

Legislative Appropriations Request for Fiscal Years 2022 and 2023

Submitted to the
Officer of the Governor, Budget Division,
and the Legislative Budget Board

by

Stephen F. Austin State University



September 18, 2020

Table of Contents

Administrator’s Statement	1
Organizational Chart.....	6
Certification Statement.....	7
Budget Overview – Biennial Amounts.....	8
 Summary of Request	
2.A. Summary of Base Request by Strategy	9
2.B. Summary of Base Request by Method of Finance	13
2.C. Summary of Base Request by Object of Expense.....	18
2.D. Summary of Base Request Objective Outcomes.....	19
2.E. Summary of Exceptional Items Request	22
2.F. Summary of Total Request by Strategy	23
2.G. Summary of Total Request Objective Outcomes	27
 3.A. Strategy Request	
Operations Support	31
Staff Group Insurance Premiums.....	35
Texas Public Education Grants	37
Organized Activities	39
Educational General Space Support.....	41
Tuition Revenue Bond Retirement	44
Rural Nursing Initiative	46
Center for Applied Studies in Forestry	48
Stone Fort Museum and Research Center of East Texas	50
Soil Plant and Water Analysis Laboratory.....	52
Applied Poultry Studies and Research.....	54
Institutional Enhancement	56
Exceptional Item Request	58

Comprehensive Research Fund	60
3.A.1 Program-level Requests	63

Exceptional Item Request

4.A. Exceptional Item Request Schedule	
Restoration of the Five Percent Biennial Reduction	64
Interdisciplinary and Applied Sciences Building.....	65
Agriculture and Technology Complex.....	67
Center for Applied Research and Rural Innovation.....	69
4.B. Exceptional Item Strategy Allocation Schedule	
Restoration of the Five Percent Biennial Reduction	71
Interdisciplinary and Applied Sciences Building.....	72
Agriculture and Technology Complex.....	73
Center for Applied Research and Rural Innovation.....	74
4.C. Exceptional Item Strategy Request	
Restoration of the Five Percent Biennial Reduction, Interdisciplinary and Applied Sciences Building, Agriculture and Technology Complex, and Center for Applied Research and Rural Innovation.....	75

Supporting Schedules

6.A. Historically Underutilized Business Supporting Schedule	76
6.G. Homeland Security Funding Schedule –Part C –COVID-19 Related Expenditures.....	78
6.H. Estimated Total of All Agency Funds Outside the GAA Bill Pattern.....	82

Higher Education Schedules

Schedule 1A: Other Education, General Income	83
Schedule 2: Selected Educational, General and Other Funds	86
Schedule 3A Staff Group Insurance Data Elements (ERS)	87
Schedule 4: Computation of OASI	90
Schedule 5: Calculation of Retirement Proportionality and ORP Differential	91

Schedule 6:	Constitutional Capital Funding	92
Schedule 7:	Personnel.....	93
Schedule 8A:	Tuition Revenue Bond Projects.....	94
Schedule 8B:	Tuition Revenue Bond Issuance History	96
Schedule 8C:	Tuition Revenue Bonds Request by Project	97
Schedule 9:	Non-Formula Support	
Special Item 1:	Agriculture and Technology Complex –(Exceptional Item).....	98
Special Item 2:	Applied Forestry Studies Center	100
Special Item 3:	Applied Poultry Studies and Research.....	103
Special Item 4:	Center for Applied Research and Rural Innovation – (Exceptional Item)	106
Special Item 5:	Institutional Enhancement.....	108
Special Item 6:	Interdisciplinary and Applied Sciences Building –(Exceptional Item)	111
Special Item 7:	Restoration of the Five Percent Biennial Reduction - (Exceptional Item)	113
Special Item 8:	Rural Nursing Initiative	115
Special Item 9:	Soil, Plant, and Water Analysis Lab	118
Special Item 10:	Stone Fort Museum.....	120

Reports Not Included

Agency Code:	Agency Name:	Date:
755	Stephen F. Austin State University	September, 2020
<i>For the reports identified below, Stephen F. Austin State University either has no information to report or the schedule is not applicable. Accordingly, these reports have been excluded from the Legislative Appropriations Request for the 2020-21 biennium.</i>		
Number	Name	
2.C.1	Operating Costs Detail – Base Request	
3. B-C	Riders	
5. A-E	Capital Budget	
6. B	Current Biennium One-time Expenditure Schedule	
6. C-F	Federal Funds	
6. J.	Behavioral Health Funding Schedule	
6. K.	Budgetary Impacts Related to Recently Enacted State Legislation	
6. L.	Document Production Standards	
7.A-B.	Administrative and Support Costs (Direct and Indirect)	
8	Summary of Requests for Facilities-Related Projects	

Administrator's Statement

9/21/2020 2:56:59PM

87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

755 Stephen F. Austin State University

Stephen F. Austin State University
General Statement of the President

OVERVIEW

Founded in 1923, Stephen F. Austin State University (SFA) is a comprehensive institution located in Nacogdoches that is dedicated to excellence in teaching, research, scholarship, creative work, and service. Throughout the university, faculty and staff provide personal attention, engaging students in a learner-centered environment and offering opportunities to prepare for the challenges of living in the global community. SFA benefits the East Texas community and the State of Texas by providing a high quality, affordable education.

SFA serves students through a variety of undergraduate and graduate programs. Eighty undergraduate programs and forty-four master degree programs are available in six colleges (Business, Education, Fine Arts, Forestry and Agriculture, Liberal and Applied Arts, and Sciences and Mathematics). Additionally, SFA offers three doctoral programs: the Doctor of Philosophy (Ph.D.) in Forestry, and School Psychology as well as the Doctor of Education (Ed.D.) in Educational Leadership.

STUDENTS

SFA is proud of its mission as a comprehensive university serving students who are primarily residents of Texas. Ninety-seven percent of SFA students are Texas residents and 91 percent are residents within 200 miles of Nacogdoches. In fact, most students (83%) come from Dallas (20%), East Texas (35%), and Houston (28%). In Fall 2020, SFA enrolled 12,620 students (87% undergraduates and 13% graduates).

Approximately 40 percent of SFA degrees are awarded to first generation college students. SFA continues to award an increasing number of degrees, with more than 2,800 degrees awarded in fiscal year 2020. The university is also increasing degree completion numbers with high need populations by serving diverse groups, including more than 3,500 economically disadvantaged graduates and more than 2,600 Hispanic and African American graduates over the last three years. Related to these diverse populations are increased graduation rates over the last five years to 53.4 percent - 9 percentage points higher for six-year rates. One of the 60x30TX goals is for 80 percent of students to be working or enrolled after receiving a degree and SFA already exceeds this goal with 82 percent of SFA graduates working or enrolled in another higher education institution for an additional degree. Overall one-year retention rate for first-time, full-time freshmen is approximately 77 percent. The university's commitment to helping students succeed is demonstrated through these current graduation and retention rates, which are the highest reported rates in SFA history.

ACCESS AND AFFORDABILITY

SFA is committed to making higher education affordable to its students. In addition to strategically managing resources, SFA has taken great strides to increase efficiency and contain costs. Financial aid also plays a significant role in making college more affordable to students. Prior to the enormous changes associated with COVID-19 in fiscal year 2020, approximately 77 percent of SFA students received financial aid, amounting to a total disbursement of \$145.8 million, \$76.9 million in gift aid and \$68.8 million in loan funds. This includes 4633 students, who received \$21.5 million in Pell Grants. In addition, SFA students received over \$9.6 million in Texas Grant awards. Of the total awarded, \$3.8 million was provided to initial recipients and \$5.8 million for returning students' renewals.

In an effort to reduce costs, SFA has been diligent to increase efficiency through energy conservation. In fact, SFA has completed three energy performance contract phases that have resulted in a 27.9 percent reduction in electricity consumption and a 16.7 percent reduction in natural gas consumption. In addition, SFA reduced water

755 Stephen F. Austin State University

consumption by 26.4 percent.

SFA appreciates the sacrifice and service of veterans and their families. However, the Hazlewood Act tuition and fee exemption for military veterans, their children, and qualifying spouses presents a significant and mounting cost to all Texas institutions of higher education. During the fiscal year 2020, veterans and dependents received the Hazlewood Exemption totaling over \$5.9 million. This represents an increase of 23.8 percent from fiscal year 2019. Of the total Hazlewood Exemption, Hazlewood Legacy was \$5,018,405 for Fiscal Year 2020. The General Revenue funds distributed in fiscal years 2016, 2017, 2018, 2019 and 2020 assisted in covering previous year's Hazlewood Exemptions; however, the growing enrollment of those who are eligible for the exemption requires institutions to seek alternative methods for covering the cost of this exemption. We hope that the legislature will help institutions find funding solutions to this growing challenge.

PANDEMIC COSTS AND OPERATIONS

The proliferation of COVID-19 presented an enormous challenge to the safety of SFA students, staff, and faculty. On March 15, 2020, SFA announced that spring break would be extended by two days and all instruction would resume in an online-only or other distance-education format beginning March 18, 2020. Faculty utilized March 16 and 17 to change the modality of course delivery. This is an unprecedented undertaking, requiring nearly 2,600 courses to be adjusted to a new modality in only 2 days. Furthermore, all university faculty and staff were encouraged to telecommute. These changes resulted in significant costs.

In addition, COVID-19 resulted in other tremendous revenue losses and significant additional costs. The volatile nature of the virus caused students to change their decisions to enroll at SFA. As a result, SFA experienced an enrollment decline in fiscal year 2020 that resulted in a net revenue decrease of approximately \$3.8 million, which required a corresponding \$3.8 million reduction in expenditures.

Since students were no longer able to live on campus in close quarters due to the highly contagious nature of the virus, SFA refunded approximately \$9.1 million to students for housing, meals, recreation center and student center payments for spring 2020. Forty-seven students stayed on campus due to the difficulty of making other housing arrangements. As a result, residential student services implemented all protocols regarding sanitization and hygiene to prevent the spread of the virus; thus, adding to the cost of keeping residents safe.

As the state's financial situation became more difficult with the loss of state revenue, state agencies including universities were asked to make a five percent reduction in the current 2020-21 biennium. This resulted in a \$3.265 million reduction in state-appropriated general revenue to SFA. In order to address the five percent reduction and other financial losses, SFA implemented a hiring freeze, eliminated certain positions, eliminated travel, enacted vacation furloughs for staff members (10 days in FY20 and 12 days in FY21), minimized discretionary expenditures, swept certain fiscal year 2020 funds, and reduced additional operational expenses. For fiscal year 2021, SFA is also offering a voluntary separation incentive program for faculty and staff.

Federal funds were provided through the CARES Act of slightly over \$10.5 million. Of this, \$5.2 million was legislatively mandated to be awarded to students as emergency aid; the remaining \$5.2 million is divided as follows: \$2.6 million allocated to instructional classroom technology upgrades and \$2.6 million allocated to fiscal year 2021 budget support. SFA received additional federal funding from the Strengthening Institutional Programs component of the CARES Act in the amount of \$513,425, which was allocated to fiscal year 2021 budget support.

SFA recognizes the volatile economic environment caused by the pandemic. Families are experiencing unemployment, students have increased financial needs, and state revenues are lagging. Likewise, the university will experience additional costs associated with maintaining safety protocols, which include aggressive sanitization and

755 Stephen F. Austin State University

hygiene protocols as recommended by authorities as well as increased custodial cleaning.

SFA continues to monitor the economic situation and to reduce costs where possible. Even before the pandemic, SFA began to implement innovations that would reduce costs to students and better meet their academic needs. The onset of the pandemic accelerated the implementation of these innovations. One example is the Lumberjacks FLEX program.

Lumberjacks FLEX offers the maximum flexibility for students, providing a robust set of options in course modality. Faculty have evaluated the best way to deliver quality learning experiences, given course content and objectives, room capacity, and safety. The five main ways SFA will offer courses include: face-to-face instruction, online (course content available at any time), livestream (with real-time interaction with faculty and other students), hybrid (a blend of face-to-face, online, and livestream with some attendance required), and HyFlex (students are given the option to attend face-to-face, online or livestream). These enhanced course modalities give students control of their educational experience and allow education to continue even in the midst of the pandemic.

EXCEPTIONAL ITEM REQUESTS

Restoration of the Five Percent Biennial Reduction

We understand the fiscal challenges that the State of Texas is facing in the wake of COVID-19 and know that difficult decisions need to be made. However, SFA can be a source of economic growth for the state if its operations are not significantly hindered by excessive financial constraints. Therefore, we respectfully request that consideration be given to restoring the five percent reduction (\$402,990) made during the FY 2022-2023 biennium.

Interdisciplinary and Applied Sciences Building (\$53 million capital funding request)

The university understands the extraordinary challenge of the state's current budget situation. Nevertheless, support for capital projects continues to be a need as academic programs grow and adjust to new industry standards. The state's ongoing support of facilities is greatly appreciated and SFA values our ongoing partnership with the state to meet the needs of Texas' students. We, therefore, ask for an Interdisciplinary and Applied Sciences capital request which will advance the economic impact of higher education by training students to be productive members of the workforce.

Interdisciplinary and applied sciences are critical disciplines for economic growth in Texas. This is especially true in rural communities across the state where animal agriculture, life sciences, and applied engineering technologies have outstanding potential for growth in production, employment and economic contribution. This building will provide contemporary laboratories and classrooms for multiple cooperating and interdependent academic programs.

SFA is known internationally for its outstanding teaching, research, and service programs in life sciences and related disciplines. Demand for graduates with bachelor's and master's degrees has been strong in recent years, and projections show a much greater need in these workforce areas in the future. It is imperative that SFA has access to modern resources and facilities to produce society-ready, skilled professionals capable of meeting the future demand for skilled employment across our state and nation.

SFA requests state support to build a \$53 million Interdisciplinary and Applied Sciences Building. This will require capital construction annual debt service of approximately \$9,241,564 million over the biennium.

Administrator's Statement

9/21/2020 2:56:59PM

87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

755 Stephen F. Austin State University

Agriculture and Technology Complex (\$45 million capital funding request)

SFA currently has strong academic programs in agriculture and technology. These programs are housed in inadequate facilities that are unable to facilitate the level of instruction needed by 21st century students and skills desired by their prospective employers. Existing laboratories and basic educational and general spaces are old and outdated. Extensive renovation and repurposing is required for 21st century instruction, research and service in these critical fields.

The proposed Agriculture and Technology Complex would include a 30,000-square foot teaching arena with an attached 24,000 square feet of classroom space. These facilities will contain agricultural engineering technology and industrial engineering technology programs. The facility also will allow expansion of programs including advanced manufacturing, industrial supervision, construction supervisors, construction managers, industrial engineers, wholesale and manufacturing representatives, and veterinary technologists. Life sciences and applied engineering technologies are critical disciplines for economic growth and advancement of economic opportunities in Texas. This is especially true in rural communities across the state where animal agriculture has outstanding potential for growth in production, employment and economic contribution. Agricultural and industrial engineering technologies are critical to support an expanding economy in the state, including the expansion of agricultural and manufacturing industries in many areas.

SFA requests state support to build a \$45 million Agriculture and Technology Complex. This will require capital construction annual debt service of approximately \$7,846,610 million over the biennium.

Center for Applied Research and Rural Innovation (\$2 million)

SFA proposes to expand its presence in the region and Texas through the creation of the Center for Applied Research and Rural Innovation. The center will bring faculty and students together with business, industry, education, and community partners in dynamic, interactive environments. Through these interactions, students will learn how to use their skills to work in teams with other students from multiple disciplines in order to solve complex real-world problems for rural and smaller communities. This will provide hands-on experience that will serve as a culmination of a student's education.

In partnering with enterprises outside the university, students will build relationships that will hopefully lead to job opportunities upon graduation. Under the supervision of a faculty member, students will use the community as a kind of laboratory for their instruction. They will work with students from multiple disciplines to identify problems encountered by the community and will develop a research project to solve the issues they encounter. Thus, the student's education is enhanced by working side by side with an experienced faculty member, other students and the community.

PROGRAMS RECOMMENDED FOR CONSOLIDATION OR ELIMINATION BY THECB

Pursuant to Sec. 61.0512(f), Education Code, the following is a list of programs the Texas Higher Education Coordinating Board (THECB) recommended for consolidation or elimination that the SFA Board of Regents approved for continuation: Economics, BA; Forestry, PhD; School Mathematics Teaching, MS; Philosophy, BA. The university administration strongly believes that these programs are essential to the academic mission of the university.

BACKGROUND CHECKS

Administrator's Statement

9/21/2020 2:56:59PM

87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

755 Stephen F. Austin State University

The University Police Department conducts background checks using the National Crime Information Center (NCIC), the Texas law Enforcement Telecommunication's System, (TLETS), and the Texas Crime Information Center, (TCIC). Criminal histories, driving records, warrants, stolen property, missing persons or other types of sensitive law enforcement information are obtained from these data bases. In addition, the Department of Human Resources uses a firm to obtain county criminal felony and misdemeanor information, national sexual offender information, social security number validation, and information from the National Criminal Database. From these data sources, Human Resources obtains background data on all faculty and staff, graduate assistants, and casual employees.

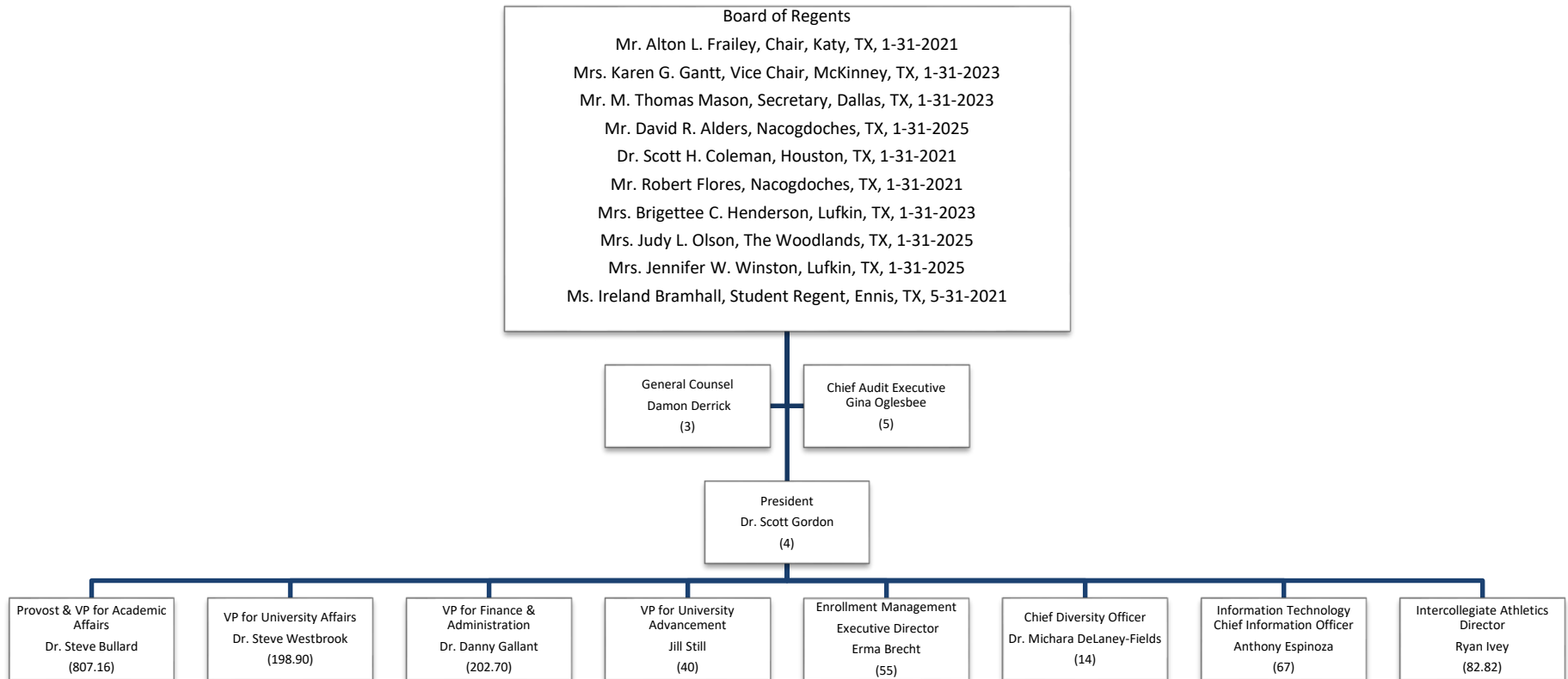
CONCLUSION

SFA has worked diligently to manage resources efficiently and to find cost savings without impacting the quality of education for students . COVID-19 has drastically altered the operation of the university, but the underlying mission to serve students and to prepare the state's workforce in order to stimulate the economy stand firm . The continued support of the Legislature is critical to facilitating SFA's ability to provide an affordable, high quality education in order to promote the workforce of the future.

SFA is governed by a Board of Regents. The current members of the Board of Regents are included in the organizational chart.

Stephen F. Austin State University

Organizational Chart





CERTIFICATE

Agency Name Stephen F. Austin State University

This is to certify that the information contained in the agency Legislative Appropriation Request filed with the Legislative Budget Board (LBB) and the Governor's Office Budget Division (Governor's Office) is accurate to the best of my knowledge and that the electronic submission to the LBB via the Automated Budget and Evaluation System of Texas (ABEST) and the PDF file submitted via the LBB Document Submission application are identical.

Additionally, should it become likely at any time that unexpended balances will accrue for any account, the LBB and the Governor's Office will be notified in writing in accordance with Article IX, Section 7.01 (2020-21 GAA).

Chief Executive Officer or Presiding Judge


Signature

Scott Gordon

Printed Name

President

Title

September 18, 2020

Date

Board or Commission Chair


Signature

Alton Frailey

Printed Name

Board Chair

Title

September 18, 2020

Date

Chief Financial Officer


Signature

Danny R. Gallant

Printed Name

Vice President for Finance and Administration

Title

September 18, 2020

Date

Budget Overview - Biennial Amounts
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

755 Stephen F. Austin State University

Appropriation Years: 2022-23

	GENERAL REVENUE FUNDS		GR DEDICATED		FEDERAL FUNDS		OTHER FUNDS		ALL FUNDS		EXCEPTIONAL ITEM FUNDS
	2020-21	2022-23	2020-21	2022-23	2020-21	2022-23	2020-21	2022-23	2020-21	2022-23	2022-23
Goal: 1. Provide Instructional and Operations Support											
1.1.1. Operations Support	54,331,138		20,806,508						75,137,646		
1.1.3. Staff Group Insurance Premiums			7,403,189	7,321,924					7,403,189	7,321,924	
1.1.6. Texas Public Education Grants			4,347,388	4,340,000					4,347,388	4,340,000	
1.1.7. Organized Activities			1,564,499	1,830,000					1,564,499	1,830,000	
Total, Goal	54,331,138		34,121,584	13,491,924					88,452,722	13,491,924	
Goal: 2. Provide Infrastructure Support											
2.1.1. E&G Space Support	2,587,507		180,245						2,767,752		
2.1.2. Tuition Revenue Bond Retirement	11,828,456	10,766,550							11,828,456	10,766,550	
Total, Goal	14,415,963	10,766,550	180,245						14,596,208	10,766,550	
Goal: 3. Provide Non-formula Support											
3.1.1. Rural Nursing Initiative	540,740	540,740							540,740	540,740	
3.2.1. Applied Forestry Studies Center	755,046	755,046							755,046	755,046	
3.3.1. Stone Fort Museum & Research Center	143,918	143,918							143,918	143,918	
3.3.2. Soil Plant & Water Analysis Lab	82,095	82,095							82,095	82,095	
3.3.3. Applied Poultry Studies & Research	77,427	77,427							77,427	77,427	
3.4.1. Institutional Enhancement	6,456,267	6,057,588					20,203	15,892	6,476,470	6,073,480	
3.5.1. Exceptional Item Request											19,491,164
Total, Goal	8,055,493	7,656,814					20,203	15,892	8,075,696	7,672,706	19,491,164
Goal: 6. Research Funds											
6.3.1. Comprehensive Research Fund	342,952								342,952		
Total, Goal	342,952								342,952		
Total, Agency	77,145,546	18,423,364	34,301,829	13,491,924			20,203	15,892	111,467,578	31,931,180	19,491,164
Total FTEs									510.0	525.0	3.4

2.A. Summary of Base Request by Strategy

9/21/2020 2:57:00PM

87th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

755 Stephen F. Austin State University

Goal / Objective / STRATEGY	Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
1 Provide Instructional and Operations Support					
1 <i>Provide Instructional and Operations Support</i>					
1 OPERATIONS SUPPORT (1)	36,579,570	37,611,889	37,525,757	0	0
3 STAFF GROUP INSURANCE PREMIUMS	3,054,296	3,796,507	3,606,682	3,642,748	3,679,176
6 TEXAS PUBLIC EDUCATION GRANTS	2,281,342	2,237,715	2,109,673	2,150,000	2,190,000
7 ORGANIZED ACTIVITIES	924,564	714,499	850,000	915,000	915,000
TOTAL, GOAL 1	\$42,839,772	\$44,360,610	\$44,092,112	\$6,707,748	\$6,784,176
2 Provide Infrastructure Support					
1 <i>Provide Operation and Maintenance of E&G Space</i>					
1 E&G SPACE SUPPORT (1)	2,050,102	1,376,991	1,390,761	0	0
2 TUITION REVENUE BOND RETIREMENT	7,440,416	6,440,456	5,388,000	5,383,800	5,382,750
TOTAL, GOAL 2	\$9,490,518	\$7,817,447	\$6,778,761	\$5,383,800	\$5,382,750

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

2.A. Summary of Base Request by Strategy

9/21/2020 2:57:00PM

87th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

755 Stephen F. Austin State University

Goal / Objective / STRATEGY	Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
<u>3</u> Provide Non-formula Support					
<u>1</u> INSTRUCTIONAL SUPPORT					
1 RURAL NURSING INITIATIVE	300,411	270,370	270,370	270,370	270,370
<u>2</u> Research					
1 APPLIED FORESTRY STUDIES CENTER	377,523	377,523	377,523	377,523	377,523
<u>3</u> Public Service					
1 STONE FORT MUSEUM & RESEARCH CENTER	71,959	71,959	71,959	71,959	71,959
2 SOIL PLANT & WATER ANALYSIS LAB	41,047	41,048	41,047	41,048	41,047
3 APPLIED POULTRY STUDIES & RESEARCH	38,713	38,714	38,713	38,714	38,713
<u>4</u> INSTITUTIONAL SUPPORT					
1 INSTITUTIONAL ENHANCEMENT	3,238,235	3,238,235	3,238,235	3,036,739	3,036,741
<u>5</u> Exceptional Item Request					
1 EXCEPTIONAL ITEM REQUEST	0	0	0	0	0

2.A. Summary of Base Request by Strategy

9/21/2020 2:57:00PM

87th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

755 Stephen F. Austin State University

Goal / Objective / STRATEGY			Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
TOTAL, GOAL 3			\$4,067,888	\$4,037,849	\$4,037,847	\$3,836,353	\$3,836,353
6 Research Funds							
3 Comprehensive Research Fund							
1 COMPREHENSIVE RESEARCH FUND			209,682	171,476	171,476	0	0
TOTAL, GOAL 6			\$209,682	\$171,476	\$171,476	\$0	\$0
TOTAL, AGENCY STRATEGY REQUEST			\$56,607,860	\$56,387,382	\$55,080,196	\$15,927,901	\$16,003,279
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST*						\$0	\$0
GRAND TOTAL, AGENCY REQUEST			\$56,607,860	\$56,387,382	\$55,080,196	\$15,927,901	\$16,003,279

2.A. Summary of Base Request by Strategy

9/21/2020 2:57:00PM

87th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

755 Stephen F. Austin State University

Goal / Objective / STRATEGY	Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
<u>METHOD OF FINANCING:</u>					
General Revenue Funds:					
1 General Revenue Fund	40,211,531	39,106,062	38,039,484	9,212,207	9,211,157
SUBTOTAL	\$40,211,531	\$39,106,062	\$38,039,484	\$9,212,207	\$9,211,157
General Revenue Dedicated Funds:					
704 Est Bd Authorized Tuition Inc	878,747	791,345	786,684	0	0
770 Est. Other Educational & General	15,513,707	16,477,718	16,246,082	6,707,748	6,784,176
SUBTOTAL	\$16,392,454	\$17,269,063	\$17,032,766	\$6,707,748	\$6,784,176
Other Funds:					
802 Lic Plate Trust Fund No. 0802, est	3,875	12,257	7,946	7,946	7,946
SUBTOTAL	\$3,875	\$12,257	\$7,946	\$7,946	\$7,946
TOTAL, METHOD OF FINANCING	\$56,607,860	\$56,387,382	\$55,080,196	\$15,927,901	\$16,003,279

*Rider appropriations for the historical years are included in the strategy amounts.

2.B. Summary of Base Request by Method of Finance

9/21/2020 2:57:00PM

87th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

Agency code: 755		Agency name: Stephen F. Austin State University				
METHOD OF FINANCING		Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
<u>GENERAL REVENUE</u>						
<u>1</u>	General Revenue Fund					
	REGULAR APPROPRIATIONS					
	Regular Appropriations from MOF Table (2018-19 GAA)	\$40,201,343	\$0	\$0	\$0	\$0
	Regular Appropriations from MOF Table (2020-21 GAA)	\$0	\$39,106,062	\$38,039,484	\$0	\$0
	Regular Appropriations	\$0	\$0	\$0	\$9,212,207	\$9,211,157
	UNEXPENDED BALANCES AUTHORITY					
	Art III, Special Provisions, Sec 54, Comprehensive Research(2018-2019 GAA)	\$10,188	\$0	\$0	\$0	\$0
TOTAL,	General Revenue Fund	\$40,211,531	\$39,106,062	\$38,039,484	\$9,212,207	\$9,211,157
TOTAL, ALL	GENERAL REVENUE	\$40,211,531	\$39,106,062	\$38,039,484	\$9,212,207	\$9,211,157

GENERAL REVENUE FUND - DEDICATED

2.B. Summary of Base Request by Method of Finance
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

9/21/2020 2:57:00PM

Agency code: 755		Agency name: Stephen F. Austin State University				
METHOD OF FINANCING		Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
<u>GENERAL REVENUE FUND - DEDICATED</u>						
<u>704</u>	GR Dedicated - Estimated Board Authorized Tuition Increases Account No. 704					
	<i>REGULAR APPROPRIATIONS</i>					
	Regular Appropriations from MOF Table (2018-19 GAA)					
		\$975,000	\$0	\$0	\$0	\$0
	Regular Appropriations from MOF Table (2020-21 GAA)					
		\$0	\$840,000	\$840,000	\$0	\$0
	<i>BASE ADJUSTMENT</i>					
	Revised Receipts					
		\$(96,253)	\$(48,655)	\$(53,316)	\$0	\$0
TOTAL,	GR Dedicated - Estimated Board Authorized Tuition Increases Account No. 704	\$878,747	\$791,345	\$786,684	\$0	\$0
<u>770</u>	GR Dedicated - Estimated Other Educational and General Income Account No. 770					
	<i>REGULAR APPROPRIATIONS</i>					
	Regular Appropriations from MOF Table (2018-19 GAA)					
		\$15,643,282	\$0	\$0	\$0	\$0
	Regular Appropriations from MOF Table (2020-21 GAA)					

2.B. Summary of Base Request by Method of Finance

9/21/2020 2:57:00PM

87th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

Agency code:	755	Agency name:	Stephen F. Austin State University			
METHOD OF FINANCING		Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
<u>GENERAL REVENUE FUND - DEDICATED</u>						
		\$0	\$15,329,918	\$15,347,905	\$0	\$0
	Regular Appropriations					
		\$0	\$0	\$0	\$6,707,748	\$6,784,176
BASE ADJUSTMENT						
	Revised Receipts					
		\$1,064,770	\$883,468	\$296,201	\$0	\$0
	Comments: For FY 2021, we are projecting a 15% decrease in undergraduate enrollment based on freshman orientation registration and the uncertainty as a result of COVID-19.					
	Adjustment to Actual Expended					
		\$(1,194,345)	\$264,332	\$601,976	\$0	\$0
TOTAL,	GR Dedicated - Estimated Other Educational and General Income Account No. 770					
		\$15,513,707	\$16,477,718	\$16,246,082	\$6,707,748	\$6,784,176
TOTAL GENERAL REVENUE FUND - DEDICATED - 704, 708 & 770						
		\$16,392,454	\$17,269,063	\$17,032,766	\$6,707,748	\$6,784,176
TOTAL, ALL	GENERAL REVENUE FUND - DEDICATED					
		\$16,392,454	\$17,269,063	\$17,032,766	\$6,707,748	\$6,784,176

2.B. Summary of Base Request by Method of Finance

9/21/2020 2:57:00PM

87th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

Agency code: 755		Agency name: Stephen F. Austin State University				
METHOD OF FINANCING		Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
TOTAL,	GR & GR-DEDICATED FUNDS	\$56,603,985	\$56,375,125	\$55,072,250	\$15,919,955	\$15,995,333
<u>OTHER FUNDS</u>						
<u>802</u>	License Plate Trust Fund Account No. 0802, estimated					
	REGULAR APPROPRIATIONS					
	Regular Appropriations from MOF Table (2018-19 GAA)	\$7,946	\$0	\$0	\$0	\$0
	Regular Appropriations from MOF Table (2020-21 GAA)	\$0	\$7,946	\$7,946	\$0	\$0
	Regular Appropriations	\$0	\$0	\$0	\$7,946	\$7,946
	BASE ADJUSTMENT					
	Adjustment to Actual Expended	\$(4,071)	\$4,311	\$0	\$0	\$0
TOTAL,	License Plate Trust Fund Account No. 0802, estimated	\$3,875	\$12,257	\$7,946	\$7,946	\$7,946
TOTAL, ALL	OTHER FUNDS	\$3,875	\$12,257	\$7,946	\$7,946	\$7,946

2.B. Summary of Base Request by Method of Finance

9/21/2020 2:57:00PM

87th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

Agency code: 755	Agency name: Stephen F. Austin State University				
METHOD OF FINANCING	Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
GRAND TOTAL	\$56,607,860	\$56,387,382	\$55,080,196	\$15,927,901	\$16,003,279
FULL-TIME-EQUIVALENT POSITIONS					
REGULAR APPROPRIATIONS					
Regular Appropriations from MOF Table (2018-19 GAA)	641.4	0.0	0.0	0.0	0.0
Regular Appropriations from MOF Table (2020-21 GAA)	0.0	566.5	566.5	0.0	0.0
Regular Appropriatins	0.0	0.0	0.0	525.0	525.0
UNAUTHORIZED NUMBER OVER (BELOW) CAP					
Unauthorized Amount Below Cap	(136.1)	(63.2)	(56.5)	0.0	0.0
TOTAL, ADJUSTED FTES	505.3	503.3	510.0	525.0	525.0
NUMBER OF 100% FEDERALLY FUNDED FTEs					

2.C. Summary of Base Request by Object of Expense

9/21/2020 2:57:00PM

87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)**755 Stephen F. Austin State University**

OBJECT OF EXPENSE	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
1001 SALARIES AND WAGES	\$11,244,505	\$11,044,955	\$11,143,693	\$2,914,361	\$2,914,359
1002 OTHER PERSONNEL COSTS	\$357,322	\$383,122	\$377,657	\$121,988	\$121,988
1005 FACULTY SALARIES	\$30,906,935	\$31,735,401	\$31,733,152	\$1,714,891	\$1,714,893
2001 PROFESSIONAL FEES AND SERVICES	\$3,062	\$3,148	\$3,000	\$0	\$0
2003 CONSUMABLE SUPPLIES	\$4,054	\$2,047	\$3,688	\$0	\$0
2004 UTILITIES	\$586,613	\$157	\$0	\$0	\$0
2007 RENT - MACHINE AND OTHER	\$30,241	\$81,973	\$91,794	\$0	\$0
2008 DEBT SERVICE	\$7,440,416	\$6,440,456	\$5,388,000	\$5,383,800	\$5,382,750
2009 OTHER OPERATING EXPENSE	\$3,608,099	\$4,355,501	\$4,140,305	\$3,642,861	\$3,679,289
3001 CLIENT SERVICES	\$2,320,962	\$2,333,796	\$2,192,908	\$2,150,000	\$2,190,000
5000 CAPITAL EXPENDITURES	\$105,651	\$6,826	\$5,999	\$0	\$0
OOE Total (Excluding Riders)	\$56,607,860	\$56,387,382	\$55,080,196	\$15,927,901	\$16,003,279
OOE Total (Riders)					
Grand Total	\$56,607,860	\$56,387,382	\$55,080,196	\$15,927,901	\$16,003,279

2.D. Summary of Base Request Objective Outcomes
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

9/21/2020 2:57:01PM

755 Stephen F. Austin State University					
Goal/ Objective / Outcome	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
1 Provide Instructional and Operations Support					
1 Provide Instructional and Operations Support					
KEY 1 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 6 Yrs					
	44.10%	48.60%	52.10%	45.50%	46.00%
2 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 6 Yrs					
	49.40%	53.40%	57.30%	45.50%	46.00%
3 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 6 Yr					
	41.30%	41.70%	47.10%	45.50%	46.00%
4 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 6 Yrs					
	36.40%	43.70%	44.50%	45.50%	46.00%
5 % 1st-time, Full-time, Degree-seeking Other Frshmn Earn Deg in 6 Yrs					
	46.60%	46.10%	49.00%	45.50%	46.00%
KEY 6 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 4 Yrs					
	32.20%	34.20%	35.20%	33.00%	33.50%
7 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 4 Yrs					
	37.80%	41.00%	39.80%	33.00%	33.50%
8 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 4 Yrs					
	27.10%	28.80%	32.90%	33.00%	33.50%
9 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 4 Yrs					
	23.90%	21.10%	26.00%	33.00%	33.50%
10 % 1st-time, Full-time, Degree-seeking Other Frsh Earn Degree in 4 Yrs					
	28.50%	43.60%	36.30%	33.00%	33.50%
KEY 11 Persistence Rate 1st-time, Full-time, Degree-seeking Frsh after 1 Yr					
	71.60%	70.50%	70.00%	72.20%	72.50%
12 Persistence 1st-time, Full-time, Degree-seeking White Frsh after 1 Yr					
	75.40%	72.10%	72.80%	72.20%	72.50%

2.D. Summary of Base Request Objective Outcomes
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

9/21/2020 2:57:01PM

755 Stephen F. Austin State University					
<i>Goal/ Objective / Outcome</i>	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
13 Persistence 1st-time, Full-time, Degree-seeking Hisp Frsh after 1 Yr	68.10%	66.00%	67.10%	72.20%	72.50%
14 Persistence 1st-time, Full-time, Degree-seeking Black Frsh after 1 Yr	64.50%	71.70%	65.00%	72.20%	72.50%
15 Persistence Rate1st-time, Full-time, Degree-seeking Other Frsh-1yr	73.30%	69.20%	66.30%	72.20%	72.50%
16 Percent of Semester Credit Hours Completed	97.80%	97.50%	97.80%	97.50%	97.50%
KEY 17 Certification Rate of Teacher Education Graduates	96.90%	99.70%	95.60%	97.00%	97.00%
18 Percentage of Underprepared Students Satisfy TSI Obligation in Math	60.50%	60.70%	64.00%	70.00%	70.00%
19 Percentage of Underprepared Students Satisfy TSI Obligation in Writing	82.30%	86.60%	84.00%	70.00%	70.00%
20 Percentage of Underprepared Students Satisfy TSI Obligation in Reading	84.10%	86.20%	89.40%	70.00%	70.00%
KEY 21 % of Baccalaureate Graduates Who Are 1st Generation College Graduates	45.50%	44.50%	43.90%	45.00%	45.00%
KEY 22 Percent of Transfer Students Who Graduate within 4 Years	63.30%	67.30%	68.20%	70.00%	70.00%
KEY 23 Percent of Transfer Students Who Graduate within 2 Years	30.30%	30.50%	30.10%	32.00%	33.00%
KEY 24 % Lower Division Semester Credit Hours Taught by Tenured/Tenure-Track	50.30%	48.40%	45.80%	46.00%	46.00%
KEY 27 State Licensure Pass Rate of Nursing Graduates	96.60%	97.30%	96.80%	95.00%	95.00%

2.D. Summary of Base Request Objective Outcomes

9/21/2020 2:57:01PM

87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

755 Stephen F. Austin State University

Goal/ Objective / Outcome		Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
KEY	30 Dollar Value of External or Sponsored Research Funds (in Millions)					
		3.00	2.90	3.50	3.50	3.60
	32 External Research Funds As Percentage Appropriated for Research					
		300.60%	294.60%	475.80%	475.00%	475.00%

2.E. Summary of Exceptional Items Request
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 9/21/2020
TIME : 2:57:01PM

Agency code: 755

Agency name: Stephen F. Austin State University

Priority	Item	2022			2023			Biennium	
		GR and GR/GR Dedicated	All Funds	FTEs	GR and GR Dedicated	All Funds	FTEs	GR and GR Dedicated	All Funds
1	Restoration 5% Biennial Reduction	\$201,495	\$201,495	3.4	\$201,495	\$201,495	3.4	\$402,990	\$402,990
2	Interdisc and Appl Sciences Bldg	\$4,620,782	\$4,620,782		\$4,620,782	\$4,620,782		\$9,241,564	\$9,241,564
3	Agriculture and Technology Complex	\$3,923,305	\$3,923,305		\$3,923,305	\$3,923,305		\$7,846,610	\$7,846,610
4	Appl Rsch and Innovation	\$1,000,000	\$1,000,000		\$1,000,000	\$1,000,000		\$2,000,000	\$2,000,000
Total, Exceptional Items Request		\$9,745,582	\$9,745,582	3.4	\$9,745,582	\$9,745,582	3.4	\$19,491,164	\$19,491,164

Method of Financing

General Revenue	\$9,745,582	\$9,745,582	\$9,745,582	\$9,745,582	\$19,491,164	\$19,491,164
General Revenue - Dedicated						
Federal Funds						
Other Funds						
	\$9,745,582	\$9,745,582	\$9,745,582	\$9,745,582	\$19,491,164	\$19,491,164

Full Time Equivalent Positions

3.4

3.4

Number of 100% Federally Funded FTEs

2.F. Summary of Total Request by Strategy
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE : 9/21/2020
TIME : 2:57:01PM

Agency code: 755 Agency name: Stephen F. Austin State University

	Base	Base	Exceptional	Exceptional	Total Request	Total Request
Goal/Objective/STRATEGY						
1 Provide Instructional and Operations Support						
1 <i>Provide Instructional and Operations Support</i>						
1 OPERATIONS SUPPORT	\$0	\$0	\$0	\$0	\$0	\$0
3 STAFF GROUP INSURANCE PREMIUMS	3,642,748	3,679,176	0	0	3,642,748	3,679,176
6 TEXAS PUBLIC EDUCATION GRANTS	2,150,000	2,190,000	0	0	2,150,000	2,190,000
7 ORGANIZED ACTIVITIES	915,000	915,000	0	0	915,000	915,000
TOTAL, GOAL 1	\$6,707,748	\$6,784,176	\$0	\$0	\$6,707,748	\$6,784,176
2 Provide Infrastructure Support						
1 <i>Provide Operation and Maintenance of E&G Space</i>						
1 E&G SPACE SUPPORT	0	0	0	0	0	0
2 TUITION REVENUE BOND RETIREMENT	5,383,800	5,382,750	0	0	5,383,800	5,382,750
TOTAL, GOAL 2	\$5,383,800	\$5,382,750	\$0	\$0	\$5,383,800	\$5,382,750

2.F. Summary of Total Request by Strategy
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE : 9/21/2020
TIME : 2:57:01PM

Agency code: 755 Agency name: Stephen F. Austin State University

	Base	Base	Exceptional	Exceptional	Total Request	Total Request
Goal/Objective/STRATEGY						
3 Provide Non-formula Support						
1 <i>INSTRUCTIONAL SUPPORT</i>						
1 RURAL NURSING INITIATIVE	\$270,370	\$270,370	\$0	\$0	\$270,370	\$270,370
2 <i>Research</i>						
1 APPLIED FORESTRY STUDIES CENTER	377,523	377,523	0	0	377,523	377,523
3 <i>Public Service</i>						
1 STONE FORT MUSEUM & RESEARCH CENTER	71,959	71,959	0	0	71,959	71,959
2 SOIL PLANT & WATER ANALYSIS LAB	41,048	41,047	0	0	41,048	41,047
3 APPLIED POULTRY STUDIES & RESEARCH	38,714	38,713	0	0	38,714	38,713
4 <i>INSTITUTIONAL SUPPORT</i>						
1 INSTITUTIONAL ENHANCEMENT	3,036,739	3,036,741	0	0	3,036,739	3,036,741
5 <i>Exceptional Item Request</i>						
1 EXCEPTIONAL ITEM REQUEST	0	0	9,745,582	9,745,582	9,745,582	9,745,582
TOTAL, GOAL 3	\$3,836,353	\$3,836,353	\$9,745,582	\$9,745,582	\$13,581,935	\$13,581,935

2.F. Summary of Total Request by Strategy
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE : 9/21/2020
TIME : 2:57:01PM

Agency code: 755 Agency name: Stephen F. Austin State University

	Base	Base	Exceptional	Exceptional	Total Request	Total Request
Goal/Objective/STRATEGY						
6 Research Funds						
3 <i>Comprehensive Research Fund</i>						
1 COMPREHENSIVE RESEARCH FUND	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL, GOAL 6	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL, AGENCY STRATEGY REQUEST	\$15,927,901	\$16,003,279	\$9,745,582	\$9,745,582	\$25,673,483	\$25,748,861
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST						
GRAND TOTAL, AGENCY REQUEST	\$15,927,901	\$16,003,279	\$9,745,582	\$9,745,582	\$25,673,483	\$25,748,861

2.F. Summary of Total Request by Strategy
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE : 9/21/2020
TIME : 2:57:01PM

Agency code: 755		Agency name: Stephen F. Austin State University					
Goal/Objective/STRATEGY		Base	Base	Exceptional	Exceptional	Total Request	Total Request
General Revenue Funds:							
1	General Revenue Fund	\$9,212,207	\$9,211,157	\$9,745,582	\$9,745,582	\$18,957,789	\$18,956,739
		\$9,212,207	\$9,211,157	\$9,745,582	\$9,745,582	\$18,957,789	\$18,956,739
General Revenue Dedicated Funds:							
704	Est Bd Authorized Tuition Inc	0	0	0	0	0	0
770	Est. Other Educational & General	6,707,748	6,784,176	0	0	6,707,748	6,784,176
		\$6,707,748	\$6,784,176	\$0	\$0	\$6,707,748	\$6,784,176
Other Funds:							
802	Lic Plate Trust Fund No. 0802, est	7,946	7,946	0	0	7,946	7,946
		\$7,946	\$7,946	\$0	\$0	\$7,946	\$7,946
TOTAL, METHOD OF FINANCING		\$15,927,901	\$16,003,279	\$9,745,582	\$9,745,582	\$25,673,483	\$25,748,861
FULL TIME EQUIVALENT POSITIONS							
		525.0	525.0	3.4	3.4	528.4	528.4

2.G. Summary of Total Request Objective Outcomes
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

Date : 9/21/2020
Time: 2:57:02PM

Agency code: 755 Agency name: Stephen F. Austin State University

Goal/ Objective / Outcome

		BL 2022	BL 2023	Excp 2022	Excp 2023	Total Request 2022	Total Request 2023
1	Provide Instructional and Operations Support						
1	Provide Instructional and Operations Support						
KEY	1 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 6 Yrs						
		45.50%	46.00%			45.50%	46.00%
	2 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 6 Yrs						
		45.50%	46.00%			45.50%	46.00%
	3 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 6 Yr						
		45.50%	46.00%			45.50%	46.00%
	4 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 6 Yrs						
		45.50%	46.00%			45.50%	46.00%
	5 % 1st-time, Full-time, Degree-seeking Other Frshmn Earn Deg in 6 Yrs						
		45.50%	46.00%			45.50%	46.00%
KEY	6 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 4 Yrs						
		33.00%	33.50%			33.00%	33.50%
	7 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 4 Yrs						
		33.00%	33.50%			33.00%	33.50%
	8 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 4 Yrs						
		33.00%	33.50%			33.00%	33.50%

2.G. Summary of Total Request Objective Outcomes
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

Date : 9/21/2020

Time: 2:57:02PM

Agency code: 755

Agency name: Stephen F. Austin State University

Goal/ Objective / Outcome

	BL 2022	BL 2023	Excp 2022	Excp 2023	Total Request 2022	Total Request 2023
9 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 4 Yrs						
	33.00%	33.50%			33.00%	33.50%
10 % 1st-time, Full-time, Degree-seeking Other Frsh Earn Degree in 4 Yrs						
	33.00%	33.50%			33.00%	33.50%
KEY 11 Persistence Rate 1st-time, Full-time, Degree-seeking Frsh after 1 Yr						
	72.20%	72.50%			72.20%	72.50%
12 Persistence 1st-time, Full-time, Degree-seeking White Frsh after 1 Yr						
	72.20%	72.50%			72.20%	72.50%
13 Persistence 1st-time, Full-time, Degree-seeking Hisp Frsh after 1 Yr						
	72.20%	72.50%			72.20%	72.50%
14 Persistence 1st-time, Full-time, Degree-seeking Black Frsh after 1 Yr						
	72.20%	72.50%			72.20%	72.50%
15 Persistence Rate1st-time, Full-time, Degree-seeking Other Frsh-1yr						
	72.20%	72.50%			72.20%	72.50%
16 Percent of Semester Credit Hours Completed						
	97.50%	97.50%			97.50%	97.50%
KEY 17 Certification Rate of Teacher Education Graduates						
	97.00%	97.00%			97.00%	97.00%

2.G. Summary of Total Request Objective Outcomes
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

Date : 9/21/2020
Time: 2:57:02PM

Agency code: 755

Agency name: Stephen F. Austin State University

Goal/ Objective / Outcome

	BL 2022	BL 2023	Excp 2022	Excp 2023	Total Request 2022	Total Request 2023
18 Percentage of Underprepared Students Satisfy TSI Obligation in Math						
	70.00%	70.00%			70.00%	70.00%
19 Percentage of Underprepared Students Satisfy TSI Obligation in Writing						
	70.00%	70.00%			70.00%	70.00%
20 Percentage of Underprepared Students Satisfy TSI Obligation in Reading						
	70.00%	70.00%			70.00%	70.00%
KEY 21 % of Baccalaureate Graduates Who Are 1st Generation College Graduates						
	45.00%	45.00%			45.00%	45.00%
KEY 22 Percent of Transfer Students Who Graduate within 4 Years						
	70.00%	70.00%			70.00%	70.00%
KEY 23 Percent of Transfer Students Who Graduate within 2 Years						
	32.00%	33.00%			32.00%	33.00%
KEY 24 % Lower Division Semester Credit Hours Taught by Tenured/Tenure-Track						
	46.00%	46.00%			46.00%	46.00%
KEY 27 State Licensure Pass Rate of Nursing Graduates						
	95.00%	95.00%			95.00%	95.00%
KEY 30 Dollar Value of External or Sponsored Research Funds (in Millions)						
	3.50	3.60			3.50	3.60

2.G. Summary of Total Request Objective Outcomes
 87th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

Date : 9/21/2020
 Time: 2:57:02PM

Agency code: 755 Agency name: Stephen F. Austin State University

Goal/ Objective / Outcome

	BL 2022	BL 2023	Excp 2022	Excp 2023	Total Request 2022	Total Request 2023
32 External Research Funds As Percentage Appropriated for Research						
	475.00%	475.00%			475.00%	475.00%

755 Stephen F. Austin State University

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 1 Operations Support

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
Output Measures:						
1	Number of Undergraduate Degrees Awarded	2,176.00	2,181.00	2,177.00	2,300.00	2,400.00
2	Number of Minority Graduates	779.00	901.00	926.00	950.00	1,000.00
3	Number of Underprepared Students Who Satisfy TSI Obligation in Math	254.00	325.00	290.00	330.00	350.00
4	Number of Underprepared Students Who Satisfy TSI Obligation in Writing	93.00	97.00	21.00	100.00	125.00
5	Number of Underprepared Students Who Satisfy TSI Obligation in Reading	95.00	100.00	76.00	100.00	125.00
6	Number of Two-Year College Transfers Who Graduate	608.00	647.00	640.00	655.00	670.00
Efficiency Measures:						
KEY 1	Administrative Cost As a Percent of Operating Budget	11.30 %	11.20 %	11.70 %	11.00 %	11.00 %
KEY 2	Avg Cost of Resident Undergraduate Tuition and Fees for 15 SCH	5,144.00	5,474.00	5,300.00	5,300.00	5,300.00
Explanatory/Input Measures:						
1	Student/Faculty Ratio	17.80	17.60	17.10	16.70	18.00
2	Number of Minority Students Enrolled	4,431.00	4,662.00	4,617.00	4,495.00	4,750.00
3	Number of Community College Transfers Enrolled	2,495.00	2,488.00	2,464.00	2,577.00	2,600.00
4	Number of Semester Credit Hours Completed	152,093.00	150,830.00	151,509.00	148,437.00	151,734.00

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

755 Stephen F. Austin State University

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 1 Operations Support

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
	5 Number of Semester Credit Hours	154,733.00	154,965.00	154,579.00	151,260.00	155,895.00
	6 Number of Students Enrolled as of the Twelfth Class Day	12,653.00	12,578.00	13,058.00	12,862.00	12,892.00
KEY	7 Average Student Loan Debt	26,483.00	27,012.00	27,822.00	28,656.00	29,516.00
KEY	8 Percent of Students with Student Loan Debt	67.42 %	68.09 %	69.45 %	70.84 %	71.50 %
KEY	9 Average Financial Aid Award Per Full-Time Student	13,447.00	13,581.00	13,717.00	13,854.00	13,992.00
KEY	10 Percent of Full-Time Students Receiving Financial Aid	93.70 %	93.00 %	94.00 %	94.00 %	94.00 %
Objects of Expense:						
1001	SALARIES AND WAGES	\$6,751,383	\$6,941,915	\$6,900,000	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$205,622	\$211,425	\$200,000	\$0	\$0
1005	FACULTY SALARIES	\$29,083,757	\$29,904,536	\$29,900,000	\$0	\$0
2001	PROFESSIONAL FEES AND SERVICES	\$3,062	\$3,148	\$3,000	\$0	\$0
2003	CONSUMABLE SUPPLIES	\$1,990	\$2,047	\$2,000	\$0	\$0
2004	UTILITIES	\$152	\$157	\$0	\$0	\$0
2007	RENT - MACHINE AND OTHER	\$17,615	\$18,112	\$17,500	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$509,349	\$523,723	\$497,258	\$0	\$0
5000	CAPITAL EXPENDITURES	\$6,640	\$6,826	\$5,999	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$36,579,570	\$37,611,889	\$37,525,757	\$0	\$0

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

755 Stephen F. Austin State University

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 1 Operations Support

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
Method of Financing:						
1	General Revenue Fund	\$26,447,318	\$27,271,792	\$27,059,346	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$26,447,318	\$27,271,792	\$27,059,346	\$0	\$0
Method of Financing:						
704	Est Bd Authorized Tuition Inc	\$878,747	\$791,345	\$786,684	\$0	\$0
770	Est. Other Educational & General	\$9,253,505	\$9,548,752	\$9,679,727	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$10,132,252	\$10,340,097	\$10,466,411	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$36,579,570	\$37,611,889	\$37,525,757	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		407.0	413.9	410.6	417.2	417.2

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Instruction and Operations Formula provides funding for faculty salaries, including nursing, departmental operating expense, library, instructional administration, research enhancement, student services, and institutional support. These funds are distributed on a weighted semester credit hour basis. The rate per weighted semester credit hour is established by the Legislature each biennium.

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

755 Stephen F. Austin State University

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 1 Operations Support

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
------	-------------	----------	----------	----------	------------------------	------------------------

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$75,137,646	\$0	\$(75,137,646)	\$(75,137,646)	Formula Funded strategies are not requested in 2022-2023 because amounts are not determined by institution
			<u>\$(75,137,646)</u>	Total of Explanation of Biennial Change

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

755 Stephen F. Austin State University

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 3 Staff Group Insurance Premiums

Service Categories:

Service: 06 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	\$3,054,296	\$3,796,507	\$3,606,682	\$3,642,748	\$3,679,176
TOTAL, OBJECT OF EXPENSE		\$3,054,296	\$3,796,507	\$3,606,682	\$3,642,748	\$3,679,176
Method of Financing:						
770	Est. Other Educational & General	\$3,054,296	\$3,796,507	\$3,606,682	\$3,642,748	\$3,679,176
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$3,054,296	\$3,796,507	\$3,606,682	\$3,642,748	\$3,679,176
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$3,642,748	\$3,679,176
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$3,054,296	\$3,796,507	\$3,606,682	\$3,642,748	\$3,679,176

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy reflects the institutional portion of health insurance costs.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

The rising cost of health care and health insurance impact this strategy.

755 Stephen F. Austin State University

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 3 Staff Group Insurance Premiums

Service Categories:

Service: 06 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
------	-------------	----------	----------	----------	---------	---------

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$7,403,189	\$7,321,924	\$(81,265)	\$(81,265)	We anticipate a decrease due to expected FTE decreases
			<u>\$(81,265)</u>	Total of Explanation of Biennial Change

755 Stephen F. Austin State University

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 6 Texas Public Education Grants

Service Categories:

Service: 20 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
3001	CLIENT SERVICES	\$2,281,342	\$2,237,715	\$2,109,673	\$2,150,000	\$2,190,000
TOTAL, OBJECT OF EXPENSE		\$2,281,342	\$2,237,715	\$2,109,673	\$2,150,000	\$2,190,000
Method of Financing:						
770	Est. Other Educational & General	\$2,281,342	\$2,237,715	\$2,109,673	\$2,150,000	\$2,190,000
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$2,281,342	\$2,237,715	\$2,109,673	\$2,150,000	\$2,190,000
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$2,150,000	\$2,190,000
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$2,281,342	\$2,237,715	\$2,109,673	\$2,150,000	\$2,190,000

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy reflects the portion of per hour tuition revenue that is set aside for grants for students.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Factors that impact this strategy include the state of the economy and the economic status of students.

755 Stephen F. Austin State University

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 6 Texas Public Education Grants

Service Categories:

Service: 20 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
------	-------------	----------	----------	----------	---------	---------

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$4,347,388	\$4,340,000	\$(7,388)	\$(7,388)	Expected decrease in gross tuition
			\$(7,388)	Total of Explanation of Biennial Change

755 Stephen F. Austin State University

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 7 Organized Activities

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
1001	SALARIES AND WAGES	\$895,373	\$691,941	\$823,164	\$886,112	\$886,112
1002	OTHER PERSONNEL COSTS	\$29,076	\$22,470	\$26,731	\$28,775	\$28,775
2009	OTHER OPERATING EXPENSE	\$115	\$88	\$105	\$113	\$113
TOTAL, OBJECT OF EXPENSE		\$924,564	\$714,499	\$850,000	\$915,000	\$915,000
Method of Financing:						
770	Est. Other Educational & General	\$924,564	\$714,499	\$850,000	\$915,000	\$915,000
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$924,564	\$714,499	\$850,000	\$915,000	\$915,000
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$915,000	\$915,000
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$924,564	\$714,499	\$850,000	\$915,000	\$915,000
FULL TIME EQUIVALENT POSITIONS:		11.6	8.8	11.7	11.7	11.7
STRATEGY DESCRIPTION AND JUSTIFICATION:						

755 Stephen F. Austin State University

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 7 Organized Activities

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
------	-------------	----------	----------	----------	---------	---------

All costs of activities or enterprises separately organized and operated in connection with instructional departments primarily of the purpose of giving professional training to students as a necessary part of the educational work of the related departments. Organized activities provide laboratory experiences for the University students in Agriculture and Early Childhood programs of instruction. These units also provide public service to the community and region and serve as resources in conducting appropriate research.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Raises in minimum wage, rising cost of food, feed and equipment affect the teaching farms and early childhood lab. The farms do not produce enough income to cover the cost of operation because they are instructional units and lack economies of scale.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$1,564,499	\$1,830,000	\$265,501	\$265,501	Organized activities decreased in FY 2020 and are expected to decrease in FY 2021 due to COVID-19. We expect those activities to resume normal operations in FY 2022 and FY 2023.
			\$265,501	Total of Explanation of Biennial Change

755 Stephen F. Austin State University

GOAL: 2 Provide Infrastructure Support
OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space
STRATEGY: 1 Educational and General Space Support

Service Categories:

Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
Efficiency Measures:						
1	Space Utilization Rate of Classrooms	30.00	31.00	29.00	28.00	30.00
2	Space Utilization Rate of Labs	25.00	26.00	25.00	22.00	25.00
Objects of Expense:						
1001	SALARIES AND WAGES	\$1,403,427	\$1,319,850	\$1,333,048	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$60,214	\$57,141	\$57,713	\$0	\$0
2004	UTILITIES	\$586,461	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$2,050,102	\$1,376,991	\$1,390,761	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$2,050,102	\$1,196,746	\$1,390,761	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$2,050,102	\$1,196,746	\$1,390,761	\$0	\$0
Method of Financing:						
770	Est. Other Educational & General	\$0	\$180,245	\$0	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$0	\$180,245	\$0	\$0	\$0

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

755 Stephen F. Austin State University

GOAL: 2 Provide Infrastructure Support

OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space

STRATEGY: 1 Educational and General Space Support

Service Categories:

Service: 10

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$2,050,102	\$1,376,991	\$1,390,761	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		53.5	49.1	54.0	60.0	60.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

The portion of the formula related to utilities is adjusted to reflect differences in unit costs for purchased utilities, including electricity, natural gas, water and wastewater, and thermal energy.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

755 Stephen F. Austin State University

GOAL: 2 Provide Infrastructure Support

OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space

STRATEGY: 1 Educational and General Space Support

Service Categories:

Service: 10

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
------	-------------	----------	----------	----------	------------------------	------------------------

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		BIENNIAL	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2020 + Bud 2021)	Baseline Request (BL 2022 + BL 2023)	CHANGE	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$2,767,752	\$0	\$(2,767,752)	\$(2,767,752)	Formula funding strategies are not requested in 2022-2023 because amounts are not determined by institution.
			\$(2,767,752)	Total of Explanation of Biennial Change

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

755 Stephen F. Austin State University

GOAL: 2 Provide Infrastructure Support
OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space
STRATEGY: 2 Tuition Revenue Bond Retirement

Service Categories:

Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
2008	DEBT SERVICE	\$7,440,416	\$6,440,456	\$5,388,000	\$5,383,800	\$5,382,750
TOTAL, OBJECT OF EXPENSE		\$7,440,416	\$6,440,456	\$5,388,000	\$5,383,800	\$5,382,750
Method of Financing:						
1	General Revenue Fund	\$7,440,416	\$6,440,456	\$5,388,000	\$5,383,800	\$5,382,750
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$7,440,416	\$6,440,456	\$5,388,000	\$5,383,800	\$5,382,750
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$5,383,800	\$5,382,750
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$7,440,416	\$6,440,456	\$5,388,000	\$5,383,800	\$5,382,750

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

To provide 2016-17 ongoing debt service for existing tuition revenue bond projects. The debt service that is requested for fiscal years 2018 and 2019 supports tuition revenue bond projects in 2002, 2006, 2007, and 2015. Those projects include the 2002 Series which funded a new Telecommunications building and equipment as well as renovations to Power Plant and infrastructure; the 2006 Series which funded the construction of a new Early Childhood Research Center; the 2007 series which funded the construction of a new Nursing building as well as deferred maintenance; and the 2015 series which will fund the construction of a new Science, Technology, Engineering, and Mathematics (STEM) building.

755 Stephen F. Austin State University

GOAL: 2 Provide Infrastructure Support
OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space
STRATEGY: 2 Tuition Revenue Bond Retirement

Service Categories:
Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
------	-------------	----------	----------	----------	---------	---------

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

A major factor impacting this strategy is the economic health of the state of Texas.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$11,828,456	\$10,766,550	\$(1,061,906)	\$(1,061,906)	Debt Service will decrease for 2022 and 2023 according to the debt schedule
			<u>\$(1,061,906)</u>	Total of Explanation of Biennial Change

755 Stephen F. Austin State University

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 1 INSTRUCTIONAL SUPPORT
STRATEGY: 1 Rural Nursing Initiative

Service Categories:

Service: 19 Income: A.1 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
1005	FACULTY SALARIES	\$300,411	\$270,370	\$270,370	\$270,370	\$270,370
TOTAL, OBJECT OF EXPENSE		\$300,411	\$270,370	\$270,370	\$270,370	\$270,370
Method of Financing:						
1	General Revenue Fund	\$300,411	\$270,370	\$270,370	\$270,370	\$270,370
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$300,411	\$270,370	\$270,370	\$270,370	\$270,370
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$270,370	\$270,370
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$300,411	\$270,370	\$270,370	\$270,370	\$270,370
FULL TIME EQUIVALENT POSITIONS:		2.9	2.9	2.9	2.9	2.9

STRATEGY DESCRIPTION AND JUSTIFICATION:

The mission of the Rural Nursing Initiative is to address the shortage of nurses in rural East Texas by increasing the number of students admitted into the nursing program . Since nurses who train in rural areas tend to remain in rural areas, funding for this item would permit additional students to be admitted to the baccalaureate program and will thereby increase the number of nurses in the East Texas region. This is a continuation of the current project.

755 Stephen F. Austin State University

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 1 INSTRUCTIONAL SUPPORT

STRATEGY: 1 Rural Nursing Initiative

Service Categories:

Service: 19

Income: A.1

Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
------	-------------	----------	----------	----------	---------	---------

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$540,740	\$540,740	\$0		
			\$0	Total of Explanation of Biennial Change

755 Stephen F. Austin State University

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 2 Research
STRATEGY: 1 Center for Applied Studies in Forestry

Service Categories:

Service: 21 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
1001	SALARIES AND WAGES	\$149,732	\$81,191	\$82,000	\$82,000	\$82,000
1002	OTHER PERSONNEL COSTS	\$4,003	\$23,897	\$24,000	\$24,000	\$24,000
1005	FACULTY SALARIES	\$223,788	\$272,435	\$271,523	\$271,523	\$271,523
TOTAL, OBJECT OF EXPENSE		\$377,523	\$377,523	\$377,523	\$377,523	\$377,523
Method of Financing:						
1	General Revenue Fund	\$377,523	\$377,523	\$377,523	\$377,523	\$377,523
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$377,523	\$377,523	\$377,523	\$377,523	\$377,523
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$377,523	\$377,523
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$377,523	\$377,523	\$377,523	\$377,523	\$377,523
FULL TIME EQUIVALENT POSITIONS:		3.4	3.4	3.4	3.4	3.4
STRATEGY DESCRIPTION AND JUSTIFICATION:						

755 Stephen F. Austin State University

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 2 Research
STRATEGY: 1 Center for Applied Studies in Forestry

Service Categories:

Service: 21 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
------	-------------	----------	----------	----------	---------	---------

The Center for Applied Studies in Forestry (CASF) in the Arthur Temple College of Forestry and Agriculture is dedicated to applied research that delivers working solutions to the economic and ecological challenges associated with forest resources in Texas. It has existed since 1980 and serves a diverse clientele, providing information not available at any other location in the state. The center provides essential knowledge and expertise required to manage, protect and conserve forest and environmental resources in Texas and to promote sustainable economic development. The Center conducts integrated programs of interdisciplinary research, graduate education, training for professional foresters, and provides services to a broad range of clientele groups.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$755,046	\$755,046	\$0		
			\$0	Total of Explanation of Biennial Change

755 Stephen F. Austin State University

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 3 Public Service

STRATEGY: 1 Stone Fort Museum and Research Center of East Texas

Service Categories:

Service: 04

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
1001	SALARIES AND WAGES	\$31,257	\$28,340	\$28,400	\$28,400	\$28,400
1002	OTHER PERSONNEL COSTS	\$2,530	\$2,308	\$2,300	\$2,300	\$2,300
1005	FACULTY SALARIES	\$38,172	\$41,311	\$41,259	\$41,259	\$41,259
TOTAL, OBJECT OF EXPENSE		\$71,959	\$71,959	\$71,959	\$71,959	\$71,959
Method of Financing:						
1	General Revenue Fund	\$71,959	\$71,959	\$71,959	\$71,959	\$71,959
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$71,959	\$71,959	\$71,959	\$71,959	\$71,959
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$71,959	\$71,959
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$71,959	\$71,959	\$71,959	\$71,959	\$71,959
FULL TIME EQUIVALENT POSITIONS:		1.0	1.0	1.0	1.0	1.0
STRATEGY DESCRIPTION AND JUSTIFICATION:						

755 Stephen F. Austin State University

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 3 Public Service
STRATEGY: 1 Stone Fort Museum and Research Center of East Texas

Service Categories:
Service: 04 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
------	-------------	----------	----------	----------	---------	---------

The Stone Fort Museum (SFM) is an educational center at Stephen F. Austin State University (SFASU) serving the University and regional community through interdisciplinary, collaborative research, service learning projects, and educational programs. Its goal is to support the mission of the University and the preservation of eastern Texas history. As an academic support unit of the University, the Museum functions as a center within the College of Liberal and Applied Arts. The Museum's Unit Objectives are linked to the mission of SFASU in four areas:

- Education Services – The Museum will provide quality learner-centered services to a diverse community; including a University, local, regional, and statewide audience.
- Research & Interpretation – The Museum will provide faculty, staff and students opportunities to engage in interdisciplinary, collaborative research on topics relevant to the museum collection, informal education, interpretive methods, and museum management.
- Resources – The Museum will maintain and enhance resources, including, human resources, facilities and artifactual collections.
- Civic Engagement & Quality Relationships – The Museum will seek to build quality relationships locally, regionally, statewide, and nationally that foster growth and provide civic engagement opportunities for faculty, staff and students.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$143,918	\$143,918	\$0		
			\$0	Total of Explanation of Biennial Change

755 Stephen F. Austin State University

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 3 Public Service

STRATEGY: 2 Soil Plant and Water Analysis Laboratory

Service Categories:

Service: 37

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
1001	SALARIES AND WAGES	\$41,047	\$41,048	\$41,047	\$41,048	\$41,047
TOTAL, OBJECT OF EXPENSE		\$41,047	\$41,048	\$41,047	\$41,048	\$41,047
Method of Financing:						
1	General Revenue Fund	\$41,047	\$41,048	\$41,047	\$41,048	\$41,047
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$41,047	\$41,048	\$41,047	\$41,048	\$41,047
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$41,048	\$41,047
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$41,047	\$41,048	\$41,047	\$41,048	\$41,047
FULL TIME EQUIVALENT POSITIONS:		1.4	1.0	1.0	1.0	1.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

The mission of the Soil, Plant and Water Analysis laboratory involves Public Service, Research, and Instructional Support in analysis of soils, plant tissue, animal wastes, water quality and the development of new plant materials which supports diversity in landscapes of Texas. This comprehensive program supports combined regional agricultural hay, poultry, livestock, dairy and nursery industries with an estimated value of well over a billion dollars.

755 Stephen F. Austin State University

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 3 Public Service

STRATEGY: 2 Soil Plant and Water Analysis Laboratory

Service Categories:

Service: 37

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
------	-------------	----------	----------	----------	---------	---------

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$82,095	\$82,095	\$0		
			\$0	Total of Explanation of Biennial Change

755 Stephen F. Austin State University

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 3 Public Service
STRATEGY: 3 Applied Poultry Studies and Research

Service Categories:

Service: 38 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
1001	SALARIES AND WAGES	\$38,713	\$36,837	\$36,800	\$36,801	\$36,800
1002	OTHER PERSONNEL COSTS	\$0	\$1,877	\$1,913	\$1,913	\$1,913
TOTAL, OBJECT OF EXPENSE		\$38,713	\$38,714	\$38,713	\$38,714	\$38,713
Method of Financing:						
1	General Revenue Fund	\$38,713	\$38,714	\$38,713	\$38,714	\$38,713
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$38,713	\$38,714	\$38,713	\$38,714	\$38,713
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$38,714	\$38,713
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$38,713	\$38,714	\$38,713	\$38,714	\$38,713
FULL TIME EQUIVALENT POSITIONS:		0.7	0.5	1.4	1.4	1.4

STRATEGY DESCRIPTION AND JUSTIFICATION:

The purpose is to provide continued support in research, service, and teaching to the poultry industry of the East Texas Region. Research studies are designed to improve the economic efficiency within the integrated poultry industry and to address newly emerging topics in poultry production and management. The economics of the poultry industry in East Texas is an estimated 10 to 20 million dollars annually. The Center is in a very unique facility to provide important services to allied industry partners and to prepare our students for employment in this thriving industry..

755 Stephen F. Austin State University

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 3 Public Service
STRATEGY: 3 Applied Poultry Studies and Research

Service Categories:

Service: 38 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
------	-------------	----------	----------	----------	---------	---------

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$77,427	\$77,427	\$0		
			\$0	Total of Explanation of Biennial Change

755 Stephen F. Austin State University

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 4 INSTITUTIONAL SUPPORT
STRATEGY: 1 Institutional Enhancement

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
1001	SALARIES AND WAGES	\$1,881,931	\$1,831,401	\$1,840,000	\$1,840,000	\$1,840,000
1002	OTHER PERSONNEL COSTS	\$55,877	\$64,004	\$65,000	\$65,000	\$65,000
1005	FACULTY SALARIES	\$1,260,807	\$1,246,749	\$1,250,000	\$1,131,739	\$1,131,741
3001	CLIENT SERVICES	\$39,620	\$96,081	\$83,235	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$3,238,235	\$3,238,235	\$3,238,235	\$3,036,739	\$3,036,741
Method of Financing:						
1	General Revenue Fund	\$3,234,360	\$3,225,978	\$3,230,289	\$3,028,793	\$3,028,795
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$3,234,360	\$3,225,978	\$3,230,289	\$3,028,793	\$3,028,795
Method of Financing:						
802	Lic Plate Trust Fund No. 0802, est	\$3,875	\$12,257	\$7,946	\$7,946	\$7,946
SUBTOTAL, MOF (OTHER FUNDS)		\$3,875	\$12,257	\$7,946	\$7,946	\$7,946

755 Stephen F. Austin State University

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 4 INSTITUTIONAL SUPPORT

STRATEGY: 1 Institutional Enhancement

Service Categories:

Service: 19

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$3,036,739	\$3,036,741
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$3,238,235	\$3,238,235	\$3,238,235	\$3,036,739	\$3,036,741
FULL TIME EQUIVALENT POSITIONS:		22.4	22.4	22.6	25.0	25.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

Institutional Enhancement funding is used to attract, hire, and retain qualified faculty members who are committed to quality classroom instruction and research, as well as supporting recruitment, marketing and retention efforts. Some of the expenditures from this strategy are included in operations support.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$6,476,470	\$6,073,480	\$(402,990)	\$(402,990)	5% GR Reduction according to GR Limit
			\$(402,990)	Total of Explanation of Biennial Change

755 Stephen F. Austin State University

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 5 Exceptional Item Request
STRATEGY: 1 Exceptional Item Request

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
1001	SALARIES AND WAGES	\$0	\$0	\$0	\$0	\$0
2008	DEBT SERVICE	\$0	\$0	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$0	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$0	\$0	\$0	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$0	\$0	\$0	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$0	\$0	\$0	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$0	\$0	\$0	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		0.0	0.0	0.0	0.0	0.0
STRATEGY DESCRIPTION AND JUSTIFICATION:						

755 Stephen F. Austin State University

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 5 Exceptional Item Request
STRATEGY: 1 Exceptional Item Request

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
------	-------------	----------	----------	----------	---------	---------

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$0	\$0	\$0		
			\$0	Total of Explanation of Biennial Change

755 Stephen F. Austin State University

GOAL: 6 Research Funds
OBJECTIVE: 3 Comprehensive Research Fund
STRATEGY: 1 Comprehensive Research Fund

Service Categories:

Service: 21 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
1001	SALARIES AND WAGES	\$51,642	\$72,432	\$59,234	\$0	\$0
2003	CONSUMABLE SUPPLIES	\$2,064	\$0	\$1,688	\$0	\$0
2007	RENT - MACHINE AND OTHER	\$12,626	\$63,861	\$74,294	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$44,339	\$35,183	\$36,260	\$0	\$0
5000	CAPITAL EXPENDITURES	\$99,011	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$209,682	\$171,476	\$171,476	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$209,682	\$171,476	\$171,476	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$209,682	\$171,476	\$171,476	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$209,682	\$171,476	\$171,476	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		1.4	0.3	1.4	1.4	1.4

755 Stephen F. Austin State University

GOAL: 6 Research Funds
OBJECTIVE: 3 Comprehensive Research Fund
STRATEGY: 1 Comprehensive Research Fund

Service Categories:
Service: 21 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
------	-------------	----------	----------	----------	---------	---------

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Comprehensive Research Fund is distributed among eligible institutions based on the average amount of restricted research funds expended by each institution per year for the three preceding fiscal years. The purpose of these funds is to promote research capacity.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$342,952	\$0	\$(342,952)	\$(342,952)	Strategy not requested for 2022-2023 because amounts are not determined by institution
			<u>\$(342,952)</u>	Total of Explanation of Biennial Change

SUMMARY TOTALS:

OBJECTS OF EXPENSE:	\$56,607,860	\$56,387,382	\$55,080,196	\$15,927,901	\$16,003,279
METHODS OF FINANCE (INCLUDING RIDERS):				\$15,927,901	\$16,003,279
METHODS OF FINANCE (EXCLUDING RIDERS):	\$56,607,860	\$56,387,382	\$55,080,196	\$15,927,901	\$16,003,279
FULL TIME EQUIVALENT POSITIONS:	505.3	503.3	510.0	525.0	525.0

87th Regular Session, Agency Submission, Version 1

[illegible]

Program Prioritization: Indicate the methodology or approach taken by the agency, court, or institution to determine the ranking of each program by priority.
Program priorities 1-9 fund the very core of our academic mission, the instruction of students, along with the necessary facilities and staffing. Several programs are formula driven.

4.A. Exceptional Item Request Schedule
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 9/21/2020
TIME: 2:57:05PM

Agency code: 755 Agency name: Stephen F. Austin State University

CODE	DESCRIPTION	Excp 2022	Excp 2023
Item Name: Restoration of the Five Percent Biennial Reduction Item Priority: 1 IT Component: No Anticipated Out-year Costs: No Involve Contracts > \$50,000: No Includes Funding for the Following Strategy or Strategies: 03-05-01 Exceptional Item Request			
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	201,495	201,495
TOTAL, OBJECT OF EXPENSE		\$201,495	\$201,495
METHOD OF FINANCING:			
1	General Revenue Fund	201,495	201,495
TOTAL, METHOD OF FINANCING		\$201,495	\$201,495
FULL-TIME EQUIVALENT POSITIONS (FTE):		3.40	3.40

DESCRIPTION / JUSTIFICATION:

We understand the fiscal challenges that the State of Texas is facing in the wake of COVID-19 and know that difficult decisions need to be made. Stephen F. Austin State University (SFA) can positively contribute to the state's 60x30TX plan for higher education and be a source of economic growth for the state if its operations are not significantly hindered by excessive financial constraints. Therefore, we respectfully request that consideration be given to restoring the five percent biennial reduction (\$402,990) made for the FY 2022-2023 biennium.

If this baseline funding is not restored, SFASU will need to make further reductions in faculty and staff, which will impact course offerings and student support services. The restriction of these services will adversely impact key performance indicators such as retention and graduation rates.

EXTERNAL/INTERNAL FACTORS:

The five percent baseline reduction will adversely impact the university's ability to deliver current and future academic and student services. This appropriation reduction, in addition to refunding over \$9 million in Spring student refunds, creates a serious financial challenge for SFA.

PCLS TRACKING KEY:

4.A. Exceptional Item Request Schedule
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 9/21/2020
TIME: 2:57:05PM

Agency code: 755

Agency name:

Stephen F. Austin State University

CODE	DESCRIPTION	Excp 2022	Excp 2023
Item Name: Interdisciplinary and Applied Sciences Building Item Priority: 2 IT Component: No Anticipated Out-year Costs: No Involve Contracts > \$50,000: Yes Includes Funding for the Following Strategy or Strategies: 03-05-01 Exceptional Item Request			
OBJECTS OF EXPENSE:			
2008	DEBT SERVICE	4,620,782	4,620,782
TOTAL, OBJECT OF EXPENSE		\$4,620,782	\$4,620,782
METHOD OF FINANCING:			
1	General Revenue Fund	4,620,782	4,620,782
TOTAL, METHOD OF FINANCING		\$4,620,782	\$4,620,782

DESCRIPTION / JUSTIFICATION:

Interdisciplinary and applied sciences are critical disciplines for economic growth in Texas. This is especially true in rural communities across the state where animal agriculture, life sciences, and applied engineering technologies have outstanding potential for growth in production, employment and economic contribution. Stephen F. Austin State University has inadequate facilities in which to offer the high-quality, hands-on instructional experiences demanded by students and their employers in interdisciplinary and applied sciences that include agriculture, agricultural engineering technology, biology, environmental science, forestry and wildlife sciences, geology, geospatial sciences, and industrial engineering technology. SFA's capital funding request is for an interdisciplinary and Applied Sciences Building. The Interdisciplinary and Applied Sciences Building will contain offices, classrooms, laboratories, greenhouses, and related facilities for academic departments and programs in agriculture, biology, environmental sciences, forestry, wildlife, geospatial sciences and geology.

EXTERNAL/INTERNAL FACTORS:

SFA is known internationally for its outstanding teaching, research, and service programs in life sciences and related disciplines. Demand for graduates with bachelor's and master's degrees has been strong in recent years, and projections show a much greater need in these workforce areas in the future. It is imperative that SFA has access to modern resources and facilities to produce society-ready, skilled professionals capable of meeting the future demand for skilled employment across our state and nation.

PCLS TRACKING KEY:

4.A. Exceptional Item Request Schedule
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 9/21/2020
TIME: 2:57:05PM

Agency code: 755

Agency name:
Stephen F. Austin State University

CODE	DESCRIPTION	Excp 2022	Excp 2023
------	-------------	-----------	-----------

APPROXIMATE PERCENTAGE OF EXCEPTIONAL ITEM : 95.00%

CONTRACT DESCRIPTION :

*Type of contract(s) to be awarded:

Professional-including Architect/Engineer, Construction manager at risk, Furniture and equipment

*Expected contract duration and method of procurement:

Contract duration through 5/31/21, Professional services-RFQ; Construction-RFP, Furniture- ITB/RFP or state/cooperative contracts, Equipment & Other- ITB, state/cooperative contracts, and/or sole source if applicable. Professional services cannot be performed in-house due to University not having a staffed architect/engineer to handle a project of this size.

4.A. Exceptional Item Request Schedule
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 9/21/2020
TIME: 2:57:05PM

Agency code: 755

Agency name:

Stephen F. Austin State University

CODE	DESCRIPTION	Excp 2022	Excp 2023
Item Name: Agriculture and Technology Complex Item Priority: 3 IT Component: No Anticipated Out-year Costs: No Involve Contracts > \$50,000: Yes Includes Funding for the Following Strategy or Strategies: 03-05-01 Exceptional Item Request			
2008	DEBT SERVICE	3,923,305	3,923,305
TOTAL, OBJECT OF EXPENSE		\$3,923,305	\$3,923,305
METHOD OF FINANCING:			
1	General Revenue Fund	3,923,305	3,923,305
TOTAL, METHOD OF FINANCING		\$3,923,305	\$3,923,305

DESCRIPTION / JUSTIFICATION:

Stephen F. Austin State University is submitting a capital funding request for an Agriculture and Technology Complex . SFA currently has strong academic programs in agriculture and technology. These programs are housed in inadequate facilities that are unable to facilitate the level of instruction needed by 21st century students and skills desired by their prospective employers.

Existing laboratories and basic educational and general spaces are old and outdated. Extensive renovation and repurposing is required for 21st century instruction, research and service in these critical fields. The proposed Agriculture and Technology Complex would include a 30,000-square foot teaching arena with an attached 24,000 square feet of classroom space. These facilities will contain agricultural engineering technology and industrial engineering technology programs. The facility also will allow expansion of programs including advanced manufacturing, industrial supervision, construction supervisors, construction managers, industrial engineers, wholesale and manufacturing representatives, and veterinary technologists.

EXTERNAL/INTERNAL FACTORS:

Life sciences and applied engineering technologies are critical disciplines for economic growth and advancement of economic opportunities in Texas. This is especially true in rural communities across the state where animal agriculture has outstanding potential for growth in production, employment and economic contribution. Agricultural and industrial engineering technologies are critical to support an expanding economy in the state, including the expansion of agricultural and manufacturing industries in many areas.

PCLS TRACKING KEY:

4.A. Exceptional Item Request Schedule
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 9/21/2020
TIME: 2:57:05PM

Agency code: 755

Agency name:
Stephen F. Austin State University

CODE	DESCRIPTION	Excp 2022	Excp 2023
------	-------------	-----------	-----------

APPROXIMATE PERCENTAGE OF EXCEPTIONAL ITEM : 95.00%

CONTRACT DESCRIPTION :

*Type of contract(s) to be awarded:

Professional-including Architect/Engineer, Construction manager at risk, Furniture and equipment

*Expected contract duration and method of procurement:

Contract duration through 5/31/23, Professional services-RFQ; Construction-RFP, Furniture- ITB/RFP or state/cooperative contracts, Equipment & Other- ITB, state/cooperative contracts, and/or sole source if applicable. Professional services cannot be performed in-house due to University not having a staffed architect/engineer to handle a project of this size.

4.A. Exceptional Item Request Schedule
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 9/21/2020
TIME: 2:57:05PM

Agency code: 755 Agency name:
Stephen F. Austin State University

CODE	DESCRIPTION	Excp 2022	Excp 2023
------	-------------	-----------	-----------

Item Name: Center for Applied Research and Rural Innovation
Item Priority: 4
IT Component: No
Anticipated Out-year Costs: No
Involve Contracts > \$50,000: Yes
Includes Funding for the Following Strategy or Strategies: 03-05-01 Exceptional Item Request

OBJECTS OF EXPENSE:

2009	OTHER OPERATING EXPENSE	1,000,000	1,000,000
TOTAL, OBJECT OF EXPENSE		\$1,000,000	\$1,000,000

METHOD OF FINANCING:

1	General Revenue Fund	1,000,000	1,000,000
TOTAL, METHOD OF FINANCING		\$1,000,000	\$1,000,000

DESCRIPTION / JUSTIFICATION:

Stephen F. Austin State University proposes to expand its presence in the region and Texas through the creation of the Center for Applied Research and Rural Innovation . The center will bring faculty and students together with business, industry, education, and community partners in dynamic, interactive environments. Through these interactions, students will learn how to use their skills to work in teams with other students from multiple disciplines in order to solve complex real-world problems for rural and smaller communities. This will provide hands-on experience that will serve as a culmination of a student's education. In partnering with enterprises outside the university, students will build relationships that will hopefully lead to job opportunities upon graduation. The center will connect the talents of the university and our communities to create dynamic, forward-thinking environments that stimulate ideas, collaboration, and immersive applied learning. Under the supervision of a faculty member, students will use the community as a kind of laboratory for their instruction. They will work with students from multiple disciplines to identify problems encountered by the community and will develop a research project to solve the issues they encounter. Thus, the student's education is enhanced by working side by side with an experienced faculty member, other students and the community.

EXTERNAL/INTERNAL FACTORS:

The center, in concert with the work being done by colleges, universities, and public and private entities throughout our region, will help realize the vision for growth that has been developing for more than a decade. Over the next five years, the center will become a major factor in:

- Fostering collaboration among higher education, business and industry, and local agencies to address issues and solve problems that no one entity can address by itself.
- Generating a creative economy and engine for vitality and growth that attracts business and industry and encourages talented individuals to stay and invest in the region.

4.A. Exceptional Item Request Schedule
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 9/21/2020
TIME: 2:57:05PM

Agency code: 755

Agency name:

Stephen F. Austin State University

CODE	DESCRIPTION	Excp 2022	Excp 2023
------	-------------	-----------	-----------

- Increasing the capacity of the regional workforce in key areas such as data analytics, digital media, and tech commercialization and transfer.
- Developing regional leaders in business and education who understand the challenges and opportunities of this swiftly changing environment.
- Creating a unique, innovative culture that builds on local strengths and creates a distinctive advantage for the region, including generating jobs and improving the quality of life.

PCLS TRACKING KEY:

APPROXIMATE PERCENTAGE OF EXCEPTIONAL ITEM : 50.00%

CONTRACT DESCRIPTION :

*Type of contract(s) to be awarded:

Furniture and equipment

*Expected contract duration and method of procurement:

Contract duration through 5/31/2023 ; Method of procurement: Furniture- ITB/RFP or state/cooperative contracts, Equipment & Other- ITB, state/cooperative contracts, and/or sole source if applicable.

Agency code: 755		Agency name: Stephen F. Austin State University	
Code	Description	Excp 2022	Excp 2023
Item Name:		Restoration of the Five Percent Biennial Reduction	
Allocation to Strategy:		3-5-1	Exceptional Item Request
OBJECTS OF EXPENSE:			
	1001 SALARIES AND WAGES	201,495	201,495
TOTAL, OBJECT OF EXPENSE		\$201,495	\$201,495
METHOD OF FINANCING:			
	1 General Revenue Fund	201,495	201,495
TOTAL, METHOD OF FINANCING		\$201,495	\$201,495
FULL-TIME EQUIVALENT POSITIONS (FTE):		3.4	3.4

Agency code:	755	Agency name:	Stephen F. Austin State University		
Code	Description			Excp 2022	Excp 2023
Item Name:		Interdisciplinary and Applied Sciences Building			
Allocation to Strategy:		3-5-1	Exceptional Item Request		
OBJECTS OF EXPENSE:					
	2008	DEBT SERVICE		4,620,782	4,620,782
TOTAL, OBJECT OF EXPENSE				\$4,620,782	\$4,620,782
METHOD OF FINANCING:					
	1	General Revenue Fund		4,620,782	4,620,782
TOTAL, METHOD OF FINANCING				\$4,620,782	\$4,620,782

Agency code: 755		Agency name: Stephen F. Austin State University	
Code	Description	Excp 2022	Excp 2023
Item Name: Agriculture and Technology Complex			
Allocation to Strategy: 3-5-1 Exceptional Item Request			
OBJECTS OF EXPENSE:			
2008	DEBT SERVICE	3,923,305	3,923,305
TOTAL, OBJECT OF EXPENSE		\$3,923,305	\$3,923,305
METHOD OF FINANCING:			
1	General Revenue Fund	3,923,305	3,923,305
TOTAL, METHOD OF FINANCING		\$3,923,305	\$3,923,305

Agency code: 755 Agency name: Stephen F. Austin State University

Code	Description	Excp 2022	Excp 2023
Item Name: Center for Applied Research and Rural Innovation			
Allocation to Strategy: 3-5-1 Exceptional Item Request			
OBJECTS OF EXPENSE:			
2009	OTHER OPERATING EXPENSE	1,000,000	1,000,000
TOTAL, OBJECT OF EXPENSE		\$1,000,000	\$1,000,000
METHOD OF FINANCING:			
1	General Revenue Fund	1,000,000	1,000,000
TOTAL, METHOD OF FINANCING		\$1,000,000	\$1,000,000

4.C. Exceptional Items Strategy Request
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 9/21/2020
TIME: 2:57:06PM

Agency Code: **755** Agency name: **Stephen F. Austin State University**

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 5 Exceptional Item Request

STRATEGY: 1 Exceptional Item Request

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Excp 2022	Excp 2023
------	-------------	-----------	-----------

OBJECTS OF EXPENSE:

1001	SALARIES AND WAGES	201,495	201,495
2008	DEBT SERVICE	8,544,087	8,544,087
2009	OTHER OPERATING EXPENSE	1,000,000	1,000,000
Total, Objects of Expense		\$9,745,582	\$9,745,582

METHOD OF FINANCING:

1	General Revenue Fund	9,745,582	9,745,582
Total, Method of Finance		\$9,745,582	\$9,745,582

FULL-TIME EQUIVALENT POSITIONS (FTE):

3.4	3.4
-----	-----

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Restoration of the Five Percent Biennial Reduction
Interdisciplinary and Applied Sciences Building
Agriculture and Technology Complex
Center for Applied Research and Rural Innovation

6.A. Historically Underutilized Business Supporting Schedule
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: 9/21/2020
Time: 2:57:06PM

Agency Code: 755 Agency: Stephen F. Austin State University

COMPARISON TO STATEWIDE HUB PROCUREMENT GOALS

A. Fiscal Year - HUB Expenditure Information

Statewide HUB Goals	Procurement Category	% Goal	HUB Expenditures FY 2018			Total Expenditures		HUB Expenditures FY 2019			Total Expenditures
			% Actual	Diff	Actual \$	FY 2018	% Goal	% Actual	Diff	Actual \$	FY 2019
11.2%	Heavy Construction	11.2 %	29.3%	18.1%	\$15,521	\$53,013	11.2 %	93.2%	82.0%	\$5,219	\$5,601
21.1%	Building Construction	21.1 %	15.2%	-5.9%	\$4,242,596	\$27,831,227	21.1 %	10.4%	-10.7%	\$569,310	\$5,476,448
32.9%	Special Trade	32.9 %	5.9%	-27.0%	\$277,436	\$4,674,784	32.9 %	8.8%	-24.1%	\$534,300	\$6,054,326
23.7%	Professional Services	23.7 %	11.5%	-12.2%	\$130,164	\$1,132,801	23.7 %	11.3%	-12.4%	\$200,868	\$1,782,663
26.0%	Other Services	26.0 %	11.0%	-15.0%	\$1,054,406	\$9,580,012	26.0 %	11.7%	-14.3%	\$1,285,312	\$11,022,157
21.1%	Commodities	21.1 %	13.5%	-7.6%	\$3,802,318	\$28,066,658	21.1 %	12.5%	-8.6%	\$3,573,376	\$28,683,967
	Total Expenditures		13.3%		\$9,522,441	\$71,338,495		11.6%		\$6,168,385	\$53,025,162

B. Assessment of Fiscal Year - Efforts to Meet HUB Procurement Goals

Attainment:

The agency attained or exceeded one of six, or 16.7%, of the applicable statewide HUB procurement goals in FY 2018. The agency attained or exceeded one of six, or 16.7%, of the applicable statewide HUB procurement goals in FY 2019.

Applicability:

All categories are applicable to agency operations in fiscal years 2018 and 2019.

Factors Affecting Attainment:

Heavy Construction-Expenditures were for projects and purchases that were awarded via a solicitation process following appropriate procedures and ensuring that HUBs were given adequate opportunity to participate. Where applicable HUB Subcontracting Plans were required and reviewed for good faith effort. Building Construction-goals were not met, Special Trade-goals were not met; however expenditures were for orders placed following appropriate procedures and ensuring that HUBs were given adequate opportunity to participate. Where applicable HUB Subcontracting Plans were required and reviewed for good faith effort. Professional Services-goals were not met; however all procurements were made following selection of the most qualified vendor as per Gov't Code 2254. Other Services-goals were not met, Commodities-goals were not met ; however procurements or contracts were secured through a small order or solicitation process that did not impose unreasonable or unnecessary contract requirements. Depending on the type of procurement there are few if any available HUBs. Many Other Services procurements are made locally for which there are few if any available HUBs locally.

"Good-Faith" Efforts:

The agency made the following good faith efforts to comply with statewide HUB procurement goals per 34 TAC Section 20.13(c):

6.A. Historically Underutilized Business Supporting Schedule
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: **9/21/2020**
Time: **2:57:06PM**

Agency Code: **755** Agency: **Stephen F. Austin State University**

- attended economic opportunity forums, distributing information on procurement procedures in a manner that encouraged participation in agency contracts by all businesses, and providing procurement opportunities at some forums;
- Hosted HUB showcase and HUB vendor fair on campus.
- SFA participates in the Texas Universities HUB Coordinators Alliance with other institutions of higher ed, collaborating on advertising and sharing best practices.

- Ensured that contract specifications, terms and conditions reflected the agency's actual requirements, were clearly stated, and did not impose unreasonable or unnecessary contract requirements.
- Entered a HUB Mentor Protégé Agreement with vendor on 10/20/16 that expired 10/20/18.
- Providing assistance to HUBs by reviewing HUB certification applications, discussing how to do business with the university, etc.

6.G. HOMELAND SECURITY FUNDING SCHEDULE - PART C - COVID-19 RELATED EXPENDITURES

DATE: 9/21/2020
TIME: 2:57:06PM

87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Agency code: **755** Agency name: **Stephen F. Austin State University**

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
OBJECTS OF EXPENSE						
1001	SALARIES AND WAGES	\$0	\$255,167	\$0	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$0	\$76,505	\$0	\$0	\$0
2003	CONSUMABLE SUPPLIES	\$0	\$194,804	\$0	\$0	\$0
2004	UTILITIES	\$0	\$2,930	\$0	\$0	\$0
2005	TRAVEL	\$0	\$5,081	\$0	\$0	\$0
2006	RENT - BUILDING	\$0	\$300	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$0	\$367,119	\$0	\$0	\$0
4000	GRANTS	\$0	\$9,366,479	\$1,672,024	\$0	\$0
TOTAL, OBJECTS OF EXPENSE		\$0	\$10,268,385	\$1,672,024	\$0	\$0
METHOD OF FINANCING						
1	General Revenue Fund	\$0	\$142,676	\$0	\$0	\$0
	Subtotal, MOF (General Revenue Funds)	\$0	\$142,676	\$0	\$0	\$0
770	Est. Other Educational & General	\$0	\$80,937	\$0	\$0	\$0
	Subtotal, MOF (Gr-Dedicated Funds)	\$0	\$80,937	\$0	\$0	\$0
8888	Local/Not Appropriated Funds	\$0	\$678,293	\$0	\$0	\$0
	Subtotal, MOF (Other Funds)	\$0	\$678,293	\$0	\$0	\$0
555	Federal Funds					
	CFDA 84.425.119, COV19 Education Stabilization Fund	\$0	\$9,366,479	\$1,672,024	\$0	\$0
	Subtotal, MOF (Federal Funds)	\$0	\$9,366,479	\$1,672,024	\$0	\$0
TOTAL, METHOD OF FINANCE		\$0	\$10,268,385	\$1,672,024	\$0	\$0
FULL-TIME-EQUIVALENT POSITIONS		0.0	11.0	0.0	0.0	0.0

6.G. HOMELAND SECURITY FUNDING SCHEDULE - PART C - COVID-19 RELATED EXPENDITURES

DATE: 9/21/2020
TIME: 2:57:06PM

87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Agency code: 755 Agency name: Stephen F. Austin State University

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
------	-------------	----------	----------	----------	---------	---------

NO FUNDS WERE PASSED THROUGH TO LOCAL ENTITIES

NO FUNDS WERE PASSED THROUGH TO OTHER STATE AGENCIES OR INSTITUTIONS OF HIGHER EDUCATION

USE OF HOMELAND SECURITY FUNDS

Lost Revenues

Fiscal Year 2020

MOF 770 \$ 46,221

MOF 8888 \$11,214,707

Total Lost Revenue \$11,260,928

Fiscal Years 2021, 2022, and 2023 are unknown at this time

6.G. HOMELAND SECURITY FUNDING SCHEDULE - PART C - COVID-19 RELATED EXPENDITURES
Funds Passed through to Local Entities
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 9/21/2020
TIME: 2:57:06PM

Agency code: **755** Agency name: **Stephen F. Austin State University**

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
------	-------------	----------	----------	----------	---------	---------

6.G. HOMELAND SECURITY FUNDING SCHEDULE - PART C - COVID-19 RELATED EXPENDITURES

DATE: 9/21/2020

Funds Passed through to State Agencies

TIME: 2:57:06PM

87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Agency code: **755** Agency name: **Stephen F. Austin State University**

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
-------------	--------------------	-----------------	-----------------	-----------------	----------------	----------------

Stephen F. Austin State University (755)
Estimated Funds Outside the Institution's Bill Pattern
2020-21 and 2022-23 Biennia

	2020-21 Biennium				2022-23 Biennium			
	<u>FY 2020</u>	<u>FY 2021</u>	<u>Biennium</u>	<u>Percent</u>	<u>FY 2022</u>	<u>FY 2023</u>	<u>Biennium</u>	<u>Percent</u>
	<u>Revenue</u>	<u>Revenue</u>	<u>Total</u>	<u>of Total</u>	<u>Revenue</u>	<u>Revenue</u>	<u>Total</u>	<u>of Total</u>
APPROPRIATED SOURCES INSIDE THE BILL PATTERN								
State Appropriations (excluding HEGI & State Paid Fringes)	\$ 39,106,062	\$ 38,039,484	\$ 77,145,546		\$ 41,000,000	\$ 41,150,000	\$ 82,150,000	
Tuition and Fees (net of Discounts and Allowances)	15,690,326	15,347,905	31,038,231		16,500,000	16,500,000	33,000,000	
Endowment and Interest Income	75,000	70,000	145,000		80,000	85,000	165,000	
Sales and Services of Educational Activities (net)	656,953	550,000	1,206,953		550,000	550,000	1,100,000	
Sales and Services of Hospitals (net)	-	-	-		-	-	-	
Other Income	7,946	7,946	15,892		-	-	-	
Total	<u>55,536,287</u>	<u>54,015,335</u>	<u>109,551,622</u>	<u>22.9%</u>	<u>58,130,000</u>	<u>58,285,000</u>	<u>116,415,000</u>	<u>22.9%</u>
APPROPRIATED SOURCES OUTSIDE THE BILL PATTERN								
State Appropriations (HEGI & State Paid Fringes)	\$ 10,523,580	\$ 10,323,580	\$ 20,847,160		\$ 11,300,000	\$ 11,450,000	\$ 22,750,000	
Higher Education Assistance Funds	11,636,163	11,636,163	23,272,326		11,636,163	11,636,163	23,272,326	
Available University Fund	-	-	-		-	-	-	
State Grants and Contracts	10,200,800	9,800,000	20,000,800		9,800,000	9,800,000	19,600,000	
Total	<u>32,360,543</u>	<u>31,759,743</u>	<u>64,120,286</u>	<u>13.4%</u>	<u>32,736,163</u>	<u>32,886,163</u>	<u>65,622,326</u>	<u>12.9%</u>
NON-APPROPRIATED SOURCES								
Tuition and Fees (net of Discounts and Allowances)	92,306,000	90,000,000	\$ 182,306,000		95,000,000	95,500,000	\$ 190,500,000	
Federal Grants and Contracts	19,512,000	18,000,000	37,512,000		21,350,000	21,375,000	42,725,000	
State Grants and Contracts	2,253,303	2,000,000	4,253,303		2,620,000	2,620,000	5,240,000	
Local Government Grants and Contracts	620,000	525,000	1,145,000		750,000	750,000	1,500,000	
Private Gifts and Grants	1,204,000	500,000	1,704,000		500,000	525,000	1,025,000	
Endowment and Interest Income	1,135,000	1,250,000	2,385,000		1,000,000	1,250,000	2,250,000	
Sales and Services of Educational Activities (net)	3,500,000	750,000	4,250,000		550,000	1,250,000	1,800,000	
Sales and Services of Hospitals (net)	-	-	-		-	-	-	
Professional Fees (net)	-	-	-		-	-	-	
Auxiliary Enterprises (net)	35,240,000	35,000,000	70,240,000		40,000,000	40,000,000	80,000,000	
Other Income	120,000	120,000	240,000		135,000	140,000	275,000	
Total	<u>155,890,303</u>	<u>148,145,000</u>	<u>304,035,303</u>	<u>63.6%</u>	<u>161,905,000</u>	<u>163,410,000</u>	<u>325,315,000</u>	<u>64.1%</u>
TOTAL SOURCES	<u><u>\$ 243,787,133</u></u>	<u><u>\$ 233,920,078</u></u>	<u><u>\$ 477,707,211</u></u>	<u><u>100.0%</u></u>	<u><u>\$ 252,771,163</u></u>	<u><u>\$ 254,581,163</u></u>	<u><u>\$ 507,352,326</u></u>	<u><u>100.0%</u></u>

87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

755 Stephen F. Austin State University					
	Act 2019	Act 2020	Bud 2021	Est 2022	Est 2023
Gross Tuition					
Gross Resident Tuition	16,429,513	16,095,523	15,234,752	15,500,000	15,810,000
Gross Non-Resident Tuition	5,789,194	5,952,055	5,816,655	5,930,000	6,048,600
Gross Tuition	22,218,707	22,047,578	21,051,407	21,430,000	21,858,600
Less: Resident Waivers and Exemptions (excludes Hazlewood)	(575,398)	(449,265)	(190,030)	(250,000)	(300,000)
Less: Non-Resident Waivers and Exemptions	(3,182,609)	(3,356,203)	(3,114,395)	(3,238,971)	(3,368,530)
Less: Hazlewood Exemptions	(808,248)	(895,402)	(891,134)	(915,000)	(915,000)
Less: Board Authorized Tuition Increases (TX. Educ. Code Ann. Sec. 54.008)	(878,747)	(791,345)	(786,684)	(800,000)	(845,000)
Less: Tuition increases charged to doctoral students with hours in excess of 100 (TX. Educ. Code Ann. Sec. 54.012)	0	0	0	0	0
Less: Tuition increases charged to undergraduate students with excessive hours above degree requirements. (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0
Less: Tuition rebates for certain undergraduates (TX. Educ. Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition waived for Students 55 Years or Older (TX. Educ. Code Ann. Sec. 54.013)	0	0	0	0	0
Less: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	(1,162,110)	(1,195,740)	(1,235,600)	(1,135,000)	(1,135,000)
Plus: Tuition waived for Texas Grant Recipients (TX. Educ. Code Ann. Sec. 56.307)	0	0	0	0	0
Subtotal	15,611,595	15,359,623	14,833,564	15,091,029	15,295,070
Less: Transfer of funds for Texas Public Education Grants Program (Tex. Educ. Code Ann. Sec. 56c) and for Emergency Loans (Tex. Educ. Code Ann. Sec. 56d)	(2,281,342)	(2,237,715)	(2,109,673)	(2,150,000)	(2,190,000)
Less: Transfer of Funds (2%) for Physician/Dental Loans (Medical Schools)	0	0	0	0	0
Less: Statutory Tuition (Tx. Educ. Code Ann. Sec. 54.051) Set Aside for Doctoral Incentive Loan Repayment Program (Tx. Educ. Code Ann. Sec. 56.095)	0	0	0	0	0
Less: Other Authorized Deduction					
Net Tuition	13,330,253	13,121,908	12,723,891	12,941,029	13,105,070
Student Teaching Fees	0	0	0	0	0

87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

755 Stephen F. Austin State University					
	Act 2019	Act 2020	Bud 2021	Est 2022	Est 2023
Special Course Fees	192,620	202,781	183,378	190,000	200,000
Laboratory Fees	225,324	210,051	0	0	0
Subtotal, Tuition and Fees (Formula Amounts for Health-Related Institutions)	13,748,197	13,534,740	12,907,269	13,131,029	13,305,070
OTHER INCOME					
Interest on General Funds:					
Local Funds in State Treasury	103,100	69,913	50,000	50,000	50,000
Funds in Local Depositories, e.g., local amounts	40	20	20	20	20
Other Income (Itemize)					
Subtotal, Other Income	103,140	69,933	50,020	50,020	50,020
Subtotal, Other Educational and General Income	13,851,337	13,604,673	12,957,289	13,181,049	13,355,090
Less: O.A.S.I. Applicable to Educational and General Local Funds Payrolls	(780,725)	(768,919)	(753,540)	(761,076)	(776,297)
Less: Teachers Retirement System and ORP Proportionality for Educational and General Funds	(730,576)	(770,322)	(754,916)	(762,465)	(770,089)
Less: Staff Group Insurance Premiums	(3,054,296)	(3,796,507)	(3,606,682)	(3,642,748)	(3,679,176)
Total, Other Educational and General Income (Formula Amounts for General Academic Institutions)	9,285,740	8,268,925	7,842,151	8,014,760	8,129,528
Reconciliation to Summary of Request for FY 2019-2021:					
Plus: Transfer of Funds for Texas Public Education Grants Program and Physician Loans	2,281,342	2,237,715	2,109,673	2,150,000	2,190,000
Plus: Transfer of Funds 2% for Physician/Dental Loans (Medical Schools)	0	0	0	0	0
Plus: Transfer of Funds for Cancellation of Student Loans of Physicians	0	0	0	0	0
Plus: Organized Activities	924,564	714,499	850,000	915,000	915,000
Plus: Staff Group Insurance Premiums	3,054,296	3,796,507	3,606,682	3,642,748	3,679,176
Plus: Board-authorized Tuition Income	878,747	791,345	786,684	800,000	845,000
Plus: Tuition Increases Charged to Doctoral Students with Hours in Excess of 100	0	0	0	0	0
Plus: Tuition Increases Charged to Undergraduate Students with Excessive Hours above Degree Requirements (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0

Schedule 1A: Other Educational and General Income

9/21/2020 2:57:07PM

87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

755 Stephen F. Austin State University					
	Act 2019	Act 2020	Bud 2021	Est 2022	Est 2023
Plus: Tuition rebates for certain undergraduates (TX Educ.Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	1,162,110	1,195,740	1,235,600	1,135,000	1,135,000
Less: Tuition Waived for Students 55 Years or Older	0	0	0	0	0
Less: Tuition Waived for Texas Grant Recipients	0	0	0	0	0
Total, Other Educational and General Income Reported on Summary of Request	17,586,799	17,004,731	16,430,790	16,657,508	16,893,704

Schedule 2: Selected Educational, General and Other Funds

9/21/2020 2:57:07PM

87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

755 Stephen F. Austin State University					
	Act 2019	Act 2020	Bud 2021	Est 2022	Est 2023
General Revenue Transfers					
Transfer from Coordinating Board for Texas College Work Study Program (2019, 2020, 2021)	75,229	70,272	61,712	0	0
Transfer from Coordinating Board for Professional Nursing Shortage Reduction Program	60,000	65,517	0	0	0
Transfer of GR Group Insurance Premium from Comptroller (UT and TAMU Components only)	0	0	0	0	0
Less: Transfer to Other Institutions	0	0	0	0	0
Less: Transfer to Department of Health, Disproportionate Share - State-Owned Hospitals (2019, 2020, 2021)	0	0	0	0	0
Other (Itemize)					
Other: Fifth Year Accounting Scholarship	12,841	12,841	12,000	0	0
Texas Grants	9,833,086	9,769,790	9,143,746	0	0
B-on-Time Program	0	0	0	0	0
Texas Research Incentive Program	0	0	0	0	0
Less: Transfer to System Administration	0	0	0	0	0
GME Expansion	0	0	0	0	0
Subtotal, General Revenue Transfers	9,981,156	9,918,420	9,217,458	0	0
General Revenue HEF for Operating Expenses	0	0	0	0	0
Transfer from Available University Funds (UT, A&M and Prairie View A&M Only)	0	0	0	0	0
Other Additions (Itemize)					
Increase Capital Projects - Educational and General Funds	0	0	0	0	0
Transfer from Department of Health, Disproportionate Share - State-owned Hospitals (2019, 2020, 2021)	0	0	0	0	0
Transfers from Other Funds, e.g., Designated funds transferred for educational and general activities (Itemize)	0	0	0	0	0
Other (Itemize)					
License Plate Insignia	12,569	10,569	10,500	0	0
Gross Designated Tuition (Sec. 54.0513)	65,695,293	66,914,132	66,182,848	66,200,000	66,200,000
Indirect Cost Recovery (Sec. 145.001(d))	268,913	245,682	269,500	270,000	270,000
Correctional Managed Care Contracts	0	0	0	0	0

Schedule 3A: Staff Group Insurance Data Elements (ERS)
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

9/21/2020 2:57:07PM

755 Stephen F. Austin State University

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
GR & GR-D Percentages					
GR %	74.37%				
GR-D/Other %	25.63%				
Total Percentage	100.00%				
FULL TIME ACTIVES					
1a Employee Only	347	258	89	347	589
2a Employee and Children	135	100	35	135	152
3a Employee and Spouse	88	65	23	88	79
4a Employee and Family	133	99	34	133	94
5a Eligible, Opt Out	4	3	1	4	1
6a Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	707	525	182	707	915
PART TIME ACTIVES					
1b Employee Only	11	8	3	11	1
2b Employee and Children	0	0	0	0	0
3b Employee and Spouse	0	0	0	0	0
4b Employee and Family	0	0	0	0	0
5b Eligible, Opt Out	0	0	0	0	0
6b Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	11	8	3	11	1
Total Active Enrollment	718	533	185	718	916

Schedule 3A: Staff Group Insurance Data Elements (ERS)
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

9/21/2020 2:57:07PM

755 Stephen F. Austin State University

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
FULL TIME RETIREES by ERS					
1c Employee Only	0	0	0	0	0
2c Employee and Children	0	0	0	0	0
3c Employee and Spouse	0	0	0	0	0
4c Employee and Family	0	0	0	0	0
5c Eligible, Opt Out	0	0	0	0	0
6c Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	0	0	0	0	0
PART TIME RETIREES by ERS					
1d Employee Only	0	0	0	0	0
2d Employee and Children	0	0	0	0	0
3d Employee and Spouse	0	0	0	0	0
4d Employee and Family	0	0	0	0	0
5d Eligible, Opt Out	0	0	0	0	0
6d Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	0	0	0	0	0
Total Retirees Enrollment	0	0	0	0	0
TOTAL FULL TIME ENROLLMENT					
1e Employee Only	347	258	89	347	589
2e Employee and Children	135	100	35	135	152
3e Employee and Spouse	88	65	23	88	79
4e Employee and Family	133	99	34	133	94
5e Eligible, Opt Out	4	3	1	4	1
6e Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	707	525	182	707	915

755 Stephen F. Austin State University

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
TOTAL ENROLLMENT					
1f Employee Only	358	266	92	358	590
2f Employee and Children	135	100	35	135	152
3f Employee and Spouse	88	65	23	88	79
4f Employee and Family	133	99	34	133	94
5f Eligible, Opt Out	4	3	1	4	1
6f Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	718	533	185	718	916

Schedule 4: Computation of OASI
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Agency 755 Stephen F. Austin State University

Proportionality Percentage Based on Comptroller Accounting Policy Statement #011, Exhibit 2	2019		2020		2021		2022		2023	
	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>
General Revenue (% to Total)	74.1600	\$2,240,656	74.3700	\$2,231,155	74.3700	\$2,186,532	74.3700	\$2,208,397	74.3700	\$2,252,565
Other Educational and General Funds (% to Total)	25.8400	\$780,725	25.6300	\$768,919	25.6300	\$753,540	25.6300	\$761,076	25.6300	\$776,297
Health-Related Institutions Patient Income (% to Total)	0.0000	\$0	0.0000	\$0	0.0000	\$0	0.0000	\$0	0.0000	\$0
Grand Total, OASI (100%)	100.0000	\$3,021,381	100.0000	\$3,000,074	100.0000	\$2,940,072	100.0000	\$2,969,473	100.0000	\$3,028,862

Schedule 5: Calculation of Retirement Proportionality and ORP Differential

9/21/2020 2:57:08PM

87th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

755 Stephen F. Austin State University

Description	Act 2019	Act 2020	Bud 2021	Est 2022	Est 2023
Proportionality Amounts					
Gross Educational and General Payroll - Subject To TRS Retirement	21,586,794	22,022,987	21,579,457	21,795,252	22,013,204
Employer Contribution to TRS Retirement Programs	1,467,625	1,651,489	1,618,459	1,634,644	1,650,990
Gross Educational and General Payroll - Subject To ORP Retirement	20,605,106	20,518,970	20,105,735	20,306,793	20,509,861
Employer Contribution to ORP Retirement Programs	1,359,681	1,354,060	1,326,979	1,340,248	1,353,651
Proportionality Percentage					
General Revenue	74.1600 %	74.3700 %	74.3700 %	74.3700 %	74.3700 %
Other Educational and General Income	25.8400 %	25.6300 %	25.6300 %	25.6300 %	25.6300 %
Health-related Institutions Patient Income	0.0000 %	0.0000 %	0.0000 %	0.0000 %	0.0000 %
Proportional Contribution					
Other Educational and General Proportional Contribution (Other E&G percentage x Total Employer Contribution to Retirement Programs)	730,576	770,322	754,916	762,465	770,089
HRI Patient Income Proportional Contribution (HRI Patient Income percentage x Total Employer Contribution To Retirement Programs)	0	0	0	0	0
Differential					
Differential Percentage	1.9000 %	1.9000 %	1.9000 %	1.9000 %	1.9000 %
Gross Payroll Subject to Differential - Optional Retirement Program	6,632,501	6,415,832	6,287,515	6,350,390	6,413,894
Total Differential	126,018	121,901	119,463	120,657	121,864

Schedule 6: Constitutional Capital Funding
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

9/21/2020 2:57:08PM

755 Stephen F. Austin State University					
Activity	Act 2019	Act 2020	Bud 2021	Est 2022	Est 2023
A. PUF Bond Proceeds Allocation	0	0	0	0	0
Project Allocation					
Library Acquisitions	0	0	0	0	0
Construction, Repairs and Renovations	0	0	0	0	0
Furnishings & Equipment	0	0	0	0	0
Computer Equipment & Infrastructure	0	0	0	0	0
Reserve for Future Consideration	0	0	0	0	0
Other (Itemize)					
B. HEF General Revenue Allocation	11,636,164	11,636,163	11,277,793	11,277,793	11,277,793
Project Allocation					
Library Acquisitions	1,461,302	1,461,302	1,111,302	1,300,000	1,300,000
Construction, Repairs and Renovations	2,088,725	1,212,219	1,659,723	1,874,605	1,973,554
Furnishings & Equipment	669,750	433,301	602,389	600,000	600,000
Computer Equipment & Infrastructure	909,260	877,627	3,681,178	3,900,000	3,900,000
Reserve for Future Consideration	2,617,096	1,952,478	0	0	0
HEF for Debt Service	2,738,482	4,170,856	4,176,381	3,553,188	3,454,239
Other (Itemize)					
HEF Annual Allocations					
University Vehicles	313,147	34,422	46,820	50,000	50,000
Purchase of Buildings	0	0	0	0	0
Software	324,988	1,000,106	0	0	0
Telecommunications Infrastructure	343,917	301,295	0	0	0
Contracted Services	169,497	192,557	0	0	0

Schedule 7: Personnel
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: 9/21/2020
Time: 2:57:08PM

Agency code: **755** Agency name: **Stephen F. Austin State University**

	Actual	Actual	Budgeted	Estimated	Estimated
Part A.					
FTE Postions					
Directly Appropriated Funds (Bill Pattern)					
Educational and General Funds Faculty Employees	326.5	331.6	335.0	340.0	340.0
Educational and General Funds Non-Faculty Employees	178.8	171.7	175.0	185.0	185.0
Subtotal, Directly Appropriated Funds	505.3	503.3	510.0	525.0	525.0
Non Appropriated Funds Employees	1,080.0	1,135.7	1,140.0	1,150.0	1,150.0
Subtotal, Other Funds & Non-Appropriated	1,080.0	1,135.7	1,140.0	1,150.0	1,150.0
GRAND TOTAL	1,585.3	1,639.0	1,650.0	1,675.0	1,675.0

Agency 755 Stephen F. Austin State University

Project Priority:	Project Code:	Tuition Revenue Bond Request	Total Project Cost	Cost Per Total Gross Square Feet
1	1	\$ 45,000,000	\$ 45,000,000	\$ 474
Name of Proposed Facility: Agriculture and Technology Complex		Project Type: New Construction		
Location of Facility: SFASU Main Campus		Type of Facility: Instructional		
Project Start Date: 09/01/2021		Project Completion Date: 05/31/2023		
Gross Square Feet: 95,000		Net Assignable Square Feet in Project 54,000		

Project Description

This request is for \$45 million to construct a new Agriculture and Technology complex on currently owned university property , including a 30,000 square foot teaching with attached 24,000 square feet of classroom and support space, respectively. Construction will include all necessary utility and road infrastructure upgrades associated with the work.

Agency 755 Stephen F. Austin State University

Project Priority:	Project Code:	Tuition Revenue Bond Request	Total Project Cost	Cost Per Total Gross Square Feet
2	2	\$ 53,000,000	\$ 53,000,000	\$ 371
Name of Proposed Facility:		Project Type:		
Interdisciplinary and Applied Sciences Building		New Construction		
Location of Facility:		Type of Facility:		
SFASU Main Campus		Instructional		
Project Start Date:		Project Completion Date:		
09/01/2021		05/31/2023		
Gross Square Feet:		Net Assignable Square Feet in Project		
143,000		97,400		

Project Description

This request is for \$53 million to demolish a 86,715 square foot Science Building (1968) and an adjoining 4,328 square foot greenhouse (1970), renovate, upgrade, and re-equip 51,695 square foot Forestry Building (1970) and Forestry greenhouse (1982), as well as construct a 90,000 square foot building addition and 4,000 square foot adjacent greenhouse. Construction will include all necessary utility and road infrastructure upgrades associated with the work. The Interdisciplinary and Applied Sciences Building will contain offices, classrooms, laboratories, greenhouses, and related facilities for academic departments and programs in agriculture, biology, environmental sciences, forestry, wildlife, geospatial sciences and geology.

Schedule 8B: Tuition Revenue Bond Issuance History

9/21/2020 2:57:09PM

87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

755 Stephen F. Austin State University						
Authorization Date	Authorization Amount	Issuance Date	Issuance Amount	Authorized Amount Outstanding as of 08/31/2020	Proposed Issuance Date for Outstanding Authorization	Proposed Issuance Amount for Outstanding Authorization
1998	\$6,000,000	Sep 1 1998	\$6,000,000			
		Subtotal	\$6,000,000	\$0		
2002	\$14,070,000	Jun 15 2002	\$14,070,000			
		Subtotal	\$14,070,000	\$0		
2006	\$30,178,000	Feb 7 2008	\$20,175,000			
		Feb 4 2009	\$9,995,850			
		Subtotal	\$30,170,850	\$7,150		
2007	\$13,000,000	Feb 4 2009	\$12,998,725			
		Subtotal	\$12,998,725	\$1,275		
2015	\$46,400,000	Sep 7 2016	\$39,707,800			
		Subtotal	\$39,707,800	\$6,692,200		

Schedule 8C: Tuition Revenue Bonds Request by Project
87th Regular Session, Agency Submission, Version 1

Agency Code: 755

Agency Name: **Stephen F. Austin State University**

Project Name	Authorization Year	Estimated Final Payment Date	Requested Amount 2022	Requested Amount 2023
Early Childhood Research Center (ECRC)	2006	10/15/2027	\$ 1,136,250.00	\$ 1,133,250.00
Deferred Maintenance	2006	10/15/2028	\$ 579,000.00	\$ 580,500.00
Nursing Building	2007	10/15/2028	\$ 826,900.00	\$ 830,500.00
Science, Technology, Engineering & Math (STEM) Building	2015	10/15/2036	\$ 2,841,650.00	\$ 2,838,500.00
			\$ 5,383,800.00	\$ 5,382,750.00

755 Stephen F. Austin State University

Agriculture and Technology Complex

(1) Year Non-Formula Support Item First Funded:	2022
Year Non-Formula Support Item Established:	2022
Original Appropriation:	\$3,923,305

(2) Mission:

The mission of the Agriculture and Technology Complex is to provide state of the art educational facilities for SFA students to fully engage in modern agricultural practices and industrial technologies through hands-on, transformative experiences to produce knowledgeable and skillful graduates. These facilities will foster an environment for co-curricular innovations between many educational programs at SFA, while increasing external connections and collaborations with agriculture and industrial stakeholders. The Agriculture and Technology Complex is critical to produce future workforce for the growing agricultural and industrial technology industries in Texas.

(3) (a) Major Accomplishments to Date:

The Department of Agriculture at SFA has seen meaningful and sustainable enrollment growth over the past decade (+61%) despite having outdated and inadequate facilities to fully support modern curriculum delivery, particularly in the agricultural engineering technology subject area. The Department of Agriculture hosts several Career Development Events (CDEs) and Leadership Development Events (LDEs) for high school FFA programs at the regional, area and state levels. These annual contests host over 5,000 students on the SFA campus each year. Our Agricultural Mechanics contest has to be limited to 75 teams, with over 100 teams on a waiting list, due to inadequate space and antiquated equipment. The Department of Agriculture, along with other college programs, host an annual College Experience Day where hundreds of high school juniors and seniors spend a day engaged with faculty and college students. These high school students have the opportunity to experience college life at SFA within the Arthur Temple College of Forestry & Agriculture.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

The addition of the Agriculture and Technology Complex would provide modern facilities to accommodate future enrollment growth while providing our students the ability to learn advanced and emerging technologies in agriculture, industrial, and manufacturing disciplines. With these facilities, we would be able to create new degree programs in the areas of industrial engineering, industrial technology and manufacturing technology. Furthermore, these facilities will provide needed support for existing programs such as agriculture, construction management and engineering. We plan to utilize these facilities to establish external connections with industries to provide continuing education for existing workforce.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

None

(5) Formula Funding:

N/A

755 Stephen F. Austin State University

(6) Category:

Instructional Support

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

None

(9) Impact of Not Funding:

Sustained enrollment growth in agriculture and other programs such as construction management has put a strain on our antiquated and insufficient educational facilities. Lack of project funding would hinder future enrollment growth, prevent advancements in curriculum delivery, reduce our ability to attract and support high quality faculty, and eliminate our ability to support external industry partners with continuing education opportunities.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

TRB Debt Service

(11) Non-Formula Support Associated with Time Frame:

20 years TRB Debt Service

(12) Benchmarks:

N/A

(13) Performance Reviews:

N/A

755 Stephen F. Austin State University

Applied Forestry Studies Center

(1) Year Non-Formula Support Item First Funded:	1980
Year Non-Formula Support Item Established:	1962
Original Appropriation:	\$400,000

(2) Mission:

The Center for Applied Studies in Forestry (CASF) in the Arthur Temple College of Forestry and Agriculture supports applied research that delivers solutions to the economic and ecological challenges associated with forest resources in Texas. Since 1980, the CASF serves a diverse clientele, providing information not available at any other location in the state. The CASF provides essential knowledge and expertise required to establish, manage, protect and conserve forest and environmental resources in Texas and to promote sustainable economic development. The CASF supports interdisciplinary research programs directed by forestry faculty providing experience-based learning for graduate students and undergraduate students. CASF research provides relevant information used by college forestry faculty towards the continuing education of Texas professional forest resources managers and the family forest landowner .

(3) (a) Major Accomplishments to Date:

The CASF Special Item is essential in providing matching funds for federal funds under the McIntire- Stennis Act of 1962 and for leveraging other external funding. During the most recent completed fiscal year, the CASF obtained about \$3 in leveraged funds for each dollar of Special Item funding provided. Funds provided by the CASF, together with other leveraged funds, have supported the College's graduate program since its inception. Major accomplishments to date include the identification and testing of environmentally safe compounds (endogenous biocides) as a means to control invasive plants in Texas forests, lakes, and rivers; invasive plant species negatively affect both the economic and the ecologic functions of our state's forests and water resources. CASF accomplishments include developing effective means to ensure the regeneration of hardwood and pine stands with desirable species exhibiting maximum growth potential as well as , strategies to establish and restore the ecological functions and economic value of longleaf pine forests, shortleaf pine forests, oak savannahs, and bottomland hardwood wetlands. CASF research investigated the extent and quality of forest habitat for non-game and game wildlife species. Another accomplishment was the use of geospatial science to study the implications of land ownership changes, population growth, and increasing fragmentations of forested areas on the ecology and the economy of Texas.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

CASF funds leverage federal and grant funds supporting projects that cross a range of activities and expected accomplishments. The forest resources of interest in our studies in Texas include urban forests, urban-wildland interfaces, wildlife, water, wetlands and forest recreation, as well as, traditional timber and wood product. The human dimensions of forest resources management will be studied. As a means to promote forest establishment and conservation, studies will be initiated on how best to compensate forestland owners for ecosystem services such as maintaining critical wildlife habitat and water quality. Studies will continue on developing cost effective and time efficient approaches to inventorying and monitoring an array of economically and ecologically critical forest resources using geospatial and drone technologies. Habitat conditions will be studied and requirements recommended for non-game and game wildlife species, including threatened and endangered species. Species-specific mechanisms will be studied to control invasive plants and insects using environmentally benign means. Streamside management zone recommendations across multiple forest site conditions will be developed to enhance water quantity and quality. Studies will relate the genetics of commercially important pine species in the Western Gulf Region to their growth and yield.

755 Stephen F. Austin State University

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

Funding from 1962-79 was through General Revenue (Forestry Rsch/Water Pollution Rsch). In 1980, funds were provided for the establishment of the Center for Applied Studies in Forestry by the 66th Tx Legislature.

(5) Formula Funding:

None

(6) Category:

Research Support

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

None

(9) Impact of Not Funding:

The Arthur Temple College of Forestry and Agriculture would lose hundreds of thousands of dollars from Federal and private research programs that require matching funds. A lack of CASF funding will lead to the elimination of critical forestry and natural resources research and the elimination of multiple faculty positions. Due to the loss of faculty, non-funding would result in a loss of the Society of American Foresters accredited teaching program.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

Permanent Basis

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

(13) Performance Reviews:

755 Stephen F. Austin State University

The Center for Applied Studies in Forestry (CASF) funds are used as the match for McIntire-Stennis Research Capacity Grant federal funding received by the Arthur Temple College of Forestry and Agriculture (ATCOFA). Federal, state agency and private dollars are leveraged 3 to 1 with CASF dollars. These funds are required to support critical research and outreach missions serving forestry stakeholders in Texas and the nation. From January 2018 to December 2019, forestry faculty published 80 unique peer-reviewed research publications and proceedings papers. These intellectual contributions, made possible by CASF funds, presented solutions on Texas, regional and national forest resources management issues. Through research and outreach, CASF funds support the ATCOFA graduate education program training the next generation of Texas forestry professionals. From January 2018 to December 2019, nine students earned their Master of Science in forestry degree. For the 2019-20 academic year, 43 Masters and Doctor of Philosophy forestry students were supported by CASF funds. CASF-supported research funded by state agencies and private sources have annual review/reporting requirements specific to the sponsor. Forestry faculty with approved McIntire-Stennis projects, supported by the CASF funds match, are required to provide an annual progress report to the United States Department of Agriculture, National Institute of Food and Agriculture (NIFA). The dean of ATCOFA reviews all reports.

755 Stephen F. Austin State University

Applied Poultry Studies and Research

(1) Year Non-Formula Support Item First Funded:	2000
Year Non-Formula Support Item Established:	2000
Original Appropriation:	\$87,821

(2) Mission:

The purpose of this funding is to provide continued support of research, service, and teaching to the poultry industry and its allied industries. Our research has a direct impact on the poultry industries in our region, the state of Texas, the United States, even on an international scale. Our teaching and research program is primarily focused on the broiler chicken sector of the industry since this is consistent with the poultry production in our area. Research studies are designed and conducted to improve the economic efficiency within the integrated poultry industry by continuously improving production parameters, meat yields, and poultry grower management practices, as well as the industries workers and stakeholders. The landscape of the Texas poultry industry is continuously changing. In 2019, Texas produces approximately thirteen million broiler chickens per week (7.36% of total US production) with over four million of those birds being produced in our east Texas region. Furthermore, the poultry industry is currently growing in our area with the expansion of Sanderson Farms new broiler complex in Smith County, due to increase the industry by 1.25 million birds per week. Our Poultry Research Center is in a unique position to provide important services to the entire poultry industry and is the only of its kind in the East Texas Region.

(3) (a) Major Accomplishments to Date:

The major accomplishments to date include the dissemination of research findings from 50+ graduate and undergraduate research projects to the integrated poultry industry and its supporters on local, regional, state, national and international levels over the past 20 years. These research projects provide invaluable information for the poultry industry. Since the last report, research findings were presented at numerous poultry industry meetings, research conferences and symposia. Another vital accomplishment is the teaching of undergraduate and graduate students to provide well prepared graduates for the integrated and allied poultry industries. The Poultry Research Center provides our students the opportunity to learn about research and gives our graduate and undergraduate students a facility to conduct their Master's thesis projects, as well as undergraduate research projects. Our graduates are highly sought after because of the practical "hands-on" experiences they receive through this program via the Poultry Research Center. Finally, the Poultry Research Center is used for several yearly service programs and meetings that directly benefit SFA, the poultry industry and other agriculture related industries.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Plans are to continue to expand cooperative efforts with the allied poultry industry through field research and service learning projects. The Poultry Research Center currently has the next 12 months of research projects prescheduled and we are continuing to receive offers for more. Furthermore, the Poultry Research Center will be absolutely vital for the preparation of career employees to fill management positions in the poultry industry. Our position as a poultry research center and commercial poultry grower provides us with unique opportunities to prepare our students for a robust career, while providing scientific and practical information to both industry representatives and poultry growers (farmers). Finally, our department continues to find new ways to use the Poultry Research Center to improve our instruction for other classes in our department dealing with food processing, fabrication and safety.

755 Stephen F. Austin State University

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

None

(5) Formula Funding:

None

(6) Category:

Public Service

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

Special item funding has continued to provide opportunities to leverage funds from both private and governmental funding agencies. Since the last report, research projects were funded by JBS/Pilgrim's Corporation, Jones-Hamilton Ag Corporation, Zinpro Corporation, Phibro Animal Health Inc., and Kemin Industries.

(9) Impact of Not Funding:

The Poultry Research Center would not be able to function at the level it currently does without these funds. The Center's ability to provide services would be severely limited. The faculty's ability to supply hands-on knowledge to SFASU students would be greatly diminished and this would be detrimental to students' ability to find employment in the poultry and allied industries. It continues to be extremely difficult to secure research funding to cover all the associated costs of daily operations and research activities at the Poultry Research Center. Without these funds, the faculty will be limited to secure additional research and grant funding. The facilities located at the Poultry Research Center need updates and replacements due to age, a decline in usefulness and to keep up with modern technological advancements. These funds are crucial to keeping the facilities and equipment functional and modernized. It is important for faculty members to stay current with the modernization of the poultry industry. If the faculty are not able to update and keep the facilities modernized, we would not be able to teach SFASU students the current technologies, nor would we be able to conduct useful research for the poultry industry. This would cripple the program, the department, and the university. This program is continuously being asked to do more with less when more funding is needed to meet the needs of SFASU students and industry stakeholders .

(10) Non-Formula Support Needed on Permanent Basis/Discontinuation:

Permanent Basis

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

755 Stephen F. Austin State University

(13) Performance Reviews:

The main performance measurement is the leveraging of special item funding to acquire research funds. We use the funds to keep our Poultry Research Center up-to-date with current technologies used in the commercial poultry industry, in order to meet the most current demands for poultry-related research. These funds have helped us secure research funding from federal agencies, state agencies and private industry firms.

755 Stephen F. Austin State University

Center for Applied Research and Rural Innovation

(1) Year Non-Formula Support Item First Funded:	2022
Year Non-Formula Support Item Established:	2022
Original Appropriation:	\$1,000,000

(2) Mission:

Stephen F. Austin State University proposes to expand its presence in the region and Texas through the creation of the Center for Applied Research and Rural Innovation. The center will bring faculty and students together with business, industry, education, and community partners in dynamic, interactive environments. Through these interactions, students will learn how to use their skills to work in teams with other students from multiple disciplines in order to solve complex real-world problems for rural and smaller communities. This will provide hands-on experience that will serve as a culmination of a student's education. In partnering with enterprises outside the university, students will build relationships that will hopefully lead to job opportunities upon graduation. The center will connect the talents of the university and our communities to create dynamic, forward-thinking environments that stimulate ideas, collaboration, and immersive applied learning. Under the supervision of a faculty member, students will use the community as a kind of laboratory for their instruction. They will work with students from multiple disciplines to identify problems encountered by the community and will develop a research project to solve the issues they encounter. Thus, the student's education is enhanced by working side by side with an experienced faculty member, other students and the community.

(3) (a) Major Accomplishments to Date:

N/A

(3) (b) Major Accomplishments Expected During the Next 2 Years:

The center, in concert with the work being done by colleges, universities, and public and private entities throughout our region, will help realize the vision for growth that has been developing for more than a decade. Over the next five years, the center will become a major factor in:

- Fostering collaboration among higher education, business and industry, and local agencies to address issues and solve problems that no one entity can address by itself.
- Generating a creative economy and engine for vitality and growth that attracts business and industry and encourages talented individuals to stay and invest in the region.
- Increasing the capacity of the regional workforce in key areas such as data analytics, digital media, and tech commercialization and transfer.
- Developing regional leaders in business and education who understand the challenges and opportunities of this swiftly changing environment.
- Creating a unique, innovative culture that builds on local strengths and creates a distinctive advantage for the region, including generating jobs and improving the quality of life.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

755 Stephen F. Austin State University

(5) Formula Funding:

None

(6) Category:

Instructional Support

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

None

(9) Impact of Not Funding:

Without funding it will not be possible to bring faculty and students together with business, industry, education, and community partners.

(10) Non-Formula Support Needed on Permanent Basis/Discontin

Permanent Basis

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

(13) Performance Reviews:

N/A

755 Stephen F. Austin State University

Institutional Enhancement

(1) Year Non-Formula Support Item First Funded:	2000
Year Non-Formula Support Item Established:	2000
Original Appropriation:	\$2,007,919

(2) Mission:

The institutional enhancement funding is used to supplement the base formula funding for support of the core academic operations of Stephen F. Austin State University.

(3) (a) Major Accomplishments to Date:

Select accomplishments related to student achievement are:

- Six year graduation rate has increased more than 11 percentage points compared to five years ago. Some minority populations have noted increases of more than 13 percentage points during the same time period. All populations are consistently trending upward in this measure.
- The four-year graduation rate has increased more than nine percentage points in the last five years.
- First-time undergraduate retention consistently remains more than 3 percentage points above the SFA peer institution retention values.
- At a current value of 82%, the percentage of graduates with marketable skills is consistently above the statewide target (80%) and the average of SFA peer institution values.
- The percentage of full-time undergraduate transfer students who graduate within four years has increased more than 6 percentage points compared to five years ago.
- Total degrees awarded has increased approximately seven percentage points over the last five years. During this same time period, the number of minority graduates has increased more than 12 percentage points.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Continued funding would allow expansion of academic success services to assist additional students through achievement initiatives. Broadening the scope of students served is expected to further increase retention, graduation rates, and degrees awarded in the next two years. An even larger at-risk student population is expected to be served by sustained funding. As more served students accelerate academic achievement, student debt is expected to be lowered and more qualified graduates will be propelled into the state labor market sooner. The continued support will assist the university in realizing the institutional strategic planning goals which support the desired state 60x30TX higher education accomplishments.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

None

(5) Formula Funding:

None

755 Stephen F. Austin State University

(6) Category:

Institutional Enhancement

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

None

(9) Impact of Not Funding:

The consequences of not funding Institutional Enhancement projects will disable the university from maximizing academic support services and will particularly impact at-risk students, including high volumes of first-generation, first year, transfer and low income students. Additionally, the institutional impact to the 60x30TX plan will be greatly diminished. Efforts to reduce time-to-degree and student debt while increasing regional higher education participation and overall degree completions will be minimized. Institutional strategic plan goals and objectives supporting the state 60x30TX strategic plan will likely not be realized without Institutional Enhancement funding.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuation:

Permanent Basis

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

(13) Performance Reviews:

755 Stephen F. Austin State University

Performance metrics associated with special item funding are reviewed and evaluated annually by institutional administration and also reported to the Legislative Budget Board and/or the Texas Higher Education Coordinating Board. All metrics are directly related to the 60x30TX goals and are either key or contextual values analyzed longitudinally. The metric values are also compared to an institutionally identified set of state peers as well as the larger total state public four -year institutional group. The status and progress of the performance metric values is considered as all funding sources for budgetary decisions are contemplated. The influence and potential of federal and local funds are deliberated with state funding availability using appropriate prospective performance analyses to achieve a final balanced annual budget. Although many performance metrics are utilized, the following list shows primary metrics and the associated 60x30TX goal for each metric:

- Four year graduation rate – Completion
 - Graduation rate for two-year transfers – Completion
 - Persistence rate (same institution)/First-time undergraduate retention – Completion
 - Undergraduate degrees awarded by race/ethnicity – Completion
 - Baccalaureate graduates employed and/or enrolled in school in Texas (1 year following graduation) – Marketable Skills
 - Average semester credit hour to degree – Student Debt
 - Average time to degree – Student Debt
 - Percent of students with debt – Student Debt
-

755 Stephen F. Austin State University

Interdisciplinary and Applied Sciences Building

(1) Year Non-Formula Support Item First Funded:	2022
Year Non-Formula Support Item Established:	2022
Original Appropriation:	\$4,620,782

(2) Mission:

The Interdisciplinary and Applied Sciences Building will be a new facility serving academic programs across several colleges at Stephen F. Austin State University (SFA). These programs include agriculture, agricultural engineering technology, environmental science, forestry and wildlife sciences, geology, biology, geospatial science, and engineering. SFA has inadequate facilities to offer the high quality, hands-on, instructional experiences that employers expect of graduates from the applied science and technology fields of study. Collaboration and innovation of faculty and students between these applied disciplines will be increased. Combining the applied academic programs in to one facility will result in efficiencies in space utilization, operations and maintenance. The Interdisciplinary and Applied Sciences Building will support the increasing need for graduates and the current workforce demand in Texas for outreach and continuing education in the applied sciences and technology fields.

(3) (a) Major Accomplishments to Date:

Stephen F. Austin State University has an international reputation for providing exceptional student professional development and interdisciplinary technical training in applied sciences. Academic programs such as forestry, environmental science and agriculture have seen sustained enrollment growth and these graduates have near 100 percent employment. The faculty and staff in the applied sciences disciplines, working closely with undergraduate and graduate students, engage in research that provide solutions to issues facing the economic development of Texas. K-12 outreach in disciplines including engineering, forestry, agriculture, geospatial sciences and health sciences serve school districts throughout Texas. Faculty and staff in the applied sciences provide continuing education to the Texas workforce and stakeholders through workshops and technical meetings.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Faculty in the applied sciences disciplines will continue to excel in the teaching, research and service missions for Texas. Efforts will continue to recruit and retain outstanding undergraduate and graduate students needed for the increasing workforce demand in Texas and the nation for graduates with advanced professional and technical skills gained from knowledge in the applied sciences. Faculty and graduate students will continue to conduct research relevant to solving the major issues facing the economic development of Texas.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

None

(5) Formula Funding:

None

755 Stephen F. Austin State University

(6) Category:

Instructional Support

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

None

(9) Impact of Not Funding:

Because of enrollment growth, high job demand, and technological advances, SFA has need for an interdisciplinary applied sciences facility that can support teaching best practices and conduct research that will serve Texas. A critical need exists at SFA for significant upgrades in equipment and learning space for the applied sciences. Student recruitment in these programs suffers because the current facilities and equipment are well below the minimum modern industrial standards. The increasing demand for graduates in the applied sciences, potential community college partnerships and Texas resident outreach and continuing education cannot be met with the current facilities.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuation:

TRB Debt Service

(11) Non-Formula Support Associated with Time Frame:

20 year TRB Debt Service

(12) Benchmarks:

N/A

(13) Performance Reviews:

N/A

755 Stephen F. Austin State University

Restoration of the Five Percent Biennial Reduction

(1) Year Non-Formula Support Item First Funded:	2022
Year Non-Formula Support Item Established:	2022
Original Appropriation:	\$402,990

(2) Mission:

We understand the fiscal challenges that the State of Texas is facing in the wake of COVID-19 and know that difficult decisions need to be made. Stephen F. Austin State University (SFA) can be a source of economic growth for the state if its operations are not significantly hindered by excessive financial constraints. Therefore, we respectfully request that consideration be given to restoring the five percent biennial reduction made for the FY 2022-2023 biennium.

If this baseline funding is not restored, SFASU will need to make further reductions in faculty and staff, which will impact course offerings and student support services. The restriction of these services will adversely impact key performance indicators such as retention and graduation rates.

(3) (a) Major Accomplishments to Date:

N/A

(3) (b) Major Accomplishments Expected During the Next 2 Years:

N/A

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

Fiscal Year 2020 and 2021 General Appropriation

(5) Formula Funding:

N/A

(6) Category:

Instructional Support

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

None

755 Stephen F. Austin State University

(9) Impact of Not Funding:

The five percent baseline reduction will adversely impact the university's ability to deliver current and future academic and student services. This appropriation reduction, in addition to refunding over \$9 million in Spring student refunds, creates a serious financial challenge for SFASU.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuation:

N/A

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

(13) Performance Reviews:

N/A

755 Stephen F. Austin State University

Rural Nursing Initiative

(1) Year Non-Formula Support Item First Funded:	2006
Year Non-Formula Support Item Established:	2006
Original Appropriation:	\$843,260

(2) Mission:

This funding is used for faculty nursing salaries to address the shortage of nurses in rural East Texas by increasing the number of students admitted into the nursing programs. Since nurses who train in rural areas tend to remain in rural areas, funding for this item would permit additional students to be admitted to the baccalaureate programs as well as the master's program thereby increasing the number of nurses and advanced practice nurses in the East Texas region.

(3) (a) Major Accomplishments to Date:

- (1) Admit a consistent number of 80 pre-licensure students each semester. Prior to 2019, the number of students admitted into the nursing program vacillated between 60-75 students. With more intense advising and mentoring of pre-nursing students, the School of Nursing has been able to increase and stabilize the enrollment to meet the goal of 80 students/semester. Fall 2019: 80 new students; Spring 2020: 80 new students; Fall 2020: 81 new students; Spring 2021 we have invited 81 new students for admission so far and have 45 on the wait list.
- (2) Improvement in first-time NCLEX pass rate. Data from the past seven academic years: AY 2013: 87.29%; AY 2014: 88.14%; AY 2015: 86.36%; AY 2016: 92.42%; AY 2017: 96.58%; AY 2018: 97.25%; AY 2019: 96.83%. For AY 2019, the Texas first time pass rate was 91.90% with a national pass rate of 88.07%.
- (3) Graduation of 1st MSN class & achieve accreditation for the MSN program. During AY 2018, the program achieved candidacy status with ACEN (Accreditation Commission in Nursing). During the 2019 academic year, a self-study was completed and the program underwent a site visit during the fall 2019. During the spring 2020 semester, it was announced that the MSN program had achieved full ACEN accreditation status. Our first cohort of 19 students began the program in fall 2017 and 11 students completed and graduated in May of 2020. Their passing rate on the FNP certification exam was 100%.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

- (1) Decrease the number of students needing to repeat 1st semester courses. We have seen an increase in the number of students who are unsuccessful during their 1st semester. We have allowed these students to repeat the needed first semester courses however, they keep us from accepting more new students. We are currently working on a retention and remediation plan. We are hoping this will reduce the number of students needing to repeat courses.
- (2) Continue to make meaningful use of the Simulation Lab to diversify student experiences, increase confidence, and better prepare for practice. We have increased the number of simulations to use the Sim Center as a clinical site. We continue to place students with "live" patients for the rest of their clinical hours.
- (3) Continue to grow the MSN graduate program. Plans are to add a post-masters certificate for the nurse educator's track and we are in the beginning planning stages for the addition of a nursing administration track and a NP track in gerontology.
- (4) Increase the number of RNs with Associate Degrees in Nursing to the RN-BSN program. We currently have 9 affiliation agreements with community colleges to ensure a seamless transition from the Associate degree to the BSN. Our goal is to reach a minimum of 25 active students any given semester. We now admit 3 times/year and our numbers are steadily increasing with 24 students currently in the program.

755 Stephen F. Austin State University

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

This was a new Special Item, which allowed SFA to expand its nursing program in an effort to assist the State of Texas with the major nursing shortage.

(5) Formula Funding:

\$222,445 total estimated I&O formula funding

(6) Category:

Instructional Support

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

None

(9) Impact of Not Funding:

Lack of funding for this initiative would create an inability to meet the growing need for qualified nurses and advanced practice nurses in the East Texas area as well as statewide. This funding has been instrumental in our current growth. If funding were to be cut, we would have to decrease the number of faculty, which would mean decreasing enrollment to meet Board of Nursing clinical guidelines for both the BSN and MSN. We have revised the RN-BSN program and have an active MSN program with both a nurse educator's track and a FNP track, all of which actually increase the need for adequate numbers of faculty. Maintaining (and hiring) adequate numbers of faculty are essential to the accreditation process. The BSN programs will undergo reaccreditation by ACEN in 2021 and the MSN program just received accreditation in 2020. Standard 2 (item 2.5) states: "The number of full-time faculty is sufficient to ensure that the end-of-program student learning outcomes and program outcomes are achieved" for both the BSN and MSN programs. Continued funding for the Rural Nursing Initiative is critical.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuation:

Permanent Basis

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

755 Stephen F. Austin State University

(13) Performance Reviews:

When the Rural Nursing funding began, we were admitting only 40 students/semester. With this funding, more faculty were hired and we were able to increase to 60 students/semester and continue to the Texas Board of Nursing guidelines for faculty to student ratio in the clinical areas. By 2009 we had received funding from the university to hire more faculty and were able to increase our admission cap to 80 qualified students/semester. This fall 2020 semester, we were able to admit 81 new students and allow 17 students to repeat courses in which they were unsuccessful. This brought our 1st semester student number to 98.

755 Stephen F. Austin State University

Soil, Plant, and Water Analysis Lab

(1) Year Non-Formula Support Item First Funded:	1962
Year Non-Formula Support Item Established:	1952
Original Appropriation:	\$100,000

(2) Mission:

This special item supports the public service, research, and instructional efforts of the Department of Agriculture by funding: 1) the Soil, Plant and Water Analysis Laboratory which analyzes soils, nursery substrates, forages, plant tissues, animal wastes and water, and 2) SFA Gardens which evaluates a wide range of ornamentals and fruit, oversees varied research projects, and educates K-12 students. Both are crucial to undergraduate and graduate student education in the Department of Agriculture and in other disciplines across the SFASU campus, primarily Forestry, Biology and Education. Adult learners are frequent visitors at both. This comprehensive program promotes environmental stewardship and supports hay, poultry, livestock, dairy, industrial hemp, forestry, nursery and the landscape industries, reported as a 25 billion dollar value in 2018.

(3) (a) Major Accomplishments to Date:

The Soil, Plant, & Water Analysis Lab analyzes more than 7000 samples from 55 TX counties. Approximately 40% of the analyses support research conducted by faculty & grad students at several public TX universities. The lab staff strives to educate the general public on benefits of proper nutrient mngmt through presentations at county events & local conferences. Also, 3rd party information on soil amendment materials, fertilization practices & remediation of soils contaminated from brine spills as a result of oil & gas exploration is being provided to the customers. SFA Gardens, with its 128 acres of varied theme gardens, has established a regional presence in ornamental & fruit evaluation with research plots for woody & herbaceous ornamentals, blueberries, muscadine grapes, figs & kiwifruit. SFA Gardens continue to introduce a diverse array of ornamental & fruit varieties for the nursery & landscape industry which provides high value job training & teaching for adults, SFA undergrad and grad students, faculty & staff. Until Covid19, SFA Gardens boasted a K-12 envrnmntl education program that reached more than 12,000 per year, further supporting hands-on learning for SFA education majors. In the last 4 years, SFA Gardens has successfully used the line item support & existing resources as leverage for 2 grants: 1) TX Department of Agriculture 4th yr grant (\$87,018) for a kiwifruit research project & most recently, 2) \$191,000 Moody Gardens 3 yr research project to begin in Oct 2020.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

The Soil, Water, and Plant Analysis Laboratory in conjunction with private industry will initiate projects on evaluation of soil fertility requirements for production of industrial hemp in the unique soil and climatic conditions of East Texas. SFA Gardens will continue to provide experiential learning opportunities for SFA agriculture, forestry, art, education, and biology students, both undergraduate and graduate. SFA Gardens will continue to expand undergraduate and graduate research opportunities in nursery production, landscape development and fruit production, which benefit growers and homeowners.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

University operation & maintenance funds and fees charged for analyses

755 Stephen F. Austin State University

(5) Formula Funding:

None

(6) Category:

Public Service

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

University operation and maintenance funds and research funding from private sources:

Fees charged for analyses of samples, income from plant sales, educational outreach programs, donations, grants, endowments and contract grow income

(9) Impact of Not Funding:

A majority of the work accomplished at the Soil, Plant and Water analysis laboratory along with the SFA Gardens would simply not be possible without continued funding of these special items. Continued funding is critical to maintain the capacity for sample analysis and delivery of vital information to farmers, ranchers, foresters, homeowners, and other land stewards. The nursery/landscape industry would be affected by a reduction in services provided. Lack of funding would reduce the University's research capacity and remove the leverage in application for external research and development grants. Many graduate students would be unable to carry out thesis research and existing K-12 programs, including afterschool and summer camp, would be lost.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuation:

Permanent Basis

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

(13) Performance Reviews:

The main performance benchmark is the leveraging of special item funding to acquire external support. These funds have helped us secure research funding from federal agencies, state agencies and private industry firms. We also review the number of samples analyzed annually as well as the number of invited public speaking engagements.

755 Stephen F. Austin State University

Stone Fort Museum

(1) Year Non-Formula Support Item First Funded:	1965
Year Non-Formula Support Item Established:	1937
Original Appropriation:	\$7,500

(2) Mission:

The Stone Fort Museum is an educational center serving Stephen F. Austin State University and regional community through interdisciplinary, collaborative research, service learning projects, and educational programs. Its goal is to support the mission of the university and the preservation of eastern Texas history. As an academic support unit of the university, the Museum functions as a center within the College of Liberal and Applied Arts. The Museum's unit objectives are linked to the mission of SFA in four areas: Education Services, Research & Interpretation, Civic Engagement and Resource Management.

(3) (a) Major Accomplishments to Date:

Programs provide SFA students with service-learning through classroom projects and internships, serve the educational needs of the region & preserve the material culture critical to telling the story of East Texans. The univ. funded 4 graduate assistantships in FY18-FY20 that supported museum work while advancing curricular goals. Graduate research provided a refocus of the planned crime and punishment exhibit to create, Wrongdoing and Just Deserts: True Crime in Early East Texas, for FY21. SFA students worked on a National Register nomination, processed incoming collections & assisted in the rehousing of textile collections. Events featured SFA students inc. the Tuba-Euphonium Ensemble. The 2019 exhibit, With a Purpose, celebrated the Progressive Era women's club movement and resulted in the restoration of Texas Centennial cultural material. Community engagement activities included the 2019 biennial preservation award and collaborative work with 22 external partners. In FY19, on-site programs increased 42% and reached over 9,500 life-long learners onsite, in the classroom and at regional events. The bulk of K12 and adult learners visit in the spring and summer months. With the cancellation of on-site programs due to the pandemic, the museum pivoted to digital delivery of exhibits and initiated a foodways project with SFA faculty focusing on the museum's Spanish Colonial Demonstration Garde. Both projects capitalized on exiting resources to meet the needs of the region.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

The museum's planned educational programming for the next 2 years will continue the work in progress to restructure onsite programs and expand digital access to support the social distancing needed as a result of the pandemic. The museum will work with SFA & community partners to develop a long-term plan that re-imagines delivery of public programs and integrates digital access. Exhibits planned for the period, including "Wrongdoing and Just Deserts" will go forward as we build a sustainable model using collections, existing university resources, faculty-led student projects and internships to engage a community of learners. All programs are the product of staff research and provide opportunities for university students to enhance research, development, and project programming skills critical to success.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

Auxiliary funds; 1980-81 special gifts

(5) Formula Funding:

None

755 Stephen F. Austin State University

(6) Category:

Public Service

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

Federal funding, museum store sales, program fees, and private donations

(9) Impact of Not Funding:

Special Item funding for the Stone Fort Museum provides a critical base from which to build institutional capacity. Loss of funding would severely curtail the Museum's ability to provide the educational, conservation and research functions essential to its mission. Service learning opportunities that support the academic program and professional development opportunities for teachers and heritage resource professionals would cease. The vital role of East Texas in the development of the State and the historic traditions of the region would be lost to a generation of students and citizens without the preservation of relevant collections and distribution of associated educational products.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuation:

Permanent Basis

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

(13) Performance Reviews:

755 Stephen F. Austin State University

The Museum provides SFASU faculty, staff and students with ongoing service-learning opportunities, which are integral to the academic mission of SFASU including classroom projects, internships, practicums and volunteer opportunities. The Museum provides impactful programming in a small space with limited funding through university and community partnerships. Staff and student employees support all Museum management including collection management, research, exhibitions, educational programs, development and administrative functions.

In fiscal year 2018-2019:

- Utilized 86% of the museum building as interpretive space.
 - Provided 104 educational programs onsite and across the region.
 - Fifteen SFASU academic departments with 16 SFASU faculty and staff produced 707 research and student learning hours.
 - Collaborated with 22 external program partners.
 - On average, served 33 patrons were daily.
 - Served ten thousand patrons and 1,568 K12 students.
 - Secured 28 objects on loan to support exhibits.
 - Acquired 7 donations of 346 objects documenting Nacogdoches and eastern Texas heritage.
-