

2019-20 (FY 2020) STATE CAMPUS-BASED PROGRAMS Annual Report

The Texas Higher Education Coordinating Board (THECB) is required to monitor the License Plate Insignia (LPI) Scholarship, Student Deposit Scholarship (SDS), and Texas Public Educational Grant (TPEG) programs. In order to comply, all institutions that participate in these programs must complete this State Campus-Based Programs Annual Report for FY 2020. Institutions have until Oct. 30, 2020, to submit the form along with any excess funds identified. Institutions that participate in the TPEG program must include a copy of their FY 2020 TPEG guidelines with their submission. Private/independent institutions only need to certify SECTION ONE.

Institution Contact Information					
Institut	ion Name:	FICE Code	:		
SECTION ONE MUST BE COMPLETED BY PARTICIPATING PUBLIC AND PRIVATE/INDEPENDENT INSTITUTIONS					
SECTIONONE:License Plate Insignia Scholarship Program, FY 2020 (9/1/2019-8/31/2020)					
(<u>Texas</u>]	<u>Fransportation Code, Section 504.615</u>)				
Were fu	unds from the sale of specialty license plates earned in FY 2020?		[] YES	[] NO	
If NO, leave this section blank and go to SECTION TWO. If YES, complete the following:					
A.	LPI carry-forward balance in FY 2020				
B.	Total amount of investment income earned on program funds in FY 2020				
C.	Total amount of LPI funds deposited in FY 2020				
D.	Total amount of LPI funds awarded as scholarships in FY 2020				
E.	Total amount of funds transferred from LPI to TPEG in FY 2020 (PUBLIC INSTITUTIONS ONLY	")			
F.	FY 2021 LPI carry-forward balance				
If D is g	reater than zero, complete the following:				
G.	Enter the total number of LPI scholarship recipients awarded in FY 2020				
SECTIO	NS TWO AND THREE MUST BE COMPLETED BY PARTICIPATING PUBLIC INSTITUTIONS ONLY				
SECTIO	NTWO: Student DepositScholarshipProgram, FY 2020 (9/1/2019 -8/31/2020)				
SECTIO					
SECTION (TEC,Se	NTWO: Student DepositScholarshipProgram, FY 2020 (9/1/2019 -8/31/2020)		[] YES	[] NO	
SECTION (TEC, Se	NTWO: Student DepositScholarshipProgram, FY 2020 (9/1/2019 -8/31/2020) ction 54.5021)		[] YES	[] NO	
SECTION (TEC, Se	NTWO: Student DepositScholarshipProgram, FY 2020 (9/1/2019 -8/31/2020) ction 54.5021) tudent deposit fees collected in FY 2020?		[] YES	[] NO	
SECTION (TEC,Se	NTWO: Student DepositScholarshipProgram, FY 2020 (9/1/2019 -8/31/2020) ction 54.5021) tudent deposit fees collected in FY 2020? eave this section blank and go to SECTION THREE. If YES, complete the following:		[] YES	[] NO	
SECTION (TEC, See Were so If NO, let A.	NTWO: Student DepositScholarshipProgram, FY 2020 (9/1/2019 -8/31/2020) ction 54.5021) tudent deposit fees collected in FY 2020? eave this section blank and go to SECTION THREE. If YES, complete the following: SDS carry-forward balance in FY 2020		[] YES	[] NO	
SECTION (TEC, See Were stiff NO, let A. B.	NTWO: Student DepositScholarshipProgram, FY 2020 (9/1/2019 -8/31/2020) ction 54.5021) tudent deposit fees collected in FY 2020? eave this section blank and go to SECTION THREE. If YES, complete the following: SDS carry-forward balance in FY 2020 Total amount of investment income earned on program funds in FY 2020		[] YES	[] NO	
SECTION (TEC, See Were stiff NO, let A. B.	NTWO: Student DepositScholarshipProgram, FY 2020 (9/1/2019 -8/31/2020) ction 54.5021) tudent deposit fees collected in FY 2020? ave this section blank and go to SECTION THREE. If YES, complete the following: SDS carry-forward balance in FY 2020 Total amount of investment income earned on program funds in FY 2020 Total amount forfeited general deposits in FY 2020 Total amount of SDS funds obligated and expended in FY 2020 Note: Obligated funds = encumbered by 8/31/2020 but paid after 9/1/2020		[] YES	[] NO	
SECTION (TEC, See Were Stiff NO, left A. B. C.	NTWO: Student DepositScholarshipProgram, FY 2020 (9/1/2019 -8/31/2020) ction 54.5021) tudent deposit fees collected in FY 2020? tave this section blank and go to SECTION THREE. If YES, complete the following: SDS carry-forward balance in FY 2020 Total amount of investment income earned on program funds in FY 2020 Total amount forfeited general deposits in FY 2020 Total amount of SDS funds obligated and expended in FY 2020		[] YES	[] NO	
SECTION (TEC, See Were Stiff NO, left A. B. C.	NTWO: Student DepositScholarshipProgram, FY 2020 (9/1/2019 -8/31/2020) ction 54.5021) tudent deposit fees collected in FY 2020? ave this section blank and go to SECTION THREE. If YES, complete the following: SDS carry-forward balance in FY 2020 Total amount of investment income earned on program funds in FY 2020 Total amount forfeited general deposits in FY 2020 Total amount of SDS funds obligated and expended in FY 2020 Note: Obligated funds = encumbered by 8/31/2020 but paid after 9/1/2020		[] YES	[] NO	
SECTION (TEC, See Were Stiff NO, let A. B. C. D.	NTWO: Student DepositScholarshipProgram, FY 2020 (9/1/2019 -8/31/2020) ction 54.5021) tudent deposit fees collected in FY 2020? ave this section blank and go to SECTION THREE. If YES, complete the following: SDS carry-forward balance in FY 2020 Total amount of investment income earned on program funds in FY 2020 Total amount forfeited general deposits in FY 2020 Total amount of SDS funds obligated and expended in FY 2020 Note: Obligated funds = encumbered by 8/31/2020 but paid after 9/1/2020 Expended funds = 9/1/2019 – 8/31/2020		[] YES	[] NO	
SECTION (TEC, See Were stiff NO, left A. B. C. D.	NTWO: Student DepositScholarshipProgram, FY 2020 (9/1/2019 -8/31/2020) ction 54.5021) tudent deposit fees collected in FY 2020? eave this section blank and go to SECTION THREE. If YES, complete the following: SDS carry-forward balance in FY 2020 Total amount of investment income earned on program funds in FY 2020 Total amount forfeited general deposits in FY 2020 Total amount of SDS funds obligated and expended in FY 2020 Note: Obligated funds = encumbered by 8/31/2020 but paid after 9/1/2020 Expended funds = 9/1/2019 - 8/31/2020 Total amount of funds transferred from SDS to TPEG in FY 2020		[] YES	[] NO	
SECTION (TEC, See Were stiff NO, left A. B. C. D. E. F.	NTWO: Student DepositScholarshipProgram, FY 2020 (9/1/2019 -8/31/2020) ction 54.5021) tudent deposit fees collected in FY 2020? ave this section blank and go to SECTION THREE. If YES, complete the following: SDS carry-forward balance in FY 2020 Total amount of investment income earned on program funds in FY 2020 Total amount forfeited general deposits in FY 2020 Total amount of SDS funds obligated and expended in FY 2020 Note: Obligated funds = encumbered by 8/31/2020 but paid after 9/1/2020 Expended funds = 9/1/2019 - 8/31/2020 Total amount of funds transferred from SDS to TPEG in FY 2020 FY 2021 SDS carry-forward balance		[] YES	[] NO	

	ONTHREE: Texas Public Educational Grant Program (TPEG), FY2020 (9/1/2019-8/31/2020) Section 56.031) Submit current copy of TPEG guidelines to FASO perations@highered.texas.gov	
A.	TPEG carry-forward balance in FY 2020	
В.	Total amount of investment income earned on program funds in FY 2020	
C.	Total amount of TPEG set-aside deposits made in FY 2020	
D.	Total amount of funds transferred from LPI to TPEG	
E.	Total amount of funds transferred from SDS to TPEG	
F.	Total amount of TPEG awards obligated and expended in FY 2020 Note: Obligated funds = encumbered by 8/31/2020 but paid after 9/1/2020 Expended funds = 9/1/2019 - 8/31/2020	
G.	Total amount TPEG funds transferred for Emergency Loans	
Н.	FY 2021 TPEG carry-forward balance	
l.	150% of C	
J.	150% of C *Excess amount = H - I	
J.		
J. *If J is §	*Excess amount = H - I	
J. *If J is g	*Excess amount = H - I greater than zero, the excess amount must be sent to the THECB.	
J. *If J is g	*Excess amount = H - I greater than zero, the excess amount must be sent to the THECB. ency Loan Program Funded through TPEG Set-Asides, (TEC, Section 56.051)	
J. *If J is a second of the s	*Excess amount = H - I greater than zero, the excess amount must be sent to the THECB. ency Loan Program Funded through TPEG Set-Asides, (TEC, Section 56.051) reater than zero, complete the following:	
J. *If J is g Emerge If G is g K.	*Excess amount = H - I greater than zero, the excess amount must be sent to the THECB. ency Loan Program Funded through TPEG Set-Asides, (TEC, Section 56.051) reater than zero, complete the following: Total amount of Emergency Loans awarded in FY 2020	
J. *If J is g Emerge If G is g K. L.	*Excess amount = H - I greater than zero, the excess amount must be sent to the THECB. ency Loan Program Funded through TPEG Set-Asides, (TEC, Section 56.051) reater than zero, complete the following: Total amount of Emergency Loans awarded in FY 2020 Total number of Emergency Loan recipients awarded in FY 2020	
J. *If J is g Emerge If G is g K. L. M.	*Excess amount = H - I greater than zero, the excess amount must be sent to the THECB. ency Loan Program Funded through TPEG Set-Asides, (TEC, Section 56.051) reater than zero, complete the following: Total amount of Emergency Loans awarded in FY 2020 Total number of Emergency Loan recipients awarded in FY 2020 10% of C	

CERTIFICATION MUST BE COMPLETED BY PARTICIPATING PUBLIC AND PRIVATE/INDEPENDENT INSTITUTIONS

Certification Statement

If you have identified excess funds to be returned to the THECB,

complete a <u>Return of Funds Form (RFF)</u> and return the excess funds using the <u>electronic funds transfer (EFT) process</u>. Institutions that participate in the TPEG program must include a copy of their TPEG guidelines with their submission.

To send the completed report:

- Select the **SUBMIT** button.
- An automatic email notification will open in a new window with the completed form attached.
- Add your six-digit FICE code and State Campus-Based Programs FY2020 in the subject line.
 - Example: 012345-State Campus-Based Programs FY2020
- Select the **SEND** email button to submit the report.

SUBMIT

NOTE: Compatibility issues with certain browsers may prevent you from submitting the electronic version of this report. Preferred browsers are Edge, Chrome, or FireFox.

Reports that cannot be emailed using the **SUBMIT** button should be manually completed, scanned, and emailed to FASOperations@HigherEd.Texas.gov

The deadline to submit this form is October 30, 2020.

If you have questions, email Financial Aid Services through <u>CONTACT US</u> (select "Financial Aid Question" as the Contact Reason).