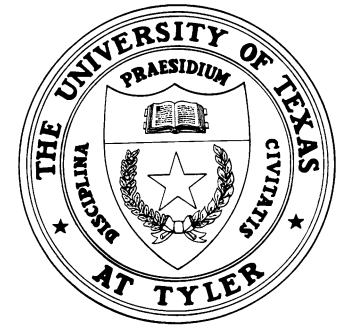

LEGISLATIVE APPROPRIATIONS REQUEST

FISCAL YEARS 2022 AND 2023



Submitted to the Governor's Office
and the Legislative Budget Board

THE UNIVERSITY OF TEXAS AT TYLER

October 2020

The University of Texas at Tyler

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Schedules Not Included

Agency Code: 750	Agency Name: The University of Texas at Tyler	Prepared By: UT Tyler	Date: September 2020	Request Level: Baseline
<p>For the schedules identified below, The University of Texas at Tyler either has no information to report or the schedule is not applicable. Accordingly, these schedules have been excluded from The University of Texas at Tyler Legislative Appropriations Request for the 2022-2023 biennium.</p>				
Number	Name			
3.B.	Rider Revisions and Additions Request			
3.C.	Rider Appropriations and Unexpended Balances Request			
6.B.	Current Biennium One-time Expenditure Schedule			
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6.J.	Summary of Behavioral Health Funding			
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6.L.	Document Production Standards			
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THE UNIVERSITY OF TEXAS AT TYLER

Legislative Appropriations Request for FY 2022-2023

Overview

The University of Texas at Tyler is on a strong growth trajectory – growth in student success, growth in impact, and growth in reputation. This growth is illustrated by several trends.

First, in Academic Year 2019-2020, UT Tyler awarded 3,012 degrees – the most ever in our history. That high point marked four consecutive years of increased degrees awarded. These degrees are being awarded to nurses who are going on to work in COVID hot spots across the state and nation; to engineers designing the innovations of our future; and for the first time ever to pharmacists filling a dire workforce need in East Texas.

UT Tyler's growth is further exemplified in the vast geographies from where our students come. While we maintain our focus on educational opportunities for East Texans, our students now come from 150 Texas cities, 49 states, 64 countries, and 6 of the 7 continents. In fact, even in the midst of a pandemic, UT Tyler will welcome our largest ever first-time-in-college (FTIC) class, one of our largest transfer classes, and achieve our highest retention rate in history. These students are choosing UT Tyler because of our state- and nationwide impact. For example, our student and faculty research has been featured in publications ranging from The Texas Tribune to Politico, Fox News to MSN, and our Small Business Development Center recently earned a federal grant to help communities and businesses respond to and recover from the economic impact of the coronavirus pandemic.

Finally, UT Tyler's reputational growth is illustrated by moving from a Regional University to a National University, as determined by U.S. News & World Report, and moving from a Carnegie Master's University to a Carnegie Doctoral University. These national distinctions are external validations that UT Tyler is growing, improving, and making a difference on behalf of the State of Texas.

Like almost every other business, organization, and institution of higher education, UT Tyler has directed much of our recent attention to issues surrounding COVID-19. However, we recognize that through this challenge we must maintain our efforts on the four pillars of our strategic plan, which have led to the strong positive outcomes we have experienced. They are: student success, student engagement, research and scholarship, and community engagement.

Student Success

UT Tyler student success statistics are on a positive trend. Retention rates¹ have improved each year for the past five years, and the number of degrees awarded have increased each year for the past four years. This is not by accident. UT Tyler implemented many initiatives focused on student success, including our Patriot Strong program. The Patriot Strong program is a coordinated care network that provides campus-wide undergraduate student support through early alerts and case referrals. Put simply, any faculty or staff member can notify the Patriot Strong team of a student who may need additional support, and the appropriate unit will reach out to the student. The Patriot Strong program has helped support 2,977 unique students over the four semesters it has been in place.

Student success at UT Tyler means more than increased retention and graduation numbers. We want to ensure our students have successful careers upon graduation. To better prepare students for successful careers, we have placed career success coaches whose sole purpose is to help students prepare for their career after college in each

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of our colleges. We also regularly host opportunities for students to meet and interact with professionals in their fields to gain specific insight in their particular area of interest as well as the soft skills that are important regardless of profession.

This focus on students' careers after graduation is showing results. When asked, 82% of UT Tyler undergraduate students and 89% of UT Tyler graduate students say their program is focused on marketable skills. We as an institution recognize the importance of preparing our graduates for the workforce, and we will maintain our focus on this effort.

Student Engagement

We recognize that engaged students will be successful students. Therefore, UT Tyler is committed to engaging students in all areas of university life. This includes not only the traditional activities associated with a university like athletics and Greek life, but also other areas for students to be involved. For example, UT Tyler recently partnered with our local Habitat for Humanity chapter to build a playhouse that was auctioned off to raise funds. Our construction management students led the process, providing an engagement opportunity and excellent practical experience. The strong partnership is continuing through a group of UT Tyler construction management students renovating a home for Habitat to provide to a family in need.

To further promote student engagement, UT Tyler recently implemented Patriots Engage. Patriots Engage serves as a platform that keeps UT Tyler students engaged and aware of opportunities that exist outside the classroom. It is a one-stop centralized approach where students can quickly get involved, be informed of available resources, promote retention, and track all co-curricular experience that will enhance career readiness. Patriots Engage has also been pivotal in our response to COVID-19 because the platform can assist with contact tracing and attendance tracking of events (in-person and online) while continuing to promote student engagement outside the classroom during the pandemic.

Research and Scholarship

UT Tyler encourages our faculty to engage in scholarship that directly impacts our region, state, and nation. Our faculty have worked on projects ranging from the education of low-income students to the prevention of Alzheimer's and dementia to controlling the fire ant population. UT Tyler has recently been recognized for our work improving economic outcomes through our Small Business Development Center, as well as the incredibly accurate polling produced by our Center for Opinion Research. In fact, the Center for Opinion Research recently partnered with The Dallas Morning News to complete a series of polls outlining Texas voters' preferences on candidates and issues leading up to the 2020 November general election.

Additionally, our faculty are encouraged to engage undergraduate students in their research, and students who receive a Presidential Fellowship at UT Tyler are required to work with a faculty member. This is another way to promote student success, student engagement, and research and scholarship all in one initiative.

Community Engagement

While UT Tyler has always been active in our community, we recently established a focused effort on enhancing community engagement efforts. Community engagement initiatives enable us to take the intellectual capabilities and resources of the University into our region, which strengthens the surrounding communities.

During these challenging times, the partnerships we have developed have been vital for many of our region's organizations. Our College of Nursing and Health Sciences

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recently assisted the Smith County team leading the local COVID-19 response with statistical analyses of the data being collected, while our Hibbs Institute for Economic Research helped local economic development professionals better understand the economic repercussions so they could address those challenges. Meanwhile, UT Tyler Ben & Maytee Fisch College of Pharmacy students are assisting the Northeast Texas Health District with contact tracing – a vital need, especially in the more rural areas of East Texas. All these partnerships exemplify UT Tyler’s ability to quickly and nimbly address real needs in our communities.

Impact of COVID-19

In response to COVID-19, UT Tyler joined with the entire University of Texas System to uniformly adjust our operations. Specifically, UT Tyler took the following actions in accordance with UT System guidelines:

- Moved all academic instruction to an online format for the second half of the spring semester and the summer semesters. Face-to-face courses in late summer were limited to nursing courses requiring access to simulation labs.
- Reduced the number of students living on campus and participating in campus dining to only those students who had no other alternative.
- Postponed spring 2020 commencement ceremonies; degrees were conferred on time.
- Reimbursed students for unused portions of residence and dining plans and parking permits.
- Converted the majority of business processes to remote operations.

As UT Tyler planned for the launch of a new academic year, a Reboot Task Force was charged with developing procedures to bring students back on campus and resume normal operations while balancing the threat posed by COVID-19. Those procedures include:

- Mandatory return-to-work employee training designed to educate employees on the virus, associated risks, and mitigation techniques.
- Mandatory student training designed to educate employees on the virus, associated risks, and mitigation techniques.
- A phased approach for bringing personnel back to campus over the summer.
- Adjusting room capacities to allow for physical distancing.
- Providing testing and personal protective equipment when necessary.

Changes to University operations in response to COVID-19 resulted in both unplanned expenses and reductions to revenue. Increased operating expenses include:

- Increased facilities cleaning frequency
- Personal protective equipment
- Additional student support
- Costs associated with the conversion of all spring and summer courses to an online format
- Greatly decreased space utilization of campus facilities due to physical distancing requirements resulting in 30 – 50 percent use of maximum capacities.

Reductions in revenue include:

- Reimbursements to students for unused spring housing, meal plan, and parking revenue
- Reduced operation of Herrington Patriot Center (recreation center), the R. Don Cowan Fine and Performing Arts Center, and Discovery Science Place

In response to these expenses, the Department of Education through the CARES Act provided the following support:

- Student Aid – approximately \$2.6 million in pass-through funding was awarded directly to eligible students who applied for the grant. 1,401 students received a grant, with an average award amount of \$1,854.

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- Institutional Aid
 - o \$1,375,000 reimbursed to students for unused spring 2020 housing, meal plans, and parking fees
 - o \$200,000 invested in classroom technology to better serve students in online classes

Additionally, The University of Texas System (UT System) has provided support for the student emergency fund and made a commitment to assist institutions with revenue losses as a result of student reimbursements.

UT Tyler took proactive actions during the spring to minimize expenses in anticipation of continued economic uncertainty. Travel budgets were reduced, as all travel was cancelled; a hiring freeze of all non-essential vacant positions was implemented; and all discretionary projects were put on hold. These actions helped ensure the University was prepared to address the 5% budget reduction announced by Governor Abbott on May 20, 2020. UT Tyler will implement the \$2.6 million reduction in its FY 2021 budget primarily through salary savings generated by frozen vacant positions and administrative expense reductions.

UT Tyler, along with all UT System academic institutions, continues to collaborate closely with UT System on options that may assist in minimizing the fiscal impact of COVID-19. One such option that will be implemented for fiscal 2021 is the principal deferment of the Revenue Financing System (RFS) debt service obligation. RFS debt service primarily supports auxiliary facilities such as residential housing and the recreation center. With the spring housing reimbursement to students and the possibility of reduced housing revenue in the fall as lower occupancy capacities are considered, this principal deferral, approximately \$2.4 million, will ease potentially strained cash outflows. The deferred principal amount will be amortized over the 5-year period beginning in fiscal 2022.

It remains too early to identify the full impact of this virus on the East Texas economy or UT Tyler's financial position; however, we are certain CARES Act funding will not completely address the additional operating expenses and lost revenue associated with COVID-19 costs at UT Tyler, especially as we continue to experience increased operating costs. UT Tyler continues to monitor our financial position closely and implement appropriate actions to minimize the fiscal impact while preserving our commitment to our students and the State of Texas.

Significant Change: Administrative Realignment with UT Health Science Center Tyler (UTHSCT)

Building on the strong partnerships that already exist between UT Health Science Center at Tyler and UT Tyler, the two institutions are pursuing an administrative alignment to benefit students and faculty with the best opportunities to learn, teach, conduct research, and deliver health care in a single, fully integrated academic and medical setting. Initial steps have been taken to address accreditation with the Southern Association of Colleges and Schools Commission on Colleges and notification has been made to the Texas Higher Education Coordinating Board. The administrative alignment will not require changes to the Tyler institutions' state appropriations structures and processes. However, the leadership and organizational structure are expected to change in January 2021.

Non-Formula Support

UT Tyler currently receives three items: Institutional Enhancement, Longview Campus, and Palestine Campus. These lines of support are vital for the University to continue working toward our vision. Further, UT Tyler is seeking a new exceptional item to restore the 5% budget reduction requested May 20, 2020.

Institutional Enhancement

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Funds from Institutional Enhancement help support UT Tyler's student success efforts. This appropriation directly funds academic advisors and academic support services such as supplemental instruction, tutoring services, and UT Tyler's Math Lab. Students rely on these advisors and services to help them successfully complete their coursework and graduate in a timely manner. This investment has been successful, as shown in historically high retention rates and graduation numbers.

Longview Campus and Palestine Campus

Non-Formula Support items funding our Longview Campus and Palestine Campus enable UT Tyler to fulfill our vision to serve as the educational and economic driver of the entire East Texas region. These campuses serve more economically distressed areas when compared to the main campus. Palestine, in particular, provides access to a university-level education where there are no other university options and access to high-speed internet is often unattainable, making online programs difficult to pursue.

These campuses do not simply provide access to students in the greater East Texas region, but provide access to extremely high-quality, high-demand programs. Both campuses regularly have 100% passing rates on the NCLEX exams for their nursing graduates. Additionally, these campuses offer much-needed resources to the surrounding areas. For example, the Longview Campus recently partnered with the Small Business Administration to open a Small Business Development Center location, which has been instrumental in working with businesses and individuals facing challenges in the current difficult economy.

Offering off-site programs such as those at Longview and Palestine is important for our access mission and our commitment to East Texas. However, it is more expensive to educate students at these locations because they do not offer economies of scale efficiencies due to their rural locations. If these exceptional items were to be phased out, UT Tyler would request that the phase out occur when the total revenue from these locations matches their cost of operation.

Restoration of Budget Reduction

UT Tyler fulfilled the 5% (\$2.6 million) budget reduction requested on May 20, 2020, by implementing a hiring freeze of all vacant positions on campus not deemed essential for minimum operation. The institution has been very strict on what is considered essential, meaning we are not hiring for positions including academic advisors, scholarship coordinators, and librarians in addition to several faculty positions. This reduction comes at a time when the institution, just like almost every other business and organization in Texas, is facing severe economic hardships due to COVID-19 and the subsequent economic uncertainty.

UT Tyler understands the need for all state-funded organizations to do our part to help address the challenges we face, and we will continue to maximize all of our available resources to ensure our students continue to receive the same support and experience they expect and deserve from our institution. However, continuing to operate without this investment from the State, coupled with increased costs and lost revenue associated with COVID-19, will eventually have a negative impact on our students and could threaten the positive growth trajectory we have been on.

Policy on Criminal History Records

It is the policy of UT Tyler to obtain criminal history record information on applicants who are under final consideration, following normal screening and selection processes, for a position that is designated as security sensitive. Security sensitive positions are restricted to those positions described in Texas Education Code §51.215(c) and Texas Government Code §411.094(a)(2), as those sections may be amended from time to time. The chief administrative officer of the institution, or that officer's designee, will designate which positions or areas are security sensitive. Security sensitive positions designated by UT Tyler include the following: all executive, administrative, and professional positions, all faculty positions, all classified positions, all part-time positions, and all volunteer positions.

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Conclusion

UT Tyler's strong growth trajectory will greatly benefit Texas as it brings more resources, both intellectual and financial, to the State. The University seeks the state's investment through a fully funded formula as well as specific, important non-formula items, including Institutional Enhancement, Longview Campus special item, Palestine Campus special item, and restoration of previous budget reductions.

One item that has not yet been addressed is campus infrastructure needs. Although UT Tyler is not including a Tuition Revenue Bond request in recognition of the challenging budgetary situation facing the State, our institution does face significant facility needs. For example, UT Tyler is likely one of the only universities in the country that does not have a dedicated science building. With our newly-established Pre-Med Academy, nationally-ranked nursing program, and the recent addition of the Ben & Maytee Fisch College of Pharmacy, the University needs a building dedicated to high-quality classrooms and labs for all pre-health-related programs. This building would be instrumental as we seek to support future medical students in East Texas. Additionally, we have experienced significant, sustained growth in many high-need areas of the workforce, like engineering. Our engineering program in Houston (in partnership with Houston area community colleges) has outgrown its current space and requires additional investment to meet its ever-increasing demand.

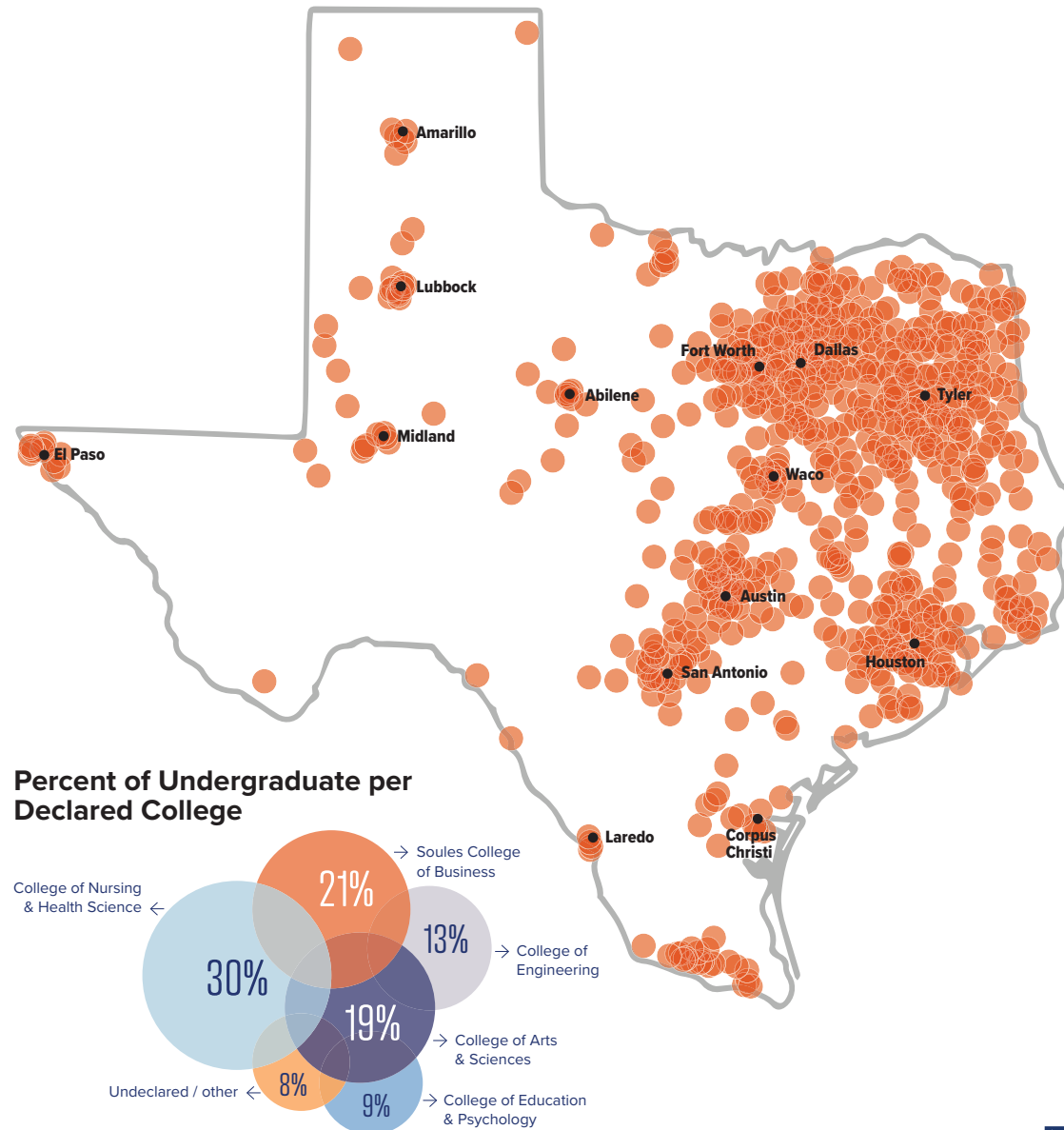
"Big ticket" items like these are met with equally important projects like much-needed sidewalks and interior access roads that will improve student safety on campus, and renovations to buildings like our library and University Center that enhance student success. Our Palestine Campus, in particular, is experiencing an acute need for an interior road to improve safety for our open-enrollment charter school, the UT Tyler University Academy.

We are proud of the work UT Tyler is doing in East Texas and the success of our students.

With this Legislative Appropriations Request, we seek an investment from the State that will create great dividends for the future of Texas.

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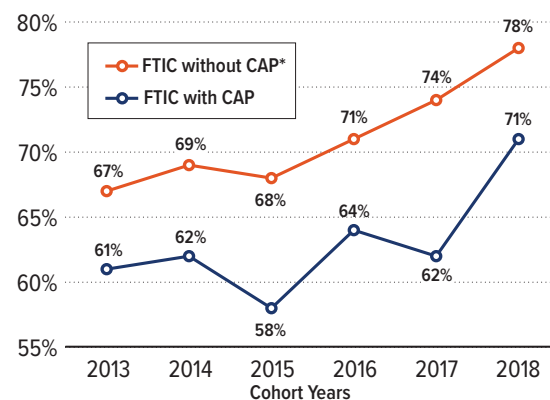
Fall 2020 Texas Enrollment by Current Home Address



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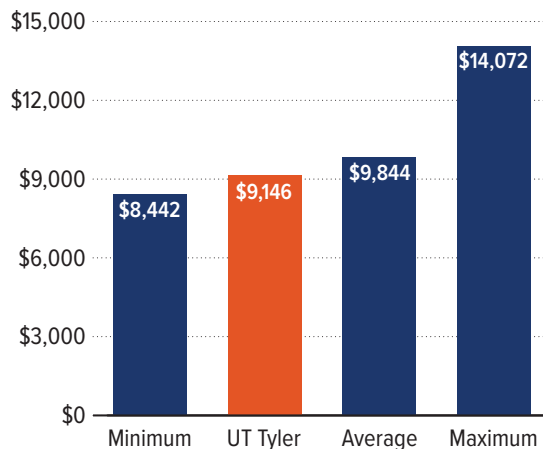
Student Success & Access

Year One Retention of First Time in College (FTIC)



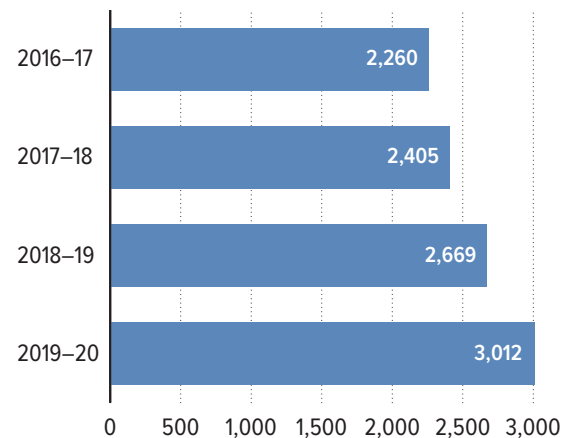
Note: *The UT System Coordinated Admission Program (CAP) allows some freshman applicants to UT Austin to begin their studies at UT Tyler and transfer to UT Austin following their freshman year. Since CAP students never intend to pursue a UT Tyler degree, we track non-CAP as well as CAP data.

Texas Public University College Costs, 2020–21



Note: Information is based on average costs for resident, dependent students living off campus who enroll in 15 credit hours in both fall and spring.

UT Tyler Degrees Awarded



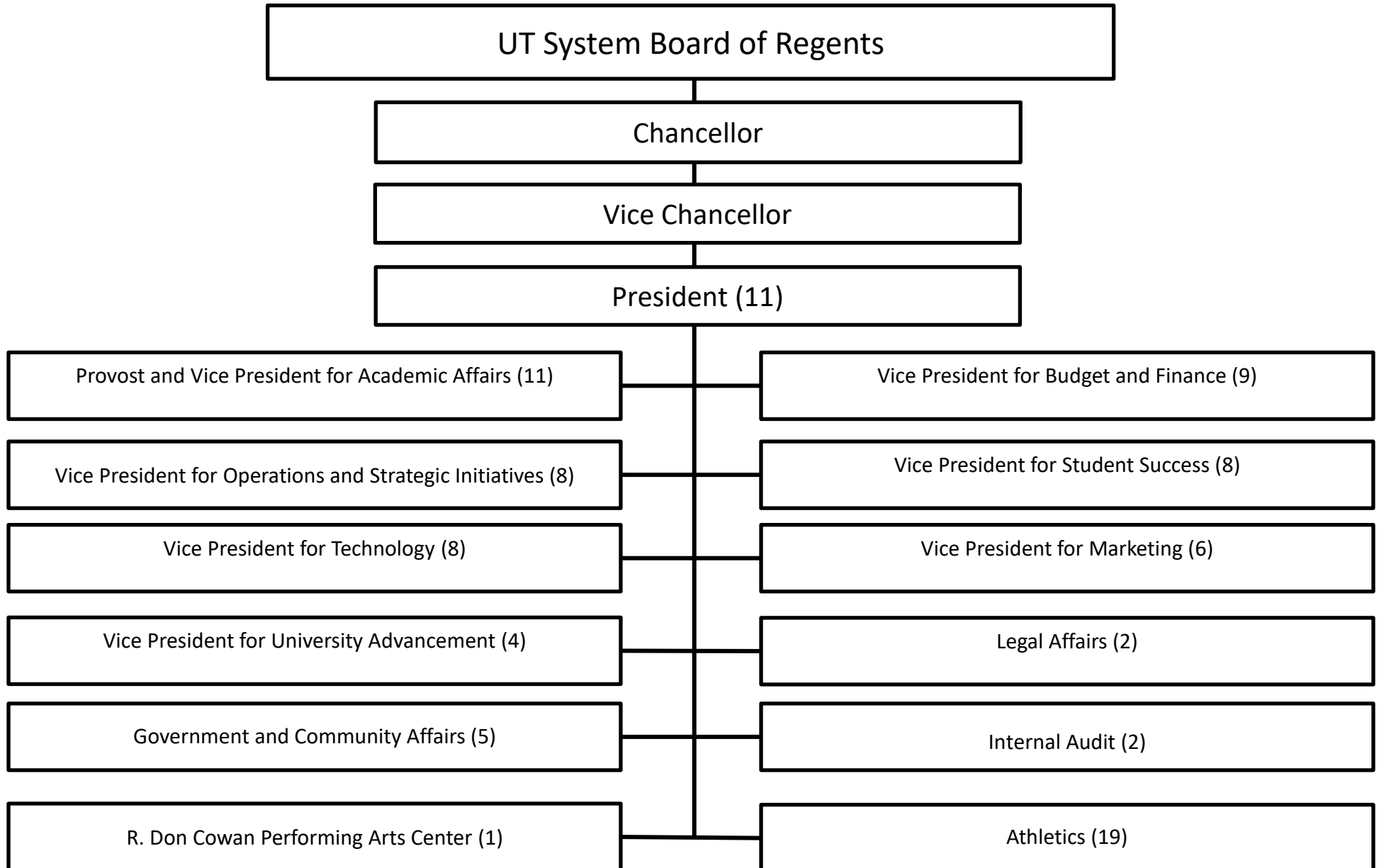
Average Financial Aid Package

\$9,062

Percent of Baccalaureate Graduates Who Are First Generation College Graduates, 2019–20

58.5%

The University of Texas at Tyler



University of Texas at Tyler – Descriptions of Functional Units

President - The President is the chief executive officer of the University and exercises broad delegated authority for campus administration.

Provost - The Chief Academic Officer and the Office of the Provost promote and pursue excellence in the University's academic units, oversees all Academic Affairs units at UT Tyler and sponsors faculty hiring, faculty promotion and tenure, and all academic programs. This office maintains an active role in the application and dissemination of policy, the development of new degree programs, and the enhancement of academic research.

Budget and Finance - The Chief Financial Officer and the Office of Budget and Finance are responsible for all financial functions, including budget, finance, payroll, procurement and expense reimbursement as well as human resources.

Operations- The Chief Operating Officer and the Office of the Vice President for Operations oversee facilities, buildings, real estate, environmental health and safety, and emergency management. Additionally, the office oversees progress monitoring for strategic initiatives.

Student Success – The Office of the Vice President for Student Success provides oversight for co-curricular and extracurricular programs, services and support related to all aspects of campus life.

Government and Community Affairs - The Office of Government and Community Affairs has responsibility for the University's government and community relations. Specifically, the office focuses on building effective relationships with elected and appointed leaders, monitoring legislative and regulatory initiatives, and developing the University's presence among civic and community groups.

Advancement - The Office of Advancement supports the University's fundraising efforts, working closely with the University's deans and program directors.

Information Technology – The Chief Information Officer and the Office of Information Technology provides the physical, personnel and financial resources for information technologies to help students, faculty and staff accomplish the research, instructional, and public service functions of the University.

UT Tyler – Descriptions of Functional Units, continued

Marketing - The Chief Communications Officer and the Office of Marketing provide strategic leadership that shapes the character, direction and underlying principles guiding the University's institutional communications; takes primary responsibility for organizing University-wide resources, brand identity and positioning, internal and external communications, message content, media visibility/media relations and crisis communication; and fully integrates these efforts in service to the University mission and vision. Additionally, this office oversees student admissions and financial aid.

Internal Audit - The Chief Audit Executive and the Office of Internal Audit enhance and protect organizational value by providing risk-based, objective assurance and advice to UT Tyler and UT System executive management relating to the achievement of the University's strategic and operational objectives.

Legal Affairs - The Chief Legal Officer and the Office of Legal Affairs provide general counsel to UT Tyler and the president, administrative officers, faculty, and staff when acting within the course and scope of their employment. Additionally, the office facilitates contract administration.

Athletics - Responsible for overall administration and supervision of the University's intercollegiate athletics program.

R. Don Cowan Performing Arts Center - The Center serves the University, Tyler area and East Texas region as a major focal point for cultural arts.

Budget Overview - Biennial Amounts
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Appropriation Years: 2022-23											
	GENERAL REVENUE FUNDS		GR DEDICATED		FEDERAL FUNDS		OTHER FUNDS		ALL FUNDS		EXCEPTIONAL ITEM FUNDS
	2020-21	2022-23	2020-21	2022-23	2020-21	2022-23	2020-21	2022-23	2020-21	2022-23	2022-23
Goal: 1. Provide Instructional and Operations Support											
1.1.1. Operations Support	33,964,382		17,231,197						51,195,579		
1.1.3. Staff Group Insurance Premiums			2,676,747	2,856,532					2,676,747	2,856,532	
1.1.4. Workers' Compensation Insurance	85,504	85,504							85,504	85,504	
1.1.6. Texas Public Education Grants			3,007,961	3,209,418					3,007,961	3,209,418	
Total, Goal	34,049,886	85,504	22,915,905	6,065,950					56,965,791	6,151,454	
Goal: 2. Provide Infrastructure Support											
2.1.1. E&G Space Support	8,056,986								8,056,986		
2.1.2. Tuition Revenue Bond Retirement	19,739,750	19,738,850							19,739,750	19,738,850	
Total, Goal	27,796,736	19,738,850							27,796,736	19,738,850	
Goal: 3. Provide Non-formula Support											
3.1.1. Palestine Campus	258,983	258,984							258,983	258,984	107,237
3.1.2. Longview Campus	696,190	696,188							696,190	696,188	289,940
3.4.1. Institutional Enhancement	6,505,684	6,505,684							6,505,684	6,505,684	
Total, Goal	7,460,857	7,460,856							7,460,857	7,460,856	397,177
Goal: 6. Research Funds											
6.3.1. Comprehensive Research Fund	200,198								200,198		
Total, Goal	200,198								200,198		
Total, Agency	69,507,677	27,285,210	22,915,905	6,065,950					92,423,582	33,351,160	397,177
Total FTEs									424.3	424.3	2.0

2.A. Summary of Base Request by Strategy

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Goal / Objective / STRATEGY	Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
1 Provide Instructional and Operations Support					
1 <i>Provide Instructional and Operations Support</i>					
1 OPERATIONS SUPPORT (1)	26,256,092	26,565,128	24,630,451	0	0
3 STAFF GROUP INSURANCE PREMIUMS	1,407,124	1,368,572	1,308,175	1,386,666	1,469,866
4 WORKERS' COMPENSATION INSURANCE	42,752	42,752	42,752	42,752	42,752
6 TEXAS PUBLIC EDUCATION GRANTS	1,557,424	1,454,531	1,553,430	1,583,178	1,626,240
TOTAL, GOAL 1	\$29,263,392	\$29,430,983	\$27,534,808	\$3,012,596	\$3,138,858
2 Provide Infrastructure Support					
1 <i>Provide Operation and Maintenance of E&G Space</i>					
1 E&G SPACE SUPPORT (1)	3,866,684	4,028,493	4,028,493	0	0
2 TUITION REVENUE BOND RETIREMENT	9,869,955	9,869,850	9,869,900	9,869,250	9,869,600
TOTAL, GOAL 2	\$13,736,639	\$13,898,343	\$13,898,393	\$9,869,250	\$9,869,600

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

2.A. Summary of Base Request by Strategy

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Goal / Objective / STRATEGY	Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
3 Provide Non-formula Support					
1 INSTRUCTIONAL SUPPORT					
1 PALESTINE CAMPUS	203,455	183,110	75,873	129,492	129,492
2 LONGVIEW CAMPUS	547,849	493,065	203,125	348,094	348,094
4 INSTITUTIONAL SUPPORT					
1 INSTITUTIONAL ENHANCEMENT	3,252,842	3,252,842	3,252,842	3,252,842	3,252,842
TOTAL, GOAL 3	\$4,004,146	\$3,929,017	\$3,531,840	\$3,730,428	\$3,730,428
6 Research Funds					
3 Comprehensive Research Fund					
1 COMPREHENSIVE RESEARCH FUND	70,994	100,099	100,099	0	0
TOTAL, GOAL 6	\$70,994	\$100,099	\$100,099	\$0	\$0
TOTAL, AGENCY STRATEGY REQUEST	\$47,075,171	\$47,358,442	\$45,065,140	\$16,612,274	\$16,738,886

2.A. Summary of Base Request by Strategy

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Goal / Objective / STRATEGY	Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST*				\$0	\$0
GRAND TOTAL, AGENCY REQUEST	\$47,075,171	\$47,358,442	\$45,065,140	\$16,612,274	\$16,738,886
<u>METHOD OF FINANCING:</u>					
General Revenue Funds:					
1 General Revenue Fund	35,671,221	36,070,813	33,436,864	13,642,430	13,642,780
SUBTOTAL	\$35,671,221	\$36,070,813	\$33,436,864	\$13,642,430	\$13,642,780
General Revenue Dedicated Funds:					
770 Est. Other Educational & General	11,403,950	11,287,629	11,628,276	2,969,844	3,096,106
SUBTOTAL	\$11,403,950	\$11,287,629	\$11,628,276	\$2,969,844	\$3,096,106
TOTAL, METHOD OF FINANCING	\$47,075,171	\$47,358,442	\$45,065,140	\$16,612,274	\$16,738,886

*Rider appropriations for the historical years are included in the strategy amounts.

2.B. Summary of Base Request by Method of Finance
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

10/20/2020 1:32:53PM

Agency code: 750		Agency name: The University of Texas at Tyler				
METHOD OF FINANCING		Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
<u>GENERAL REVENUE</u>						
<u>1</u> General Revenue Fund						
<i>REGULAR APPROPRIATIONS</i>						
Regular Appropriations from MOF Table (2018-19 GAA)		\$35,671,551	\$0	\$0	\$0	\$0
Regular Appropriations from MOF Table (2020-21 GAA)		\$0	\$36,070,813	\$36,056,229	\$0	\$0
Regular Appropriations		\$0	\$0	\$0	\$13,642,430	\$13,642,780
<i>LAPSED APPROPRIATIONS</i>						
Tuition Revenue Bond Lapse		\$(330)	\$0	\$0	\$0	\$0
<i>BASE ADJUSTMENT</i>						
5% Reduction 2020-2021 Biennium		\$0	\$0	\$(2,619,365)	\$0	\$0
TOTAL,	General Revenue Fund	\$35,671,221	\$36,070,813	\$33,436,864	\$13,642,430	\$13,642,780

2.B. Summary of Base Request by Method of Finance
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

10/20/2020 1:32:53PM

Agency code: 750		Agency name: The University of Texas at Tyler				
METHOD OF FINANCING		Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
TOTAL, ALL	GENERAL REVENUE	\$35,671,221	\$36,070,813	\$33,436,864	\$13,642,430	\$13,642,780
<u>GENERAL REVENUE FUND - DEDICATED</u>						
770	GR Dedicated - Estimated Other Educational and General Income Account No. 770					
	REGULAR APPROPRIATIONS					
	Regular Appropriations from MOF Table (2018-19 GAA)	\$11,664,078	\$0	\$0	\$0	\$0
	Regular Appropriations from MOF Table (2020-21 GAA)	\$0	\$10,909,743	\$10,928,096	\$0	\$0
	Regular Appropriations from MOF	\$0	\$0	\$0	\$2,969,844	\$3,096,106
	BASE ADJUSTMENT					
	Revised Receipts	\$(260,128)	\$377,886	\$700,180	\$0	\$0
TOTAL,	GR Dedicated - Estimated Other Educational and General Income Account No. 770	\$11,403,950	\$11,287,629	\$11,628,276	\$2,969,844	\$3,096,106

2.B. Summary of Base Request by Method of Finance
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

10/20/2020 1:32:53PM

Agency code: 750		Agency name: The University of Texas at Tyler				
METHOD OF FINANCING		Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
TOTAL GENERAL REVENUE FUND - DEDICATED - 704, 708 & 770						
		\$11,403,950	\$11,287,629	\$11,628,276	\$2,969,844	\$3,096,106
TOTAL, ALL GENERAL REVENUE FUND - DEDICATED		\$11,403,950	\$11,287,629	\$11,628,276	\$2,969,844	\$3,096,106
TOTAL, GR & GR-DEDICATED FUNDS		\$47,075,171	\$47,358,442	\$45,065,140	\$16,612,274	\$16,738,886
GRAND TOTAL		\$47,075,171	\$47,358,442	\$45,065,140	\$16,612,274	\$16,738,886
FULL-TIME-EQUIVALENT POSITIONS						
REGULAR APPROPRIATIONS						
Regular Appropriations from MOF Table (2018-19 GAA)		527.0	0.0	0.0	0.0	0.0
Regular Appropriations from MOF Table (2020-21 GAA)		0.0	465.9	465.9	0.0	0.0
Regular Appropriations		0.0	0.0	0.0	424.3	424.3
UNAUTHORIZED NUMBER OVER (BELOW) CAP						
Unauthorized Number Over (Below)Cap		(71.9)	(43.2)	(41.6)	0.0	0.0
TOTAL, ADJUSTED FTES		455.1	422.7	424.3	424.3	424.3

2.B. Summary of Base Request by Method of Finance

10/20/2020 1:32:53PM

87th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

Agency code: **750**

Agency name: **The University of Texas at Tyler**

METHOD OF FINANCING

Exp 2019

Est 2020

Bud 2021

Req 2022

Req 2023

**NUMBER OF 100% FEDERALLY FUNDED
FTEs**

2.C. Summary of Base Request by Object of Expense

10/20/2020 1:32:54PM

87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)**750 The University of Texas at Tyler**

OBJECT OF EXPENSE	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
1001 SALARIES AND WAGES	\$12,479,837	\$13,341,526	\$12,517,873	\$2,762,274	\$2,762,274
1002 OTHER PERSONNEL COSTS	\$3,027,498	\$2,988,281	\$2,927,884	\$2,079,986	\$2,163,186
1005 FACULTY SALARIES	\$20,099,763	\$19,660,406	\$18,152,205	\$317,586	\$317,586
2008 DEBT SERVICE	\$9,869,955	\$9,869,850	\$9,869,900	\$9,869,250	\$9,869,600
2009 OTHER OPERATING EXPENSE	\$1,598,118	\$1,498,379	\$1,597,278	\$1,583,178	\$1,626,240
OOE Total (Excluding Riders)	\$47,075,171	\$47,358,442	\$45,065,140	\$16,612,274	\$16,738,886
OOE Total (Riders)					
Grand Total	\$47,075,171	\$47,358,442	\$45,065,140	\$16,612,274	\$16,738,886

2.D. Summary of Base Request Objective Outcomes
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

10/20/2020 1:32:54PM

750 The University of Texas at Tyler					
Goal/ Objective / Outcome	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
1 Provide Instructional and Operations Support					
1 Provide Instructional and Operations Support					
KEY 1 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 6 Yrs					
	41.90%	43.40%	44.40%	45.40%	46.40%
2 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 6 Yrs					
	43.40%	52.30%	53.30%	54.30%	55.30%
3 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 6 Yrs					
	36.70%	39.80%	40.30%	40.80%	41.30%
4 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 6 Yrs					
	43.30%	42.60%	43.10%	43.60%	44.10%
5 % 1st-time, Full-time, Degree-seeking Other Frshmn Earn Deg in 6 Yrs					
	40.90%	19.40%	19.90%	20.40%	20.90%
KEY 6 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 4 Yrs					
	26.80%	315.00%	32.00%	32.50%	33.00%
7 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 4 Yrs					
	33.00%	39.20%	39.70%	40.20%	40.70%
8 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 4 Yrs					
	24.00%	28.80%	29.30%	29.80%	30.30%
9 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 4 Yrs					
	12.50%	22.40%	22.90%	23.40%	23.90%
10 % 1st-time, Full-time, Degree-seeking Other Frsh Earn Degree in 4 Yrs					
	19.40%	15.30%	15.80%	16.30%	16.80%
KEY 11 Persistence Rate 1st-time, Full-time, Degree-seeking Frsh after 1 Yr					
	70.80%	63.18%	63.68%	64.18%	64.68%
12 Persistence 1st-time, Full-time, Degree-seeking White Frsh after 1 Yr					
	71.50%	69.34%	69.84%	70.34%	70.84%

2.D. Summary of Base Request Objective Outcomes
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

10/20/2020 1:32:54PM

750 The University of Texas at Tyler					
<i>Goal/ Objective / Outcome</i>	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
13 Persistence 1st-time, Full-time, Degree-seeking Hisp Frsh after 1 Yr	69.30%	63.54%	64.04%	64.54%	65.04%
14 Persistence 1st-time, Full-time, Degree-seeking Black Frsh after 1 Yr	59.30%	58.24%	58.74%	59.24%	59.74%
15 Persistence 1st-time, Full-time, Degree-seeking Other Frsh after 1 Yr	75.20%	47.54%	75.70%	76.20%	76.70%
16 Percent of Semester Credit Hours Completed	96.69%	96.88%	96.00%	96.00%	96.00%
KEY 17 Certification Rate of Teacher Education Graduates	97.20%	97.00%	97.50%	98.00%	98.50%
18 Percentage of Underprepared Students Satisfy TSI Obligation in Math	78.10%	78.00%	90.00%	90.00%	90.00%
19 Percentage of Underprepared Students Satisfy TSI Obligation in Writing	96.50%	90.00%	100.00%	100.00%	100.00%
20 Percentage of Underprepared Students Satisfy TSI Obligation in Reading	97.10%	97.00%	97.50%	98.00%	98.50%
KEY 21 % of Baccalaureate Graduates Who Are 1st Generation College Graduates	58.50%	59.30%	59.80%	60.30%	60.80%
KEY 22 Percent of Transfer Students Who Graduate within 4 Years	66.50%	65.80%	66.30%	66.80%	67.30%
KEY 23 Percent of Transfer Students Who Graduate within 2 Years	39.40%	38.30%	38.80%	39.30%	39.80%
KEY 24 % Lower Division Semester Credit Hours Taught by Tenured/Tenure-Track	30.30%	48.00%	48.50%	49.00%	49.50%
KEY 25 State Licensure Pass Rate of Engineering Graduates	47.50%	48.00%	48.50%	49.00%	49.50%

2.D. Summary of Base Request Objective Outcomes

10/20/2020 1:32:54PM

87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

750 The University of Texas at Tyler					
Goal/ Objective / Outcome	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
KEY 26 State Licensure Pass Rate of Nursing Graduates	94.86%	94.00%	94.50%	95.00%	95.50%
KEY 27 Dollar Value of External or Sponsored Research Funds (in Millions)	1.40	1.15	1.21	1.21	1.22
28 External Research Funds As Percentage Appropriated for Research	3.04%	2.13%	3.00%	3.00%	3.00%

2.E. Summary of Exceptional Items Request
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/20/2020
TIME : 1:32:54PM

Agency code: 750

Agency name: The University of Texas at Tyler

		2022			2023			Biennium	
Priority	Item	GR and GR/GR Dedicated	All Funds	FTEs	GR and GR Dedicated	All Funds	FTEs	GR and GR Dedicated	All Funds
1	Restoration: 2022-23 Base Reduction	\$198,588	\$198,588	2.0	\$198,589	\$198,589	2.0	\$397,177	\$397,177
Total, Exceptional Items Request		\$198,588	\$198,588	2.0	\$198,589	\$198,589	2.0	\$397,177	\$397,177
Method of Financing									
	General Revenue	\$198,588	\$198,588		\$198,589	\$198,589		\$397,177	\$397,177
	General Revenue - Dedicated								
	Federal Funds								
	Other Funds								
		\$198,588	\$198,588		\$198,589	\$198,589		\$397,177	\$397,177
Full Time Equivalent Positions				2.0				2.0	
Number of 100% Federally Funded FTEs									

2.F. Summary of Total Request by Strategy
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/20/2020
TIME : 1:32:54PM

Agency code: 750 Agency name: The University of Texas at Tyler

Goal/Objective/STRATEGY	Base 2022	Base 2023	Exceptional 2022	Exceptional 2023	Total Request 2022	Total Request 2023
1 Provide Instructional and Operations Support						
1 Provide Instructional and Operations Support						
1 OPERATIONS SUPPORT	\$0	\$0	\$0	\$0	\$0	\$0
3 STAFF GROUP INSURANCE PREMIUMS	1,386,666	1,469,866	0	0	1,386,666	1,469,866
4 WORKERS' COMPENSATION INSURANCE	42,752	42,752	0	0	42,752	42,752
6 TEXAS PUBLIC EDUCATION GRANTS	1,583,178	1,626,240	0	0	1,583,178	1,626,240
TOTAL, GOAL 1	\$3,012,596	\$3,138,858	\$0	\$0	\$3,012,596	\$3,138,858
2 Provide Infrastructure Support						
1 Provide Operation and Maintenance of E&G Space						
1 E&G SPACE SUPPORT	0	0	0	0	0	0
2 TUITION REVENUE BOND RETIREMENT	9,869,250	9,869,600	0	0	9,869,250	9,869,600
TOTAL, GOAL 2	\$9,869,250	\$9,869,600	\$0	\$0	\$9,869,250	\$9,869,600
3 Provide Non-formula Support						
1 INSTRUCTIONAL SUPPORT						
1 PALESTINE CAMPUS	129,492	129,492	53,618	53,619	183,110	183,111
2 LONGVIEW CAMPUS	348,094	348,094	144,970	144,970	493,064	493,064
4 INSTITUTIONAL SUPPORT						
1 INSTITUTIONAL ENHANCEMENT	3,252,842	3,252,842	0	0	3,252,842	3,252,842
TOTAL, GOAL 3	\$3,730,428	\$3,730,428	\$198,588	\$198,589	\$3,929,016	\$3,929,017

2.F. Summary of Total Request by Strategy
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/20/2020
TIME : 1:32:54PM

Agency code: 750 Agency name: The University of Texas at Tyler

Goal/Objective/STRATEGY	Base 2022	Base 2023	Exceptional 2022	Exceptional 2023	Total Request 2022	Total Request 2023
6 Research Funds						
3 Comprehensive Research Fund						
1 COMPREHENSIVE RESEARCH FUND	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL, GOAL 6	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL, AGENCY STRATEGY REQUEST	\$16,612,274	\$16,738,886	\$198,588	\$198,589	\$16,810,862	\$16,937,475
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST						
GRAND TOTAL, AGENCY REQUEST	\$16,612,274	\$16,738,886	\$198,588	\$198,589	\$16,810,862	\$16,937,475

2.F. Summary of Total Request by Strategy
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/20/2020
TIME : 1:32:54PM

Agency code: 750		Agency name: The University of Texas at Tyler					
Goal/Objective/STRATEGY		Base 2022	Base 2023	Exceptional 2022	Exceptional 2023	Total Request 2022	Total Request 2023
General Revenue Funds:							
1	General Revenue Fund	\$13,642,430	\$13,642,780	\$198,588	\$198,589	\$13,841,018	\$13,841,369
		\$13,642,430	\$13,642,780	\$198,588	\$198,589	\$13,841,018	\$13,841,369
General Revenue Dedicated Funds:							
770	Est. Other Educational & General	2,969,844	3,096,106	0	0	2,969,844	3,096,106
		\$2,969,844	\$3,096,106	\$0	\$0	\$2,969,844	\$3,096,106
TOTAL, METHOD OF FINANCING		\$16,612,274	\$16,738,886	\$198,588	\$198,589	\$16,810,862	\$16,937,475
FULL TIME EQUIVALENT POSITIONS		424.3	424.3	2.0	2.0	426.3	426.3

2.G. Summary of Total Request Objective Outcomes
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

Date : 10/20/2020

Time: 1:32:55PM

Agency code: 750

Agency name: The University of Texas at Tyler

Goal/ Objective / Outcome

		BL 2022	BL 2023	Excp 2022	Excp 2023	Total Request 2022	Total Request 2023
1	Provide Instructional and Operations Support						
1	Provide Instructional and Operations Support						
KEY	1 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 6 Yrs						
		45.40%	46.40%			45.40%	46.40%
	2 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 6 Yrs						
		54.30%	55.30%			54.30%	55.30%
	3 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 6 Yrs						
		40.80%	41.30%			40.80%	41.30%
	4 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 6 Yrs						
		43.60%	44.10%			43.60%	44.10%
	5 % 1st-time, Full-time, Degree-seeking Other Frshmn Earn Deg in 6 Yrs						
		20.40%	20.90%			20.40%	20.90%
KEY	6 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 4 Yrs						
		32.50%	33.00%			32.50%	33.00%
	7 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 4 Yrs						
		40.20%	40.70%			40.20%	40.70%
	8 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 4 Yrs						
		29.80%	30.30%			29.80%	30.30%

2.G. Summary of Total Request Objective Outcomes
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

Date : 10/20/2020

Time: 1:32:55PM

Agency code: 750

Agency name: The University of Texas at Tyler

Goal/ Objective / Outcome

	BL 2022	BL 2023	Excp 2022	Excp 2023	Total Request 2022	Total Request 2023
9 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 4 Yrs						
	23.40%	23.90%			23.40%	23.90%
10 % 1st-time, Full-time, Degree-seeking Other Frsh Earn Degree in 4 Yrs						
	16.30%	16.80%			16.30%	16.80%
KEY 11 Persistence Rate 1st-time, Full-time, Degree-seeking Frsh after 1 Yr						
	64.18%	64.68%			64.18%	64.68%
12 Persistence 1st-time, Full-time, Degree-seeking White Frsh after 1 Yr						
	70.34%	70.84%			70.34%	70.84%
13 Persistence 1st-time, Full-time, Degree-seeking Hisp Frsh after 1 Yr						
	64.54%	65.04%			64.54%	65.04%
14 Persistence 1st-time, Full-time, Degree-seeking Black Frsh after 1 Yr						
	59.24%	59.74%			59.24%	59.74%
15 Persistence 1st-time, Full-time, Degree-seeking Other Frsh after 1 Yr						
	76.20%	76.70%			76.20%	76.70%
16 Percent of Semester Credit Hours Completed						
	96.00%	96.00%			96.00%	96.00%
KEY 17 Certification Rate of Teacher Education Graduates						
	98.00%	98.50%			98.00%	98.50%

2.G. Summary of Total Request Objective Outcomes
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

Date : 10/20/2020

Time: 1:32:55PM

Agency code: 750

Agency name: The University of Texas at Tyler

Goal/ Objective / Outcome

	BL 2022	BL 2023	Excp 2022	Excp 2023	Total Request 2022	Total Request 2023
18 Percentage of Underprepared Students Satisfy TSI Obligation in Math						
	90.00%	90.00%			90.00%	90.00%
19 Percentage of Underprepared Students Satisfy TSI Obligation in Writing						
	100.00%	100.00%			100.00%	100.00%
20 Percentage of Underprepared Students Satisfy TSI Obligation in Reading						
	98.00%	98.50%			98.00%	98.50%
KEY 21 % of Baccalaureate Graduates Who Are 1st Generation College Graduates						
	60.30%	60.80%			60.30%	60.80%
KEY 22 Percent of Transfer Students Who Graduate within 4 Years						
	66.80%	67.30%			66.80%	67.30%
KEY 23 Percent of Transfer Students Who Graduate within 2 Years						
	39.30%	39.80%			39.30%	39.80%
KEY 24 % Lower Division Semester Credit Hours Taught by Tenured/Tenure-Track						
	49.00%	49.50%			49.00%	49.50%
KEY 25 State Licensure Pass Rate of Engineering Graduates						
	49.00%	49.50%			49.00%	49.50%
KEY 26 State Licensure Pass Rate of Nursing Graduates						
	95.00%	95.50%			95.00%	95.50%

2.G. Summary of Total Request Objective Outcomes
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

Date : 10/20/2020
Time: 1:32:55PM

Agency code: 750

Agency name: The University of Texas at Tyler

Goal/ Objective / Outcome

	BL 2022	BL 2023	Excp 2022	Excp 2023	Total Request 2022	Total Request 2023
KEY						
27 Dollar Value of External or Sponsored Research Funds (in Millions)						
	1.21	1.22			1.21	1.22
28 External Research Funds As Percentage Appropriated for Research						
	3.00%	3.00%			3.00%	3.00%

750 The University of Texas at Tyler

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 1 Operations Support

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
Output Measures:						
	1 Number of Undergraduate Degrees Awarded	1,806.00	1,963.00	2,078.23	2,204.17	2,432.52
	2 Number of Minority Graduates	836.00	600.00	607.50	615.09	622.78
	3 Number of Underprepared Students Who Satisfy TSI Obligation in Math	61.00	59.50	59.00	59.00	59.00
	4 Number of Underprepared Students Who Satisfy TSI Obligation in Writing	12.00	36.50	36.00	36.00	36.00
	5 Number of Underprepared Students Who Satisfy TSI Obligation in Reading	134.00	69.25	70.00	70.00	70.00
	6 Number of Two-Year College Transfers Who Graduate	968.00	960.00	972.00	984.15	996.45
Efficiency Measures:						
KEY 1	Administrative Cost As a Percent of Operating Budget	9.44 %	9.83 %	9.50 %	9.50 %	9.50 %
KEY 2	Avg Cost of Resident Undergraduate Tuition and Fees for 15 SCH	4,136.00	4,023.50	4,128.00	4,235.00	4,346.00
Explanatory/Input Measures:						
	1 Student/Faculty Ratio	18.45	18.65	19.00	19.00	19.00
	2 Number of Minority Students Enrolled	2,876.00	2,768.40	2,810.00	2,852.00	2,895.00
	3 Number of Community College Transfers Enrolled	3,187.00	1,353.00	1,373.00	1,394.00	1,415.00
	4 Number of Semester Credit Hours Completed	93,858.00	92,890.40	94,748.00	96,643.00	98,576.00

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

750 The University of Texas at Tyler

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 1 Operations Support

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
5	Number of Semester Credit Hours	97,208.00	96,462.20	98,391.00	100,359.00	102,366.00
6	Number of Students Enrolled as of the Twelfth Class Day	9,130.00	9,352.40	9,469.00	9,588.00	9,708.00
KEY 7	Average Student Loan Debt	19,691.00	18,969.50	19,207.00	19,447.00	19,690.00
KEY 8	Percent of Students with Student Loan Debt	49.40 %	47.65 %	47.00 %	47.00 %	47.00 %
KEY 9	Average Financial Aid Award Per Full-Time Student	9,014.00	9,014.00	9,127.00	9,241.00	9,356.00
KEY 10	Percent of Full-Time Students Receiving Financial Aid	74.40 %	75.00 %	75.00 %	75.00 %	75.00 %
Objects of Expense:						
1001	SALARIES AND WAGES	\$6,739,400	\$7,434,600	\$6,610,947	\$0	\$0
1005	FACULTY SALARIES	\$19,516,692	\$19,130,528	\$18,019,504	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$26,256,092	\$26,565,128	\$24,630,451	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$17,816,690	\$18,100,602	\$15,863,780	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$17,816,690	\$18,100,602	\$15,863,780	\$0	\$0
Method of Financing:						
770	Est. Other Educational & General	\$8,439,402	\$8,464,526	\$8,766,671	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$8,439,402	\$8,464,526	\$8,766,671	\$0	\$0

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

750 The University of Texas at Tyler

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 1 Operations Support

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$26,256,092	\$26,565,128	\$24,630,451	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		329.7	295.6	297.2	361.8	361.8

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Instruction and Operations Formula provides funding for faculty salaries, departmental operating expense, library, instructional administration, research enhancement, student services and institutional support. The funds are distributed on a weighted semester credit hour basis. The rate per weighted semester credit hour is established by the Legislature each biennium.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

750 The University of Texas at Tyler

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 1 Operations Support

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		BIENNIAL CHANGE	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2020 + Bud 2021)	Baseline Request (BL 2022 + BL 2023)		\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$51,195,579	\$0	\$(51,195,579)	\$(51,195,579)	Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.
			<u>\$(51,195,579)</u>	Total of Explanation of Biennial Change

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

750 The University of Texas at Tyler

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 3 Staff Group Insurance Premiums

Service Categories:

Service: 06 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
1002	OTHER PERSONNEL COSTS	\$1,407,124	\$1,368,572	\$1,308,175	\$1,386,666	\$1,469,866
TOTAL, OBJECT OF EXPENSE		\$1,407,124	\$1,368,572	\$1,308,175	\$1,386,666	\$1,469,866
Method of Financing:						
770	Est. Other Educational & General	\$1,407,124	\$1,368,572	\$1,308,175	\$1,386,666	\$1,469,866
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$1,407,124	\$1,368,572	\$1,308,175	\$1,386,666	\$1,469,866
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$1,386,666	\$1,469,866
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$1,407,124	\$1,368,572	\$1,308,175	\$1,386,666	\$1,469,866

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy is to provide proportional share of staff group insurance premiums paid from Other Educational and General funds.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

750 The University of Texas at Tyler

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 3 Staff Group Insurance Premiums

Service Categories:

Service: 06 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$2,676,747	\$2,856,532	\$179,785	\$179,785	Increase due to premium share costs, and it follows requirements of proportional spending in APS011.
			<u>\$179,785</u>	Total of Explanation of Biennial Change

750 The University of Texas at Tyler

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 4 Workers' Compensation Insurance

Service Categories:

Service: 06 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
1002	OTHER PERSONNEL COSTS	\$42,752	\$42,752	\$42,752	\$42,752	\$42,752
TOTAL, OBJECT OF EXPENSE		\$42,752	\$42,752	\$42,752	\$42,752	\$42,752
Method of Financing:						
1	General Revenue Fund	\$42,752	\$42,752	\$42,752	\$42,752	\$42,752
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$42,752	\$42,752	\$42,752	\$42,752	\$42,752
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$42,752	\$42,752
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$42,752	\$42,752	\$42,752	\$42,752	\$42,752

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

The strategy funds the Worker's Compensation payments related to Educational and General funds.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

750 The University of Texas at Tyler

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 4 Workers' Compensation Insurance

Service Categories:

Service: 06 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$85,504	\$85,504	\$0		
			\$0	Total of Explanation of Biennial Change

750 The University of Texas at Tyler

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 6 Texas Public Education Grants

Service Categories:

Service: 20 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	\$1,557,424	\$1,454,531	\$1,553,430	\$1,583,178	\$1,626,240
TOTAL, OBJECT OF EXPENSE		\$1,557,424	\$1,454,531	\$1,553,430	\$1,583,178	\$1,626,240
Method of Financing:						
770	Est. Other Educational & General	\$1,557,424	\$1,454,531	\$1,553,430	\$1,583,178	\$1,626,240
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$1,557,424	\$1,454,531	\$1,553,430	\$1,583,178	\$1,626,240
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$1,583,178	\$1,626,240
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$1,557,424	\$1,454,531	\$1,553,430	\$1,583,178	\$1,626,240

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy represents tuition set aside for the Texas Public Education Grants program as required by Section 56.033 of the Texas Education Code.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

750 The University of Texas at Tyler

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 6 Texas Public Education Grants

Service Categories:

Service: 20 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$3,007,961	\$3,209,418	\$201,457	\$201,457	Due to increase in enrollment.
			<u>\$201,457</u>	Total of Explanation of Biennial Change

750 The University of Texas at Tyler

GOAL: 2 Provide Infrastructure Support
OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space
STRATEGY: 1 Educational and General Space Support

Service Categories:

Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
Efficiency Measures:						
1	Space Utilization Rate of Classrooms	27.00	29.00	30.00	30.00	30.00
2	Space Utilization Rate of Labs	25.00	26.00	27.00	27.00	27.00
Objects of Expense:						
1001	SALARIES AND WAGES	\$2,940,459	\$3,104,011	\$3,104,011	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$926,225	\$924,482	\$924,482	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$3,866,684	\$4,028,493	\$4,028,493	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$3,866,684	\$4,028,493	\$4,028,493	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$3,866,684	\$4,028,493	\$4,028,493	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$3,866,684	\$4,028,493	\$4,028,493	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		60.9	64.1	64.1	0.0	0.0

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

750 The University of Texas at Tyler

GOAL: 2 Provide Infrastructure Support
OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space
STRATEGY: 1 Educational and General Space Support

Service Categories:
Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
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STRATEGY DESCRIPTION AND JUSTIFICATION:

The Infrastructure Support formula distributes funding associated with plant-related formulas and utilities. This formula is driven by the predicted square feet for universities' educational and general activities produced by the Coordinating Board Space Projection Model. The portion of the formula related to utilities is adjusted to reflect differences in unit costs for purchased utilities, including electricity, natural gas, water and wastewater, and thermal energy.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$8,056,986	\$0	\$(8,056,986)	\$(8,056,986)	Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.
			\$(8,056,986)	Total of Explanation of Biennial Change

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

750 The University of Texas at Tyler

GOAL: 2 Provide Infrastructure Support
OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space
STRATEGY: 2 Tuition Revenue Bond Retirement

Service Categories:

Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
2008	DEBT SERVICE	\$9,869,955	\$9,869,850	\$9,869,900	\$9,869,250	\$9,869,600
TOTAL, OBJECT OF EXPENSE		\$9,869,955	\$9,869,850	\$9,869,900	\$9,869,250	\$9,869,600
Method of Financing:						
1	General Revenue Fund	\$9,869,955	\$9,869,850	\$9,869,900	\$9,869,250	\$9,869,600
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$9,869,955	\$9,869,850	\$9,869,900	\$9,869,250	\$9,869,600
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$9,869,250	\$9,869,600
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$9,869,955	\$9,869,850	\$9,869,900	\$9,869,250	\$9,869,600
FULL TIME EQUIVALENT POSITIONS:					0.0	0.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

Debt service for outstanding TRBs has been requested based on actual, known TRB debt service requirements.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Internal factors include limited academic classroom and office space to support a growing student population and course and program inventory.

750 The University of Texas at Tyler

GOAL: 2 Provide Infrastructure Support
OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space
STRATEGY: 2 Tuition Revenue Bond Retirement

Service Categories:
Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$19,739,750	\$19,738,850	\$(900)	\$(900)	Decreased due to declining costs of debt service on outstanding tuition revenue bonds.
			<u>\$(900)</u>	Total of Explanation of Biennial Change

750 The University of Texas at Tyler

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 1 INSTRUCTIONAL SUPPORT
STRATEGY: 1 Palestine Campus

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
1005	FACULTY SALARIES	\$203,455	\$183,110	\$75,873	\$129,492	\$129,492
TOTAL, OBJECT OF EXPENSE		\$203,455	\$183,110	\$75,873	\$129,492	\$129,492
Method of Financing:						
1	General Revenue Fund	\$203,455	\$183,110	\$75,873	\$129,492	\$129,492
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$203,455	\$183,110	\$75,873	\$129,492	\$129,492
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$129,492	\$129,492
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$203,455	\$183,110	\$75,873	\$129,492	\$129,492
FULL TIME EQUIVALENT POSITIONS:		2.3	1.7	1.7	1.7	1.7

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Palestine Campus special item supports faculty, operating costs, student services, and staff to provide baccalaureate degree programs in an educationally underserved area. The funding provides the resources necessary to operate a distant site campus until the point at which the campus can be self-sustaining.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

750 The University of Texas at Tyler

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 1 INSTRUCTIONAL SUPPORT
STRATEGY: 1 Palestine Campus

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$258,983	\$258,984	\$1	\$1	Calculation rounding issue result of 5% reduction.
			\$1	Total of Explanation of Biennial Change

750 The University of Texas at Tyler

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 1 INSTRUCTIONAL SUPPORT
STRATEGY: 2 Longview Campus

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
1001	SALARIES AND WAGES	\$177,777	\$160,000	\$160,000	\$160,000	\$160,000
1005	FACULTY SALARIES	\$370,072	\$333,065	\$43,125	\$188,094	\$188,094
TOTAL, OBJECT OF EXPENSE		\$547,849	\$493,065	\$203,125	\$348,094	\$348,094
Method of Financing:						
1	General Revenue Fund	\$547,849	\$493,065	\$203,125	\$348,094	\$348,094
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$547,849	\$493,065	\$203,125	\$348,094	\$348,094
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$348,094	\$348,094
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$547,849	\$493,065	\$203,125	\$348,094	\$348,094
FULL TIME EQUIVALENT POSITIONS:		7.8	6.9	6.9	6.9	6.9

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Longview University Center (LUC) serves a population of students in East Texas that do not have access to the Tyler campus because of family responsibilities, distance, and/or jobs. The campus has become an integral part of the economic development of the region. Leaders of the LUC work closely with business and industry in the Longview area to provide the educational opportunities their employees need.

750 The University of Texas at Tyler

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 1 INSTRUCTIONAL SUPPORT
STRATEGY: 2 Longview Campus

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$696,190	\$696,188	\$(2)	\$(2)	Rounding due to 5% reduction calculations.
			<u>\$(2)</u>	Total of Explanation of Biennial Change

750 The University of Texas at Tyler

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 4 INSTITUTIONAL SUPPORT
STRATEGY: 1 Institutional Enhancement

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
1001	SALARIES AND WAGES	\$2,602,274	\$2,602,274	\$2,602,274	\$2,602,274	\$2,602,274
1002	OTHER PERSONNEL COSTS	\$650,568	\$650,568	\$650,568	\$650,568	\$650,568
TOTAL, OBJECT OF EXPENSE		\$3,252,842	\$3,252,842	\$3,252,842	\$3,252,842	\$3,252,842
Method of Financing:						
1	General Revenue Fund	\$3,252,842	\$3,252,842	\$3,252,842	\$3,252,842	\$3,252,842
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$3,252,842	\$3,252,842	\$3,252,842	\$3,252,842	\$3,252,842
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$3,252,842	\$3,252,842
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$3,252,842	\$3,252,842	\$3,252,842	\$3,252,842	\$3,252,842
FULL TIME EQUIVALENT POSITIONS:		53.9	53.9	53.9	53.9	53.9

STRATEGY DESCRIPTION AND JUSTIFICATION:

Institutional funding was appropriated by the 78th through 84th Legislatures to continue to provide tuition scholarships for students and to enhance university academic programs, administration, and information technology.

750 The University of Texas at Tyler

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 4 INSTITUTIONAL SUPPORT
STRATEGY: 1 Institutional Enhancement

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$6,505,684	\$6,505,684	\$0		
			\$0	Total of Explanation of Biennial Change

750 The University of Texas at Tyler

GOAL: 6 Research Funds
OBJECTIVE: 3 Comprehensive Research Fund
STRATEGY: 1 Comprehensive Research Fund

Service Categories:

Service: 21 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
1001	SALARIES AND WAGES	\$19,927	\$40,641	\$40,641	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$829	\$1,907	\$1,907	\$0	\$0
1005	FACULTY SALARIES	\$9,544	\$13,703	\$13,703	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$40,694	\$43,848	\$43,848	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$70,994	\$100,099	\$100,099	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$70,994	\$100,099	\$100,099	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$70,994	\$100,099	\$100,099	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$70,994	\$100,099	\$100,099	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		0.5	0.5	0.5	0.0	0.0
STRATEGY DESCRIPTION AND JUSTIFICATION:						

750 The University of Texas at Tyler

GOAL: 6 Research Funds

OBJECTIVE: 3 Comprehensive Research Fund Service Categories:

STRATEGY: 1 Comprehensive Research Fund Service: 21 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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The Texas Comprehensive Research Fund provides funding to promote increased research capacity at eligible general academic teaching institutions including those other than The University of Texas at Austin, Texas A&M University or any institution designated as an emerging research university under the Higher Education Coordinating Board's (THECB) accountability system.

Funding is to be expended for the support and maintenance of educational and general activities, including research and student services that promote increased research capacity.

A legislatively determined amount of funding is allocated based on the average amount of restricted research funds expended by each institution per year for the three preceding state fiscal years as reported to THECB.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$200,198	\$0	\$(200,198)	\$(200,198)	Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.
			<u>\$(200,198)</u>	Total of Explanation of Biennial Change

SUMMARY TOTALS:

OBJECTS OF EXPENSE:	\$47,075,171	\$47,358,442	\$45,065,140	\$16,612,274	\$16,738,886
METHODS OF FINANCE (INCLUDING RIDERS):				\$16,612,274	\$16,738,886
METHODS OF FINANCE (EXCLUDING RIDERS):	\$47,075,171	\$47,358,442	\$45,065,140	\$16,612,274	\$16,738,886
FULL TIME EQUIVALENT POSITIONS:	455.1	422.7	424.3	424.3	424.3

3.A.1. PROGRAM-LEVEL REQUEST SCHEDULE
87th Regular Session, Agency Submission, Version 1

Agency Code: 750		Agency: The University of Texas at Tyler			Prepared By: UT Tyler					
Date: 10/20/2020		Program Priority	Program Name	Legal Authority	2020-21 Base	Requested 2022	Requested 2023	Biennial Total 2022-23	Biennial Difference	
Strategy	Strategy Name								\$	%
A.1.1.	Operations Support	1	Formula Funding - Instructions and Operations Support	Education Code, Ch. 76	\$51,195,579	\$0	\$0	\$0	(\$51,195,579)	-100.0%
A.1.3.	Staff Group Insurance Premiums	4	Staff Group Insurance	Insurance Code, Ch. 1601	\$2,676,747	\$1,386,666	\$1,469,866	\$2,856,532	\$179,785	6.7%
A.1.4.	Workers' Compensation Insurance	10	Workers' Compensation Insurance	Labor Code, Sec. 503.01	\$85,504	\$42,752	\$42,752	\$85,504	\$0	0.0%
A.1.5.	Texas Public Education Grants	5	Texas Public Education Grants	Education Code, Sec. 56.031	\$3,007,961	\$1,583,178	\$1,626,240	\$3,209,418	\$201,457	6.7%
B.1.1.	E&G Space Support	2	Formula Funding-Educational & General Support	Education Code, Ch. 76	\$8,056,986	\$0	\$0	\$0	(\$8,056,986)	-100.0%
B.1.2.	Tuition Revenue Bond Retirement	3	Tuition Revenue Bond Debt Service	Education Code, Ch. 55	\$19,739,750	\$9,869,250	\$9,869,600	\$19,738,850	(\$900)	0.0%
C.1.1.	Palestine Campus	7	Four Year Start Up Operations	Education Code, Ch. 76	\$258,983	\$183,110	\$183,111	\$366,221	\$107,238	41.4%
C.1.2.	Longview Campus	8	Longview Campus	Education Code, Ch. 76	\$696,190	\$493,064	\$493,064	\$986,128	\$289,938	41.6%
C.2.1.	Institutional Enhancement	6	Institutional Enhancement - Instruction	Education Code, Ch. 76	\$4,607,200	\$2,303,600	\$2,303,600	\$4,607,200	\$0	0.0%
C.2.1.	Institutional Enhancement	6	Institutional Enhancement - Academic Support	Education Code, Ch. 76	\$590,998	\$295,499	\$295,499	\$590,998	\$0	0.0%
C.2.1.	Institutional Enhancement	6	Institutional Enhancement - Student Services	Education Code, Ch. 76	\$368,250	\$184,125	\$184,125	\$368,250	\$0	0.0%
C.2.1.	Institutional Enhancement	6	Institutional Enhancement - Institutional Support	Education Code, Ch. 76	\$483,888	\$241,944	\$241,944	\$483,888	\$0	0.0%
C.2.1.	Institutional Enhancement	6	Institutional Enhancement - Operations & Maint of Plant	Education Code, Ch. 76	\$455,348	\$227,674	\$227,674	\$455,348	\$0	0.0%
D.1.1.	Comprehensive Research Fund	9	Comprehensive Research Fund	Education Code, Ch. 62.091	\$200,198	\$0	\$0	\$0	(\$200,198)	-100.0%

Program Prioritization: Indicate the methodology or approach taken by the agency, court, or institution to determine the ranking of each program by priority.

Prioritization levels were assigned based on each area's impact on the institution's ability to deliver its educational, research, and service missions. The highest priorities were assigned to the areas of greatest impact. The lower prioritites were assigned to areas of lesser impact based on both the contribution to the mission and the possible potential for securing non-appropriated sources of funding.

4.A. Exceptional Item Request Schedule
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/20/2020**
TIME: **1:33:10PM**

Agency code: **750** Agency name: **The University of Texas at Tyler**

CODE	DESCRIPTION		Excp 2022	Excp 2023
	Item Name: Restoration: 2022-23 Base Reduction Item Priority: 1 IT Component: No Anticipated Out-year Costs: Yes Involve Contracts > \$50,000: No Includes Funding for the Following Strategy or Strategies: 03-01-01 Palestine Campus 03-01-02 Longview Campus			
	OBJECTS OF EXPENSE:			
1005	FACULTY SALARIES		198,588	198,589
	TOTAL, OBJECT OF EXPENSE		\$198,588	\$198,589
	METHOD OF FINANCING:			
1	General Revenue Fund		198,588	198,589
	TOTAL, METHOD OF FINANCING		\$198,588	\$198,589
	FULL-TIME EQUIVALENT POSITIONS (FTE):		2.00	2.00

DESCRIPTION / JUSTIFICATION:

The University of Texas at Tyler seeks restoration of the 5% General Revenue reduction (\$2.6 million) announced for general academic institutions. Reductions to non-formula strategies in instructional and institutional support, including Institutional Enhancement, would adversely impact the ability to offer new programs and expand educational opportunities at a growing university focused on improving educational attainment in East Texas.

This reduction was addressed by implementing a hiring freeze of all vacant positions on campus not deemed essential for minimum operation. The institution has been very strict on what is considered essential, meaning we are not hiring for positions including Academic Advisors, Scholarship Coordinators, and Librarians in addition to several faculty positions. This reduction comes at a time when the institution, just like almost every other business and organization in Texas, is facing severe economic hardships due to COVID-19 and the subsequent economic uncertainty.

UT Tyler understands the need for all state-funded organizations to do our part to help address the challenges we face, and we will continue to maximize all of our available resources to ensure our students continue to receive the same support and experience they expect and deserve from our institution. However, continuing to operate without this investment from the State, coupled with increased costs and lost revenue associated with COVID-19, will eventually have a negative impact our students and our region.

EXTERNAL/INTERNAL FACTORS:

Additional information is available in Schedule 9 for each non-formula support strategy.

PCLS TRACKING KEY:

4.A. Exceptional Item Request Schedule
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/20/2020**
TIME: **1:33:10PM**

Agency code: **750**

Agency name:
The University of Texas at Tyler

CODE	DESCRIPTION	Excp 2022	Excp 2023
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DESCRIPTION OF ANTICIPATED OUT-YEAR COSTS :

Maintain funding for vital faculty and staff lines to ensure sustainable academic program delivery and student success.

ESTIMATED ANTICIPATED OUT-YEAR COSTS FOR ITEM:

2024	2025	2026
\$198,588	\$198,588	\$198,588

Agency code:	750	Agency name:	The University of Texas at Tyler		
Code	Description			Excp 2022	Excp 2023
Item Name:		Restoration: 2022-23 Base Reduction			
Allocation to Strategy:		3-1-1	Palestine Campus		
OBJECTS OF EXPENSE:					
	1005	FACULTY SALARIES		53,618	53,619
TOTAL, OBJECT OF EXPENSE				\$53,618	\$53,619
METHOD OF FINANCING:					
	1	General Revenue Fund		53,618	53,619
TOTAL, METHOD OF FINANCING				\$53,618	\$53,619
FULL-TIME EQUIVALENT POSITIONS (FTE):				0.5	0.5

Agency code:	750	Agency name:	The University of Texas at Tyler		
Code	Description			Excp 2022	Excp 2023
Item Name:		Restoration: 2022-23 Base Reduction			
Allocation to Strategy:		3-1-2	Longview Campus		
OBJECTS OF EXPENSE:					
	1005	FACULTY SALARIES		144,970	144,970
TOTAL, OBJECT OF EXPENSE				\$144,970	\$144,970
METHOD OF FINANCING:					
	1	General Revenue Fund		144,970	144,970
TOTAL, METHOD OF FINANCING				\$144,970	\$144,970
FULL-TIME EQUIVALENT POSITIONS (FTE):				1.5	1.5

Agency Code: **750** Agency name: **The University of Texas at Tyler**

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 1 INSTRUCTIONAL SUPPORT

STRATEGY: 1 Palestine Campus

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE DESCRIPTION	Excp 2022	Excp 2023
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OBJECTS OF EXPENSE:

1005 FACULTY SALARIES

53,618

53,619

Total, Objects of Expense

\$53,618

\$53,619

METHOD OF FINANCING:

1 General Revenue Fund

53,618

53,619

Total, Method of Finance

\$53,618

\$53,619

FULL-TIME EQUIVALENT POSITIONS (FTE):

0.5

0.5

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Restoration: 2022-23 Base Reduction

Agency Code: **750** Agency name: **The University of Texas at Tyler**

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 1 INSTRUCTIONAL SUPPORT
STRATEGY: 2 Longview Campus

Service Categories:
Service: 19 Income: A.2 Age: B.3

CODE DESCRIPTION	Excp 2022	Excp 2023
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OBJECTS OF EXPENSE:

1005 FACULTY SALARIES	144,970	144,970
Total, Objects of Expense	\$144,970	\$144,970

METHOD OF FINANCING:

1 General Revenue Fund	144,970	144,970
Total, Method of Finance	\$144,970	\$144,970

FULL-TIME EQUIVALENT POSITIONS (FTE):	1.5	1.5
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EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Restoration: 2022-23 Base Reduction

6.A. Historically Underutilized Business Supporting Schedule
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: **10/20/2020**
Time: **1:33:10PM**

Agency Code: **750** Agency: **The University of Texas at Tyler**

COMPARISON TO STATEWIDE HUB PROCUREMENT GOALS

A. Fiscal Year - HUB Expenditure Information

Statewide HUB Goals	Procurement Category	% Goal	HUB Expenditures FY 2018			Total Expenditures		HUB Expenditures FY 2019			Total Expenditures	
			% Actual	Diff	Actual \$	FY 2018	% Goal	% Actual	Diff	Actual \$	FY 2019	
11.2%	Heavy Construction	0.0 %	0.0%	0.0%	\$0	\$0	0.0 %	0.0%	0.0%	\$0	\$0	
21.1%	Building Construction	14.1 %	0.0%	-14.1%	\$0	\$4,882,906	14.1 %	94.3%	80.2%	\$924,806	\$980,517	
32.9%	Special Trade	21.7 %	20.2%	-1.5%	\$577,956	\$2,856,184	21.7 %	36.9%	15.2%	\$1,803,520	\$4,886,873	
23.7%	Professional Services	9.8 %	27.6%	17.8%	\$164,336	\$595,422	9.8 %	5.5%	-4.3%	\$31,690	\$579,066	
26.0%	Other Services	11.4 %	17.6%	6.2%	\$2,703,156	\$15,388,330	11.4 %	9.7%	-1.7%	\$1,317,816	\$13,573,502	
21.1%	Commodities	11.3 %	18.1%	6.8%	\$1,976,891	\$10,901,295	11.3 %	15.9%	4.6%	\$1,566,057	\$9,843,494	
	Total Expenditures		15.7%		\$5,422,339	\$34,624,137		18.9%		\$5,643,889	\$29,863,452	

B. Assessment of Fiscal Year - Efforts to Meet HUB Procurement Goals

Attainment:

The University of Texas at Tyler attained or exceeded four of the six applicable statewide HUB procurement goals in FY2018. UT Tyler attained or exceeded four of the six applicable statewide procurement goals for FY2019.

Applicability:

The "Heavy Construction" category is not applicable since the agency did not have any strategies or programs related to Heavy Construction.

Factors Affecting Attainment:

A significant portion of expenditures with Other Services is for purchasing highly specialized enterprise software such as PeopleSoft and for services related to the rolling owner insurance program (ROCIP) where there is very little if any subcontracting opportunities, yet FY2018 exceeded agency HUB goals and FY2019 missed goal by only 1.7%. Although there are no HUB expenditures in FY2018 for Building Construction, the FY2019 expenditure allows for a biennium average of 15.8%, which still exceeds the agency's goal. In fact, when viewed across the reporting period, all agency HUB goals were met or exceeded. There is a higher variance in the Professional Services category because of such a low total amount spent in actual dollars (less than 2% of the covered expenditures in FY2019) and greater number of smaller expenditures.

"Good-Faith" Efforts:

UT Tyler made the following good faith efforts to comply with HUB procurement goals during reporting period: HUB coordinator developed and implemented a Mentor Protege Agreement with two companies. HUB Coordinator met and distributed information to HUB suppliers concerning bid opportunities. HUB Coordinator attended supplier fairs and hosted forums. (Examples: FY2018- cohosted UT Tyler Economic Opportunity HUB Vendor Forum with UT Health; panelist at the UT Tyler Community Engagement Breakfast; participation in annual "Doing Business Texas Style" Spot Bid Fair FY2019- SFA 2018 Vendor Fair; UT Tyler HUB Forum Workshop

6.A. Historically Underutilized Business Supporting Schedule
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: **10/20/2020**
Time: **1:33:10PM**

Agency Code: **750** Agency: **The University of Texas at Tyler**

Series HSP Makeup; Latina Leadership Conference and Business Expo campus event in partnership with Hispanic Chamber of Commerce) HUB Coordinator met with university departments to assist in locating HUB suppliers. HUB Coordinator conducted outreach to the Tyler Metropolitan Chamber of Commerce.

6.G. HOMELAND SECURITY FUNDING SCHEDULE - PART C - COVID-19 RELATED EXPENDITURES

DATE: 10/20/2020

TIME: 1:33:11PM

87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)Agency code: **750** Agency name: **The University of Texas at Tyler**

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
OBJECTS OF EXPENSE						
2003	CONSUMABLE SUPPLIES	\$0	\$118,357	\$561,000	\$0	\$0
2007	RENT - MACHINE AND OTHER	\$0	\$1,375	\$6,000	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$0	\$682,606	\$1,638,462	\$0	\$0
4000	GRANTS	\$0	\$2,597,305	\$279,487	\$0	\$0
5000	CAPITAL EXPENDITURES	\$0	\$44,413	\$0	\$0	\$0
TOTAL, OBJECTS OF EXPENSE		\$0	\$3,444,056	\$2,484,949	\$0	\$0
METHOD OF FINANCING						
8888	Local/Not Appropriated Funds	\$0	\$741,863	\$1,367,000	\$0	\$0
	Subtotal, MOF (Other Funds)	\$0	\$741,863	\$1,367,000	\$0	\$0
555	Federal Funds					
	CFDA 84.425.119, COV19 Education Stabilization Fund	\$0	\$2,702,193	\$1,117,949	\$0	\$0
	Subtotal, MOF (Federal Funds)	\$0	\$2,702,193	\$1,117,949	\$0	\$0
TOTAL, METHOD OF FINANCE		\$0	\$3,444,056	\$2,484,949	\$0	\$0

FULL-TIME-EQUIVALENT POSITIONS**NO FUNDS WERE PASSED THROUGH TO LOCAL ENTITIES****NO FUNDS WERE PASSED THROUGH TO OTHER STATE AGENCIES OR INSTITUTIONS OF HIGHER EDUCATION****USE OF HOMELAND SECURITY FUNDS**

UT Tyler's response to COVID-19 included procurement of personal protection equipment (PPE), such as thermometers, hand sanitizers, sneeze guards, social distancing signage, and respirators. Additional cleaning costs were incurred of campus-owned apartments, and automatic door openers for restrooms were installed to further ensure the safety of students, faculty and staff, as well as guests. Community engagement included purchasing materials and chemicals to manufacture and deliver PPE to local hospitals and fire stations.

6.G. HOMELAND SECURITY FUNDING SCHEDULE - PART C - COVID-19 RELATED EXPENDITURES
Funds Passed through to Local Entities
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/20/2020
TIME: 1:33:11PM

Agency code: **750** Agency name: **The University of Texas at Tyler**

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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6.G. HOMELAND SECURITY FUNDING SCHEDULE - PART C - COVID-19 RELATED EXPENDITURES
Funds Passed through to State Agencies
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/20/2020
TIME: 1:33:11PM

Agency code: **750** Agency name: **The University of Texas at Tyler**

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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The University of Texas at Tyler (750)
Estimated Funds Outside the Institution's Bill Pattern
2020-21 and 2022-23 Biennial

	2020-21 Biennium				2022-23 Biennium			
	<u>FY 2020 Revenue</u>	<u>FY 2021 Revenue</u>	<u>Biennium Total</u>	<u>Percent of Total</u>	<u>FY 2022 Revenue</u>	<u>FY 2023 Revenue</u>	<u>Biennium Total</u>	<u>Percent of Total</u>
APPROPRIATED SOURCES INSIDE THE BILL PATTERN								
State Appropriations (excluding HEGI & State Paid Fringes)	\$ 37,390,390	\$ 33,436,864	\$ 70,827,254		34,439,970	35,473,169	\$ 69,913,139	
Tuition and Fees (net of Discounts and Allowances)	10,320,487	10,320,487	20,640,974		10,630,102	10,949,005	21,579,107	
Endowment and Interest Income	188,939	100,000	288,939		103,000	106,090	209,090	
Sales and Services of Educational Activities (net)	-	-	-		-	-	-	
Sales and Services of Hospitals (net)	-	-	-		-	-	-	
Other Income	-	-	-		-	-	-	
Total	<u>47,899,816</u>	<u>43,857,351</u>	<u>91,757,167</u>	<u>28.7%</u>	<u>45,173,072</u>	<u>46,528,264</u>	<u>91,701,336</u>	<u>27.7%</u>
APPROPRIATED SOURCES OUTSIDE THE BILL PATTERN								
State Appropriations (HEGI & State Paid Fringes)	\$ 5,716,693	\$ 7,036,269	\$ 12,752,962		\$ 7,247,357	\$ 7,464,778	14,712,135	
Higher Education Assistance Funds	-	-	-		-	-	-	
Available University Fund	-	-	-		-	-	-	
State Grants and Contracts	3,450,929	3,940,566	7,391,495		3,940,566	3,940,566	7,881,132	
Total	<u>9,167,622</u>	<u>10,976,835</u>	<u>20,144,457</u>	<u>6.3%</u>	<u>11,187,923</u>	<u>11,405,344</u>	<u>22,593,267</u>	<u>6.8%</u>
NON-APPROPRIATED SOURCES								
Tuition and Fees (net of Discounts and Allowances)	46,100,263	49,548,846	95,649,109		51,035,311	52,566,370	103,601,681	
Federal Grants and Contracts (*)	19,623,865	14,914,154	34,538,019		14,914,154	14,914,154	29,828,308	
State Grants and Contracts	7,720,395	8,044,647	15,765,042		8,285,986	8,534,566	16,820,552	
Local Government Grants and Contracts	-	-	-		-	-	-	
Private Gifts and Grants	2,905,383	5,824,248	8,729,631		5,998,975	6,178,944	12,177,919	
Endowment and Interest Income	6,030,458	6,421,823	12,452,281		6,614,478	6,812,912	13,427,390	
Sales and Services of Educational Activities (net)	11,857,113	10,355,024	22,212,137		10,665,675	10,985,645	21,651,320	
Sales and Services of Hospitals (net)	-	-	-		-	-	-	
Professional Fees (net)	-	-	-		-	-	-	
Auxiliary Enterprises (net)	9,150,000	9,430,019	18,580,019		9,712,920	10,004,308	19,717,228	
Other Income	330,092	36,793	366,885		36,793	36,793	73,586	
Total	<u>103,717,569</u>	<u>104,575,554</u>	<u>208,293,123</u>	<u>65.1%</u>	<u>107,264,292</u>	<u>110,033,692</u>	<u>217,297,984</u>	<u>65.5%</u>
TOTAL SOURCES	<u>\$ 160,785,007</u>	<u>\$ 159,409,740</u>	<u>\$ 320,194,747</u>	<u>100.0%</u>	<u>\$ 163,625,287</u>	<u>\$ 167,967,300</u>	<u>\$ 331,592,587</u>	<u>100.0%</u>

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Automated Budget and Evaluation System of Texas (ABEST)

750 The University of Texas at Tyler					
	Act 2019	Act 2020	Bud 2021	Est 2022	Est 2023
Gross Tuition					
Gross Resident Tuition	10,502,961	10,618,231	10,920,886	11,248,513	11,585,968
Gross Non-Resident Tuition	5,632,640	5,527,339	5,603,012	5,771,102	5,944,235
Gross Tuition	16,135,601	16,145,570	16,523,898	17,019,615	17,530,203
Less: Resident Waivers and Exemptions (excludes Hazlewood)	(353,225)	(353,446)	(361,728)	(372,580)	(383,757)
Less: Non-Resident Waivers and Exemptions	(3,124,456)	(3,118,059)	(3,160,748)	(3,255,570)	(3,353,237)
Less: Hazlewood Exemptions	(413,997)	(414,253)	(423,960)	(436,679)	(449,779)
Less: Board Authorized Tuition Increases (TX. Educ. Code Ann. Sec. 54.008)	0	0	0	0	0
Less: Tuition increases charged to doctoral students with hours in excess of 100 (TX. Educ. Code Ann. Sec. 54.012)	0	0	0	0	0
Less: Tuition increases charged to undergraduate students with excessive hours above degree requirements. (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0
Less: Tuition rebates for certain undergraduates (TX. Educ. Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition waived for Students 55 Years or Older (TX. Educ. Code Ann. Sec. 54.013)	0	0	0	0	0
Less: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	(286,905)	(311,331)	(272,415)	(238,363)	(208,568)
Plus: Tuition waived for Texas Grant Recipients (TX. Educ. Code Ann. Sec. 56.307)	0	0	0	0	0
Subtotal	11,957,018	11,948,481	12,305,047	12,716,423	13,134,862
Less: Transfer of funds for Texas Public Education Grants Program (Tex. Educ. Code Ann. Sec. 56c) and for Emergency Loans (Tex. Educ. Code Ann. Sec. 56d)	(1,557,424)	(1,454,531)	(1,553,430)	(1,583,178)	(1,626,240)
Less: Transfer of Funds (2%) for Physician/Dental Loans (Medical Schools)	0	0	0	0	0
Less: Statutory Tuition (Tx. Educ. Code Ann. Sec. 54.051) Set Aside for Doctoral Incentive Loan Repayment Program (Tx. Educ. Code Ann. Sec. 56.095)	0	0	0	0	0
Less: Other Authorized Deduction					
Net Tuition	10,399,594	10,493,950	10,751,617	11,133,245	11,508,622
Student Teaching Fees	0	0	0	0	0

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750 The University of Texas at Tyler					
	Act 2019	Act 2020	Bud 2021	Est 2022	Est 2023
Special Course Fees	0	0	0	0	0
Laboratory Fees	0	0	0	0	0
Subtotal, Tuition and Fees (Formula Amounts for Health-Related Institutions)	10,399,594	10,493,950	10,751,617	11,133,245	11,508,622
OTHER INCOME					
Interest on General Funds:					
Local Funds in State Treasury	243,510	194,606	100,000	103,000	106,090
Funds in Local Depositories, e.g., local amounts	0	0	0	0	0
Other Income (Itemize)					
Subtotal, Other Income	243,510	194,606	100,000	103,000	106,090
Subtotal, Other Educational and General Income	10,643,104	10,688,556	10,851,617	11,236,245	11,614,712
Less: O.A.S.I. Applicable to Educational and General Local Funds Payrolls	(560,289)	(554,416)	(528,384)	(544,236)	(560,563)
Less: Teachers Retirement System and ORP Proportionality for Educational and General Funds	(523,194)	(612,373)	(520,802)	(545,629)	(571,476)
Less: Staff Group Insurance Premiums	(1,407,124)	(1,368,572)	(1,308,175)	(1,386,666)	(1,469,866)
Total, Other Educational and General Income (Formula Amounts for General Academic Institutions)	8,152,497	8,153,195	8,494,256	8,759,714	9,012,807
Reconciliation to Summary of Request for FY 2019-2021:					
Plus: Transfer of Funds for Texas Public Education Grants Program and Physician Loans	1,557,424	1,454,531	1,553,430	1,583,178	1,626,240
Plus: Transfer of Funds 2% for Physician/Dental Loans (Medical Schools)	0	0	0	0	0
Plus: Transfer of Funds for Cancellation of Student Loans of Physicians	0	0	0	0	0
Plus: Organized Activities	0	0	0	0	0
Plus: Staff Group Insurance Premiums	1,407,124	1,368,572	1,308,175	1,386,666	1,469,866
Plus: Board-authorized Tuition Income	0	0	0	0	0
Plus: Tuition Increases Charged to Doctoral Students with Hours in Excess of 100	0	0	0	0	0
Plus: Tuition Increases Charged to Undergraduate Students with Excessive Hours above Degree Requirements (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0

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	Act 2019	Act 2020	Bud 2021	Est 2022	Est 2023
Plus: Tuition rebates for certain undergraduates (TX Educ.Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	286,905	311,331	272,415	238,363	208,568
Less: Tuition Waived for Students 55 Years or Older	0	0	0	0	0
Less: Tuition Waived for Texas Grant Recipients	0	0	0	0	0
Total, Other Educational and General Income Reported on Summary of Request	11,403,950	11,287,629	11,628,276	11,967,921	12,317,481

Schedule 2: Selected Educational, General and Other Funds

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	Act 2019	Act 2020	Bud 2021	Est 2022	Est 2023
General Revenue Transfers					
Transfer from Coordinating Board for Texas College Work Study Program (2019, 2020, 2021)	48,389	30,622	47,712	0	0
Transfer from Coordinating Board for Professional Nursing Shortage Reduction Program	215,019	0	0	0	0
Transfer of GR Group Insurance Premium from Comptroller (UT and TAMU Components only)	4,471,135	3,342,639	3,342,638	0	0
Less: Transfer to Other Institutions	0	0	0	0	0
Less: Transfer to Department of Health, Disproportionate Share - State-Owned Hospitals (2019, 2020, 2021)	0	0	0	0	0
Other (Itemize)					
Other: Fifth Year Accounting Scholarship	4,472	6,444	6,444	0	0
Texas Grants	3,071,597	3,396,770	3,639,207	0	0
B-on-Time Program	0	0	0	0	0
Texas Research Incentive Program	0	0	0	0	0
Less: Transfer to System Administration	0	0	0	0	0
GME Expansion	0	0	0	0	0
Subtotal, General Revenue Transfers	7,810,612	6,776,475	7,036,001	0	0
General Revenue HEF for Operating Expenses	0	0	0	0	0
Transfer from Available University Funds (UT, A&M and Prairie View A&M Only)	0	0	0	0	0
Other Additions (Itemize)					
Increase Capital Projects - Educational and General Funds	0	0	0	0	0
Transfer from Department of Health, Disproportionate Share - State-owned Hospitals (2019, 2020, 2021)	0	0	0	0	0
Transfers from Other Funds, e.g., Designated funds transferred for educational and general activities (Itemize)	0	0	0	0	0
Other (Itemize)					
Gross Designated Tuition (Sec. 54.0513)	44,590,196	45,926,020	49,565,195	51,052,151	52,583,716
Indirect Cost Recovery (Sec. 145.001(d))	11,567	41,654	41,654	73,000	73,000
Correctional Managed Care Contracts	0	0	0	0	0

Schedule 3B: Staff Group Insurance Data Elements (UT/A&M)
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	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
GR & GR-D Percentages					
GR %		76.06%			
GR-D/Other %		23.94%			
Total Percentage		100.00%			
FULL TIME ACTIVES					
1a Employee Only	180	137	43	180	243
2a Employee and Children	65	49	16	65	82
3a Employee and Spouse	52	40	12	52	60
4a Employee and Family	89	68	21	89	99
5a Eligible, Opt Out	2	2	0	2	6
6a Eligible, Not Enrolled	2	2	0	2	4
Total for This Section	390	298	92	390	494
PART TIME ACTIVES					
1b Employee Only	3	2	1	3	18
2b Employee and Children	2	2	0	2	8
3b Employee and Spouse	2	2	0	2	5
4b Employee and Family	2	2	0	2	7
5b Eligible, Opt Out	1	1	0	1	1
6b Eligible, Not Enrolled	1	1	0	1	2
Total for This Section	11	10	1	11	41
Total Active Enrollment	401	308	93	401	535

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	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
FULL TIME RETIREES by ERS					
1c Employee Only	76	58	18	76	110
2c Employee and Children	1	1	0	1	1
3c Employee and Spouse	38	29	9	38	54
4c Employee and Family	2	2	0	2	4
5c Eligible, Opt Out	4	3	1	4	5
6c Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	121	93	28	121	174
PART TIME RETIREES by ERS					
1d Employee Only	0	0	0	0	0
2d Employee and Children	0	0	0	0	0
3d Employee and Spouse	0	0	0	0	0
4d Employee and Family	0	0	0	0	0
5d Eligible, Opt Out	0	0	0	0	0
6d Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	0	0	0	0	0
Total Retirees Enrollment	121	93	28	121	174
TOTAL FULL TIME ENROLLMENT					
1e Employee Only	256	195	61	256	353
2e Employee and Children	66	50	16	66	83
3e Employee and Spouse	90	69	21	90	114
4e Employee and Family	91	70	21	91	103
5e Eligible, Opt Out	6	5	1	6	11
6e Eligible, Not Enrolled	2	2	0	2	4
Total for This Section	511	391	120	511	668

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	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
TOTAL ENROLLMENT					
1f Employee Only	259	197	62	259	371
2f Employee and Children	68	52	16	68	91
3f Employee and Spouse	92	71	21	92	119
4f Employee and Family	93	72	21	93	110
5f Eligible, Opt Out	7	6	1	7	12
6f Eligible, Not Enrolled	3	3	0	3	6
Total for This Section	522	401	121	522	709

Schedule 4: Computation of OASI
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Proportionality Percentage Based on Comptroller Accounting Policy Statement #011, Exhibit 2	2019		2020		2021		2022		2023	
	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>
General Revenue (% to Total)	76.0622	\$1,780,316	76.0622	\$1,761,654	76.0622	\$1,678,937	76.0622	\$1,729,305	76.0622	\$1,781,184
Other Educational and General Funds (% to Total)	23.9378	\$560,289	23.9378	\$554,416	23.9378	\$528,384	23.9378	\$544,236	23.9378	\$560,563
Health-Related Institutions Patient Income (% to Total)	0.0000	\$0	0.0000	\$0	0.0000	\$0	0.0000	\$0	0.0000	\$0
Grand Total, OASI (100%)	100.0000	\$2,340,605	100.0000	\$2,316,070	100.0000	\$2,207,321	100.0000	\$2,273,541	100.0000	\$2,341,747

Schedule 5: Calculation of Retirement Proportionality and ORP Differential

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Description	Act 2019	Act 2020	Bud 2021	Est 2022	Est 2023
Proportionality Amounts					
Gross Educational and General Payroll - Subject To TRS Retirement	18,669,342	18,494,779	14,929,920	15,377,818	15,839,152
Employer Contribution to TRS Retirement Programs	1,269,515	1,387,108	1,119,744	1,191,781	1,267,132
Gross Educational and General Payroll - Subject To ORP Retirement	13,880,704	17,743,582	15,998,515	16,478,471	16,972,825
Employer Contribution to ORP Retirement Programs	916,126	1,171,076	1,055,902	1,087,579	1,120,206
Proportionality Percentage					
General Revenue	76.0622 %	76.0622 %	76.0622 %	76.0622 %	76.0622 %
Other Educational and General Income	23.9378 %	23.9378 %	23.9378 %	23.9378 %	23.9378 %
Health-related Institutions Patient Income	0.0000 %	0.0000 %	0.0000 %	0.0000 %	0.0000 %
Proportional Contribution					
Other Educational and General Proportional Contribution (Other E&G percentage x Total Employer Contribution to Retirement Programs)	523,194	612,373	520,802	545,629	571,476
HRI Patient Income Proportional Contribution (HRI Patient Income percentage x Total Employer Contribution To Retirement Programs)	0	0	0	0	0
Differential					
Differential Percentage	1.9000 %	1.9000 %	1.9000 %	1.9000 %	1.9000 %
Gross Payroll Subject to Differential - Optional Retirement Program	13,880,704	17,743,582	15,998,515	16,478,471	16,972,825
Total Differential	263,733	337,128	303,972	313,091	322,484

Schedule 6: Constitutional Capital Funding
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Activity	Act 2019	Act 2020	Bud 2021	Est 2022	Est 2023
A. PUF Bond Proceeds Allocation	7,712,573	1,374,086	8,502,599	4,790,114	4,000,000
Project Allocation					
Library Acquisitions	237,761	23,381	648,000	650,000	650,000
Construction, Repairs and Renovations	6,139,165	767,084	5,274,002	1,000,000	1,000,000
Furnishings & Equipment	444,524	519,536	2,022,222	2,790,114	2,000,000
Computer Equipment & Infrastructure	891,123	64,085	558,375	350,000	350,000
Reserve for Future Consideration	0	0	0	0	0
Other (Itemize)					
B. HEF General Revenue Allocation	0	0	0	0	0
Project Allocation					
Library Acquisitions	0	0	0	0	0
Construction, Repairs and Renovations	0	0	0	0	0
Furnishings & Equipment	0	0	0	0	0
Computer Equipment & Infrastructure	0	0	0	0	0
Reserve for Future Consideration	0	0	0	0	0
HEF for Debt Service	0	0	0	0	0
Other (Itemize)					

Schedule 7: Personnel
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Date: 10/20/2020
Time: 1:33:12PM

Agency code: **750** Agency name: **The University of Texas at Tyler**

	Actual	Actual	Budgeted	Estimated	Estimated
Part A.					
FTE Postions					
Directly Appropriated Funds (Bill Pattern)					
Educational and General Funds Faculty Employees	221.7	210.9	210.9	210.9	210.9
Educational and General Funds Non-Faculty Employees	233.4	211.8	213.4	213.4	213.4
Subtotal, Directly Appropriated Funds	455.1	422.7	424.3	424.3	424.3
Non Appropriated Funds Employees	621.6	674.1	688.5	688.5	688.5
Subtotal, Other Funds & Non-Appropriated	621.6	674.1	688.5	688.5	688.5
GRAND TOTAL	1,076.7	1,096.8	1,112.8	1,112.8	1,112.8

Schedule 8B: Tuition Revenue Bond Issuance History

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Authorization Date	Authorization Amount	Issuance Date	Issuance Amount	Authorized Amount Outstanding as of 08/31/2020	Proposed Issuance Date for Outstanding Authorization	Proposed Issuance Amount for Outstanding Authorization
1997	\$9,500,000	Sep 16 1998	\$4,200,000			
		Aug 26 1999	\$5,300,000			
		Subtotal	\$9,500,000	\$0		
2001	\$20,910,000	Aug 13 2003	\$8,300,000			
		Nov 4 2004	\$12,610,000			
		Subtotal	\$20,910,000	\$0		
2006	\$49,500,000	Feb 14 2008	\$4,637,000			
		Aug 15 2008	\$588,000			
		Jan 6 2009	\$17,735,000			
		Aug 17 2009	\$1,615,000			
		Feb 18 2010	\$2,126,000			
		Mar 25 2010	\$22,799,000			
		Subtotal	\$49,500,000	\$0		
2015	\$60,000,000	Jul 1 2016	\$30,000,000			
		Aug 22 2016	\$30,000,000			
		Subtotal	\$60,000,000	\$0		

Schedule 8C: Tuition Revenue Bonds Request by Project

87th Regular Session, Agency Submission, Version 1

Agency Code: **750**Agency Name: **The University of Texas at Tyler**

Project Name	Authorization Year	Estimated Final Payment Date	Requested Amount 2022	Requested Amount 2023
Campus Upgrade & Equipment	1997	8/15/2020	\$ -	\$ -
Longview Higher Education	1997	8/15/2020	\$ -	\$ -
Palestine Expansion	1997	8/15/2023	\$ 5,250.00	\$ 110,250.00
Engineering, Sciences & Technology Building	2001	8/15/2023	\$ 1,220,750.00	\$ 1,050,000.00
Complete/Renovate/Expand Engineering Building	2006	8/15/2024	\$ 2,752,750.00	\$ 3,378,850.00
Expansion of Palestine Campus	2006	8/15/2024	\$ 462,500.00	\$ 694,000.00
STEM Building	2015	8/15/2027	\$ 5,428,000.00	\$ 4,636,500.00
			\$ 9,869,250.00	\$ 9,869,600.00

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Institutional Enhancement (Academic and Student Support)

(1) Year Non-Formula Support Item First Funded:	1999
Year Non-Formula Support Item Established:	2000
Original Appropriation:	\$4,749,837

(2) Mission:

The regular session of the 76th Legislature (1999) merged numerous special items for certain institutions into a new appropriation, Institutional Enhancement. This funding supplements an institution's base funding for core academic operations.

Institutional Enhancement funds are expended by UT Tyler for general institutional and academic support. These funds are used to support instruction, recruitment, marketing, retention and student success initiatives. Furthermore, this special item funding supports the development of mission-specific instructional programs, enables the continuation of improvements regarding technological advances in computer and science labs, and enhances existing programs across the university.

(3) (a) Major Accomplishments to Date:

While maintaining high standards, UT Tyler's rate of growth in FTE students is among the highest in the State, with FTE student enrollment and retention increasing annually. The appropriation of these special item funds has supported scholarships, program enhancements, increased technology, student advising services, and library support. The growth and success of UT Tyler has greatly benefitted the East Texas region. A recent report found UT Tyler adds \$327.4 million per year to the region's economy, which is equivalent to creating 6,035 new jobs. Additionally, UT Tyler is growing in national stature, earning several national recognitions including having the 7th best online graduate nursing program in the United States.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

UT Tyler seeks to respond to ever-changing student and regional needs by providing high-need academic programs through innovative delivery methods. The University plans to continue to expand flexible instructional methods and innovative pedagogies, such as hybrid programs, so our students can take advantage of the most up-to-date technologies in a state-of-the-art environment, helping our graduates acquire the skills employers desire. Further, UT Tyler is responding quickly to regional and workforce needs with plans to begin a Ph.D. program in Clinical Psychology within the next two years in response to a growing demand for mental healthcare professionals in the East Texas region.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

N/A

(5) Formula Funding:

This non-formula funding item supports enhancing educational delivery and continuous program innovation. The generation of new formula funding, while possible, is not the intended purpose.

(6) Category:

Institutional Enhancement

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(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

While additional local funds in the form of designated tuition were used to maintain the student support programs following the reduction in funding in the prior biennium, it is unlikely that additional permanent local sources of funding would be available that would significantly advance or even maintain this initiative's stated mission.

Annually FY 2019-2020 through FY 2022-2023

(9) Impact of Not Funding:

A significant reduction in student scholarships, academic programs, operations support, and classroom technology enhancement would adversely affect student access and success at UT Tyler. Lack of funding will hinder UT Tyler's goal of providing a high quality education as a premier university and result in a great detriment to the entire East Texas region. Reduced funding would also impede our progress toward increasing enrollment and retention rates and slow student progress toward degree.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuation:

It is anticipated that the need for assistance in supporting enhancement and innovation in educational program delivery will continue indefinitely.

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

(13) Performance Reviews:

The Office of the Provost through the Assistant Vice President for Assessment and Institutional Effectiveness leads and oversees performance reviews to assess academic, student support services, and administrative support programs. Information is collected annually and documented using established program reviews as well as UT Tyler's internal system of institutional effectiveness, which requires units to identify goals, strategies to achieve the goals, and performance indicators used to assess achievement of the goals annually. These reviews are part of the normal annual assessment process at UT Tyler and are required to maintain professional accreditations as well as regional accreditation by the Southern Association of Colleges and Schools. Additional assessment resources have been implemented to monitor and report on progress on the initiatives included within the University's new strategic plan. Many of these initiatives are centered on improving student success, the central purpose of this non-formula-funded program.

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Longview Campus

(1) Year Non-Formula Support Item First Funded:	1999
Year Non-Formula Support Item Established:	2000
Original Appropriation:	\$2,755,250

(2) Mission:

The Longview University Center (LUC) serves a population of students in East Texas that do not have access to the Tyler campus because of family responsibilities, distance, and/or jobs. The campus has become an integral part of the economic development of the region. Leaders of the LUC work closely with business and industry in the Longview area to provide the educational opportunities their employees need.

(3) (a) Major Accomplishments to Date:

Over the last biennium, enrollment at the LUC has grown by 49%, noting the growing demand for baccalaureate-level education in the Longview area. As an upper-level only institution, the LUC works closely with area community colleges to provide students with a seamless transition from attaining an associate's degree to pursuing a baccalaureate degree. As the LUC grows, it seeks to do so by focusing on the needs of employers in the region. For example, the LUC recently launched an upper-level Industrial Engineering program after consulting with area employers regarding their need for industrial engineers. The program will be offered in partnership with several area institutions, including community colleges, Texas State Technical College, and charter schools. LUC leaders have worked with leaders at these other institutions to develop seamless 2+2 programs to ensure students can efficiently pursue their studies and enter the workforce in these needed positions as quickly as possible.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

The Longview Campus will continue to work closely with area community colleges and local business leaders to expand degree offerings in the Gregg County region. Additionally, the LUC has plans to focus on philanthropic efforts to raise funds for needed Industrial Technology lab equipment as well as Anatomy and Physiology lab equipment that will greatly benefit students. The LUC will also partner with the Longview Innovation Academy, UT Tyler's Charter School, to create mutually beneficial opportunities for UT Tyler students and Innovation Academy students.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

N/A

(5) Formula Funding:

The students in the programs offered at the Longview location generate the usual undergraduate formula funding which totals approximately \$424,000 annually, based on the 2018-2019 formula base rate and program weights.

(6) Category:

Start-Up

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(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

Local funds and some philanthropic support

(9) Impact of Not Funding:

If this item were not funded, opportunities to accomplish the goals included in 60X30TX would be greatly inhibited. The educationally underserved Upper East Texas region, where UT Tyler and the LUC are located, has the third-lowest percentage of residents with a Bachelor's degree or higher in the state, at just 17.1%. UT Tyler seeks to address this challenge by offering high-demand programs convenient to students throughout this region, which will be threatened without this funding.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

Non-formula support will be needed until the program enrollment generates sufficient formula funding as well as tuition and fees to sustain program operations . We anticipate non-formula funding needs to continue through the 2022-2023 biennium. Non-formula funding needs will be reassessed each biennium and funding requests adjusted accordingly as formula funding and tuition and fees begin contributing to a larger share of the program's operations .

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

Formula Funding per semester credit hour (SCH) equals program operating expense per SCH.

(13) Performance Reviews:

The Office of the Provost through the Assistant Vice President for Assessment and Institutional Effectiveness leads and oversees performance reviews to assess academic, student support services, and administrative support programs. Information is collected annually and documented using established program reviews as well as UT Tyler's internal system of institutional effectiveness, which requires units to identify goals, strategies to achieve the goals, and performance indicators used to assess achievement of the goals annually. These reviews are part of the normal annual assessment process at UT Tyler and are required to maintain professional accreditations as well as regional accreditation by the Southern Association of Colleges and Schools. Additional assessment resources have been implemented to monitor and report on progress on the initiatives included within the University's new strategic plan. Many of these initiatives are centered on improving student success, the central purpose of this non-formula-funded program.

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Palestine Campus

(1) Year Non-Formula Support Item First Funded:	1999
Year Non-Formula Support Item Established:	2000
Original Appropriation:	\$1,155,000

(2) Mission:

The Palestine Campus special item supports faculty, operating costs, student services, and staff to provide baccalaureate degree programs in an educationally underserved area. The funding provides the resources necessary to operate a distant site campus.

(3) (a) Major Accomplishments to Date:

The Palestine Campus currently has a growing nursing program (a 14% increase in enrollment over the past biennium), helping to fill a critical statewide and regional workforce need. The program is not only growing in numbers, but is also maintaining a high quality, with UT Tyler's average NCLEX scores exceeding the average state and national scores. In order to continue to invest in the strength of this program, UT Tyler recently utilized institutional resources to upgrade the Nursing Simulation Lab on the Palestine Campus.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

The plans over the next two years include expanding the offerings at the Palestine Campus. Palestine Campus leaders will continue to work closely with local businesses and industries to gain insight on additional services and educational opportunities UT Tyler at Palestine can provide that would add value to the community. The Campus partners with the Palestine University Academy, UT Tyler's Charter School, to create mutually beneficial opportunities for UT Tyler students and University Academy students.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

N/A

(5) Formula Funding:

The students in the nursing program offered at the Palestine location generate the usual undergraduate formula funding which totals approximately \$264,000 annually, based on the 2019-2020 formula base rate and program weights.

(6) Category:

Start-Up

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

Local funds and some philanthropic support

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(9) Impact of Not Funding:

If this item were not funded, opportunities to accomplish the goals included in 60X30TX would be greatly inhibited. The educationally underserved Upper East Texas region, where UT Tyler and the UT Tyler Palestine Campus are located, has the third-lowest percentage of residents with a Bachelor's degree or higher, at just 17.1%. Further, the Southeast Texas region, which borders Anderson County where the Palestine Campus exists, has the lowest percentage of residents with either a Bachelor's degree or higher, at 15.5%. UT Tyler seeks to address this challenge by offering high-demand programs convenient to students in these regions, which will be threatened without this funding.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuation:

Non-formula support will be needed until the program enrollment generates sufficient formula funding as well as tuition and fees to sustain program operations. We anticipate non-formula funding needs to continue through the 2022-2023 biennium. Non-formula funding needs will be reassessed each biennium and funding requests adjusted accordingly as formula funding and tuition and fees begin contributing to a larger share of the program's operations.

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

Formula Funding per semester credit hour (SCH) equals program operating expense per SCH.

(13) Performance Reviews:

The Office of the Provost through the Assistant Vice President for Assessment and Institutional Effectiveness leads and oversees performance reviews to assess academic, student support services, and administrative support programs. Information is collected annually and documented using established program reviews as well as UT Tyler's internal system of institutional effectiveness, which requires units to identify goals, strategies to achieve the goals, and performance indicators used to assess achievement of the goals annually. These reviews are part of the normal annual assessment process at UT Tyler and are required to maintain professional accreditations as well as regional accreditation by the Southern Association of Colleges and Schools. Additional assessment resources have been implemented to monitor and report on progress on the initiatives included within the University's new strategic plan. Many of these initiatives are centered on improving student success, the central purpose of this non-formula-funded program.
