

REQUEST FOR LEGISLATIVE APPROPRIATIONS

For Fiscal Year 2022 and 2023

Submitted to the Office of the Governor, Budget Division, and the Legislative Budget Board

by



LAMAR INSTITUTE OF TECHNOLOGY

a Member of
THE TEXAS STATE UNIVERSITY SYSTEM

Date of Submission

October 23, 2020

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LAMAR INSTITUTE OF TECHNOLOGY
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Administrator's Statement

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Automated Budget and Evaluation System of Texas (ABEST)

789 Lamar Institute of Technology

Established in 1995 by the Texas legislature, Lamar Institute of Technology (LIT) is a special purpose postsecondary coeducation organization, a two-year technical “Institute,” within The Texas State University System that primarily offers associate degrees, certificates, and non-credit workforce skills training.

During the unprecedented times of COVID19, LIT has helped the state and our local community in the below ways:

- County Government: gave PPE to first responders in Jefferson County.
- TEA: provided resources to K12 faculty and students.
- Law Enforcement: 19 police cadets completed the academy and passed the licensing exam.
- Public Service: LIT faculty and staff made masks for first responders.
- Civic: LIT faculty, staff, and students volunteered at SETX Food Bank.
- TDCJ: provided non-credit training to cadet and correctional officers.
- TWC: LIT CARES provides 12-months of free and reduced tuition as well as wrap-around services to Texas' unemployed and underemployed aiding our economic recovery.

We want to thank the Legislature for the meaningful increase in formula funding received in the last session that helped to lower LIT designated tuition and fees nearly 25%. As a result, fall 2019 credit enrollment increased by 23% compared to fall 2018. Even more impressively, LIT's credit enrollment has grown an amazing 57.9% (from fall 2015-fall 2020). The college appreciates the continued financial support and funding commitment (capital and operational). Given our unique institutional structure as a 2-year technical “Institute,” we are asking the Legislature to continue their investment in our workforce mission by increasing our instruction formula rate to a level that will further reduce our reliance on tuition, bringing us more in line with our peers. This will be achieved with the Instruction & Administration rate of \$6.92 per contact hour.

LIT serves the citizens of Southeast Texas by delivering both career training and academic transfer options. In FY 2019, the institution enrolled 8,129 credit/noncredit students and fulltime employed 177 faculty with 78 support staff. Students can select from over 65 degrees and certificates and contract training options. Fields of study are driven by local workforce needs and programs include process technology, welding, dental hygiene, computer information systems, and dental to name a few. The Institute also has regional Fire and Police Academies. With an over a 90% job placement rate, graduates can expect to find jobs with competitive salaries. Among the United States' 1,050 two-year colleges, the US Department of Education ranked LIT as No. 1 in Texas and No. 10 in the nation for having the highest student median salary 10-years after graduation. In fact, graduates of the process operating technology program starting salaries can exceed \$80,000 per year and experienced operators earn well over \$100,000.

Beaumont Independent School District (BISD) and Silsbee Independent School District (SISD) are strategic partners and are central to LIT's two Early College High Schools (ECHS). The success of the ECHS has been phenomenal and has augmented our enrollment growth. With the achievements of this influx of 9th-12th graders, the LIT/BISD early college has been named a “Texas Honor Roll” school for 2017-2018 by the Institute for Productivity and the Education Results Partnership. In June 2020, 93% of the first graduating class of Beaumont ECHS are also graduating from LIT as completers.

LIT's 2019 Graduation Rates (3, 4, and 6 Year) are up by over 10 percentage points over 2017, according to the 2019 THECB accountability data. For fall 2019, LIT has the highest space deficit (121,143 sq.ft.) according to the THECB Space Model and one of the highest classroom (30%) and laboratory (26%) utilization rates of all public two-year colleges. This highlights that LIT is being efficient, but also demonstrates the critical need for more instructional space.

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The Greater Beaumont Chamber of Commerce projects there is \$54 billion dollars of industrial/manufacturing expansion planned for this region into 2021. According to the American Institute of Research's report titled "Degrees of Opportunity" our college offers three associate degree programs having a lifetime earning potential of over one million dollars. Graduates of Industrial Mechanics Technology could earn as much as \$1.4 million; Process Operating Technology \$1.3 million; and Instrumentation Technology \$1.2 million during their careers. Additionally, for every dollar invested in a student's education, an average of \$7.10 in benefits will accrue to Texas over the course of the student's career. Since the college serves a large disadvantaged population, Texas will also benefit from \$8.7 million or more in related social savings to taxpayers.

FIVE PERCENT BASELINE DIRECTIVE: An adjustment of \$195,948 was made to the 2022-2023 baseline request per the policy letter for the Legislative Appropriations Request. This is a reduction in the program of Workforce Training and Education Expansion and eliminates the Workforce Literacy program. Workforce Training and Education Expansion is critical in responding to industry's workforce training needs for the projected 54 billion dollar of project expansion planned in Southeast Texas.

In addition to increased formula funding rates, LIT is requesting two exceptional items for the Legislature's consideration: Exceptional Item #1, support for the development of a new Associate Degree in Nursing (ADN) program. Exceptional Item #2, Tuition Revenue Bond for the Construction of a Workforce Training Center.

PURPOSE OF ANY NEW FUNDING BEING REQUESTED:

Two Exceptional Items including one Tuition Revenue Bond requests are submitted for consideration.

1). Associate Degree in Nursing (ADN).

Lamar Institute of Technology requests funding of \$1,900,000 for the biennium for the inception of an Associate Degree in Nursing program. This will fund the accreditor's mandated requirement for a Director of Nursing, initial faculty, support staff, and other associated costs with starting this program. Startup cost include, but not limited to, simulation equipment and manikins; consumables; and standardized patient laboratory essentials and utensils. Data from the Texas Department of State Health Services/Texas Center for Nursing Workforce Studies shows that in the Gulf Coast region of Texas there will still be a 46.8% deficient in the number of RN's required to meet the projected demands. Data also shows that in 2019 that 53.8% of qualified applicants were not offered admission into a Pre-licensure RN education Program. In 2019, there were only 3,982 seats for new students, while there were 9,675 qualified applicants. LIT could address this critical 'shortage' for RNs by making available from 25 to 50 seats per year.

Requested FY 2022 \$950,000; FY 2023 \$950,000.

2). Tuition Revenue Bond Debt Service for a Workforce Training Center.

Lamar Institute of Technology requests authorization and debt service for a proposed \$48,000,000 Tuition Revenue Bond Project for a 68,600 square foot Workforce Training Center. This new Workforce Center will include a high-bay space for industry partners, computer labs and classrooms and other open flex labs for a variety of industry specific training. The building will also include Allied Health spaces, the proposed Nursing program, and other related programs including EMS and Pharmacy Technology. To support this new Nursing program, the building will include hands-on skills labs and a simulation environment that will provide both high fidelity manikins and standardized patient mock simulations. The building will house faculty and administrative offices for both Workforce and Allied Health, and a HR Department suite and student spaces. The total project cost is \$50,000,000 with \$48,000,000 being funded by Tuition Revenue Bonds and \$2,000,000 being funded by Higher Education Funds.

Requested FY 2022 \$3,600,000; FY 2023 \$3,600,000.

Administrator's Statement

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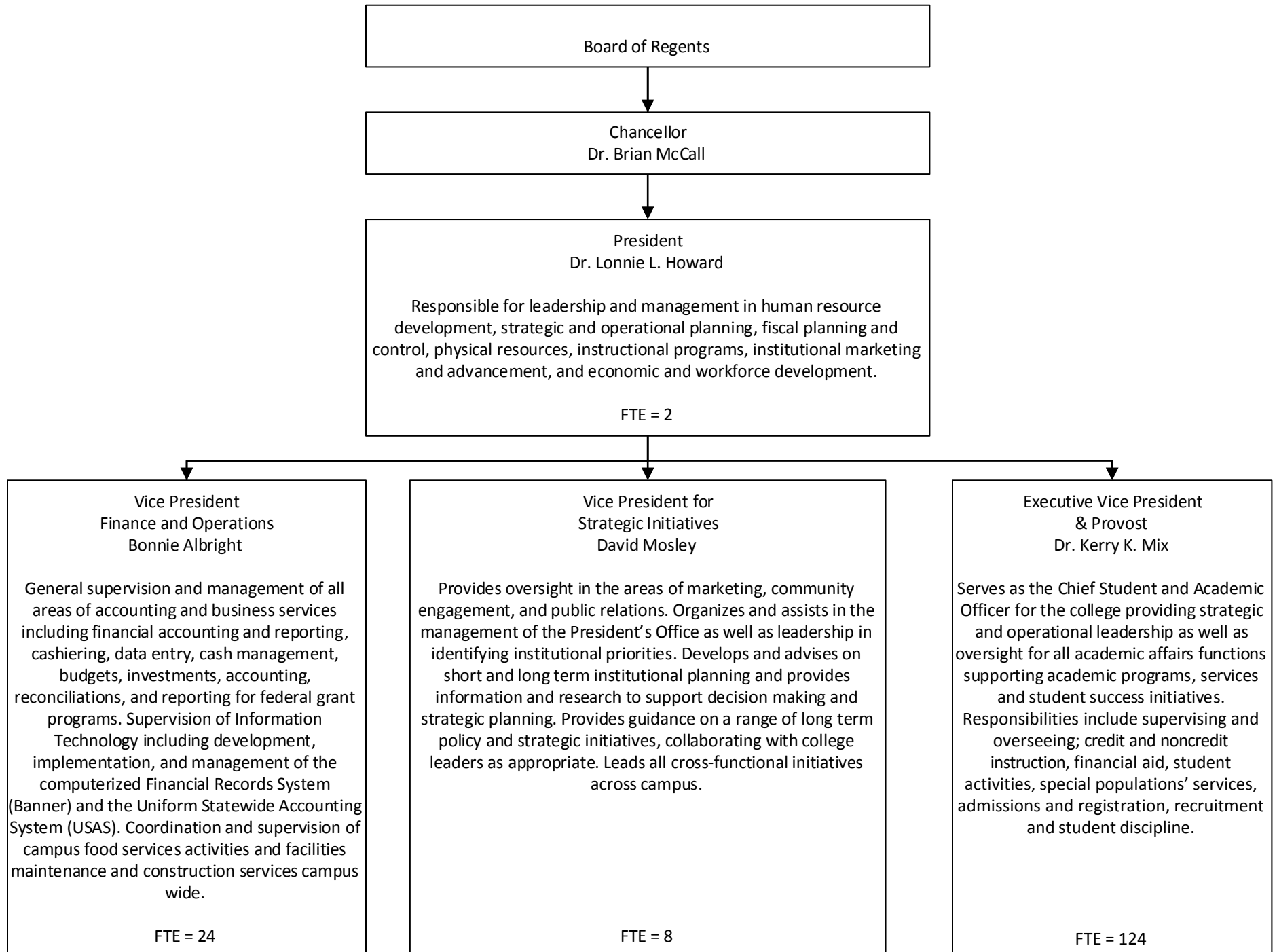
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789 Lamar Institute of Technology

BACKGROUND CHECKS:

Lamar Institute of Technology performs criminal background checks for all security sensitive positions which have, by their nature and scope, access to confidential student, personnel, and payroll records or master keys, in accordance with State law, Texas Education Code §51.215, and The Texas State University System policy. In an effort to provide and maintain the safest possible environment; to enhance the security of physical resources; and to be consistent with State law, Lamar Institute of Technology (LIT) conducts criminal background investigations and obtains criminal history record information on all current employees considered for security sensitive positions and all applicants who are under final consideration for such positions. LIT must receive a signed authorization form before the background information is requested. The authorization form includes the notice required by Texas Government Code §559.003, as it may be amended from time to time. Refusal to sign the authorization form will eliminate the applicant from consideration for employment. Criminal history record information obtained by LIT may be used only for the purpose of evaluating applicants for employment in security sensitive positions and shall in no way be used to discriminate on the basis of race, color, national origin, religion, sex, disability or age.

Lamar Institute of Technology Organizational Chart



Budget Overview - Biennial Amounts
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789 Lamar Institute of Technology

Appropriation Years: 2022-23

	GENERAL REVENUE FUNDS		GR DEDICATED		FEDERAL FUNDS		OTHER FUNDS		ALL FUNDS		EXCEPTIONAL ITEM FUNDS
	2020-21	2022-23	2020-21	2022-23	2020-21	2022-23	2020-21	2022-23	2020-21	2022-23	2022-23
Goal: 1. Provide Instructional and Operations Support											
1.1.1. Academic Education	3,475,434		160,416						3,635,850		
1.1.2. Vocational/Technical Education	15,094,868		4,654,462						19,749,330		
1.1.3. Staff Group Insurance Premiums			1,213,348	1,337,717					1,213,348	1,337,717	
1.1.6. Texas Public Education Grants			871,615	872,000					871,615	872,000	
Total, Goal	18,570,302		6,899,841	2,209,717					25,470,143	2,209,717	
Goal: 2. Provide Infrastructure Support											
2.1.1. E&G Space Support	823,846		334,542						1,158,388		
2.1.2. Tuition Revenue Bond Retirement	2,633,983	2,260,500							2,633,983	2,260,500	7,200,000
2.1.5. Small Institution Supplement	2,633,132								2,633,132		
Total, Goal	6,090,961	2,260,500	334,542						6,425,503	2,260,500	7,200,000
Goal: 3. Provide Non-formula Support											
3.1.1. Workforce Literacy	34,686								34,686		
3.1.2. Workforce Training/Education	691,739	530,476							691,739	530,476	
3.1.3. Associate Arts Degree	311,284	311,284							311,284	311,284	
3.1.4. Professional Truck Driving Academy	1,100,000	1,100,000							1,100,000	1,100,000	
3.4.1. Institutional Enhancement	1,781,249	1,781,248							1,781,249	1,781,248	
3.5.1. Exceptional Item Request											1,900,000
Total, Goal	3,918,958	3,723,008							3,918,958	3,723,008	1,900,000
Total, Agency	28,580,221	5,983,508	7,234,383	2,209,717					35,814,604	8,193,225	9,100,000
Total FTEs									281.7	281.7	5.0

789 Lamar Institute of Technology

Goal / Objective / STRATEGY	Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
1 Provide Instructional and Operations Support					
1 <i>Provide Instructional and Operations Support</i>					
1 ACADEMIC EDUCATION (1)	1,633,080	1,808,906	1,826,944	0	0
2 VOCATIONAL/TECHNICAL EDUCATION (1)	6,238,468	9,772,788	9,976,542	0	0
3 STAFF GROUP INSURANCE PREMIUMS	330,561	591,877	621,471	652,545	685,172
6 TEXAS PUBLIC EDUCATION GRANTS	386,809	435,615	436,000	436,000	436,000
TOTAL, GOAL 1	\$8,588,918	\$12,609,186	\$12,860,957	\$1,088,545	\$1,121,172
2 Provide Infrastructure Support					
1 <i>Provide Operation and Maintenance of E&G Space</i>					
1 E&G SPACE SUPPORT (1)	424,387	508,388	650,000	0	0
2 TUITION REVENUE BOND RETIREMENT	1,332,052	1,324,461	1,309,522	1,294,750	965,750
5 SMALL INSTITUTION SUPPLEMENT (1)	375,000	1,316,566	1,316,566	0	0
7 HURRICANE HARVEY DAMAGES	1,312,657	0	0	0	0

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

2.A. Summary of Base Request by Strategy

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789 Lamar Institute of Technology

Goal / Objective / STRATEGY		Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
TOTAL, GOAL	2	\$3,444,096	\$3,149,415	\$3,276,088	\$1,294,750	\$965,750
3 Provide Non-formula Support						
1 INSTRUCTIONAL SUPPORT						
1 WORKFORCE LITERACY		19,270	17,343	17,343	0	0
2 WORKFORCE TRAINING/EDUCATION		345,869	345,870	345,869	265,238	265,238
3 ASSOCIATE ARTS DEGREE		172,935	155,642	155,642	155,642	155,642
4 PROFESSIONAL TRUCK DRIVING ACADEMY		0	550,000	550,000	550,000	550,000
4 INSTITUTIONAL SUPPORT						
1 INSTITUTIONAL ENHANCEMENT		890,624	890,625	890,624	890,624	890,624
5 Exceptional Item Request						
1 EXCEPTIONAL ITEM REQUEST		0	0	0	0	0
TOTAL, GOAL	3	\$1,428,698	\$1,959,480	\$1,959,478	\$1,861,504	\$1,861,504
TOTAL, AGENCY STRATEGY REQUEST		\$13,461,712	\$17,718,081	\$18,096,523	\$4,244,799	\$3,948,426

789 Lamar Institute of Technology

Goal / Objective / STRATEGY	Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST*				\$0	\$0
GRAND TOTAL, AGENCY REQUEST	\$13,461,712	\$17,718,081	\$18,096,523	\$4,244,799	\$3,948,426
METHOD OF FINANCING:					
General Revenue Funds:					
1 General Revenue Fund	9,686,743	14,297,451	14,282,770	3,156,254	2,827,254
SUBTOTAL	\$9,686,743	\$14,297,451	\$14,282,770	\$3,156,254	\$2,827,254
General Revenue Dedicated Funds:					
770 Est. Other Educational & General	2,462,312	3,420,630	3,813,753	1,088,545	1,121,172
SUBTOTAL	\$2,462,312	\$3,420,630	\$3,813,753	\$1,088,545	\$1,121,172
Other Funds:					
599 Economic Stabilization Fund	1,312,657	0	0	0	0
SUBTOTAL	\$1,312,657	\$0	\$0	\$0	\$0
TOTAL, METHOD OF FINANCING	\$13,461,712	\$17,718,081	\$18,096,523	\$4,244,799	\$3,948,426

*Rider appropriations for the historical years are included in the strategy amounts.

2.B. Summary of Base Request by Method of Finance
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Agency code: 789		Agency name: Lamar Institute of Technology				
METHOD OF FINANCING		Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
<u>GENERAL REVENUE</u>						
<u>1</u> General Revenue Fund						
REGULAR APPROPRIATIONS						
Regular Appropriations from MOF Table (2018-19 GAA)						
		\$9,686,743	\$0	\$0	\$0	\$0
Regular Appropriations from MOF Table (2020-21 GAA)						
		\$0	\$14,297,451	\$14,282,770	\$3,156,254	\$2,827,254
TOTAL,	General Revenue Fund	\$9,686,743	\$14,297,451	\$14,282,770	\$3,156,254	\$2,827,254
TOTAL, ALL	GENERAL REVENUE	\$9,686,743	\$14,297,451	\$14,282,770	\$3,156,254	\$2,827,254

GENERAL REVENUE FUND - DEDICATED

770 GR Dedicated - Estimated Other Educational and General Income Account No. 770
REGULAR APPROPRIATIONS

Regular Appropriations from MOF Table (2018-19 GAA)

\$2,508,026 \$0 \$0 \$0 \$0

Regular Appropriations from MOF Table (2020-21 GAA)

\$0 \$2,530,635 \$2,531,733 \$1,088,545 \$1,121,172

2.B. Summary of Base Request by Method of Finance
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

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Agency code: 789		Agency name: Lamar Institute of Technology				
METHOD OF FINANCING		Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
<u>GENERAL REVENUE FUND - DEDICATED</u>						
<i>BASE ADJUSTMENT</i>						
Revised Receipts		\$743,095	\$1,245,648	\$1,282,020	\$0	\$0
Adjustments to Expended		\$(788,809)	\$(355,653)	\$0	\$0	\$0
TOTAL,	GR Dedicated - Estimated Other Educational and General Income Account No. 770	\$2,462,312	\$3,420,630	\$3,813,753	\$1,088,545	\$1,121,172
TOTAL GENERAL REVENUE FUND - DEDICATED - 704, 708 & 770		\$2,462,312	\$3,420,630	\$3,813,753	\$1,088,545	\$1,121,172
TOTAL, ALL	GENERAL REVENUE FUND - DEDICATED	\$2,462,312	\$3,420,630	\$3,813,753	\$1,088,545	\$1,121,172
TOTAL,	GR & GR-DEDICATED FUNDS	\$12,149,055	\$17,718,081	\$18,096,523	\$4,244,799	\$3,948,426

OTHER FUNDS

599 Economic Stabilization Fund

SUPPLEMENTAL, SPECIAL OR EMERGENCY APPROPRIATIONS

SB 500, 86th Leg, Regular Session

2.B. Summary of Base Request by Method of Finance

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Agency code: 789		Agency name: Lamar Institute of Technology				
METHOD OF FINANCING		Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
<u>OTHER FUNDS</u>						
		\$1,312,657	\$0	\$0	\$0	\$0
TOTAL,	Economic Stabilization Fund					
		\$1,312,657	\$0	\$0	\$0	\$0
TOTAL, ALL	OTHER FUNDS					
		\$1,312,657	\$0	\$0	\$0	\$0
GRAND TOTAL		\$13,461,712	\$17,718,081	\$18,096,523	\$4,244,799	\$3,948,426
FULL-TIME-EQUIVALENT POSITIONS						
REGULAR APPROPRIATIONS						
Regular Appropriations from MOF Table (2018-19 GAA)		189.3	0.0	0.0	0.0	0.0
Regular Appropriations from MOF Table (2020-21 GAA)		0.0	281.7	281.7	281.7	281.7
UNAUTHORIZED NUMBER OVER (BELOW) CAP						
Unauthorized Number over (Below) Cap		(11.8)	0.0	0.0	0.0	0.0
TOTAL, ADJUSTED FTES		177.5	281.7	281.7	281.7	281.7

2.B. Summary of Base Request by Method of Finance

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Agency code: **789**Agency name: **Lamar Institute of Technology****METHOD OF FINANCING****Exp 2019****Est 2020****Bud 2021****Req 2022****Req 2023****NUMBER OF 100% FEDERALLY FUNDED
FTEs**

2.C. Summary of Base Request by Object of Expense

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Automated Budget and Evaluation System of Texas (ABEST)**789 Lamar Institute of Technology**

OBJECT OF EXPENSE	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
1001 SALARIES AND WAGES	\$4,464,345	\$6,542,575	\$6,712,096	\$420,880	\$420,880
1002 OTHER PERSONNEL COSTS	\$330,561	\$591,877	\$621,471	\$652,545	\$685,172
1005 FACULTY SALARIES	\$4,679,171	\$6,943,851	\$7,046,810	\$0	\$0
2001 PROFESSIONAL FEES AND SERVICES	\$0	\$0	\$0	\$0	\$0
2008 DEBT SERVICE	\$1,332,052	\$1,324,461	\$1,309,522	\$1,294,750	\$965,750
2009 OTHER OPERATING EXPENSE	\$2,268,774	\$1,879,702	\$1,970,624	\$1,440,624	\$1,440,624
4000 GRANTS	\$386,809	\$435,615	\$436,000	\$436,000	\$436,000
OOE Total (Excluding Riders)	\$13,461,712	\$17,718,081	\$18,096,523	\$4,244,799	\$3,948,426
OOE Total (Riders)					
Grand Total	\$13,461,712	\$17,718,081	\$18,096,523	\$4,244,799	\$3,948,426

2.D. Summary of Base Request Objective Outcomes

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789 Lamar Institute of Technology					
Goal/ Objective / Outcome	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
1 Provide Instructional and Operations Support					
1 Provide Instructional and Operations Support					
KEY 1 Percentage of Courses Completed					
	97.20%	97.10%	97.80%	97.80%	97.80%
KEY 3 Percent of Contact Hours Taught by Full-time Faculty					
	70.78%	76.50%	75.00%	75.00%	75.00%
KEY 4 % Underprepared Students Satisfy TSI Obligation in Math					
	42.10%	41.90%	43.50%	43.50%	43.50%
KEY 5 Percentage of Underprepared Students Satisfy TSI Obligation in Writing					
	47.20%	46.50%	48.50%	48.50%	48.50%
KEY 6 Percentage of Underprepared Students Satisfy TSI Obligation in Reading					
	37.70%	36.50%	38.50%	38.50%	38.50%

2.E. Summary of Exceptional Items Request
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/23/2020
TIME : 2:57:38PM

Agency code: 789

Agency name: Lamar Institute of Technology

		2022			2023			Biennium	
Priority	Item	GR and GR/GR Dedicated	All Funds	FTEs	GR and GR Dedicated	All Funds	FTEs	GR and GR Dedicated	All Funds
1	Associate Degree in Nursing	\$950,000	\$950,000	3.0	\$950,000	\$950,000	5.0	\$1,900,000	\$1,900,000
2	Workforce Training Center	\$3,600,000	\$3,600,000		\$3,600,000	\$3,600,000		\$7,200,000	\$7,200,000
Total, Exceptional Items Request		\$4,550,000	\$4,550,000	3.0	\$4,550,000	\$4,550,000	5.0	\$9,100,000	\$9,100,000
Method of Financing									
	General Revenue	\$4,550,000	\$4,550,000		\$4,550,000	\$4,550,000		\$9,100,000	\$9,100,000
	General Revenue - Dedicated								
	Federal Funds								
	Other Funds								
		\$4,550,000	\$4,550,000		\$4,550,000	\$4,550,000		\$9,100,000	\$9,100,000
Full Time Equivalent Positions				3.0				5.0	
Number of 100% Federally Funded FTEs									

2.F. Summary of Total Request by Strategy
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/23/2020
TIME : 2:57:38PM

Agency code: 789 Agency name: Lamar Institute of Technology

Goal/Objective/STRATEGY	Base 2022	Base 2023	Exceptional 2022	Exceptional 2023	Total Request 2022	Total Request 2023
1 Provide Instructional and Operations Support						
1 <i>Provide Instructional and Operations Support</i>						
1 ACADEMIC EDUCATION	\$0	\$0	\$0	\$0	\$0	\$0
2 VOCATIONAL/TECHNICAL EDUCATION	0	0	0	0	0	0
3 STAFF GROUP INSURANCE PREMIUMS	652,545	685,172	0	0	652,545	685,172
6 TEXAS PUBLIC EDUCATION GRANTS	436,000	436,000	0	0	436,000	436,000
TOTAL, GOAL 1	\$1,088,545	\$1,121,172	\$0	\$0	\$1,088,545	\$1,121,172
2 Provide Infrastructure Support						
1 <i>Provide Operation and Maintenance of E&G Space</i>						
1 E&G SPACE SUPPORT	0	0	0	0	0	0
2 TUITION REVENUE BOND RETIREMENT	1,294,750	965,750	3,600,000	3,600,000	4,894,750	4,565,750
5 SMALL INSTITUTION SUPPLEMENT	0	0	0	0	0	0
7 HURRICANE HARVEY DAMAGES	0	0	0	0	0	0
TOTAL, GOAL 2	\$1,294,750	\$965,750	\$3,600,000	\$3,600,000	\$4,894,750	\$4,565,750

2.F. Summary of Total Request by Strategy
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/23/2020
TIME : 2:57:38PM

Agency code: 789 Agency name: Lamar Institute of Technology

Goal/Objective/STRATEGY	Base 2022	Base 2023	Exceptional 2022	Exceptional 2023	Total Request 2022	Total Request 2023
3 Provide Non-formula Support						
1 <i>INSTRUCTIONAL SUPPORT</i>						
1 WORKFORCE LITERACY	\$0	\$0	\$0	\$0	\$0	\$0
2 WORKFORCE TRAINING/EDUCATION	265,238	265,238	0	0	265,238	265,238
3 ASSOCIATE ARTS DEGREE	155,642	155,642	0	0	155,642	155,642
4 PROFESSIONAL TRUCK DRIVING ACADEMY	550,000	550,000	0	0	550,000	550,000
4 <i>INSTITUTIONAL SUPPORT</i>						
1 INSTITUTIONAL ENHANCEMENT	890,624	890,624	0	0	890,624	890,624
5 <i>Exceptional Item Request</i>						
1 EXCEPTIONAL ITEM REQUEST	0	0	950,000	950,000	950,000	950,000
TOTAL, GOAL 3	\$1,861,504	\$1,861,504	\$950,000	\$950,000	\$2,811,504	\$2,811,504
TOTAL, AGENCY STRATEGY REQUEST	\$4,244,799	\$3,948,426	\$4,550,000	\$4,550,000	\$8,794,799	\$8,498,426
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST						
GRAND TOTAL, AGENCY REQUEST	\$4,244,799	\$3,948,426	\$4,550,000	\$4,550,000	\$8,794,799	\$8,498,426

2.F. Summary of Total Request by Strategy
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/23/2020

TIME : 2:57:38PM

Agency code: 789		Agency name: Lamar Institute of Technology					
Goal/Objective/STRATEGY		Base 2022	Base 2023	Exceptional 2022	Exceptional 2023	Total Request 2022	Total Request 2023
General Revenue Funds:							
1	General Revenue Fund	\$3,156,254	\$2,827,254	\$4,550,000	\$4,550,000	\$7,706,254	\$7,377,254
		\$3,156,254	\$2,827,254	\$4,550,000	\$4,550,000	\$7,706,254	\$7,377,254
General Revenue Dedicated Funds:							
770	Est. Other Educational & General	1,088,545	1,121,172	0	0	1,088,545	1,121,172
		\$1,088,545	\$1,121,172	\$0	\$0	\$1,088,545	\$1,121,172
Other Funds:							
599	Economic Stabilization Fund	0	0	0	0	0	0
		\$0	\$0	\$0	\$0	\$0	\$0
TOTAL, METHOD OF FINANCING		\$4,244,799	\$3,948,426	\$4,550,000	\$4,550,000	\$8,794,799	\$8,498,426
FULL TIME EQUIVALENT POSITIONS		281.7	281.7	3.0	5.0	284.7	286.7

2.G. Summary of Total Request Objective Outcomes
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

Date : 10/23/2020

Time: 2:57:38PM

Agency code: 789

Agency name: Lamar Institute of Technology

Goal/ Objective / Outcome

		BL 2022	BL 2023	Excp 2022	Excp 2023	Total Request 2022	Total Request 2023
1	Provide Instructional and Operations Support						
1	Provide Instructional and Operations Support						
KEY	1 Percentage of Courses Completed						
		97.80%	97.80%			97.80%	97.80%
KEY	3 Percent of Contact Hours Taught by Full-time Faculty						
		75.00%	75.00%			75.00%	75.00%
KEY	4 % Underprepared Students Satisfy TSI Obligation in Math						
		43.50%	43.50%			43.50%	43.50%
KEY	5 Percentage of Underprepared Students Satisfy TSI Obligation in Writing						
		48.50%	48.50%			48.50%	48.50%
KEY	6 Percentage of Underprepared Students Satisfy TSI Obligation in Reading						
		38.50%	38.50%			38.50%	38.50%

789 Lamar Institute of Technology

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 1 Academic Education

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
Output Measures:						
1	Number of Degrees or Certificates Awarded	672.00	641.00	609.00	670.00	670.00
2	Percentage of Graduates Employed	95.10 %	89.70 %	90.00 %	90.00 %	90.00 %
3	Percentage of Courses Completed	97.20 %	93.80 %	95.80 %	98.00 %	98.00 %
5	Percent of Contact Hours Taught by Full-Time Faculty	70.78 %	72.00 %	72.00 %	71.00 %	71.00 %
Efficiency Measures:						
KEY 1	Administrative Cost as a Percent of Operating Budget	13.00 %	13.00 %	13.00 %	13.00 %	13.00 %
Explanatory/Input Measures:						
1	Student/Faculty Ratio	19.00	18.00	18.00	18.00	18.00
2	Percentage of Enrolled Students Who Are Minorities	54.30 %	53.00 %	56.00 %	56.00 %	56.00 %
3	% Enrolled Students Who Are Academically Disadvantaged	36.00 %	35.00 %	36.00 %	36.00 %	36.00 %
4	% of Students Who Are Economically Disadvantaged	33.30 %	30.95 %	30.00 %	33.50 %	35.50 %
5	Number of Students Enrolled as of the Twelfth Class Day	4,011.00	3,815.00	4,211.00	4,220.00	4,422.00
Objects of Expense:						
1001	SALARIES AND WAGES	\$36,862	\$52,619	\$58,000	\$0	\$0
1005	FACULTY SALARIES	\$1,549,173	\$1,675,871	\$1,688,944	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$47,045	\$80,416	\$80,000	\$0	\$0

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

789 Lamar Institute of Technology

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 1 Academic Education

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	(1) BL 2022	(1) BL 2023
TOTAL, OBJECT OF EXPENSE		\$1,633,080	\$1,808,906	\$1,826,944	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$1,020,096	\$1,728,490	\$1,746,944	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$1,020,096	\$1,728,490	\$1,746,944	\$0	\$0
Method of Financing:						
770	Est. Other Educational & General	\$612,984	\$80,416	\$80,000	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$612,984	\$80,416	\$80,000	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$1,633,080	\$1,808,906	\$1,826,944	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		50.0	105.0	105.0	105.0	105.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

Lamar Institute of Technology is a state funded two-year institution of higher education. The institute provides an affordable, accessible, and quality technical and academic education that prepares individuals for a changing economy and workforce and that furthers the development and application of knowledge through instruction.

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

789 Lamar Institute of Technology

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 1 Academic Education

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

The addition of the Associate Arts Degree.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$3,635,850	\$0	\$(3,635,850)	\$(3,635,850)	Formula funded strategies are not requested in 2022-2023 because amounts are not determined by institutions.
			<u>\$(3,635,850)</u>	Total of Explanation of Biennial Change

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

789 Lamar Institute of Technology

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 2 Vocational/Technical Education

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
Objects of Expense:						
1001	SALARIES AND WAGES	\$3,108,470	\$4,504,808	\$4,618,676	\$0	\$0
1005	FACULTY SALARIES	\$3,129,998	\$5,267,980	\$5,357,866	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$6,238,468	\$9,772,788	\$9,976,542	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$5,134,881	\$7,554,608	\$7,540,260	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$5,134,881	\$7,554,608	\$7,540,260	\$0	\$0
Method of Financing:						
770	Est. Other Educational & General	\$1,103,587	\$2,218,180	\$2,436,282	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$1,103,587	\$2,218,180	\$2,436,282	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$6,238,468	\$9,772,788	\$9,976,542	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		80.0	120.7	120.7	120.7	120.7

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

789 Lamar Institute of Technology

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 2 Vocational/Technical Education

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
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STRATEGY DESCRIPTION AND JUSTIFICATION:

Lamar Institute of Technology is a state funded two-year institution of higher education. The institute provides an affordable, accessible, and quality system of higher education that prepares individuals for a changing economy and workforce and that furthers the development and application of knowledge through instruction.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

The low performance of K-12 students on placement tests, the economic disadvantaged and the economy of Southeast Texas/Workforce.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$19,749,330	\$0	\$(19,749,330)	\$(19,749,330)	Formula funded strategies are not requested in 2022-2023 because amounts are not determined by institutions.
			<u>\$(19,749,330)</u>	Total of Explanation of Biennial Change

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

789 Lamar Institute of Technology

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 3 Staff Group Insurance Premiums

Service Categories:

Service: 06 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
1002	OTHER PERSONNEL COSTS	\$330,561	\$591,877	\$621,471	\$652,545	\$685,172
TOTAL, OBJECT OF EXPENSE		\$330,561	\$591,877	\$621,471	\$652,545	\$685,172
Method of Financing:						
770	Est. Other Educational & General	\$330,561	\$591,877	\$621,471	\$652,545	\$685,172
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$330,561	\$591,877	\$621,471	\$652,545	\$685,172
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$652,545	\$685,172
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$330,561	\$591,877	\$621,471	\$652,545	\$685,172

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy is to provide proportional share of staff group insurance premiums paid from Other Educational and General funds.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

789 Lamar Institute of Technology

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 3 Staff Group Insurance Premiums

Service Categories:

Service: 06 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$1,213,348	\$1,337,717	\$124,369	\$124,369	Due to the increasing cost of Healthcare.
			<u>\$124,369</u>	Total of Explanation of Biennial Change

789 Lamar Institute of Technology

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 6 Texas Public Education Grants

Service Categories:

Service: 20 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
4000	GRANTS	\$386,809	\$435,615	\$436,000	\$436,000	\$436,000
TOTAL, OBJECT OF EXPENSE		\$386,809	\$435,615	\$436,000	\$436,000	\$436,000
Method of Financing:						
770	Est. Other Educational & General	\$386,809	\$435,615	\$436,000	\$436,000	\$436,000
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$386,809	\$435,615	\$436,000	\$436,000	\$436,000
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$436,000	\$436,000
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$386,809	\$435,615	\$436,000	\$436,000	\$436,000

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy represents tuition set aside for the Texas Public Education Grants program as required by Section 56.033 of the Texas Education Code.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

789 Lamar Institute of Technology

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 6 Texas Public Education Grants

Service Categories:

Service: 20 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$871,615	\$872,000	\$385	\$385	FY 20 TPEG collected was \$435,615 instead of \$436,000.
			\$385	Total of Explanation of Biennial Change

789 Lamar Institute of Technology

GOAL: 2 Provide Infrastructure Support

OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space

STRATEGY: 1 E&G Space Support

Service Categories:

Service: 10

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
Efficiency Measures:						
1	Space Utilization Rate of Classrooms	30.00	29.00	30.00	31.00	31.00
2	Space Utilization Rate of Labs	26.00	26.00	30.00	30.00	30.00
Objects of Expense:						
1001	SALARIES AND WAGES	\$405,939	\$149,727	\$200,000	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$18,448	\$358,661	\$450,000	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$424,387	\$508,388	\$650,000	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$396,016	\$413,846	\$410,000	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$396,016	\$413,846	\$410,000	\$0	\$0
Method of Financing:						
770	Est. Other Educational & General	\$28,371	\$94,542	\$240,000	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$28,371	\$94,542	\$240,000	\$0	\$0

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

789 Lamar Institute of Technology

GOAL: 2 Provide Infrastructure Support

OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space

STRATEGY: 1 E&G Space Support

Service Categories:

Service: 10

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$424,387	\$508,388	\$650,000	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		13.5	20.0	20.0	20.0	20.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

Lamar Institute of Technology is a state funded two-year institution of higher education. The institute provides an affordable, accessible and quality technical and academic education that prepares individuals for a changing economy and workforce and that furthers the development and application of knowledge through instruction. E & G space support is necessary to insure the institute maintains sufficient and adequate resources to support the institute's goals and mission.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

N/A

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

789 Lamar Institute of Technology

GOAL: 2 Provide Infrastructure Support

OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space

STRATEGY: 1 E&G Space Support

Service Categories:

Service: 10

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		BIENNIAL	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2020 + Bud 2021)	Baseline Request (BL 2022 + BL 2023)	CHANGE	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$1,158,388	\$0	\$(1,158,388)	\$(1,158,388)	Formula funded strategies are not requested in 2022-2023 because amounts are not determined by institutions.
			\$(1,158,388)	Total of Explanation of Biennial Change

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

789 Lamar Institute of Technology

GOAL: 2 Provide Infrastructure Support
OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space
STRATEGY: 2 Tuition Revenue Bond Retirement

Service Categories:

Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
2008	DEBT SERVICE	\$1,332,052	\$1,324,461	\$1,309,522	\$1,294,750	\$965,750
TOTAL, OBJECT OF EXPENSE		\$1,332,052	\$1,324,461	\$1,309,522	\$1,294,750	\$965,750
Method of Financing:						
1	General Revenue Fund	\$1,332,052	\$1,324,461	\$1,309,522	\$1,294,750	\$965,750
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$1,332,052	\$1,324,461	\$1,309,522	\$1,294,750	\$965,750
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$1,294,750	\$965,750
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$1,332,052	\$1,324,461	\$1,309,522	\$1,294,750	\$965,750

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

Lamar Institute of Technology received Tuition Revenue Bond Proceeds in FY1999 in the amount of \$2,000,000, \$5,301,960 in FY2002, and \$12,500,000 in FY2016. The requested funding is for 100% of the amount of debt service due each fiscal year for the existing Tuition Revenue Bond Retirement.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

N/A

789 Lamar Institute of Technology

GOAL: 2 Provide Infrastructure Support
OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space
STRATEGY: 2 Tuition Revenue Bond Retirement

Service Categories:
Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$2,633,983	\$2,260,500	\$(373,483)	\$(373,483)	Lamar Institute of Technology FY 21 TRB will be for Construction and Renovation of our Technical Arts Buildings.
			<u>\$(373,483)</u>	Total of Explanation of Biennial Change

789 Lamar Institute of Technology

GOAL: 2 Provide Infrastructure Support
OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space
STRATEGY: 5 Small Institution Supplement

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
Objects of Expense:						
1001	SALARIES AND WAGES	\$375,000	\$1,316,566	\$1,316,566	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$375,000	\$1,316,566	\$1,316,566	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$375,000	\$1,316,566	\$1,316,566	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$375,000	\$1,316,566	\$1,316,566	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$375,000	\$1,316,566	\$1,316,566	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		5.0	5.0	5.0	5.0	5.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

Lamar Institute of Technology is a state funded two-year institution of higher education. The institute provides an affordable, accessible and quality technical and academic education that prepares individuals for a changing economy and workforce and that furthers the development and application of knowledge through instruction.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

N/A

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

789 Lamar Institute of Technology

GOAL: 2 Provide Infrastructure Support

OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space

STRATEGY: 5 Small Institution Supplement

Service Categories:

Service: 19

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$2,633,132	\$0	\$(2,633,132)	\$(2,633,132)	Formula funded strategies are not requested in 2022-2023 because amounts are not determined by institutions.
			<u>\$(2,633,132)</u>	Total of Explanation of Biennial Change

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

789 Lamar Institute of Technology

GOAL: 2 Provide Infrastructure Support

OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space

STRATEGY: 7 Hurricane Harvey Damages

Service Categories:

Service: 19

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	\$1,312,657	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$1,312,657	\$0	\$0	\$0	\$0
Method of Financing:						
599	Economic Stabilization Fund	\$1,312,657	\$0	\$0	\$0	\$0
SUBTOTAL, MOF (OTHER FUNDS)		\$1,312,657	\$0	\$0	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$1,312,657	\$0	\$0	\$0	\$0

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

789 Lamar Institute of Technology

GOAL: 2 Provide Infrastructure Support

OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space

STRATEGY: 7 Hurricane Harvey Damages

Service Categories:

Service: 19

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$0	\$0	\$0	\$0	Hurricane Harvey Damages Appropriation
			\$0	Total of Explanation of Biennial Change

789 Lamar Institute of Technology

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 1 INSTRUCTIONAL SUPPORT
STRATEGY: 1 Workforce Literacy

Service Categories:

Service: 14 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
1001	SALARIES AND WAGES	\$19,270	\$17,343	\$17,343	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$19,270	\$17,343	\$17,343	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$19,270	\$17,343	\$17,343	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$19,270	\$17,343	\$17,343	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$19,270	\$17,343	\$17,343	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		1.0	1.0	1.0	1.0	1.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

Formation of partnerships with local business and industries to integrate workplace skills and competencies into programs of study, establish cooperative training opportunities and deliver specialized training on campus and at work sites.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Non-Formula Support Information.

789 Lamar Institute of Technology

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 1 INSTRUCTIONAL SUPPORT
STRATEGY: 1 Workforce Literacy

Service Categories:

Service: 14 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$34,686	\$0	\$(34,686)	\$(34,686)	LIT reduced funding due to the 5% reduction for 2022-2023.
			\$(34,686)	Total of Explanation of Biennial Change

789 Lamar Institute of Technology

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 1 INSTRUCTIONAL SUPPORT
STRATEGY: 2 Workforce Training and Education Expansion

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
1001	SALARIES AND WAGES	\$345,869	\$345,870	\$345,869	\$265,238	\$265,238
TOTAL, OBJECT OF EXPENSE		\$345,869	\$345,870	\$345,869	\$265,238	\$265,238
Method of Financing:						
1	General Revenue Fund	\$345,869	\$345,870	\$345,869	\$265,238	\$265,238
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$345,869	\$345,870	\$345,869	\$265,238	\$265,238
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$265,238	\$265,238
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$345,869	\$345,870	\$345,869	\$265,238	\$265,238
FULL TIME EQUIVALENT POSITIONS:		5.0	5.0	5.0	5.0	5.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

Lamar Institute of Technology will be able to respond to business and industry workforce training needs for 54 billion dollar of expansion planned in Southeast Texas.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Non-Formula Support Information.

789 Lamar Institute of Technology

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 1 INSTRUCTIONAL SUPPORT
STRATEGY: 2 Workforce Training and Education Expansion

Service Categories:
Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$691,739	\$530,476	\$(161,263)	\$(161,263)	LIT reduced funding due to the 5% reduction for 2022-2023.
			\$(161,263)	Total of Explanation of Biennial Change

789 Lamar Institute of Technology

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 1 INSTRUCTIONAL SUPPORT
STRATEGY: 3 Associate Arts Degree

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
1001	SALARIES AND WAGES	\$172,935	\$155,642	\$155,642	\$155,642	\$155,642
TOTAL, OBJECT OF EXPENSE		\$172,935	\$155,642	\$155,642	\$155,642	\$155,642
Method of Financing:						
1	General Revenue Fund	\$172,935	\$155,642	\$155,642	\$155,642	\$155,642
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$172,935	\$155,642	\$155,642	\$155,642	\$155,642
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$155,642	\$155,642
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$172,935	\$155,642	\$155,642	\$155,642	\$155,642
FULL TIME EQUIVALENT POSITIONS:		4.0	5.0	5.0	5.0	5.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

The addition of these degree programs will provide opportunity for Lamar Institute of Technology to provide a comprehensive post secondary education program . Lamar Institute of Technology will be able to address the Texas Higher Education Strategic Plan, 60x30TX.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Non-Formula Support Information.

789 Lamar Institute of Technology

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 1 INSTRUCTIONAL SUPPORT
STRATEGY: 3 Associate Arts Degree

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$311,284	\$311,284	\$0		
			\$0	Total of Explanation of Biennial Change

789 Lamar Institute of Technology

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 1 INSTRUCTIONAL SUPPORT
STRATEGY: 4 Professional Truck Driving Academy

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	\$0	\$550,000	\$550,000	\$550,000	\$550,000
TOTAL, OBJECT OF EXPENSE		\$0	\$550,000	\$550,000	\$550,000	\$550,000
Method of Financing:						
1	General Revenue Fund	\$0	\$550,000	\$550,000	\$550,000	\$550,000
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$0	\$550,000	\$550,000	\$550,000	\$550,000
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$550,000	\$550,000
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$0	\$550,000	\$550,000	\$550,000	\$550,000

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

Lamar Institute of Technology operates the only publicly funded Professional Truck Driving Academy in Southeast Texas and currently trains 13 students Class B and 41 students Class A from Fall 2018 to the present.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Non-Formula Support Information.

789 Lamar Institute of Technology

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 1 INSTRUCTIONAL SUPPORT
STRATEGY: 4 Professional Truck Driving Academy

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$1,100,000	\$1,100,000	\$0	\$0	LIT funding will remain the same for 2022-2023.
			\$0	Total of Explanation of Biennial Change

789 Lamar Institute of Technology

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 4 INSTITUTIONAL SUPPORT
STRATEGY: 1 Institutional Enhancement

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	\$890,624	\$890,625	\$890,624	\$890,624	\$890,624
TOTAL, OBJECT OF EXPENSE		\$890,624	\$890,625	\$890,624	\$890,624	\$890,624
Method of Financing:						
1	General Revenue Fund	\$890,624	\$890,625	\$890,624	\$890,624	\$890,624
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$890,624	\$890,625	\$890,624	\$890,624	\$890,624
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$890,624	\$890,624
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$890,624	\$890,625	\$890,624	\$890,624	\$890,624
FULL TIME EQUIVALENT POSITIONS:		19.0	20.0	20.0	20.0	20.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

Lamar Institute of Technology received Institutional Enhancement Funding in FY 2002 and FY 2003. The funding was used for non-recurring expenditures. In FY 2004, FY 2005, and FY 2006 the expenditures were for new equipment and furniture for classrooms, upgrade of computer and learning lab facilities and retention scholarships. Since FY 2007 the funding is budgeted for additional furniture and equipment upgrades, administrative computer upgrades and specialized program equipment for technical programs. Salaries are also paid from these funds. Due to the rising cost of equipment for technical programs and technology advances and additional need for quality faculty and staff we continue to have the need for future Institutional Enhancement funding.

789 Lamar Institute of Technology

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 4 INSTITUTIONAL SUPPORT
STRATEGY: 1 Institutional Enhancement

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Non-Formula Support Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$1,781,249	\$1,781,248	\$(1)	\$(1)	LIT had a decrease of the appropriation from FY 20 to FY 21.
			\$(1)	Total of Explanation of Biennial Change

789 Lamar Institute of Technology

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 5 Exceptional Item Request
STRATEGY: 1 Exceptional Item Request

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
1001	SALARIES AND WAGES	\$0	\$0	\$0	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$0	\$0	\$0	\$0	\$0
1005	FACULTY SALARIES	\$0	\$0	\$0	\$0	\$0
2001	PROFESSIONAL FEES AND SERVICES	\$0	\$0	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$0	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$0	\$0	\$0	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$0	\$0	\$0	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$0	\$0	\$0	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$0	\$0	\$0	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		0.0	0.0	0.0	0.0	0.0

789 Lamar Institute of Technology

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 5 Exceptional Item Request
STRATEGY: 1 Exceptional Item Request

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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STRATEGY DESCRIPTION AND JUSTIFICATION:

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$0	\$0	\$0		
			\$0	Total of Explanation of Biennial Change

SUMMARY TOTALS:

OBJECTS OF EXPENSE:	\$13,461,712	\$17,718,081	\$18,096,523	\$4,244,799	\$3,948,426
METHODS OF FINANCE (INCLUDING RIDERS):				\$4,244,799	\$3,948,426
METHODS OF FINANCE (EXCLUDING RIDERS):	\$13,461,712	\$17,718,081	\$18,096,523	\$4,244,799	\$3,948,426
FULL TIME EQUIVALENT POSITIONS:	177.5	281.7	281.7	281.7	281.7

3.A.1. PROGRAM-LEVEL REQUEST SCHEDULE
87th Regular Session, Agency Submission, Version 1

Agency Code: 789		Agency: Lamar Institute of Technology								
		Program	Program Name	Legal Authority	2020-21 Base	Requested 2022	Requested 2023	Biennial Total 2022-23	Biennial Difference	
Strategy	Strategy Name	Priority							\$	%
1.1.1	Academic Education	1	Academic Education	Education Code, Ch. 96.703	\$3,635,850	Formula Funded	Formula Funded	\$0	\$0	0.0%
1.1.2	Vocational/Technical Education	1	Vocational/Technical Education	Education Code, Ch. 96.703	\$19,749,330	Formula Funded	Formula Funded	\$0	\$0	0.0%
1.1.3	Staff Group Insurance	8	Staff Group Insurance	Insurance Code, Ch. 1551	\$1,213,348	\$652,545	\$685,172	\$1,337,717	\$124,369	10.3%
1.1.6	Texas Public Education Grants	9	Texas Public Education Grants	Education Code, Sec. 56.031	\$871,615	\$436,000	\$436,000	\$872,000	\$385	0.0%
2.1.1	E&G Support	2	E&G Support	Education Code, Ch. 96.703	\$1,158,388	Formula Funded	Formula Funded	\$0	\$0	0.0%
2.1.2	Tuition Revenue Bone Debt Svc	4	Tuition Revenue Bond Debt Service	Education Code, Ch. 55.	\$2,633,983	\$1,294,750	\$965,750	\$2,260,500	(\$373,483)	-14.2%
2.1.5	Small Institution Supplement	3	Small Institution Supplement	Education Code, Ch. 96.703	\$2,633,132	Formula Funded	Formula Funded	\$0	\$0	0.0%
2.1.2	Exceptional Item	12	Workforce Training Center	N/A		\$3,600,000	\$3,600,000	\$7,200,000	\$7,200,000	0.0%
2.1.7	Hurricane Harvey Damages	13	Hurricane Harvey Damages	Education Code, Ch. 96.703	\$1,312,657				(\$1,312,657)	-100.0%
3.1.1	Workforce Literacy	13	Workforce Literacy	Education Code, Ch. 96.703	\$34,686	\$0	\$0	\$0	(\$34,686)	-100.0%
3.1.2	Workforce Training & Education	10	Workforce Training & Education Expansion	Education Code, Ch. 96.703.	\$691,739	\$265,238	\$265,238	\$530,476	(\$161,263)	-23.3%
3.1.3	Associate Arts Degree	7	Associate Arts Degree	Education Code, Ch. 96.703	\$311,284	\$155,642	\$155,642	\$311,284	\$0	0.0%
3.1.4	Professional Truck Driving Acad	5	Professional Truck Driving Academy	Education Code, Ch. 96.703.	\$1,100,000	\$550,000	\$550,000	\$1,100,000	\$0	0.0%
3.4.1	Institutional Enhancement	5	Institutional Enhancement	Education Code, Ch. 96.703	\$1,781,249	\$890,624	\$890,624	\$1,781,248	(\$1)	0.0%
3.5.1	Exceptional Item	11	Associate Degree in Nursing	N/A		\$950,000	\$950,000	\$1,900,000	\$1,900,000	0.0%
Program Prioritization: Indicate the methodology or approach taken by the agency, court, or institution to determine the ranking of each program by priority.										
LIT's methodology was Formula Funded programs, TRB Debit Service, Non-Formula Support programs, Staff Group Insurance, TPEG and last Exceptional Items.										

4.A. Exceptional Item Request Schedule
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/23/2020**
TIME: **2:58:00PM**

Agency code: **789**

Agency name:

Lamar Institute of Technology

CODE	DESCRIPTION		Excp 2022	Excp 2023
	Item Name:	Associate Degree in Nursing		
	Item Priority:	1		
	IT Component:	No		
	Anticipated Out-year Costs:	Yes		
	Involve Contracts > \$50,000:	No		
	Includes Funding for the Following Strategy or Strategies:	03-05-01 Exceptional Item Request		
OBJECTS OF EXPENSE:				
1001	SALARIES AND WAGES		125,000	125,000
1002	OTHER PERSONNEL COSTS		58,450	62,700
1005	FACULTY SALARIES		42,000	84,000
2001	PROFESSIONAL FEES AND SERVICES		10,000	5,000
2009	OTHER OPERATING EXPENSE		714,550	673,300
	TOTAL, OBJECT OF EXPENSE		\$950,000	\$950,000
METHOD OF FINANCING:				
1	General Revenue Fund		950,000	950,000
	TOTAL, METHOD OF FINANCING		\$950,000	\$950,000
FULL-TIME EQUIVALENT POSITIONS (FTE):			3.00	5.00

DESCRIPTION / JUSTIFICATION:

Data from the Texas Department of State Health Services / Texas Center for Nursing Workforce Studies shows that in the Gulf Coast region of Texas although there has been a 45% increase in the number of RN's since 2010, there will still be a 46.8% deficient in the number of RN's required to meet the projected demands. Data also shows that in 2019 that 53.8% of qualified applicants were not offered admission into a Pre-licensure RN education Program. In 2019 there were only 3,982 seats for new student, while there were 9,675 qualified applicants. Lamar Institute of Technology will be addressing the need for available RN program availability. LIT will be able to open up 25-50 seats per year for Pre-licensure RN education Program with an Associate Degree in Nursing (ADN).

EXTERNAL/INTERNAL FACTORS:

This program would require both start-up funds for consultants to develop the continuous curriculum, admission, and progression processes and faculty / teaching resources to implement the program. These programs would have a start-up cycle over a 2-3 year period to address this critical health care need for the Gulf Coast Texas region. Area hospitals, while supportive and greatly excited about this project, are themselves unable to provide significant financial support due to the geographic region's low per capita income level and the significant revenue stresses resulting from serving this population.

PCLS TRACKING KEY:

4.A. Exceptional Item Request Schedule
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/23/2020**
TIME: **2:58:00PM**

Agency code: **789**

Agency name:
Lamar Institute of Technology

CODE	DESCRIPTION	Excp 2022	Excp 2023
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DESCRIPTION OF ANTICIPATED OUT-YEAR COSTS :

Maintain requested funding level.

ESTIMATED ANTICIPATED OUT-YEAR COSTS FOR ITEM:

2024	2025	2026
\$950,000	\$950,000	\$950,000

4.A. Exceptional Item Request Schedule
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/23/2020**
TIME: **2:58:00PM**

Agency code: **789**

Agency name:

Lamar Institute of Technology

CODE	DESCRIPTION	Excp 2022	Excp 2023
	Item Name: Workforce Training Center		
	Item Priority: 2		
	IT Component: No		
	Anticipated Out-year Costs: Yes		
	Involve Contracts > \$50,000: No		
	Includes Funding for the Following Strategy or Strategies: 02-01-02 Tuition Revenue Bond Retirement		
OBJECTS OF EXPENSE:			
2008	DEBT SERVICE	3,600,000	3,600,000
	TOTAL, OBJECT OF EXPENSE	\$3,600,000	\$3,600,000
METHOD OF FINANCING:			
1	General Revenue Fund	3,600,000	3,600,000
	TOTAL, METHOD OF FINANCING	\$3,600,000	\$3,600,000

DESCRIPTION / JUSTIFICATION:

Included in Lamar Institute of Technology's 10 year Master Plan is a Workforce Training Center. This 68,600 square foot building will house both credit and noncredit students and gives Workforce a designated space on campus to meet with business and industry. It will also house Allied Health Programs including Nursing, EMS and Pharmacy Technology. LIT is asking for a \$48,000,000 Tuition Revenue Bond and assumptions used for TRB debt service will be 20 years at 4%.

EXTERNAL/INTERNAL FACTORS:

This facility will replace 19 year old portable/temporary buildings that house both credit and noncredit students. These portable buildings are in poor condition and had to be closed because of safety.

PCLS TRACKING KEY:

DESCRIPTION OF ANTICIPATED OUT-YEAR COSTS :

Maintain requested funding level

4.A. Exceptional Item Request Schedule
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/23/2020**
TIME: **2:58:00PM**

Agency code: **789**

Agency name:
Lamar Institute of Technology

CODE	DESCRIPTION	Excp 2022	Excp 2023
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ESTIMATED ANTICIPATED OUT-YEAR COSTS FOR ITEM:

2024	2025	2026
\$3,600,000	\$3,600,000	\$3,600,000

Agency code:	789	Agency name:	Lamar Institute of Technology		
Code	Description			Excp 2022	Excp 2023
Item Name:		Associate Degree in Nursing			
Allocation to Strategy:		3-5-1	Exceptional Item Request		
OBJECTS OF EXPENSE:					
1001	SALARIES AND WAGES			125,000	125,000
1002	OTHER PERSONNEL COSTS			58,450	62,700
1005	FACULTY SALARIES			42,000	84,000
2001	PROFESSIONAL FEES AND SERVICES			10,000	5,000
2009	OTHER OPERATING EXPENSE			714,550	673,300
TOTAL, OBJECT OF EXPENSE				\$950,000	\$950,000
METHOD OF FINANCING:					
	1	General Revenue Fund		950,000	950,000
TOTAL, METHOD OF FINANCING				\$950,000	\$950,000
FULL-TIME EQUIVALENT POSITIONS (FTE):				3.0	5.0

Agency code:	789	Agency name:	Lamar Institute of Technology		
Code	Description			Excp 2022	Excp 2023
Item Name:		Workforce Training Center			
Allocation to Strategy:		2-1-2	Tuition Revenue Bond Retirement		
OBJECTS OF EXPENSE:					
	2008	DEBT SERVICE		3,600,000	3,600,000
TOTAL, OBJECT OF EXPENSE				\$3,600,000	\$3,600,000
METHOD OF FINANCING:					
	1	General Revenue Fund		3,600,000	3,600,000
TOTAL, METHOD OF FINANCING				\$3,600,000	\$3,600,000

4.C. Exceptional Items Strategy Request
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/23/2020
TIME: 2:58:00PM

Agency Code: **789** Agency name: **Lamar Institute of Technology**

GOAL: 2 Provide Infrastructure Support

OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space

STRATEGY: 2 Tuition Revenue Bond Retirement

Service Categories:

Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Excp 2022	Excp 2023
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OBJECTS OF EXPENSE:

2008	DEBT SERVICE	3,600,000	3,600,000
	Total, Objects of Expense	\$3,600,000	\$3,600,000

METHOD OF FINANCING:

1	General Revenue Fund	3,600,000	3,600,000
	Total, Method of Finance	\$3,600,000	\$3,600,000

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Workforce Training Center

4.C. Exceptional Items Strategy Request
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/23/2020
TIME: 2:58:00PM

Agency Code: **789** Agency name: **Lamar Institute of Technology**

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 5 Exceptional Item Request

STRATEGY: 1 Exceptional Item Request

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Excp 2022	Excp 2023
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OBJECTS OF EXPENSE:

1001	SALARIES AND WAGES	125,000	125,000
1002	OTHER PERSONNEL COSTS	58,450	62,700
1005	FACULTY SALARIES	42,000	84,000
2001	PROFESSIONAL FEES AND SERVICES	10,000	5,000
2009	OTHER OPERATING EXPENSE	714,550	673,300
Total, Objects of Expense		\$950,000	\$950,000

METHOD OF FINANCING:

1	General Revenue Fund	950,000	950,000
Total, Method of Finance		\$950,000	\$950,000

FULL-TIME EQUIVALENT POSITIONS (FTE):

3.0	5.0
-----	-----

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Associate Degree in Nursing

6.A. Historically Underutilized Business Supporting Schedule
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: **10/23/2020**
Time: **2:58:00PM**

Agency Code: **789** Agency: **Lamar Institute of Technology**

COMPARISON TO STATEWIDE HUB PROCUREMENT GOALS

A. Fiscal Year - HUB Expenditure Information

Statewide HUB Goals	Procurement Category	% Goal	HUB Expenditures FY 2018			Total Expenditures		HUB Expenditures FY 2019			Total Expenditures
			% Actual	Diff	Actual \$	FY 2018	% Goal	% Actual	Diff	Actual \$	FY 2019
11.2%	Heavy Construction	0.0 %	0.0%	0.0%	\$0	\$0	0.0 %	0.0%	0.0%	\$0	\$0
21.1%	Building Construction	0.0 %	10.6%	10.6%	\$184,753	\$1,741,552	0.0 %	24.1%	24.1%	\$821,252	\$3,406,511
32.9%	Special Trade	0.0 %	13.9%	13.9%	\$25,197	\$181,457	0.0 %	1.3%	1.3%	\$9,268	\$705,411
23.7%	Professional Services	0.0 %	0.0%	0.0%	\$0	\$499,216	0.0 %	0.0%	0.0%	\$0	\$83,175
26.0%	Other Services	0.0 %	28.8%	28.8%	\$587,202	\$2,040,882	0.0 %	32.4%	32.4%	\$459,813	\$1,421,194
21.1%	Commodities	0.0 %	32.0%	32.0%	\$560,497	\$1,754,099	0.0 %	29.0%	29.0%	\$721,797	\$2,486,257
	Total Expenditures		21.8%		\$1,357,649	\$6,217,206		24.8%		\$2,012,130	\$8,102,548

B. Assessment of Fiscal Year - Efforts to Meet HUB Procurement Goals

Attainment:

The agency attained or exceeded two of six of the applicable statewide HUB goals in FY 2018.

The agency attained or exceeded three of six of the applicable statewide HUB goals in FY 2019.

Applicability:

Heavy Construction is not applicable to this agency in FY 2018 or FY 2019.

Factors Affecting Attainment:

Lamar Institute of Technology continues to seek solicitations in all applicable categories. HUB expenditures did not include subcontracting for FY 2018 and FY 2019.

"Good-Faith" Efforts:

Lamar Institute of Technology made the following efforts to comply with the HUB procurement goals Texas Administration Code. Ensured that contract specifications, terms and conditions reflected the agency's actual requirements, were clearly stated, and did not impose unreasonable or unnecessary contract requirements.

Distributed information on procurement procedures in a manner that encouraged HUB participation in agency contracts by departments across campus. Participated in the following HUB forums: Comptroller Procurement Connection Seminar and Expo; Golden Triangle Minority Business Council, Inc. HUB Seminar and Expo; Co-Hosted Texas State University System Component Institutions' HUB Fair; and the Senator Royce West's "Doing Business Texas Style" Spot Bid Fair. Participated in the Texas HUB Discussion Workgroup. Conduct individual vendor meetings throughout the year with potential HUB vendors to introduce them to bid opportunities with Lamar Institute of Technology.

6.G. HOMELAND SECURITY FUNDING SCHEDULE - PART C - COVID-19 RELATED EXPENDITURES

DATE: 10/23/2020

TIME: 2:58:01PM

87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)Agency code: **789** Agency name: **Lamar Institute of Technology**

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
OBJECTS OF EXPENSE						
1001	SALARIES AND WAGES	\$0	\$2,500	\$0	\$0	\$0
4000	GRANTS	\$0	\$514,948	\$1,390,503	\$0	\$0
TOTAL, OBJECTS OF EXPENSE		\$0	\$517,448	\$1,390,503	\$0	\$0
METHOD OF FINANCING						
1	General Revenue Fund	\$0	\$2,500	\$0	\$0	\$0
	Subtotal, MOF (General Revenue Funds)	\$0	\$2,500	\$0	\$0	\$0
325	CORONAVIRUS RELIEF FUND					
	CFDA 84.425.119, COV19 Education Stabilization Fund	\$0	\$514,948	\$1,390,503	\$0	\$0
	Subtotal, MOF (Federal Funds)	\$0	\$514,948	\$1,390,503	\$0	\$0
TOTAL, METHOD OF FINANCE		\$0	\$517,448	\$1,390,503	\$0	\$0

FULL-TIME-EQUIVALENT POSITIONS**NO FUNDS WERE PASSED THROUGH TO LOCAL ENTITIES****NO FUNDS WERE PASSED THROUGH TO OTHER STATE AGENCIES OR INSTITUTIONS OF HIGHER EDUCATION****USE OF HOMELAND SECURITY FUNDS**

The CARES Act money that has been received and distributed to students was based on a survey and application the student were required to fill out.

6.G. HOMELAND SECURITY FUNDING SCHEDULE - PART C - COVID-19 RELATED EXPENDITURES

DATE: 10/23/2020

Funds Passed through to Local Entities

TIME: 2:58:01PM

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Automated Budget and Evaluation System of Texas (ABEST)

Agency code: **789** Agency name: **Lamar Institute of Technology**

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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6.G. HOMELAND SECURITY FUNDING SCHEDULE - PART C - COVID-19 RELATED EXPENDITURES
Funds Passed through to State Agencies
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/23/2020
TIME: 2:58:01PM

Agency code: **789** Agency name: **Lamar Institute of Technology**

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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6.H Estimated Funds Outside the Institution's Bill Pattern

Lamar Institute of Technology (789)
Estimated Funds Outside the Institution's Bill Pattern
2020-21 and 2022-23 Biennia

	2020-21 Biennium				2022-23 Biennium			
	<u>FY 2020 Revenue</u>	<u>FY 2021 Revenue</u>	<u>Biennium Total</u>	<u>Percent of Total</u>	<u>FY 2022 Revenue</u>	<u>FY 2023 Revenue</u>	<u>Biennium Total</u>	<u>Percent of Total</u>
APPROPRIATED SOURCES INSIDE THE BILL PATTERN								
State Appropriations (excluding HEGI & State Paid Fringes)	\$ 14,297,451	\$ 14,282,770	\$ 28,580,221		\$ 14,282,770	\$ 14,282,770	\$ 28,565,540	
Tuition and Fees (net of Discounts and Allowances)	2,986,274	3,000,000	5,986,274		3,000,000	3,000,000	6,000,000	
Endowment and Interest Income	37,371	38,000	75,371		38,000	38,000	76,000	
Sales and Services of Educational Activities (net)	-	-	-		-	-	-	
Sales and Services of Hospitals (net)	-	-	-		-	-	-	
Other Income	-	-	-		-	-	-	
Total	<u>17,321,096</u>	<u>17,320,770</u>	<u>34,641,866</u>	<u>85.2%</u>	<u>17,320,770</u>	<u>17,320,770</u>	<u>34,641,540</u>	<u>85.1%</u>
APPROPRIATED SOURCES OUTSIDE THE BILL PATTERN								
State Appropriations (HEGI & State Paid Fringes)	\$ 2,934,511	\$ 2,973,289	\$ 5,907,800		\$ 2,973,289	\$ 2,973,289	\$ 5,946,578	
Higher Education Assistance Funds	2,553,130	2,553,130	-		2,553,130	2,553,130	-	
Available University Fund	-	-	-		-	-	-	
State Grants and Contracts	476,159	476,159	-		476,159	476,159	-	
Total	<u>5,963,800</u>	<u>6,002,578</u>	<u>5,907,800</u>	<u>14.5%</u>	<u>6,002,578</u>	<u>6,002,578</u>	<u>5,946,578</u>	<u>14.6%</u>
NON-APPROPRIATED SOURCES								
Tuition and Fees (net of Discounts and Allowances)	4,367,070	4,400,000	-		4,400,000	4,400,000	-	
Federal Grants and Contracts	6,003,246	6,000,000	-		6,000,000	6,000,000	-	
State Grants and Contracts	40,085	40,000	-		40,000	40,000	-	
Local Government Grants and Contracts	-	-	-		-	-	-	
Private Gifts and Grants	722,077	700,000	-		700,000	700,000	-	
Endowment and Interest Income	33,040	33,000	-		33,000	33,000	-	
Sales and Services of Educational Activities (net)	-	-	-		-	-	-	
Sales and Services of Hospitals (net)	-	-	-		-	-	-	
Professional Fees (net)	-	-	-		-	-	-	
Auxiliary Enterprises (net)	-	-	-		-	-	-	
Other Income	50,000	50,000	100,000		50,000	50,000	100,000	
Total	<u>11,215,518</u>	<u>11,223,000</u>	<u>100,000</u>	<u>0.2%</u>	<u>11,223,000</u>	<u>11,223,000</u>	<u>100,000</u>	<u>0.2%</u>
TOTAL SOURCES	<u><u>\$ 34,500,414</u></u>	<u><u>\$ 34,546,348</u></u>	<u><u>\$ 40,649,666</u></u>	<u><u>100.0%</u></u>	<u><u>\$ 34,546,348</u></u>	<u><u>\$ 34,546,348</u></u>	<u><u>\$ 40,688,118</u></u>	<u><u>100.0%</u></u>

6.L. Document Production Standards

Summary of Savings Due to Improved Document Production Standards

Agency Code:	Agency Name:	
789	Lamar Institute of Technology	

Documented Production Standards Strategies	Estimated 2020	Budgeted 2021
1.	\$0	\$0
2.	\$0	\$0
3.	\$0	\$0
4.	\$0	\$0
Total, All Strategies	\$0	\$0
Total Estimated Paper Volume Reduced	-	-

Description:

Since the passage of HB5, efficiencies have been realized and no additional savings to report.

8. Summary of Requests for Facilities-Related Projects

[illegible]

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789 Lamar Institute of Technology					
	Act 2019	Act 2020	Bud 2021	Est 2022	Est 2023
Gross Tuition					
Gross Resident Tuition	3,195,279	3,653,015	3,700,000	3,710,000	3,720,000
Gross Non-Resident Tuition	764,599	861,089	865,000	870,000	875,000
Gross Tuition	3,959,878	4,514,104	4,565,000	4,580,000	4,595,000
Less: Resident Waivers and Exemptions (excludes Hazlewood)	(74,203)	(54,445)	(55,000)	(55,000)	(55,000)
Less: Non-Resident Waivers and Exemptions	(315,399)	(345,618)	(350,000)	(350,000)	(350,000)
Less: Hazlewood Exemptions	(109,782)	(92,322)	(92,500)	(92,500)	(92,500)
Less: Board Authorized Tuition Increases (TX. Educ. Code Ann. Sec. 54.008)	0	0	0	0	0
Less: Tuition increases charged to doctoral students with hours in excess of 100 (TX. Educ. Code Ann. Sec. 54.012)	0	0	0	0	0
Less: Tuition increases charged to undergraduate students with excessive hours above degree requirements. (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0
Less: Tuition rebates for certain undergraduates (TX. Educ. Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition waived for Students 55 Years or Older (TX. Educ. Code Ann. Sec. 54.013)	0	0	0	0	0
Less: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	0	0	0	0	0
Plus: Tuition waived for Texas Grant Recipients (TX. Educ. Code Ann. Sec. 56.307)	0	0	0	0	0
Subtotal	3,460,494	4,021,719	4,067,500	4,082,500	4,097,500
Less: Transfer of funds for Texas Public Education Grants Program (Tex. Educ. Code Ann. Sec. 56c) and for Emergency Loans (Tex. Educ. Code Ann. Sec. 56d)	(386,809)	(435,615)	(436,000)	(436,000)	(436,000)
Less: Transfer of Funds (2%) for Physician/Dental Loans (Medical Schools)	0	0	0	0	0
Less: Statutory Tuition (Tx. Educ. Code Ann. Sec. 54.051) Set Aside for Doctoral Incentive Loan Repayment Program (Tx. Educ. Code Ann. Sec. 56.095)	0	0	0	0	0
Less: Other Authorized Deduction					
Net Tuition	3,073,685	3,586,104	3,631,500	3,646,500	3,661,500
Student Teaching Fees	0	0	0	0	0

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789 Lamar Institute of Technology					
	Act 2019	Act 2020	Bud 2021	Est 2022	Est 2023
Special Course Fees	0	0	0	0	0
Laboratory Fees	18,945	20,762	25,000	27,000	30,000
Subtotal, Tuition and Fees (Formula Amounts for Health-Related Institutions)	3,092,630	3,606,866	3,656,500	3,673,500	3,691,500
OTHER INCOME					
Interest on General Funds:					
Local Funds in State Treasury	34,812	37,371	40,000	42,000	45,000
Funds in Local Depositories, e.g., local amounts	0	0	0	0	0
Other Income (Itemize)					
Subtotal, Other Income	34,812	37,371	40,000	42,000	45,000
Subtotal, Other Educational and General Income	3,127,442	3,644,237	3,696,500	3,715,500	3,736,500
Less: O.A.S.I. Applicable to Educational and General Local Funds Payrolls	(144,271)	(178,767)	(187,705)	(197,091)	(206,945)
Less: Teachers Retirement System and ORP Proportionality for Educational and General Funds	(118,859)	(124,802)	(131,042)	(137,594)	(144,474)
Less: Staff Group Insurance Premiums	(330,561)	(591,877)	(621,471)	(652,545)	(685,172)
Total, Other Educational and General Income (Formula Amounts for General Academic Institutions)	2,533,751	2,748,791	2,756,282	2,728,270	2,699,909
Reconciliation to Summary of Request for FY 2019-2021:					
Plus: Transfer of Funds for Texas Public Education Grants Program and Physician Loans	386,809	435,615	436,000	436,000	436,000
Plus: Transfer of Funds 2% for Physician/Dental Loans (Medical Schools)	0	0	0	0	0
Plus: Transfer of Funds for Cancellation of Student Loans of Physicians	0	0	0	0	0
Plus: Organized Activities	0	0	0	0	0
Plus: Staff Group Insurance Premiums	330,561	591,877	621,471	652,545	685,172
Plus: Board-authorized Tuition Income	0	0	0	0	0
Plus: Tuition Increases Charged to Doctoral Students with Hours in Excess of 100	0	0	0	0	0
Plus: Tuition Increases Charged to Undergraduate Students with Excessive Hours above Degree Requirements (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0

Schedule 1A: Other Educational and General Income

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789 Lamar Institute of Technology					
	Act 2019	Act 2020	Bud 2021	Est 2022	Est 2023
Plus: Tuition rebates for certain undergraduates (TX Educ.Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	0	0	0	0	0
Less: Tuition Waived for Students 55 Years or Older	0	0	0	0	0
Less: Tuition Waived for Texas Grant Recipients	0	0	0	0	0
Total, Other Educational and General Income Reported on Summary of Request	3,251,121	3,776,283	3,813,753	3,816,815	3,821,081

Schedule 2: Selected Educational, General and Other Funds

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789 Lamar Institute of Technology					
	Act 2019	Act 2020	Bud 2021	Est 2022	Est 2023
General Revenue Transfers					
Transfer from Coordinating Board for Texas College Work Study Program (2019, 2020, 2021)	11,144	12,761	12,761	12,761	12,761
Transfer from Coordinating Board for Professional Nursing Shortage Reduction Program	0	0	0	0	0
Transfer of GR Group Insurance Premium from Comptroller (UT and TAMU Components only)	0	0	0	0	0
Less: Transfer to Other Institutions	0	0	0	0	0
Less: Transfer to Department of Health, Disproportionate Share - State-Owned Hospitals (2019, 2020, 2021)	0	0	0	0	0
Other (Itemize)					
Hazlewood Appropriation	44,472	39,364	40,000	40,000	40,000
Other: Fifth Year Accounting Scholarship	0	0	0	0	0
Texas Grants	300,171	470,104	470,000	470,000	470,000
B-on-Time Program	0	0	0	0	0
Texas Research Incentive Program	0	0	0	0	0
Less: Transfer to System Administration	0	0	0	0	0
GME Expansion	0	0	0	0	0
Subtotal, General Revenue Transfers	355,787	522,229	522,761	522,761	522,761
General Revenue HEF for Operating Expenses	189,417	162,429	200,000	200,000	200,000
Transfer from Available University Funds (UT, A&M and Prairie View A&M Only)	0	0	0	0	0
Other Additions (Itemize)					
Increase Capital Projects - Educational and General Funds	0	0	0	0	0
Transfer from Department of Health, Disproportionate Share - State-owned Hospitals (2019, 2020, 2021)	0	0	0	0	0
Transfers from Other Funds, e.g., Designated funds transferred for educational and general activities (Itemize)	0	0	0	0	0
Other (Itemize)					
Gross Designated Tuition (Sec. 54.0513)	5,375,268	3,397,427	3,400,000	3,400,000	3,400,000
Indirect Cost Recovery (Sec. 145.001(d))	0	0	0	0	0
Correctional Managed Care Contracts	0	0	0	0	0

Schedule 3A: Staff Group Insurance Data Elements (ERS)
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

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789 Lamar Institute of Technology

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
GR & GR-D Percentages					
GR %	79.39%				
GR-D/Other %	20.61%				
Total Percentage	100.00%				
FULL TIME ACTIVES					
1a Employee Only	86	68	18	86	1
2a Employee and Children	24	19	5	24	0
3a Employee and Spouse	11	9	2	11	0
4a Employee and Family	19	15	4	19	0
5a Eligible, Opt Out	0	0	0	0	0
6a Eligible, Not Enrolled	1	1	0	1	0
Total for This Section	141	112	29	141	1
PART TIME ACTIVES					
1b Employee Only	0	0	0	0	0
2b Employee and Children	0	0	0	0	0
3b Employee and Spouse	0	0	0	0	0
4b Employee and Family	0	0	0	0	0
5b Eligible, Opt Out	0	0	0	0	0
6b Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	0	0	0	0	0
Total Active Enrollment	141	112	29	141	1

Schedule 3A: Staff Group Insurance Data Elements (ERS)
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789 Lamar Institute of Technology

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
FULL TIME RETIREES by ERS					
1c Employee Only	0	0	0	0	0
2c Employee and Children	0	0	0	0	0
3c Employee and Spouse	0	0	0	0	0
4c Employee and Family	0	0	0	0	0
5c Eligible, Opt Out	0	0	0	0	0
6c Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	0	0	0	0	0
PART TIME RETIREES by ERS					
1d Employee Only	0	0	0	0	0
2d Employee and Children	0	0	0	0	0
3d Employee and Spouse	0	0	0	0	0
4d Employee and Family	0	0	0	0	0
5d Eligible, Opt Out	0	0	0	0	0
6d Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	0	0	0	0	0
Total Retirees Enrollment	0	0	0	0	0
TOTAL FULL TIME ENROLLMENT					
1e Employee Only	86	68	18	86	1
2e Employee and Children	24	19	5	24	0
3e Employee and Spouse	11	9	2	11	0
4e Employee and Family	19	15	4	19	0
5e Eligible, Opt Out	0	0	0	0	0
6e Eligible, Not Enrolled	1	1	0	1	0
Total for This Section	141	112	29	141	1

789 Lamar Institute of Technology

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
TOTAL ENROLLMENT					
1f Employee Only	86	68	18	86	1
2f Employee and Children	24	19	5	24	0
3f Employee and Spouse	11	9	2	11	0
4f Employee and Family	19	15	4	19	0
5f Eligible, Opt Out	0	0	0	0	0
6f Eligible, Not Enrolled	1	1	0	1	0
Total for This Section	141	112	29	141	1

Schedule 4: Computation of OASI
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Agency 789 Lamar Institute of Technology

	2019		2020		2021		2022		2023	
Proportionality Percentage Based on Comptroller Accounting Policy Statement #011, Exhibit 2	% to Total	Allocation of OASI	% to Total	Allocation of OASI	% to Total	Allocation of OASI	% to Total	Allocation of OASI	% to Total	Allocation of OASI
General Revenue (% to Total)	79.3942	\$555,878	79.3942	\$688,790	79.3942	\$723,230	79.3942	\$759,390	79.3942	\$797,360
Other Educational and General Funds (% to Total)	20.6058	\$144,271	20.6058	\$178,767	20.6058	\$187,705	20.6058	\$197,091	20.6058	\$206,945
Health-Related Institutions Patient Income (% to Total)	0.0000	\$0	0.0000	\$0	0.0000	\$0	0.0000	\$0	0.0000	\$0
Grand Total, OASI (100%)	100.0000	\$700,149	100.0000	\$867,557	100.0000	\$910,935	100.0000	\$956,481	100.0000	\$1,004,305

Schedule 5: Calculation of Retirement Proportionality and ORP Differential

10/23/2020 2:58:02PM

87th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

789 Lamar Institute of Technology

Description	Act 2019	Act 2020	Bud 2021	Est 2022	Est 2023
Proportionality Amounts					
Gross Educational and General Payroll - Subject To TRS Retirement	6,643,162	6,324,293	6,640,507	6,747,613	6,863,588
Employer Contribution to TRS Retirement Programs	451,735	474,322	498,038	522,940	549,087
Gross Educational and General Payroll - Subject To ORP Retirement	1,895,273	1,990,030	2,089,530	2,194,000	2,303,697
Employer Contribution to ORP Retirement Programs	125,088	131,342	137,909	144,804	152,044
Proportionality Percentage					
General Revenue	79.3942 %	79.3942 %	79.3942 %	79.3942 %	79.3942 %
Other Educational and General Income	20.6058 %	20.6058 %	20.6058 %	20.6058 %	20.6058 %
Health-related Institutions Patient Income	0.0000 %	0.0000 %	0.0000 %	0.0000 %	0.0000 %
Proportional Contribution					
Other Educational and General Proportional Contribution (Other E&G percentage x Total Employer Contribution to Retirement Programs)	118,859	124,802	131,042	137,594	144,474
HRI Patient Income Proportional Contribution (HRI Patient Income percentage x Total Employer Contribution To Retirement Programs)	0	0	0	0	0
Differential					
Differential Percentage	1.9000 %	1.9000 %	1.9000 %	1.9000 %	1.9000 %
Gross Payroll Subject to Differential - Optional Retirement Program	4,591,754	2,694,632	2,694,632	2,694,632	2,694,632
Total Differential	87,243	51,198	51,198	51,198	51,198

Schedule 6: Constitutional Capital Funding
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

10/23/2020 2:58:02PM

789 Lamar Institute of Technology					
Activity	Act 2019	Act 2020	Bud 2021	Est 2022	Est 2023
A. PUF Bond Proceeds Allocation	0	0	0	0	0
Project Allocation					
Library Acquisitions	0	0	0	0	0
Construction, Repairs and Renovations	0	0	0	0	0
Furnishings & Equipment	0	0	0	0	0
Computer Equipment & Infrastructure	0	0	0	0	0
Reserve for Future Consideration	0	0	0	0	0
Other (Itemize)					
B. HEF General Revenue Allocation	3,429,607	2,268,989	4,000,000	4,000,000	4,000,000
Project Allocation					
Library Acquisitions	0	0	0	0	0
Construction, Repairs and Renovations	3,245,055	1,919,160	3,000,000	3,000,000	3,000,000
Furnishings & Equipment	146,666	9,910	500,000	500,000	500,000
Computer Equipment & Infrastructure	37,886	339,919	500,000	500,000	500,000
Reserve for Future Consideration	0	0	0	0	0
HEF for Debt Service	0	0	0	0	0
Other (Itemize)					

Schedule 7: Personnel
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/23/2020
Time: 2:58:02PM

Agency code: **789** Agency name: **Lamar Institute of Technology**

	Actual	Actual	Budgeted	Estimated	Estimated
Part A.					
FTE Postions					
Directly Appropriated Funds (Bill Pattern)					
Educational and General Funds Faculty Employees	102.5	155.0	155.0	160.0	160.0
Educational and General Funds Non-Faculty Employees	75.0	126.7	126.7	130.0	130.0
Subtotal, Directly Appropriated Funds	177.5	281.7	281.7	290.0	290.0
Other Appropriated Funds					
Other (Itemize)	0.0	0.0	0.0	0.0	0.0
Subtotal, Other Appropriated Funds	0.0	0.0	0.0	0.0	0.0
Subtotal, All Appropriated	177.5	281.7	281.7	290.0	290.0
Non Appropriated Funds Employees	22.9	3.0	3.0	3.0	3.0
Subtotal, Other Funds & Non-Appropriated	22.9	3.0	3.0	3.0	3.0
GRAND TOTAL	200.4	284.7	284.7	293.0	293.0

Agency 789 Lamar Institute of Technology

Project Priority:	Project Code:	Tuition Revenue Bond Request	Total Project Cost	Cost Per Total Gross Square Feet
1	1	\$ 48,000,000	\$ 50,000,000	\$ 729
Name of Proposed Facility: Workforce Training Center	Project Type: New Construction			
Location of Facility: Beaumont, Texas	Type of Facility: Classroom and Laboratory			
Project Start Date: 06/01/2022	Project Completion Date: 06/01/2024			
Gross Square Feet: 68,600	Net Assignable Square Feet in Project 42,500			

Project Description

Included in Lamar Institute of Technology's 10 year Master Plan is a Workforce Training Center. This 68,600 square foot building will house both credit and noncredit students and gives Workforce a designated space on campus to meet with business and industry. It will also house Allied Health Programs including Nursing, EMS and Pharmacy Technology. LIT is asking for a \$48,000,000 Tuition Revenue Bond and assumptions used for TRB debt service will be 20 years at 4%. This facility will replace 19 year old portable/temporary buildings that house both credit and noncredit students. These portable buildings are in poor condition and had to be closed because of safety.

Schedule 8C: Tuition Revenue Bonds Request by Project
87th Regular Session, Agency Submission, Version 1

Agency Code: 789

Agency Name: **Lamar Institute of Technology**

Project Name	Authorization Year	Estimated Final Payment Date	Requested Amount 2022		Requested Amount 2023	
Renovate Gentry Hall	2001	3/15/2022	\$	330,750.00	\$	-
Construct & Renovate of Tech Arts Bldg	2016	3/15/2032	\$	964,000.00	\$	965,750.00
			\$	-	\$	-
			\$	-	\$	-
			\$	-	\$	-
			\$	-	\$	-
			<hr/>		<hr/>	
			\$	1,294,750.00	\$	965,750.00

789 Lamar Institute of Technology

Associate Arts Degree

(1) Year Non-Formula Support Item First Funded: 2016
Year Non-Formula Support Item Established: 2016
Original Appropriation: \$250,000

(2) Mission:

The addition of these degree programs will provide opportunity for Lamar Institute of Technology to provide a comprehensive post secondary education program.

(3) (a) Major Accomplishments to Date:

The start of an innovative program called LamarLink. This is a joint effort by Lamar Institute of Technology and Lamar University. It provides first-time in college students with support from both institutions, offering affordability, access and an opportunity to enroll at Lamar University.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Continued growth with LamarLink and with Lamar University for recruitment in areas that LIT cannot reach.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

There were no sources of funding prior to receiving the funds.

(5) Formula Funding:

Assumptions used for associated formula amounts 2020-2021 Instructions All Fund Rates.

(6) Category:

Instructional Support

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

None

(9) Impact of Not Funding:

Psychology, Chemistry, Mathematics and Biology Instructor positions would be reduced if state funding is discontinued. The region will not have increased opportunities to continue within post secondary education in order to transfer to universities within our state, including Lamar University.

789 Lamar Institute of Technology

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

Yes this non-formula support item is needed on a permanent basis.

(11) Non-Formula Support Associated with Time Frame:

No

(12) Benchmarks:

N/A – This non-formula support item requires on going support.

(13) Performance Reviews:

Enrollment in LIT's AA degrees has grown from 177 students in Fall of 2014 to 303 students in Fall 2019. There are 66 LamarLink students.

789 Lamar Institute of Technology

Associate Degree in Nursing

(1) Year Non-Formula Support Item First Funded: 2022

Year Non-Formula Support Item Established: 2022

Original Appropriation: \$950,000

(2) Mission:

To allow qualified applicants an opportunity in a nursing program and upon completion enter the medical field.

(3) (a) Major Accomplishments to Date:

N/A

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Approval from the Texas Board of Nursing for Pre-Licensure RN education program. Students (25-50) enrolled into the Associate Degree Nursing program.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

N/A

(5) Formula Funding:

None

(6) Category:

Instructional Support

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

None

(9) Impact of Not Funding:

The 25-50 students not enrolled in a Associate Degree Nursing program at LIT will continue to add to the unmet demand of 9,675 qualified applicants in 2019 that will not be trained and available in the medical field.

789 Lamar Institute of Technology

(10) Non-Formula Support Needed on Permanent Basis/Discontinu

Yes this non-formula support item is needed on a permanent basis.

(11) Non-Formula Support Associated with Time Frame:

No

(12) Benchmarks:

N/A

(13) Performance Reviews:

To reduce the 46.8% deficient applicants required to meet the projected demands.

789 Lamar Institute of Technology

Institutional Enhancement

(1) Year Non-Formula Support Item First Funded: 2000
Year Non-Formula Support Item Established: 2000
Original Appropriation: \$1,307,045

(2) Mission:

The primary purpose of the institution is to provide technical and academic education. This Non-Formula Support Item will continue to help the institution provide adequate funding to provide quality instruction, technical equipment, and infrastructure to support high technology areas.

(3) (a) Major Accomplishments to Date:

Faculty salaries and instructional equipment have been funded by Institutional Enhancement.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

The majority of these funds will be used to support the education mission for technical and academic programs including faculty and staff salaries , equipment, and technology upgrades campus-wide.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

Formula funding and local funds sources at a much reduced level of funding.

(5) Formula Funding:

None

(6) Category:

Institutional Enhancement

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

None

(9) Impact of Not Funding:

Limited qualified faculty and staff, deterioration of existing equipment resources, lack of new technology for high tech programs, and inadequate funding to accomplish the overall educational mission at Lamar Institute of Technology. Instructor positions would be reduced causing programs to be closed if state funding is discontinued.

789 Lamar Institute of Technology

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

Yes this non-formula support item is needed on a permanent basis.

(11) Non-Formula Support Associated with Time Frame:

No

(12) Benchmarks:

N/A - This non-formula support item requires on going support.

(13) Performance Reviews:

LIT has experienced an enrollment growth with an 46% increase Fall 2016 to Fall 2019.

789 Lamar Institute of Technology

Professional Truck Driving Academy

(1) Year Non-Formula Support Item First Funded: 2020

Year Non-Formula Support Item Established: 2020

Original Appropriation: \$550,000

(2) Mission:

Lamar Institute of Technology requests funding of \$1,100,000 for the biennium to expand LIT's current Truck Driving Program and to renovate and operate the recently donated 6,600 square foot building that will house this program. Expansion of this program will allow LIT to serve an additional 90 students per year.

(3) (a) Major Accomplishments to Date:

LIT has trained 13 students Class B and 41 students Class A from Fall 2018 to the present. LIT has purchased two automatic trucks and a simulator.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Expansion to serve 90 students per year. Truck driving is the #1 job in the Southeast Texas area with 10,846 total job postings for qualified truck drivers June 2019.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

There were no sources of funding prior to receiving the funds.

(5) Formula Funding:

None

(6) Category:

Instructional Support

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

None

(9) Impact of Not Funding:

The donated property will not be renovated if state funding is not received and LIT's Truck Driving Academy will not be expanded to serve 90 students per year. An extended cab class B truck and a trailer are still needed.

789 Lamar Institute of Technology

(10) Non-Formula Support Needed on Permanent Basis/Discontinu

Yes this non-formula support item is needed on a permanent basis.

(11) Non-Formula Support Associated with Time Frame:

No

(12) Benchmarks:

N/A - This non-formula support item requires on going support.

(13) Performance Reviews:

100% success rate in Class A and 100% success rate in Class B, Basic 10 Hour Refresher and Advanced 60 Hour Refresher for 2018, 2019, 2020. Testing and issuance of permits halted in March 2020 due to COVID-19 but resumed in June 2020.

789 Lamar Institute of Technology

Workforce Training and Education Expansion

(1) Year Non-Formula Support Item First Funded: 2014
Year Non-Formula Support Item Established: 2014
Original Appropriation: \$500,000

(2) Mission:

To be able to respond to business and industry workforce training needs for a projected 54 billion dollars of expansion planned in Southeast Texas. Funds will be used to train unemployed and under skilled workers and incumbent workers that are required by business and industry.

(3) (a) Major Accomplishments to Date:

As a major component of the economic resources used to recruit business and industry to Southeast Texas, new industrial training programs will be established and revised and existing programs updated to meet changing requirements within the industries will be continued.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Funds will be used to train unemployed and under skilled workers as incumbent workers are required by business and industry.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

There were no sources of funding prior to receiving the funds.

(5) Formula Funding:

None

(6) Category:

Instructional Support

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

None

(9) Impact of Not Funding:

Instructor and staff positions will be eliminated if state funding is reduced. LIT will not be able to serve the 5,269 students that were served in the last four quarters (Q3 2018-Q2 2019).

789 Lamar Institute of Technology

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

Yes this non-formula support item is needed on a permanent basis.

(11) Non-Formula Support Associated with Time Frame:

No

(12) Benchmarks:

N/A - This non-formula support item requires on going support.

(13) Performance Reviews:

LIT served 5,269 students with over 279,881 contact hours of instruction over the last four quarters (Q3 2018-Q2 2019).
