440
2009 OTHER OPERATING EXPENSE	1,250,000	1,250,000
Total, Objects of Expense	**$7,500,000**	**$7,500,000**
METHOD OF FINANCING:		
1 General Revenue Fund	7,500,000	7,500,000
Total, Method of Finance	**$7,500,000**	**$7,500,000**
FULL-TIME EQUIVALENT POSITIONS (FTE):	45.2	45.2

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

The University of Texas School of Public Health San Antonio

6.A. Historically Underutilized Business Supporting Schedule
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: **8/1/2022**
Time: **9:17:33AM**

Agency Code: **745**   Agency: **The University of Texas Health Science Center at San Antonio**

COMPARISON TO STATEWIDE HUB PROCUREMENT GOALS

A. Fiscal Year - HUB Expenditure Information

Statewide HUB Goals	Procurement Category	HUB Expenditures FY 2020				Total Expenditures FY 2020	HUB Expenditures FY 2021				Total Expenditures FY 2021
		% Goal	% Actual	Diff	Actual $		% Goal	% Actual	Diff	Actual $	
11.2%	Heavy Construction	0.0 %	0.0%	0.0%	$0	$0	0.0 %	0.0%	0.0%	$0	$0
21.1%	Building Construction	5.9 %	18.2%	12.3%	$4,745,096	$26,073,450	9.8 %	14.7%	4.9%	$7,078,447	$48,064,144
32.9%	Special Trade	22.4 %	3.6%	-18.8%	$238,687	$6,621,746	20.3 %	9.0%	-11.3%	$257,579	$2,858,706
23.7%	Professional Services	10.9 %	13.6%	2.6%	$235,362	$1,736,104	12.7 %	2.0%	-10.7%	$143,541	$7,224,530
26.0%	Other Services	15.3 %	9.1%	-6.2%	$5,156,756	$56,885,174	14.6 %	8.3%	-6.3%	$5,576,014	$66,862,517
21.1%	Commodities	14.6 %	10.0%	-4.6%	$11,768,865	$117,583,906	14.4 %	7.1%	-7.3%	$9,219,869	$129,009,652
	Total Expenditures		**10.6%**		**$22,144,766**	**$208,900,380**		**8.8%**		**$22,275,450**	**$254,019,549**

B. Assessment of Attainment of HUB Procurement Goals

Attainment:

Every effort was made to meet the Agency adjusted goals in each fiscal year. Although HUB spend was flat from FY 2020 to FY 2021, UT Health San Antonio consistently conducts outreach to the HUB and Small Business community by engaging in HUB and procurement events, supplier diversity programs, and State and local business and professional organizations. UTHSA has embarked on several capital projects and has resumed pre-pandemic operations, and thus anticipates HUB spend and percentages to improve in FY22.

Applicability:

The "Heavy Construction" procurement category is not applicable to agency operations since the agency does not have any strategies or programs for heavy construction.

Factors Affecting Attainment:

Several factors contributed to not attaining goals in the procurement categories of Special Trade, Professional Services, Other Services and Commodities in fiscal years 2020 and 2021. Factors included the effects of the pandemic causing projects to be put on hold or cancelled altogether, and the specialized need of research and clinical commodities that are not widely available by HUB vendors. Spending also ceased in several areas such as catering and promotional items as in-person events were cancelled or delayed for safety reasons. There was heavy focus in attaining adequate PPE to safeguard our healthcare professionals and students participating in clinical rotations, which decreased opportunities for HUB vendors with no related inventories to participate.

Agency Code: **745** Agency: **The University of Texas Health Science Center at San Antonio**

C. Good-Faith Efforts to Increase HUB Participation

Outreach Efforts and Mentor-Protégé Programs:

Outreach Efforts are an ongoing focus to include one on one meetings and training sessions with vendors and participation in events such as :

2020 & 2021 "Doing Business Texas Style" SPOT BID Fair & Virtual EXPO
Bexar County SMWVBO Business Conference
Houston HMSDC Virtual Procurement Spot Bid Fair
MEDWEEK Virtual Conference 2021
National Association of Women Business Owners (NAWBO)
San Antonio Business Opportunity Council (SABOC) Business Expo
UTSA's Coffee and Business Sessions
UTSA Matchmaking Event
UT System HUB Office Construction and Good & Services Outreach
Webinar - HUB Talk Series with CPA & DIR
West Chamber of Commerce Networking & Workshops

UTHSA in partnership with InGenesis sponsored a mentor protégé program called Odyssey. The program launched in October 2018 and ended in June 2019. 7 businesses graduated from the program. UTHSA is currently working on establishing one or more mentor/protégé relationship(s) for FY 23. One of which will be in partnership with UTSA.

HUB Program Staffing:

Staffing is currently at 2 FTEs; One full time employee working at 10% and One full time employee working at 100%.

Current and Future Good-Faith Efforts:

Agency Code: **745** Agency: **The University of Texas Health Science Center at San Antonio**

Each fiscal year, good faith efforts are made to continue to include and expand HUB suppliers in all areas of procurement . In both fiscal years 2020 and 2021, the following procurement and business related events were attended as an exhibitor, presenter, or serving on event planning committees.

2020 & 2021 "Doing Business Texas Style" SPOT BID Fair & Virtual EXPO
Bexar County SMWVBO Business Conference
HUB Discussion Workgroup Coordinator's Meetings & Training Sessions
MEDWEEK Planning Meetings & Virtual Conference 2020 & 2021
National Association of Women Business Owners (NAWBO)
UT System SCA Power of Collaboration Conference
San Antonio Business Opportunity Council (SABOC) Expo
SMWVBO Conference Planning Meetings
UTSA's Coffee and Business Sessions
UTSA Matchmaking Event
UT System HUB Office Construction and Goods & Services Outreach
UT System HUB Coordinators Meetings
Webinar - HUB Talk Series with CPA & DIR
West Chamber of Commerce Networking & Workshops

The University of Texas Health Science Center at San Antonio (Agency #745)
Estimated Funds Outside the Institution's Bill Pattern
2022-23 and 2024-25 Biennia

	2022-23 Biennium				2024-25 Biennium			
	FY 2022 Revenue	FY 2023 Revenue	Biennium Total	Percent of Total	FY 2024 Revenue	FY 2025 Revenue	Biennium Total	Percent of Total
APPROPRIATED SOURCES INSIDE THE BILL PATTERN								
State Appropriations (excluding HEGI & State Paid Fringes)	$ 131,257,652	$ 131,367,558	$ 262,625,210		$ 132,681,234	$ 132,681,234	$ 265,362,467	
Tuition and Fees (net of Discounts and Allowances)	13,515,600	14,013,503	27,529,103		$ 14,153,638	14,295,174	28,448,812	
Endowment and Interest Income	$ 50,000	35,000	85,000		35,000	35,000	70,000	
Sales and Services of Educational Activities (net)	-	-	-		-	-	-	
Sales and Services of Hospitals (net)	-	-	-		-	-	-	
Other Income	$ -	-	-		-	-	-	
Total	144,823,252	145,416,061	290,239,313	12.7%	146,869,872	147,011,408	293,881,280	12.0%
APPROPRIATED SOURCES OUTSIDE THE BILL PATTERN								
State Appropriations (HEGI & State Paid Fringes)	$ 41,618,868	$ 41,226,841	$ 82,845,709		$ 42,875,915	$ 42,875,915	$ 85,751,829	
Higher Education Assistance Funds	-	-	-		-	-	-	
Available University Fund	-	-	-		-	-	-	
State Grants and Contracts	-	-	-		-	-	-	
Total	41,618,868	41,226,841	82,845,709	3.6%	42,875,915	42,875,915	85,751,829	3.5%
NON-APPROPRIATED SOURCES								
Tuition and Fees (net of Discounts and Allowances)	40,709,528	43,090,046	$ 83,799,574		43,951,847	44,830,884	$ 88,782,731	
Federal Grants and Contracts	143,530,437	164,777,136	308,307,573		165,601,022	171,397,057	336,998,079	
State Grants and Contracts	23,929,183	35,445,304	59,374,487		35,533,917	36,066,926	71,600,843	
Local Government Grants and Contracts	212,019,613	226,142,854	438,162,467		226,708,211	228,975,293	455,683,504	
Private Gifts and Grants	43,092,269	44,384,154	87,476,423		44,495,114	45,162,541	89,657,655	
Endowment and Interest Income	48,759,307	51,964,398	100,723,705		52,094,309	52,875,724	104,970,033	
Sales and Services of Educational Activities (net)	27,389,546	37,321,060	64,710,606		37,414,363	37,788,506	75,202,869	
Sales and Services of Hospitals (net)	-	-	-		-	-	-	
Professional Fees (net)	315,708,288	395,220,511	710,928,799		399,172,716	411,147,898	810,320,614	
Auxiliary Enterprises (net)	6,167,000	6,817,769	12,984,769		6,834,813	6,903,162	13,737,975	
Other Income	32,786,475	13,630,583	46,417,058		13,664,659	13,664,659	27,329,319	
Total	894,091,646	1,018,793,815	1,912,885,461	83.7%	1,025,470,972	1,048,812,650	2,074,283,622	84.5%
TOTAL SOURCES	$ 1,080,533,766	$ 1,205,436,717	$ 2,285,970,483	100.0%	$ 1,215,216,758	$ 1,238,699,973	$ 2,453,916,731	100.0%

6.H. Page 1 of 1

745 The University of Texas Health Science Center at San Antonio

	Act 2021	Act 2022	Bud 2023	Est 2024	Est 2025
Gross Tuition					
Gross Resident Tuition	12,480,672	12,513,425	12,798,323	12,926,306	13,055,569
Gross Non-Resident Tuition	6,373,132	6,442,616	6,571,469	6,637,183	6,703,555
Gross Tuition	**18,853,804**	**18,956,041**	**19,369,792**	**19,563,489**	**19,759,124**
Less: Resident Waivers and Exemptions (excludes Hazlewood)	(641,127)	(643,192)	(656,057)	(662,617)	(662,617)
Less: Non-Resident Waivers and Exemptions	(3,356,375)	(3,392,969)	(3,460,828)	(3,495,436)	(3,530,391)
Less: Hazlewood Exemptions	(1,079,474)	(1,082,952)	(1,104,611)	(1,115,657)	(1,126,813)
Less: Board Authorized Tuition Increases (TX. Educ. Code Ann. Sec. 54.008)	(3,384,631)	(3,442,925)	(3,511,783)	(3,546,901)	(3,582,370)
Less: Tuition increases charged to doctoral students with hours in excess of 100 (TX. Educ. Code Ann. Sec. 54.012)	0	0	0	0	0
Less: Tuition increases charged to undergraduate students with excessive hours above degree requirements. (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0
Less: Tuition rebates for certain undergraduates (TX. Educ. Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition waived for Students 55 Years or Older (TX. Educ. Code Ann. Sec. 54.013)	0	0	0	0	0
Less: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	0	0	0	0	0
Plus: Tuition waived for Texas Grant Recipients (TX. Educ. Code Ann. Sec. 56.307)	0	0	0	0	0
Subtotal	**10,392,197**	**10,394,003**	**10,636,513**	**10,742,878**	**10,856,933**
Less: Transfer of funds for Texas Public Education Grants Program (Tex. Educ. Code Ann. Sec. 56c) and for Emergency Loans (Tex. Educ. Code Ann. Sec. 56d)	(1,687,899)	(1,675,000)	(1,675,000)	(1,675,000)	(1,675,000)
Less: Transfer of Funds (2%) for Physician/Dental Loans (Medical Schools)	(47,893)	(50,000)	(50,000)	(50,000)	(50,000)
Less: Statutory Tuition (Tx. Educ. Code Ann. Sec. 54.051) Set Aside for Doctoral Incentive Loan Repayment Program (Tx. Educ. Code Ann. Sec. 56.095)	0	0	0	0	0
Less: Other Authorized Deduction					
Net Tuition	**8,656,405**	**8,669,003**	**8,911,513**	**9,017,878**	**9,131,933**
Student Teaching Fees	0	0	0	0	0

88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

745 The University of Texas Health Science Center at San Antonio

	Act 2021	Act 2022	Bud 2023	Est 2024	Est 2025
Special Course Fees	0	0	0	0	0
Laboratory Fees	25,134	34,470	30,000	30,000	30,000
Subtotal, Tuition and Fees (Formula Amounts for Health-Related Institutions)	**8,681,539**	**8,703,473**	**8,941,513**	**9,047,878**	**9,161,933**
OTHER INCOME					
Interest on General Funds:					
Local Funds in State Treasury	35,302	50,000	35,000	35,000	35,000
Funds in Local Depositories, e.g., local amounts	0	0	0	0	0
Other Income (Itemize)					
Subtotal, Other Income	**35,302**	**50,000**	**35,000**	**35,000**	**35,000**
Subtotal, Other Educational and General Income	**8,716,841**	**8,753,473**	**8,976,513**	**9,082,878**	**9,196,933**
Less: O.A.S.I. Applicable to Educational and General Local Funds Payrolls	(645,155)	(639,105)	(707,220)	(721,364)	(735,792)
Less: Teachers Retirement System and ORP Proportionality for Educational and General Funds	(680,709)	(679,824)	(702,140)	(724,834)	(732,082)
Less: Staff Group Insurance Premiums	(1,695,404)	(1,574,436)	(1,767,820)	(1,842,881)	(1,935,025)
Total, Other Educational and General Income (Formula Amounts for General Academic Institutions)	**5,695,573**	**5,860,108**	**5,799,333**	**5,793,799**	**5,794,034**
Reconciliation to Summary of Request for FY 2019-2021:					
Plus: Transfer of Funds for Texas Public Education Grants Program and Physician Loans	1,687,899	1,675,000	1,675,000	1,675,000	1,675,000
Plus: Transfer of Funds 2% for Physician/Dental Loans (Medical Schools)	47,893	50,000	50,000	50,000	50,000
Plus: Transfer of Funds for Cancellation of Student Loans of Physicians	0	0	0	0	0
Plus: Organized Activities	0	0	0	0	0
Plus: Staff Group Insurance Premiums	1,695,404	1,574,436	1,767,820	1,842,881	1,935,025
Plus: Board-authorized Tuition Income	3,384,631	3,442,925	3,511,783	3,546,901	3,582,370
Plus: Tuition Increases Charged to Doctoral Students with Hours in Excess of 100	0	0	0	0	0
Plus: Tuition Increases Charged to Undergraduate Students with Excessive Hours above Degree Requirements (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0

745 The University of Texas Health Science Center at San Antonio

	Act 2021	Act 2022	Bud 2023	Est 2024	Est 2025
Plus: Tuition rebates for certain undergraduates (TX Educ.Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	0	0	0	0	0
Less: Tuition Waived for Students 55 Years or Older	0	0	0	0	0
Less: Tuition Waived for Texas Grant Recipients	0	0	0	0	0
Total, Other Educational and General Income Reported on Summary of Request	**12,511,400**	**12,602,469**	**12,803,936**	**12,908,581**	**13,036,429**

88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

745 The University of Texas Health Science Center at San Antonio

	Act 2021	Act 2022	Bud 2023	Est 2024	Est 2025
Health-related Institutions Patient Income:					
Medical Patient Income	0	0	0	0	0
Dental Patient Income	4,992,877	5,800,000	5,898,080	5,900,000	5,900,000
Interest on Funds in Local Depositories	0	0	0	0	0
Subtotal, Health-related Institutions Patient Related Income	**4,992,877**	**5,800,000**	**5,898,080**	**5,900,000**	**5,900,000**
Other (Itemize)					
Less: OASI Applicable to Other Funds Payroll	(230,209)	(267,159)	(295,633)	(301,545)	(307,576)
Less: Teachers Retirement System and ORP Proportionality for Other Funds	(242,896)	(284,180)	(293,509)	(302,996)	(306,026)
Less: Staff Group Insurance Premiums Applicable to Other Funds	(818,826)	(908,169)	(980,763)	(1,029,801)	(1,081,292)
Total, Health-related Institutions Patient Related Income	**3,700,946**	**4,340,492**	**4,328,175**	**4,265,658**	**4,205,106**
Health-related Institutions Patient-Related FTEs	62.7	55.1	65.5	65.5	65.5

745 The University of Texas Health Science Center at San Antonio

	Act 2021	Act 2022	Bud 2023	Est 2024	Est 2025
General Revenue Transfers					
Transfer from Coordinating Board for Texas College Work Study Program (2021, 2022, 2023)	19,455	20,240	21,011	0	0
Transfer from Coordinating Board for Professional Nursing Shortage Reduction Program	0	706,990	0	0	0
Transfer of GR Group Insurance Premium from Comptroller (UT and TAMU Components only)	20,651,200	20,800,991	20,800,991	36,440,250	38,262,263
Less: Transfer to Other Institutions	0	0	0	0	0
Less: Transfer to Department of Health, Disproportionate Share - State-Owned Hospitals (2021, 2022, 2023)	0	0	0	0	0
Other (Itemize)					
Transfer from Coordinating Board for Graduate Medical Education Program	3,207,244	224,830	3,491,157	0	0
Transfer from Coordinating Board for Texas Grants	136,364	136,634	136,364	0	0
Transfer from Coordinating Board for THECB Mental Health Consortium	4,503,691	2,853,698	5,118,213	0	0
Transfer from Coordinating Board for THECB Exemptions	47,061	47,061	56,117	0	0
Transfer from UT System for Laredo MIC	0	624,974	692,440	0	0
Other: Fifth Year Accounting Scholarship	0	0	0	0	0
Texas Grants	0	0	0	0	0
B-on-Time Program	0	0	0	0	0
Texas Research Incentive Program	0	0	0	0	0
Less: Transfer to System Administration	0	0	0	0	0
GME Expansion	0	0	0	0	0
Subtotal, General Revenue Transfers	**28,565,015**	**25,415,418**	**30,316,293**	**36,440,250**	**38,262,263**
General Revenue HEF	0	0	0	0	0
Transfer from Available University Funds (UT, A&M and Prairie View A&M Only)	0	0	0	0	0
Other Additions (Itemize)					
Increase Capital Projects - Educational and General Funds	0	0	0	0	0
Transfer from Department of Health, Disproportionate Share - State-owned Hospitals (2021, 2022, 2023)	0	0	0	0	0

745 The University of Texas Health Science Center at San Antonio

	Act 2021	Act 2022	Bud 2023	Est 2024	Est 2025
Transfers from Other Funds, e.g., Designated funds transferred for educational and general activities (Itemize)	27,339,220	26,595,515	29,072,943	0	0
Other (Itemize)					
Gross Designated Tuition (Sec. 54.0513)	**25,075,020**	**27,641,427**	**29,466,018**	**29,500,000**	**29,500,000**
Indirect Cost Recovery (Sec. 145.001(d))	**38,347,270**	**36,230,048**	**41,500,000**	**41,500,000**	**41,500,000**
Correctional Managed Care Contracts	**0**	**0**	**0**	**0**	**0**

88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

745 The University of Texas Health Science Center at San Antonio

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
GR & GR-D Percentages					
GR %	90.40%				
GR-D/Other %	9.60%				
Total Percentage	100.00%				
FULL TIME ACTIVES					
1a Employee Only	1,398	1,264	134	1,398	2,096
2a Employee and Children	340	307	33	340	510
3a Employee and Spouse	229	207	22	229	344
4a Employee and Family	386	349	37	386	578
5a Eligible, Opt Out	64	58	6	64	95
6a Eligible, Not Enrolled	23	21	2	23	34
Total for This Section	**2,440**	**2,206**	**234**	**2,440**	**3,657**
PART TIME ACTIVES					
1b Employee Only	10	9	1	10	15
2b Employee and Children	2	2	0	2	3
3b Employee and Spouse	4	4	0	4	5
4b Employee and Family	4	4	0	4	6
5b Eligble, Opt Out	55	50	5	55	83
6b Eligible, Not Enrolled	73	66	7	73	110
Total for This Section	**148**	**135**	**13**	**148**	**222**
Total Active Enrollment	**2,588**	**2,341**	**247**	**2,588**	**3,879**

745 The University of Texas Health Science Center at San Antonio

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
FULL TIME RETIREES by ERS					
1c Employee Only	689	623	66	689	717
2c Employee and Children	11	10	1	11	12
3c Employee and Spouse	259	234	25	259	270
4c Employee and Family	22	20	2	22	22
5c Eligble, Opt Out	58	52	6	58	60
6c Eligible, Not Enrolled	1	1	0	1	2
Total for This Section	**1,040**	**940**	**100**	**1,040**	**1,083**
PART TIME RETIREES by ERS					
1d Employee Only	0	0	0	0	0
2d Employee and Children	0	0	0	0	0
3d Employee and Spouse	0	0	0	0	0
4d Employee and Family	0	0	0	0	0
5d Eligble, Opt Out	0	0	0	0	0
6d Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	**0**	**0**	**0**	**0**	**0**
Total Retirees Enrollment	**1,040**	**940**	**100**	**1,040**	**1,083**
TOTAL FULL TIME ENROLLMENT					
1e Employee Only	2,087	1,887	200	2,087	2,813
2e Employee and Children	351	317	34	351	522
3e Employee and Spouse	488	441	47	488	614
4e Employee and Family	408	369	39	408	600
5e Eligble, Opt Out	122	110	12	122	155
6e Eligible, Not Enrolled	24	22	2	24	36
Total for This Section	**3,480**	**3,146**	**334**	**3,480**	**4,740**

745 The University of Texas Health Science Center at San Antonio

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
TOTAL ENROLLMENT					
1f Employee Only	2,097	1,896	201	2,097	2,828
2f Employee and Children	353	319	34	353	525
3f Employee and Spouse	492	445	47	492	619
4f Employee and Family	412	373	39	412	606
5f Eligble, Opt Out	177	160	17	177	238
6f Eligible, Not Enrolled	97	88	9	97	146
Total for This Section	**3,628**	**3,281**	**347**	**3,628**	**4,962**

Schedule 4: Computation of OASI
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Agency 745 The University of Texas Health Science Center at San Antonio

Proportionality Percentage Based on Comptroller Accounting Policy Statement #011, Exhibit 2	2021		2022		2023		2024		2025	
	% to Total	Allocation of OASI	% to Total	Allocation of OASI	% to Total	Allocation of OASI	% to Total	Allocation of OASI	% to Total	Allocation of OASI
General Revenue (% to Total)	90.7600	$8,598,271	90.4000	$8,533,984	90.4000	$9,443,527	90.4000	$9,632,397	90.4000	$9,825,045
Other Educational and General Funds (% to Total)	6.8100	$645,155	6.7700	$639,105	6.7700	$707,220	6.7700	$721,364	6.7700	$735,792
Health-Related Institutions Patient Income (% to Total)	2.4300	$230,209	2.8300	$267,159	2.8300	$295,633	2.8300	$301,545	2.8300	$307,576
Grand Total, OASI (100%)	100.0000	**$9,473,635**	100.0000	**$9,440,248**	100.0000	**$10,446,379**	100.0000	**$10,655,306**	100.0000	**$10,868,413**

88th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

745 The University of Texas Health Science Center at San Antonio

Description	Act 2021	Act 2022	Bud 2023	Est 2024	Est 2025
Proportionality Amounts					
Gross Educational and General Payroll - Subject To TRS Retirement	92,552,439	90,778,384	91,686,168	92,603,030	93,529,060
Employer Contribution to TRS Retirement Programs	6,941,433	7,035,325	7,334,893	7,639,750	7,716,147
Gross Educational and General Payroll - Subject To ORP Retirement	46,227,184	45,551,243	46,006,755	46,466,823	46,931,491
Employer Contribution to ORP Retirement Programs	3,054,294	3,006,382	3,036,446	3,066,810	3,097,478
Proportionality Percentage					
General Revenue	90.7600 %	90.4000 %	90.4000 %	90.4000 %	90.4000 %
Other Educational and General Income	6.8100 %	6.7700 %	6.7700 %	6.7700 %	6.7700 %
Health-related Institutions Patient Income	2.4300 %	2.8300 %	2.8300 %	2.8300 %	2.8300 %
Proportional Contribution					
Other Educational and General Proportional Contribution (Other E&G percentage x Total Employer Contribution to Retirement Programs)	680,709	679,824	702,140	724,834	732,082
HRI Patient Income Proportional Contribution (HRI Patient Income percentage x Total Employer Contribution To Retirement Programs)	242,896	284,180	293,509	302,996	306,026
Differential					
Differential Percentage	1.9000 %	1.9000 %	1.9000 %	1.9000 %	1.9000 %
Gross Payroll Subject to Differential - Optional Retirement Program	9,556,308	8,755,190	8,648,377	8,542,866	8,438,644
Total Differential	181,570	166,349	164,319	162,314	160,334

745 The University of Texas Health Science Center at San Antonio

Activity	Act 2021	Act 2022	Bud 2023	Est 2024	Est 2025
A. PUF Bond Proceeds Allocation	87,957,345	7,601,051	2,300,000	2,300,000	2,300,000
Project Allocation					
Library Acquisitions	700,000	700,000	700,000	700,000	700,000
Construction, Repairs and Renovations	85,657,345	5,901,051	600,000	600,000	600,000
Furnishings & Equipment	0	0	0	0	0
Computer Equipment & Infrastructure	1,600,000	1,000,000	1,000,000	1,000,000	1,000,000
Reserve for Future Consideration	0	0	0	0	0
Other (Itemize)					
B. HEF General Revenue Allocation	0	0	0	0	0
Project Allocation					
Library Acquisitions	0	0	0	0	0
Construction, Repairs and Renovations	0	0	0	0	0
Furnishings & Equipment	0	0	0	0	0
Computer Equipment & Infrastructure	0	0	0	0	0
Reserve for Future Consideration	0	0	0	0	0
HEF for Debt Service	0	0	0	0	0
Other (Itemize)					

Agency code: **745**   Agency name: **UTHSC - San Antonio**

	Actual 2021	Actual 2022	Budgeted 2023	Estimated 2024	Estimated 2025
Part A.					
FTE Postions					
Directly Appropriated Funds (Bill Pattern)					
Educational and General Funds Faculty Employees	342.4	331.5	447.4	451.9	451.9
Educational and General Funds Non-Faculty Employees	1,388.0	1,886.6	1,770.7	1,788.4	1,788.4
Subtotal, Directly Appropriated Funds	**1,730.4**	**2,218.1**	**2,218.1**	**2,240.3**	**2,240.3**
Other Appropriated Funds					
Other (Itemize)	62.7	55.1	65.5	65.5	65.5
Subtotal, Other Appropriated Funds	**62.7**	**55.1**	**65.5**	**65.5**	**65.5**
Subtotal, All Appropriated	**1,793.1**	**2,273.2**	**2,283.6**	**2,305.8**	**2,305.8**
Non Appropriated Funds Employees	4,310.6	4,225.6	4,622.6	4,761.3	4,761.3
Subtotal, Other Funds & Non-Appropriated	**4,310.6**	**4,225.6**	**4,622.6**	**4,761.3**	**4,761.3**
GRAND TOTAL	**6,103.7**	**6,498.8**	**6,906.2**	**7,067.1**	**7,067.1**

Page 1 of 1

88th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

745 The University of Texas Health Science Center at San Antonio

Authorization Date	Authorization Amount	Issuance Date	Issuance Amount	Authorized Amount Outstanding as of 08/31/2022	Proposed Issuance Date for Outstanding Authorization	Proposed Issuance Amount for Outstanding Authorization
1993	$25,000,000	Jun 8 1995	$10,225,000			
		Feb 9 1996	$11,127,000			
		Jan 15 1998	$3,648,000			
		Subtotal	$25,000,000	$0		
1997	$25,000,000	Aug 26 1999	$1,500,000			
		Aug 3 2000	$5,000,000			
		Jun 27 2001	$4,123,000			
		Oct 2 2001	$14,377,000			
		Subtotal	$25,000,000	$0		
2001	$54,400,000	Jan 23 2003	$15,900,000			
		Aug 13 2004	$300,000			
		Nov 4 2004	$20,000,000			
		Jan 4 2007	$9,700,000			
		Feb 15 2008	$1,733,000			
		Jan 6 2009	$5,736,000			
		Feb 18 2009	$331,000			
		Mar 25 2010	$700,000			
		Subtotal	$54,400,000	$0		
2006	$60,000,000	Feb 15 2008	$6,065,000			
		Aug 17 2009	$5,779,000			
		Mar 25 2010	$48,156,000			
		Subtotal	$60,000,000	$0		
2015	$80,000,000	May 10 2016	$25,000,000			
		Jul 1 2016	$30,000,000			
		Aug 22 2016	$20,000,000			
		Jan 14 2017	$5,000,000			
		Subtotal	$80,000,000	$0		
2022	$59,897,111				Sep 1 2022	$59,897,111

Page 1 of 1

Agency Code: **745**   Agency Name: **The University of Texas Health Science Center at San Antonio**

	Project Name	Authorization Year	Estimated Final Payment Date	Requested Amount 2024	Requested Amount 2025
SAH	Harlingen Medical Education Division of the RAHC	1997	8/15/2022	$ -	$ -
SAH	D.D. Hachar Building	2001	8/15/2023	$ -	$ -
SAH	Student Services/Academic Annex	2001	8/15/2023	$ -	$ -
SAH	Teaching/Learning Lab-RAHC Harlingen	2001	8/15/2024	$ 672,000.00	$ -
SAH	Teaching/Learning Lab-RAHC Laredo	2001	8/15/2024	$ 567,000.00	$ -
SAH	South Texas Research Facility	2006	8/15/2024	$ 4,129,650.00	$ -
SAH	Facilities Renewal and Renovation	2015	8/15/2027	$ 10,392,950.00	$ 15,506,750.00
SAH	Glenn Biggs Institute for Alzheimer's & Neurodegene	2022	8/15/2043	$ 5,222,104.00	$ 5,222,104.00
				$ 20,983,704.00	$ 20,728,854.00

Schedule 9: Non-Formula Support
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

8/1/2022 9:17:35AM

745 The University of Texas Health Science Center at San Antonio

Institutional Enhancement (Academic and Student Support)

(1) Year Non-Formula Support Item First Funded: 2000

    Year Non-Formula Support Item Established: 2000

    Original Appropriation: $1,000,000

(2) Mission:

The Institutional Enhancement (Academic & Student Support) item was legislatively provided because formula pools have been reduced and are significantly underfunded to cover the actual costs of instruction. These funds support the costs of the UTHSA's core academic mission. In the 2022-23 biennium, $1.3m of residual General Revenue funding from Outreach Support for South Texas Programs was consolidated into this strategy.
Initial funding for this strategy was legislatively provided in the 2000-01 biennium for all HRI institutions to support growth and expansion of existing and new educational programs. Funds also flowing through this strategy represent the partial restoration of a previous GR budget reduction from the 2004-05 biennium enacted by the 78th for higher ed HRIs. At the recommendation of the LBB, these funds were allocated to Institutional Enhancement in the 2006-07 biennium since the restoration related to formula strategies supporting academic programs and student services at the main campuses in San Antonio. This strategy includes funds from the restructuring of the STPE special item strategy that was consolidated into the 2008-09 baseline requests for the RAHC (since transferred), the RCL, and the main campuses in San Antonio during the 2008-09 biennium as authorized by the 80th. The portion of the STPE supporting academic programs and student services at the main campuses in San Antonio was allocated to Institutional Enhancement.

(3) (a) Major Accomplishments to Date:

Institutional Enhancement provides funding to all of the various undergraduate and graduate educational programs, clinical training programs, and research training programs within the medical, dental, nursing allied health and biomedical sciences schools at UTHSA and other population health outreach programs throughout the 38 county region we serve. Institutional Enhancement serves to support shifts in workforce demands in the San Antonio area towards more skilled and highly trained employees, as competition for available employees is felt nationally, regionally, and institution wide. And, as our involvement in outreach programs increases, greater demands are placed on the main campus for support, which Institutional Enhancement funding can help to alleviate. Institutional Enhancement funding plays a significant role in financing the core academic mission of our institution by providing a base level of funding for our institution's student services and educational programs. Institutional Enhancement funding helps support leading edge and innovative programs in education not otherwise supported by formula funding.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

This special item represents funding that was legislatively provided as part of our base appropriation by the legislature to accommodate for budget deficiencies since the 2004-05 biennium. These funds will continue to preserve and support all of the various educational, clinical and research training programs at UTHSA's main campuses in San Antonio. The $13.5M in Institutional Enhancement funding represented 4.6% of UTHSA's total General Revenue appropriations for the 2022-23 biennium. Because state General Revenue plays such a significant role in financing the core educational missions of our institution, it is important that Institutional Enhancement be maintained and not reduced. A reduction in this special item appropriation along with contemplated reductions to the formula funding mechanism would be devastating.

Schedule 9: Non-Formula Support
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

8/1/2022 9:17:35AM

---

745 The University of Texas Health Science Center at San Antonio

---

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

None

(5) Formula Funding:
None

(6) Category:

Institutional Enhancement

(7) Transitional Funding:
N

(8) Non-General Revenue Sources of Funding:

None

(9) Impact of Not Funding:

There are no other sources of funding available for the institution's educational and clinical training programs at our San Antonio locations and a reduction to our Institutional Enhancement funding would erode the quality of our academic programs and result in declines in the level of services that we are able to deliver to students. Without fully retaining Institutional Enhancement at its current 2022-23 biennium level ($13.5M), educational, research, and clinical training programs will negatively impact students, communities, practicing health professionals, and the delivery of healthcare itself. Any funding reduction to or elimination of Institutional Enhancement may cause programs at our main campuses to be terminated, resulting in workforce reductions and adverse reactions from the local community/leadership, participating healthcare professionals/partners, and prospective students. The quality of core educational programs will be gravely compromised. The mission of the UTHSA is to serve the needs of Texans, the nation, and the world through programs committed to excellence and designed to educate a diverse student body to become excellent health care providers and scientists engaged in biomedical research focused on providing compassionate and culturally competent state of the art clinical care and enhancing community health awareness and wellness of the citizenry. We cannot meet the needs of Texans without the continued funding support of this special item.

(10) Non-Formula Support Needed on Permanent Basis/Discontinu

UTHSA cannot deliver quality academic programs and student services without the continued support of special item funding for Institutional Enhancement. As a result, non-formula support is needed on a permanent basis.

(11) Non-Formula Support Associated with Time Frame:

N/A

---

745 The University of Texas Health Science Center at San Antonio

---

(12) Benchmarks:

N/A

(13) Performance Reviews:

This funding supports achievement of educational performance measures submitted annually to the LBB. UTHSA measures the impact of Institutional Enhancement in support of academic programs and student services by tracking the establishment and growth of undergraduate and graduate educational programs, clinical training programs, and research training programs within the medical, dental, nursing, allied health, and biomedical sciences schools as well as tracking student recruitment, retention, and graduation rates for these programs.

---

745 The University of Texas Health Science Center at San Antonio

---

Multi – Institution Center – Laredo

(1) Year Non-Formula Support Item First Funded: 2000

    Year Non-Formula Support Item Established: 2000

    Original Appropriation: $700,000

(2) Mission:

The campus was authorized by the 76th Texas Legislature. In 2020 efforts began to restructure the RCL campus as a multi-institution center operated by UT System, where UTHSA and other institutions could host educational, clinical, and research-based programs to benefit the Laredo community. SB 884, R.S., 87th Legislature, re-established the RCL as a multi-institution center and transferred oversight of the operations and management from UTHSA to UT System. The UT System Board of Regents approved the transition plan at its August 2021 meeting, as well as the legal name of the multi-institution center as The University of Texas Education and Research Center at Laredo.

This item provides programmatic funding for UTHSA educational programs within the Schools of Dentistry, Health Professions, and Nursing. These programs include: The physician assistant program, advanced dental graduate programs, clinical education rotations and clerkships, graduate education projects, and the regional Area Health Education Center (AHEC). In addition to educational programs, research activity continues for UTHSA's existing and expanding grant portfolio in support of public health, cancer, substance abuse, and dementia and Alzheimer's clinical research. The UTHSA instructional programs in Laredo support the institution's missions of education, research, and community outreach and address the shortage of health care professionals and abundance of health challenges facing Laredo and Webb County.

(3) (a) Major Accomplishments to Date:

(1) The Laredo Pediatric Dentistry Program collaborates with the Laredo Department of Health and rotates residents to Gateway for their Pediatrics rotation and completes the general anesthesia component at the Laredo Medical Center. Pediatric Dentistry residents have completed almost 1800 patient visits through May.

(2) The Prosthodontics rotation, which consists of two residents and a staff member, and the Periodontics rotation which consists of two residents and one faculty member, rotate to Laredo 17 times a year to provide care.

(3) Fourth year Dental Students complete a 1-week pedo rotation and a South Texas Rotation which occurs at several clinics at the LHD. In addition, rising third year dental students (8) complete a 1-week summer selective, 2 at the LHD, and 6 a Mercy Ministries of Laredo.

To address the shortage of providers in the Laredo area, the Master of Physician Assistant (MPAS) was expanded to the Laredo campus. Students in the program undergo rigorous classroom instruction and skills training and rotate through 15 clinical practice experiences from pediatric and primary care to surgery and emergency medicine. The program's first Laredo cohort of 10 students started classes in May of 2021. In May 2022, an initial cohort of 13 students is anticipated.

The Southwest Border AHEC reached over 2500 families and provided 150+ hours of CE to providers. The Mid Rio Grande Border AHEC served over 44,035 individuals.

---

745 The University of Texas Health Science Center at San Antonio

---

(3) (b) Major Accomplishments Expected During the Next 2 Years:

The School of Dentistry is launching a BS in Dental Hygiene degree program that will accept its first class in July 2023. The focus will be on the recruitment of candidates from Laredo and surrounding areas, where there is a shortage of dental hygienists. With the support of UT system in partnership with the School of Dentistry, the campus is construction two building to house the didactic, simulation and laboratory components of the program. The clinical portion of the program will be conducted at dental clinics at the Laredo Health Departments and Gateway Community Clinics.

The current and future focus of the PA Studies program includes the continued expansion of clinical training opportunities for students located in Laredo .
- The School of Health Professions will continue efforts to have students from multiple programs complete their clinical rotations in Laredo .
- Anticipate graduating the first cohort of the PA program within the next two years .
- With continued funding for this program, it is our hope that we will start to increase the availability of the PA workforce in Laredo and the surrounding areas .

The School of Nursing AHEC program will continue to enhance and maximize programmatic efforts, collaborate with community stakeholders, recruit students, and educate health care providers and residents in the region.

Expected accomplishments are contingent on receiving continued funding for the Multi-Institution Center - Laredo non-formula item.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

None

(5) Formula Funding:
UTHSA received formula funding in the amount of $840,614 through the small class supplement for its established educational programs at UT Center at Laredo during the 2022-23 biennium.

(6) Category:

 Instructional Support

(7) Transitional Funding:
N

(8) Non-General Revenue Sources of Funding:

None

(9) Impact of Not Funding:

Schedule 9: Non-Formula Support
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

8/1/2022 9:17:35AM

---

745 The University of Texas Health Science Center at San Antonio

---

The campus is located in Laredo, Texas the county seat for Webb County. This region has a strong bicultural identity with a population which is predominately Hispanic. Over the last 25 years there has been a 100% growth in population; Laredo is the largest inland port in the US with over 40% of all inland trade passing through its bridges. The explosive growth with a lagging growth of healthcare labor force has resulted in a significantly understaffed healthcare system and medically underserved region. There are an abundance of health challenges and chronic health conditions that require a well-trained available work force. To improve the health care access in this region, comprehensive healthcare education at a local level must be provided. Too many of our students interested in health careers must leave the community to complete their education. Many cannot leave and do not finish; thus, a wealth of talent is wasted. Many of those who leave do not return. The placement of expansive health care education in this region would result in training a sustainable well-trained labor force of excellent healthcare practitioners that can serve not only the region but the rest of the state of Texas and beyond. It is crucial that legislative funding be sustained at ($4.5M) to address the needs of this community.

(10) Non-Formula Support Needed on Permanent Basis/Discontinu

Formula funding through the small class supplement is insufficient to support the instructional programs conducted by UTHSA at this community -based outreach center, and as a result non-formula support will be needed on a permanent basis.

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

(13) Performance Reviews:

Internal measures are in place for reviewing performance include tracking the number of students rotating to each clinical site in the underserved region, the number of clinical training days, number of patients seen, and completed clinical procedures. Additional measures include leveraging federal funding and obtaining grants and scholarships to support community-based clinical training in primary healthcare, recruitment, and retention of underrepresented minority participants from medically underserved areas, and the number of research-related collaborations, journal publications, grant applications, and conference invitations.

Schedule 9: Non-Formula Support
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

8/1/2022 9:17:35AM

745 The University of Texas Health Science Center at San Antonio

The University of Texas School of Public Health San Antonio

(1) Year Non-Formula Support Item First Funded: 2024

    Year Non-Formula Support Item Established: 2024

    Original Appropriation: $15,000,000

(2) Mission:

Formation of the University of Texas School of Public Health San Antonio results from close collaboration between the two UT System universities united around a shared mission to establish a research intensive, community-centric school to improve health outcomes, reduce morbidity and mortality, and educate the next generation of public health professionals to serve the approximately 5 million citizens in the 38 counties identified by UT System as their catchment area. Bexar County is primed for a school of public health as San Antonio is 7th largest city in the US and the epicenter of health care in South Texas.

The University of Texas School of Public Health San Antonio was approved by the UT System Board of Regents in November 2021 and will be formed as a collaborative school which will build upon the complementary strengths of the San Antonio institutions in health behavior, data science, behavioral science, epidemiology and biostatistics, and implementation science. The school will develop the next generation of public health professionals needed in South Texas to meet the unique health challenges in the region.

The institutions plan to obtain Texas Higher Education Coordinating Board (THECB) approval and SACSCOC accreditation in 2023, and to offer undergraduate, masters, and doctoral degrees in Public Health beginning in 2024. Accreditation from the Council on Education for Public Health will be achieved by 2027.

(3) (a) Major Accomplishments to Date:

Finalizing the recruitment of the Founding Dean of the School of Public Health San Antonio

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Texas Higher Education Coordinating Board (THECB) approval and SACSCOC accreditation in 2023, and to offer a Master of Public Health degree beginning in 2024. Accreditation from the Council on Education for Public Health will be achieved by 2027.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

None

(5) Formula Funding:
It is expected that students will begin matriculating in Fall 2023 and generate minimal formula funding in the 2026-27 biennium. General Revenue allocated through the formula funding mechanisms will not be enough to sustain the operations for several years.

(6) Category:

Public Service

Schedule 9: Non-Formula Support
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

8/1/2022 9:17:35AM

---

745 The University of Texas Health Science Center at San Antonio

---

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

Estimated costs to establish the new school of public health are $50M and UTHSA will seek funding to support the programmatic start up needs from local and philanthropic funding sources.

(9) Impact of Not Funding:

South Texas faces major public health challenges and is also undergoing a rapid demographic transition. San Antonio, one of the fastest-growing and the seventh-largest city in the US faces major public health challenges due to its unchecked and rapid population growth and business expansion. Health disparities cost the state of Texas an estimated $1.7 billion in excess medical care spending, $2.9 billion in lost productivity, and 400,000 lost life years, conservatively valued at $20 billion. By 2050, unless gaps in health are narrowed, these economic effects on Texas are expected to increase by more than 80%, resulting in devastating consequences for the state. The opportunity to initiate a new School of Public Health in the city is timely, necessary, and critical for the long-term viability and sustainability of the city and the region.

(10) Non-Formula Support Needed on Permanent Basis/Discontinu

N/A

(11) Non-Formula Support Associated with Time Frame:

Recurring funding will be needed at least through 2029 to support establishing and stabilizing the programmatic infrastructure for the new School of Public Health.

Should this exceptional item be authorized by the Legislature and funding appropriated, UTHSA requests that any unexpended balances as of August 31, 2024 are appropriated for the same purpose for the fiscal year beginning September 1, 2024.

(12) Benchmarks:

The University of Texas School of Public Health generates enough formula funding to sustain operations.

(13) Performance Reviews:

N/A