

Legislative Appropriations Request
For Fiscal Years 2022 and 2023

Submitted to the
Office of the Governor, Budget Division,
and the Legislative Budget Board

by

University of Houston-Victoria

Date of 2nd Submission

October 23, 2020

University of Houston-Victoria
Legislative Appropriations Request 2022 and 2023

Table of Contents

Administrator’s Statement	1
Organizational Chart.....	7
Mission Statement.....	8
Budget Overview-Biennial Amounts.....	9
2. A. Summary of Base Request by Strategy	10
2. B. Summary of Base Request by Method of Finance	14
2. C. Summary of Base Request by Object of Expense.....	21
2. D. Summary of Base Request by Objective Outcomes.....	22
2. E. Summary of Exceptional Items Request	25
2. F. Summary of Total Request by Strategy	27
2. G. Summary of Total Request Objective Outcomes	30
3. A. Strategy Request	
Operations Support.....	34
Staff Group Insurance Premiums	38
Workers’ Compensation Insurance	40
Texas Public Education Grants	42
Educational and General Space Support	44
Hurricane Harvey Damages	46
Master’s Degree in Nursing	48
Expansion Funding.....	49
Center for Regional Outreach	52
Small Business Development Center	54
Institutional Enhancement.....	58
Comprehensive Research Fund.....	60
3.A.1 Program-Level Request.....	63

3.B. Rider Request.....	64
4. A. Exceptional Item Request Schedule	
Restoring of Proposed Funding Reductions 2022-23	65
University of Houston-Victoria Campus Expansion	67
4. B. Exceptional Items Strategy Allocation Schedule	
Restoring of Proposed Funding Reductions 2022-23	69
University of Houston-Victoria Campus Expansion	70
4. C. Exceptional Items Strategy Request	
University of Houston-Victoria Campus Expansion	71
6. A. Historically Underutilized Business (HUB) Supporting Schedule	62
6. G. Homeland Security Funding Schedule.....	74
6. H. Estimated Funds Outside the Institutions Bill Pattern	78
8. Summary of Request for Capital Project Financing	79
Supporting Schedules	
Schedule 1A – Other Educational and General Income.....	80
Schedule 2 – Selected Educational, General and Other Funds	83
Schedule 3A – Staff Group Insurance Data Elements (ERS)	85
Schedule 4 – Computation of OASI	88
Schedule 5 – Calculation of Retirement Proportionality and ORP Differential	89
Schedule 6 – Constitutional Capital Funding	90
Schedule 7 – Personnel	91
Schedule 8A – Tuition Revenue Bond Projects.....	92
Schedule 8B – Tuition Revenue Bond Issuance History	93
Schedule 9 – Non-Formula Support	
Center for Regional Outreach	94
Downward Expansion.....	96

Hurricane Harvey Recovery.....	98
Institutional Enhancement	100
Master’s in Nursing.....	102
Restoration of Non-Formula Funded Support Items.....	104
Small Business Development Center.....	106
University of Houston-Victoria Campus Expansion.....	108

Schedules Not Included		
Agency Code: 765	Agency Name: University of Houston - Victoria	Date: October 2020
For the schedules identified below, the University of Houston-Victoria either has no information to report or the schedule is not applicable. Accordingly, these schedules have been excluded from the University of Houston-Victoria Legislative Appropriations Request for the 2022-23 biennium.		
Number	Name	
2.C.1.	Operating Cost Detail Base Request	
3.C.	Rider Appropriations and Unexpended Balances Request	
5.A.- 5.E.	Capital Budget Projects	
6.B.	Current Biennium One-time Expenditure Schedule	
6.C.	Federal Funds Supporting Schedule	
6.D.	Federal Funds Tracking Schedule	
6.E.	Estimated Revenue Collections Supporting Schedule	
6.F.	Advisory Committee Supporting Schedule	
6.J.	Budgetary Impacts Related to Federal Health Care Reform	
6.K.	Budgetary Impacts Related to the Budget Control Act--Sequestration	
7.A.	Administrative and Support Costs (Direct and Indirect)	
7.B.	Direct Administrative and Support Costs	
Schedule 8.C.	Tuitoin Revenue Bonds Request by Project (at UHSA)	

Administrator's Statement

10/23/2020 1:31:02PM

87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

765 University of Houston - Victoria

The University of Houston-Victoria (UHV) shares with all institutions of higher education the responsibility to serve the diverse educational needs of students in Texas. In 1973, UHV was established as a senior-level extension of the University of Houston and became an independently accredited institution as part of the UH System in 1983. During the 81st Legislative Session, the University received approval to offer freshman and sophomore courses through downward expansion, and the University admitted its first freshman class in 2010. Located between the large metropolitan areas of Houston, San Antonio, Austin, and Corpus Christi, UHV is the only institution of higher education offering bachelors and master's degrees within a 100-mile radius of Victoria.

UHV contributes significantly to Texas public higher education by providing access to a large number of first-generation, low-income, minority and rural populations. Over 95% of those students are from Texas and 70-75% of those are minority students. The student body at UHV has changed dramatically since downward expansion. Prior to that, the University was an upper-level commuter campus with a predominately Caucasian population with an average age in the late twenties. With the enrollment of freshman and sophomore students, the University now serves a younger, more diverse population. Of the Fall 2019 freshman class at UHV, 58% are first-generation college students, and of those more than 71% are Hispanic. UHV is designated by the U.S. Department of Education as a Hispanic Serving Institution (HSI).

Agency's Response Efforts from COVID-19

The University of Houston-Victoria (UHV)'s response efforts to date include: 1) Started 2020 Spring Break for students early; 2) Converted all Spring 2020 semester courses to online for the remainder of the semester; 3) Closed both campuses due to Stay-At-Home Orders; implemented remote work provisions, \$6,626 FY20 lost vending revenue; 4) Cancelled all events through the end of the Spring 2020 semester; 5) Postponed Spring 2020 commencement; 6) Cleaned and sanitized facilities initially and on an ongoing basis; 7) Restricted faculty, staff and student travel; 8) Partially refunded Spring 2020 student housing and meal plans for students who chose to not stay on campus, \$459,412 FY20 lost revenue; 9) Waived late fees for the Spring 2020 semester and late registration fees for the Fall 2020 semester, lost revenue \$7,100 FY20 and \$40,685 FY21; 10) Purchased additional sanitizing supplies in order to ensure the safety of the university's facilities. 11) Solicited contributions from University supporters for Emergency Aid to students; 12) Awarded students Emergency Aid funds from existing Designated Tuition and contributed (Restricted) Funds, \$106,918; 13) Converted all Summer 2020 semester courses to online, \$15,805 FY20 housing lost revenue; 14) Waived Summer 2020 semester Student Service, Library, Student Center, and Health and Wellness fees, \$817,626 FY20; 15) Converted Fall 2020 semester courses to hybrid online/face to face format to limit student contact, \$494,625 FY21 lost housing and meal plan revenue; 16) Constructed barriers to limit contact in University offices and classrooms; 17) Created COVID Operations Center, \$6,584 FY20 and \$24,276 FY21; 18) Provided Emergency Leave to staff affected by COVID, \$13,112 FY20. In preparation for the Fall semester, housing was arranged so that all students have a single room and a private bathroom. This reduced our occupancy from 940 to 494. We currently have 406 on campus. Implemented plans for students who test positive, which includes self-quarantining and meal delivery. Despite the challenges of the COVID-19 pandemic, UHV enrollment growth for Fall 2020 increased by 9.2% over Fall 2019.

UHV's Non-formula Support and Exceptional Item Funding requests continue to support downward expansion and ongoing program and community-outreach initiatives. The goal of UHV is to grow enrollment by increasing student retention and enhancing completion rates.

UHV is requesting continued support for non-formula support funding for the following priorities:

- Downward Expansion

During the 81st Legislative Session (2009), UHV received authority to offer lower division courses to freshmen and sophomores beginning fall 2010. Downward expansion has been the key driver to expanding access to higher education in this region of South Texas. As with other Texas universities that transitioned from two to four-year campuses, additional funds are necessary to provide access and meet new student service needs. As the only four-year residential university within a 100 mile radius of Victoria, UHV's focus continues to be serving students who have been historically underrepresented in higher education, including Hispanics, first-generation students, and students from rural schools with low rates of college recruitment and participation. UHV continues to improve existing student support services and provide opportunities to make the experience at UHV a positive one that will encourage completion of the full four years.

UHV is requesting continued funding of \$2,447,658 for the biennium (\$1,223,829 per year).

We would like to highlight existing non-formula funding that is critical to our institution, and that we ask be maintained in the next biennium:

Administrator's Statement

10/23/2020 1:31:02PM

87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

765 University of Houston - Victoria

The Legislature provides essential funding to six of the state's smaller regional institutions in order to enable them to better meet the growing higher education needs of their communities and the state. Previously known as transition funding and downward expansion funding, the 86th Legislature renamed this funding, cut the amount, and included rider language to establish scheduled phasing out of this funding. Given the unprecedented financial hardships due to the COVID-19 pandemic and the essential education and workforce training the institutions provide, we request that these items be treated similarly to other non-formula support items without an additional 25% reduction in the base bill and deletion of the corresponding rider.

- Institutional Enhancement

UHV is succeeding in downward expansion efforts and continues to expand academic and extracurricular programs in the region to meet the needs of a diverse service population through its on-campus sites and on-line programs. These funds have allowed UHV to hire additional qualified faculty to support past enrollment growth, to provide quality instructional labs, and to establish new academic programs. Distance learning programs and courses are offered by traditional face-to-face, on-line delivery and interactive television (ITV) at our home campus in Victoria and the off-campus location in Katy, Texas. Through a partnership of UH System universities and the local community college, the UH System Centers provide upper-level and graduate courses leading to bachelor's and master's degrees in a variety of fields. This collaboration expands access to quality educational courses and programs. UHV remains a national leader in online learning with several degrees and most courses available through distance education.

UHV is requesting continued funding of \$5,035,868 for the biennium (\$2,517,935 per year).

- Master's Degree in Nursing

UHV's nursing program was transferred to the University of Houston in FY2015. UHV reestablished a nursing program in 2016 under UHV's School of Education, Health Professions and Human Development. The nursing program provides associate degree nurses access to BSN degrees and an opportunity to advance within the profession. UHV must hire additional faculty, accept more students through growing the RN-to-BSN program, and develop BSN and MSN programs to service the communities in the region, including the Family Nurse Practitioner program. Without funding, the growth of the nursing programs and ability to impact the nursing shortage and patient care will be negatively impacted.

UHV is requesting continued funding of \$317,420 for the biennium (\$158,710 per year).

- Center for Regional Outreach

Currently, our region's college-going rate is about 4% below that of the State (14% versus 18%) and nation (14% versus 17.5%). To increase this rate, the Center for Regional Outreach has developed LEAD as an intrusive and engaging mentorship model. This program benefits not only those who live within UHV's service region, but also directly complements the State's 60x30TX initiative. The LEAD program has been instrumental in recruiting first-generation, minority, and underserved and non-traditional student population to higher education programs at UHV and throughout the State. Since "downward expansion" brought freshmen to UHV in 2010, UHV has had freshman classes every year with high proportions (49%) of first-generation students. Additionally, UHV's freshmen classes have each included at least 63% Hispanics and at least 70-75% total minority enrollment.

UHV is requesting continued funding of \$126,557 for the biennium (\$63,279 per year).

- Small Business Development Center (SBDC)

The Small Business Development Center serves 11 rural counties. The mission of the SBDC is to promote small business community economic development through extension services and to promote the growth, expansion, innovation, increased productivity, and improved management of small business. This is achieved through activities of individual business advising and technical assistance, group training seminars and workshops, advocacy, and research information. SBDC's are a revenue positive organization to the State, funded by a combination of state and federal dollars. The University of Houston-Victoria SBDC is a part of the South-West Texas Border Small Business Development Center Network which services 79 counties in Texas.

For the eight most recent operating quarters for which data is available (July 1, 2018-June 30, 2020) the SBDC had the following economic impact:

- The UHV SBDC helped 539 clients.

Administrator's Statement

10/23/2020 1:31:02PM

87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

765 University of Houston - Victoria

- The center assisted in 122 business starts and expansions. These businesses resulted in the creation and retention of 908 jobs for the region.
- The UHV SBDC business advisors compiled 5,579 hours assisting business clients valued at \$557,900.
- Capital formation for the period was \$14,644,087 along with \$22,108,663 in increased sales.
- The UHV SBDC training program brought 238 training and workshop events to 2,148 regional attendees from the 11-county area.

UHV is requesting continued funding of \$306,353 for the biennium (\$153,177 per year).

UHV is requesting Exceptional Item funding for the following priorities:

- UHV Campus Expansion

UHV continues to expand course offerings and is increasing enrollment at a rapid pace. To keep up with this expansion, our universities are in need of additional academic buildings to account for expected growth. We believe that the legislature should look to authorize Tuition Revenue Bonds (TRBs) as a means to spur economic development in a post-COVID environment as we believe universities will be critical in helping to provide the educational opportunities needed to recover from the devastation exacted on our local, state and national economy caused by the pandemic. Therefore, UHV respectfully requests support for TRBs to support construction of critical projects at the Victoria campus.

This Exceptional Item is requesting approval of a \$142,567,944 tuition revenue bond that will provide the infrastructure necessary to move forward in the continuing evolution to a residential campus and provide the campus infrastructure to support the growth and needs of the student body and faculty.

The infrastructure must meet the campus' new mission and support important intangible needs, including the development of a vibrant student life and the sense of identity and belonging necessary for retention of freshman and sophomore students. This funding request for continuation of campus expansion will enable the University to acquire much needed land, remodel and renovate existing buildings, add health-related and engineering-related labs and classroom spaces, construct a facility for a lecture hall, auditorium and multi-purpose room, and source the Science, Technology, Engineering, Math (STEM) building. This request will increase UHV's ability to attract the number of first generation college students (freshmen currently 51%) and minority students (freshmen currently 76%) as additional academic space allows UHV to expand its program offering. This will also attract a larger number of transfer students from community colleges. UHV continues to have a very small infrastructure in Victoria to support downward expansion as well as one of the smallest physical locations of any four-year state institution in Texas, with less than 40 core academic acres. Continued support from the State for expansion of the infrastructure will enhance UHV's ability to affect a much larger first generation and minority student population. The Legislature allocated tuition revenue bonds of \$60,000,000 in a prior session. UHV added \$55,660,000 in non-state funds. UHV will continue to seek non-state funds, when possible, along with State funds to meet the needs of students in this region of Texas.

UHV is requesting approval for \$142,567,944 in tuition revenue bond resulting in yearly debt service of \$10,885,740 over 20 years.

The request includes three interconnected parts:

1. 194,497 GSF of new academic space at a cost of \$113,287,475 consisting of:
 - 55,000 GSF facility for health related programs (labs, offices, classrooms)
 - 65,000 GSF facility for Engineering programs
 - 29,497 GSF facility funding for STEM building*
 - 45,000 GSF facility for lecture hall/auditorium/multi-purpose at Northwest Center
2. Renovation/demolition of 54,713 GSF of existing space at a cost of \$21,280,469 and includes the following:
 - 33,713 GSF of the Northwest Center renovation, which includes 29,769 GSF of demo work and 293 parking space upgrades**
 - 21,000 GSF of renovation on 2nd and 3rd floors of the North Building

Administrator's Statement

10/23/2020 1:31:02PM

87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

765 University of Houston - Victoria

3. Land purchases - 20 acres at a cost of \$8,000,000.

*The HEAF funding utilized for the STEM project will be paid off and substituted with TRB funding. Thus, UHV will be able to utilize more HEAF for yearly needs instead of using part of HEAF for debt service on the STEM building.

**New renovations of Northwest Center - Additional classrooms and faculty offices, relocating departments, expanding economic development activities, and any overflow of academic programs and staff offices. UHV will remove 29,769 GSF and demo 33,713 GSF.

- Restoration of Proposed Reductions for FY2022-23

When state agencies and certain institutions of higher education were asked to reduce their 2020-21 General Revenue-related appropriations by five percent, UHV presented plans that incorporated the System's financial pause that was implemented when COVID-19 impacted in-person instruction to students. These reductions were especially detrimental as they were in conjunction with revenue decreases in all other areas of operation, including auxiliary services. Although UHV did receive some federal CARES Act funding, half of that went to students in the form of emergency aid, and the remainder did not fully cover the costs and lost revenue for the institutions. UHV respectfully requests not to reduce FY2022-23 reductions as the institution has continued its mission throughout this pandemic. The proposed reductions for the biennium 2022-23 are \$415,984.

The following are additional important areas of concern for UHV, and we respectfully request that they receive due consideration and support during the Legislative Session:

- Employee Health Care Costs

Provide continued support. Healthcare costs continue to rise at annual rates outpacing the actual rate of inflation - sometimes often double or triple the actual inflation rate. Shifting costs to employees is neither a desirable or long-term sustainable solution. While this may save money in the short term, over time employee morale and satisfaction will be adversely affected, leading to problems attracting and retaining faculty and staff.

- Hazlewood Exemption Funding

UHV is committed to supporting veterans and their families by expanding opportunities for them to earn a college degree. Simply put, Hazlewood costs are unsustainable. Absent full state coverage, funding for these exemptions must be attained through other resources, including tuition paid by other students. As the Comptroller of Public Accounts noted in August 2016, public colleges and universities are losing tuition revenue due to the exemption, and as a result "students without Hazlewood benefits are subsidizing those who have them." UHV recommends that the state appropriate resources to cover all Hazlewood exemptions or modify the exemption.

Reimbursement for cost of Hazlewood Act benefits to 100%.

It is requested that funds be appropriated by the state to cover the full costs of Hazlewood Act exemptions. While UHV is dedicated in supporting educational opportunities and benefits for veterans and their families, these exemptions have a greater proportional impact on the limited resources available to smaller institutions. The value of the Hazlewood Act and the size of the exemption has increased, providing very significant financial benefits to veterans. The value of Hazlewood Act exemptions issued by UHV since FY09 have increased more than threefold:

1. FY09 UHV Hazlewood exemptions in total tuition \$200,839, of which \$69,699 were from statutory tuition, with no reimbursements from the state at that time.

Administrator's Statement

10/23/2020 1:31:02PM

87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

765 University of Houston - Victoria

2. FY19 UHV Hazlewood Exemptions had climbed to a total tuition exemption of \$762,085. The statutory tuition portion was \$161,324 of which UHV received a reimbursement of \$60,160 from the state.

3. FY20 UHV Hazlewood Exemptions had climbed to a total tuition exemption of \$873,284. The statutory tuition portion was \$180,800 of which UHV received a reimbursement of \$57,375 from the state.

- **Financial Aid/TEXAS Grants**

TEXAS Grants provide underprivileged students funding opportunities to attend higher education institutions such as UHV. This is especially important and beneficial to Hispanic students who are underrepresented at higher education institutions and at UHV, representing over 60% of incoming students. State funding for financial aid is essential to expand access to higher education and facilitate student graduation. This is especially true at the University of Houston System institutions, where the education of many of our students is not paid for by their families. Rather, students typically work to pay for college and rely heavily on financial aid. Covid-19 has been particularly hard on those students who work full-time and part-time jobs to pay for their tuition, many of them are unable to work or are laid off during the pandemic shutdown. Without further investment in state supported financial aid programs, a large number of these students will be unable to attend and complete a degree in the coming years.

- **Maintain Supplemental State Funding**

For smaller universities with enrollments below 10,000, fixed costs are unavoidably higher compared to variable costs at smaller universities and it is essential to maintain supplemental state funding for the smaller institutions, such as UHV.

- **Stable Base Formula Funding**

Formula funding is the foundation of the state's public universities. Without stable, reliable base formula funding, Texas universities will not be able to meet the needs of their students or adequately plan for growth. The statewide formula funding rate for the FY 2020-21 biennium (\$55.85) remains significantly lower than the rate for the FY 2010-11 biennium (\$62.19). While it is extremely important to close the formula funding gap, we recognize the impact that COVID-19 has had on the state economy. For the upcoming biennium, the University of Houston - Victoria encourages the Legislature to provide funding consistent with the 2020-21 rate to prevent the gap from becoming even larger going forward.

SUMMARY

The history of Texas universities that have transitioned from upper-level two-year institutions to traditional four-year undergraduate institutions with residential campuses shows a pattern of accelerated growth compared to other universities. This has been the pattern for UHV as well. As these upper-level institutions transitioned to four-year campuses, a common denominator associated with that growth was the continued support from the Legislature for funding. These expenses are associated with marketing and recruitment efforts, additional scholarships, and other aid required to attract new students. Increased staffing and security needs must also be met and support must be provided to retain these students.

UHV continues to develop its academic and extracurricular programs and its presence within the region through its off-campus delivery sites and on-line programs.

UHV's Master Plan foresees Victoria as a "college town" for students who are seeking a university experience outside the populated metropolitan belt extending from Houston to Austin to San Marcos to San Antonio to Corpus Christi.

The University of Houston-Victoria, while a small institution, has had and will continue to have an important and growing influence on the welfare of the region:

- We enjoy widespread community and regional support.
- We have trained most of the teachers and many of the managers and entrepreneurs in the area.
- We have developed considerable experience and expertise in outreach, community cultivation, and collaboration, which serves the interests of its region and is at the disposal of the UH System.

Administrator's Statement

10/23/2020 1:31:02PM

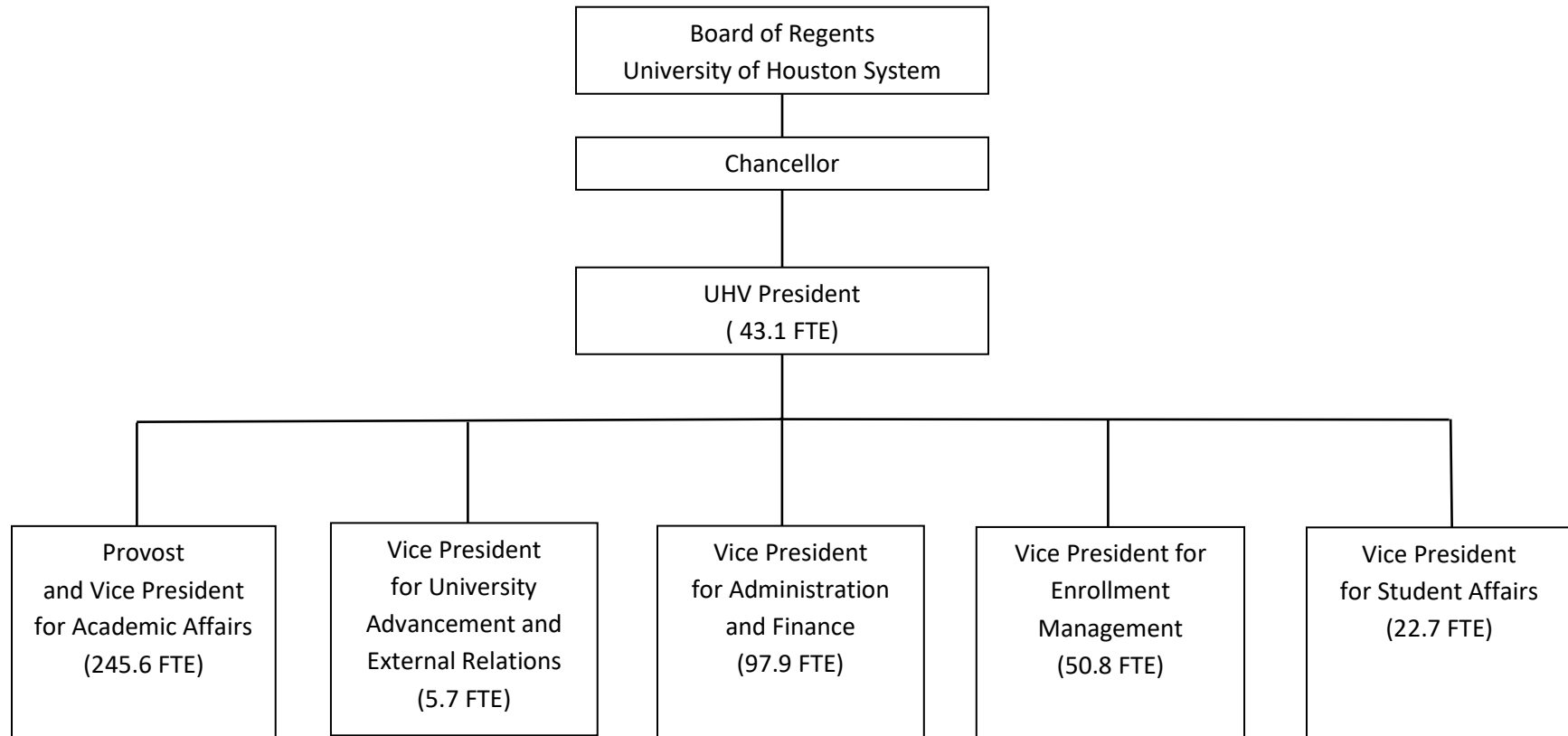
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

765 University of Houston - Victoria

- We were instrumental in starting the Symphony Orchestra, the Bach Festival, Black History Month, Hispanic Heritage Day, Fiesta Day, the South Texas Woman Awards, Boys and Girls Leadership Academies, and more recently a regional Children's Discovery Museum all of which have become part of the fabric of Victoria. Such community activities enrich the spirit and elevate the quality of life.
Thank you for your support and your consideration of these requests.

Robert K. Glenn, Ph.D.
President
University of Houston-Victoria

University of Houston – Victoria Organizational Chart



Agency code: **765** Agency name: **University of Houston - Victoria**

AGENCY MISSION

The University of Houston-Victoria (UHV), a dynamic destination institution serving Texas and the world, is dedicated to providing every student educational and leadership opportunities to become a successful professional and engaged global citizen. Innovation educational activities challenge students to make meaningful connections between their learning and their lives in a complex world. UHV promotes economic development and advances quality of life through teaching, research, and service excellence.

Budget Overview - Biennial Amounts
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

765 University of Houston - Victoria
Appropriation Years: 2022-23

	GENERAL REVENUE FUNDS		GR DEDICATED		FEDERAL FUNDS		OTHER FUNDS		ALL FUNDS		EXCEPTIONAL ITEM FUNDS
	2020-21	2022-23	2020-21	2022-23	2020-21	2022-23	2020-21	2022-23	2020-21	2022-23	2022-23
Goal: 1. Provide Instructional and Operations Support											
1.1.1. Operations Support	26,866,512		7,597,549						34,464,061		
1.1.3. Staff Group Insurance Premiums			2,346,425	2,580,420					2,346,425	2,580,420	
1.1.4. Workers' Compensation Insurance		73,875	8,550						8,550	73,875	
1.1.6. Texas Public Education Grants			1,421,888	1,421,888					1,421,888	1,421,888	
Total, Goal	26,866,512	73,875	11,374,412	4,002,308					38,240,924	4,076,183	
Goal: 2. Provide Infrastructure Support											
2.1.1. E&G Space Support	618,472								618,472		
2.1.6. Hurricane Harvey Damages							1,703,828		1,703,828		
Total, Goal	618,472						1,703,828		2,322,300		
Goal: 3. Provide Non-formula Support											
3.1.2. Expansion Funding		2,447,658								2,447,658	
3.3.2. Small Business Development Center	306,353	306,353							306,353	306,353	
3.4.1. Institutional Enhancement		5,034,072					1,829	1,798	1,829	5,035,870	
3.5.1. Exceptional Item Request											22,187,464
Total, Goal	306,353	7,788,083					1,829	1,798	308,182	7,789,881	22,187,464
Goal: 6. Research Funds											
6.3.1. Comprehensive Research Fund	41,736	41,736							41,736	41,736	
Total, Goal	41,736	41,736							41,736	41,736	
Total, Agency	27,833,073	7,903,694	11,374,412	4,002,308			1,705,657	1,798	40,913,142	11,907,800	22,187,464
Total FTEs									245.3	245.3	19.5

2.A. Summary of Base Request by Strategy

10/23/2020 1:31:06PM

87th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

765 University of Houston - Victoria

Goal / Objective / STRATEGY	Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
1 Provide Instructional and Operations Support					
1 Provide Instructional and Operations Support					
1 OPERATIONS SUPPORT (1)	16,871,675	17,520,524	16,943,537	0	0
3 STAFF GROUP INSURANCE PREMIUMS	865,933	1,056,215	1,290,210	1,290,210	1,290,210
4 WORKERS' COMPENSATION INSURANCE	29,156	8,550	0	36,937	36,938
6 TEXAS PUBLIC EDUCATION GRANTS	671,260	710,944	710,944	710,944	710,944
TOTAL, GOAL 1	\$18,438,024	\$19,296,233	\$18,944,691	\$2,038,091	\$2,038,092
2 Provide Infrastructure Support					
1 Provide Operation and Maintenance of E&G Space					
1 E&G SPACE SUPPORT (1)	619,585	426,088	192,384	0	0
6 HURRICANE HARVEY DAMAGES	0	495,614	1,208,214	0	0
TOTAL, GOAL 2	\$619,585	\$921,702	\$1,400,598	\$0	\$0

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

2.A. Summary of Base Request by Strategy
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

10/23/2020 1:31:06PM

765 University of Houston - Victoria

Goal / Objective / STRATEGY		Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
3	Provide Non-formula Support					
1	<i>INSTRUCTIONAL SUPPORT</i>					
1	MASTER'S DEGREE IN NURSING	176,344	0	0	0	0
2	EXPANSION FUNDING	0	0	0	1,223,829	1,223,829
3	<i>Public Service</i>					
1	CENTER FOR REGIONAL OUTREACH	63,278	0	0	0	0
2	SMALL BUSINESS DEVELOPMENT CENTER	152,481	153,177	153,176	153,177	153,176
4	<i>INSTITUTIONAL SUPPORT</i>					
1	INSTITUTIONAL ENHANCEMENT	2,000	930	899	2,517,935	2,517,935
5	<i>EXCEPTONAL ITEM REQUEST</i>					
1	EXCEPTIONAL ITEM REQUEST	0	0	0	0	0
TOTAL, GOAL 3		\$394,103	\$154,107	\$154,075	\$3,894,941	\$3,894,940

6 Research Funds

2.A. Summary of Base Request by Strategy

10/23/2020 1:31:06PM

87th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

765 University of Houston - Victoria

Goal / Objective / STRATEGY	Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
<u>3</u> Comprehensive Research Fund					
1 COMPREHENSIVE RESEARCH FUND	20,868	0	41,736	20,868	20,868
TOTAL, GOAL 6	\$20,868	\$0	\$41,736	\$20,868	\$20,868
TOTAL, AGENCY STRATEGY REQUEST	\$19,472,580	\$20,372,042	\$20,541,100	\$5,953,900	\$5,953,900
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST*				\$0	\$0
GRAND TOTAL, AGENCY REQUEST	\$19,472,580	\$20,372,042	\$20,541,100	\$5,953,900	\$5,953,900

2.A. Summary of Base Request by Strategy

10/23/2020 1:31:06PM

87th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

765 University of Houston - Victoria

Goal / Objective / STRATEGY	Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
<u>METHOD OF FINANCING:</u>					
General Revenue Funds:					
1 General Revenue Fund	13,852,361	13,897,305	13,935,768	3,951,847	3,951,847
SUBTOTAL	\$13,852,361	\$13,897,305	\$13,935,768	\$3,951,847	\$3,951,847
General Revenue Dedicated Funds:					
704 Est Bd Authorized Tuition Inc	891,341	1,042,504	828,600	0	0
770 Est. Other Educational & General	4,726,878	4,935,689	4,567,619	2,001,154	2,001,154
SUBTOTAL	\$5,618,219	\$5,978,193	\$5,396,219	\$2,001,154	\$2,001,154
Other Funds:					
599 Economic Stabilization Fund	0	495,614	1,208,214	0	0
802 Lic Plate Trust Fund No. 0802, est	2,000	930	899	899	899
SUBTOTAL	\$2,000	\$496,544	\$1,209,113	\$899	\$899
TOTAL, METHOD OF FINANCING	\$19,472,580	\$20,372,042	\$20,541,100	\$5,953,900	\$5,953,900

*Rider appropriations for the historical years are included in the strategy amounts.

2.B. Summary of Base Request by Method of Finance
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

10/23/2020 1:31:07PM

Agency code: **765** Agency name: **University of Houston - Victoria**

METHOD OF FINANCING	Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
<u>GENERAL REVENUE</u>					
<u>1</u> General Revenue Fund					
<i>REGULAR APPROPRIATIONS</i>					
Regular Appropriations from MOF Table (2018-19 GAA)	\$13,842,840	\$0	\$0	\$0	\$0
Regular Appropriations from MOF Table (2020-21 GAA)	\$0	\$14,650,338	\$14,647,586	\$3,951,847	\$3,951,847
<i>LAPSED APPROPRIATIONS</i>					
Lapsed Unused Research Development Fund	\$(1,821)	\$0	\$0	\$0	\$0
Comments: Lapsed Unused Comprehensive Research Development Fund					
Lapsed Appropriations	\$0	\$(732,425)	\$(732,426)	\$0	\$0
Comments: 5% biennial reduction to 2020-21 appropriation					
<i>UNEXPENDED BALANCES AUTHORITY</i>					
Comprehensive Research Fund (Article III, Sec. 58,2018-19 GAA)	\$11,342	\$0	\$0	\$0	\$0

2.B. Summary of Base Request by Method of Finance

10/23/2020 1:31:07PM

87th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

Agency code:	765	Agency name:	University of Houston - Victoria			
METHOD OF FINANCING		Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
<u>GENERAL REVENUE</u>						
Comments: Sec. 54, Special Provisions for Higher Education, Appropriations for Comprehensive Research Fund, 2018-2019 GAA						
Comprehensive Research Fund, 2021 GAA						
		\$0	\$(20,608)	\$20,608	\$0	\$0
Comments: Sec. 54, Provisions for Higher Education, Appropriations for Comprehensive Research Fund, 2020-2021 GAA						
TOTAL,	General Revenue Fund	\$13,852,361	\$13,897,305	\$13,935,768	\$3,951,847	\$3,951,847
TOTAL, ALL	GENERAL REVENUE	\$13,852,361	\$13,897,305	\$13,935,768	\$3,951,847	\$3,951,847

GENERAL REVENUE FUND - DEDICATED**704** GR Dedicated - Estimated Board Authorized Tuition Increases Account No. 704*REGULAR APPROPRIATIONS*

Regular Appropriations from MOF Table (2018-2019 GAA)

\$828,600	\$0	\$0	\$0	\$0
-----------	-----	-----	-----	-----

Regular Appropriations from MOF Table (2020 -2021 GAA)

\$0	\$828,600	\$828,600	\$0	\$0
-----	-----------	-----------	-----	-----

BASE ADJUSTMENT

2.B. Summary of Base Request by Method of Finance
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

10/23/2020 1:31:07PM

Agency code: 765		Agency name: University of Houston - Victoria				
METHOD OF FINANCING		Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
<u>GENERAL REVENUE FUND - DEDICATED</u>						
	Revised Revenue Receipts	\$62,741	\$213,904	\$0	\$0	\$0
TOTAL,	GR Dedicated - Estimated Board Authorized Tuition Increases Account No. 704	\$891,341	\$1,042,504	\$828,600	\$0	\$0
<u>770</u>	GR Dedicated - Estimated Other Educational and General Income Account No. 770					
	<i>REGULAR APPROPRIATIONS</i>					
	Regular Appropriations from MOF Table (2018-19 GAA)	\$4,369,825	\$0	\$0	\$0	\$0
	Regular Appropriations from MOF Table (2020-21 GAA)	\$0	\$4,526,010	\$4,530,442	\$0	\$0
	Regular Appropriations	\$0	\$0	\$0	\$2,001,154	\$2,001,154
	<i>BASE ADJUSTMENT</i>					
	Revised Revenue Receipts	\$240,671	\$429,262	\$30,636	\$0	\$0

2.B. Summary of Base Request by Method of Finance
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

10/23/2020 1:31:07PM

Agency code:	765	Agency name:	University of Houston - Victoria			
METHOD OF FINANCING		Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
<u>GENERAL REVENUE FUND - DEDICATED</u>						
Comments: The increase in revised receipts is a result of increased graduate enrollment.						
Adjustment to Expended						
		\$116,382	\$(19,583)	\$6,541	\$0	\$0
Comments: Adjustments to expended as a result of decreases in general appropriated funds and the use of fund balance to support new initiatives and academic programs.						
TOTAL,	GR Dedicated - Estimated Other Educational and General Income Account No. 770					
		\$4,726,878	\$4,935,689	\$4,567,619	\$2,001,154	\$2,001,154
TOTAL GENERAL REVENUE FUND - DEDICATED - 704, 708 & 770						
		\$5,618,219	\$5,978,193	\$5,396,219	\$2,001,154	\$2,001,154
TOTAL, ALL	GENERAL REVENUE FUND - DEDICATED					
		\$5,618,219	\$5,978,193	\$5,396,219	\$2,001,154	\$2,001,154
TOTAL,	GR & GR-DEDICATED FUNDS					
		\$19,470,580	\$19,875,498	\$19,331,987	\$5,953,001	\$5,953,001

OTHER FUNDS

599 Economic Stabilization Fund

SUPPLEMENTAL, SPECIAL OR EMERGENCY APPROPRIATIONS

86th, Leg., SB 500, P. 20, Sec. 39

2.B. Summary of Base Request by Method of Finance
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

10/23/2020 1:31:07PM

Agency code: **765** Agency name: **University of Houston - Victoria**

METHOD OF FINANCING		Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
<u>OTHER FUNDS</u>						
		\$1,703,828	\$0	\$0	\$0	\$0
<i>UNEXPENDED BALANCES AUTHORITY</i>						
	86th, Leg., SB 500, P. 20, Sec. 39					
		\$(1,703,828)	\$0	\$0	\$0	\$0
	86th, Leg., SB 500, P. 20, Sec. 39					
		\$0	\$1,703,828	\$0	\$0	\$0
	86th, Leg., SB 500, P. 20, Sec. 39					
		\$0	\$(1,208,214)	\$0	\$0	\$0
	86th, Leg., SB 500, P. 20, Sec. 39					
		\$0	\$0	\$1,208,214	\$0	\$0
TOTAL,	Economic Stabilization Fund					
		\$0	\$495,614	\$1,208,214	\$0	\$0

802 License Plate Trust Fund Account No. 0802, estimated

REGULAR APPROPRIATIONS

Regular Appropriations from MOF Table (2018-19 GAA)

2.B. Summary of Base Request by Method of Finance
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

10/23/2020 1:31:07PM

Agency code: **765** Agency name: **University of Houston - Victoria**

METHOD OF FINANCING		Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
<u>OTHER FUNDS</u>						
		\$899	\$0	\$0	\$0	\$0
	Regular Appropriations from MOF Table (2020-21 GAA)					
		\$0	\$899	\$899	\$899	\$899
<i>TRANSFERS</i>						
	85th Legislative Session, Article III, P. 254, Special Provisions Relating Only to State Agencies of Higher Education, Sec. 4					
		\$1,132	\$0	\$0	\$0	\$0
<i>UNEXPENDED BALANCES AUTHORITY</i>						
	85th Legislative Session, Article III, P. 272, Special Provisions Relating Only to State Agencies of Higher Education, Sec. 57					
		\$(31)	\$0	\$0	\$0	\$0
	86th Legislative Session, Article III, P. 277, Special Provisions Relating Only to State Agencies of Higher Education, Sec. 57					
		\$0	\$31	\$0	\$0	\$0
TOTAL,	License Plate Trust Fund Account No. 0802, estimated	\$2,000	\$930	\$899	\$899	\$899
TOTAL, ALL	OTHER FUNDS	\$2,000	\$496,544	\$1,209,113	\$899	\$899

2.B. Summary of Base Request by Method of Finance
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

10/23/2020 1:31:07PM

Agency code: 765	Agency name: University of Houston - Victoria				
METHOD OF FINANCING	Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
GRAND TOTAL	\$19,472,580	\$20,372,042	\$20,541,100	\$5,953,900	\$5,953,900
<u>FULL-TIME-EQUIVALENT POSITIONS</u>					
REGULAR APPROPRIATIONS					
Regular Appropriations from MOF Table (2018-19 GAA)	270.7	0.0	0.0	0.0	0.0
Regular Appropriations from MOF Table (2020-21 GAA)	0.0	274.0	274.0	0.0	0.0
Regular Appropriations from MOF Table (2022-23 GAA)	0.0	0.0	0.0	245.3	245.3
UNAUTHORIZED NUMBER OVER (BELOW) CAP					
Unauthorized Amount over cap/(amount below cap)	(12.6)	(32.4)	(28.7)	0.0	0.0
Comments: To mitigate anticipated decrease in enrollment due to COVID19, UHV has implemented a self-imposed hiring freeze starting Spring FY2020 through FY2021.					
TOTAL, ADJUSTED FTES	258.1	241.6	245.3	245.3	245.3

**NUMBER OF 100% FEDERALLY FUNDED
FTEs**

2.C. Summary of Base Request by Object of Expense

10/23/2020 1:31:07PM

87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)**765 University of Houston - Victoria**

OBJECT OF EXPENSE	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
1001 SALARIES AND WAGES	\$6,927,395	\$5,875,550	\$5,385,463	\$3,894,042	\$3,894,041
1002 OTHER PERSONNEL COSTS	\$1,135,742	\$1,235,152	\$1,452,727	\$1,290,210	\$1,290,210
1005 FACULTY SALARIES	\$10,629,197	\$11,859,861	\$11,741,117	\$0	\$0
2004 UTILITIES	\$49,495	\$151,824	\$0	\$0	\$0
2008 DEBT SERVICE	\$0	\$0	\$0	\$0	\$0
2009 OTHER OPERATING EXPENSE	\$730,751	\$1,249,655	\$1,961,793	\$769,648	\$769,649
OOE Total (Excluding Riders)	\$19,472,580	\$20,372,042	\$20,541,100	\$5,953,900	\$5,953,900
OOE Total (Riders)				\$0	\$0
Grand Total	\$19,472,580	\$20,372,042	\$20,541,100	\$5,953,900	\$5,953,900

2.D. Summary of Base Request Objective Outcomes
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

10/23/2020 1:31:07PM

765 University of Houston - Victoria

Goal/ Objective / Outcome		Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
1	Provide Instructional and Operations Support					
	1 Provide Instructional and Operations Support					
KEY	1 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 6 Yrs					
		21.17%	21.02%	22.00%	22.00%	22.00%
	2 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 6 Yrs					
		19.05%	25.00%	26.00%	26.00%	26.00%
	3 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 6 Yrs					
		19.42%	20.00%	20.00%	20.00%	20.00%
	4 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 6 Yrs					
		20.00%	21.00%	20.00%	20.00%	20.00%
	5 % 1st-time, Full-time, Degree-seeking Other Frshmn Earn Deg in 6 Yrs					
		64.29%	35.00%	35.00%	35.00%	35.00%
KEY	6 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 4 Yrs					
		8.80%	9.00%	9.00%	9.00%	9.00%
	7 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 4 Yrs					
		5.77%	10.00%	10.00%	10.00%	10.00%
	8 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 4 Yrs					
		12.23%	11.00%	11.00%	11.00%	11.00%
	9 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 4 Yrs					
		1.37%	8.00%	8.00%	8.00%	8.00%
	10 % 1st-time, Full-time, Degree-seeking Other Frsh Earn Degree in 4 Yrs					
		20.00%	10.00%	10.00%	10.00%	10.00%
KEY	11 Persistence Rate 1st-time, Full-time, Degree-seeking Frsh after 1 Yr					
		61.64%	62.00%	61.00%	61.00%	61.00%
	12 Persistence 1st-time, Full-time, Degree-seeking White Frsh after 1 Yr					
		60.00%	63.00%	61.00%	61.00%	61.00%

2.D. Summary of Base Request Objective Outcomes
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

10/23/2020 1:31:07PM

765 University of Houston - Victoria					
<i>Goal/ Objective / Outcome</i>	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
13 Persistence 1st-time, Full-time, Degree-seeking Hisp Frsh after 1 Yr	63.64%	64.00%	63.00%	63.00%	63.00%
14 Persistence 1st-time, Full-time, Degree-seeking Black Frsh after 1 Yr	60.00%	60.00%	61.00%	61.00%	61.00%
15 Persistence 1st-time, Full-time, Degree-seeking Other Frsh after 1 Yr	56.00%	60.00%	60.00%	60.00%	60.00%
16 Percent of Semester Credit Hours Completed	94.51%	93.62%	93.00%	93.00%	93.00%
KEY 17 Certification Rate of Teacher Education Graduates	83.00%	85.00%	94.00%	94.00%	94.00%
18 Percentage of Underprepared Students Satisfy TSI Obligation in Math	70.00%	70.00%	70.00%	70.00%	70.00%
19 Percentage of Underprepared Students Satisfy TSI Obligation in Writing	75.00%	75.00%	75.00%	75.00%	75.00%
20 Percentage of Underprepared Students Satisfy TSI Obligation in Reading	83.00%	83.00%	83.00%	83.00%	83.00%
KEY 21 % of Baccalaureate Graduates Who Are 1st Generation College Graduates	46.00%	46.00%	46.00%	46.00%	46.00%
KEY 22 Percent of Transfer Students Who Graduate within 4 Years	62.33%	63.00%	63.00%	63.00%	63.00%
KEY 23 Percent of Transfer Students Who Graduate within 2 Years	23.29%	23.00%	23.00%	23.00%	23.00%
KEY 24 % Lower Division Semester Credit Hours Taught by Tenured/Tenure-Track	53.68%	49.73%	50.00%	50.00%	50.00%
KEY 27 State Licensure Pass Rate of Nursing Graduates	0.00%	0.00%	0.00%	0.00%	0.00%

2.D. Summary of Base Request Objective Outcomes

10/23/2020 1:31:07PM

87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)**765 University of Houston - Victoria**

Goal/ Objective / Outcome		Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
KEY	30 Dollar Value of External or Sponsored Research Funds (in Millions)					
		0.04	0.03	0.02	0.02	0.02
	32 External Research Funds As Percentage Appropriated for Research					
		0.00%	0.00%	0.00%	0.00%	0.00%

2.E. Summary of Exceptional Items Request
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/23/2020
TIME : 1:31:07PM

Agency code: 765

Agency name: University of Houston - Victoria

Priority	Item	2022			2023			Biennium	
		GR and GR/GR Dedicated	All Funds	FTEs	GR and GR Dedicated	All Funds	FTEs	GR and GR Dedicated	All Funds
1	Restoring of Proposed Funding	\$207,992	\$207,992	19.5	\$207,992	\$207,992	19.5	\$415,984	\$415,984
2	Campus Expansion	\$10,885,740	\$10,885,740		\$10,885,740	\$10,885,740		\$21,771,480	\$21,771,480
3	Institutional Enhancement								
4	Master's Degree in Nursing								
5	Center for Regional Outreach								
6	SBDC								
Total, Exceptional Items Request		\$11,093,732	\$11,093,732	19.5	\$11,093,732	\$11,093,732	19.5	\$22,187,464	\$22,187,464
Method of Financing									
	General Revenue	\$11,093,732	\$11,093,732		\$11,093,732	\$11,093,732		\$22,187,464	\$22,187,464
	General Revenue - Dedicated								
	Federal Funds								
	Other Funds								
		\$11,093,732	\$11,093,732		\$11,093,732	\$11,093,732		\$22,187,464	\$22,187,464
Full Time Equivalent Positions				19.5				19.5	

Number of 100% Federally Funded FTEs

2.F. Summary of Total Request by Strategy
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/23/2020

TIME : 1:31:07PM

Agency code: 765 Agency name: University of Houston - Victoria

Goal/Objective/STRATEGY	Base 2022	Base 2023	Exceptional 2022	Exceptional 2023	Total Request 2022	Total Request 2023
1 Provide Instructional and Operations Support						
1 <i>Provide Instructional and Operations Support</i>						
1 OPERATIONS SUPPORT	\$0	\$0	\$0	\$0	\$0	\$0
3 STAFF GROUP INSURANCE PREMIUMS	1,290,210	1,290,210	0	0	1,290,210	1,290,210
4 WORKERS' COMPENSATION INSURANCE	36,937	36,938	0	0	36,937	36,938
6 TEXAS PUBLIC EDUCATION GRANTS	710,944	710,944	0	0	710,944	710,944
TOTAL, GOAL 1	\$2,038,091	\$2,038,092	\$0	\$0	\$2,038,091	\$2,038,092
2 Provide Infrastructure Support						
1 <i>Provide Operation and Maintenance of E&G Space</i>						
1 E&G SPACE SUPPORT	0	0	0	0	0	0
6 HURRICANE HARVEY DAMAGES	0	0	0	0	0	0
TOTAL, GOAL 2	\$0	\$0	\$0	\$0	\$0	\$0

2.F. Summary of Total Request by Strategy
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/23/2020
TIME : 1:31:07PM

Agency code:	765	Agency name:	University of Houston - Victoria			
Goal/Objective/STRATEGY	Base 2022	Base 2023	Exceptional 2022	Exceptional 2023	Total Request 2022	Total Request 2023
3 Provide Non-formula Support						
1 INSTRUCTIONAL SUPPORT						
1 MASTER'S DEGREE IN NURSING	\$0	\$0	\$0	\$0	\$0	\$0
2 EXPANSION FUNDING	1,223,829	1,223,829	0	0	1,223,829	1,223,829
3 Public Service						
1 CENTER FOR REGIONAL OUTREACH	0	0	0	0	0	0
2 SMALL BUSINESS DEVELOPMENT CENTER	153,177	153,176	0	0	153,177	153,176
4 INSTITUTIONAL SUPPORT						
1 INSTITUTIONAL ENHANCEMENT	2,517,935	2,517,935	0	0	2,517,935	2,517,935
5 EXCEPTONAL ITEM REQUEST						
1 EXCEPTIONAL ITEM REQUEST	0	0	11,093,732	11,093,732	11,093,732	11,093,732
TOTAL, GOAL 3	\$3,894,941	\$3,894,940	\$11,093,732	\$11,093,732	\$14,988,673	\$14,988,672

2.F. Summary of Total Request by Strategy
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/23/2020
TIME : 1:31:07PM

Agency code: 765	Agency name: University of Houston - Victoria					
Goal/Objective/STRATEGY	Base 2022	Base 2023	Exceptional 2022	Exceptional 2023	Total Request 2022	Total Request 2023
6 Research Funds						
3 Comprehensive Research Fund						
1 COMPREHENSIVE RESEARCH FUND	\$20,868	\$20,868	\$0	\$0	\$20,868	\$20,868
TOTAL, GOAL 6	\$20,868	\$20,868	\$0	\$0	\$20,868	\$20,868
TOTAL, AGENCY STRATEGY REQUEST	\$5,953,900	\$5,953,900	\$11,093,732	\$11,093,732	\$17,047,632	\$17,047,632
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST	\$0	\$0	\$0	\$0	\$0	\$0
GRAND TOTAL, AGENCY REQUEST	\$5,953,900	\$5,953,900	\$11,093,732	\$11,093,732	\$17,047,632	\$17,047,632

2.F. Summary of Total Request by Strategy
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/23/2020
TIME : 1:31:07PM

Agency code: 765		Agency name: University of Houston - Victoria					
Goal/Objective/STRATEGY		Base 2022	Base 2023	Exceptional 2022	Exceptional 2023	Total Request 2022	Total Request 2023
General Revenue Funds:							
1	General Revenue Fund	\$3,951,847	\$3,951,847	\$11,093,732	\$11,093,732	\$15,045,579	\$15,045,579
		\$3,951,847	\$3,951,847	\$11,093,732	\$11,093,732	\$15,045,579	\$15,045,579
General Revenue Dedicated Funds:							
704	Est Bd Authorized Tuition Inc	0	0	0	0	0	0
770	Est. Other Educational & General	2,001,154	2,001,154	0	0	2,001,154	2,001,154
		\$2,001,154	\$2,001,154	\$0	\$0	\$2,001,154	\$2,001,154
Other Funds:							
599	Economic Stabilization Fund	0	0	0	0	0	0
802	Lic Plate Trust Fund No. 0802, est	899	899	0	0	899	899
		\$899	\$899	\$0	\$0	\$899	\$899
TOTAL, METHOD OF FINANCING		\$5,953,900	\$5,953,900	\$11,093,732	\$11,093,732	\$17,047,632	\$17,047,632
FULL TIME EQUIVALENT POSITIONS		245.3	245.3	19.5	19.5	264.8	264.8

2.G. Summary of Total Request Objective Outcomes
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

Date : 10/23/2020

Time: 1:31:08PM

Agency code: 765

Agency name: University of Houston - Victoria

Goal/ Objective / Outcome

		BL 2022	BL 2023	Excp 2022	Excp 2023	Total Request 2022	Total Request 2023
1	Provide Instructional and Operations Support						
1	Provide Instructional and Operations Support						
KEY	1 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 6 Yrs						
		22.00%	22.00%			22.00%	22.00%
	2 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 6 Yrs						
		26.00%	26.00%			26.00%	26.00%
	3 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 6 Yrs						
		20.00%	20.00%			20.00%	20.00%
	4 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 6 Yrs						
		20.00%	20.00%			20.00%	20.00%
	5 % 1st-time, Full-time, Degree-seeking Other Frshmn Earn Deg in 6 Yrs						
		35.00%	35.00%			35.00%	35.00%
KEY	6 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 4 Yrs						
		9.00%	9.00%			9.00%	9.00%
	7 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 4 Yrs						
		10.00%	10.00%			10.00%	10.00%
	8 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 4 Yrs						
		11.00%	11.00%			11.00%	11.00%

2.G. Summary of Total Request Objective Outcomes
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

Date : 10/23/2020

Time: 1:31:08PM

Agency code: 765

Agency name: University of Houston - Victoria

Goal/ Objective / Outcome

	BL 2022	BL 2023	Excp 2022	Excp 2023	Total Request 2022	Total Request 2023
9 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 4 Yrs						
	8.00%	8.00%			8.00%	8.00%
10 % 1st-time, Full-time, Degree-seeking Other Frsh Earn Degree in 4 Yrs						
	10.00%	10.00%			10.00%	10.00%
KEY 11 Persistence Rate 1st-time, Full-time, Degree-seeking Frsh after 1 Yr						
	61.00%	61.00%			61.00%	61.00%
12 Persistence 1st-time, Full-time, Degree-seeking White Frsh after 1 Yr						
	61.00%	61.00%			61.00%	61.00%
13 Persistence 1st-time, Full-time, Degree-seeking Hisp Frsh after 1 Yr						
	63.00%	63.00%			63.00%	63.00%
14 Persistence 1st-time, Full-time, Degree-seeking Black Frsh after 1 Yr						
	61.00%	61.00%			61.00%	61.00%
15 Persistence 1st-time, Full-time, Degree-seeking Other Frsh after 1 Yr						
	60.00%	60.00%			60.00%	60.00%
16 Percent of Semester Credit Hours Completed						
	93.00%	93.00%			93.00%	93.00%
KEY 17 Certification Rate of Teacher Education Graduates						
	94.00%	94.00%			94.00%	94.00%

2.G. Summary of Total Request Objective Outcomes
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

Date : 10/23/2020

Time: 1:31:08PM

Agency code: 765

Agency name: University of Houston - Victoria

Goal/ Objective / Outcome

	BL 2022	BL 2023	Excp 2022	Excp 2023	Total Request 2022	Total Request 2023
18 Percentage of Underprepared Students Satisfy TSI Obligation in Math						
	70.00%	70.00%			70.00%	70.00%
19 Percentage of Underprepared Students Satisfy TSI Obligation in Writing						
	75.00%	75.00%			75.00%	75.00%
20 Percentage of Underprepared Students Satisfy TSI Obligation in Reading						
	83.00%	83.00%			83.00%	83.00%
KEY 21 % of Baccalaureate Graduates Who Are 1st Generation College Graduates						
	46.00%	46.00%			46.00%	46.00%
KEY 22 Percent of Transfer Students Who Graduate within 4 Years						
	63.00%	63.00%			63.00%	63.00%
KEY 23 Percent of Transfer Students Who Graduate within 2 Years						
	23.00%	23.00%			23.00%	23.00%
KEY 24 % Lower Division Semester Credit Hours Taught by Tenured/Tenure-Track						
	50.00%	50.00%			50.00%	50.00%
KEY 27 State Licensure Pass Rate of Nursing Graduates						
	0.00%	0.00%			0.00%	0.00%
KEY 30 Dollar Value of External or Sponsored Research Funds (in Millions)						
	0.02	0.02			0.02	0.02

2.G. Summary of Total Request Objective Outcomes
 87th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

Date : **10/23/2020**

Time: **1:31:08PM**

Agency code: **765**

Agency name: **University of Houston - Victoria**

Goal/ *Objective* / **Outcome**

	BL 2022	BL 2023	Excp 2022	Excp 2023	Total Request 2022	Total Request 2023
<hr/>						
32 External Research Funds As Percentage Appropriated for Research						
	0.00%	0.00%			0.00%	0.00%

765 University of Houston - Victoria

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 1 Operations Support

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
Output Measures:						
1	Number of Undergraduate Degrees Awarded	1,180.00	1,307.00	1,200.00	1,250.00	1,250.00
2	Number of Minority Graduates	543.00	561.00	500.00	500.00	500.00
3	Number of Underprepared Students Who Satisfy TSI Obligations in Math	102.00	103.00	104.00	105.00	106.00
4	Number of Underprepared Students Who Satisfy TSI Obligation in Writing	55.00	56.00	59.00	60.00	60.00
5	Number of Underprepared Students Who Satisfy TSI Obligation in Reading	58.00	59.00	59.00	60.00	60.00
6	Number of Two-Year College Transfers Who Graduate	385.00	380.00	380.00	380.00	380.00
Efficiency Measures:						
KEY 1	Administrative Cost As a Percent of Operating Budget	10.60 %	12.00 %	12.00 %	10.50 %	10.50 %
KEY 2	Avg Cost of Resident Undergraduate Tuition and Fees for 15 SCH	4,164.00	4,245.00	4,272.00	4,340.00	4,409.00
Explanatory/Input Measures:						
1	Student/Faculty Ratio	17.20	18.00	18.00	18.00	18.00
2	Number of Minority Students Enrolled	2,587.00	2,600.00	2,650.00	2,700.00	2,750.00
3	Number of Community College Transfers Enrolled	1,607.00	1,600.00	1,600.00	1,600.00	1,600.00
4	Number of Semester Credit Hours Completed	87,676.00	87,500.00	8,800.00	8,800.00	8,800.00

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

3.A. Strategy Request

10/23/2020 1:31:08PM

87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

765 University of Houston - Victoria

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 1 Operations Support

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
5	Number of Semester Credit Hours	92,773.00	93,000.00	93,500.00	93,500.00	93,500.00
6	Number of Students Enrolled as of the Twelfth Class Day	4,502.00	4,900.00	4,600.00	4,600.00	4,600.00
KEY 7	Average Student Loan Debt	30,771.00	25,868.00	22,414.00	19,405.00	19,405.00
KEY 8	Percent of Students with Student Loan Debt	43.50 %	53.30 %	65.60 %	79.60 %	79.60 %
9	Average Financial Aid Award Per Full-Time Student	10,992.00	11,313.00	11,625.00	11,947.00	11,947.00
KEY 10	Percent of Full-Time Students Receiving Financial Aid	90.80 %	89.40 %	88.60 %	87.70 %	87.70 %
Objects of Expense:						
1001	SALARIES AND WAGES	\$6,107,212	\$5,449,093	\$5,039,903	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$256,675	\$178,204	\$162,517	\$0	\$0
1005	FACULTY SALARIES	\$10,503,546	\$11,859,861	\$11,741,117	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$4,242	\$33,366	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$16,871,675	\$17,520,524	\$16,943,537	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$12,796,616	\$13,318,040	\$13,548,472	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$12,796,616	\$13,318,040	\$13,548,472	\$0	\$0

Method of Financing:

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

3.A. Strategy Request
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

10/23/2020 1:31:08PM

765 University of Houston - Victoria

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 1 Operations Support

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
704	Est Bd Authorized Tuition Inc	\$891,341	\$1,042,504	\$828,600	\$0	\$0
770	Est. Other Educational & General	\$3,183,718	\$3,159,980	\$2,566,465	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$4,075,059	\$4,202,484	\$3,395,065	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$16,871,675	\$17,520,524	\$16,943,537	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		229.5	230.0	233.8	233.8	233.8

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Instruction and Operations Formula provides funding for faculty salaries, departmental operating expense, library, instructional administration, research enhancement, student services and institutional support. The funds are distributed on a weighted semester credit hour basis. The rate per weighted semester credit hour is established by the Legislature each biennium. UHV is requesting an increase in FTE on Schedule 7 in order to satisfy academic and student services needs during downward expansion.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

3.A. Strategy Request
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

10/23/2020 1:31:08PM

765 University of Houston - Victoria

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 1 Operations Support

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
------	-------------	----------	----------	----------	------------------------	------------------------

A funding reduction will have a negative effect on instruction and support for critical programs and priorities which are needed to meet the challenges of a rapid increase in student enrollments.

(1)- Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL CHANGE	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2020 + Bud 2021)	Baseline Request (BL 2022 + BL 2023)		\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$34,464,061	\$0	\$(34,464,061)	\$(26,964,785)	General revenue fund - The rate per weighted semester credit hour is established by the Legislature each biennium.
			\$(5,628,532)	Estimated Other Education and General Income
			\$(1,870,744)	Board Authorized Tuition
			\$(34,464,061)	Total of Explanation of Biennial Change

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

3.A. Strategy Request
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

10/23/2020 1:31:08PM

765 University of Houston - Victoria

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 3 Staff Group Insurance Premiums

Service Categories:

Service: 06 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
1002	OTHER PERSONNEL COSTS	\$865,933	\$1,056,215	\$1,290,210	\$1,290,210	\$1,290,210
TOTAL, OBJECT OF EXPENSE		\$865,933	\$1,056,215	\$1,290,210	\$1,290,210	\$1,290,210
Method of Financing:						
770	Est. Other Educational & General	\$865,933	\$1,056,215	\$1,290,210	\$1,290,210	\$1,290,210
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$865,933	\$1,056,215	\$1,290,210	\$1,290,210	\$1,290,210
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$1,290,210	\$1,290,210
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$865,933	\$1,056,215	\$1,290,210	\$1,290,210	\$1,290,210

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy is to provide proportional share of staff group insurance premiums paid from Other Educational and General funds.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

3.A. Strategy Request
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

10/23/2020 1:31:08PM

765 University of Houston - Victoria

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 3 Staff Group Insurance Premiums

Service Categories:

Service: 06 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
------	-------------	----------	----------	----------	---------	---------

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$2,346,425	\$2,580,420	\$233,995	\$233,995	This strategy is to provide proportional share of staff group insurance premiums paid from Other Education and General funds
			<u>\$233,995</u>	Total of Explanation of Biennial Change

3.A. Strategy Request
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

10/23/2020 1:31:08PM

765 University of Houston - Victoria

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 4 Workers' Compensation Insurance

Service Categories:

Service: 06 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	\$29,156	\$8,550	\$0	\$36,937	\$36,938
TOTAL, OBJECT OF EXPENSE		\$29,156	\$8,550	\$0	\$36,937	\$36,938
Method of Financing:						
1	General Revenue Fund	\$23,189	\$0	\$0	\$36,937	\$36,938
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$23,189	\$0	\$0	\$36,937	\$36,938
Method of Financing:						
770	Est. Other Educational & General	\$5,967	\$8,550	\$0	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$5,967	\$8,550	\$0	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$36,937	\$36,938
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$29,156	\$8,550	\$0	\$36,937	\$36,938
FULL TIME EQUIVALENT POSITIONS:						

3.A. Strategy Request
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

10/23/2020 1:31:08PM

765 University of Houston - Victoria

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 4 Workers' Compensation Insurance

Service Categories:

Service: 06 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
------	-------------	----------	----------	----------	---------	---------

STRATEGY DESCRIPTION AND JUSTIFICATION:

The strategy funds the Worker's Compensation payments related to Educational and General funds.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$8,550	\$73,875	\$65,325	\$65,325	Funds returned as a portion of the 5% reductions for FY2020 and FY2021. Expenditures for FY2020-2021 are reported in Operations Support. For FY2022-2023, a portion of the funding will be returned.
			<u>\$65,325</u>	Total of Explanation of Biennial Change

3.A. Strategy Request
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

10/23/2020 1:31:08PM

765 University of Houston - Victoria

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 6 Texas Public Education Grants

Service Categories:

Service: 20 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	\$671,260	\$710,944	\$710,944	\$710,944	\$710,944
TOTAL, OBJECT OF EXPENSE		\$671,260	\$710,944	\$710,944	\$710,944	\$710,944
Method of Financing:						
770	Est. Other Educational & General	\$671,260	\$710,944	\$710,944	\$710,944	\$710,944
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$671,260	\$710,944	\$710,944	\$710,944	\$710,944
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$710,944	\$710,944
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$671,260	\$710,944	\$710,944	\$710,944	\$710,944

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy represents tuition set aside for the Texas Public Education Grants program as required by Section 56.033 of the Texas Education Code.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

3.A. Strategy Request
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

10/23/2020 1:31:08PM

765 University of Houston - Victoria

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 6 Texas Public Education Grants

Service Categories:

Service: 20 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
------	-------------	----------	----------	----------	---------	---------

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$1,421,888	\$1,421,888	\$0	\$0	Due to change in tuition revenue.
			<u>\$0</u>	Total of Explanation of Biennial Change

3.A. Strategy Request
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

10/23/2020 1:31:08PM

765 University of Houston - Victoria

GOAL: 2 Provide Infrastructure Support

OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space

STRATEGY: 1 Educational and General Space Support

Service Categories:

Service: 10

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
Efficiency Measures:						
1	Space Utilization Rate of Classrooms	68.00	70.00	75.00	78.00	80.00
2	Space Utilization Rate of Labs	92.00	92.00	65.00	70.00	73.00
Objects of Expense:						
1001	SALARIES AND WAGES	\$557,663	\$273,280	\$192,384	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$9,202	\$733	\$0	\$0	\$0
2004	UTILITIES	\$49,495	\$151,824	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$3,225	\$251	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$619,585	\$426,088	\$192,384	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$619,585	\$426,088	\$192,384	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$619,585	\$426,088	\$192,384	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$619,585	\$426,088	\$192,384	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		19.9	8.5	8.5	8.5	8.5

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

765 University of Houston - Victoria

GOAL:	2	Provide Infrastructure Support				
OBJECTIVE:	1	Provide Operation and Maintenance of E&G Space			Service Categories:	
STRATEGY:	1	Educational and General Space Support			Service: 10	Income: A.2 Age: B.3
						(1)
CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
					(1)	(1)

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Infrastructure Support formula distributes funding associated with plant-related formulas and utilities. This formula is driven by the predicted square feet for universities' educational and general activities produced by the Coordinating Board Space Projection Model. The portion of the formula related to utilities is adjusted to reflect differences in unit costs for purchased utilities, including electricity, natural gas, water and wastewater, and thermal energy. FTEs will increase as we add new facilities in 2022 and 2023.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

The University prides itself in maintaining facilities where there are no deferred maintenance issues. Located 25 miles from the coast, the University may need additional expenditures due to extreme weather.

(1)- Formula funding strategies are not requested 2022-23 because the amounts are not determined by institutions.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$618,472	\$0	\$(618,472)	\$(618,472)	Remaining expenditures for FY2020-2021 are reported in Operations Support.
			\$(618,472)	Total of Explanation of Biennial Change

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

3.A. Strategy Request
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

10/23/2020 1:31:08PM

765 University of Houston - Victoria

GOAL: 2 Provide Infrastructure Support

OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space

STRATEGY: 6 Hurricane Harvey Damages

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	\$0	\$495,614	\$1,208,214	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$0	\$495,614	\$1,208,214	\$0	\$0
Method of Financing:						
599	Economic Stabilization Fund	\$0	\$495,614	\$1,208,214	\$0	\$0
SUBTOTAL, MOF (OTHER FUNDS)		\$0	\$495,614	\$1,208,214	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$0	\$495,614	\$1,208,214	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:						
STRATEGY DESCRIPTION AND JUSTIFICATION:						
EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:						

3.A. Strategy Request
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

10/23/2020 1:31:08PM

765 University of Houston - Victoria

GOAL: 2 Provide Infrastructure Support
OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space
STRATEGY: 6 Hurricane Harvey Damages

Service Categories:
Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
------	-------------	----------	----------	----------	---------	---------

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$1,703,828	\$0	\$(1,703,828)	\$(1,703,828)	Completion of repairs for Hurricane Harvey damages, drainage control, and mitigation projects are anticipated to be completed in FY2021.
			\$(1,703,828)	Total of Explanation of Biennial Change

3.A. Strategy Request
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

10/23/2020 1:31:08PM

765 University of Houston - Victoria

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 1 INSTRUCTIONAL SUPPORT
STRATEGY: 1 Master's Degree in Nursing

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
1001	SALARIES AND WAGES	\$50,693	\$0	\$0	\$0	\$0
1005	FACULTY SALARIES	\$125,651	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$176,344	\$0	\$0	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$176,344	\$0	\$0	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$176,344	\$0	\$0	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$176,344	\$0	\$0	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		3.8	0.0	0.0	0.0	0.0
STRATEGY DESCRIPTION AND JUSTIFICATION:						

3.A. Strategy Request
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

10/23/2020 1:31:08PM

765 University of Houston - Victoria

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 1 INSTRUCTIONAL SUPPORT

Service Categories:

STRATEGY: 1 Master's Degree in Nursing

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
------	-------------	----------	----------	----------	---------	---------

UHV's nursing program was transferred to the University of Houston in FY2015. UHV reestablished a nursing program in 2016 under UHV's School of Education, Health Professions and Human Development. The nursing program provides associate degree nurses access to BSN degrees and an opportunity to advance within the profession. Accreditation of the nursing program by the Commission on Collegiate Nursing Education was achieved this spring, UHV must hire additional faculty, accept more students through growing the RN-to-BSN program, and develop the Master's in Nursing program to service the communities in the region and the Family Nurse Practitioner program. Without funding, the growth of the programs and ability to impact the nursing shortage and patient care will be negatively impacted.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Non-Formula Support Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2020 + Bud 2021)	Baseline Request (BL 2022 + BL 2023)		\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$0	\$0	\$0	\$0	Funds were returned as a portion of the 5% reductions. Expenditures are reported in Operations Support. For FY2022-23, funding for this strategy would be eliminated.
			\$0	Total of Explanation of Biennial Change

3.A. Strategy Request
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

10/23/2020 1:31:08PM

765 University of Houston - Victoria

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 1 INSTRUCTIONAL SUPPORT
STRATEGY: 2 Expansion Funding

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
1001	SALARIES AND WAGES	\$0	\$0	\$0	\$1,223,829	\$1,223,829
TOTAL, OBJECT OF EXPENSE		\$0	\$0	\$0	\$1,223,829	\$1,223,829
Method of Financing:						
1	General Revenue Fund	\$0	\$0	\$0	\$1,223,829	\$1,223,829
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$0	\$0	\$0	\$1,223,829	\$1,223,829
Rider Appropriations:						
1	General Revenue Fund					
765	1 Expansion Funding Rider				\$0	\$0
TOTAL, RIDER & UNEXPENDED BALANCES APPROP					\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$1,223,829	\$1,223,829
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$0	\$0	\$0	\$1,223,829	\$1,223,829
FULL TIME EQUIVALENT POSITIONS:			0.0	0.0	0.0	0.0

3.A. Strategy Request
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

10/23/2020 1:31:08PM

765 University of Houston - Victoria

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 1 INSTRUCTIONAL SUPPORT

STRATEGY: 2 Expansion Funding

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
------	-------------	----------	----------	----------	---------	---------

STRATEGY DESCRIPTION AND JUSTIFICATION:

During the 81st Legislative Session (2009), UHV received authority to downward expand and to offer lower division courses to freshmen and sophomores beginning fall 2010. This authority for downward expansion was vital for expanding access to higher education and enhancing student success, which are key goals in the state's higher education 60X30TX initiative. Universities throughout the state that have expanded to four-year universities found it necessary to seek additional state operating funds to provide this new access point to students within their regions. Upper-level institutions do not have the structure in place to provide the support for this endeavor.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

These General Revenue funds are transferred to Operations Support to provide funding for initiatives that allow for additional faculty and staff, quality instructional labs, and new academic programs.

Additional information for this strategy is available in Schedule 9, Non-Formula Support Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$0	\$2,447,658	\$2,447,658	\$2,447,658	Expenditures for FY2020-2021 are reported in Operations Support.
			\$2,447,658	Total of Explanation of Biennial Change

3.A. Strategy Request
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

10/23/2020 1:31:08PM

765 University of Houston - Victoria

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 3 Public Service
STRATEGY: 1 Center for Regional Outreach

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
1001	SALARIES AND WAGES	\$60,206	\$0	\$0	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$3,072	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$63,278	\$0	\$0	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$63,278	\$0	\$0	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$63,278	\$0	\$0	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$63,278	\$0	\$0	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		1.7	0.0	0.0	0.0	0.0
STRATEGY DESCRIPTION AND JUSTIFICATION:						

765 University of Houston - Victoria

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 3 Public Service
STRATEGY: 1 Center for Regional Outreach

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
------	-------------	----------	----------	----------	---------	---------

Currently, our region's college-going rate is about 4% below that of the State (14% versus 18%) and nation 14% versus 17.5%). To increase this rate, the Center for Regional Outreach has developed LEAD as an intrusive and engaging mentorship model. This program benefits not only those who live within UHV's service region, but also directly complements the State's 60X30TX initiative. The LEAD program has been instrumental in recruiting first-generation, minority, and underserved and non-traditional student population to higher education programs at UHV and throughout the State. Since "downward expansion" brought freshmen to UHV in 2010, UHV has had freshmen classes every year with high proportions (49%) of first-generation students. Additionally, UHV's freshmen classes have each included at least 63% Hispanics and at least 70% total minority enrollment.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Non-Formula Support Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$0	\$0	\$0	\$0	Funds returned as a portion of the 5% reductions. Expenditures are reported in Operations Support. Funding for FY2022-FY2023 would be eliminated.
			<u>\$0</u>	Total of Explanation of Biennial Change

765 University of Houston - Victoria

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 3 Public Service
STRATEGY: 2 Small Business Development Center

Service Categories:

Service: 13 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
1001	SALARIES AND WAGES	\$151,621	\$153,177	\$153,176	\$153,177	\$153,176
1002	OTHER PERSONNEL COSTS	\$860	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$152,481	\$153,177	\$153,176	\$153,177	\$153,176
Method of Financing:						
1	General Revenue Fund	\$152,481	\$153,177	\$153,176	\$153,177	\$153,176
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$152,481	\$153,177	\$153,176	\$153,177	\$153,176
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$153,177	\$153,176
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$152,481	\$153,177	\$153,176	\$153,177	\$153,176
FULL TIME EQUIVALENT POSITIONS:		3.2	3.1	3.0	3.0	3.0
STRATEGY DESCRIPTION AND JUSTIFICATION:						

765 University of Houston - Victoria

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 3 Public Service

Service Categories:

STRATEGY: 2 Small Business Development Center

Service: 13

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
------	-------------	----------	----------	----------	---------	---------

The SBDC, located on the University of Houston-Victoria campus, serves 11 rural counties and several satellite offices. The mission of the Small Business Development Center is to promote small business and community economic development through extension services and to promote the growth, expansion, innovation, increased productivity, and improved management of small business. Services include individual business counseling and technical assistance, group training seminars and workshops, advocacy, and research information. SBDC's are a revenue positive organization to the State, funded by a combination of State and federal dollars. For the eight most recent operation quarters for which data is available (July 1, 2016-June 30, 2018) the SBDC had the following economic impact:

- The UHV SBDC helped 597 clients in the creation or expansion of 145 businesses. These businesses resulted in the creation and retention of 1,550 jobs for the region.
- The UHV SBDC business advisors compiled 7,360 hours assisting the business clients valued at \$736,000 (\$100 per hour).
- The UHV SBDC training program brought 231 training and workshop events to 2,662 regional attendees from the 11-county area.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Non-Formula Support Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$306,353	\$306,353	\$0		
			\$0	Total of Explanation of Biennial Change

3.A. Strategy Request
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

10/23/2020 1:31:08PM

765 University of Houston - Victoria

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 4 INSTITUTIONAL SUPPORT
STRATEGY: 1 Institutional Enhancement

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
1001	SALARIES AND WAGES	\$0	\$0	\$0	\$2,517,036	\$2,517,036
2009	OTHER OPERATING EXPENSE	\$2,000	\$930	\$899	\$899	\$899
TOTAL, OBJECT OF EXPENSE		\$2,000	\$930	\$899	\$2,517,935	\$2,517,935
Method of Financing:						
1	General Revenue Fund	\$0	\$0	\$0	\$2,517,036	\$2,517,036
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$0	\$0	\$0	\$2,517,036	\$2,517,036
Method of Financing:						
802	Lic Plate Trust Fund No. 0802, est	\$2,000	\$930	\$899	\$899	\$899
SUBTOTAL, MOF (OTHER FUNDS)		\$2,000	\$930	\$899	\$899	\$899
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$2,517,935	\$2,517,935
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$2,000	\$930	\$899	\$2,517,935	\$2,517,935
FULL TIME EQUIVALENT POSITIONS:						

3.A. Strategy Request
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

10/23/2020 1:31:08PM

765 University of Houston - Victoria

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 4 INSTITUTIONAL SUPPORT
STRATEGY: 1 Institutional Enhancement

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
------	-------------	----------	----------	----------	---------	---------

STRATEGY DESCRIPTION AND JUSTIFICATION:

These funds are transferred to Operations Support to provide funding for:
- additional qualified faculty to support enrollment growth for freshmen and sophmores
- quality instructional labs
- new academic programs

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

This funding is vital to the continued support of the university's goals and strategies and current expansion of 60x30TX and downward expansion initiatives. These funds are transferred to Operational Support to provide funding for initiatives that allow for additional faculty, quality instructional labs, and new academic programs.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$1,829	\$5,035,870	\$5,034,041	\$5,034,041	These funds are transferred to Operations Support to provide funding for initiatives that allow for additional faculty, quality instructional labs, and new academic programs
			\$5,034,041	Total of Explanation of Biennial Change

3.A. Strategy Request
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

10/23/2020 1:31:08PM

765 University of Houston - Victoria

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 5 EXCEPTIONAL ITEM REQUEST
STRATEGY: 1 Exceptional Item Request

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
1001	SALARIES AND WAGES	\$0	\$0	\$0	\$0	\$0
2008	DEBT SERVICE	\$0	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$0	\$0	\$0	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$0	\$0	\$0	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$0	\$0	\$0	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$0	\$0	\$0	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		0.0	0.0	0.0	0.0	0.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

Please see Schedule 9 for justification detail on UHV's two exceptional items: 1) Campus Expansion Tuition Revenue Bond Request and 2) Restoration of Non-Formula Funded Items.

3.A. Strategy Request
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

10/23/2020 1:31:08PM

765 University of Houston - Victoria

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 5 EXCEPTIONAL ITEM REQUEST

STRATEGY: 1 Exceptional Item Request

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
------	-------------	----------	----------	----------	---------	---------

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Please see Schedule 9 for external/internal factors detail on UHV's two exceptional items: 1) Campus Expansion Tuition Revenue Bond Request and 2) Restoration of Non-Formula Funded Items.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2020 + Bud 2021)	Baseline Request (BL 2022 + BL 2023)	CHANGE	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$0	\$0	\$0		
			\$0	Total of Explanation of Biennial Change

3.A. Strategy Request
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

10/23/2020 1:31:08PM

765 University of Houston - Victoria

GOAL: 6 Research Funds
OBJECTIVE: 3 Comprehensive Research Fund
STRATEGY: 1 Comprehensive Research Fund

Service Categories:

Service: 21 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	\$20,868	\$0	\$41,736	\$20,868	\$20,868
TOTAL, OBJECT OF EXPENSE		\$20,868	\$0	\$41,736	\$20,868	\$20,868
Method of Financing:						
1	General Revenue Fund	\$20,868	\$0	\$41,736	\$20,868	\$20,868
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$20,868	\$0	\$41,736	\$20,868	\$20,868
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$20,868	\$20,868
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$20,868	\$0	\$41,736	\$20,868	\$20,868
FULL TIME EQUIVALENT POSITIONS:		0.0	0.0	0.0	0.0	0.0
STRATEGY DESCRIPTION AND JUSTIFICATION:						

3.A. Strategy Request
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

10/23/2020 1:31:08PM

765 University of Houston - Victoria

GOAL: 6 Research Funds
OBJECTIVE: 3 Comprehensive Research Fund
STRATEGY: 1 Comprehensive Research Fund

Service Categories:
Service: 21 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
------	-------------	----------	----------	----------	---------	---------

The Texas Comprehensive Research Fund provides funding to promote increased research capacity at eligible general academic teaching institutions.

Funding is to be expended for the support and maintenance of educational and general activities, including research and student services, that promote increased research capacity.

A legislatively determined amount of funding is allocated based on the average amount of restricted research funds expended by each institution per year for the three preceding state fiscal years as reported to THECB.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2020 + Bud 2021)	Baseline Request (BL 2022 + BL 2023)	CHANGE	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$41,736	\$41,736	\$0	\$0	Total of Explanation of Biennial Change

3.A. Strategy Request
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

10/23/2020 1:31:08PM

SUMMARY TOTALS:

OBJECTS OF EXPENSE:	\$19,472,580	\$20,372,042	\$20,541,100	\$5,953,900	\$5,953,900
METHODS OF FINANCE (INCLUDING RIDERS):				\$5,953,900	\$5,953,900
METHODS OF FINANCE (EXCLUDING RIDERS):	\$19,472,580	\$20,372,042	\$20,541,100	\$5,953,900	\$5,953,900
FULL TIME EQUIVALENT POSITIONS:	258.1	241.6	245.3	245.3	245.3

3.A.1. Program Level Request Schedule
87th Regular Session, Agency Submission, Version 1
Automated Budgeting and Evaluation System of Texas (ABEST)

Agency Code: 765		Agency: University of Houston - Victoria			Prepared By: Karen Sanders					
Date: 10/22/2020		Program	Program Name	Legal Authority	2020-21	Requested	Requested	Biennial Total	Biennial Difference	
Strategy	Strategy Name	Priority			Base	2022	2023	2022-23	\$	%
1.1.1	Operations Support	1	Operations Support		\$34,464,061	\$0	\$0	\$0	\$(34,464,061)	-100.0
1.1.3	Staff Group Insurance	5	Staff Group Insurance Premiums		\$2,346,425	\$1,290,210	\$1,290,210	\$2,580,420	\$233,995	10.0
1.1.4	Workers' Compensation	11	Workers' Compensation		\$8,550	\$36,937	\$36,938	\$73,875	\$65,325	764.0
1.1.6	Texas Public Education Grants	10	Texas Public Education Grants		\$1,421,888	\$710,944	\$710,944	\$1,421,888	\$0	0.0
2.1.1	Educational and General Space	2	Educational and General Space		\$618,472	\$0	\$0	\$0	\$(618,472)	-100.0
2.1.6	Hurricane Harvey Damages		Hurricane Harvey Damages		\$1,703,828	\$0	\$0	\$0	\$(1,703,828)	-100.0
3.1.2	Expansion Funding	4	Expansion Funding		\$0	\$1,223,829	\$1,223,829	\$2,447,658	\$2,447,658	100.0
3.3.2	Small Business Development	6	Small Business Development		\$306,353	\$153,177	\$153,176	\$306,353	\$0	0.0
3.4.1	Institutional Enhancement	3	Institutional Enhancement		\$1,829	\$2,517,935	\$2,517,935	\$5,035,870	\$5,034,041	275234.6
3.5.1	Exceptional Item Request	7	Restoration of 5% Reduction		\$0	\$207,992	\$207,992	\$415,984	\$415,984	100.0
3.5.1	Exceptional Item Request	9	Campus Expansion		\$0	\$10,885,740	\$10,885,740	\$21,771,480	\$21,771,480	100.0
6.3.1	Comprehensive Research Fund	8	Comprehensive Research Fund		\$41,736	\$20,868	\$20,868	\$41,736	\$0	0.0

3.B. Rider Revisions and Additions Request

Agency Code: 765	Agency Name: University of Houston-Victoria	Prepared By: Karen G. Sanders	Date: 10/22/2020	Request Level:
Current Rider Number	Page Number in 2020-21 GAA	Proposed Rider Language		

3

III-133

~~Expansion Funding—University of Houston-Victoria.~~ It is the intent of the Legislature that ~~non formula General Revenue operations funding in Strategy C.1.2, Expansion Funding for the University of Houston-Victoria will be phased out by 25 percent over four biennia beginning in the 2022-23 biennium as formula funding increases, or until the institution reaches 6,000 full-time student equivalents.~~

University of Houston-Victoria requests the deletion of this rider. Given the unprecedented financial hardships due to the COVID-19 pandemic and the essential education and workforce training the institutions provide, we request that these items be treated similarly to other non-formula support items without an additional 25% reduction in the base bill.

4.A. Exceptional Item Request Schedule
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/23/2020**
TIME: **1:31:28PM**

Agency code: **765** Agency name: **University of Houston - Victoria**

CODE	DESCRIPTION	Excp 2022	Excp 2023
<p style="text-align: right;"> Item Name: Restoring of Proposed Funding Reductions 2022-23 Item Priority: 1 IT Component: No Anticipated Out-year Costs: Yes Involve Contracts > \$50,000: No Includes Funding for the Following Strategy or Strategies: 03-05-01 Exceptional Item Request </p>			
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	207,992	207,992
	TOTAL, OBJECT OF EXPENSE	\$207,992	\$207,992
METHOD OF FINANCING:			
1	General Revenue Fund	207,992	207,992
	TOTAL, METHOD OF FINANCING	\$207,992	\$207,992
FULL-TIME EQUIVALENT POSITIONS (FTE):		19.50	19.50

DESCRIPTION / JUSTIFICATION:

When state agencies and certain institutions of higher education were asked to reduce their 2020-21 General Revenue-related appropriations by five percent, UHV presented plans that incorporated the System's financial pause that was implemented when COVID-19 impacted in-person instruction to students. These reductions were especially detrimental as they were in conjunction with revenue decreases in all other areas of operation, including auxiliary services. Although UHV did receive some federal CARES Act funding, half of that went to students in the form of emergency aid, and the remainder did not fully cover the costs and lost revenue for the institutions. UHV respectfully requests not to reduce FY2022-23 reductions as the institution has continued its mission throughout this pandemic. The proposed reductions for the biennium 2022-23 are \$415,984.

EXTERNAL/INTERNAL FACTORS:

Major accomplishments to date and expected over the next two years: This is a new exceptional item requesting the restoration of \$415,984 in proposed reductions
Year established and funding source prior to receiving special item funding: Various. Please see Schedule 9 for detail
Formula funding: none
Non-general revenue sources of funding: none
Consequences of not funding: Please see Schedule 9

PCLS TRACKING KEY:

4.A. Exceptional Item Request Schedule
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/23/2020**
TIME: **1:31:28PM**

Agency code: **765**

Agency name:
University of Houston - Victoria

CODE	DESCRIPTION	Excp 2022	Excp 2023
-------------	--------------------	------------------	------------------

DESCRIPTION OF ANTICIPATED OUT-YEAR COSTS :

Anticipated costs for out-year include:

Faculty Salaries- FY2022 \$207,992 FY2023 \$207,992

ESTIMATED ANTICIPATED OUT-YEAR COSTS FOR ITEM:

2024	2025	2026
\$207,992	\$207,992	\$207,992

4.A. Exceptional Item Request Schedule
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/23/2020**
TIME: **1:31:28PM**

Agency code: **765** Agency name: **University of Houston - Victoria**

CODE	DESCRIPTION	Excp 2022	Excp 2023
	Item Name: University of Houston-Victoria Campus Expansion (Tuition Revenue Bond Debt Service) Item Priority: 2 IT Component: No Anticipated Out-year Costs: No Involve Contracts > \$50,000: Yes Includes Funding for the Following Strategy or Strategies: 03-05-01 Exceptional Item Request		
	OBJECTS OF EXPENSE:		
2008	DEBT SERVICE	10,885,740	10,885,740
	TOTAL, OBJECT OF EXPENSE	\$10,885,740	\$10,885,740
	METHOD OF FINANCING:		
1	General Revenue Fund	10,885,740	10,885,740
	TOTAL, METHOD OF FINANCING	\$10,885,740	\$10,885,740

DESCRIPTION / JUSTIFICATION:

UHV is asking for authority to issue \$142,567,944 in Tuition Revenue Bonds to provide the infrastructure necessary to move forward in the evolution to a residential campus and provide the campus infrastructure to support the growth and needs of the student body and faculty.

UHV is requesting \$142,567,944 in tuition revenue bond interest resulting in debt service of \$10,885,740 per year over 20 years.

EXTERNAL/INTERNAL FACTORS:

Major accomplishments to date and expected over the next two years: The transition from a two-year, upper level institution to a four-year university has been more successful than anticipated. Since downward expansion in Fiscal Year 2010, the university has grown 40%. During the 84th Regular Session, the Legislature authorized Construction Bonds of \$60,000,000 for Campus Expansion. that bond supported the purchase of much needed land, the repurposing of existing space, additional new academic space, and transforming the main street and walkways into the campus to improve the safety of the campus for students, faculty, staff, and visitors. The funding allowed the university to begin building a comprehensive, residential campus in Victoria. Before the Legislative action, the university was reaching a critical point, as expansion capabilities within the current infrastructure were very limited. The University only had 19 acres and two buildings with 150,000 square feet when the transition began. Please see Schedule 9 for major accomplishments expected during the next 2 years.

Year established and funding source prior to receiving special item funding: 2017/none

Formula funding: none

Non-general revenue sources of funding: UHV added \$55,600,000 of non-state funds through leveraging the \$60,000,000 in state TRB.

Consequences of not funding: Please see Schedule 9

PCLS TRACKING KEY:

4.A. Exceptional Item Request Schedule
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/23/2020**
TIME: **1:31:28PM**

Agency code: **765** Agency name: **University of Houston - Victoria**

CODE	DESCRIPTION	Excp 2022	Excp 2023
-------------	--------------------	------------------	------------------

APPROXIMATE PERCENTAGE OF EXCEPTIONAL ITEM : 100.00%

CONTRACT DESCRIPTION :

Contract related to design and construction of new buildings and renovation of existing spaces.

4.B. Exceptional Items Strategy Allocation Schedule

87th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/23/2020

TIME: 1:31:28PM

Agency code: **765** Agency name: **University of Houston - Victoria**

Code	Description	Excp 2022	Excp 2023
Item Name:		Restoring of Proposed Funding Reductions 2022-23	
Allocation to Strategy:		3-5-1	Exceptional Item Request
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	207,992	207,992
TOTAL, OBJECT OF EXPENSE		\$207,992	\$207,992
METHOD OF FINANCING:			
1	General Revenue Fund	207,992	207,992
TOTAL, METHOD OF FINANCING		\$207,992	\$207,992
FULL-TIME EQUIVALENT POSITIONS (FTE):		19.5	19.5

4.B. Exceptional Items Strategy Allocation Schedule

87th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/23/2020**TIME: **1:31:28PM**

Agency code: **765** Agency name: **University of Houston - Victoria**

Code	Description	Excp 2022	Excp 2023
<hr/>			
Item Name:	University of Houston-Victoria Campus Expansion (Tuition Revenue Bond Debt Service)		
Allocation to Strategy:	3-5-1	Exceptional Item Request	
OBJECTS OF EXPENSE:			
2008	DEBT SERVICE	10,885,740	10,885,740
TOTAL, OBJECT OF EXPENSE		<hr/>	<hr/>
		\$10,885,740	\$10,885,740
METHOD OF FINANCING:			
1	General Revenue Fund	10,885,740	10,885,740
TOTAL, METHOD OF FINANCING		<hr/>	<hr/>
		\$10,885,740	\$10,885,740

4.C. Exceptional Items Strategy Request
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/23/2020
TIME: 1:31:28PM

Agency Code: **765** Agency name: **University of Houston - Victoria**

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 5 EXCEPTONAL ITEM REQUEST

STRATEGY: 1 Exceptional Item Request

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Excp 2022	Excp 2023
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	207,992	207,992
2008	DEBT SERVICE	10,885,740	10,885,740
Total, Objects of Expense		\$11,093,732	\$11,093,732

METHOD OF FINANCING:

1 General Revenue Fund

Total, Method of Finance

11,093,732	11,093,732
\$11,093,732	\$11,093,732

FULL-TIME EQUIVALENT POSITIONS (FTE):

19.5 19.5

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Restoring of Proposed Funding Reductions 2022-23

University of Houston-Victoria Campus Expansion (Tuition Revenue Bond Debt Service)

6.A. Historically Underutilized Business Supporting Schedule
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: **10/23/2020**
Time: **1:31:28PM**

Agency Code: **765** Agency: **University of Houston - Victoria**

COMPARISON TO STATEWIDE HUB PROCUREMENT GOALS

A. Fiscal Year - HUB Expenditure Information

Statewide HUB Goals	Procurement Category	% Goal	<u>HUB Expenditures FY 2018</u>			<u>Total Expenditures</u>		<u>HUB Expenditures FY 2019</u>			<u>Total Expenditures</u>	
			% Actual	Diff	Actual \$	FY 2018	% Goal	% Actual	Diff	Actual \$	FY 2019	
11.2%	Heavy Construction	0.0 %	0.0%	0.0%	\$0	\$0	0.0 %	0.0%	0.0%	\$0	\$0	
21.1%	Building Construction	15.0 %	17.3%	2.3%	\$358,252	\$2,076,421	15.0 %	23.1%	8.1%	\$626,040	\$2,706,485	
32.9%	Special Trade	20.0 %	37.3%	17.3%	\$105,630	\$283,494	20.0 %	5.2%	-14.8%	\$35,633	\$685,343	
23.7%	Professional Services	15.0 %	0.0%	-15.0%	\$0	\$56,002	15.0 %	0.0%	-15.0%	\$0	\$40,000	
26.0%	Other Services	15.0 %	7.4%	-7.6%	\$231,648	\$3,136,246	15.0 %	13.0%	-2.0%	\$439,710	\$3,392,258	
21.1%	Commodities	35.0 %	41.1%	6.1%	\$1,137,861	\$2,767,534	35.0 %	35.4%	0.4%	\$1,891,327	\$5,338,994	
	Total Expenditures		22.0%		\$1,833,391	\$8,319,697		24.6%		\$2,992,710	\$12,163,080	

B. Assessment of Fiscal Year - Efforts to Meet HUB Procurement Goals

Attainment:

UHV exceeded the HUB procurement goal for Building Construction and Commodities in FY 2018 and FY 2019. UHV also exceeded the HUB Procurement goal for Special Trade Construction in FY 2016. UHV exceeded it's campus-wide overall HUB goal of 20% in both FY 2018 and FY 2019.

Applicability:

Heavy Construction is not applicable to UHV in either fiscal year 2018 or fiscal year 2019 since the agency did not have any strategies or programs related to Heavy Construction.

Factors Affecting Attainment:

UHV is unable to meet the goals for Professional Services and Other Services, because there are few HUB vendors of each category in the UHV area, and the services do not required do not warrant bringing in vendors from outside the region.

"Good-Faith" Efforts:

The agency made the following good faith efforts to comply with statewide HUB procurement goals per 1 TAC Section 111.13(c):

1) The Purchasing Department provides monthly summary reports to the University departments to notify departments of cumulative HUB expenditures that have been made during the fiscal year and to compare those numbers to the previous fiscal year. Additionally, purchase vouchers and procurement card transactions are routinely monitored for possible future HUB purchase opportunities.

2) UHV Purchasing personnel attend HUB vendor fairs to network and seek additional HUB vendors. The Purchasing Manager is affiliated with the Texas University

6.A. Historically Underutilized Business Supporting Schedule
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: **10/23/2020**
Time: **1:31:28PM**

Agency Code: **765** Agency: **University of Houston - Victoria**

HUB Coordinator Alliance.

3) The University continues its partnership with the Small Business Development Center on campus to assist area small minority-owned and woman-owned businesses offering services or products used by the University to become certified HUB vendors.

4) The University President stated the importance of HUB participation in the President's Cabinet meeting and by letter to all supervisors at the University.

6.G. HOMELAND SECURITY FUNDING SCHEDULE - PART A - TERRORISM

DATE: 10/23/2020

TIME: 1:31:29PM

87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Agency code: **765** Agency name: **University of Houston - Victoria**

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
OBJECTS OF EXPENSE						
1001	SALARIES AND WAGES	\$11,248	\$11,585	\$11,933	\$12,291	\$12,659
2003	CONSUMABLE SUPPLIES	\$2,694	\$2,775	\$2,858	\$2,944	\$3,032
2009	OTHER OPERATING EXPENSE	\$1,728	\$1,780	\$1,833	\$1,888	\$1,946
TOTAL, OBJECTS OF EXPENSE		\$15,670	\$16,140	\$16,624	\$17,123	\$17,637
METHOD OF FINANCING						
8888	Local/Not Appropriated Funds	\$15,670	\$16,140	\$16,624	\$17,123	\$17,637
	Subtotal, MOF (Other Funds)	\$15,670	\$16,140	\$16,624	\$17,123	\$17,637
TOTAL, METHOD OF FINANCE		\$15,670	\$16,140	\$16,624	\$17,123	\$17,637
FULL-TIME-EQUIVALENT POSITIONS		1.0	1.0	1.0	1.0	1.0

NO FUNDS WERE PASSED THROUGH TO LOCAL ENTITIES

NO FUNDS WERE PASSED THROUGH TO OTHER STATE AGENCIES OR INSTITUTIONS OF HIGHER EDUCATION

USE OF HOMELAND SECURITY FUNDS

Supply expenditures for activities such as protection of critical infrastructure and key assets, defense against terrorist attacks, emergency preparedness, and response related to terrorism.

6.G. HOMELAND SECURITY FUNDING SCHEDULE - PART B - NATURAL OR MAN-MADE DISASTERS

DATE: 10/23/2020
TIME: 1:31:29PM

87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Agency code: **765** Agency name: **University of Houston - Victoria**

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
OBJECTS OF EXPENSE						
2001	PROFESSIONAL FEES AND SERVICES	\$31,578	\$21,150	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$392,924	\$188,894	\$0	\$0	\$0
5000	CAPITAL EXPENDITURES	\$1,530,111	\$609,850	\$683,036	\$0	\$0
TOTAL, OBJECTS OF EXPENSE		\$1,954,613	\$819,894	\$683,036	\$0	\$0
METHOD OF FINANCING						
666	Appropriated Receipts	\$200,898	\$819,894	\$683,036	\$0	\$0
8888	Local/Not Appropriated Funds	\$1,593,719	\$0	\$0	\$0	\$0
	Subtotal, MOF (Other Funds)	\$1,794,617	\$819,894	\$683,036	\$0	\$0
555	Federal Funds					
	CFDA 97.036.002, Hurricane Harvey Public Assistance	\$159,996	\$0	\$0	\$0	\$0
	Subtotal, MOF (Federal Funds)	\$159,996	\$0	\$0	\$0	\$0
TOTAL, METHOD OF FINANCE		\$1,954,613	\$819,894	\$683,036	\$0	\$0
FULL-TIME-EQUIVALENT POSITIONS		1.0	1.0	1.0	1.0	1.0
NO FUNDS WERE PASSED THROUGH TO LOCAL ENTITIES						
NO FUNDS WERE PASSED THROUGH TO OTHER STATE AGENCIES OR INSTITUTIONS OF HIGHER EDUCATION						

USE OF HOMELAND SECURITY FUNDS

UHV received \$159,996 of FEMA Disaster Grant funding and \$1,703,828 of state SB500 Harvey funding to cover a portion of Hurricane Harvey recovery costs. These funds have been utilized for repairs to 5 buildings and restoration of damaged contents due to Hurricane Harvey water and wind damage. A portion of the state funding will also be used for the cost of mitigation measures to prevent future damages from similar disasters.

6.G. HOMELAND SECURITY FUNDING SCHEDULE - PART C - COVID-19 RELATED EXPENDITURES

DATE: 10/23/2020
TIME: 1:31:29PM

87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Agency code: **765** Agency name: **University of Houston - Victoria**

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
OBJECTS OF EXPENSE						
1001	SALARIES AND WAGES	\$0	\$15,913	\$22,551	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$0	\$3,783	\$1,725	\$0	\$0
2001	PROFESSIONAL FEES AND SERVICES	\$0	\$797	\$0	\$0	\$0
2003	CONSUMABLE SUPPLIES	\$0	\$11,757	\$6,000	\$0	\$0
2004	UTILITIES	\$0	\$130	\$8,652	\$0	\$0
2005	TRAVEL	\$0	\$2,880	\$0	\$0	\$0
2007	RENT - MACHINE AND OTHER	\$0	\$497	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$0	\$158,997	\$95,071	\$0	\$0
3001	CLIENT SERVICES	\$0	\$270,896	\$0	\$0	\$0
4000	GRANTS	\$0	\$1,471,821	\$898,921	\$0	\$0
TOTAL, OBJECTS OF EXPENSE		\$0	\$1,937,471	\$1,032,920	\$0	\$0
METHOD OF FINANCING						
1	General Revenue Fund	\$0	\$9,005	\$0	\$0	\$0
	Subtotal, MOF (General Revenue Funds)	\$0	\$9,005	\$0	\$0	\$0
8888	Local/Not Appropriated Funds	\$0	\$319,500	\$320,780	\$0	\$0
	Subtotal, MOF (Other Funds)	\$0	\$319,500	\$320,780	\$0	\$0
555	Federal Funds					
	CFDA 59.037.000, Small Business Developmen	\$0	\$0	\$76,417	\$0	\$0
	CFDA 84.033.000, Federal Work-Study Progra	\$0	\$711	\$3,674	\$0	\$0
	CFDA 84.425.119, COV19 Education Stabilization Fund	\$0	\$1,608,255	\$632,049	\$0	\$0
	Subtotal, MOF (Federal Funds)	\$0	\$1,608,966	\$712,140	\$0	\$0
TOTAL, METHOD OF FINANCE		\$0	\$1,937,471	\$1,032,920	\$0	\$0

6.G. HOMELAND SECURITY FUNDING SCHEDULE - PART C - COVID-19 RELATED EXPENDITURES

DATE: 10/23/2020

TIME: 1:31:29PM

87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)Agency code: **765** Agency name: **University of Houston - Victoria**

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
	FULL-TIME-EQUIVALENT POSITIONS	0.0	1.0	1.0	1.0	1.0

NO FUNDS WERE PASSED THROUGH TO LOCAL ENTITIES**NO FUNDS WERE PASSED THROUGH TO OTHER STATE AGENCIES OR INSTITUTIONS OF HIGHER EDUCATION****USE OF HOMELAND SECURITY FUNDS**

UHV has received \$1,116,503 for the Student portion of the CARES Act and has utilized these funds for student awards. UHV also received a \$10,000 grant award from the Texas Emergency Aid Program, which was used for student awards. UHV received \$1,116,503 for the Institutional portion of the CARES Act and has used these funds for reimbursement of the lost revenue due to student refunds of partial Spring 2020 Housing; however, these costs are not included in the schedule. In addition, funds were used for other COVID-19 costs, such as sanitizing and remote learning costs and to provide Summer 2020 fee waivers to students. UHV was also awarded \$159,620 of additional CARES funding as a Minority Serving Institution; these funds have been used to also provide Summer 2020 fee waivers to students. Despite the CARES Act grants, the University has experienced a revenue loss of \$1,024,256. In addition, UHV's Small Business Development Center (SBDC) has entered into a cooperative agreement with UTSA to receive \$76,417 of CARES funding to be used for training and education for small businesses. All projected expenditures are expected to take place in FY2021. UHV has received award notification for \$590,591 of funding from the Governor's Emergency Education Relief Fund (GEER Fund) to be funded through the Texas Higher Education Coordinating Board (THECB). UHV received \$300,178 from the TEXAS grant program and \$290,413 are from the CARES Emergency Educational Grant; all funds will be used for student awards in FY21.

6.H Estimated Funds Outside the Institution's Bill Pattern

Agency Name 765

Estimated Funds Outside the Institution's Bill Pattern

2020-21 and 2022-23 Biennia

	2020-21 Biennium				2022-23 Biennium			
	<u>FY 2020 Revenue</u>	<u>FY 2021 Revenue</u>	<u>Biennium Total</u>	<u>Percent of Total</u>	<u>FY 2022 Revenue</u>	<u>FY 2023 Revenue</u>	<u>Biennium Total</u>	<u>Percent of Total</u>
APPROPRIATED SOURCES INSIDE THE BILL PATTERN								
State Appropriations (excluding HEGI & State Paid Fringes)	\$ 13,917,902	\$ 13,914,251	\$ 27,832,153		\$ 14,443,244	\$ 14,439,594	\$ 28,882,838	
Tuition and Fees (net of Discounts and Allowances)	4,945,906	4,759,655	9,705,560		4,759,655	4,759,655	9,519,310	
Endowment and Interest Income	31,152	10,996	42,148		10,996	10,996	32,988	
Sales and Services of Educational Activities (net)	-	-	-		-	-	-	
Sales and Services of Hospitals (net)	-	-	-		-	-	-	
Other Income	-	-	-		-	-	-	
Total	<u>18,894,960</u>	<u>18,684,902</u>	<u>37,579,862</u>	<u>29.4%</u>	<u>19,213,895</u>	<u>19,210,245</u>	<u>38,435,136</u>	<u>35.2%</u>
APPROPRIATED SOURCES OUTSIDE THE BILL PATTERN								
State Appropriations (HEGI & State Paid Fringes)	\$ 3,810,638	\$ 3,981,842	\$ 7,792,480		\$ 3,981,842	\$ 3,981,842	\$ 7,963,684	
Higher Education Assistance Funds	4,275,861	3,542,817	8,551,722		3,542,817	3,542,817	-	
Available University Fund	-	-	-		-	-	-	
State Grants and Contracts	<u>2,444,183</u>	<u>2,466,167</u>	<u>4,107,260</u>		<u>2,466,167</u>	<u>2,466,167</u>	<u>-</u>	
Total	<u>10,530,682</u>	<u>9,990,826</u>	<u>20,451,462</u>	<u>16.0%</u>	<u>9,990,826</u>	<u>9,990,826</u>	<u>7,963,684</u>	<u>7.3%</u>
NON-APPROPRIATED SOURCES								
Tuition and Fees (net of Discounts and Allowances)	20,338,191	18,625,525	38,963,716		18,625,515	18,625,515	37,251,030	
Federal Grants and Contracts	13,463,862	12,216,693	25,680,555		12,216,693	12,216,693	24,433,386	
State Grants and Contracts	230,512	127,689	358,201		127,689	127,689	255,378	
Local Government Grants and Contracts	-	-	-		-	-	-	
Private Gifts and Grants	704,099	1,704,099	2,408,198		1,704,099	1,704,099	3,408,198	
Endowment and Interest Income	536,789	534,789	1,071,578		534,789	534,789	1,069,578	
Sales and Services of Educational Activities (net)	467,540	467,540	935,080		467,540	467,540	935,080	
Sales and Services of Hospitals (net)	-	-	-		-	-	-	
Professional Fees (net)	-	-	-		-	-	-	
Auxiliary Enterprises (net)	2,714,473	(2,424,663)	289,810		(2,424,663)	(2,424,663)	(4,849,326)	
Other Income	115,008	115,008	230,016		115,008	115,008	230,016	
Total	<u>38,570,475</u>	<u>31,366,680</u>	<u>69,937,154</u>	<u>54.7%</u>	<u>31,366,670</u>	<u>31,366,670</u>	<u>62,733,340</u>	<u>57.5%</u>
TOTAL SOURCES	<u><u>\$ 67,996,116</u></u>	<u><u>\$ 60,042,408</u></u>	<u><u>\$ 127,968,478</u></u>	<u><u>100.0%</u></u>	<u><u>\$ 60,571,391</u></u>	<u><u>\$ 60,567,741</u></u>	<u><u>\$ 109,132,160</u></u>	<u><u>100.0%</u></u>

8. Summary of Requests for Capital Project Financing

[illegible]

87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

765 University of Houston - Victoria					
	Act 2019	Act 2020	Bud 2021	Est 2022	Est 2023
Gross Tuition					
Gross Resident Tuition	5,390,615	5,786,220	5,441,380	5,441,380	5,441,380
Gross Non-Resident Tuition	1,295,669	1,512,669	1,078,695	1,078,695	1,078,695
Gross Tuition	6,686,284	7,298,889	6,520,075	6,520,075	6,520,075
Less: Resident Waivers and Exemptions (excludes Hazlewood)	(53,340)	(54,714)	(52,085)	(52,085)	(52,085)
Less: Non-Resident Waivers and Exemptions	(476,463)	(518,220)	(384,609)	(384,609)	(384,609)
Less: Hazlewood Exemptions	(161,324)	(180,800)	(133,536)	(133,536)	(133,536)
Less: Board Authorized Tuition Increases (TX. Educ. Code Ann. Sec. 54.008)	(891,341)	(1,042,504)	(828,600)	(828,600)	(828,600)
Less: Tuition increases charged to doctoral students with hours in excess of 100 (TX. Educ. Code Ann. Sec. 54.012)	0	0	0	0	0
Less: Tuition increases charged to undergraduate students with excessive hours above degree requirements. (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0
Less: Tuition rebates for certain undergraduates (TX. Educ. Code Ann. Sec. 54.0065)	(1,000)	(2,000)	(1,900)	(1,900)	(1,900)
Plus: Tuition waived for Students 55 Years or Older (TX. Educ. Code Ann. Sec. 54.013)	0	0	0	0	0
Less: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	0	0	0	0	0
Plus: Tuition waived for Texas Grant Recipients (TX. Educ. Code Ann. Sec. 56.307)	0	0	0	0	0
Subtotal	5,102,816	5,500,651	5,119,345	5,119,345	5,119,345
Less: Transfer of funds for Texas Public Education Grants Program (Tex. Educ. Code Ann. Sec. 56c) and for Emergency Loans (Tex. Educ. Code Ann. Sec. 56d)	(671,260)	(710,944)	(710,944)	(710,944)	(710,944)
Less: Transfer of Funds (2%) for Physician/Dental Loans (Medical Schools)	0	0	0	0	0
Less: Statutory Tuition (Tx. Educ. Code Ann. Sec. 54.051) Set Aside for Doctoral Incentive Loan Repayment Program (Tx. Educ. Code Ann. Sec. 56.095)	0	0	0	0	0
Less: Other Authorized Deduction					
Net Tuition	4,431,556	4,789,707	4,408,401	4,408,401	4,408,401
Student Teaching Fees	2,385	2,010	2,000	2,000	2,000

87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

765 University of Houston - Victoria					
	Act 2019	Act 2020	Bud 2021	Est 2022	Est 2023
Special Course Fees	0	0	0	0	0
Laboratory Fees	0	0	0	0	0
Subtotal, Tuition and Fees (Formula Amounts for Health-Related Institutions)	4,433,941	4,791,717	4,410,401	4,410,401	4,410,401
OTHER INCOME					
Interest on General Funds:					
Local Funds in State Treasury	39,196	30,183	10,996	10,996	10,996
Funds in Local Depositories, e.g., local amounts	0	0	0	0	0
Other Income (Itemize)					
Subtotal, Other Income	39,196	30,183	10,996	10,996	10,996
Subtotal, Other Educational and General Income	4,473,137	4,821,900	4,421,397	4,421,397	4,421,397
Less: O.A.S.I. Applicable to Educational and General Local Funds Payrolls	(278,372)	(293,779)	(293,648)	(293,648)	(293,648)
Less: Teachers Retirement System and ORP Proportionality for Educational and General Funds	(256,529)	(285,794)	(279,527)	(285,757)	(291,992)
Less: Staff Group Insurance Premiums	(865,933)	(1,056,215)	(1,290,210)	(1,290,210)	(1,290,210)
Total, Other Educational and General Income (Formula Amounts for General Academic Institutions)	3,072,303	3,186,112	2,558,012	2,551,782	2,545,547
Reconciliation to Summary of Request for FY 2019-2021:					
Plus: Transfer of Funds for Texas Public Education Grants Program and Physician Loans	671,260	710,944	710,944	710,944	710,944
Plus: Transfer of Funds 2% for Physician/Dental Loans (Medical Schools)	0	0	0	0	0
Plus: Transfer of Funds for Cancellation of Student Loans of Physicians	0	0	0	0	0
Plus: Organized Activities	0	0	0	0	0
Plus: Staff Group Insurance Premiums	865,933	1,056,215	1,290,210	1,290,210	1,290,210
Plus: Board-authorized Tuition Income	891,341	1,042,504	828,600	828,600	828,600
Plus: Tuition Increases Charged to Doctoral Students with Hours in Excess of 100	0	0	0	0	0
Plus: Tuition Increases Charged to Undergraduate Students with Excessive Hours above Degree Requirements (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0

Schedule 1A: Other Educational and General Income

10/23/2020 1:31:29PM

87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

765 University of Houston - Victoria

	Act 2019	Act 2020	Bud 2021	Est 2022	Est 2023
Plus: Tuition rebates for certain undergraduates (TX Educ.Code Ann. Sec. 54.0065)	1,000	2,000	1,900	1,900	1,900
Plus: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	0	0	0	0	0
Less: Tuition Waived for Students 55 Years or Older	0	0	0	0	0
Less: Tuition Waived for Texas Grant Recipients	0	0	0	0	0
Total, Other Educational and General Income Reported on Summary of Request	5,501,837	5,997,775	5,389,666	5,383,436	5,377,201

Schedule 2: Selected Educational, General and Other Funds

10/23/2020 1:31:29PM

87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

765 University of Houston - Victoria

	Act 2019	Act 2020	Bud 2021	Est 2022	Est 2023
General Revenue Transfers					
Transfer from Coordinating Board for Texas College Work Study Program (2019, 2020, 2021)	22,019	19,359	24,677	24,677	24,677
Transfer from Coordinating Board for Professional Nursing Shortage Reduction Program	0	(14,095)	0	0	0
Transfer of GR Group Insurance Premium from Comptroller (UT and TAMU Components only)	0	0	0	0	0
Less: Transfer to Other Institutions	0	0	0	0	0
Less: Transfer to Department of Health, Disproportionate Share - State-Owned Hospitals (2019, 2020, 2021)	0	0	0	0	0
Other (Itemize)					
Hazlewood Act	60,160	57,375	0	0	0
Educational Aide Program	10,638	12,195	12,200	0	0
Joint Admission Medical Program (JAMP)	7,808	4,443	12,330	0	0
Other: Fifth Year Accounting Scholarship	4,848	0	0	0	0
Texas Grants	2,316,638	2,422,281	2,416,960	2,416,960	2,416,960
B-on-Time Program	0	0	0	0	0
Texas Research Incentive Program	0	0	0	0	0
Less: Transfer to System Administration	0	0	0	0	0
GME Expansion	0	0	0	0	0
Subtotal, General Revenue Transfers	2,422,111	2,501,558	2,466,167	2,441,637	2,441,637
General Revenue HEF for Operating Expenses	4,275,861	4,275,861	3,542,817	3,542,817	3,542,817
Transfer from Available University Funds (UT, A&M and Prairie View A&M Only)	0	0	0	0	0
Other Additions (Itemize)					
Increase Capital Projects - Educational and General Funds	0	0	0	0	0
Transfer from Department of Health, Disproportionate Share - State-owned Hospitals (2019, 2020, 2021)	0	0	0	0	0
Transfers from Other Funds, e.g., Designated funds transferred for educational and general activities (Itemize)	0	0	0	0	0
Other (Itemize)					
Gross Designated Tuition (Sec. 54.0513)	15,663,173	17,243,694	16,721,721	16,721,721	16,721,721

Schedule 2: Selected Educational, General and Other Funds

10/23/2020 1:31:29PM

87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

765 University of Houston - Victoria

	Act 2019	Act 2020	Bud 2021	Est 2022	Est 2023
Indirect Cost Recovery (Sec. 145.001(d))	18,340	14,305	19,834	19,834	19,834
Correctional Managed Care Contracts	0	0	0	0	0

Schedule 3A: Staff Group Insurance Data Elements (ERS)
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

10/23/2020 1:31:30PM

765 University of Houston - Victoria

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
GR & GR-D Percentages					
GR %	77.24%				
GR-D/Other %	22.76%				
Total Percentage	100.00%				
FULL TIME ACTIVES					
1a Employee Only	135	104	31	135	115
2a Employee and Children	39	30	9	39	22
3a Employee and Spouse	18	14	4	18	16
4a Employee and Family	34	26	8	34	17
5a Eligible, Opt Out	1	1	0	1	0
6a Eligible, Not Enrolled	8	6	2	8	7
Total for This Section	235	181	54	235	177
PART TIME ACTIVES					
1b Employee Only	0	0	0	0	2
2b Employee and Children	1	1	0	1	0
3b Employee and Spouse	0	0	0	0	0
4b Employee and Family	0	0	0	0	1
5b Eligible, Opt Out	0	0	0	0	0
6b Eligible, Not Enrolled	2	2	0	2	3
Total for This Section	3	3	0	3	6
Total Active Enrollment	238	184	54	238	183

Schedule 3A: Staff Group Insurance Data Elements (ERS)
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

10/23/2020 1:31:30PM

765 University of Houston - Victoria

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
FULL TIME RETIREES by ERS					
1c Employee Only	0	0	0	0	0
2c Employee and Children	0	0	0	0	0
3c Employee and Spouse	0	0	0	0	0
4c Employee and Family	0	0	0	0	0
5c Eligible, Opt Out	0	0	0	0	0
6c Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	0	0	0	0	0
PART TIME RETIREES by ERS					
1d Employee Only	0	0	0	0	0
2d Employee and Children	0	0	0	0	0
3d Employee and Spouse	0	0	0	0	0
4d Employee and Family	0	0	0	0	0
5d Eligible, Opt Out	0	0	0	0	0
6d Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	0	0	0	0	0
Total Retirees Enrollment	0	0	0	0	0
TOTAL FULL TIME ENROLLMENT					
1e Employee Only	135	104	31	135	115
2e Employee and Children	39	30	9	39	22
3e Employee and Spouse	18	14	4	18	16
4e Employee and Family	34	26	8	34	17
5e Eligible, Opt Out	1	1	0	1	0
6e Eligible, Not Enrolled	8	6	2	8	7
Total for This Section	235	181	54	235	177

765 University of Houston - Victoria

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
TOTAL ENROLLMENT					
1f Employee Only	135	104	31	135	117
2f Employee and Children	40	31	9	40	22
3f Employee and Spouse	18	14	4	18	16
4f Employee and Family	34	26	8	34	18
5f Eligible, Opt Out	1	1	0	1	0
6f Eligible, Not Enrolled	10	8	2	10	10
Total for This Section	238	184	54	238	183

Schedule 4: Computation of OASI
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Agency 765 University of Houston - Victoria

Proportionality Percentage Based on Comptroller Accounting Policy Statement #011, Exhibit 2	2019		2020		2021		2022		2023	
	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>
General Revenue (% to Total)	78.2239	\$999,965	77.2403	\$997,006	77.2403	\$996,562	77.2403	\$996,562	77.2403	\$996,562
Other Educational and General Funds (% to Total)	21.7761	\$278,372	22.7597	\$293,779	22.7597	\$293,648	22.7597	\$293,648	22.7597	\$293,648
Health-Related Institutions Patient Income (% to Total)	0.0000	\$0	0.0000	\$0	0.0000	\$0	0.0000	\$0	0.0000	\$0
Grand Total, OASI (100%)	100.0000	\$1,278,337	100.0000	\$1,290,785	100.0000	\$1,290,210	100.0000	\$1,290,210	100.0000	\$1,290,210

Schedule 5: Calculation of Retirement Proportionality and ORP Differential

10/23/2020 1:31:30PM

87th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

765 University of Houston - Victoria

Description	Act 2019	Act 2020	Bud 2021	Est 2022	Est 2023
Proportionality Amounts					
Gross Educational and General Payroll - Subject To TRS Retirement	11,172,751	11,097,000	10,953,585	10,953,585	10,953,585
Employer Contribution to TRS Retirement Programs	759,747	832,275	821,515	848,890	876,283
Gross Educational and General Payroll - Subject To ORP Retirement	6,337,627	6,415,566	6,161,364	6,161,364	6,161,364
Employer Contribution to ORP Retirement Programs	418,283	423,427	406,650	406,650	406,650
Proportionality Percentage					
General Revenue	78.2239 %	77.2403 %	77.2403 %	77.2403 %	77.2403 %
Other Educational and General Income	21.7761 %	22.7597 %	22.7597 %	22.7597 %	22.7597 %
Health-related Institutions Patient Income	0.0000 %	0.0000 %	0.0000 %	0.0000 %	0.0000 %
Proportional Contribution					
Other Educational and General Proportional Contribution (Other E&G percentage x Total Employer Contribution to Retirement Programs)	256,529	285,794	279,527	285,757	291,992
HRI Patient Income Proportional Contribution (HRI Patient Income percentage x Total Employer Contribution To Retirement Programs)	0	0	0	0	0
Differential					
Differential Percentage	1.9000 %	1.9000 %	1.9000 %	1.9000 %	1.9000 %
Gross Payroll Subject to Differential - Optional Retirement Program	1,427,959	1,295,826	1,441,263	1,441,263	1,441,263
Total Differential	27,131	24,621	27,384	27,384	27,384

Schedule 6: Constitutional Capital Funding
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

10/23/2020 1:31:30PM

765 University of Houston - Victoria					
Activity	Act 2019	Act 2020	Bud 2021	Est 2022	Est 2023
A. PUF Bond Proceeds Allocation	0	0	0	0	0
Project Allocation					
Library Acquisitions	0	0	0	0	0
Construction, Repairs and Renovations	0	0	0	0	0
Furnishings & Equipment	0	0	0	0	0
Computer Equipment & Infrastructure	0	0	0	0	0
Reserve for Future Consideration	0	0	0	0	0
Other (Itemize)					
B. HEF General Revenue Allocation	4,276,220	31,602,504	3,542,817	3,542,817	3,542,817
Project Allocation					
Library Acquisitions	74,952	74,952	104,145	104,145	104,145
Construction, Repairs and Renovations	4,838,958	30,363,329	2,379,502	1,323,987	0
Furnishings & Equipment	246,874	567,998	404,395	404,395	404,395
Computer Equipment & Infrastructure	848,768	628,919	1,241,665	1,244,865	921,745
Reserve for Future Consideration	(2,524,957)	(823,194)	(1,375,515)	(323,200)	1,323,907
HEF for Debt Service	791,625	790,500	788,625	788,625	788,625
Other (Itemize)					

Schedule 7: Personnel
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/23/2020
Time: 1:31:30PM

Agency code: **765** Agency name: **University of Houston - Victoria**

	Actual	Actual	Budgeted	Estimated	Estimated
<hr/>					
Part A.					
FTE Postions					
Directly Appropriated Funds (Bill Pattern)					
Educational and General Funds Faculty Employees	112.2	113.7	118.2	118.2	118.2
Educational and General Funds Non-Faculty Employees	145.9	127.9	127.1	127.1	127.1
Subtotal, Directly Appropriated Funds	258.1	241.6	245.3	245.3	245.3
	<hr/>				
Non Appropriated Funds Employees	218.7	232.0	220.5	220.5	220.5
Subtotal, Other Funds & Non-Appropriated	218.7	232.0	220.5	220.5	220.5
	<hr/>				
GRAND TOTAL	476.8	473.6	465.8	465.8	465.8
	<hr/>				

Agency 765 University of Houston - Victoria

Project Priority:	Project Code:	Tuition Revenue Bond Request	Total Project Cost	Cost Per Total Gross Square Feet
1	1	\$ 142,567,944	\$ 142,567,944	\$ 582
Name of Proposed Facility:	Project Type:			
Campus Expansion	Construction/Land			
Location of Facility:	Type of Facility:			
Victoria Campus	Instruction/Labs/Offices			
Project Start Date:	Project Completion Date:			
09/01/2021	09/01/2025			
Gross Square Feet:	Net Assignable Square Feet in Project			
249,217	174,447			

Project Description

The Tuition Revenue Bond will provide for the construction and renovation of new and existing space and allow UHV to expand its small footprint . The request includes three interconnected parts:

1. 194,497 GSF of new academic space at a cost of \$113,287,475 consisting of:
 - 55,000 GSF facility for health related programs (labs, offices, classrooms)
 - 65,000 GSF facility for Engineering programs
 - 29,497 GSF facility funding for STEM building
 - 45,000 GSF facility for lecture hall/auditorium/multi-purpose at Northwest Center
2. Renovation/demolition of 54,713 GSF of existing space at a cost of \$21,280,469 and includes the following:
 - 33,713 GSF of the Northwest Center renovation, which includes 29,769 GSF of demo work and 293 parking space upgrades**
 - 21,000 GSF of renovation on 2nd and 3rd floors of the North Building
3. Land purchases - 20 acres at a cost of \$8,000,000.

Schedule 8B: Tuition Revenue Bond Issuance History

10/23/2020 1:31:31PM

87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

765 University of Houston - Victoria						
Authorization Date	Authorization Amount	Issuance Date	Issuance Amount	Authorized Amount Outstanding as of 08/31/2020	Proposed Issuance Date for Outstanding Authorization	Proposed Issuance Amount for Outstanding Authorization
1997	\$10,000,000	Feb 10 1999	\$10,000,000			
		Subtotal	\$10,000,000	\$0		
2001	\$2,805,000	Oct 9 2002	\$2,805,000			
		Subtotal	\$2,805,000	\$0		
2006	\$31,419,400	Jul 21 2008	\$31,419,400			
		Subtotal	\$31,419,400	\$0		
2016	\$60,000,000	Feb 21 2017	\$42,955,525			
		Dec 21 2017	\$6,269,475			
		Subtotal	\$49,225,000	\$10,775,000		
					Sep 1 2020	\$10,775,000

765 University of Houston - Victoria

Center for Regional Outreach

(1) Year Non-Formula Support Item First Funded:	1998
Year Non-Formula Support Item Established:	1998
Original Appropriation:	\$126,557

(2) Mission:

Through the Center's LEAD outreach programs, ambassadors from the University annually reach over 8,000 area middle and high school students and working adults, and create a pipeline of college-goers for the future. The Center's activities compliment and address Texas' "Closing the Gaps" and 60x30TX initiatives for increasing the number of college graduates state-wide. Funding of the UHV Center for Regional Outreach will support LEAD ("Letting Education Achieve Dreams"), the acclaimed mentorship program utilized to address serious educational lag in our region, which has touched tens of thousands of students and facilitated the enrollment of thousands into universities and community colleges.

UHV is requesting continued funding of \$126,557 for the biennium (\$63,279 per year).

(3) (a) Major Accomplishments to Date:

The Center's programs have been successful in reaching tens of thousands of students (now more than 8,000 per year), primarily first-generation and Hispanics in the region, and sending more to higher education, including UHV. Due to the Center's LEAD program, UHV became a Hispanic Serving Institution and every freshmen class of UHV (starting with the first class in 2010) has included a high percentage of first-generation college students and ethnic minorities. Hispanic enrollment for first time students has reached 66% in Fall 2020.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

This funding will allow continued service and mentorship for college-going throughout the region. The personalized type of outreach provided by the Center, with in-depth personal interactions and real-world examples, has proven successful. In the next two years, UHV students will be added to the outreach team. The impact of the current students is expected to add to the success of the program and increase college enrollments in the target groups of underserved students.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

UHV's State Appropriations

(5) Formula Funding:

None

(6) Category:

Public Service

(7) Transitional Funding:

N

765 University of Houston - Victoria

(8) Non-General Revenue Sources of Funding:

Contributions to scholarship initiatives estimated at \$1,000 for 2016-2017, earnings from LEAD Scholarship Fundraising Tournaments.

(9) Impact of Not Funding:

Without continued funding, outreach efforts will be severely limited both in scope and in number of citizens reached, resulting in a significant impact on the University, other higher education institutions, and the growing community served. Additionally, current commitments and involvement of community constituents would be lost. UHV now serves a growing Coastal Bend region composed primarily of first-generation, low-income, and minority students. Because of the Center and LEAD outreach efforts, UHV is now seen as a great educational option for such students who would not have otherwise considered college as an option. Without continued funding, those constituents will continue to suffer in their struggle to be educationally prepared for today's socioeconomic and workforce demands, and the efforts to improve rates of educational and economic achievement will be negatively impacted.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuation:

Permanent Basis

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

(13) Performance Reviews:

N/A

765 University of Houston - Victoria

Downward Expansion

(1) Year Non-Formula Support Item First Funded:	2012
Year Non-Formula Support Item Established:	2012
Original Appropriation:	\$2,447,658

(2) Mission:

Support needed while the University transitions to a destination, resident campus with special attention focused on students historically underrepresented in higher education, including Hispanics, first-generation students, and students from schools with low rates of college recruitment and participation.

UHV is requesting continued funding of \$2,447,658 for the biennium (\$1,223,859 per year).

(3) (a) Major Accomplishments to Date:

Downward Expansion-During the 81st Legislative Session (2009), UHV received authority to downward expand and to offer lower divisions courses to freshmen and sophomores beginning fall 2010. Downward expansion is a key component to expanding access to higher education and enhancing student success. UHV is now providing an entry point to students in the region, being the only four-year university within 100 mile radius of Victoria. Since admitting freshmen and sophomore students, UHV has hired additional full-time and part-time faculty to teach core courses, expanded course offerings, initiated a First-Year Experience program and Freshmen Seminar program geared toward student success and retention. In addition, additional staff have been added to provide support in key areas such as Student Success Center, Student Recruitment, and Student Life.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

The university has been aggressively recruiting and offering scholarships programs to attract students from other parts of Texas. UHV is focusing attention on students who have been historically underrepresented in higher education, including Hispanics, first generation students, and students from schools with low rates of college recruitment and participation. Recruitment efforts have been successfully attracting students from deep South Texas including the Rio Grande Valley and the San Antonio and Houston metro areas. UHV continues to see significant growth related expenditures for activities directly related to downward expansion as freshmen and sophomore enrollment increases. Funding of operational support is essential to meet the students' needs until such time that the level of student enrollment will allow for financial efficiency. Such expenses include salaries and benefits for additional faculty and staff, increased marketing and recruitment efforts, expanded student support services, retention initiatives, and tutorial services.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

UHV's State Appropriation and local funds

(5) Formula Funding:

None

765 University of Houston - Victoria

(6) Category:

Downward Expansion

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

Tuition and fees and Gifts

(9) Impact of Not Funding:

UHV will have severely limited in its academic expansion which will diminish its ability to become a four-year residential campus as well as its ability to improve student achievement and recruit and retain a greater number of first generation and minority students in order to achieve Texas' 60x30TX initiative.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuation:

None

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

(13) Performance Reviews:

N/A

765 University of Houston - Victoria

Hurricane Harvey Recovery

(1) Year Non-Formula Support Item First Funded:	2019
Year Non-Formula Support Item Established:	2019
Original Appropriation:	\$1,703,828

(2) Mission:

Hurricane Harvey, Which struck the Gulf Coast region in August 2017, was a historic storm, bringing massive destruction and flooding. UHV's buildings were spared major damage, but the university realized that future buildings on campus could face major flooding if mitigation measures were not implemented.

The total cost of recovery was approximately \$3.2 million. While much of this was covered by insurance, the 2% deductible on the two damaged buildings amounted to approximately \$675,000

Through a supplemental appropriation bill, SB500, the 86th Legislature provided UHV with \$1.7 million for Hurricane Harvey Recovery and Mitigation. These funds covered the high deductible, with the balance being used for mitigation projects to prevent a recurrence in the future.

(3) (a) Major Accomplishments to Date:

To date \$342,000 has been spent on mitigation of poor water run off on campus with the remaining balance being committed to mitigate the drainage next to the campus. UHV is working with the City of Victoria on the project. Completion will be in the Fall of 2023.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Discontinued after Hurricane Harvey mitigation projects are completed.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

None

(5) Formula Funding:

None

(6) Category:

Start-Up

(7) Transitional Funding:

N

765 University of Houston - Victoria

(8) Non-General Revenue Sources of Funding:

N/A

(9) Impact of Not Funding:

This request was funded, for which the University is enormously grateful. Had this funding not been provided UHV would have no additional funds to address this potential flooding issue, additional damage to UHV's buildings would have been inevitable.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuation:

Discontinued after Hurricane Harvey mitigation projects are completed.

(11) Non-Formula Support Associated with Time Frame:

Discontinued after Hurricane Harvey mitigation projects are completed.

(12) Benchmarks:

N/A

(13) Performance Reviews:

N/A

765 University of Houston - Victoria

Institutional Enhancement

(1) Year Non-Formula Support Item First Funded:	2000
Year Non-Formula Support Item Established:	2000
Original Appropriation:	\$5,035,868

(2) Mission:

UHV is succeeding in the initial phases of downward expansion and continues to expand its academic and extracurricular programs within the region to meet the needs of a large, diverse service population through its off-campus delivery sites and on-line programs. These funds have allowed UHV to hire additional qualified faculty to support past enrollment growth, to provide quality instructional labs, and to establish new academic programs. Distance learning programs and courses are offered by traditional face-to-face and interactive television (ITV) at our two off-campus locations in UHV Katy, Texas.

UHV is requesting continued funding of \$5,035,868 per biennium (\$2,517,935 per year)

(3) (a) Major Accomplishments to Date:

Through a partnership of the UH System universities and the local community college, the UH System Centers provide upper-level and graduate courses leading to bachelor's and master's degrees in a variety of fields. This collaboration expands access to quality educational courses and programs. UHV remains a national leader in online learning with several degrees and most courses available in distance education.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

If UHV is to address the educational needs of its service area and increase enrollments in an educationally underserved area, it must strive to offer a wide array of academic programs. Therefore, UHV will continue to expand its academic programs to meet the needs of a large diverse service population through off-campus delivery sites and on-line programs as well as traditional face-to-face academic offerings. In addition, international partnerships will be developed for UHV students to study abroad.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

None

(5) Formula Funding:

None

(6) Category:

Institutional Enhancement

(7) Transitional Funding:

N

765 University of Houston - Victoria

(8) Non-General Revenue Sources of Funding:

None

(9) Impact of Not Funding:

These funds are vital to the continued support of the University's goals and strategies and current expansion programs to meet the state's 60x30TX initiative.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

Permanent basis

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

(13) Performance Reviews:

N/A

765 University of Houston - Victoria

Master's in Nursing

(1) Year Non-Formula Support Item First Funded:	2008
Year Non-Formula Support Item Established:	2008
Original Appropriation:	\$317,420

(2) Mission:

The Special Item has assisted the creation of the master's degree and the dissemination of that program to three sites in the Houston area. When the nursing program was transferred to the University of Houston last session, UHV retained this special item to assist UHV in reestablishing the nursing program as UHV in order to provide educational opportunities to nurses within the region. The Registered Nurse to Bachelor of Science in Nursing (RN-to-BSN), which is a post-licensure program, provides nurses the opportunity to advance within the profession. A Master's of Science in Nursing (MSN) program would address the need for more highly qualified nurse administrators, new nursing faculty, and advance practice nurses. A pre-licensure BSN program allows for direct entry to obtain a four-year bachelor's degree in nursing and be eligible to sit for the National Council of State Boards of Nursing-RN exam thus providing more newly licensed nurses to the State of Texas. The funding would allow for continued expansion and the development of pre-licensure BSN and post-licensure MSN program to be developed to meet the needs of the Coastal Bend communities.

UHV is requesting continued funding of \$317,420 for the biennium (\$158,710 per year).

(3) (a) Major Accomplishments to Date:

UHV created a new RN-BSN program in January 2016 and will initiate its first class fall 2016 following the existing nursing program being transferred to UH. The program will admit students in the fall and spring semesters to address the needs of Associate Degree Nurses (ADNs). The nursing program plans to expand to create a master's program with an emphasis in education and advance practice nurses, which will prepare nurses for the role of nurse educator and provide additional faculty ?or nurse practitioners in our area. New faculty will replace those who are or will soon be eligible for retirement, and provide existing programs with adequate faculty to increase program enrollments, resulting in increased numbers of nursing graduates entering the local and statewide health care workforce.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

The Nursing Program expects to increase its enrollment in the RN-to-BSN program to 60 each year (30 per admission cycle).

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

UHV's State Appropriations

(5) Formula Funding:

N/A

(6) Category:

Healthcare Support

765 University of Houston - Victoria

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

2011 - \$100,000 in private gifts

2012 - \$1,489 in Unrestricted Gifts contributions and \$118,284 in private grants

2013-Present - \$420,000 in gifts and private grants

(9) Impact of Not Funding:

UHV Nursing Program is committed to helping address the nursing shortage in our service region and state. By providing funding, UHV can hire additional faculty and accept even more students through growing the RN-to-BSN and develop BSN and MSN programs at locations as appropriate to service the community and including the Family Nurse Practitioner program. With this special item faculty shortages and advance nursing care can be addressed. The expansion of the nursing programs is essential to addressing the current nursing shortage, as well as growing demand of patient care due to population increases, aging, and access to care in medically underserved and rural areas. Without funding, the growth of the program and ability to impact the nursing shortage and patient care will be negatively impacted.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuation:

Permanent Basis

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

(13) Performance Reviews:

N/A

765 University of Houston - Victoria

Restoration of Non-Formula Funded Support Items

(1) Year Non-Formula Support Item First Funded:	2022
Year Non-Formula Support Item Established:	2022
Original Appropriation:	\$0

(2) Mission:

This new Exceptional item is requesting the restoration of \$415,984 for the biennium. A reduction of state appropriated funding effects five key areas for UHV: Master's Degree in Nursing, Downward Expansion, Center for Regional Outreach, Small Business Development Center, Institutional Enhancement, and Worker's Compensation. The 5% reduction in state funding for FY2020 and FY2021 specifically impacted the Master's in Nursing and Center for Regional Outreach programs.

UHV is requesting restoration of \$415,984 for the biennium (\$207,992 per year).

(3) (a) Major Accomplishments to Date:

Master's Degree in Nursing – New on-line program. To reach additional students who cannot travel to campus.

Downward Expansion – Since 2012 the number of undergraduate students has doubled. Funding supports this growth in students with the ability to hire additional faculty and establish new programs. UHV is also expanding in the Katy area.

Center for Regional Outreach – UHV's Outreach Center has served 4800+ middle and high school students in an area which lags behind the State and the US in educational attainment. The Regional Outreach center has been successful in increasing the numbers of first generation and disadvantaged students attending higher education institutions around the state. The freshman class increased to 49% for first-generation students. 70% of the freshman class is a minority.

Small Business Development Center – According to the National Impact Survey of SBDC clients, (2017 findings from a National Independent study by James J. Chrisman, PhD.), the ROI for every dollar spent on the SBDC's, a return of \$8.91 is generated in increased tax revenue. This past year the SBDC helped clients, created 909 jobs, assisted in capitol formation of \$14.6 million and increased sales by \$22 million.

Institutional Enhancement – From Fall 2000 to Fall 2016 the number of students served increased Worker's Compensation – Worker's compensation is available to employees who have experienced a work-related illness or injury that results in more than one day's lost time.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Master's Degree in Nursing – Expansion of the nursing program to address real nursing shortage resulting in increasing enrollment and expand its Masters in Nursing degree.

Downward Expansion – Additional support personnel to handle the anticipated increase in undergraduate students who are first-generation.

Center for Regional Outreach –UHV's Outreach Center will continue to serve middle and high school students in an area which lags the State and the US in educational attainment and contribute to increasing the numbers of first generation and disadvantaged students attending higher education.

Small Business Development Center – A growing number of small business clients are coming to rely on the SBDC for the services, trainings, and technical assistance offered to them, especially in the underserved rural markets.

Institutional Enhancement – Increased course offerings and programs for students.

Worker's Compensation – Worker's compensation claims are expected to remain at the current level.

765 University of Houston - Victoria

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

UHV's State Appropriated Special Item Funding

(5) Formula Funding:

None

(6) Category:

Start-Up

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

None

(9) Impact of Not Funding:

UHV would have a reduction in the following areas of support: Nursing; declining recruitment efforts in first-generation and disadvantaged students; reduction in services to small businesses; inability to properly meet the student support needs of high risk students; inability to expand academic programs; and reduce worker's compensation funds for work related illness or injury.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

Restore funding to 2016-2017 level

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

(13) Performance Reviews:

N/A

765 University of Houston - Victoria

Small Business Development Center (SBDC)

(1) Year Non-Formula Support Item First Funded:	1985
Year Non-Formula Support Item Established:	1985
Original Appropriation:	\$306,353

(2) Mission:

The Small Business Development Center serves 11 rural counties. The mission of the SBDC is to promote small business community economic development through extension services and to promote the growth, expansion, innovation, increased productivity, and improved management of small business. This is achieved through activities of individual business advising and technical assistance, group training seminars and workshops, advocacy, and research information. SBDC's are a revenue positive organization to the State, funded by a combination of state and federal dollars. The University of Houston-Victoria SBDC is a part of the South-West Texas Border Small Business Development Center Network which services 79 counties in Texas.

(3) (a) Major Accomplishments to Date:

For the eight most recent operating quarters for which data is available (July 1, 2018-June 30, 2020) the SBDC had the following economic impact:

- The UHV SBDC helped 539 clients.
- The center assisted in 122 business starts and expansions. These businesses resulted in the creation and retention of 908 jobs for the region.
- The UHV SBDC business advisors compiled 5,578.89 hours assisting business clients valued at \$557,889 (\$100 per hour).
- Capital formation for the period was \$14,644,087 along with \$22,108,663 in increased sales.
- The UHV SBDC training program brought 238 training and workshop events to 2,148 regional attendees from the 11-county area.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Serve an increased number of small business clients with impacts generated via home-growing Texas businesses and jobs. SBDCs are a proven and efficient means of continued growth, expansion, innovation, increased productivity and improved management for small businesses in the South- West Texas Border service area. These continued activities across the SBDC region result in improved performance of small business clients, greater economic growth, and full participation by women and minority owned businesses, rural businesses, contractors, export businesses, and veteran owned businesses. COVID-19 caused unprecedented damage to all small businesses throughout Texas and the U.S. COVID-19 has negatively affected Texas's small businesses with loss of revenue, employees, operations and many closures. The SBDC will address the disaster recovery needs of small businesses by providing specialized services such as accessing and applying for COVID-19 disaster loans, protect workplace, employees, and customers against health and safety threats. Assist small businesses understand and prepare for potential effects of sudden natural or manmade disaster regarding supply chains, operations, finances, payrolls, distribution and sale of products. Assist small businesses to develop robust web integration, online sales and marketing, cybersecurity protection. SBDCs will not have the adequate funding resources to assist the thousands of small businesses facing the 3-5 year challenge to recovery.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

None

765 University of Houston - Victoria

(5) Formula Funding:

None

(6) Category:

Economic Development

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

2016 to present - State of Texas; \$101,610 Federal Funding; \$5,000-Estimated Program Income through revenue generating activities.

(9) Impact of Not Funding:

The economic growth and recovery from COVID-19 results by SBDCs for the Texas economy and our small businesses commensurately reduced. There would be a loss of federal funds available to support business development extension-services in the 79-county South- West Texas Border Region, which includes the 11 county region of the University of Houston-Victoria SBDC. Reduced client services, staff position terminations and student learning activities affected commensurately with funding reductions or loss. Many small businesses not able to take advantage of no-cost business advising that prepares them for survival, access capital for growth that consequently contribute to the State of Texas economy in terms of tax revenue.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

Permanent Basis

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

(13) Performance Reviews:

N/A

765 University of Houston - Victoria

University of Houston-Victoria Campus Expansion

(1) Year Non-Formula Support Item First Funded:	2016
Year Non-Formula Support Item Established:	2016
Original Appropriation:	\$12,254,917

(2) Mission:

This request for continuation of campus expansion will enable the University to acquire much needed land, remodel and renovate existing buildings, add health-related and engineering-related labs and classroom spaces, construct a facility for a lecture hall, auditorium and multi-purpose room, and Science, Technology, Engineering, Math (STEM) building. Funding will increase UHV's ability to attract the number of first generation college students (freshmen currently 51%) and minority students (freshmen currently 76%) as additional academic space allows UHV to expand its program offering. This will also attract a larger number of transfer students from community colleges. UHV continues to have a very small infrastructure in Victoria to support downward expansion as well as one of the smallest physical locations of any four-year state institution in Texas, with less than 40 core academic acres. Continued support from the State for expansion of the infrastructure will enhance UHV's ability to affect a much larger first generation and minority student population. The Legislature allocated tuition revenue bonds of \$60,000,000 in a prior session for campus expansion. UHV added \$55,660,000 in non-state funds. UHV will continue to seek non-state funds, when possible, along with State funds to meet the needs of students in this region of Texas.

UHV is requesting approval for \$142,567,944 in tuition revenue bond resulting in yearly debt service of \$10,885,740 over 20 years.

(3) (a) Major Accomplishments to Date:

The transition from a two-year, upper level institution to a four-year university has been more successful than what we had anticipated. Since downward expansion in Fiscal Year 2010, the university has grown 37%. During the 84th Regular Session, the Legislature authorized Construction Bonds of \$60,000,000 for Campus Expansion. That bond supported the purchase of much needed land, the repurposing of existing space, additional new academic space, and transforming the main street and walkways into the campus to improve safety of the campus for students, faculty, staff, and visitors. The funding allowed the university to begin building a comprehensive residential campus in Victoria. Before this Legislative actions, the University was reaching a critical point, as expansion capabilities within the current infrastructure were very limited. The University only had 19 acres and two academic buildings with 150,000 square feet when the transition began.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

During these critical formative years, resources are needed to move forward in the evolution to a residential campus and provide the campus infrastructure to support the growth and needs of the student body and faculty. The infrastructure must meet the campus' new mission and support important intangible needs, including the development of a vibrant student life and the sense of identity and belonging necessary for retention of freshman and sophomore students. This funding request for continuation of campus expansion will enable the University to acquire much needed land, remodel and renovate existing buildings, add health related programs, classroom space, an auditorium, and enhance Science, Technology, Engineering, Math (STEM) building. The increases support for UHV will affect the number of first generation college students (freshmen currently 51%) and minority students (freshmen currently 76%) in residency to grow as additional academic space allows UHV to expand its program offering. This will attract a larger number of transfer students from community colleges.

765 University of Houston - Victoria

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

None

(5) Formula Funding:

None

(6) Category:

Instructional Support

(7) Transitional Funding:

Y

(8) Non-General Revenue Sources of Funding:

None

(9) Impact of Not Funding:

Impact of Not Funding: Since inception in 1973, UHV has received far less in bod support than any other Texas institution that has gone through downward expansion. UHV's downward expansion needs are similar to the expansions of Texas A&M International and Texas A&M Texarkana, but both universities received large TRB approvals because they lacked the necessary infrastructure for a successful transition. Texas A&M International received \$66 million over two legislative sessions in the early 1990s and a total of \$177 million through 2009. Texas A&M Texarkana received \$75 million in 2006, the 3rd called session, and \$96 million overall for its expansion needs.

Although UHV's infrastructure has grown, compared to these campuses, UHV continues to have a very small infrastructure in Victoria to support downward expansion as well as one of the smallest physical location of any four-year stat institution in Texas, with less than 40 core academic acres. Continues support of the State for expansion of the infrastructure will enhance UHV's ability to affect much larger first generation and minority student population, without such support, UHV would not be able to help address the low rate of college attendance in this region.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

Debt service over 20 years to fully amortize the bond request. Bond request \$142,567,944. Debt service per year \$10,885,740.

(11) Non-Formula Support Associated with Time Frame:

Estimated 20 year period

(12) Benchmarks:

N/A