

The Texas Higher Education Coordinating Board (THECB) is required to monitor the License Plate Insignia (LPI) Scholarship, Student Deposit Scholarship (SDS), and Texas Public Educational Grant (TPEG) programs. In order to comply, all institutions that participate in these programs must complete this State Campus-Based Programs Annual Report for FY 2023. Institutions have until **Oct. 20, 2023**, to submit the form along with any excess funds identified.

Private/independent institutions only need to complete SECTION ONE.

Institutional Information	
Institution Name:	FICE Code:

SECTION ONE MUST BE COMPLETED BY PARTICIPATING PUBLIC AND PRIVATE/INDEPENDENT INSTITUTIONS

**SECTION ONE: License Plate Insignia Scholarship Program, FY 2023 (9/1/2022 - 8/31/2023)
(Texas Transportation Code, Title 7, Section 504.615)**

Were funds from the sale of specialty license plates earned in FY 2023? [] YES [] NO
If NO, leave this section blank and go to SECTION TWO. If YES, complete the following: Response required

A.	LPI carry-forward balance into FY 2023	
B.	Total amount of investment income earned on program funds in FY 2023	
C.	Total amount of LPI funds deposited in FY 2023	
D.	Total amount of LPI funds awarded as scholarships in FY 2023	
E.	Total amount of funds transferred from LPI to TPEG in FY 2022 (PUBLIC INSTITUTIONS ONLY)	
F.	FY 2024 LPI carry-forward balance = A+B+C-(D+E) (amount cannot be negative)	
If D is greater than zero, complete the following:		
G.	Enter the total number of LPI scholarship recipients awarded in FY 2023	

SECTIONS TWO AND THREE MUST BE COMPLETED BY PARTICIPATING PUBLIC INSTITUTIONS ONLY

**SECTION TWO: Student Deposit Scholarship Program, FY 2023 (9/1/2022-8/31/2023)
(Texas Education Code (TEC), Title 3, Section 54.5021)**

Were student deposit fees collected in FY 2023? [] YES [] NO
If NO, leave this section blank and go to SECTION THREE. If YES, complete the following: Response required

A.	SDS carry-forward balance into FY 2023	
B.	Total amount of investment income earned on program funds in FY 2023	
C.	Total amount forfeited general deposits in FY 2023	
D.	Total amount of SDS funds obligated and expended in FY 2023 Note: Obligated funds = encumbered by 8/31/2022 but paid after 9/1/2023 Expended funds = 9/1/2022 - 8/31/2023	
E.	Total amount of funds transferred from SDS to TPEG in FY 2023	
F.	FY 2024 SDS carry-forward balance = A+B+C-(D+E) (amount cannot be negative)	
G.	150% of B + C	
H.	*Excess amount = F - G	

*If H is greater than zero, the excess amount must be sent to the THECB.

SECTION THREE: Texas Public Educational Grant (TPEG) Program, FY 2023 (9/1/2022- 8/31/2023)
 (TEC, Title 3, Section 56.031) (TAC, Title 19, Section 22.64)

A.	TPEG carry-forward balance into FY 2023 (include funds transferred to TPEG from Emergency Loans here)	
B.	Total amount of investment income earned on program funds in FY 2023	
C.	Total amount of TPEG set-aside deposits made in FY 2023	
D.	Total amount of funds transferred from LPI to TPEG	
E.	Total amount of funds transferred from SDS to TPEG	
F.	Total amount of TPEG awards obligated and expended in FY 2023 Note: Obligated funds = encumbered by 8/31/2023 but paid after 9/1/2023 Expended funds = 9/1/2022 - 8/31/2023	
G.	Total amount TPEG funds transferred for Emergency Loans	
H.	FY2024 TPEG carry-forward balance = A+B+C+D+E-(F+G) (amount cannot be negative)	
I.	150% of C	
J.	*Excess amount = H - I	

*If J is greater than zero, the excess amount must be sent to the THECB.

Emergency Loan Program Funded through TPEG Set Asides, (TEC, Title 3, Section 56.051)

If G is greater than zero, complete the following:

K.	Total amount of Emergency Loans awarded in FY 2023	
L.	Total number of Emergency Loan recipients awarded in FY 2023	
M.	10% of C	
N.	*Excess amount = G - M	

*If N is greater than zero, the excess amount must be transferred back to TPEG by the institution.

PARTICIPATING PUBLIC AND PRIVATE/INDEPENDENT INSTITUTIONS MUST FILL IN CONTACT INFORMATION.

SECTION FOUR: Institutional Contact Information

Certification will be completed through the Submission link- see steps below. Fill out reporting official contact information here:

PrintedNameofReportingOfficial: _____ Title: _____

Phone: _____ Email: _____

If you have identified excess funds to be returned to the THECB, complete a [Return of Funds Form \(RFF\)](#), and return the excess funds using the [electronic funds transfer \(EFT\) process](#).

Submission

Complete the following steps to submit this report:

Step 1. Save a copy of the e-signed PDF report (File + Save As).

Step 2. [Click here](#) to proceed to the submission webpage.

If the webpage does not immediately display, copy and paste the following web address into a secure browser:

<https://app.smartsheet.com/b/form/2d20ffe68d14d888510863c8e2cc9af>

Step 3. Upload a copy of the completed report along with a copy of the institution's current TPEG Guidelines (if applicable).

Step 4. Complete all fields on the form and click "submit" to send to the THECB.

The deadline to submit this form is Oct. 20, 2023.

If you have questions, email Financial Aid Services through [CONTACT US](#) (select "Financial Aid Question" as the Contact Reason).