

Texas Higher Education Coordinating Board

Fall 2021 Preliminary Headcount

Lori Fey, Deputy Commissioner

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Annual preliminary fall headcount provides early insight

- Every fall for several decades, the Coordinating Board has collected preliminary enrollment counts
- This year, fall census date enrollments were collected from Texas institutions including: 2-year technical, state, and community colleges; 4-year public and independent universities; and public and private health-related institutions (HRIs)
- Fall enrollment data will be submitted in December 2021; final certified data will be available in January 2022
- Thank you to the institutional partners who provided this preliminary data

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Overview

Statewide enrollments are relatively stable over the last two years with the exception of two-year institutions

- Statewide enrollment decreased <1% from Fall 2020
- Enrollments are up in all sectors except two-year institutions

Enrollment disaggregated by race/ethnicity/gender shows declines for most groups

- White, Hispanic and Black populations all decreased from 2020
- Male enrollment increased in 2021 but remains below 2019, female enrollment continues to decline

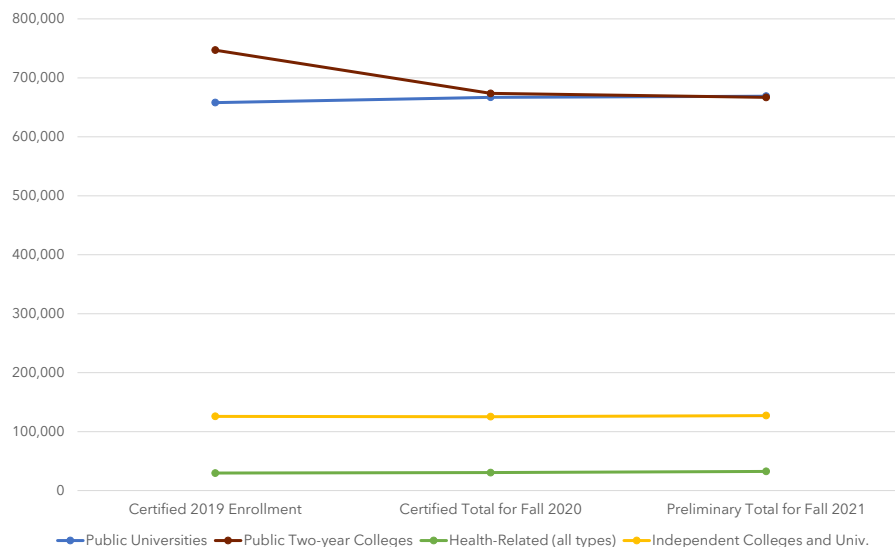
Enrollment patterns vary by region and institution type

- Enrollment in some regions increased in 2021, however, enrollment overall remains below 2019 levels

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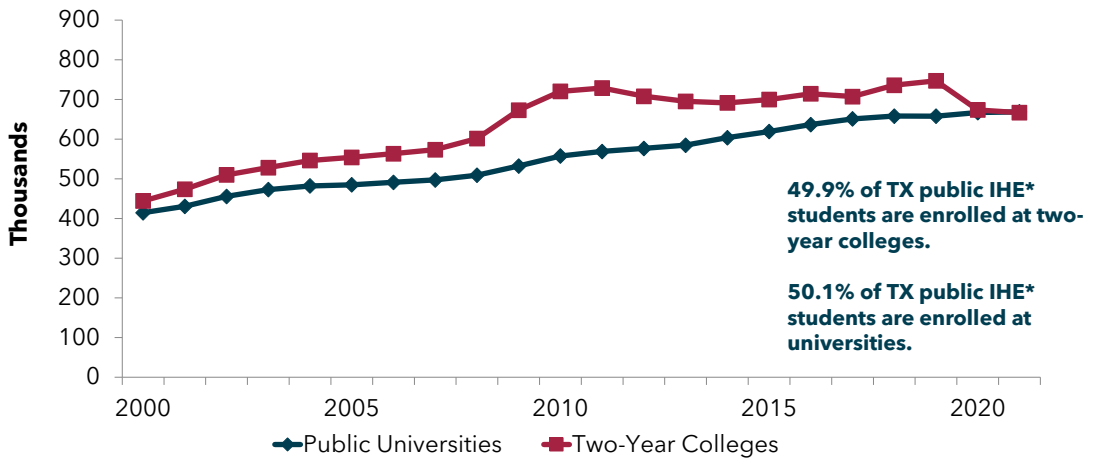
Statewide, enrollment is down 4.2% since 2019 due to the decline in two-year institution enrollment



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Enrollment in two-year institutions is now below four-year universities



*Institution of Higher Education

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While other sectors have recovered or stayed stable, two-year institutions continue to experience enrollment declines

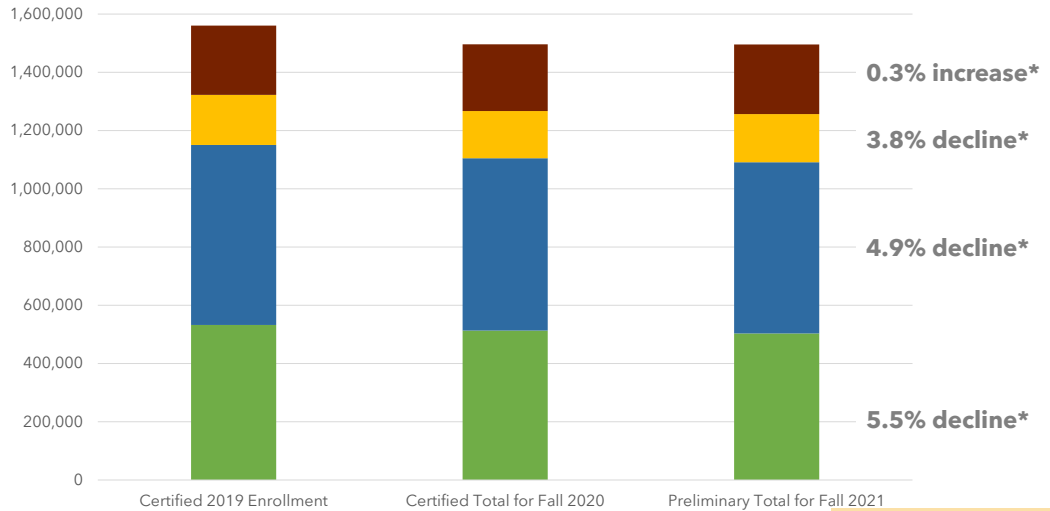
Sector	Certified 2019 Enrollment	Certified 2020 Enrollment	Fall 2019 to Fall 2020 Percent Change	Preliminary 2021 Enrollment	Fall 2020 to Fall 2021 Percent Change	Fall 2019 to Fall 2021 Percent Change
Public Universities	657,985	667,046	1.4%	668,876	0.3%	1.7%
Public Two-year Colleges*	747,110	673,605	-9.8%	666,848	-1.0%	-10.7%
Health-Related (all types)	29,735	30,528	2.7%	32,614	6.8%	9.7%
Independent Colleges and Univ.	125,918	125,373	-0.4%	127,280	1.5%	1.1%
Total	1,560,748	1,496,552	-4.1%	1,495,618	-0.1%	-4.2%

*This includes TSTCs which grew by ~4,900 students from 2019 to 2021

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Enrollment for most populations has declined during the pandemic



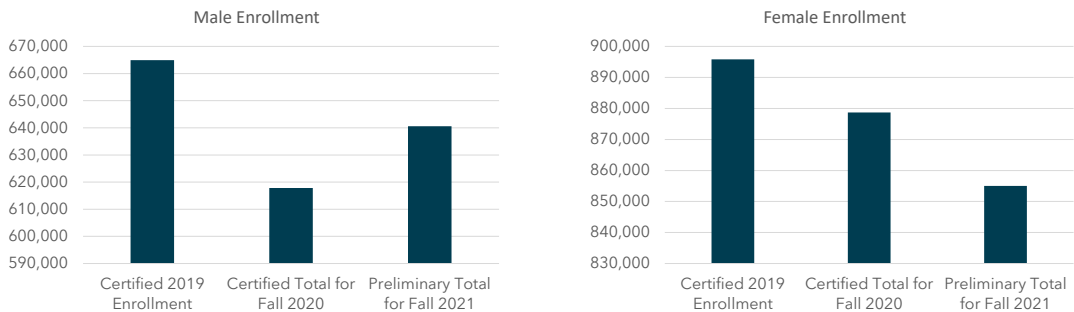
* 2021 preliminary headcount compared to 2019 certified enrollment

White Hispanic Black Other Groups

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While male enrollment increased from 2020, female enrollment has continued to decline during the pandemic

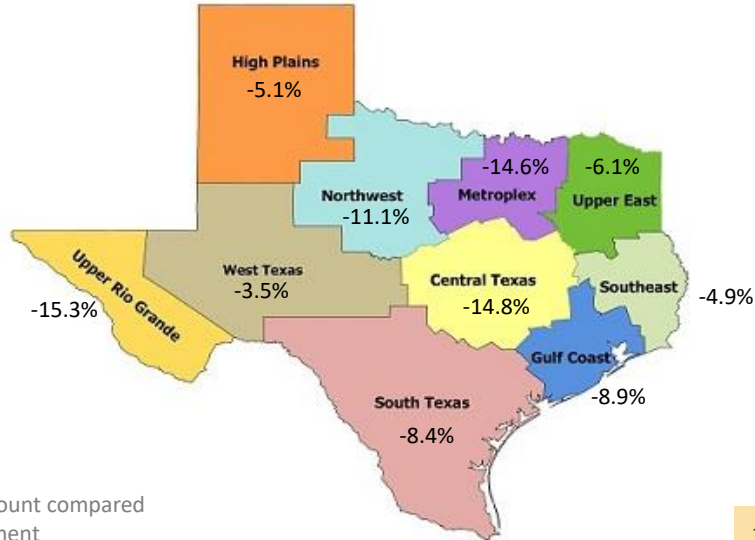


	Certified 2019 Enrollment	Certified Total for Fall 2020	Preliminary Total for Fall 2021
Male	664,936	617,825	640,586
Female	895,812	878,727	855,032
Total	1,560,748	1,496,552	1,495,618

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Two-year institution enrollment declined in all regions during the pandemic

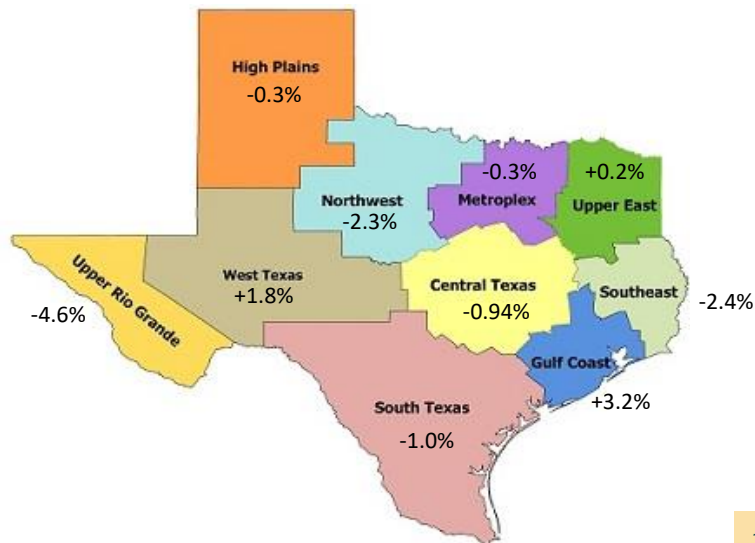


2021 preliminary headcount compared to 2019 certified enrollment

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While enrollment decreased in all regions in 2020, some regions show increases in 2021



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Regional enrollments show varied trends

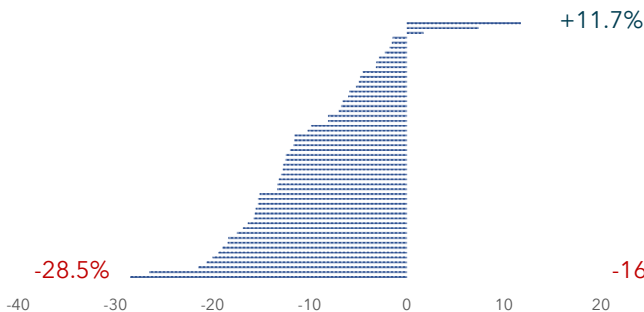
ALL INSTITUTIONS					
Regions	Certified Fall 2019	Certified Fall 2020	Preliminary Fall 2021	Percent Change Fall 2020 to Fall 2021	Percent Change Fall 2019 to Fall 2021
Central	278,963	273,733	271,154	-0.94%	-2.80%
Gulf Coast	327,886	305,122	314,332	3.02%	-4.13%
High Plains	80,080	80,300	80,061	-0.30%	-0.02%
Metroplex	384,602	363,099	361,864	-0.34%	-5.91%
Northwest	27,667	26,698	26,075	-2.33%	-5.75%
South Texas	274,611	266,193	263,486	-1.02%	-4.05%
Southeast	41,353	41,710	40,692	-2.44%	-1.60%
Upper East	58,034	55,671	55,764	0.17%	-3.91%
Upper Rio Grande	55,677	52,502	50,097	-4.58%	-10.02%
West	31,875	31,524	32,093	1.80%	0.68%
TOTALS	1,560,748	1,496,552	1,495,618	-0.06%	-4.17%

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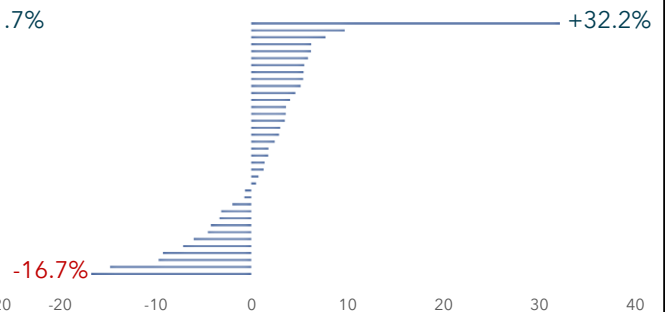
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Institutional enrollment patterns vary significantly from 2019 to 2021

PUBLIC COMMUNITY AND STATE COLLEGES



PUBLIC 4-YEAR INSTITUTIONS



- All but 4 public community and state colleges have declined in enrollment since 2019
- In contrast, 24 of 37 public four-year institutions have increased enrollment

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More information on preliminary enrollments

- Additional insight will be provided when certified data are available in January
- Details on the fall preliminary enrollment data shared today will be available on the Coordinating Board's data website at www.txhighereddata.org
- Questions?