

The Texas Higher Education Coordinating Board (THECB) is required to monitor the License Plate Insignia (LPI) Scholarship, Student Deposit Scholarship (SDS), and Texas Public Educational Grant (TPEG) programs. In order to comply, all institutions that participate in these programs must complete this **State Campus-Based Programs Annual Report** for FY 2019. Institutions have until **Dec. 13, 2019**, to submit the form along with any excess funds identified. Institutions that participate in the TPEG program must include a copy of their TPEG guidelines with their submission. *Private/independent institutions only need to certify SECTION ONE.*

Institution Contact Information	
Institution Name:	FICE Code:

**SECTION ONE MUST BE COMPLETED BY PARTICIPATING PUBLIC AND PRIVATE/INDEPENDENT INSTITUTIONS**

**SECTION ONE: License Plate Insignia Scholarship Program, FY 2019 (9/1/2018 - 8/31/2019)**  
**(Texas Transportation Code, Section 504.615)**

Were funds from the sale of specialty license plates earned in FY 2019? <span style="float: right;"><input type="checkbox"/> YES <input type="checkbox"/> NO</span>	
If NO, leave this section blank and go to SECTION TWO. If YES, complete the following:	
A.	LPI carry-forward balance in FY 2019
B.	Total amount of investment income earned on program funds in FY 2019
C.	Total amount of LPI funds deposited in FY 2019
D.	Total amount of LPI funds awarded as scholarships in FY 2019
E.	Total amount of funds transferred from LPI to TPEG in FY 2019 (PUBLIC INSTITUTIONS ONLY)
F.	FY 2020 LPI carry-forward balance
If D is greater than zero, complete the following:	
G.	Enter the total number of LPI scholarship recipients awarded in FY 2019

**SECTIONS TWO AND THREE MUST BE COMPLETED BY PARTICIPATING PUBLIC INSTITUTIONS ONLY**

**SECTION TWO: Student Deposit Scholarship Program, FY 2019 (9/1/2018 - 8/31/2019)**  
**(TEC, Section 54.5021)**

Were student deposit fees collected in FY 2019? <span style="float: right;"><input type="checkbox"/> YES <input type="checkbox"/> NO</span>	
If NO, leave this section blank and go to SECTION THREE. If YES, complete the following:	
A.	SDS carry-forward balance in FY 2019
B.	Total amount of investment income earned on program funds in FY 2019
C.	Total amount forfeited general deposits in FY 2019
D.	Total amount of SDS funds obligated and expended in FY 2019 <b>Note:</b> Obligated funds = encumbered by 8/31/2019 but paid after 9/1/2019 Expended funds = 9/1/2018 – 8/31/2019
E.	Total amount of funds transferred from SDS to TPEG in FY 2019
F.	FY 2020 SDS carry-forward balance
G.	150% of B + C
H.	*Excess amount = F - G

\*If H is greater than zero, the excess amount must be sent to the THECB.

**SECTION THREE: Texas Public Educational Grant Program (TPEG), FY 2019 (9/1/2018 - 8/31/2019)**  
 (TEC, Section 56.031) Submit current copy of TPEG guidelines to [FASOperations@thecb.state.tx.us](mailto:FASOperations@thecb.state.tx.us)

A.	TPEG carry-forward balance in FY 2019	
B.	Total amount of investment income earned on program funds in FY 2019	
C.	Total amount of TPEG set-aside deposits made in FY 2019	
D.	Total amount of funds transferred from LPI to TPEG	
E.	Total amount of funds transferred from SDS to TPEG	
F.	Total amount of TPEG awards obligated and expended in FY 2019 <b>Note:</b> Obligated funds = encumbered by 8/31/2019 but paid after 9/1/2019 Expended funds = 9/1/2018 – 8/31/2019	
G.	Total amount TPEG funds transferred for Emergency Loans	
H.	<b>FY 2020 TPEG carry-forward balance</b>	
I.	150% of C	
J.	*Excess amount = H - I	

\*If J is greater than zero, the excess amount must be sent to the THECB.

**Emergency Loan Program Funded through TPEG Set-Asides, (TEC, Section 56.051)**

If G is greater than zero, complete the following:

K.	Total amount of Emergency Loans awarded in FY 2019	
L.	Total number of Emergency Loan recipients awarded in FY 2019	
M.	10% of C	
N.	*Excess amount = G - M	

\*If N is greater than zero, the excess amount must be transferred back to TPEG.

**CERTIFICATION MUST BE COMPLETED BY PARTICIPATING PUBLIC AND PRIVATE/INDEPENDENT INSTITUTIONS**

**Certification Statement**

I hereby certify that the information contained in this report is true and accurate to the best of my knowledge.

Signature of Reporting Official: \_\_\_\_\_ Date: \_\_\_\_\_

Printed Name of Reporting Official: \_\_\_\_\_ Title: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

If you have identified excess funds to be returned to the THECB, please complete a [Return of Funds Form \(RFF\)](#) and return the excess funds using the [electronic funds transfer \(EFT\) process](#). Institutions that participate in the TPEG program must include a copy of their TPEG guidelines with their submission.

- To send the completed report:
- Click the **SUBMIT** button.
  - An email notification that contains the completed report will open in a new window.
  - Add the six-digit FICE code and State Campus-Based Programs FY2019 in the subject line.
    - Example: 012345-State Campus-Based Programs FY2019
  - Click the **SEND** button to submit the report to the THECB.

**SUBMIT**

**NOTE:** Compatibility issues with certain browsers may prevent you from submitting the electronic version of this report. Preferred browser is Edge, Chrome or FireFox.  
 Reports that cannot be emailed using the **SUBMIT** button should be manually completed, scanned, and emailed to [FASOperations@thecb.state.tx.us](mailto:FASOperations@thecb.state.tx.us).

**The deadline to submit this form is Dec. 13, 2019.**

For questions, contact Financial Aid Services at (844) 792-2640 or send a website inquiry through [CONTACT US](#) (select "Financial Aid Question" as the **Contact Reason**).