Texas Higher Education Coordinating Board

Student Financial Aid Programs

Webcast

July 13, 2021

TOPICS OF DISCUSSION

New releases

TXWORKS Internship Program

Program Resource Updates

College Access Loan Interest Rate

Contract Agreement Transition

Reminders and Training

Texas Higher Education Coordinating Board

TXWORKS Internship Program

What is TXWORKS?

| ТХ | TEXAS |
|----|-------------|
| W | WORKING |
| Ο | OFF-CAMPUS |
| R | REINFORCING |
| K | KNOWLEDGE |
| S | SKILLS |

Eligible, Texas college students will have an opportunity to:

- intern either in-person, virtually or a hybrid with an employer located in Texas.
- gain and strengthen career readiness through paid meaningful work experience.
- work a minimum 8 weeks and a minimum of 96 hours.
- earn a minimum of at least \$20/hour.
- explore career paths and become marketable to compete and contribute to their current and future economy.

Student Eligibility for 2021-2022

Financial:

 Completed the Free Application for Student Aid (FAFSA) for the 2019-2020, 2020-2021, or 2021-2022 academic school year and received a Student Aid Report with an Estimated Family Contribution (EFC) between \$0 and \$5,846.

Participation:

 Interns cannot complete more than one (1) TXWORKS internship at a time or complete more than two (2) internships total.

Enrollment:

- Enrolled as a half-time or full-time undergraduate student (6 hours or more) the semester prior to internship; enrollment as a student during internship permissible.
- Seeking a **Certificate**, **Associate Degree**, *or* **Bachelor's Degree** at an eligible Texas college or university (cannot have earned a bachelor, graduate, or professional degree).
- Graduated from high school, earned a GED, or completed high school equivalent program (dual credit students are not eligible to participate).

Residency:

• Are a resident of Texas.

TXWORKS Student Application Process

Students will complete the following steps to apply for TXWORKS internships:

- 1. Visit <u>www.highered.Texas.gov/txworks</u> to:
 - ✓ complete TXWORKS Student Eligibility Form
 - ✓ download overview guide for students
 - ✓ download guide to search and apply for internships on <u>www.TXInternshipChallenge.com</u>
 - ✓ sign-up to receive program updates
 - \checkmark submit a question
- 2. Obtain and download a digital copy of your transcript (can be an unofficial copy).
- 3. Update your resume (or create one if you do not currently have a professional resume appropriate for applying for an internship).
- 4. Register for <u>https://www.txinternshipchallenge.com/</u> which is the site where TXWORKS positions will be posted.
- 5. Search and apply for internships on www.TXINternshipChallenge.com.

Upcoming Submission Periods

| For Internships Occurring In: | Complete Student Eligibility Form between: | Apply for Internships on <u>www.TXInternshipChallenge.com</u> between: |
|----------------------------------|---|--|
| Fall 2021 | July 12 – July 30, 2021 | July 19 – August 6, 2021 |
| Spring 2022 | September 20 – November 5, 2021 | September 27 – November 5, 2021 |
| Summer 2022 | January 18 – March 11, 2022 | January 31 – March 18, 2022 |

Visit <u>www.highered.texas.gov/txworks</u> for program updates

TXWORKS Contact Information



Division for College Readiness and Success

Andrew Harper, Program Specialist V Vanessa Malo, Program Director

txworks@highered.texas.gov/txworks

Program Resource Updates

Educational Aide Exemption Resources



Educational Aide Exemption Program Frequently Asked Questions

<u>60×30TX</u>

Educational Aide Exemption (EAE) Program Participating Institutions

2021-22 EAE Participating Institutions

Public Community Colleges

Alvin Community College Angelina College Cisco College Clarendon College Dallas County Community College District Gravson College Howard College Lone Star College System McLennan Community College Northeast Lakeview College Northeast Texas Community College Northwest Vista College Odessa College Palo Alto College Paris Junior College Ranger College San Antonio College St. Philip's College South Plains College South Texas College Tarrant County College District Trinity Valley Community College Victoria College

Public State Colleges

2021-22 EAE Program Participating Institutions

Educational Aide Exemption Program FAQs

Public Universities Angelo State University

Sam Houston State University Tarleton State University Texas A&M International University Texas A&M University Texas A&M University-Central Texas Texas A&M University-Corpus Christi Texas A&M University-Kingsville Texas A&M University-Texarkana Texas A&M University-San Antonio Texas Southern University Texas Woman's University The University of Texas at Arlington The University of Texas at Dallas The University of Texas at San Antonio The University of Texas of the Permian Basin University of Houston University of Houston-Clear Lake University of Houston-Victoria University of North Texas University of North Texas at Dallas The University of Texas-Rio Grande Valley

Public Technical Colleges

1 Page

As of 7/12/2021

As of 07/09/21

Resources now available:

- Application
- Frequently Asked Questions
- Participating Institutions List

Educational Aide Exemption Application Reminders:

2021-22 Educational Aide Exemption Application

| INDICAT | E APPLICABLE | TERM: | |
|------------|----------------------|-----------------|-----|
| (A separat | e application is req | uired each tern | 1.) |
| | | | |
| Fall | Spring | Summer | |

The Educational Aide Exemption (EAE) Program encourages educational aides to complete full teacher certification. Recipients are exempt from the payment of tuition and certain mandatory fees at participating Texas public institutions of higher education (Texas Administrative Code(TAC), Tritle 19, Part 1, Section 21.1080).

Sections I and II of this application must be completed before submitting to your institution's Financial Aid Office.

| SECTION I. COMPLETE | D BY APPLICANT (All items below) | must be completed.) | |
|-----------------------|----------------------------------|---------------------|--|
| Last Name | First Name | MI | Social Security Number |
| Street Address | | | Phone Number |
| City | State | Zip | Email |
| determined by the Te | · · | • | er certification in one or more subject areas e of teachers at Texas public schools. (See SECTION |
| Applicant's Signature | | | Date |

| SECTION II. COMPLETED BY AUTHORIZED SCHO | OL DISTRICT OFFICIA | L (applicant's cu | rrent employer) |
|--|---------------------|-------------------|--|
| Applicant's Job Title | Initial Date of Emp | oloyment | Applicant Currently Employed with District Yes No |
| School District Name | | | County District Number |
| School District Address | | | Phone |
| City | State | Zip | Fax |
| Employment history is based or | the teacher service | record. Complete | e the section that applies below. |

- Applicants **must** submit a separate application for each term.
- Institutions **must** verify student employment for each term.
 - Program Guidelines are available online for institutions.

2021-22 Critical Shortage Areas

- Bilingual/English as a Second Language – Elementary and Secondary Levels
- Special Education Elementary and Secondary Levels
- Career and Technical Education -Secondary Levels
- Technology Applications and Computer Science – NEW Elementary and Secondary Levels
- Mathematics Secondary Levels

What are "Critical Shortage Areas"?

Every year, TEA submits a list of teacher shortage areas by subject matter to the U.S. Department of Education.

Texas Administrative Code 21.1083

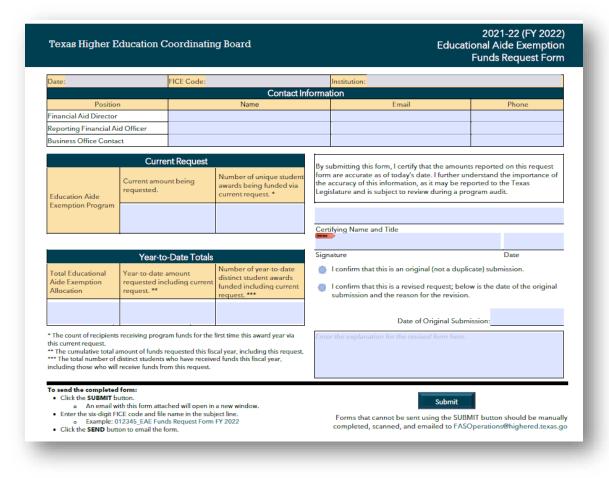
"Be enrolled at the institution granting an exemption...in courses required for teacher certification in one or more subject areas determined by the Texas Education Agency to be experiencing a critical shortage of teachers at the public schools in this state."

Educational Aide Exemption Funds

Funding Reminders:

- A fillable PDF form is used to request funds throughout the year.
- The institution is required to provide a minimum of 10% of the student's award using institutional funds (non-federal/state).
- Participating schools must cover **all** tuition and required fees* for formula funded courses.

*Lab and class fees are not covered



EAE Matching Requirement

REQUIRED MATCHING

Participation in the EAE Program requires that institutions use institutional funds (non-federal or state aid) to cover **at** least 10% of each recipient's exemption.

NOTE: Institutions can contribute beyond the 10% minimum requirement.

| Example | Total Tuition & Fees | Institutional Percentage (10% minimum) | Institutional Funds | EAE Award Amount (Tuition/Fees <i>minus</i> Institutional funds) |
|---------------|----------------------|---|---------------------|---|
| Institution A | \$5,000 | 10% | \$500 | \$4,500 |
| Institution B | \$5,000 | 20% | \$1,000 | \$4,000 |
| Institution C | \$5,000 | 30% | \$1,500 | \$3,500 |

Bilingual Education Program Resources

Texas Higher Education Coordinating Board

2021-22 Resources on SFAP:

- **Bilingual Education Program** Guidelines
- FY 2022 and 2023 Biennium Program • Rider
- 2021-22 (FY 2022) Funds Request • Form

| | | | | | 2 | Funds Request Forn |
|---|--|--------------------------------------|---|---------------|---|---|
| Date: | F | ICE Code: | | | Institution: | |
| | | | Contact In | format | tion | |
| Position | n – | | Name | | Email | Phone |
| inancial Aid Director | | | | | | |
| eporting Financial Ai | d Officer | | | | | |
| Business Office Contac | ct | | | | | |
| | Curren | t Request | | Pure | ubmitting this form, I certify that the amo | upto reported on this request |
| Bilingual Education Program | Current amoun requested. | t being | Number of unique student awards being funded via current request. * | form the a | are accurate as of today's date. I further iccuracy of this information, as it may be slature and is subject to review during a | understand the importance of reported to the Texas |
| | | | | Certi | fying Name and Title | |
| | Year-to-[| Date Totals | | Sign | ature | Date |
| Total Bilingual Education Allocation | Year-to-date an requested inclu request. ** | | Number of year-to-date distinct student awards funded including current request. *** | | I confirm that this is an original (not a du I confirm that this is a revised request; b submission and the reason for the revisi | elow is the date of the original |
| | | | | | Date of Original Su | bmission: |
| his current request. | mount of funds rec distinct students wh | quested this fisc no have receive | first time this award year via cal year, including this request. ed funds this fiscal year, | Ente | r the explanation for the revised form her | 'e. |
| Enter the six-digit FI | utton. th this form attach CE code and file na 12345_Bilingual Ec | ame in the subj ducation Funds | | c | Submit Forms that cannot be sent using the SU completed, scanned, and emailed to FAS | |

2021-22 (FY 2022)

Bilingual Education Program

Tuition Equalization Grant: Tuition Differential Update

Tuition Differential:

The difference between the tuition paid at a private or independent institution and the tuition the student would have to pay to attend a comparable public institution in Texas.

To calculate tuition differential:

Current Tuition Rate - SACS Level Rate = Difference x Total SCH = Tuition Differential $$515 - $200 = $315 \times 27 \text{ SCH} = $8,505$

NOTE: TEG 2021-22 Program Guidelines updated 7/12/2021

TUITION DIFFERENTIAL (19 TAC, SECTION 22.22)

Tuition differential is defined as the difference between the tuition paid at a private or independent institution and the tuition the student would have to pay to attend a comparable public institution in Texas. Fees are not included in this calculation, only tuition rates. The Southern Association of Colleges and Schools (SACS) identifies institutions by the highest levels of degrees they offer. These levels are used by the THECB to identify "comparable" institutions for the purpose of calculating tuition differentials, regardless of accreditation.

The following table shows average resident undergraduate and graduate tuition rates per SCH for public institutions at various SACS levels for the 2021-22 academic year. These amounts should be used by the institution to derive tuition differentials by using the student's total SCH and multiplying the tuition rate provided (see Appendix 2 for individual institutional program levels).

| SACS LEVEL | UNDERGRADUATE TUITION RATE PER SCH | GRADUATE TUITION RATE PER SCH |
|--|--|-------------------------------------|
| ASSOCIATE DEGREE LEVEL 1 | \$67 | n/a |
| BACCALAUREATE DEGREE LEVEL 2 | \$58 | n/a |
| MASTER'S DEGREE LEVEL 3 | \$200 | \$282 |
| THREE OR FEWER DOCTORAL DEGREES | \$207 | \$260 |
| FOUR OR MORE DOCTORAL DEGREES LEVEL 6 | \$257 | \$343 |
| PUBLIC INSTITUTION RATES FOR L | AW SCHOOL STUDENTS = 2 | \$959 PER SCH |

OVER AWARDS (19 TAC. SECTION 22.11)

If an award has been disbursed and a student receives other assistance that exceeds the student's financial need, the institution is not required to adjust the award unless the sum of the excess resources is greater than \$300.

AWARD ADJUSTMENTS (19 TAC, SECTION 22.11)

Institutions may be required to make award adjustments in the following circumstances:

- Student officially withdraws from enrollment.
 - The institution will use the general refund policy to determine the amount of financial aid to be reduced.
- A refund is not owed to the program if a student drops or withdraws after the end of an institution's refund period.
 Student's disbursement exceeds his/her eligibility amount.
- Recalculate eligibility amount.

NOTE: If funds are available after an award has been adjusted, they can be re-awarded to other eligible students at the institution. If the funds cannot be re-awarded, they must be returned to the THECB based on the <u>Timely Distribution of Funds</u>.

ADDITIONAL

INFORMATION

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TUITION DIFFERENTIAL EXAMPLE

 Charges for an independent 2year institution (e.g., Jacksonville College) should be compared to public community college charges (Level 1).

 A Level 2 institution that only awards TEG to associate degree students (e.g., Southwestern Christian College) should compare its charges to those of public community colleges (Level 1).

 Levels 2, 3, 5, and 6 independent institutions (other than Southwestern Christian College) should compare their charges to the average charges of public institutions at the same levels.

Tuition Differential Calculation

 Institution Current Tuition Rate per SCH = \$515
 Institution SACS Level 5 = \$200
 Undergraduate student is enrolled in 12 SCH for fall and 15 SCH for spring.

To calculate tuition differential

Institution Current Tuition Rate -SACS Level Rate = Difference x Total SCH = Tuition Differential

For Example: \$515 - \$200 = \$315 \$315 x 27 SCH = \$8,505

This student is eligible for a TEG award since the tuition differential (\$8,508) is more than the maximum award (\$3,420).

College Access Loan

CAL Interest Rate Reduction

Effective July 1, 2021:

- New applications certified by the institution will carry a fixed rate of 3.75%
- Students or institutions can request a cancellation if the loan disbursements are pending. Once canceled, the student can reapply to take advantage of the lower rate.
 - Credit is only good for 90 days; reapplying could repull credit.
 - Send <u>CONTACT US</u> and select "Financial Aid Questions" as Contact Reason.

NOTE: Loans certified prior to July 1 will be 4.2%.

Contract Agreement Transition

FY 2022 Contract Agreement Transition

Effective Sept 1, 2021:

- Institutions and the THECB will use a three-page simplified Program Participation Agreement (PAA).
- New agreements will be sent via email to the Director with instructions.
- The two-year agreement will cover FY 2022 and 2023.
- Send the signed agreement back by Aug. 18, 2021.

| PROCRAMPARTICIPATIONS OF BLIC Term of Agreement: September 1, 2021 – August 3 Top orgram flash term filte 19 feast Administrations transmited Add Programs, bereamfer: Proceedings of the proceeding of t | Current Status Active Varning Probation Other: Current Program Participation The institution seeks to participate in all Code Chapters 21 and 22 for which it i THECB rules may require specific, addit included in the allocation process for part If other, please specify. Crganizational Informati r (ON Y ^2-PLICA) 1 The applicant under the Texas C Organizational u | the institution is subject to review, audit, investigation, and/or compliance monitorin THECB, the State Auditor's Office, and/or external auditors in connection will Program funds; the institution will maintain full records and accounting for administration of the funds for seven (7) years or as otherwise provided by Jaw, if loi if THECB determines that Program funds have been over-allocated, mis-used, or allocated, the institution will reimburse THECB such funds and any associated dam within thirty (30) calendar days of written notice. If the institution does not comply THECB's request for reimbursement, the institution may be subject to further action u Texas Government Code § 61.055, recouptment of a debt to the state throug Comptroller's warrant hold process, and all other rights and remedies available to TH under law or equity, and an institution synctricipation in THECB's Programs may be terminated for cause, inch failure to comply with state and federal laws, THECB rules, policies or directives, or a variant hold process. |
|---|--|---|
| Name and Title Address: City, Statz, Zip Code: Ph. Email Address: Accreditation Name of Accrediting Authority - Check Status Commission on Colleges of the Southern A: Lision Committee on Medical Education American Bar Association Other, please specify: | Certifications and Representations I, the undersigned, hereby acknowledge and affir • the information provided in this Agree • authorized to bind the institution identifie • the institution will administer all THECB • attes and federal laws; THECB rules; poli- conditions identified in any particular aw • the institution shall limely provide all for THECB in connection with its administ agrees that such information will be accur • the institution and lall maintain eligibility to sea • the institution and maintain eligibility to sea • the institution and will prompt any financial restrictions by the United St limited to heightened cash monitoring. | Date: THECB Representative Signature Printed Name: Title: Date: |

Reminders

Final Allocations

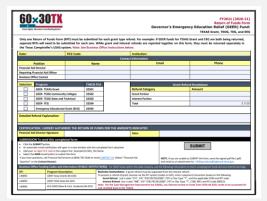
- Memos released on July 7, 2021
- Tuition Equalization Grant (TEG) is still pending

Financial Aid Database Cycle Two

- Opened June 23, 2021
- No reconciliation is required

GEER Interest

- Return of Funds forms needed for compliance purposes
- Public universities should use RTI on returns



Training

Next Monthly Webcast - Aug. 10, 2021

Deadlines

FY 2021 Funds Requests - Aug. 1, 2021

• Submit requests by the deadline - biennium ends Aug. 31, 2021 and funds do not carry forward.

Signed PPA due to the THECB - Aug. 18, 2021

Contacting Student Financial Aid Programs

The following phone lines are available for borrower and the public:

- Borrower Services
 - Student Borrowers (Cosigners): (800) 242-3062
- Texas Financial Aid Information Center

 Public: (888) 311-8881

Contact Financial Aid Services in one of the following ways:

- FAS Institutional Phone Line
 - o Institutions Only: (844) 792-2640
- Submit inquiries online through the <u>CONTACT US</u> web form at any time.



Phonelines -Hours of Operation: Mon-Fri 8 a.m. to 5 p.m. (Closed 12-1 daily)

Submitting a CONTACT US

To ensure inquiries are routed correctly, complete these steps:

- Select "Institution" in Received From box
- Enter the institution's full name
- Always select "Financial Aid Question" as the Contact Reason
- Provide the best direct phone number

| <u> </u> | Texas Higher Education Coordinating B |
|---|---|
| Contact Us | |
| An asterisk * by the f | ield indicates a required field! |
| | |
| Received From* | |
| Institution | |
| Contact Reason* | *Financial Aid Question |
| Description* | 4000 characters max |
| | Please do NOT include your full Social Security Number inside the issue description. If you have a question abo status of a new loan application, accounts in repayment, or deferments, please use the last four digits of your SSN in |
| Is this a complaint | No Yes |
| | |
| Contact Preference | E-MAIL LETTER PHONE |
| Contact Preference Salutation* | E-MAIL E LETTER PHONE Dr. |
| | |
| Salutation* First Name* | |
| Salutation* First Name* Last Name* | |
| Salutation* First Name* | |
| Salutation* First Name* Last Name* | |
| Salutation* First Name* Last Name* E-mail* | |
| Salutation* First Name* Last Name* E-mail* Phone (10-digit) | |
| Salutation* First Name* Last Name* E-mail* Phone (10-digit) Mail Address Mail Address2 | |
| Salutation* First Name* Last Name* E-mail* Phone (10-digit) Mail Address Mail Address2 Mail Address3 | |
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